

THE MEDLAR TRUST

England & Wales · Charity number 1054735

Details

Status Registered

Legal form Trust

Registered 1996-04-19

Register [View on the Charity Commission register](#)

Contact

Address 6 Quatermile Road
Godalming
GU7 1TG

Phone 01483 416084

Website www.noneavailable.com

Activities

Objects: TO PROMOTE SUCH CHARITABLE PURPOSE(S) AS THE TRUSTEES IN THEIR ABSOLUTE DISCRETION SHALL FROM TIME TO TIME THINK FIT PARTICULARLY THE ADVANCEMENT OF RELIGION THE ADVANCEMENT OF EDUCATION AND THE RELIEF OF POVERTY

Activities: The charity makes donations to churches and charities. It also makes educational grants and donations to relieve poverty.

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations
- **What:** General Charitable Purposes, Education/training, The Advancement Of Health Or Saving Of Lives, The Prevention Or Relief Of Poverty, Overseas Aid/famine Relief, Religious Activities
- **Who:** Children/young People, Elderly/old People, People With Disabilities, People Of A Particular Ethnic Or Racial Origin, Other Charities Or Voluntary Bodies, Other Defined Groups, The General Public/mankind

Geography

- Throughout England And Wales

Finances

Period end	Income	Expenditure	Assets	Employees
2025-04-05	£12,375	£11,806	-	-
2024-04-05	£9,546	£11,306	-	-
2023-04-05	£13,590	£17,118	-	-
2022-04-05	£27,400	£25,913	-	-
2021-04-05	£13,634	£13,068	-	-

Trustees

Name	Role	Appointed
DAVID WILLIAM JENKINS		
ELIZABETH ROSE JENKINS		

THE MEDLAR TRUST

England & Wales - Charity number 1054735

Accounts

THE MEDLAR TRUST

TRUSTEES' REPORT FOR YEAR ENDED 5 APRIL 2022

Constitution, Objects and Policies

The Medlar Trust was created by Trust Deed in 1996 for general charitable purposes, but with the main objective of promoting such charitable purposes as the Trustees in their absolute discretion shall from time to time think fit, particularly the advancement of religion, the advancement of education and the relief of poverty.

The Trustees continue to seek to make appropriate donations, while minimising costs. Neither of the Trustees receive any remuneration from the Trust, and expenses are not normally reimbursed.

Review of the Year

A total of 35 donations were given during the year to 24 different beneficiaries.

BY ORDER OF THE TRUSTEES

D W JENKINS – Trustee

Dated:

THE MEDLAR TRUST

INCOME AND EXPENDITURE ACCOUNT

FOR THE YEAR ENDED 5 APRIL 2022

	2022 £	2021 £
Net donations received	27,400	10,940
Donations made	<u>25,663</u>	<u>12,861</u>
	1,737	(1,921)
Tax recoverable	<u>3,350</u>	<u>2,694</u>
	5,087	773
Professional fees	<u>250</u>	<u>207</u>
Net surplus for the year	<u>4,837</u>	<u>566</u>

THE MEDLAR TRUST

BALANCE SHEET

5 APRIL 2022

	2022 £	2021 £
Current assets		
Debtors	3,350	2,725
Cash at bank	<u>6,044</u>	<u>1,782</u>
	9,394	4,507
Creditors and accruals	<u>250</u>	<u>200</u>
Total assets	<u>9,144</u>	<u>4,307</u>
Unrestricted Funds		
Balance brought forward	4,307	3,741
Surplus for the year	<u>4,837</u>	<u>566</u>
Balance carried forward	<u>9,144</u>	<u>4,307</u>

Approved on behalf of the Trustees

D W JENKINS

Dated: 30 January 2023

Independent Examiner's Report to the Trustees of Medlar Trust

I report on the accounts of the Trust for the year ended 5 April 2022.

Respective responsibilities of Trustees and examiner

The Charity's Trustees are responsible for the preparation of the accounts. The Charity's Trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

Having satisfied myself that the charity is not subject to audit and is eligible for independent examination, it is my responsibility to:

- examine the accounts under section 145 of the 2011 Act;
- follow the procedures laid down in the General Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- state whether particular matters have come to my attention.

Basis of independent examiner's statement

My examination was carried out in accordance with General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the Charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as Trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a "true and fair view" and the report is limited to those matters set out in the statement below.

Other Matters

Your attention is drawn to the fact that the charity has prepared the accounts (financial statements) in accordance with Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS102), second edition issued on 17 October 2019 in preference to the Accounting and Reporting Charities: Statement of Recommended Practice issued on 1 April 2005 which is referred to in the extant regulations but has since been withdrawn.

We understand that this has been done in order for the accounts to provide a true and fair view in accordance with the Generally Accepted Accounting Practice effective for reporting periods beginning on or after 1 January 2019.

Independent Examiner's Report to the Trustees of Medlar Trust

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

- 1 which gives me reasonable cause to believe that, in any material respect, the requirements:
 - to keep accounting records in accordance with section 130 of the 2011 Act; and
 - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act

have not been met; or

- 2 to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

A Kelly FCA
2 Woodberry Close
Chiddingfold
Godalming
Surrey
GU8 4SF

Date: 30 January 2023