



CHARITY COMMISSION FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name
ST OSCAR ROMERO CATHOLIC SCHOOL FOR

On accounts for the year
ended

31st July 2024

Charity no
(if any)

1053384

Set out on pages

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD / MM / YYYY.

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

Date:

17/4/2025

Name:

Cheryl KIDD

Relevant professional
qualification(s) or body
(if any):

Treasurer - Findon Swimming Club
& Friends of Great Ballard
Previously St John the Baptist Primary School

Address:

40 Peckham Chase
Eastergate, Chichester,
PO20 3AR

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 01.08.23 Period start date To 31.07.24 Period end date

Charity name: ST OSCAR ROMERO CATHOLIC SCHOOL FOR.

Charity registration number: 1053384

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To advance the education of Pupils in the school. Develop relationships between staff, parents & other associated with school
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	We run events during the year for school and the wider communities benefit to raise funds for the school
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Fireworks Christmas fair Summer fair Bingo</p> <p>Our events not only raise money for the school but bring the school & wider community together.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Good Financial Position
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Aim to keep £5000 in the bank account for any emergency e.g. putting on events.
Amount of reserves held	Para 1.22	5000
Reasons for holding zero reserves	Para 1.22	/
Details of fund materially in deficit	Para 1.24	/
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	/

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	Charity commission e parent kind
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	AGM Vote.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	ST OSCAR Romero Catholic School FOR
Other name the charity uses	Friends of Romero
Registered charity number	1053384
Charity's principal address	St Oscar Romero Catholic School Graig Street Graig BN12 5AF

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Natalie Luke	Chair		
2	Cardyn Bistow	Secretary		
3	Laura Hutt	Treasurer		
4				
5				
6				
7				
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10				
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15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure**Reason for non-disclosure of key personnel details**

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	Natalie Luke	Carolyn Bristow
Full name(s)	Natalie Luke	CAROLYN BRISTOW
Position (eg Secretary, Chair, etc)	CHAIR.	SECRETARY.
Date	01.03.25	



Friends of Romero Chair's Report

Annual General Meeting 17th September 2024

Welcome everyone to the AGM for July 2023 to September 2024 thank you all for coming along.

Friends of Romero is a charity, and it exists for two main reasons,

- 1. To raise money to provide additional resources to the children and users of the school and to support the teachers and governors in giving our children the best possible experience here at St Oscar Romero**
- 2. To run events that give great experiences to the children, families, friends, and community of St Oscar Romero.**

As a parent, you automatically become a member of Friends of Romero, and we are very keen for as many parents as possible to get involved, as little or as much as you can, as without the support, we are unable to run the events and support the school.

Once again, we have had a great year not only is it about the fundraising but also bringing the families of our school and our community together. I look back with satisfaction and pride for what we have achieved together.

I would like to take this opportunity to thank all the trustees and their families for all the support they have provided me and the PTA over the past year. Thank you to all the trustees and committee members that have always taken the time to attend meetings, and put in a lot of time and resources organising great events for all the children and families.

A special thank you to Carolyn who although has no children at the school anymore always puts so much time and effort into the PTA. I know it has been a tough year with weather and moving our friends headquarters 😊 but your support has been invaluable.

I would like to thank our many fantastic volunteers for the time they give to help us run our events. It is hugely appreciated and without them we wouldn't be able to raise the vital funds for the resources across the school to support our children's education. Anytime that is given to support a stall, a task or help with planning really does make a difference.

Starting in September 2023 we attempted film night in the amphitheatre which didn't really go to plan thanks to the weather. We still had a great evening singing along to Sing. Our fantastic firework display brought in a record number even with a date change again thanks to the rain, wind and flooded field. We also had to have a site plan change too but worked out brilliantly. Then for our Christmas events we ran the much-loved Christmas fair with our amazing Father Christmas and elves. At the start of 2024 we held a new event-Bingo, a special thank you to Mr Noye who made the evening a fantastic success. In April we held our 2nd Romero Run with the introduction of the Rave Run. Then into summer our most challenging event this year, The summer fair! The weather truly was not on our side this year and with hours to go moving the whole fair inside the team did an incredible job.

Thank you to Pete Byrne and staff for their huge support for Friends of Romero. I'm positive we have another very successful year of fundraising ahead and I look forward to working with you all.

Tuck Shop Sept 23 - Jul 24				Effective: 22.07.24
Term	Cash	Sum Up	Costs	
Autumn	377.56	107.90	202.68	
Spring	501.90	143.94	287.54	
Summer	389.65	198.18	160.20	
	1269.11	450.02	650.42	
TOTAL costs			650.42	
TOTAL cash/sum up	1269.11	450.02		
Total Takings		1719.13		
minus				
Stock costs Sept 23 - Jul 24				
Total costs		650.42		
Net Profit		1068.71		



Treasurer's Report 2024 - Confirmed

St Oscar Romero Catholic School FOR charity 1053384

Treasurer's Report for Period 1st August 2023 - 31st July 2024

Opening Balance £14,727.63

Closing Balance £ 8,551.81

Total income into bank account £57,278.84

Total out of the bank account £63,454.66

Summary of the main fundraising activities

	Net profit
Film Night	£ 426.44
Fireworks	£10819.70
Christmas Fair	£ 3299.72
Open Evening	£ 68.51
Bingo	£ 1508.48
School Production	£ 345.31
Romero Run	£ 1087.27
Tuck on the Beach	£ 196.44
Sports Day	£ 229.61
Summer Fair	£ 6935.86
Tuck shop	£ 1068.71
Uniform	£ 41.00
Lottery	£ 1264.50
Total Raised	£27308.88

Friends of Romero Accounts

August 23 - July 24

Receipt and payments for the year ending 31st July 2024

Income	£
Open Evening	114.80
Christmas Fair	6872.23
Bingo	2035.38
School Production	849.11
Romero Run	1484.08
Tuck on the Beach	665.35
Sports Day	984.51
Summer Fair	10693.77
Fireworks	16210.59
Floats	13310.00
Other	
Tuck Shop	1719.13
Uniform	41.00
Your School Lottery	1281.83
Sundries	957.84
Assets	59.22
TOTAL	57278.84

Expenditure	£
Floats	13310.00
Donated to School	26303.18
Tuck Shop	650.42
Firework Deposit for 2025	350.00
Sundries	1961.98
Assets	1937.95
Film Night	272.43
Fireworks	5287.89
Open Evening	46.29
Christmas Fair	3079.59
Bingo	526.90
School Production	509.73
Summer Fair	5539.78
Sports Day	2468.51
Romero Run	741.10
Tuck on the Beach	468.91
TOTAL	63454.66
Total Gross Income	57278.84
Bank Account Balance	14727.63
TOTAL	72006.47
Total Expenditure	63454.66
Total Income less Expenditure - bank balance	8551.81
Petty Cash	185.00
TOTAL	8736.81

Purchased for School

Netball Courts	£10000.00
Lego Spike Robot kit	£ 492.00
Keyboards	£ 2819.11
Food Tech Equipment	£ 678.50
Tech Soundproofing for music	£ 2000.00
Food tech Equipment	£ 1821.50
Netball Post Covers	£ 241.66
Netball Dresses & bibs	£ 480.00
Year 11 Prom Decor	£ 54.86
Year 11 Prom decor	£ 95.14
Warhammer Club	£ 444.52
Dance Costumes	£ 86.08
Dance Jumpers logo	£ 57.60
Dance	£ 185.45
Dance Live T-shirts	£ 516.60
Action your potential	£ 600.00
Popcorn bags reward day	£ 19.98
Medals sports dept	£ 41.88
Cricket Whites	£ 329.76
Year 11 exam month treats	£ 293.67
Squash leavers service	£ 6.00
Year 6 day ice creams	£ 38.87
Total donated to school	£21303.18
Donated for FOR new home	£ 5000.00

It has been a really great year so far so many successful events raising funds for our school. Our main sponsor continues to be James & James estate agents but we were so lucky to have sponsorship from many other local businesses. A huge thankyou to all. We have a great team and this has made so much difference not only to the friends group but to the whole school community.