

YORK SCHOOLS AND YOUTH TRUST

England & Wales · Charity number 1057991

Details

Other names Y O Y O, Y.O.Y.O

Status Registered

Legal form Trust

Registered 1996-09-12

Register [View on the Charity Commission register](#)

Contact

Address Holgate Methodist Church
Acomb Road
York
YO24 4AE

Phone 01904704760

Email office@yoyotrust.org.uk

Website www.yoyotrust.org.uk

Activities

Objects: TO ADVANCE THE CHRISTIAN RELIGION IN SCHOOLS AND YOUTH CLUBS AND TO PROMOTE ANY OTHER CHARITABLE PURPOSE FOR THE BENEFIT OF YOUNG PEOPLE IN YORK OR THE SURROUNDING AREAS

Activities: YoYo supports and serves primary and secondary schools to achieve relevant and effective communication of the Christian faith. In traditional and contemporary ways it seeks to offer York's children and young people opportunities to learn the values of Jesus Christ's teaching for their life. As a non-denominational trust we work collaborately with volunteers and youth workers from many churches.

Classification

- **How:** Provides Human Resources, Provides Services, Provides Advocacy/advice/information, Acts As An Umbrella Or Resource Body
- **What:** Education/training, Religious Activities
- **Who:** Children/young People, Other Charities Or Voluntary Bodies

Geography

- **Area of benefit:** YORK AND SURROUNDING AREA
- City Of York
- North Yorkshire

Finances

Period end	Income	Expenditure	Assets	Employees
2025-07-31	£207,925	£217,100	-	-
2024-07-31	£211,951	£208,610	-	-
2023-07-31	£178,064	£191,129	-	-
2022-07-31	£204,730	£179,776	-	-
2021-07-31	£126,088	£178,817	-	-

Trustees

Name	Role	Appointed
ADRIAN PETER FULLER		2022-03-31
Alexandra Hale		2022-11-24
Amanda Smith		2024-07-11
Bryony Anne Beresford		2019-11-21
Deborah Blue BA Hons		2024-11-21
Lawrence Rab		2025-03-27
Mrs Dot Bevington		2017-11-23
Paul Edwards B.Ed Hons		2025-05-22

YORK SCHOOLS AND YOUTH TRUST

England & Wales - Charity number 1057991

Accounts

Structure, Governance and Management

York Schools and Youth Trust is administered and managed as a charitable trust by the trustees under the Trust Deed declared in July 1996.

The board of trustees comprises Christians from a range of churches and denominations across the City of York. The Charity is non-denominational and trustee recruitment is by an informal process. Potential trustees are recommended from within the local Christian community, they meet with some existing trustees and are given time to consider the possibility of joining the trust. Trustees are elected at the AGM or a Special Meeting called for this purpose. Trustees are elected for a three year term and can serve no more than three terms of three years. Office holders are elected each year at the AGM.

Trustees meet once or twice each school term, with an annual strategy half day and additional meetings as required. Interim meetings are held by sub-groups of trustees when required, with minutes available to all.

The Principal Staff member (Executive Officer), to whom day to day management is delegated, is in attendance at all trustee meetings.

The trustees consider risks affecting the trust from time to time. Such risks include:

- Issues relating to the safeguarding and protection of children and young people with whom the trust's workers are in contact. The trustees appointed Dr Ian Richardson, a retired OFSTED inspector, as their safeguarding officer. Ian stepped down from this role in July 2025. The trustees appointed Mrs Cathy Roberts, Chair of Trustees as their safeguarding officer to succeed Ian from July 2025.
- Financial risks: The trustees have remained vigilant in their monitoring of budgets in 2024/2025 to ensure a good financial position.

In respect of these and other matters that may arise the trustees seek to have in place policies and procedures to deal fully with the possible effects of such risks on the trust.

No serious incidents have occurred this year related to finance or safeguarding.

2024-2025 a year of continued development and growth of schools' work

During 2024/2025 the schools' team has worked with the vast majority of primary and secondary schools across the city with thousands of children and young people hearing about the Christian faith through projects, assemblies, lessons and clubs.

The schools' team has responded to school requests for specific topics to be covered as well as offering our usual programmes at Christmas and Easter, "It's Your Bible" and the Transition programme "Your Move" during the summer term. The reshaped and reimagined "It's Your City" project introduced last year to help children understand York's Christian heritage took place again this year. In addition, the team have led Collective Worships, RE lessons, lunchtime clubs and Prayer and Reflection Spaces. Some of the requests by schools have been topics relating to their RE syllabus for example 'Getting to know Jesus', 'Jesus the bread of life', 'Who is a Christian and what do they believe?', 'Why is the Bible important for Christians today', 'Why do people pray?' in primary schools and 'Radical Jesus', 'Life after Death', 'Sanctity of Life', 'Teenage Believers', Christian Responses to Poverty' in secondary schools to name but a few. Schools have also invited the team in for "Question and Answer" sessions.

The schools' team have been involved in delivering lessons on Holocaust Memorial Day and National Poetry Day and have also continued to support schools in developing Harvest, Christmas and Easter services.

The schools' team has initiated a number of lunchtime clubs for Years 7 – 11 in secondary schools and a Christian Union in a local college this year. The number of clubs has grown from six last academic year to eleven in 2024/25 each running weekly. Many clubs are run by YoYo with volunteers from local churches helping whilst others are led by the local church supported by YoYo. The number of young people attending these clubs has grown throughout the year, for example one club had three young people attending last year; the numbers attending this club rose to over fifty young people during the course of the year.

YoYo has continued to work in partnership with churches across the city. Team members were involved in running holiday clubs for children and young people during the summer with local churches. They were also involved in a "Christmas Journey" project run by a local church which invited local school children to experience this interactive journey, meeting the characters in the Christmas Story. Prayer and Reflection spaces have taken place in local churches giving children and young people the opportunity to visit their local church, and children and young people have written prayers in sessions led by YoYo in school which have subsequently been read in church services. Young people have also visited a local church to learn about how the church helps the community.

The schools' team are continually producing new materials for sessions with children and young people, for example, new Prayer and Reflection Spaces were created and offered to schools to mark 100 years since the death of Joseph Rowntree, and also with a focus on David. New lessons for Reception classes were created; new materials were created for Easter and many of the topics schools requested were new to the team this year.

Trustee meetings have all taken place in person throughout the year.

Objectives and Activities

The trustees continue to apply the trust's funds to the objects as set out in the Trust Deed:

"Working with York Schools and Churches to bring the Christian faith alive."

In carrying out this objective the YoYo team has supported and served schools by communicating the Christian faith in ways relevant and effective to York's children and young people by:

- Taking RE lessons in both primary and secondary schools
- Leading assemblies and collective worship in primary and secondary schools
- Providing reflective spaces
- Supporting and encouraging staff and students through lunch time and after school clubs
- Developing resources that help and enhance the delivery of religious education
- Recruiting, training and supporting volunteers who assist in the delivery of the work in schools
- Offering pastoral support for staff and students at times of crisis and stressful situations
- Developing and delivering creative ways of communicating the Christian faith that are cross curricular
- Sharing about the work in local churches who are supporters of the Trust

- Being involved in city wide youth work with local youth workers and other youth organisations
- Preparing resources for schools, churches, children, young people, parents and teachers to use
- The Executive Officer has also been continuing to build relationships beyond the City of York boundaries with various new potential projects emerging.

Regular prayer meetings have been held to support the work of YoYo. These have been attended by team members, trustees and interested supporters from the local churches. They have been held electronically, using zoom and have also taken place in person in local churches.

Staffing

All staff, except the part time Finance Administrator, work directly with the young people of York to advance the Christian religion. Staff changes that took place during the year were Emily Elks resigning from her post as Schools' Worker in July 2025. Hannah Hayden being appointed on a full-time contract in July 2025 to succeed Emily. Tony Bower, Executive Officer being granted permission by trustees to reduce the number of days he works for YoYo from 5 days to 4 days per week for a fixed period from 1st March 2025 to 31st July 2025. Trustees subsequently granted Tony an extension to this new working pattern in May 2025 for a further fixed period from 1st August 2025 to 31st March 2026. Kate Lamb primarily works in the office but has on occasions been into school with other team members. Kate continued in the role as secretary to trustees until January 2025 to ensure a smooth transition with the new secretary of trustees who was elected in November 2024.

Achievements and Performance

One of the main and ongoing achievements of YoYo is its regular clubs which are attended by a variety of students, from both a faith and no faith background. The schools highly value the opportunities that a Christian club gives to their communities.

The year-round assemblies and lessons are also highly valued by both the primary and secondary schools. This can be evidenced by the fact that YoYo works in virtually all the schools in York.

The Executive Officer has continued to develop relationships with some schools and churches outside the City of York boundaries leading to some new projects being planned in these areas.

Online resources and books produced by YoYo continue to be well received.

New volunteers continue to join YoYo to support the work of the team.

Public Benefit

YoYo's provision of lessons, assemblies and clubs is available to every child, in every school in the York area, without discrimination or distinction of class, socio-economic background, colour or religion, and without charge. YoYo provides valuable support to the schools of York in meeting the requirements of the Religious Education syllabus and by their contribution to a variety of discussions within lessons in other subject areas. YoYo's online resources have been available to anyone free of charge, in keeping with YoYo's policy of free access.

A full Statement of Public Benefit is available.

Financial Review

A set of accounts for the year ending 31 July 2025 are annexed to this report.

During the financial year ending 31 July 2025, the trust incurred expenditure of £217,100 which funded a team of four full-time staff and five part-time staff, and the trust's accommodation at Holgate Methodist Church. During the year, the trust received donations from churches in the York area, grant making bodies and individuals totalling £206,273, together with investment income of £1,646 and trading income of £6 to give a total income for the year of £207,925. There is therefore a net operating deficit of £9,176 for the year. The value of the trust investment has gone down during the year by £610 which meant the total net deficit was £9,786. With the opening reserves balance of £98,352 the trust finished the year with a reserves balance of £88,566.

The majority of the trust's funds is held in a general fund. This fund received £207,403 income during the year and expenditure totalled £216,579. This meant there was a net deficit of £9,176. The value of the investment decreased in the year by £610. The total net deficit was therefore £9,786. The general fund reserves reduced from £97,426 at the beginning of the year to £87,640 at the end of the year.

A small amount of income and expenditure related to restricted funds, as follows:

- £522 was received specifically for the Trust's "It's Your City" project and spent on that project during the year, with no balance held at the end of the year.
- There was an opening and closing balance in the fund connected with our support for Ukraine of £926. We are looking for suitable projects to use this balance.

The trust's policy is to try and ensure that there are sufficient cash reserves to meet the following three month's expenditure. This comes to approximately £55,000. The year ended with the general fund reserves at £87,640 which meets this policy. Additional reserves of £926 were held to fund the ongoing work and aid for Ukrainian refugees.

A claim for gift aid of £2,152 was made after the financial year end.

Where possible, cash reserves in excess of half a term's expenditure are held in a high interest account or charity investment fund managed by CCLA Fund Managers Ltd. This is in order to maximise our return whilst minimising risk. The amount invested at the end of the financial year was £60,850 based on the valuation of the fund on 31 July 2025. A total of £1,646 in interest was received during the year. There has been a decrease in the market value of £610. In November 2024 and in February and May 2025 £10,000 was transferred from the investment fund to undertake the work of the charity in the year and in July 2025 £25,000 was transferred to the investment fund to fund the work of the charity in the year ahead.

The trustees are extremely grateful to our supporters. Their generosity has once again enabled the trust to carry out their objectives during the year. The trustees will be looking in the coming year at ways to increase the regular income in order to strengthen the general fund for future years.

The Way Ahead

The team and trustees continue to look ahead and explore how the work can be built upon. Schools work and partnership working with local churches is reviewed each half term. Following on from our Team and Trustee Away Morning last year which focused on 'Communication': how we communicate the exciting story of YoYo and widen our supporter base to build on our current financial support, many visits to local churches have taken place this year, with the Executive Officer and the team contributing to church services and also sharing about the work of YoYo. Testimonies relating to the work of YoYo have been well received and many folders containing information about the work of YoYo and postcards which include key information about YoYo have been given out. Our Team and Trustee Away Morning this year focused on how we could increase our finances. A range of fund-raising ideas were shared which we will look to implement during the course of next year. New materials have been developed as outlined above in the information included under the heading '2024-2025 a year of continued development and growth of schools' work'.

In all matters the board of trustees continues to operate well and looks forward to continuing the Charity's objectives.



Mrs Cathy Roberts
Chair



Mrs Dot Bevington
Vice Chair

November 2025

Charity no. 1057991

YorkSchools and Youth Trust

Printed: 18/08/2025

	Unrestricted funds	Restricted Income funds	Endowment funds	Total funds	Prior year funds
	£	£	£	£	£
Income and endowments from:					
Donations and legacies	205,751	522	0	206,273	209,927
Charitable activities	6	0	0	6	170
Other trading activities	0	0	0	0	0
Investments	1,646	0	0	1,646	1,854
Separate material item of income	0	0	0	0	0
Other	0	0	0	0	0
Total	207,403	522	0	207,925	211,951
Expenditure on:					
Raising funds	13	0	0	13	1,179
Charitable activities	216,566	522	0	217,088	207,432
Separate material item of expense	0	0	0	0	0
Other	0	0	0	0	0
Total	216,579	522	0	217,100	208,610
Net income/(expenditure) before investment gains/(losses)	-9,176	0	0	-9,176	3,341
Net gains/(losses) on investments	-610	0	0	-610	4,886
Net income/(expenditure)	-9,786	0	0	-9,786	8,227
Extraordinary items	0	0	0	0	0
Transfers between funds	0	0	0	0	0
Net Movement in Funds	-9,786	0	0	-9,786	8,227
Reconciliation of Funds					
Total funds brought forward	97,426	926	0	98,352	
Total funds carried forward	87,640	926	0	88,566	



Charity no. 1057991

YorkSchools and Youth Trust

Printed: 18/08/2025

	Unrestricted Funds	Restricted Income Funds	Endowment Funds	Total funds	Prior year funds
Fixed assets					
Intangible assets	0	0	0	0	0
Tangible assets	0	0	0	0	0
Investments	0	0	0	0	0
Total fixed assets	0	0	0	0	0
Current assets					
Stocks	0	0	0	0	0
Debtors	0	0	0	0	0
Investments	60,850	0	0	60,850	66,460
Cash at bank and in hand	26,790	926	0	27,716	31,892
Total current assets	87,640	926	0	88,566	98,352
Creditors: amounts falling due within one year	0	0	0	0	0
Net current assets/(liabilities)	87,640	926	0	88,566	98,352
Total assets less current liabilities	87,640	926	0	88,566	98,352
Creditors: amounts falling due after more than one year	0	0	0	0	0
Provisions for liabilities	0	0	0	0	0
Total net assets or liabilities	87,640	926	0	88,566	98,352
Funds of the Charity					
Endowment funds	0	0	0	0	0
Restricted income funds	0	926	0	926	926
Unrestricted funds	87,640	0	0	87,640	97,426
Revaluation reserve	0	0	0	0	0
Total funds	87,640	926	0	88,566	98,352

Signed by one or two trustees
on behalf of all the trustees

Signature	Print Name	Date of approval dd/mm/yyyy
	CATHERINE ROBERTS	20/11/2025
	DOROTHY BERINGTON	20/11/2025

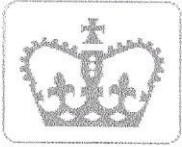
Charity no. 1057991

YorkSchools and Youth Trust

Printed: 18/08/2025

Year to 31/07/2025

<u>Fund name</u>	<u>Fund balances brought forward</u>	<u>Income</u>	<u>Expenditure</u>	<u>Transfers</u>	<u>Gains and losses</u>	<u>Fund balances carried forward</u>
General fund	97,426	207,403	-216,579	0	-610	87,640
IYC	0	522	-522	0	0	0
Ukraine	926	0	0	0	0	926
Totals	98,352	207,925	-217,100	0	-610	88,566



Section A Independent Examiner's Report

Report to the trustees/ members of York Schools and Youth Trust

On accounts for the year ended 31st July 2025 Charity no (if any) 1057991

Set out on pages One

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended

Responsibilities and basis of report As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
• the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed: Keith Dixon Date: 26/9/25

Name: Keith Dixon

Relevant professional qualification(s) or body (if any): Chartered Institute of Public Finance and Accountancy

Address: 4 Crabtree Drive, Malton, North Yorkshire YO17 7FQ

YORK SCHOOLS AND YOUTH TRUST

England & Wales - Charity number 1057991

Accounts

Structure, Governance and Management

York Schools and Youth Trust is administered and managed as a charitable trust by the trustees under the Trust Deed declared in July 1996.

The board of trustees comprises Christians from a range of churches and denominations across the City of York. The Charity is non-denominational and trustee recruitment is by an informal process. Potential trustees are recommended from within the local Christian community, they meet with some existing trustees and are given time to consider the possibility of joining the trust. Trustees are elected at the AGM or a Special Meeting called for this purpose. Trustees are elected for a three year term and can serve no more than three terms of three years. Office holders are elected each year at the AGM.

Trustees meet once or twice each school term, with an annual strategy half day and additional meetings as required. Interim meetings are held by sub-groups of trustees when required, with minutes available to all.

The Principal Staff member (Executive Officer), to whom day to day management is delegated, is in attendance at all trustee meetings.

The trustees consider risks affecting the trust from time to time. Such risks include:

- Issues relating to the safeguarding and protection of children and young people with whom the trust's workers are in contact. The trustees have appointed Dr Ian Richardson, a retired OFSTED inspector, as their safeguarding officer.
- Financial risks: The trustees have remained vigilant in their monitoring of budgets in 2023/2024 to ensure a good financial position.

In respect of these and other matters that may arise the trustees seek to have in place policies and procedures to deal fully with the possible effects of such risks on the trust.

No serious incidents have occurred this year related to finance or safeguarding.

2023-2024 a year of continued development and growth of schools' work

During 2023/2024 the schools' team has worked with the vast majority of primary and secondary schools across the city with thousands of children and young people hearing about the Christian faith through projects, assemblies, lessons and clubs.

The schools' team has responded to school requests for specific topics to be covered as well as offering our usual programmes at Christmas and Easter, "It's Your Bible" and the Transition programme "It's Your Move" during the summer term. In addition, the team have also led Collective Worship, RE lessons, lunchtime clubs and Prayer and Reflection Spaces. Some of the requests by schools have been topics relating to their RE syllabus for example "Why do people believe in God?", "If God is everywhere, why go to church?", "What matters most to Christians and Humanists?", "Is it better to express your religion in arts and architecture or charity and generosity?". Other topics covered include, "Playdough World", "Radical Jesus" and "Death and the Afterlife". Schools have also invited the team in for "Question and Answer" sessions, and the team have been involved in delivering lessons on Holocaust Memorial Day and National Poetry Day. The team have also supported schools in developing Harvest, Christmas and Easter services.

New initiatives have been introduced, for example in the autumn term, a new project “It’s Your City” was introduced to help children understand York’s Christian heritage. This was based on a previous project called “It’s Your City” which took place a number of years ago but was reshaped and reimagined to bring a fresh, new approach. The team took schools on a tour of the city to meet a variety of Christian figures such as John Wesley and Margeret Clitherow with a variety of team members and volunteers acting out the roles. Christmas saw a new initiative in partnership with a local church, the “Christmas Journey Experience”. Schools were given the opportunity to walk through the various scenes of the Nativity, meeting the key characters, bringing the Christmas story to life. In the spring term, a Well-being/Pamper Experience was introduced to help to support school staff in their busy and demanding roles. In the summer term, a project took place which involved Bible Stories being brought to life with children in Key Stage 1. The children produced some wonderful artwork to illustrate the stories. Following this project, a PowerPoint was produced for use in the schools who took part.

Clubs in secondary schools have continued to develop and have increased in number over the course of the year with an increase in the number of young people attending them.

Team members also worked with a number of local churches on their summer holiday clubs and continue to work with York Christian Youth Holidays on their summer camps for children and young people.

As outlined in the Annual Report last year, all proceeds from the book published by YoYo called “Believe in Miracles? A Hope for Ukraine” have been donated to ‘Shelter’ run by the Ukrainian Christian Sport Academy.

Trustee meetings have all taken place in person throughout the year.

Objectives and Activities

The trustees continue to apply the trust’s funds to the objects as set out in the Trust Deed:

“Working with York Schools and Churches to bring the Christian faith alive.”

In carrying out this objective the YoYo team has supported and served schools by communicating the Christian faith in ways relevant and effective to York’s children and young people by:

- Taking RE lessons in both primary and secondary schools
- Leading assemblies and collective worship in primary and secondary schools
- Providing reflective spaces
- Supporting and encouraging staff and students through lunch time and after school clubs
- Developing resources that help and enhance the delivery of religious education
- Recruiting, training and supporting volunteers who assist in the delivery of the work in schools
- Offering pastoral support for staff and students at times of crisis and stressful situations
- Developing and delivering creative ways of communicating the Christian faith that are cross curricular
- Sharing about the work in local churches who are supporters of the Trust
- Being involved in city wide youth work with local youth workers and other youth organisations

- Preparing resources for schools, churches, children, young people, parents and teachers to use
- The Executive Officer has also been continuing to build relationships beyond the City of York boundaries with various new potential projects emerging.

Regular prayer meetings have been held to support the work of YoYo. These have been attended by team members, trustees and interested supporters from the local churches. They have been held electronically, using zoom and have also taken place in person in local churches.

Staffing

All staff, except the part time Finance Administrator, work directly with the young people of York to advance the Christian religion. One staff change took place during the year: Isobel Embleton was appointed on a part-time contract in September 2023. Kate Lamb primarily works in the office but has on occasions been into school with other team members. Kate took up the role as secretary to trustees in November 2023 and has continued in this role throughout the rest of the year.

Achievements and Performance

One of the main and ongoing achievements of YoYo is its regular clubs which are attended by a variety of students, from both a faith and no faith background. The schools highly value the opportunities that a Christian club gives to their communities.

The year-round assemblies and lessons are also highly valued by both the primary and secondary schools. This can be evidenced by the fact that YoYo works in virtually all the schools in York.

The Executive Officer has continued to develop relationships with some schools and churches outside the City of York boundaries leading to some new projects being planned in these areas.

Online resources and books produced by YoYo continue to be well received.

New volunteers continue to join YoYo to support the work of the team.

Public Benefit

YoYo's provision of lessons, assemblies and clubs is available to every child, in every school in the York area, without discrimination or distinction of class, socio-economic background, colour or religion, and without charge. YoYo provides valuable support to the schools of York in meeting the requirements of the Religious Education syllabus and by their contribution to a variety of discussions within lessons in other subject areas. YoYo's online resources have been available to anyone free of charge, in keeping with YoYo's policy of free access.

A full Statement of Public Benefit is available.

Financial Review

A set of accounts for the year ending 31st July 2024 are annexed to this report.

During the financial year ending 31st July 2024, the trust incurred expenditure of £208,610 which funded a team of four full-time staff and five part-time staff, and the trust's accommodation at Holgate Methodist Church. During the year, the trust received donations from churches in the York area, grant making bodies and individuals totalling £211,951. This resulted in a net operating surplus of £3,341 for the year. The trust benefited from an overall increase in the value of its investments of £4,886 which meant the total net surplus was £8,227. With the opening reserves balance of £90,125 the trust finished the year with a reserves balance of £98,352.

The majority of the trust's funds is held in a general fund. This fund received £211,284 income during the year and expenditure totalled £206,443. This meant there was a net income of £4,841. The value of the investment increased in the year by £4,886. The total net income was therefore £9,727. The general fund reserves increased from £87,699 at the beginning of the year to £97,426 at the end of the year.

A small amount of income and expenditure related to restricted funds, as follows:

- £632 was received specifically for the Trust's "It's Your City" project and spent on that project during the year, with no balance held at the end of the year.
- The opening balance of £688 from a grant from York Foodbank received in 2022 was spent in 2023, with no balance held at the end of the year.
- £35 was received from the sale of books and £847 spent on donations in respect of our support for Ukraine, funded by a grant received in 2023. The opening balance in this fund was £1738 and the closing balance of £926 will be used on future work connected with Ukraine.

The trust's policy is to try and ensure that at the end of each term there are sufficient cash reserves to meet the following term's expenditure. This comes to approximately £50,000. The year ended with the general fund reserves at £97,426 which meets this policy. Additional reserves of £926 were held to fund the ongoing work and aid for Ukrainian refugees.

A claim for gift aid of £2,290 was made after the financial year end.

Where possible, cash reserves in excess of half a term's expenditure are held in a high interest account or charity investment fund managed by CCLA Fund Managers Ltd. This is in order to maximise our return whilst minimising risk. The amount invested at the end of the financial year was £66,460 based on the valuation of the fund on 31st July 2024. A total of £1,854 in interest was received during the year and there has been an increase in the market value of £4,886. In March and May 2024 £10,000 was transferred from the investment fund to undertake the work of the charity in the year and in July 2024 £20,000 was transferred to the investment fund to fund the work of the charity in the year ahead.

The trustees are extremely grateful to our supporters. Their generosity has once again enabled the trust to carry out their objectives during the year. The trustees will be looking in the coming year at ways to increase the regular income in order to strengthen the general fund for future years.

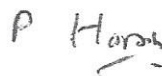
The Way Ahead

The team and trustees continue to look ahead and explore how the work can be built upon. Schools work and partnership working with local churches is reviewed each half term. Our Team and Trustee Away Morning focused on 'Communication': how we communicate the exciting story of YoYo and widen our supporter base to build on our current financial support. A new venture was to run an exciting Summer Carnival, inviting families to come and enjoy a range of fun-filled activities, have the opportunity to talk to the team about the exciting work that they do and enjoy a barbeque. The event was well attended, and new folders containing information about the work of YoYo on newly designed, colourful, eye-catching new branding were available for people to take away. The folders will continue to be given out to local churches and at YoYo events. A newly designed postcard is also being developed as an additional means of sharing key information about YoYo which will be available in the autumn term. New initiatives have taken place with schools as outlined above in the information included under the heading '2023-2024 a year of continued development and growth of schools' work'.

In all matters the board of trustees continues to operate well and looks forward to continuing the Charity's objectives.



Mrs Cathy Roberts
Chair



Revd Peter Horsley
Vice Chair

November 2024

Charity no. 1057991

YorkSchools and Youth Trust

Printed: 20/08/2024

	Unrestricted funds	Restricted Income funds	Endowment funds	Total funds	Prior year funds
	£	£	£	£	£
Income and endowments from:					
Donations and legacies	209,294	632	0	209,927	175,461
Charitable activities	135	35	0	170	683
Other trading activities	0	0	0	0	0
Investments	1,854	0	0	1,854	1,920
Separate material item of income	0	0	0	0	0
Other	0	0	0	0	0
Total	211,284	667	0	211,951	178,064
Expenditure on:					
Raising funds	749	430	0	1,179	608
Charitable activities	205,694	1,738	0	207,432	190,521
Separate material item of expense	0	0	0	0	0
Other	0	0	0	0	0
Total	206,443	2,167	0	208,610	191,129
Net income/(expenditure) before investment gains/(losses)	4,841	-1,500	0	3,341	-13,065
Net gains/(losses) on investments	4,886	0	0	4,886	-1,796
Net income/(expenditure)	9,727	-1,500	0	8,227	-14,861
Extraordinary items	0	0	0	0	0
Transfers between funds	0	0	0	0	0
Net Movement in Funds	9,727	-1,500	0	8,227	-14,861
Reconciliation of Funds					
Total funds brought forward	87,699	2,426	0	90,125	
Total funds carried forward	97,426	926	0	98,352	

Charity no. 1057991

YorkSchools and Youth Trust

Printed: 20/08/2024

	Unrestricted Funds	Restricted Income Funds	Endowment Funds	Total funds	Prior year funds
Fixed assets					
Intangible assets	0	0	0	0	0
Tangible assets	0	0	0	0	0
Investments	0	0	0	0	0
Total fixed assets	0	0	0	0	0
Current assets					
Stocks	0	0	0	0	0
Debtors	0	0	0	0	0
Investments	66,460	0	0	66,460	61,574
Cash at bank and in hand	30,966	926	0	31,892	28,551
Total current assets	97,426	926	0	98,352	90,125
Creditors: amounts falling due within one year	0	0	0	0	0
Net current assets/(liabilities)	97,426	926	0	98,352	90,125
Total assets less current liabilities	97,426	926	0	98,352	90,125
Creditors: amounts falling due after more than one year	0	0	0	0	0
Provisions for liabilities	0	0	0	0	0
Total net assets or liabilities	97,426	926	0	98,352	90,125
Funds of the Charity					
Endowment funds	0	0	0	0	0
Restricted income funds	0	926	0	926	2,426
Unrestricted funds	97,426	0	0	97,426	87,699
Revaluation reserve	0	0	0	0	0
Total funds	97,426	926	0	98,352	90,125

Signed by one or two trustees
on behalf of all the trustees

Signature	Print Name	Date of approval dd/mm/yyyy
<i>CC Roberts</i>	CATHERINE C ROBERTS	21/11/24
<i>P A Horsley</i>	PETER ALEC HORSLEY	21/11/24

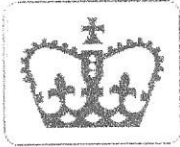
Charity no. 1057991

YorkSchools and Youth Trust

Printed: 20/08/2024

Year to 31/07/2024

<u>Fund name</u>	<u>Fund balances brought forward</u>	<u>Income</u>	<u>Expenditure</u>	<u>Transfers</u>	<u>Gains and losses</u>	<u>Fund balances carried forward</u>
General fund	87,699	211,284	-206,443	0	4,886	97,426
Foodbank	688	0	-688	0	0	0
IYC	0	632	-632	0	0	0
Ukraine	1,738	35	-847	0	0	926
Totals	90,125	211,951	-208,610	0	4,886	98,352



Section A

Independent Examiner's Report

Report to the trustees/ members of

York Schools and Youth Trust

On accounts for the year ended

31st July 2024

Charity no (if any)

1057991

Set out on pages

One

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/07/2024

Responsibilities and basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (~~other than that disclosed below~~ *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

K. Dixon

Date:

02/09/2024

Name:

Keith Dixon

Relevant professional qualification(s) or body (if any):

Chartered Institute of Public Finance and Accountancy

Address:

4 Crabtree Drive, Malton, North Yorkshire YO17 7FQ

YORK SCHOOLS AND YOUTH TRUST

England & Wales - Charity number 1057991

Accounts

Structure, Governance and Management

York Schools and Youth Trust is administered and managed as a charitable trust by the trustees under the Trust Deed declared in July 1996.

The board of trustees comprises Christians from a range of churches and denominations across the City of York. The Charity is non-denominational and trustee recruitment is by an informal process. Potential trustees are recommended from within the local Christian community, they meet with some existing trustees and are given time to consider the possibility of joining the trust. Trustees are elected at the AGM or a Special Meeting called for this purpose. Trustees are elected for a three year term, and can serve no more than three terms of three years. Office holders are elected each year at the AGM.

Trustees meet once or twice each school term, with an annual strategy half day and additional meetings as required. Interim meetings are held by sub-groups of trustees when required, with minutes available to all.

The Principal Staff member (Executive Officer), to whom day to day management is delegated, is in attendance at all trustee meetings.

At a Special Meeting in November 2022, the trustees agreed to the following amendment to be added to section G of the Constitution:

“Meetings should be held in person but may be held entirely or partially by suitable electronic means agreed by the board of trustees in which all participants may communicate with all other participants.”

The trustees consider risks affecting the trust from time to time. Such risks include:

- Issues relating to the safeguarding and protection of children and young people with whom the trust’s workers are in contact. The trustees have appointed Dr Ian Richardson, a retired OFSTED inspector, as their safeguarding officer.
- Financial risks: The trustees have remained vigilant in their monitoring of budgets in 2022/2023 to ensure a good financial position.
- COVID-19 risks to team members, trustees, volunteers, school staff and pupils.

In respect of these and other matters that may arise the trustees seek to have in place policies and procedures to deal fully with the possible effects of such risks on the trust.

No serious incidents have occurred this year related to finance, COVID-19 or safeguarding.

2022-2023 a year of in-person visits to schools

During 2022/2023, face-to-face contact with schools through in-person visits has been able to take place; there have been no restrictions due to COVID-19.

The schools’ team has responded to school requests for specific topics to be covered as well as offering our usual programmes at Christmas and Easter, and the Transition programme “It’s Your Move” during the summer term. In addition, the team have also led Collective Worship, RE lessons, lunchtime clubs and Prayer and Reflection Spaces. “Playdough World” lessons continue to be popular. Some of the requests by schools have been topics relating to their RE syllabus for example “What is prayer?”, “Why is the Bible important to Christians today?”, “What do different people believe about God?”, “Why is Jesus inspiring?”, “The value

of life". Other topics covered include "Suffering", "Racism", "Generosity", "Radical Jesus" and "Life and Death". Schools have also invited the team in for "Question and Answer" sessions.

New initiatives have been introduced, for example in the autumn term, a National Poetry Day project took place which involved working with five schools in a day. This resulted in an anthology of the children's work being put together and presented to the schools who had taken part. In the spring term, in partnership with a local church, a professional footballer from York City Football Club was invited to accompany team members into schools to share about their faith and how it has impacted on their career as a footballer. In the summer term, "Creative Space" projects were introduced which involve taking a Bible story, dramatically retelling the story, and then using displays and spaces to creatively unpack the story and learn some key things that it is revealing. The spaces are available for parents/carers to come and see after school, providing the opportunity for them to meet YoYo team members.

During the year an opportunity arose which enabled YoYo to appoint a person from Ukraine who had been displaced by the war in Ukraine, on a part-time, six-month, fixed term contract. Following a successful interview, the team member shared her story with over 2000 children and young people in local schools and churches in York and the surrounding area before returning to Ukraine and to her family. Children and young people wrote poetry and prayers in response to hearing the stories resulting in YoYo producing a book called "Believe in Miracles? A Hope for Ukraine". The book will also be translated into Ukrainian. All the proceeds from the book will be donated to "Shelter" a Ukrainian Charity.

Team members also worked with a number of local churches on their summer holiday clubs and continue to work with York Christian Youth Holidays on their summer camps for children and young people.

Trustee meetings have all taken place in person throughout the year.

Objectives and Activities

The trustees continue to apply the trust's funds to the objects as set out in the Trust Deed:

"Working with York Schools and Churches to bring the Christian faith alive."

In carrying out this objective the YoYo team has supported and served schools by communicating the Christian faith in ways relevant and effective to York's children and young people by:

- Taking RE lessons in both primary and secondary schools
- Leading assemblies and collective worship in primary and secondary schools
- Providing reflective spaces
- Supporting and encouraging staff and students through lunch time and after school clubs
- Developing resources that help and enhance the delivery of religious education
- Recruiting, training and supporting volunteers who assist in the delivery of the work in schools
- Offering pastoral support for staff and students at times of crisis and stressful situations
- Developing and delivering creative ways of communicating the Christian faith that are cross curricular
- Sharing about the work in local churches who are supporters of the Trust
- Being involved in city wide youth work with local youth workers and other youth organisations

- Preparing resources for schools, churches, children, young people, parents and teachers to use
- The Executive Officer has also been continuing to build relationships beyond the City of York boundaries with various new potential projects emerging.

Regular prayer meetings have been held to support the work of YoYo. These have been attended by team members, trustees and interested supporters from the local churches. They have been held electronically, using zoom and have also taken place in person in local churches.

Staffing

All staff, except the part time Finance Administrator, work directly with the young people of York to advance the Christian religion. Staff changes during the year were Suze Newton resigning in November 2022. Keith Geary finishing maternity leave cover in November 2022. Nicola Bray finishing the pioneer post in August 2022, and completing maternity leave cover in January 2023. Marion Barella resigning in June 2023. Julia Pohutsa appointed on a six-month contract from November 2022 to May 2023. Izzi Barthow returning from maternity leave in January 2023. Emily Aikens appointed on a part-time contract in May 2023 and appointed on a full-time contract in July 2023 to replace Marion Barella. Kate Lamb primarily works in the office but has on occasions been into school with other team members. Trustees granted Andy Barthow a period of study leave which ended on 5th September 2022. Anna Robertson was appointed as an Intern for the academic year September 2022 to July 2023.

Achievements and Performance

One of the main and ongoing achievements of YoYo is its regular clubs which are attended by a variety of students, from both a faith and no faith background. The schools highly value the opportunities that a Christian club gives to their communities.

The year-round assemblies and lessons are also highly valued by both the primary and secondary schools. This can be evidenced by the fact that YoYo works in virtually all the schools in York.

The Executive Officer has continued to develop relationships with some schools and churches outside the City of York boundaries leading to some new projects being planned in these areas.

Online resources and books produced by YoYo continue to be well received. A new book "Believe in Miracles? A hope for Ukraine", which comprises poems and prayers by children and young people from Yorkshire based on the story of Julia Pohutsa has been produced in English and will also be published in Ukrainian, and has been widely acclaimed. The Executive Officer has worked collaboratively with the Bible Society producing resources for them.

New volunteers continue to join YoYo to support the work of the team.

Public Benefit

YoYo's provision of lessons, assemblies and clubs is available to every child, in every school in the York area, without discrimination or distinction of class, socio-economic background, colour or religion, and without charge. YoYo provides valuable support to the schools of York in meeting the requirements of the Religious Education syllabus and by their contribution to a variety of discussions within lessons in other subject areas. YoYo's online resources have been available to anyone free of charge, in keeping with YoYo's policy of free access.

A full Statement of Public Benefit is available.

Financial Review

A set of accounts for the year ending 31 July 2023 are annexed to this report.

During the financial year ending 31 July 2023 the trust incurred expenditure of £191,129 which funded a staff team of ten and the trust's accommodation at Holgate Methodist Church.

During the year, the trust received income totalling £178,064. This includes donations from churches and individuals, income from grant-making bodies and a legacy of £31,427.

This resulted in a net operating deficit of £13,065 for the year. The trust suffered a reduction in the value of its investments of £1,796 which meant the total net deficit was £14,861. With the opening reserves balance of £104,986 the trust finished the year with a reserves balance of £90,125.

The majority of the Trust's funds is held in a general fund. This fund received £170,546 income during the year and expenditure totalled £180,396. This meant there was a net expenditure of £9,851. The value of the investment reduced in the year by £1,796. The total net expenditure was therefore £11,646. After transferring £26 to cover the excess expenditure related to the restricted funds the general fund reserves decreased from £99,372 at the beginning of the year to £87,699 at the end of the year.

In addition to the General Fund, YoYo had some funds restricted to specific areas of activity of the Trust.

- During the year a generous donation of £7,000 was received to employ a person from Ukraine who had been displaced by the war in Ukraine, to visit schools and inform them about the conflict. The children's poems were included in a book which people could purchase. £518 was raised from the sale of these books. The employment costs and costs of producing the books amounted to £5,779 leaving a balance to carry forward of £1,738. It is intended to use this to produce the books of poems in the Ukrainian language and donate the surplus to help Ukrainians in need or to host further events relating to Ukraine.
- In the previous year a grant of £9,721 was received from the Foodbank for the team to train and equip a church to run a café and holiday club in a deprived area of the city. £4,167 of the grant was outstanding at the start of the year. The costs incurred in the year amounted to £3,479 giving a balance of £688 to carry on the project into the next year.
- A Pioneering Fund was created three years ago from a generous gift of £20,000. The work was carried out during the year in the geographical area outside the north and east of York by two members of the team. £1,438 of this grant was outstanding at the start of the year, which was spent on salary costs during the first two months of the year, leaving a balance of zero.
- At the beginning of the year there was a small balance of £10 in respect of the "It's Your Move" programme in which in previous years the team distributed books to Year 6 pupils moving on to secondary school. This was spent on expenses relating to "It's Your Move" during the year, leaving a balance of zero.

The Trust's policy is to try and ensure that at the end of each term there are sufficient cash reserves to meet the following three months of expenditure. This comes to approximately

£50,000. The year ended with the general fund reserves at £87,699 which meets this policy. Additional reserves of £2,426 were held to fund the ongoing café and holiday club work and aid for Ukrainian refugees.

A claim for gift aid of £2,293 was made after the financial year end and does not feature in these accounts.

Where possible, cash reserves in excess of half a term's expenditure are held in a high interest account or charity investment fund managed by CCLA Fund Managers Ltd. This is in order to maximise our return whilst minimising risk. The amount invested at the end of the financial year was £61,574 based on the valuation of the fund on 31 July 2023. A total of £1,920 in interest was received during the year and there has been a reduction in the market value of £1,796. In August 2022 £20,000 has been transferred to the investment fund, and in April 2023 £10,000 was transferred from the investment fund to fund the work of the charity in the year.

The trustees are extremely grateful to our supporters. Their generosity has once again enabled the trust to carry out their objectives during the year. The trustees will be looking in the coming year at ways to increase the regular income in order to strengthen the general fund for future years, and will also be looking for further sources of grant income.

The Way Ahead

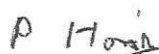
The team and trustees continue to look ahead and explore how the work can be built upon. Andy Barthow was granted study leave from May to early September 2022 and spent some of the time looking at how YoYo can remain culturally relevant to those it serves. A report was produced for trustees, and during the academic year 2022/2023 specific aspects have been discussed by both team and trustees focusing on Innovation, Work with Children and Young People, and Communication. We have looked in detail at what YoYo is currently doing, what YoYo could do, and what might need to be let go of in the light of what we feel are the most important elements to develop.

New ventures include our first 'Ugly Bug Ball' at a local church, with YoYo team members partnering with people from several local churches to run the event. In our report last year, we mentioned that we were working with a local church, at the request of one of the schools in the area, to help to set up a café for families and a holiday club for young people. The holiday club was very successful, and the café for families has gone from strength to strength with numbers increasing across the year. YoYo Team members worked with the local church to train volunteers to enable them to take over the running of the café. New initiatives have taken place with schools as outlined above in the information included under the heading 2022-2023 a year of in-person visits to schools.

In all matters the board of trustees continues to operate well and looks forward to continuing the Charity's objectives.



Mrs Cathy Roberts
Chair



Peter Horsley
Vice Chair

November 2023

Charity no. 1057991

YorkSchools and Youth Trust

Printed: 09/09/2023

	Unrestricted funds	Restricted Income funds	Endowment funds	Total funds	Prior year funds
	£	£	£	£	£
Income and endowments from:					
Donations and legacies	168,461	7,000	0	175,461	202,165
Charitable activities	165	518	0	683	888
Other trading activities	0	0	0	0	128
Investments	1,920	0	0	1,920	1,549
Separate material item of income	0	0	0	0	0
Other	0	0	0	0	0
Total	170,546	7,518	0	178,064	204,730
Expenditure on:					
Raising funds	226	382	0	608	1,306
Charitable activities	180,170	10,351	0	190,521	178,470
Separate material item of expense	0	0	0	0	0
Other	0	0	0	0	0
Total	180,396	10,733	0	191,129	179,776
Net income/(expenditure) before investment gains/(losses)	-9,851	-3,215	0	-13,065	24,954
Net gains/(losses) on investments	-1,796	0	0	-1,796	-292
Net income/(expenditure)	-11,646	-3,215	0	-14,861	24,662
Extraordinary items	0	0	0	0	0
Transfers between funds	-26	26	0	0	0
Net Movement in Funds	-11,673	-3,188	0	-14,861	24,662
Reconciliation of Funds					
Total funds brought forward	99,372	5,615	0	104,986	
Total funds carried forward	87,699	2,426	0	90,125	

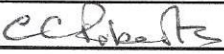
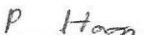
Charity no. 1057991

YorkSchools and Youth Trust

Printed: 09/09/2023

	Unrestricted Funds	Restricted Income Funds	Endowment Funds	Total funds	Prior year funds
Fixed assets					
Intangible assets	0	0	0	0	0
Tangible assets	0	0	0	0	0
Investments	0	0	0	0	0
Total fixed assets	0	0	0	0	0
Current assets					
Stocks	0	0	0	0	0
Debtors	0	0	0	0	0
Investments	61,574	0	0	61,574	53,370
Cash at bank and in hand	26,125	2,426	0	28,551	51,617
Total current assets	87,699	2,426	0	90,125	104,986
Creditors: amounts falling due within one year	0	0	0	0	0
Net current assets/(liabilities)	87,699	2,426	0	90,125	104,986
Total assets less current liabilities	87,699	2,426	0	90,125	104,986
Creditors: amounts falling due after more than one year	0	0	0	0	0
Provisions for liabilities	0	0	0	0	0
Total net assets or liabilities	87,699	2,426	0	90,125	104,986
Funds of the Charity					
Endowment funds	0	0	0	0	0
Restricted income funds	0	2,426	0	2,426	5,615
Unrestricted funds	87,699	0	0	87,699	99,372
Revaluation reserve	0	0	0	0	0
Total funds	87,699	2,426	0	90,125	104,986

Signed by one or two trustees
on behalf of all the trustees

Signature	Print Name	Date of approval dd/mm/yyyy
	CATHERINE C ROBERTS	23 11 2023
	PETER HORSLEY	23 11 2023

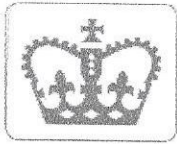
Charity no. 1057991

YorkSchools and Youth Trust

Printed: 09/09/2023

Year to 31/07/2023

<u>Fund name</u>	<u>Fund balances brought forward</u>	<u>Income</u>	<u>Expenditure</u>	<u>Transfers</u>	<u>Gains and losses</u>	<u>Fund balances carried forward</u>
General fund	99,372	170,546	-180,396	-26	-1,796	87,699
Foodbank	4,167	0	-3,479	0	0	688
Its Your Move books	10	0	-10	0	0	0
Pioneering 19	1,438	0	-1,464	26	0	0
Ukraine	0	7,518	-5,779	0	0	1,738
Totals	104,986	178,064	-191,129	0	-1,796	90,125



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

York Schools and Youth Trust (YoYo)

**On accounts for the year
ended**

31st July 2023

**Charity no
(if any)**

1057991

Set out on pages

One

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/07//2023.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

K. Dixon

Date:

01/10/2023

Name:

Keith Dixon

**Relevant professional
qualification(s) or body
(if any):**

Chartered Institute of Public Finance and Accountancy CIPFA

Address:

4 Crabtree Drive, Malton, North Yorkshire YO17 7FQ

Section B

Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

YORK SCHOOLS AND YOUTH TRUST

England & Wales - Charity number 1057991

Accounts

Structure, Governance and Management

York Schools and Youth Trust is administered and managed as a charitable trust by the trustees under the Trust Deed declared in July 1996.

The board of trustees comprises Christians from a range of churches and denominations across the City of York. The Charity is non-denominational and trustee recruitment is by an informal process. Potential trustees are recommended from within the local Christian community, they meet with some existing trustees and are given time to consider the possibility of joining the trust. Trustees are elected at the AGM or a Special Meeting called for this purpose. Trustees are elected for a three year term, and can serve no more than three terms of three years. Office holders are elected each year at the AGM.

Trustees meet once or twice each school term, with an annual strategy half day and additional meetings as required. Interim meetings are held by sub-groups of trustees when required, with minutes available to all.

The Principal Staff member (Executive Officer), to whom day to day management is delegated, is in attendance at all trustee meetings.

The trustees consider risks affecting the trust from time to time. Such risks include:

- Issues relating to the safeguarding and protection of children and young people with whom the trust's workers are in contact. The trustees have appointed Dr Ian Richardson, a retired OFSTED inspector, as their safeguarding officer.
- Financial risks: The trustees have remained vigilant in their monitoring of budgets in 2021/2022 to ensure a good financial position.
- COVID-19 risks to team members, trustees, volunteers, school staff and pupils.

In respect of these and other matters that may arise the trustees seek to have in place policies and procedures to deal fully with the possible effects of such risks on the trust.

No serious incidents have occurred this year related to finance, COVID-19 or safeguarding.

2021-2022 YoYo's 25th Anniversary Year

Over the past year YoYo has celebrated its 25th Anniversary. A successful event took place in September 2021 attended by many local supporters as well as the Lord Mayor of York, (who was a founder member of YoYo), the Member of Parliament for York, and the Canon Missioner from York Minster. The Canon Missioner from York Minster spoke at YoYo's celebration and commissioning service, which also included a special song written and performed by the very first YoYo Schools' Worker from 25 years ago. A video was also produced and shown to mark the Anniversary.

The YoYo team continues to be involved with York Christian Youth Holidays (YCYH). The York Christian Youth Holidays ReBoot Camp took place in August 2021, and was a 2 day, non-residential camp. It took place at a farm just outside York. The YoYo team worked alongside a team from ROCK UK, who are from Whithaugh Park where the camps usually take place.

This academic year, schools have welcomed the YoYo team back following the easing of Covid restrictions. During the autumn term, many in person lessons took place, but some

lessons were also delivered using on-line platforms at the request of the schools. However, as the year has progressed, all of YoYo's activities have resumed in person.

Following the easing of Covid restrictions, the team has reintroduced regular aspects of YoYo's work in both primary and secondary schools; these include Collective Worship, RE lessons, lunchtime clubs, Prayer and Reflection Spaces, Christmas and Easter programmes, and "It's Your Move", a series of lessons on transition for pupils starting secondary school. This year in addition to discussion, the "It's Your Move" programme included the use of Reflection Spaces to help children think through the process of change. In one geographical area alone, nearly two thousand primary children were involved in YoYo sessions during June and July.

Some additional more specific projects have taken place during the year for example Holocaust Memorial Day, lessons focused on the Queen's Platinum Jubilee, a Mystery Play written for a primary school to perform in their local church, and The Big Picture project. The Big Picture Project involved team members working creatively with the whole school in each of five primary schools on the stories of Creation, Moses, Jesus, the books of Acts and Revelation through art, drama and poetry. Subsequently a video has been produced for the schools as a record of the children's work.

As well as offering YoYo's regular programmes, the team has also discussed with schools how they might best help and support them. This has led to new and specific material being produced to cater for individual school requests and needs, for example workshops on 'What kind of king is Jesus?' for Christians; Sacred places and the importance of the church; Life after death; Christian beliefs about heaven and hell. Question and answer sessions have also taken place with Year 10 students at their request.

Trustee meetings took place electronically during the first part of this year but have all taken place in person since March 2022.

Objectives and Activities

The trustees continue to apply the trust's funds to the objects as set out in the Trust Deed:

"Working with York Schools and churches to bring the Christian faith alive."

In carrying out this objective the YoYo team has supported and served schools by communicating the Christian faith in ways relevant and effective to York's children and young people by:

- Taking RE lessons in both primary and secondary schools, in person and online
- Leading assemblies and collective worship in primary and secondary schools, in person and online
- Providing reflective spaces both outside and inside
- Supporting and encouraging staff and students through lunch time and after school clubs
- Developing resources that help and enhance the delivery of religious education
- Recruiting, training and supporting volunteers who assist in the delivery of the work in schools
- Offering pastoral support for staff and students at times of crisis and stressful situations
- Developing and delivering creative ways of communicating the Christian faith that are cross curricular
- Sharing about the work in local churches who are supporters of the trust
- Being involved in city wide youth work with local youth workers and other youth organisations

- Preparing resources for schools, churches, children, young people, parents and teachers to use
- The Executive Officer and pioneer worker have also been continuing to build relationships beyond the City of York boundaries with various new potential projects emerging.

Regular prayer meetings have been held to support the work of YoYo. These have been attended by team members, trustees and interested supporters from the local churches. They have been held electronically, using zoom and have also taken place in person in local churches.

Staffing

All staff, except the part time Finance Administrator, work directly with the young people of York to advance the Christian religion. Staff changes during the year were Jen Dring resigning in August 2021 and being replaced by Janine Gray in February 2022. Suze Newton began maternity leave in November 2021 and was replaced by Keith Geary. Izzi Barthow began maternity leave in February 2022 and was replaced by Nicola Bray, Nicola continuing in her pioneering role for half a day a week. Kate Lamb primarily works in the office but has on occasions been into school with other team members. Trustees granted Andy Barthow a period of study leave from 30th May, ending 5th September 2022.

Achievements and Performance

One of the main and ongoing achievements of YoYo is its regular clubs which are attended by a variety of students, from both a faith and no faith background. The schools highly value the opportunities that a Christian club gives to their communities.

The year-round assemblies and lessons are also highly valued by both the primary and secondary schools. This can be evidenced by the fact that YoYo works in virtually all the schools in York.

The Executive Officer has also forged new relationships with some schools and churches outside the City of York boundaries leading to some new projects being planned in these areas.

Online resources and books produced by YoYo continue to be well received. The Executive Officer has worked collaboratively with the Bible Society producing resources for them.

Thirteen new volunteers have joined YoYo to support the work of the team.

Public Benefit

YoYo's provision of lessons, assemblies and clubs is available to every child, in every school in the York area, without discrimination or distinction of class, socio-economic background, colour or religion, and without charge. YoYo provides valuable support to the schools of York in meeting the requirements of the Religious Education syllabus and by their contribution to a variety of discussions within lessons in other subject areas. YoYo's online resources have been available to anyone free of charge, in keeping with YoYo's policy of free access.

A full Statement of Public Benefit is available.

Financial Review

A set of accounts for the year ending 31 July 2022 are annexed to this report. (Please note figures are rounded to the nearest pound.)

During the financial year ending 31 July 2022 the trust incurred expenditure of £179,776 which funded a staff team of ten and the trust's accommodation at Holgate Methodist Church. During the year, the trust received donations from churches in the York area, grant making bodies and individuals totalling £204,730. This resulted in a net operating surplus of £24,954 for the year. The trust suffered a reduction in the value of its investments of £292 which meant the total net surplus was £24,662. With the opening reserves balance of £80,324 the trust finished the year with a reserves balance of £104,986.

The funds received during the year included £10,825 which were restricted to some specific areas of activity of the trust. This restricted funding was for the following:

- At the end of the year the team ran the "It's Your Move" programme in which they distribute books to Year 6 pupils moving on to secondary school. Supplies of books left over from the previous year were used so no further books were purchased in this year. The deficit brought forward of £542 was cleared by donations from churches and individuals and with gift aid means that the fund is in credit by £10 going forward.
- Three years ago, YoYo received a gift which enabled the trust to expand the work in the north area of York by establishing a half time post for three years. This post started in January 2019 and came to an end in this year with the team member being given a permanent contract.
- A Pioneering Fund was created two years ago from a generous gift of £20,000. The work was carried out during the year in the geographical area outside the north and east of York by two members of the team. The salary and travel costs were £16,057. Investment of funds provided additional income of £282 and there was an increase in the value of the investment of £91. At the end of the year there was a balance of £1,438 which will be used up in the coming year.
- In the year a grant of £9,721 was received from the Foodbank for the team to train and equip a church to run a café and holiday club in a deprived area of the city. The costs incurred in the year amounted to £5,554 giving a balance of £4,167 to carry on the project into the next year.

The balance of the trust's funds is held in a general fund. This fund received £193,905 income during the year and expenditure totalled £143,515. This meant there was a net income of £50,389. The value of the investment reduced in the year by £471. The total net income was therefore £49,918. After transferring £226 to cover the excess expenditure related to the restricted funds the general fund reserves increased from £49,680 at the beginning of the year to £99,372 at the end of the year.

The trust's policy is to try and ensure that at the end of each term there are sufficient cash reserves to meet the following term's expenditure. This comes to approximately £50,000. The year ended with the general fund reserves at £99,372 which meets this policy. Additional reserves of £5,615 were held to fund the ongoing pioneering work of the trust and the café and holiday club work.

A claim for gift aid of £1,476 was made after the financial year end.

Where possible, cash reserves in excess of half a term's expenditure are held in a high interest account or charity investment fund managed by CCLA Fund Managers Ltd. This is in order to maximise our return whilst minimising risk. The amount invested at the end of the financial year was £53,370 based on the valuation of the fund on 31 July 2022. A total of £1,549 in interest was received during the year and there has been a reduction in the market value of £292. £10,000 has been taken out of the investment fund to fund the work of the charity in the year.

The trustees are extremely grateful to our supporters. Their generosity has once again enabled the trust to carry out their objectives during the year. The trustees will be looking in the coming year at ways to increase the regular income in order to strengthen the general fund for future years.

The Way Ahead

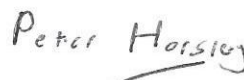
The trustees and staff team met in November 2021 to look ahead and explore how YoYo builds on the first 25 years. A number of priorities were identified: Enabling and nurturing our prayerful dependence on God for the work; Engaging with the vision of YoYo to review and reflect on what we offer; Establishing a strong and sustainable financial base; Encouraging creative and innovative relationships with local church communities and other groups and organisations; Expanding and developing ways of communicating the vision and work of YoYo; Equipping and resourcing other people to widen and extend the reach of the work; Ensuring we remain relatable and culturally relevant to children and young people and their parents.

New ventures include an invitation to families to "Taste and See" the work of YoYo in a local church, which will be rolled out in each geographical area of York, and working alongside a local church, at the request of one of the schools in the area, to help to set up a café for families and a holiday club for young people.

In all matters the board of trustees continues to operate well and looks forward to continuing the Charity's objectives.



Mrs Cathy Roberts
Chair



Peter Horsley
Vice Chair

November 2022

Charity no. 1057991

YorkSchools and Youth Trust

Printed: 31/10/2022

	Unrestricted funds	Restricted Income funds	Endowment funds	Total funds	Prior year funds
	£	£	£	£	£
Income and endowments from:					
Donations and legacies	191,893	10,272	0	202,165	118,837
Charitable activities	888	0	0	888	4,948
Other trading activities	128	0	0	128	593
Investments	996	553	0	1,549	1,711
Separate material item of income	0	0	0	0	0
Other	0	0	0	0	0
Total	193,905	10,825	0	204,730	126,088
Expenditure on:					
Raising funds	1,306	0	0	1,306	671
Charitable activities	142,209	36,261	0	178,470	178,146
Separate material item of expense	0	0	0	0	0
Other	0	0	0	0	0
Total	143,515	36,261	0	179,776	178,817
Net income/(expenditure) before investment gains/(losses)	50,389	-25,436	0	24,954	-52,729
Net gains/(losses) on investments	-471	179	0	-292	8,863
Net income/(expenditure)	49,918	-25,256	0	24,662	-43,866
Extraordinary items	0	0	0	0	0
Transfers between funds	-226	226	0	0	0
Net Movement in Funds	49,692	-25,030	0	24,662	-43,866
Reconciliation of Funds					
Total funds brought forward	49,680	30,645	0	80,324	
Total funds carried forward	99,372	5,615	0	104,986	

Charity no. 1057991

YorkSchools and Youth Trust

Printed: 21/08/2022

	Total funds	Prior year funds
Fixed assets		
Intangible assets	0	0
Tangible assets	0	0
Heritage assets	0	0
Investments	0	0
<i>Total fixed assets</i>	0	0
Current assets		
Stocks	0	0
Debtors	0	0
Investments	53,370	63,661
Cash at bank and in hand	51,617	16,663
<i>Total current assets</i>	104,986	80,324
Creditors: amounts falling due within one year	0	0
<i>Net current assets/(liabilities)</i>	104,986	80,324
<i>Total assets less current liabilities</i>	104,986	80,324
Creditors: amounts falling due after more than one year	0	0
Provisions for liabilities	0	0
Total net assets or liabilities	104,986	80,324
Funds of the charity:		
Endowment funds	0	0
Restricted income funds	5,615	30,645
Unrestricted funds	99,372	49,680
Revaluation reserve	0	0
Total charity funds	104,986	80,324

Signed by one or two trustees
on behalf of all the trustees

Signature	Print Name	Date of approval dd/mm/yyyy
<i>CC Roberts</i>	CATHERINE C ROBERTS	24/11/2022
<i>P A Horsley</i>	PETER ALEC HORSLEY	24/11/2022

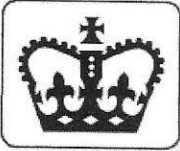
Charity no. 1057991

YorkSchools and Youth Trust

Printed: 31/10/2022

Year to 31/07/2022

<u>Fund name</u>	<u>Fund balances brought forward</u>	<u>Income</u>	<u>Expenditure</u>	<u>Transfers</u>	<u>Gains and losses</u>	<u>Fund balances carried forward</u>
General fund	49,680	193,905	-134,271	-9,471	-471	99,372
Sal North 19-21	0	0	-9,245	9,245	0	0
Foodbank	0	9,721	-5,554	0	0	4,167
Its Your Move books	-542	551	0	0	0	10
Methodist - Move Fund	335	0	-335	0	0	0
Pioneering 19	17,119	285	-16,057	0	91	1,438
Salary 19-21	13,733	268	-14,315	226	88	0
Totals	80,324	204,730	-179,776	0	-292	104,986



Section A

Independent Examiner's Report

Report to the trustees/ members of

Charity Name
York Schools and Youth Trust (YoYo)

On accounts for the year ended

31st July 2022 Charity no (if any) 1057991

Set out on pages

1 to 3 (remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/07/2022

Responsibilities and basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed: K. Dixon

Date: 19/09/2022

Name: KEITH DIXON

Relevant professional qualification(s) or body (if any):

CIPFA

Address:

4 CRABTREE DRIVE
MALTON
NORTH YORKSHIRE YO17 7 FQ

YORK SCHOOLS AND YOUTH TRUST

England & Wales - Charity number 1057991

Accounts

York Schools and Youth Trust (YoYo)

The Trustees present their report and accounts for the year ending 31st July 2021.

York Schools and Youth Trust, also known as YoYo, is Charity Number 1057991 first registered on 19th July 1996.

Operating address throughout this year has been:

Holgate Methodist Church
Acomb
York YO24 4AE
Tel: 01904 798941
Email: office@yoyotrust.org.uk
Website: www.yoyotrust.org.uk

Trustees serving during the year:

Mrs Cathy Roberts	Chair
Mr Andrew Hindle	Treasurer
Miss Elizabeth Hunt	
Mrs Ruth Somerville	Secretary
Rev John Billingham	(Resigned May 2021)
Rev Peter Horsley	Vice Chair
Mrs Dot Bevington	
Mrs Stephanie Gee	
Mrs Bryony Beresford	

Staff team:

Tony Bower	Executive Officer
Andy Barthow	
Isobel Barthow	
Jenny Dring	
Suze Newton	(On maternity leave until December 2020)
Marion Barella	
Tamsin Nihill	
Nicola Bray	
Louise Thomas	(Resigned October 2020)
Kate Lamb	Administration and Communications Officer
Judith Summerfield	Finance Administrator

Independent Examiner of Accounts

Adrian Fuller 19, Bilsdale Close, YORK, YO30 5TT

Bankers

Lloyds PLC,	Pavement, York YO1 9LB
CCLA Fund Managers Ltd	Senator House, 85 Queen Victoria Street, London, EC4 4ET

Structure, Governance and Management

York Schools and Youth Trust is administered and managed as a charitable trust by the trustees under the Trust Deed declared in July 1996.

The board of trustees comprises Christians from a range of churches and denominations across the City of York. The Charity is non-denominational and trustee recruitment is by an informal process. Potential trustees are recommended from within the local Christian community, they meet with some existing trustees and are given time to consider the possibility of joining the trust. Trustees are elected at the AGM or a Special Meeting called for this purpose. Trustees are elected for a three year term, and can serve no more than three terms of three years. Office holders are elected each year at the AGM.

Trustees meet once or twice each school term, with an annual strategy half day and additional meetings as required. Interim meetings are held by sub-groups of trustees when required, with minutes available to all.

The Principal Staff member (Executive Officer), to whom day to day management is delegated, is in attendance at all trustee meetings.

The trustees consider risks affecting the trust from time to time. Such risks include:

- Issues relating to the safeguarding and protection of children and young people with whom the trust's workers are in contact. The trustees have appointed Dr Ian Richardson, a retired OFSTED inspector, as their safeguarding officer.
- The trustees have remained vigilant in their monitoring of budgets in 2020/2021 to ensure a good financial position.
- COVID-19 risks to team members, trustees, volunteers, school staff and pupils.

In respect of these and other matters that may arise the trustees seek to have in place policies and procedures to deal fully with the possible effects of such risks on the trust.

No serious incidents have occurred this year related to finance, COVID-19 or safeguarding.

2020-2021 a year of COVID-19

YoYo has not been immune to the effects on the whole of society of COVID-19 during this year. No YCYH camp was possible in August, but the YoYo team produced online activities for the week for children to access from home.

Schools returned in September 2020 but were not able to invite YoYo into their buildings and they were not holding whole school assemblies. YoYo continued to produce weekly online primary school collective worship videos which were very well received by schools in York and beyond. 48 such videos were produced in all. In addition, YoYo purchased two marquees to enable the team to lead lessons and reflective spaces outside in school grounds. At the end of the term an online Advent calendar was produced, using the team's newly learnt video editing skills, and these were enjoyed by hundreds of children.

In January another National Lockdown was announced and schools were once again closed to all but a few pupils. Some YoYo staff were part furloughed. The YoYo team continued to develop their online presence and started to provide live lessons using zoom and google classrooms with their schools. A weekly daytime 30-minute prayer meeting on zoom was initiated and well attended by supporters. Two books were published by YoYo, one of poems

and one a story book for Advent. The Chair of Trustees became an expert in writing and adjusting COVID-19 risk assessments as the restrictions constantly fluctuated! During this term a regular online prayer meeting for teachers was established.

Schools opened again after Easter with fewer restrictions, so the YoYo team was welcomed back into many schools. Some lessons were still delivered outside using the marquees and some online presence was maintained, but generally schools were delighted to welcome the team back in person inside.

All trustee meetings have taken place electronically using zoom this year.

Objectives and Activities

The trustees continue to apply the trust's funds to the objects as set out in the Trust Deed:

"Working with York Schools and churches to bring the Christian faith alive."

In carrying out this objective the YoYo team has supported and served schools by communicating the Christian faith in ways relevant and effective to York's children and young people by:

- Taking RE lessons in both primary and secondary schools, in person and online
- Leading assemblies and collective worship in primary and secondary schools, in person and online
- Providing reflective spaces both outside and inside
- Supporting and encouraging staff and students through lunch time and after school clubs
- Developing resources that help and enhance the delivery of religious education
- Recruiting, training and supporting volunteers who assist in the delivery of the work in schools
- Offering pastoral support for staff and students at times of crisis and stressful situations
- Developing and delivering creative ways of communicating the Christian faith that are cross curricular
- Sharing about the work in local churches who are supporters of the trust
- Being involved in city wide youth work with local youth workers and other youth organisations
- Preparing online resources for schools, churches, children, young people, parents and teachers to use during COVID-19 restrictions
- The Executive Officer and pioneer worker have also been exploring new relationships beyond the City of York boundaries and various new potential projects are emerging.

Regular prayer meetings have been held to support the work of YoYo. These have been attended by team members, trustees and interested supporters from the local churches. They have been held electronically, using zoom.

Staffing

All staff, except the part time Finance Administrator, work directly with the young people of York to advance the Christian religion. Staff changes during the year were Louise Thomas resigning in October 2020 and being replaced in her pioneering role by Nicola Bray and Marion Barella until the end of December and then by Nicola Bray for three days a week from January 2021. Suze Newton returned from her maternity leave in January 2021. Kate Lamb primarily works in the office but has on occasions been into school with other team members and her

hours were increased during the year. Judith Summerfield's hours were also increased, to 7.5 hours a week.

Achievements and Performance

One of the main and ongoing achievements of YoYo is its regular clubs which are attended by a variety of students, from both a faith and no faith background. The schools highly value the opportunities that a Christian club gives to their communities.

The year-round assemblies and lessons are also highly valued by both the primary and secondary schools. This can be evidenced by the fact that YoYo works in virtually all the schools in York.

The Executive Officer has also forged new relationships with some schools and churches outside the City of York boundaries leading to some new projects being planned in these areas.

Recently, YoYo's reach has been expanded as online resources are accessed by schools, churches, parents and young people from across the country.

Public Benefit

YoYo's provision of lessons, assemblies and clubs is available to every child, in every school in the York area, without discrimination or distinction of class, socio-economic background, colour or religion, and without charge. YoYo provides valuable support to the schools of York in meeting the requirements of the Religious Education syllabus and by their contribution to a variety of discussions within lessons in other subject areas. YoYo's online resources have been available to anyone free of charge, in keeping with YoYo's policy of free access.

A full Statement of Public Benefit is available.

Financial Review

A set of accounts for the year ending 31 July 2021 are annexed to this report.

During the financial year ending 31 July 2021 the trust incurred expenditure of £178,817 which funded a staff team of ten and the trust's accommodation at Holgate Methodist Church. During the year the trust received donations from churches in the York area, grant making bodies and individuals totalling £126,088. This resulted in a net operational deficit of £52,729 for the year. The trust also received gains of investments of £8,863 which meant the total net deficit was £43,866. With the opening reserves balance of £124,191 the trust finished the year with a reserves balance of £80,324. (Please note these figures are rounded to the nearest pound.)

The funds received during the year included £3,179 which were restricted to some specific areas of activity of the trust. This restricted funding was for the following:

- At the end of the year the team ran the *It's Your Move* programme for which they distribute books to all Year 6 pupils moving on to secondary school. Supplies were purchased at a cost of £1,958. This was funded by gifts from churches and individuals. A deficit on this fund was brought forward from last year of £181 and by the end of July £1,597 had been received so the fund was in deficit by £542 at the end of the year. However, £542 was received in August to October 2021.

- In 2018 YoYo received a gift which enabled the trust to expand the work in the north area of York by establishing a half time post for three years. This post started in January 2019. The opening balance at the beginning of the year of this fund was £20,772. The salary costs for this year were £10,042. Interest of £559 was received in the year and the value of the investment funds required for the remaining term of the post generated income of £2,443. The balance at the end of year was therefore £13,733
- A Pioneering Fund was created in 2019 from generous gifts. The work was carried out during the year in the geographical area outside the north and east of York by two members of the team. The opening balance at the beginning of the year for this fund was £34,527. The salary and travel costs and purchase of a laptop came to £22,823. Investment of funds provided additional income of £507 and furlough amounts of £515 were received in the year. The value of the investment funds increased by £2,629 and £1,763 was transferred from unrestricted funds. The trust has £17,119 to use to progress this work in future years
- The trust also holds £335 which is to be used in conjunction with Holgate Methodist Church on the upkeep of the church building. The balance at the year end was £335.
- This year has continued to be very challenging for the trust due to the impact of the COVID-19 virus. The trust was very grateful to receive a very significant grant of £50,000 last year in order to support the activities of the trust through these challenges. The balance of £14,726 brought forward into this year was used to fund the salaries in August and part of September 2020 (with the exception of the Pioneering salaries).

The balance of the trust's funds is held in a general fund. This fund received £122,909 income during the year and expenditure totalled £129,269. This meant there was net expenditure of £6,360. This includes the expenditure of £9,602 incurred on the additional half time post that was created in the year before last year. Investment income of £3,791 was also received during the year. The total income was therefore £126,700. The general fund reserves decreased from £54,012 at the beginning of the year to £49,680 at the end of the year.

The trust's policy is to try and ensure that at the end of each term there are sufficient reserves to meet the following term's expenditure. This comes to approximately £50,000. The year ended with the general fund reserves at £49,680 which meets this policy. Additional reserves of £30,645 were held to fund the ongoing and pioneering work of the trust.

A claim for gift aid of £1,995 was made after the financial year end.

Where possible, reserves in excess of half a term's expenditure are held in a high interest account or charity investment fund managed by CCLA Fund Managers Ltd. This is in order to maximise our return whilst minimising risk. The amount invested at the end of the financial year was £63,661 based on the valuation of the fund on 31 July 2021. A total of £1,710 in interest was received during the year and gains of £8,863 in the funds are recognised in the accounts when amounts are transferred out of the investment fund at the year end.

During the year the team created an advent calendar and two books which proved popular and together with other fundraising activities brought in additional funds of £2,608. The 25th Anniversary Appeal was also launched during this year.

The trustees are extremely grateful to our supporters. Their generosity has once again enabled the trust to carry out their objectives during the year. The trustees will be looking in the coming year at ways to increase the regular income in order to strengthen the general fund for future years.

The Way Ahead

COVID-19 changed the way YoYo worked and the much appreciated online resources will continue to be developed, alongside the core work of visiting schools. Due to COVID-19 restrictions, volunteers have not been able to support the team in schools this year, but it is hoped this aspect of the work can be re-established and increased in the future. The pioneering work outside the City of York is also developing, working with local churches and schools in outlying villages and small towns. Churches have also not been meeting in person for much of the year, so it is hoped that as things return to a 'new normal', church support can be developed across and beyond the City of York.

In all matters the board of trustees continues to operate well and looks forward to continuing the Charity's objectives.

Mrs Cathy Roberts
Chair

Peter Horsley
Vice Chair

November 2021

Charity no. 1057991

YorkSchools and Youth Trust

Printed: 17/09/2021

	Unrestricted funds	Restricted Income funds	Endowment funds	Total funds	Prior year funds
	£	£	£	£	£
Income and endowments from:					
Donations and legacies	117,240	1,597	0	118,837	191,296
Charitable activities	4,433	515	0	4,948	0
Other trading activities	593	0	0	593	1,991
Investments	644	1,067	0	1,711	2,207
Separate material item of income	0	0	0	0	0
Other	0	0	0	0	0
Total	122,909	3,179	0	126,088	195,494
Expenditure on:					
Raising funds	671	0	0	671	0
Charitable activities	128,597	49,548	0	178,146	169,963
Separate material item of expense	0	0	0	0	0
Other	0	0	0	0	0
Total	129,269	49,548	0	178,817	169,963
Net income/(expenditure) before investment gains/(losses)	-6,360	-46,370	0	-52,729	25,531
Net gains/(losses) on investments	3,791	5,072	0	8,863	8,569
Net income/(expenditure)	-2,569	-41,297	0	-43,866	34,099
Extraordinary items	0	0	0	0	0
Transfers between funds	-1,763	1,763	0	0	0
Net Movement in Funds	-4,332	-39,534	0	-43,866	34,099
Reconciliation of Funds					
Total funds brought forward	54,012	70,179	0	124,191	
Total funds carried forward	49,680	30,645	0	80,324	

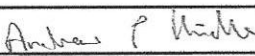

Charity no. 1057991

YorkSchools and Youth Trust

Printed: 17/09/2021

	Unrestricted Funds	Restricted Income Funds	Endowment Funds	Total funds	Prior year funds
Fixed assets					
Intangible assets	0	0	0	0	0
Tangible assets	0	0	0	0	0
Investments	0	0	0	0	0
<i>Total fixed assets</i>	0	0	0	0	0
Current assets					
Stocks	0	0	0	0	0
Debtors	0	0	0	0	0
Investments	32,810	30,851	0	63,661	54,798
Cash at bank and in hand	16,870	-206	0	16,663	69,392
<i>Total current assets</i>	49,680	30,645	0	80,324	124,191
Creditors: amounts falling due within one year	0	0	0	0	0
<i>Net current assets/(liabilities)</i>	49,680	30,645	0	80,324	124,191
<i>Total assets less current liabilities</i>	49,680	30,645	0	80,324	124,191
Creditors: amounts falling due after more than one year	0	0	0	0	0
Provisions for liabilities	0	0	0	0	0
Total net assets or liabilities	49,680	30,645	0	80,324	124,191
Funds of the Charity					
Endowment funds	0	0	0	0	0
Restricted income funds	0	30,645	0	30,645	70,179
Unrestricted funds	49,680	0	0	49,680	54,012
Revaluation reserve	0	0	0	0	0
Total funds	49,680	30,645	0	80,324	124,191

Signed by one or two trustees
on behalf of all the trustees

Signature	Print Name	Date of approval dd/mm/yyyy
	A Hindle	23/9/21
	C Roberts	23/9/21

Charity no. 1057991

YorkSchools and Youth Trust

Printed: 17/09/2021

Year to 31/07/2021

<u>Fund name</u>	<u>Fund balances brought forward</u>	<u>Income</u>	<u>Expenditure</u>	<u>Transfers</u>	<u>Gains and losses</u>	<u>Fund balances carried forward</u>
General fund	48,689	122,812	-119,667	-5,756	3,602	49,680
Sal North 19-21	5,323	97	-9,602	3,993	188	0
Its Your Move books	-181	1,597	-1,958	0	0	-542
Methodist - Move Fund	335	0	0	0	0	335
Pioneering 19	34,527	1,022	-22,823	1,763	2,629	17,119
Salary 19-21	20,772	559	-10,042	0	2,443	13,733
Stewardship	14,726	0	-14,726	0	0	0
Totals	124,191	126,088	-178,817	0	8,863	80,324



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
York Schools and Youth Trust (YoYo)

**On accounts for the year
ended**

31st July 2021

**Charity no
(if any)**

1057991

Set out on pages

1 to

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31 / 07 / 2021**.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

AP Fuller

Date:

25/11/2021

Name:

Adrian Fuller

**Relevant professional
qualification(s) or body
(if any):**

BSc, FIA

Address:

19, Bilsdale Close, York, YO30 5TT