

THE J AND S FOUNDATION

England & Wales · Charity number 1055135

Details

Status Registered

Legal form Trust

Registered 1996-05-07

Register [View on the Charity Commission register](#)

Contact

Address The J And S Foundation
Evans House
4 Bewick Road
Gateshead
NE8 4DP

Phone 01617739411

Activities

Objects: GENERAL CHARITABLE PURPOSES

Activities: 1. Advance religious education2. Relief of poverty3. Promote religious research

Classification

- **How:** Makes Grants To Organisations
- **What:** General Charitable Purposes, Education/training
- **Who:** People Of A Particular Ethnic Or Racial Origin, Other Charities Or Voluntary Bodies

Geography

- Throughout England And Wales

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£130,050	£136,668	-	-
2024-03-31	£120,125	£117,111	-	-
2023-03-31	£64,325	£66,488	-	-
2022-03-31	£105,635	£105,452	-	-
2021-03-31	£56,250	£56,594	-	-

Trustees

Name	Role	Appointed
JEFFREY STEINER		
MARION STEINER		

THE J AND S FOUNDATION

England & Wales - Charity number 1055135

Accounts

Registered Charity No. 1055135 (England & Wales)

THE J & S FOUNDATION

Financial Statements

For the year ended 31 March 2025

**SEFTON YODAIKEN & CO
CHARTERED ACCOUNTANTS**

Fairways House
George Street Prestwich
Manchester
M25 9WS

•The J & S Foundation•

**Annual Report
For the year ended 31 March 2025**

The J & S Foundation is constituted by Deed of Trust and is a registered charity, number 1055135. Its address is at 63 Whitehall Road, Gateshead NE8 4ER.

The charity trustees during the year were:

- Mr. J. Steiner
- Mrs. J. Steiner
- Mr. Steiner

The objects of the charity are:

1. to advance religious education;
2. for the relief of poverty;
3. to promote religious research.

The administration of the trust is carried out by the Trustees.

Reserves of cash are maintained to ensure that the charity meets its obligations.

For and on behalf of the Board of Trustees

Mr. J. Steiner

16 November 2025

Independent Examiner's Report to the Trustees

I report on the accounts of the Trust for the year ended 31 March 2025 which are set out on pages 3 to 4.

Respective responsibilities of trustees and examiner

As the charity's trustees you are responsible for the preparation of the accounts. You consider that the audit requirement of section 144 of the Charities Act 2011 (the Act) does not apply. It is my responsibility to state, on the basis of procedures specified in the General Directions given by the Charity Commissioners under section 145(5)(b) of the Act, whether particular matters have come to my attention.

Basis of independent examiner's report

My examination was carried out in accordance with the General Directions given by the Charity Commissioners. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently do not express an audit opinion on the view given by the accounts.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

- (1) Which gives me reasonable cause to believe that in any material respect the requirements
 - (i) to keep accounting records in accordance with section 130 of the Act; and
 - (ii) to prepare accounts which accord with the accounting records and to comply with the accounting requirement of the Acthave not been met; or
- (2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Mr. S. Yodaiken

16 November 2025

Sefton Yodaiken & Co Fairways House George Street Prestwich, M25 9WS

**Statement of Financial Activities
For the year ended 31 March 2025**

	Notes	2025 £	2024 £
<i>Incoming resources</i>			
Voluntary income	2	103,300	98,000
HMRC gift aid reclaim income		26,750	22,125
		-----	-----
Total incoming resources		130,050	120,125
		-----	-----
<i>Resources expenditure</i>			
Charitable distribution		135,575	116,076
Bank charge		313	255
Governance costs	3	780	780
		-----	-----
Total resources expended		136,668	117,111
		-----	-----
Net (deficit)/surplus for the year		(6,618)	3,014
Balance brought forward		(2,013)	(5,027)
		-----	-----
Balance carried forward		(8,631)	(2,013)
		=====	=====

•The J & S Foundation•

Balance Sheet
As at 31 March 2025

	Notes	2025 £	2024 £
Current assets			
Debtors		588	588
Cash at bank		964	6,802
		<u>1,552</u>	<u>7,390</u>
Creditors: due within one year		<u>(10,183)</u>	<u>(9,403)</u>
Net current liabilities		<u>(8,631)</u>	<u>(2,013)</u>
Funds			
Deficit C/F		<u>(8,631)</u>	<u>(2,013)</u>

Approved by the Trustees on 16 November 2025 and signed on their behalf:

Mr. J. Steiner
Trustee

**Notes to the Financial Statements
For the year ended 31 March 2025**

1. Accounting Policies

These accounts have been prepared under the historical cost convention and in accordance with applicable accounting standards and the charities statement of recommended practise on accounting by charities (Charities SORP FRS 102) and the Charities Act 2011).

2. Voluntary income

	2025	2024
	£	£
Donations	103,300	98,000
	=====	=====

3. Governance costs

	2025	2024
	£	£
Accountancy	780	780
	=====	=====

4. Funds

General funds are unrestricted funds which are available for use at the discretion of the Trustees in furtherance of the general objectives of the Charity and which have not been designated for other purposes.

5. Trustees

No remuneration was paid and no expenses were reimbursed to the Trustees during the year.

THE J AND S FOUNDATION

England & Wales - Charity number 1055135

Accounts

Registered Charity No. 1055135 (England & Wales)

THE J & S FOUNDATION

Financial Statements

For the year ended 31 March 2024

**SEFTON YODAIKEN & CO
CHARTERED ACCOUNTANTS**

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2. for the relief of poverty;
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Reserves of cash are maintained to ensure that the charity meets its obligations.

For and on behalf of the Board of Trustees

Mr. J. Steiner

16 November 2024

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Respective responsibilities of trustees and examiner

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Basis of independent examiner's report

My examination was carried out in accordance with the General Directions given by the Charity Commissioners. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently do not express an audit opinion on the view given by the accounts.

Independent examiner's statement

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Mr. S. Yodaiken

16 November 2024

Sefton Yodaiken & Co Fairways House George Street Prestwich, M25 9WS

•The J & S Foundation•

**Statement of Financial Activities
For the year ended 31 March 2024**

	Notes	2024 £	2023 £
<i>Incoming resources</i>			
Voluntary income	2	98,000	43,000
HMRC gift aid reclaim income		22,125	21,325
		-----	-----
Total incoming resources		120,125	64,325
		-----	-----
<i>Resources expenditure</i>			
Charitable distribution		116,076	65,428
Bank charge		255	280
Governance costs	3	780	780
		-----	-----
Total resources expended		117,111	66,488
		-----	-----
Net surplus/(deficit) for the year		3,014	(2,163)
Balance brought forward		(5,027)	(2,864)
		-----	-----
Balance carried forward		(2,013)	(5,027)
		=====	=====

•The J & S Foundation•

Balance Sheet
As at 31 March 2024

	Notes	2024 £	2023 £
Current assets			
Debtors		588	588
Cash at bank		6,802	3,008
		-----	-----
		7,390	3,596
Creditors: due within one year		(9,403)	(8,623)
		-----	-----
Net current liabilities		(2,013)	(5,027)
		=====	=====
Funds			
Deficit C/F		(2,013)	(5,027)
		=====	=====

Approved by the Trustees on 16 November 2024 and signed on their behalf:

Mr. J. Steiner
Trustee

**Notes to the Financial Statements
For the year ended 31 March 2024**

1. Accounting Policies

These accounts have been prepared under the historical cost convention and in accordance with applicable accounting standards and the charities statement of recommended practise on accounting by charities (Charities SORP FRS 102) and the Charities Act 2011).

2. Voluntary income

	2024	2023
	£	£
Donations	98,000	43,000
	=====	=====

3. Governance costs

	2024	2023
	£	£
Accountancy	780	780
	=====	=====

4. Funds

General funds are unrestricted funds which are available for use at the discretion of the Trustees in furtherance of the general objectives of the Charity and which have not been designated for other purposes.

5. Trustees

No remuneration was paid and no expenses were reimbursed to the Trustees during the year.

THE J AND S FOUNDATION

England & Wales - Charity number 1055135

Accounts

Registered Charity No. 1055135 (England & Wales)

THE J & S FOUNDATION

Financial Statements

For the year ended 31 March 2023

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16 November 2023

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16 November 2023

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•The J & S Foundation•

**Statement of Financial Activities
For the year ended 31 March 2023**

	Notes	2023 £	2022 £
<i>Incoming resources</i>			
Voluntary income	2	64,325	105,635
Total incoming resources		<u>64,325</u>	<u>105,635</u>
<i>Resources expenditure</i>			
Charitable distribution		65,428	104,371
Bank charge		280	301
Governance costs	3	780	780
Total resources expended		<u>66,488</u>	<u>105,452</u>
Net (deficit)/surplus for the year		(2,163)	183
Balance brought forward		<u>(2,864)</u>	<u>(3,047)</u>
Balance carried forward		<u><u>(5,027)</u></u>	<u><u>(2,864)</u></u>

•The J & S Foundation•

Balance Sheet
As at 31 March 2023

	Notes	2023 £	2022 £
Current assets			
Debtors		588	588
Cash at bank		3,008	4,391
		-----	-----
		3,596	4,979
Creditors: due within one year		(8,623)	(7,843)
		-----	-----
Net current liabilities		(5,027)	(2,864)
		=====	=====
Funds			
Deficit C/F		(5,027)	(2,864)
		=====	=====

Approved by the Trustees on 16 November 2023 and signed on their behalf:

Mr. J. Steiner
Trustee

Notes to the Financial Statements For the year ended 31 March 2023

1. Accounting Policies

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2. Voluntary income

	2023	2022
	£	£
Donations	64,325	105,635
	=====	=====

3. Governance costs

	2023	2022
	£	£
Accountancy	780	780
	=====	=====

4. Funds

General funds are unrestricted funds which are available for use at the discretion of the Trustees in furtherance of the general objectives of the Charity and which have not been designated for other purposes.

5. Trustees

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England & Wales - Charity number 1055135

Accounts

Registered Charity No. 1055135 (England & Wales)

THE J & S FOUNDATION

Financial Statements

For the year ended 31 March 2022

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Mr. S. Yodaiken

16 November 2022

Sefton Yodaiken & Co Fairways House George Street Prestwich, M25 9WS

•The J & S Foundation•

**Statement of Financial Activities
For the year ended 31 March 2022**

	Notes	2022 £	2021 £
<i>Incoming resources</i>			
Voluntary income	2	105,635	56,250
		-----	-----
Total incoming resources		105,635	56,250
		-----	-----
<i>Resources expenditure</i>			
Charitable distribution		104,371	55,632
Bank charge		301	182
Governance costs	3	780	780
		-----	-----
Total resources expended		105,452	56,594
		-----	-----
Net surplus/(deficit) for the year		183	(344)
Balance brought forward		(3,047)	(2,703)
		-----	-----
Balance carried forward		(2,864)	(3,047)
		=====	=====

•The J & S Foundation•

Balance Sheet
As at 31 March 2022

	Notes	2022	2021
		£	£
Current assets			
Debtors		588	588
Cash at bank		4,391	3,428
		-----	-----
		4,979	4,016
Creditors: due within one year		(7,843)	(7,063)
		-----	-----
Net current liabilities		(2,864)	(3,047)
		=====	=====
Funds			
Deficit C/F		(2,864)	(3,047)
		=====	=====

Approved by the Trustees on 16 November 2022 and signed on their behalf:

Mr. J. Steiner
Trustee

**Notes to the Financial Statements
For the year ended 31 March 2022**

1. Accounting Policies

These accounts have been prepared under the historical cost convention and in accordance with applicable accounting standards and the charities statement of recommended practise on accounting by charities (Charities SORP FRS 102) and the Charities Act 2011).

2. Voluntary income

	2022	2021
	£	£
Donations	105,635	56,250
	=====	=====

3. Governance costs

	2022	2021
	£	£
Accountancy	780	780
	=====	=====

4. Funds

General funds are unrestricted funds which are available for use at the discretion of the Trustees in furtherance of the general objectives of the Charity and which have not been designated for other purposes.

5. Trustees

No remuneration was paid and no expenses were reimbursed to the Trustees during the year.

THE J AND S FOUNDATION

England & Wales - Charity number 1055135

Accounts

Registered Charity No. 1055135 (England & Wales)

THE J & S FOUNDATION

Financial Statements

For the year ended 31 March 2021

**SEFTON YODAIKEN & CO
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9 July 2021

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9 July 2021

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**Statement of Financial Activities
For the year ended 31 March 2021**

	Notes	2021 £	2020 £
<i>Incoming resources</i>			
Voluntary income	2	56,250	48,687
Total incoming resources		<u>56,250</u>	<u>48,687</u>
<i>Resources expenditure</i>			
Charitable distribution		55,632	54,163
Bank charge		182	231
Governance costs	3	780	780
Total resources expended		<u>56,594</u>	<u>55,174</u>
Net deficit for the year		(344)	(6,487)
Balance brought forward		(2,703)	3,784
Balance carried forward		<u><u>(3,047)</u></u>	<u><u>(2,703)</u></u>

•The J & S Foundation•

Balance Sheet
As at 31 March 2021

	Notes	2021	2020
		£	£
Current assets			
Debtors		588	588
Cash at bank		3,428	2,992
		-----	-----
		4,016	3,580
Creditors: due within one year		(7,063)	(6,283)
		-----	-----
Net current liabilities		(3,047)	(2,703)
		=====	=====
Funds			
Deficit C/F		(3,047)	(2,703)
		=====	=====

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2. Voluntary income

	2021	2020
	£	£
Donations	56,250	48,687
	=====	=====

3. Governance costs

	2021	2020
	£	£
Accountancy	780	780
	=====	=====

4. Funds

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