



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 01 Feb 2021

Period start date

To 31 Jan 2022

Period end date

Charity name: Lusty SurfLifesaving Club

Charity registration number: 1054699

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p>The Club's objects (the Objects) are: -</p> <ul style="list-style-type: none">(a) To save lives whether by prevention or rescue from the beach(b) To promote the safety of all beach and water activities(c) To develop and promote surf life saving methods which include all aspects of first aid and water rescues(d) To offer coaching and support for surf life saving competitions(e) To work as closely as possible with other organisations or bodies whose work has similar objectives to the Club(f) To comply with the requirements set by the Surf Life Saving Association of Great Britain, and officially adopt the Child protection and Safeguarding policies provided by Surf Life Saving Great Britain(g) To ensure a duty of care to all members of the club.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>Our main aims can easily be separated into 2 sectors</p> <ul style="list-style-type: none">1) Life Saving skills - All of our members receive up-to-date first aid training, ranging from basic life support like CPR and treating burns, across the board to protocols for incidents involving Oxygen, defibrillators and spinal boards. These skills are channelled through our members in fun training that is geared around the beach lifeguarding culture to prepare everyone to be ambassadors for beach safety and awareness...regardless of age.2) Competition - Because of our close links to surf life saving there is a requirement for all members to maintain, or develop, a level of fitness through physical training to be safe in the

		sea and promote healthy living. Many members who particularly enjoy, or excel, in this area will be actively encouraged to represent the club in competition; be it on a local or national level.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Guidance on public benefit issued by Charity Commission is reviewed at meetings when planning activities for year.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
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Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>In spite of difficult operating circumstances during the pandemic, we have continued with our aim of expanding our younger 5-7yr age group section, and increasing retention in our 13-18 yr section.</p> <p>We have successfully trained another cohort of new lifeguards, who have found employment with both RNLI and pools in local area.</p> <p>Continued focus on training for Coaches to achieve NGB standards</p> <p>Ongoing training of Club Members to Lifeguard standard</p> <p>Increased participation in local, regional and national competitions.</p> <p>Water Safety provision at local /regional events</p>
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Fiscal position remains healthy
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserves kept at minimum level recommended by Accountant - any funds above and beyond this level to be utilised for Club training/equipment and general expenses. As Club has expanded, this level has also increased.
Amount of reserves held	Para 1.22	Variable, ideally up to 5k. Current reserves have accrued to c.10k, and will be utilised for replacement of equipment which has reached end of life
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Unincorporated
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Via Executive Committee

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Lusty SurfLifesaving Club
Other name the charity uses	
Registered charity number	1054699
Charity's principal address	C/O Trustee G.Dolan 15 St Aubyn Crescent Newquay TR7 2RQ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Oliver Monk	Chair		Executive Committee
2	Greg Dolan	Treasurer/Training Officer		Executive Committee
3	Carrie Pope	Secretary		Executive Committee
4	Drew Daniels	Junior Officer		Executive Committee
5	Helen Trebilcock	Nipper Officer		Executive Committee
6	Ben Whayman	Club Captain		Executive Committee
7	Judith Felton	Safeguarding Officer		Executive Committee
8	Kerry Strange	Dolphin Officer		Executive Committee
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	G.Dolan	
Full name(s)	Greg Dolan	
Position (eg Secretary, Chair, etc)	Trustee//Treasurer/Training Officer	
Date	30/10/2022	

LUSTY SURF LIFE SAVING CLUB

**RECEIPTS AND PAYMENTS ACCOUNT FOR THE
YEAR ENDED 31 JANUARY 2022**

TERRY DARLINGTON AND CO
Accountants
7 Chesterton Place
Newquay

LUSTY SURF LIFE SAVING CLUB
RECEIPTS AND PAYMENTS ACCOUNT FOR THE YEAR ENDED 31 JANUARY 2022

	£	p	£	p
RECEIPTS				
SLSGB membership			2,908.68	
Standing order memberships			11,181.96	
Beach and pool subscriptions			63.00	
Clothing			590.29	
Sponsorship			-	
Training courses			254.00	
Donations/Grants			14,293.00	
Other			1,083.00	
			<u>30,373.93</u>	
PAYMENTS				
Regional affiliation	200.00			
SLSGB membership	4,600.00			
Pool hire	3,277.00			
Rescue boards, rash vests, fin box, repairs etc.	11,988.90			
Christmas party	784.00			
Trophies, awards, engraving	506.39			
Clothing	442.80			
BBQ supplies	125.03			
Accountancy	138.00			
Training courses	891.00			
Website & IT	144.00			
Insurance	1,193.83			
Membership return	450.00			
Container rent	240.00		24,980.95	
			<u>5,392.98</u>	
EXCESS OF RECEIPTS OVER PAYMENTS FOR YEAR				
				<u>7,400.21</u>
BALANCE AS AT 1 FEBRUARY 2021				
				<u>7,400.21</u>
BALANCE AS AT 31 JANUARY 2022				
	BANK	12,793.19		
	CASH		12,793.19	
		<u>12,793.19</u>		<u>12,793.19</u>

LUSTY SURF LIFE SAVING CLUB

ACCOUNTANTS REPORT

In accordance with the instructions given to us, we have prepared the attached Receipts and Payments Account, without carrying out an audit, from the accounting records of Lusty Surf Life Saving Club, supplemented by information and explanations supplied and certify that it has been drawn up in accordance therewith.

DATE:

25/4/22



TERRY DARLINGTON AND CO
NEWQUAY

LUSTY SURF LIFE SAVING CLUB

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