



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From **01 Feb 2023** Period start date To
Period end date **31 Jan 2004**

Charity name: Lusty Surf Life Saving Club

Charity registration number:1054699

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p>The Club's objects (the Objects) are: -</p> <ul style="list-style-type: none">(a) To save lives whether by prevention or rescue from the beach(b) To promote the safety of all beach and water activities(c) To develop and promote surf life saving methods which include all aspects of first aid and water rescues(d) To offer coaching and support for surf life saving competitions(e) To work as closely as possible with other organisations or bodies whose work has similar objectives to the Club(f) To comply with the requirements set by the Surf Life Saving Association of Great Britain, and officially adopt the Child protection and Safeguarding policies provided by Surf Life Saving Great Britain(g) To ensure a duty of care to all members of the club.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>Our main aims can easily be separated into 2 sectors</p> <p>1) Life Saving skills - All of our members receive up-to-date first aid training, ranging from basic life support like CPR and treating burns, across the board to protocols for incidents involving Oxygen, defibrillators and spinal boards. These skills are channelled through our members in fun training that is geared around the beach lifeguarding culture to prepare everyone to be ambassadors for beach safety and awareness...regardless of age.</p> <p>2) Competition - Because of our close links to surf life saving there is a requirement for all members to maintain, or develop, a level of fitness through physical training to be safe in the</p>

		sea and promote healthy living. Many members who particularly enjoy, or excel, in this area will be actively encouraged to represent the club in competition; be it on a local or national level.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Guidance on public benefit issued by Charity Commission is reviewed at meetings when planning activities for year.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
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Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>We have increased numbers in our young 5-7yr feeder section, allowing for a better age/sex balance as members progress through the Club structure.</p> <p>We have increased focus on training, both child participants and adult helpers/coaches, leading to a more structured approach to sessions and greater benefit for participants.</p> <p>Another cohort of Lifeguards has been successfully trained, and several of our alumni are now working for the RNLI.</p> <p>We now have a strong presence at regional and national competitions, and are active locally in providing water safety at local/regional events.</p>
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Fiscal position remains healthy
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Whilst we aim to maintain a low level of reserves advised by accountant, equipment costs have suffered severe inflationary pressures over the last few years, and we have increased reserve levels in line with this to maintain our repair and replace programme
Amount of reserves held	Para 1.22	Variable, currently just under 10k
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Unincorporated
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Via Executive Committee

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Lusty Surf Life Saving Club
Other name the charity uses	
Registered charity number	1054699
Charity's principal address	C/O Trustee G.Dolan 15 St Aubyn Crescent Newquay TR7 2RQ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Oliver Monk	Chair		Executive Committee
2	Greg Dolan	Treasurer/Training Officer		Executive Committee
3	Ben Whayman	Club Captain		Executive Committee
4	Kerry Strange	Dolphin Officer/TA		Executive Committee
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Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	G.Dolan	
Full name(s)	Greg Dolan	
Position (eg Secretary, Chair, etc)	Trustee/Treasurer/Training Officer	
Date	10/09/2024	

LUSTY SURF LIFE SAVING CLUB

**RECEIPTS AND PAYMENTS ACCOUNT FOR THE
YEAR ENDED 31 JANUARY 2024**

**TERRY DARLINGTON AND CO
Accountants
7 Chesterton Place
Newquay**

LUSTY SURF LIFE SAVING CLUB
RECEIPTS AND PAYMENTS ACCOUNT FOR THE YEAR ENDED 31 JANUARY 2024

£ p £ p

RECEIPTS

SLSGB membership	3,247.09	
Standing order memberships	17,638.65	
Beach and pool subscriptions	4.00	
Clothing	820.11	
Sponsorship	-	
Training courses	481.79	
Donations/Grants	3,527.23	
Competition entry fees	455.00	
Other	2,119.15	
	<u>28,293.02</u>	

PAYMENTS

Regional affiliation	240.00	
SLSGB membership	5,820.00	
Pool hire	9,189.00	
Rescue boards, rash vests, fin box, repairs etc.	3,041.99	
Competition Fees	1,400.00	
Christmas party	1,396.24	
Trophies, awards, engraving	622.53	
Clothing	3,108.64	
Slip and Slide session	603.00	
Accountancy	168.00	
First Aid	120.65	
Training courses	1,921.00	
Website & IT	172.80	
Insurance	1,828.24	
Christmas Gifts		
Subscription/Membership returns	30.00	
Container rent	120.00	
IRB repairs & fuel	175.00	
Cornwall Council Ins for Old Barn	120.00	30,077.09

EXCESS OF PAYMENTS OVER RECEIPTS FOR YEAR

- 1,784.07

BALANCE AS AT 1 FEBRUARY 2023

11,733.12

BALANCE AS AT 31 JANUARY 2024

BANK
CASH

9,949.05

9,949.05

LUSTY SURF LIFE SAVING CLUB

ACCOUNTANTS REPORT

In accordance with the instructions given to us, we have prepared the attached Receipts and Payments Account, without carrying out an audit, from the accounting records of Lusty Surf Life Saving Club, supplemented by information and explanations supplied and certify that it has been drawn up in accordance therewith.

DATE:

5/3/24

TERRY DARLINGTON AND CO
NEWQUAY

T. Darlington & Co

LUSTY SURF LIFE SAVING CLUB

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