

ST MICHAEL AND ALL ANGELS (BEACONSFIELD) CHARITABLE TRUST

England & Wales · Charity number 1053271

Details

Status Registered

Legal form Trust

Registered 1996-02-26

Register [View on the Charity Commission register](#)

Contact

Address 9 Seeleys Close
Beaconsfield
HP9 1TA

Phone 07799413507

Email smaact@gmail.com

Activities

Objects: THE ADVANCEMENT OF THE CHRISTIAN RELIGION BY:- (A) THE PROVISION AND/OR MAINTENANCE OF HOMES FOR RETIRED CHURCH OF ENGLAND CLERGY AND THEIR FAMILIES. (B) THE PAYMENT OF PENSIONS TO RETIRED CHURCH OF ENGLAND CLERGY (C) THE RELIEF OF RETIRED CHURCH OF ENGLAND CLERGY AND THEIR WIDOWS (D) THE MAINTENANCE OF THE FABRIC AND FURNISHING OF THE PARISH CHURCH OF ST MICHAEL AND ALL ANGELS, BEACONSFIELD (E) SUCH OTHER CHARITABLE RELIGIOUS PURPOSES AS THE TRUSTEES IN THEIR ABSOLUTE DISCRETION THINK FIT.

Activities: The advancement of the Christian religion by a) the provision / maintenance of homes for retired Church of England (CoE) clergy and their families, the payment of pensions to CoE Clergy c) relief of retired CoE clergy and their widows d) the maintenance of fabric and furnishings of local parish church e)other charitable religious purposes

Classification

- **How:** Provides Other Finance, Provides Human Resources, Provides Buildings/facilities/open Space, Provides Services
- **What:** General Charitable Purposes, The Advancement Of Health Or Saving Of Lives, Disability, The Prevention Or Relief Of Poverty, Accommodation/housing, Religious Activities
- **Who:** Elderly/old People, People With Disabilities, Other Defined Groups

Geography

- **Area of benefit:** BEACONSFIELD
- Buckinghamshire

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£26,192	£19,158	-	-
2024-03-31	£8,824	£12,146	-	-
2023-03-31	£0	£9,919	-	-
2022-03-31	£0	£20,438	-	-
2021-03-31	£224,888	£57	-	-

Trustees

Name	Role	Appointed
Chris Lockett		2017-05-06
RUPERT HUGH CASEY		2013-11-24
Serkan Kirbas		2025-05-21

ST MICHAEL AND ALL ANGELS (BEACONSFIELD) CHARITABLE TRUST

England & Wales - Charity number 1053271

Accounts

**ST MICHAEL'S AND ALL ANGELS (BEACONSFIELD)
CHARITABLE TRUST (Charity Registration number 1053271)**

**Statement of Financial Activities
For the year ended 31 March 2025**

INCOME & EXPENDITURE

	2025	2024
	£	£
Incoming Resources		
Interest	4,626	4,282
Dividends	21,566	4,542
Resources Expended		
Utilities		162
Bank Charges	101	99
Investment Fees	2,057	1,885
Charitable donations	17,000	10,000
Net Incoming (Outgoing) Resources	7,034	-3,322
Total Funds Brought Forward	487,416	490,738
Total Funds Carried Forward	<u>494,450</u>	<u>487,416</u>


**ST MICHAEL'S AND ALL ANGELS (BEACONSFIELD)
CHARITABLE TRUST (Charity Registration number 1053271)**

Balance Sheet as at 31 March 2025

	Notes	2025	2024
Current Assets - Cash		100,389	393,355
Investments at Cost		800,001	500,001
NET Assets - Funds Balance	2	<u>900,390</u>	<u>893,356</u>

The attached Notes form part of these accounts.

Approved



R Casey (Trustee)

06/05/25

Date

Approved



H C Bischoff (Trustee)

Date

06/05/25

**ST MICHAEL'S AND ALL ANGELS (BEACONSFIELD)
CHARITABLE TRUST (Charity Registration number 1053271)**

**NOTES TO THE ACCOUNTS
For the year ended 31 March 2025**

1 Accounting Policies

The accounts have been prepared in accordance with the receipts and payments basis permitted under the Charities Act 2011

Investments are held at cost

2 Funds Balance

Opening NAV at 1 April 2024	487,416
Net Incoming (Outgoing) Resources	<u>7,034</u>
Closing NAV at 31 March 2025	<u><u>494,450</u></u>



CHARITY COMMISSION
FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name

St Michaels & All Angels (Beaconsfield) Charitable Trust

**On accounts for the year
ended**

31 March 2025

**Charity no
(if any)**

1053271

Set out on pages

One to three of the Annual Financial Statements

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/03/2025.

**Responsibilities and basis of
report**

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:

Date:

Name:

Relevant professional qualification(s) or body (if any):

Address: 2 Wheelers Close

Penn, Bucks.

HP10 8AY

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

ST MICHAEL AND ALL ANGELS (BEACONSFIELD) CHARITABLE TRUST

England & Wales - Charity number 1053271

Accounts

ST MICHAEL'S AND ALL ANGELS (BEACONSFIELD)					
CHARITABLE TRUST (Charity Registration number 1053271)					
Statement of Financial Activities					
For the year ended 31 March 2021					
INCOME & EXPENDITURE					
				2021	2020
				£	£
Incoming Resources					
	Property sale			203,313	0
	Developer payment			0	0
	Rent			21,575	24,800
Resources Expended					
	Insurance			0	0
	Utilities			0	0
	Bank Charges			57	69
	Legal Fees			0	0
	Council tax			0	0
	Net Incoming (Outgoing) Resources			224,831	24,731
	Total Funds Brought Forward			296,265	271,534
	Total Funds Carried Forward			521,096	296,265

ST MICHAEL'S AND ALL ANGELS (BEACONSFIELD)						
CHARITABLE TRUST (Charity Registration number 1053271)						
Balance Sheet as at 31 March 2021						
				Notes		
					2021	2020
Fixed Asset - Property			2	0	688,239	
Current Assets - Cash				942,037	33,967	
Loans			3	-15,000	-20,000	
NET Assets - Funds Balance			4	<u>927,037</u>	<u>702,206</u>	

The attached Notes form part of these accounts.

Approved Rupert Casey (Trustee) Date

Approved H C Bischoff (Trustee) Date

ST MICHAEL'S AND ALL ANGELS (BEACONSFIELD)			
CHARITABLE TRUST (Charity Registration number 1053271)			
NOTES TO THE ACCOUNTS			
For the year ended 31 March 2021			
1	Accounting Policies		
		The accounts have been prepared in accordance with the receipts and payments basis permitted under the Charities Act 2011.	
2	Fixed Assets		
		The only property owned was sold during the financial year at its market value	
3	Loans		
		Loans are non-interest bearing, & secured against The Trust	
4	Funds Balance		
		Opening NAV at 1 April 2020	296,265
		Add Net Incoming Resources	224,831
		Closing NAV at 31 March 2021	<u>521,096</u>

Trustees Annual Report

The trust's residential property was sold during the year, and the proceeds held in cash as at year end. Over a period of time, the cash will be invested and distributed charitably.



CHARITY COMMISSION
FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees/ members of

Charity Name

St Michaels & All Angels (Beaconsfield) Charitable Trust

On accounts for the year ended

31 March 2021

Charity no (if any)

1053271

Set out on pages

One to three of the Annual Financial Statements

(remember to include the page numbers of additional sheets)

Responsibilities and basis of report

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Independent examiner's statement

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- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
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I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:

Date:

Name:

Steven Howard Jones

Relevant professional qualification(s) or body (if any):

Address:

2 Wheelers Close

Penn, Bucks.

HP10 8AY

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

Not applicable