

BLACK HEALTH INITIATIVE (BHI)

England & Wales · Charity number 1053247

Details

Other names	BCAT - THE BLACK HEALTH INITIATIVE, BHI-BLACK HEALTH INITIATIVE
Status	Registered
Legal form	Charitable company
Company number	03155253
Registered	1996-02-27
Register	View on the Charity Commission register

Contact

Address	Ground Floor Suite 3 Call House Business Centre Enfield Street Leeds LS7 1RF
Phone	01133070300
Email	admin@blackhealthinitiative.org
Website	www.blackhealthinitiative.org

Activities

Objects: 1. TO ADVANCE THE EDUCATION OF PERSONS BORN IN AFRICA, INDIA, PAKISTAN, BANGLADESH OR THE ISLANDS OF THE CARIBBEAN OR THE DESCENDANTS OF SUCH PERSONS
2. TO ADVANCE AND PROMOTE THE GOOD HEALTH OF SUCH PERSONS IN PARTICULAR WITH RELATION TO HIV/AIDS AND RELATED ISSUES AND ILLNESSES
3. TO SUPPORT INDIVIDUALS WHO HAVE HIV AND ITS RELATED ILLNESSES, THEIR PARTNERS AND FAMILIES THROUGH THE PROVISION OF ADVICE, COUNSELLING AND OTHER SUPPORT SERVICES

Activities: BHI exists to primarily work with Dual heritage, African and African Caribbean Communities as well as other marginalised groups in addressing and challenging inequalities in health. Mission Statement: BHI aims to develop interventions that enable service users to make positive lifestyle choices in relation to their health and well-being.

Classification

- **How:** Provides Services, Provides Advocacy/advice/information, Acts As An Umbrella Or Resource Body
- **What:** The Advancement Of Health Or Saving Of Lives, Arts/culture/heritage/science
- **Who:** Children/young People, Elderly/old People, People Of A Particular Ethnic Or Racial Origin, Other Defined Groups

Geography

- Leeds City

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£200,831	£190,779	-	-
2024-03-31	£318,536	£201,788	-	-
2023-03-31	£419,789	£390,541	-	-
2022-03-31	£159,109	£168,975	-	-
2021-03-31	£265,126	£218,214	-	-

Trustees

Name	Role	Appointed
SOFYANAH RAMZAN	Chair	
IRMA HEYLIGER OBE		
NAZARENE ACTIVE		2011-06-23
Stuart Bailey		2023-04-01

BLACK HEALTH INITIATIVE (BHI)

England & Wales - Charity number 1053247

Accounts

Charity Number 1053247
A Company limited by guarantee number 03155253

BLACK HEALTH INITIATIVE (BHI)
FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MARCH 2025



BLACK HEALTH INITIATIVE (BHI)

CONTENTS

Trustee's Report.....	1 - 3
Balance Sheet	4
Statement of Financial Activities.....	5
Notes to the Financial Statements.....	6 - 10

Black Health Initiative (BHI)

Trustees' report for the year ended 31 March 2025

Reference and administrative details of the charity, its trustees and advisors

The trustees during the financial year and up to and including the date the report was approved were:

Name	Position	Dates
Sofyanah Ramzan	Chairperson	
Irma Heyliger		
Nazarene Active		
Stuart Bailey	Treasurer	

Company secretary Sofyanah Ramzan

Charity number 1053247 Registered in England and Wales

Company number 03155253 Registered in England and Wales

Registered and principal address	Bankers
Suit 3	Unity Trust bank
Call House Business Centre	9 Brindley Place
Leeds	Birmingham
LS7 1RF	B1 2HB

Independent examiner

Keith Parish
14 The Oval
Farsley
Leeds
LS28 5FH

The report was approved on 22nd December 2025

Structure, governance and management

The charity is a company limited by guarantee and is governed by a memorandum and articles of association dated 5 February 1996 amended by special resolutions dated 24 July 1997, 24 October 1998, 25 November 1999 and 3 December 2013. Also amended certificate incorporation on change of name dated 14 Sep 2003 and 14 Nov 2018. The liability of the members in the event of the company being wound up is limited to a sum not exceeding £1.

Method of recruitment and appointment of trustees

The trustees of the charity are also the directors for the purposes of company law and are appointed by the members at the AGM.

Black Health Initiative (BHI)

Trustees' report (continued) for the year ended 31 March 2025

The Charity's Object

BHI works towards inequality in education, health and social care to: Advance the education of people from marginalised and disadvantaged minority ethnic groups
Advanced and promote the healthy lifestyle choices and behavioural changes amongst marginalised, disadvantaged minority communities.

Support individuals who have been affected by health issues that disproportionately affect people from marginalised, disadvantaged, minority communities and their families through the provision of advice, counselling and other support services.

Objectives and activities

The charity's main activities

BHI is a community Engagement Organisation which works to supply equality of access to health and social care provisions within Leeds, the Yorkshire Region and nationally for disadvantaged and marginalised and marginalised communities.

BHI runs projects under the umbrella of Health and Wellbeing:

Teenage Health and Wellbeing – is a project that aims to keep young people up to date with information about their health. We engage and motivate our service users regarding education and work with them to develop healthy lifestyle choices. These programmes are broken down into four main areas which are social, emotional, educational and physical health.

Men's Health and Wellbeing project

provides physiological, psychological and practical support to predominantly African, Caribbean and Dual-Heritage men who suffer from the effects of social, cultural or African environment factors that have a specific impact on men's emotional and physical well-being.

Women's Health and Well-being encourages women to communicate with each other about health issues that affect them, support the development of health focussed activities with the aim to raise self esteem, encourage participation in making informed decisions about their health treatments and improve women's health and well being citywide.

Counselling and Mental Health Wellbeing which works with UKCP and BACP counsellor/psychotherapy specialists trained specifically to work with the African, African Caribbean and Dual Heritage client group. We strongly believe that early intervention addresses the psychological and emotional difficulties peoples are experiencing and may reduce the risk of later mental health issues/crises occurring.

Black Health Initiative (BHI)

Trustees' report (continued) for the year ended 31 March 2025

Public benefit statement

In setting our objectives and planning our activities our trustees have given serious consideration to the Charity Commission's general guidance on public benefit and in particular equality in Education, Health and Social Care.

BHI aims to develop interventions that enable service users to make positive lifestyle choices in

Achievements and performance

Delivered a range of programmes focused on health and wellbeing including the mens mental health transformation programme, blood donation campaign and active lifestyle project.

Adopted a multi-channel strategy to reach community members and developed a bespoke radio programme focused on health and wellbeing, supported with numerous social media campaigns and in person events.

Fusion Cafe and community hub development to promote healthy food options.

Developed counselling services further, to meet increased demand.

Successfully delivered the Black Music Festival.

Financial review

The net expenditure for the year was £23,326, including net Income of £10,560 on unrestricted funds and net expenditure of £508.00 on restricted funds after transfers.

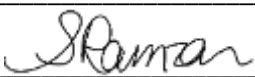
Reserves policy

The charity's free reserves, excluding fixed assets, at the year end were £155,427

Black Health Initiative aims to keep reserves of up to 3 months equivalent trading. This has been lowered to reflect the monthly outgoings which have decreased since the last financial year.

The reserve policy remains the same.

Name Sofyanah Ramzan

Signed 

Date 22 / 12 / 2025

BLACK HEALTH INITIATIVE (BHI)
BALANCE SHEET
AS ON 31 MARCH 2024

	Note	2025 Unrestricted Funds £	2025 Restricted Funds £	2025 Total Funds £	2024 Total Funds £
Fixed Assets:					
Tangible Assets	2	3,034	-	3,034	3,792
Total Fixed Assets		3,034	-	3,034	3,792
Current Assets:					
Debtors & Prepayments	1	-	-	-	-
Cash & Bank Balance	2	£ 47,205	-	47,205	26,549
Total Current Assets		47,205	-	47,205	26,549
Current Liabilities:					
Creditors & accruals	3	-	-	-	-
Total Current Liabilities		-	-	-	-
Net Current Assets		47,205	-	£ 47,205.00	26,549
Total Assets		50,239	-	50,239	30,341
Funds:					
Unrestricted	4	304,223	-	304,223	92,730
Restricted		-	- 109,495	- 109,495	- 54,051
Total Fund		304,223	- 109,495	194,728	38,679

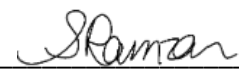
These accounts have been prepared in accordance with the micro-entity provisions and have been delivered in accordance with the provision applicable to companies subject to the small companies regime.

For the financial year in question the company was entitled to exemption under section 477 of the Companies Act 2006 relating to small companies. No members have required the company to obtain an audit of its accounts for the year question in accordance with section 476 of the Companies Act 2006.

The directors acknowledge their responsibility for complying with the requirements of the Act with respect to accounting records and for the preparation of accounts.

These accounts have been prepared in accordance with the provisions applicable to companies subject to the small companies' regime.

Name Sofyanah Ramzan

Signed 

Date 22 / 12 / 2025

BLACK HEALTH INITIATIVE (BHI)						
STATEMENT OF FINANCIAL ACTIVITIES						
FOR THE YEAR ENDED 31 MARCH 2025						
			2025	2025	2025	2024
		Note	Unrestricted	Restricted	Total	Total
			Funds	Funds	Funds	Funds
			£	£	£	£
Income from:						
Grants & donations	7			166,945	166,945	314,745
Sales & fees	8		33,886	-	33,886	3,791
Bank interest	9		-	-	-	-
Total Income			33,886	166,945	200,831	318,536
Expenses On:						
Staff Salaries	10		-	65,030	65,030	51,265
Freelancers			-	15,120	15,120	5,357
Accountancy Fee			525	-	525	0
Event Activities			-	83,957	83,957	101,606
Advertisement			6,745	-	6,745	4,078
Professional Fee			9,152	-	9,152	17,069
Travel & Subsistence			1,512	-	1,512	400
Premises Cost			-	3,346	3,346	16,087
Office Cost			2,353	-	2,353	2,470
Insurance			-	-	-	0
Bank Charges			-	-	-	0
Sundries			3,039	-	3,039	2,699
Depreciation			-	-	-	758
Total Expenses			23,326	167,453	190,779	201,789
Net Profit before Transfer			10,560	(508)	10,052	116,747
Transfer between funds						
Funds Balance B/F			293,663	- 108,987	147,558	30,811
Funds Balance C/F			304,223	- 109,495	157,610	147,558
All incoming resources and outgoing resources derive from continuing activities.						

BLACK HEALTH INITIATIVE (BHI)
NOTES TO THE FINANCIAL ACTIVITIES
FOR THE YEAR ENDED 31 MARCH 2025

1 - Accounting Policies

Basis of accounting

The accounts have been prepared under the historical cost convention with items recognised at cost or transaction value unless otherwise stated in the relevant note(s) to these accounts. The financial statements prepared in accordance with the Statement of Recommended Practice:

Accounting and Reporting by Charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2015) and with the Charities Act 2022.

The charity constitutes a public benefit entity as defined by FRS 102.

Reconciliation with previous Generally Accepted Practice in preparing the accounts.

The trustees have considered whether in applying the accounting policies required by FRS 102 and the restatement of comparative items was required. They have determined that no such restatement is required. As a consequence, there has been no change to the accounting policies since last year.

No change have been made to the accounts for previous years.

Incoming resources

All incoming resources are included in the Statement of Financial Activities (SOFA) when the charity becomes entitled to the resource, the trustees virtually certain they will receive the resources and the monetary value can be measured with sufficient reliability.

Grants & donations

Grants and donations are only included in the SOFA when the charity has unconditional entitlement to the resources.

Where grants are related to performance and specific deliverable, they are accounted for as the charity earns the right to consideration by its performance.

Expenditures and liabilities

Expenditures are recognised on an accrual basis as a liability incurred. Liabilities are recognised as soon as there is a legal or constructive obligation committing the charity to pay out the resources.

Taxation

As a charity the organisation benefits from rates relief and generally exempt from income tax and capital gain tax but not from VAT. Irrecoverable VAT is included in the cost of those items to which it relates.

Tangible fixed assets

Tangible fixed assets costing more than £1,700 are capitalised and included at cost including any incidental expenses of acquisition. Gifted assets are shown at the value to the charity on receipt. Depreciation is provided on all tangible fixed assets at rates calculated to write off the cost on a straight line basis over their expected useful lives.

Pensions

The charity operates a defined contribution scheme for the benefits of its employees. The costs of contributions are recognised in the year they are payable.

Fund accounting

Unrestricted funds are available for use at the discretion of the trustees in furtherance of the general objectives of the charity.

Restricted funds are subjected to restrictions on their expenditure imposed by the donor or through the terms of an appeal.

BLACK HEALTH INITIATIVE (BHI)
NOTES TO THE FINANCIAL ACTIVITIES
FOR THE YEAR ENDED 31 MARCH 2025

	2025	2025	2025	2024
	Unrestricted	Restricted	Total	Total
	Funds	Funds	Funds	Funds
	£	£	£	£
2 - Tangible Assets				
Cost:				
At 1st Apr 2024	3,034.00	-	6,717.00	6,717.00
Additions			-	-
At 31 Mar 2025	<u>3,034.00</u>	<u>-</u>	<u>6,717.00</u>	<u>6,717.00</u>
Depreciation:				
At 1st Apr 2024	-	-	3,683.00	2,925.00
Charge for the year	-	-	-	758.00
At 31 Mar 2025	<u>-</u>	<u>-</u>	<u>3,683.00</u>	<u>3,683.00</u>
Book Value:				
At 31 Mar 2024	3,034.00		3,792.00	3,792.00
At 31 Mar 2025	3,034.00		3,034.00	3,034.00
3 - Debtors & Prepayments:				
Debtors			-	-
Prepayments			-	-
	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
4 - Cash & Bank:				
Cash	-	-	-	-
Bank	£ 47,205.00	-	47,205.00	45,984.00
	<u>47,205.00</u>	<u>-</u>	<u>47,205.00</u>	<u>45,984.00</u>
5 - Creditors & Accruals:				
Creditors	-	-	-	-
Accruals	-	-	-	550.00
	<u>-</u>	<u>-</u>	<u>-</u>	<u>550.00</u>
6 - Funds:				
Unrestricted			-	-
Restricted			-	-
	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>

BLACK HEALTH INITIATIVE (BHI)
NOTES TO THE FINANCIAL ACTIVITIES
FOR THE YEAR ENDED 31 MARCH 2025

	2025	2025	2025	2024
	Unrestricted	Restricted	Total	Total
	Funds	Funds	Funds	Funds
	£	£	£	£
7 - Grants & donations:				
Asda	-	-	-	2,000
Black Dementia	-	-	-	9,000
Bookers	3,310	-	3,310	-
BHI	-	-	-	-
CAHN	-	-	-	5,000
Cash donations & activities	19,202	-	19,202	-
Black music festival	-	40,850	40,850	-
Household fund	-	-	-	5,000
NH Celebration of life	-	-	-	900
Jimbo fund	-	-	-	8,000
Leeds City Council - Public health	-	-	-	31,460
Leeds City Council main grant	-	43,000	43,000	32,250
LCC Stewards Grant	-	-	-	17,762
Leeds Culture Trust	-	-	-	-
LWIC	2,185	-	2,185	-
DNA Payments	575	-	575	-
Leeds General	-	-	-	-
Leeds Comm Black Music festival	-	-	-	10,750
Leeds Fund	-	-	-	30,000
LCF - Transforming mental health	-	14,995	14,995	18,000
Leeds older people forum	-	-	-	1,000
Unity HA	-	-	-	-
NHS Blood Transfusion	-	-	-	18,028
NHS England	-	-	-	9,850
Ticketlab	-	-	-	-
The Henry Smith	-	68,100	68,100	45,600
Soca Village	1,500	-	1,500	-
Stalls income	2,432	-	2,432	35,600
Unity House	300	-	300	-
Voluntray Action Leeds	-	-	-	24,950
Weslyan	-	-	-	9,595
West Yorks CA	-	-	-	-
Total	29,504	166,945	196,449	314,745

8 - Sales:

Sales and Fees	4,382	-	4,382	3,438
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9 - Interest On Bank Deposit:

Bank Interest	47	-	47	-
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BLACK HEALTH INITIATIVE (BHI)
NOTES TO THE FINANCIAL ACTIVITIES
FOR THE YEAR ENDED 31 MARCH 2025

Restricted funds (continued):

Fund name	Purpose of restriction
Black Health Initiative	Black Health Initiative is a community engagement organisation that works to address inequalities and inequities with education, health and social care. This is carried out by working in partnership with statutory bodies, private sector and the 3rd sector. We also work with and for communities ensuring they receive equality in access and equity in service. We provide factual information for individuals and communities to enable them to make informed decisions and choices.
Leeds City Council	Black Music Festival.
Leeds Community Foundation	Health programmes (including mental health transformation)
Leeds Fund	Public Health Campaign
NHS England	Dementia programme
NHS Blood and Transplant	Blood donation campaign
General	BHI targeted work
Related Party Transactions	There was no related party during the year.

BLACK HEALTH INITIATIVE (BHI)
NOTES TO THE FINANCIAL ACTIVITIES
FOR THE YEAR ENDED 31 MARCH 2025

Restricted/Unrestricted funds comparator:

	2025	2025	2025	2024	2024	2024
	Unrestricted	Restricted	Total	Unrestricted	Restricted	Total
	Funds	Funds	Funds	Funds	Funds	Funds
	£	£	£	£	£	£
Income from:						
Grants & donations	-	166,945	166,945	156,395	158,350	314,745
Sales & fees	33,886	-	33,886	3,791	-	3,791
Bank interest	-	-	-	-	-	-
Total Income	33,886	166,945	200,831	160,186	158,350	318,536
Expenses On:						
Staff Salaries	-	65,030	65,030	-	51,265	51,265
Freelancers		15,120	15,120	-	5,357	5,357
Accountancy	525	-	525	-	-	-
Event Activities	-	83,957	83,957	-	101,606	101,606
Advertisement	6,745	-	6,745	4,078	-	4,078
Professional Fee	9,152	-	9,152	17,069	-	17,069
Travel & Subsistence	1,512	-	1,512	400	-	400
Premises Cost		3,346	3,346	-	16,087	16,087
Office Cost	2,353	-	2,353	2,470	-	2,470
Insurance	-	-	-	-	-	-
Bank Charges	-	-	-	-	-	-
Sundries	3,039	-	3,039	2,699	-	2,699
Depreciation			-	758	-	758
Total Expenses	23,326	167,452	190,778	27,473	174,314	201,788

Black Health Initiative (BHI)

Independent examiners report to the trustee of Black Health Initiative

I report to the charity trustees on my examination of the accounts of the charitable company for the year ended 31 March 2024, which are set out in the attached report

Responsibilities and basis of report

As the charity's trustees of the charitable company (and also the directors for the purpose of company law) you are responsible for the preparation of the accounts in accordance with the requirements of the Companies Act 2006 ('the 2006 Act')

Having satisfied myself that the accounts of the charitable company are not required to be audited under Part 16 of the 2006 Act and are eligible for independent examination. I report in respect of my examination of your charity's accounts as carried out under section 145 of the Charities Act ('the 2011 Act'). In carrying out my examination I have followed the Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters of concern have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the company as required by section 386 of the 2006 Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the accounting requirements of section 396 of the 2006 Act other than any requirement that the accounts give a 'true and fair view' which is not a matter considered as part of an independent examination; or
4. the accounts have not been prepared in accordance with the methods and principles of the Statement of Recommended Practice for accounting and reporting by charities [applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)].

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed: *K. Parish* Name: Keith Parish

Date: *22/12/2025*

Keith Parish - Accountant

14 The Oval
Farsley
Leeds
LS28 5FH

BLACK HEALTH INITIATIVE (BHI)

England & Wales - Charity number 1053247

Accounts

Charity Number 1053247
A Company limited by guarantee number 03155253

BLACK HEALTH INITIATIVE (BHI)
FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MARCH 2024



BLACK HEALTH INITIATIVE (BHI)

CONTENTS

Trustee's Report.....	1 - 3
Balance Sheet	4
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Black Health Initiative (BHI)

Trustees' report for the year ended 31 March 2024

Reference and administrative details of the charity, its trustees and advisors

The trustees during the financial year and up to and including the date the report was approved were:

Name	Position	Dates
Sofyanah Ramzan	Chairperson	
Irma Heyliger		
Nazarene Active		
Pastor Errol George Crawford		Resigned September 2023
Tony Wong		Resigned May 2023
Leicia Feare		
Stuart Bailey	Treasurer	

Company secretary Sofyanah Ramzan

Charity number 1053247 Registered in England and Wales

Company number 03155253 Registered in England and Wales

Registered and principal address	Bankers
315 Chapeltown Road	Unity Trust bank
Leeds	9 Brindley Place
LS7 3JT	Birmingham
	B1 2HB

Independent examiner

Keith Parish
14 The Oval
Farsley
Leeds
LS28 5FH

The report was approved on SRamzan 07/01/25

Structure, governance and management

The charity is a company limited by guarantee and is governed by a memorandum and articles of association dated 5 February 1996 amended by special resolutions dated 24 July 1997, 24 October 1998, 25 November 1999 and 3 December 2013. Also amended certificate of incorporation on change of name dated 14 Sep 2003 and 14 Nov 2018. The liability of the members in the event of the company being wound up is limited to a sum not exceeding £1.

Method of recruitment and appointment of trustees

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Black Health Initiative (BHI)

Trustees' report (continued) for the year ended 31 March 2024

The Charity's Object

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Advanced and promote the healthy lifestyle choices and behavioural changes amongst marginalised, disadvantaged minority communities.

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The charity's main activities

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BHI runs projects under the umbrella of Health and Wellbeing:

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Women's Health and Well-being encourages women to communicate with each other about health issues that affect them, support the development of health focussed activities with the aim to raise self esteem, encourage participation in making informed decisions about their health treatments and improve women's health and well being citywide.

Counselling and Mental Health Wellbeing which works with UKCP and BACP counsellor/psychotherapy specialists trained specifically to work with the African, African Caribbean and Dual Heritage client group. We strongly believe that early intervention addresses the psychological and emotional difficulties peoples are experiencing and may reduce the risk of later mental health issues/crises occurring.

Black Health Initiative (BHI)

Trustees' report (continued) for the year ended 31 March 2024

Public benefit statement

In setting our objectives and planning our activities our trustees have given serious consideration to the Charity Commission's general guidance on public benefit and in particular equality in Education Health and Social Care. We aim to do this by working in activity and productive partnership with statutory bodies, large charities and the private sector.

Achievements and performance

Continued to support service users across all key areas with a focus on mental health and further developed the community kitchen.

Successfully delivered the Black Music Festival August 2022.

Received the Queen's Award for Voluntary Service from the Lord Lieutenant at the Annual General Meeting in February 2023.

Financial review

The net expenditure for the year was £27,473, including net Income of £132,713 on unrestricted funds and net expenditure of £54,051 on restricted funds after transfers.

Reserves policy

The charity's free reserves, excluding fixed assets, at the year end were £155,427

Black Health Initiative aims to keep reserves of up to 3 months equivalent trading. This has been lowered to reflect the monthly outgoings which have decreased since the last financial year.

The reserve policy remains the same.

Name SOFYANAH RAMZAN

Signed SRamzan

Date 07/01/25

BLACK HEALTH INITIATIVE (BHI)
BALANCE SHEET
AS ON 31 MARCH 2024

	Note	2024 Unrestricted Funds £	2024 Restricted Funds £	2024 Total Funds £	2023 Total Funds £
Fixed Assets:					
Tangible Assets	2	3,034	-	3,034	3,792
Total Fixed Assets		<u>3,034</u>	<u>-</u>	<u>3,034</u>	<u>3,792</u>
Current Assets:					
Debtors & Prepayments	1	-	-	-	-
Cash & Bank Balance	2	£ 45,984	-	45,984	26,549
Total Current Assets		<u>45,984</u>	<u>-</u>	<u>45,984</u>	<u>26,549</u>
Current Liabilities:					
Creditors & accruals	3	-	-	-	-
Total Current Liabilities		<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
Net Current Assets		45,984	-	£ 45,984.00	26,549
Total Assets		<u>49,018</u>	<u>-</u>	<u>49,018</u>	<u>30,341</u>
Funds:					
Unrestricted	4	225,443	-	225,443	92,730
Restricted		-	- 70,015	- 70,015	- 54,051
Total Fund		<u>225,443</u>	<u>- 70,015</u>	<u>155,427</u>	<u>38,679</u>

These accounts have been prepared in accordance with the micro-entity provisions and have been delivered in accordance with the provision applicable to companies subject to the small companies regime.

For the financial year in question the company was entitled to exemption under section 477 of the Companies Act 2006 relating to small companies. No members have required the company to obtain an audit of its accounts for the year question in accordance with section 476 of the Companies Act 2006.

The directors acknowledge their responsibility for complying with the requirements of the Act with respect to accounting records and for the preparation of accounts.

These accounts have been prepared in accordance with the provisions applicable to companies subject to the small companies' regime.

Name SOFYANAH RAMZAN

Signed Sofyanah

Date 09/01/25

BLACK HEALTH INITIATIVE (BHI)
STATEMENT OF FINANCIAL ACTIVITIES
FOR THE YEAR ENDED 31 MARCH 2024

[illegible]

BLACK HEALTH INITIATIVE (BHI)
NOTES TO THE FINANCIAL ACTIVITIES
FOR THE YEAR ENDED 31 MARCH 2024

1 - Accounting Policies

Basis of accounting

The accounts have been prepared under the historical cost convention with items recognised at cost or transaction value unless otherwise stated in the relevant note(s) to these accounts. The financial statements prepared in accordance with the Statement of Recommended Practice:

Accounting and Reporting by Charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2015) and with the Charities Act 2022.

The charity constitutes a public benefit entity as defined by FRS 102.

Reconciliation with previous Generally Accepted Practice in preparing the accounts.

The trustees have considered whether in applying the accounting policies required by FRS 102 and the restatement of comparative items was required. They have determined that no such restatement is required. As a consequence, there has been no change to the accounting policies since last year.

No change have been made to the accounts for previous years.

Incoming resources

All incoming resources are included in the Statement of Financial Activities (SOFA) when the charity becomes entitled to the resource, the trustees virtually certain they will receive the resources and the monetary value can be measured with sufficient reliability.

Grants & donations

Grants and donations are only included in the SOFA when the charity has unconditional entitlement to the resources.

Where grants are related to performance and specific deliverable, they are accounted for as the charity earns the right to consideration by its performance.

Expenditures and liabilities

Expenditures are recognised on an accrual basis as a liability incurred. Liabilities are recognised as soon as there is a legal or constructive obligation committing the charity to pay out the resources.

Taxation

As a charity the organisation benefits from rates relief and generally exempt from income tax and capital gain tax but not from VAT. Irrecoverable VAT is included in the cost of those items to which it relates.

Tangible fixed assets

Tangible fixed assets costing more than £1,700 are capitalised and included at cost including any incidental expenses of acquisition. Gifted assets are shown at the value to the charity on receipt. Depreciation is provided on all tangible fixed assets at rates calculated to write off the cost on a straight line basis over their expected useful lives.

Pensions

The charity operates a defined contribution scheme for the benefits of its employees. The costs of contributions are recognised in the year they are payable.

Fund accounting

Unrestricted funds are available for use at the discretion of the trustees in furtherance of the general objectives of the charity.

Restricted funds are subjected to restrictions on their expenditure imposed by the donor or through the terms of an appeal.

BLACK HEALTH INITIATIVE (BHI)
NOTES TO THE FINANCIAL ACTIVITIES
FOR THE YEAR ENDED 31 MARCH 2024

	2024 Unrestricted Funds £	2024 Restricted Funds £	2024 Total Funds £	2023 Total Funds £
2 - Tangible Assets				
Cost:				
At 1st Apr 2022	3,792.00	-	6,717.00	6,717.00
Additions	-	-	-	-
At 31 Mar 2023	<u>3,792.00</u>	<u>-</u>	<u>6,717.00</u>	<u>6,717.00</u>
Depreciation:				
At 1st Apr 2022	-	-	2,925.00	1,582.00
Charge for the year	758.00	-	-	1,343.00
At 31 Mar 2023	<u>758.00</u>	<u>-</u>	<u>2,925.00</u>	<u>2,925.00</u>
Book Value:				
At 31 Mar 2022	3,792.00		3,792.00	3,792.00
At 31 Mar 2023	3,034.00		3,034.00	-
3 - Debtors & Prepayments:				
Debtors			-	-
Prepayments			-	-
	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
4 - Cash & Bank:				
Cash	-	-	-	-
Bank	£ 45,984.00	-	45,984.00	26,548.82
	<u>45,984.00</u>	<u>-</u>	<u>45,984.00</u>	<u>26,548.82</u>
5 - Creditors & Accruals:				
Creditors	-	-	-	-
Accruals	550.00	-	550.00	550.00
	<u>550.00</u>	<u>-</u>	<u>550.00</u>	<u>550.00</u>
6 - Funds:				
Unrestricted			-	-
Restricted			-	-
	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>

BLACK HEALTH INITIATIVE (BHI)
NOTES TO THE FINANCIAL ACTIVITIES
FOR THE YEAR ENDED 31 MARCH 2024

	2024 Unrestricted Funds £	2024 Restricted Funds £	2024 Total Funds £	2023 Total Funds £
7 - Grants & donations:				
Asda	2,000	-	2,000	-
Black Dementia	9,000	-	9,000	-
Carribean & African Health Network			-	-
Community Foundation for Leeds	-	-	-	36,961
CAHN	5,000	-	5,000	-
General	-	-	-	40,707
Global Charities	-	-	-	10,519
Houseehold fund	5,000	-	5,000	-
NH Celebration of life	900	-	900	-
Jimbo fund	8,000	-	8,000	-
Leeds City Council - Public health	-	31,460	31,460	-
Leeds City Council main grant	-	32,250	32,250	120,778
LCC Stewards Grant	-	17,762	17,762	-
Leeds Culture Trust	-	-	-	750
Leeds Mind	-	-	-	300
Leeds Beckett	-	-	-	886
Leeds General	-	-	-	1,000
Leeds Comm Black Music festival	10,750	-	10,750	9,845
Leeds Fund	-	30,000	30,000	-
LCF - Transforming mental health	-	18,000	18,000	-
Leeds older people fourm	-	1,000	1,000	-
Unity HA	-	-	-	1,800
NHS Blood Transfusion	-	18,028	18,028	-
NHS England	-	9,850	9,850	-
Ticketlab	-	-	-	6,277
The Henry Smith	45,600	-	45,600	22,850
School for Social	-	-	-	30,000
Stalls income	35,600	-	35,600	-
Volition Leeds	-	-	-	10,000
Voluntray Action Leeds	24,950	-	24,950	17,500
Weslyan	9,595	-	9,595	7,097
West Yorks CA	-	-	-	750
Total	<u>156,395</u>	<u>158,350</u>	<u>314,745</u>	<u>318,020</u>
8 - Sales:				
Sales and Fees	3,791	-	3,791	3,438
9 - Interest On Bank Deposit:				
Bank Interest	-	-	-	-

BLACK HEALTH INITIATIVE (BHI)
NOTES TO THE FINANCIAL ACTIVITIES
FOR THE YEAR ENDED 31 MARCH 2023

Restricted funds (continued):

Fund name	Purpose of restriction
Black Health Initiative	Black Health Initiative is a community engagement organisation that works to address inequalities and inequities with education, health and social care. This is carried out by working in partnership with statutory bodies, private sector and the 3rd sector. We also work with and for communities ensuring they receive equality in access and equity in service. We provide factual information for individuals and communities to enable them to make informed decisions and choices.
Leeds City Council	Black Music Festival.
Leeds Community Foundation	Health programmes (including mental health transformation)
Leeds Fund	Public Health Campaign
NHS England	Dementia programme
NHS Blood and Transplant	Blood donation campaign
General	BHI targeted work
Related Party Transactions	There was no related party during the year.

BLACK HEALTH INITIATIVE (BHI)
NOTES TO THE FINANCIAL ACTIVITIES
FOR THE YEAR ENDED 31 MARCH 2023

Restricted/Unrestricted funds comparator:

	2024	2024	2024	2023	2023	2023
	Unrestricted	Restricted	Total	Unrestricted	Restricted	Total
	Funds	Funds	Funds	Funds	Funds	Funds
	£	£	£	£	£	£
Income from:						
Grants & donations	156,395	158,350	314,745	-	157,305	157,305
Sales & fees	3,791	-	3,791	1,804	-	1,804
Bank interest	-	-	-	-	-	-
Total Income	160,186	158,350	318,536	1,804	157,305	159,109
Expenses On:						
Staff Salaries		51,265	51,265	-	106,270	106,270
Freelancers		5,357	5,357	-	33,932	33,932
Accountancy		-	-	520	-	520
Event Activities		101,606	101,606	-	209,830	209,830
Advertisement	4,078	-	4,078	14,181	-	14,181
Professional Fee	17,069	-	17,069	10,842	-	10,842
Travel & Subsistence	400	-	400	545	-	545
Premises Cost	-	16,087	16,087	-	9,060	9,060
Office Cost	2,470	-	2,470	4,000	-	4,000
Insurance		-	-	1,070	-	1,070
Bank Charges		-	-	202	-	202
Sundries	2,699	-	2,699	89	-	89
Depreciation	758	-	758	-	-	-
Total Expenses	27,473	174,314	201,788	31,449	359,092	390,541

Black Health Initiative (BHI)

Independent examiners report to the trustee of Black Health Initiative

I report to the charity trustees on my examination of the accounts of the charitable company for the year ended 31 March 2024, which are set out in the attached report

Responsibilities and basis of report

As the charity's trustees of the charitable company (and also the directors for the purpose of company law) you are responsible for the preparation of the accounts in accordance with the requirements of the Companies Act 2006 ('the 2006 Act')

Having satisfied myself that the accounts of the charitable company are not required to be audited under Part 16 of the 2006 Act and are eligible for independent examination. I report in respect of my examination of your charity's accounts as carried out under section 145 of the Charities Act ('the 2011 Act'). In carrying out my examination I have followed the Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters of concern have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the company as required by section 386 of the 2006 Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the accounting requirements of section 396 of the 2006 Act other than any requirement that the accounts give a 'true and fair view' which is not a matter considered as part of an independent examination; or
4. the accounts have not been prepared in accordance with the methods and principles of the Statement of Recommended Practice for accounting and reporting by charities [applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)].

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:  Name: Keith Parish

Date: 07.01.2025

Keith Parish - Accountant

14 The Oval
Farsley
Leeds
LS28 5FH

BLACK HEALTH INITIATIVE (BHI)

England & Wales - Charity number 1053247

Accounts

Charity Number 1053247
A Company limited by guarantee number 03155253

BLACK HEALTH INITIATIVE (BHI)
FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MARCH 2023



BLACK HEALTH INITIATIVE (BHI)

CONTENTS

Trustee's Report.....	1 - 3
Balance Sheet	4
Statement of Financial Activities.....	5
Notes to the Financial Statements.....	6 - 10

Black Health Initiative (BHI)

Trustees' report for the year ended 31 March 2023

Reference and administrative details of the charity, its trustees and advisors

The trustees during the financial year and up to and including the date the report was approved were:

Name	Position	Dates
Sofyanah Ramzan	Chairperson	
Michelle Anderson	Treasurer	Resigned September 2022
Irma Heyliger		
Nazarene Active		
Pastor Errol George Crawford		
Tony Wong		
Leicia Feare		Joined January 2023

Company secretary Heather Nelson

Charity number 1053247 Registered in England and Wales

Company number 03155253 Registered in England and Wales

Registered and principal address	Bankers
315 Chapeltown Road	Unity Trust bank
Leeds	9 Brindley Place
LS7 3JT	Birmingham
	B1 2HB

Independent examiner

Keith Parish
14 The Oval
Farsley
Leeds
LS28 5FH

The report was approved on 27th November 2023

Structure, governance and management

The charity is a company limited by guarantee and is governed by a memorandum and articles of association dated 5 February 1996 amended by special resolutions dated 24 July 1997, 24 October 1998, 25 November 1999 and 3 December 2013. Also amended certificate incorporation on change of name dated 14 Sep 2003 and 14 Nov 2018. The liability of the members in the event of the company being wound up is limited to a sum not exceeding £1.

Method of recruitment and appointment of trustees

The trustees of the charity are also the directors for the purposes of company law and are appointed by the members at the AGM.

Black Health Initiative (BHI)

Trustees' report (continued) for the year ended 31 March 2023

The Charity's Object

BHI works towards inequality in education, health and social care to: Advance the education of people from marginalised and disadvantaged minority ethnic groups
Advanced and promote the healthy lifestyle choices and behavioural changes amongst marginalised, disadvantaged minority communities.

Support individuals who have been affected by health issues that disproportionately affect people from marginalised, disadvantaged, minority communities and their families through the provision of advice, counselling and other support services.

Objectives and activities

The charity's main activities

BHI is a community Engagement Organisation which works to supply equality of access to health and social care provisions within Leeds, the Yorkshire Region and nationally for disadvantaged and marginalised and marginalised communities.

BHI runs projects under the umbrella of Health and Wellbeing:

Teenage Health and Wellbeing – is a project that aims to keep young people up to date with information about their health. We engage and motivate our service users regarding education and work with them to develop healthy lifestyle choices. These programmes are broken down into four main areas which are social, emotional, educational and physical health.

Men's Health and Wellbeing project

provides physiological, psychological and practical support to predominantly African, Caribbean and Dual-Heritage men who suffer from the effects of social, cultural or African environment factors that have a specific impact on men's emotional and physical well-being.

Women's Health and Well-being encourages women to communicate with each other about health issues that affect them, support the development of health focussed activities with the aim to raise self esteem, encourage participation in making informed decisions about their health treatments and improve women's health and well being citywide.

Counselling and Mental Health Wellbeing which works with UKCP and BACP counsellor/psychotherapy specialists trained specifically to work with the African, African Caribbean and Dual Heritage client group. We strongly believe that early intervention addresses the psychological and emotional difficulties peoples are experiencing and may reduce the risk of later mental health issues/crises occurring.

Black Health Initiative (BHI)

Trustees' report (continued) for the year ended 31 March 2023

Public benefit statement

In setting our objectives and planning our activities our trustees have given serious consideration to the Charity Commission’s general guidance on public benefit and in particular equality in Education Health and Social Care. We aim to do this by working in activity and productive partnership with statutory bodies, large charities and the private sector.

Achievements and performance

Continued to support service users across all key areas with a focus on mental health and further developed the community kitchen.
Successfully delivered the Black Music Festival August 2022.
Received the Queen's Award for Voluntary Service from the Lord Lieutenant at the Annual General Meeting in February 2023.

Financial review

The net expenditure for the year was £29,248, including net Income of £68,220 on unrestricted funds and net expenditure of £38,972 on restricted funds after transfers.

Reserves policy

The charity's free reserves, excluding fixed assets, at the year end were £38,679
Black Health Initiative aims to keep reserves of up to 3 months equivalent trading. This has been lowered to reflect the monthly outgoings which have decreased since the last financial year.
The reserve policy remains the same.

Name Sofyanah Ramzan
Signed 
Date 27/11/23

BLACK HEALTH INITIATIVE (BHI)
BALANCE SHEET
AS ON 31 MARCH 2022

	Note	2023 Unrestricted Funds £	2023 Restricted Funds £	2023 Total Funds £	2022 Total Funds £
Fixed Assets:					
Tangible Assets	2	3,792	-	3,792	3,792
Total Fixed Assets		3,792	-	3,792	3,792
Current Assets:					
Debtors & Prepayments	1	-	-	-	-
Cash & Bank Balance	2	26,549	-	-	35,694
Total Current Assets		26,549	-	-	35,694
Current Liabilities:					
Creditors & accruals	3	-	-	-	-
Total Current Liabilities		-	-	-	-
Net Current Assets		26,549	-	£ -	35,694
Total Assets		30,341	-	3,792	39,486
Funds:					
Unrestricted	4	160,950	-	160,950	92,730
Restricted		-	- 93,023	- 93,023	- 54,051
Total Fund		160,950	- 93,023	67,927	38,679

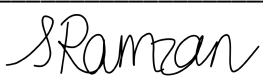
These accounts have been prepared in accordance with the micro-entity provisions and have been delivered in accordance with the provision applicable to companies subject to the small companies regime.

For the financial year in question the company was entitled to exemption under section 477 of the Companies Act 2006 relating to small companies. No members have required the company to obtain an audit of its accounts for the year question in accordance with section 476 of the Companies Act 2006.

The directors acknowledge their responsibility for complying with the requirements of the Act with respect to accounting records and for the preparation of accounts.

These accounts have been prepared in accordance with the provisions applicable to companies subject to the small companies' regime.

Name Sofyanah Ramzan

Signed 

Date 27/11/23

BLACK HEALTH INITIATIVE (BHI)						
STATEMENT OF FINANCIAL ACTIVITIES						
FOR THE YEAR ENDED 31 MARCH 2023						
		Note	2023	2023	2023	2022
			Unrestricted	Restricted	Total	Total
			Funds	Funds	Funds	Funds
			£	£	£	£
Income from:						
Grants & donations	7		96,231	320,120	416,351	157,305
Sales & fees	8		3,438		3,438	1,804
Bank interest	9		-	-	-	-
Total Income			99,669	320,120	419,789	159,109
Expenses On:						
Staff Salaries	10		-	106,270	106,270	60,659
Freelancers			-	33,932	33,932	15,066
Accountancy Fee			520	-	520	601
Event Activities				209,830	209,830	48,759
Advertisement			14,181	-	14,181	300
Professional Fee			10,842	-	10,842	33,214
Travel & Subsistence			545	-	545	-
Premises Cost			-	9,060	9,060	8,553
Office Cost			4,000	-	4,000	109
Insurance			1,070	-	1,070	1,001
Bank Charges			202	-	202	100
Sundries			89	-	89	613
Depreciation			-		-	-
Total Expenses			31,449	359,092	390,541	168,975
Net Profit before Transfer			68,220	(38972)	29,248	(9866)
Transfer between funds						
Funds Balance B/F			92,730	- 54,051	- 8,233	1,633
Funds Balance C/F			160,950	- 93,023	21,015	- 8,233
All incoming resources and outgoing resources derive from continuing activities.						

BLACK HEALTH INITIATIVE (BHI)
NOTES TO THE FINANCIAL ACTIVITIES
FOR THE YEAR ENDED 31 MARCH 2023

1 - Accounting Policies

Basis of accounting

The accounts have been prepared under the historical cost convention with items recognised at cost or transaction value unless otherwise stated in the relevant note(s) to these accounts. The financial statements prepared in accordance with the Statement of Recommended Practice:

Accounting and Reporting by Charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2015) and with the Charities Act 2022.

The charity constitutes a public benefit entity as defined by FRS 102.

Reconciliation with previous Generally Accepted Practice in preparing the accounts.

The trustees have considered whether in applying the accounting policies required by FRS 102 and the restatement of comparative items was required. They have determined that no such restatement is required. As a consequence, there has been no change to the accounting policies since last year.

No change have been made to the accounts for previous years.

Incoming resources

All incoming resources are included in the Statement of Financial Activities (SOFA) when the charity becomes entitled to the resource, the trustees virtually certain they will receive the resources and the monetary value can be measured with sufficient reliability.

Grants & donations

Grants and donations are only included in the SOFA when the charity has unconditional entitlement to the resources.

Where grants are related to performance and specific deliverable, they are accounted for as the charity earns the right to consideration by its performance.

Expenditures and liabilities

Expenditures are recognised on an accrual basis as a liability incurred. Liabilities are recognised as soon as there is a legal or constructive obligation committing the charity to pay out the resources.

Taxation

As a charity the organisation benefits from rates relief and generally exempt from income tax and capital gain tax but not from VAT. Irrecoverable VAT is included in the cost of those items to which it relates.

Tangible fixed assets

Tangible fixed assets costing more than £1,700 are capitalised and included at cost including any incidental expenses of acquisition. Gifted assets are shown at the value to the charity on receipt. Depreciation is provided on all tangible fixed assets at rates calculated to write off the cost on a straight line basis over their expected useful lives.

Pensions

The charity operates a defined contribution scheme for the benefits of its employees. The costs of contributions are recognised in the year they are payable.

Fund accounting

Unrestricted funds are available for use at the discretion of the trustees in furtherance of the general objectives of the charity.

Restricted funds are subjected to restrictions on their expenditure imposed by the donor or through the terms of an appeal.

BLACK HEALTH INITIATIVE (BHI)
NOTES TO THE FINANCIAL ACTIVITIES
FOR THE YEAR ENDED 31 MARCH 2023

	2023	2023	2023	2022
	Unrestricted	Restricted	Total	Total
	Funds	Funds	Funds	Funds
	£	£	£	£
2 - Tangible Assets				
Cost:				
At 1st Apr 2022	3,792.00	-	6,717.00	6,717.00
Additions			-	-
At 31 Mar 2023	<u>3,792.00</u>	<u>-</u>	<u>6,717.00</u>	<u>6,717.00</u>
Depreciation:				
At 1st Apr 2022			2,925.00	1,582.00
Charge for the year			-	1,343.00
At 31 Mar 2023	<u>-</u>	<u>-</u>	<u>2,925.00</u>	<u>2,925.00</u>
Book Value:				
At 31 Mar 2022	3,792.00		-	3,792.00
At 31 Mar 2023			3,792.00	-
3 - Debtors & Prepayments:				
Debtors			-	-
Prepayments			-	-
	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
4 - Cash & Bank:				
Cash			-	-
Bank	-	-	26,548.82	35,694.12
	<u>-</u>	<u>-</u>	<u>26,548.82</u>	<u>35,694.12</u>
5 - Creditors & Accruals:				
Creditors			-	-
Accruals			-	550.00
	<u>-</u>	<u>-</u>	<u>-</u>	<u>550.00</u>
6 - Funds:				
Unrestricted			-	523.00
Restricted			-	1,110.00
	<u>-</u>	<u>-</u>	<u>-</u>	<u>1,633.00</u>

BLACK HEALTH INITIATIVE (BHI)
NOTES TO THE FINANCIAL ACTIVITIES
FOR THE YEAR ENDED 31 MARCH 2023

	2023	2023	2023	2022
	Unrestricted	Restricted	Total	Total
	Funds	Funds	Funds	Funds
	£	£	£	£
7 - Grants & donations:				
Arts @ Leeds	-	-	-	-
Carribean & African Health Network			-	10,000
CAF			-	-
Community Foundation for Leeds	-	36,961	36,961	-
Covid-19 Response			-	-
ESC Lottery Fund			-	-
General	40,707	-	40,707	10,812
Global Charities	-	10,519	10,519	-
Leeds City Council	-	120,778	120,778	66,949
Leeds Culture Trust	-	750	750	-
Leeds Mind	-	3,000	3,000	-
Leeds Beckett	-	886	886	-
Leeds General	-	1,000	1,000	-
Leeds Comm	-	9,845	9,845	-
National Foundation			-	22,432
Needle Partners Limited			-	-
Neighbourly Limited			-	-
Unity HA	1,800	-	1,800	-
NHS Leeds CCG			-	19,495
Ticketlab	6,277	-	6,277	-
The Henry Smith	22,850	-	22,850	-
Real Productions			-	9,000
School for Social	-	30,000	30,000	-
Unity Housing Association			-	1,200
Volition Leeds	-	10,000	10,000	-
Voluntray Action Leeds	17,500	-	17,500	13,226
VAL	7,097	-	7,097	-
Wellsprings Together			-	-
West Yorks CA	-	750	750	-
Total	96,231	224,489	320,720	153,115

8 - Sales:

Sales and Fees	3,438	-	3,438	1,805
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9 - Interest On Bank Deposit:

Bank Interest	-	-	-	-
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BLACK HEALTH INITIATIVE (BHI)
NOTES TO THE FINANCIAL ACTIVITIES
FOR THE YEAR ENDED 31 MARCH 2023

Restricted funds (continued):

Fund name	Purpose of restriction
Black Health Initiative	Black Health Initiative is a community engagement organisation that works to address inequalities and inequities with education, health and social Care. This is carried out by working in partnership with statutory bodies, private sector and the 3rd sector. We also work with and for communities ensuring they receive equality in access and equity in service. We provide factual information for individuals and or communities to enable them to make informed decisions and choices.
Leeds City Council	Black Music Festival.
Community Foundation	Health programs (Fusion Xtra, supporting our seniors)
Peoples Health	NHS CCA mental health, Mens health & wellbeing
Global Making Some Noise	Trust - Love to Live
General	Teenage health (targeted music arts based activities)
	BHI targeted work
Related Party Transactions	There was no related party during the year.

BLACK HEALTH INITIATIVE (BHI)
NOTES TO THE FINANCIAL ACTIVITIES
FOR THE YEAR ENDED 31 MARCH 2023

Restricted/Unrestricted funds comparator:

	2023	2023	2023	2022	2022	2022
	Unrestricted	Restricted	Total	Unrestricted	Restricted	Total
	Funds	Funds	Funds	Funds	Funds	Funds
	£	£	£	£	£	£
Income from:						
Grants & donations			157,305	63,556	201,570	265,126
Sales & fees	-	-	1,804			-
Bank interest	-	-	-	-	-	-
Total Income	-	-	159,109	63,556	201,570	265,126
Expenses On:						
Staff Salaries	-	106,270	106,270	-	60,659	60,659
Freelancers	-	33,932	33,932	-	15,066	15,066
Accountancy	520	-	520	601	-	601
Event Activities	-	209,830	209,830	-	48,759	48,759
Advertisement	14,181	-	14,181	300	-	300
Professional Fee	10,842	-	10,842	33,214	-	33,214
Travel & Subsistence	545	-	545	-	-	-
Premises Cost	-	9,060	9,060	-	8,553	8,553
Office Cost	4,000	-	4,000	109	-	109
Insurance	1,070	-	1,070	1,001	-	1,001
Bank Charges	202	-	202	100	-	100
Sundries	89	-	89	613	-	613
Depreciation	-	-	-	-	-	-
Total Expenses	31,449	359,092	390,541	35,938	133,037	168,975

Black Health Initiative (BHI)

Independent examiners report to the trustee of Black Health Initiative

I report to the charity trustees on my examination of the accounts of the charitable company for the year ended 31 March 2023, which are set out in the attached report

Responsibilities and basis of report

As the charity's trustees of the charitable company (and also the directors for the purpose of company law) you are responsible for the preparation of the accounts in accordance with the requirements of the Companies Act 2006 ('the 2006 Act')

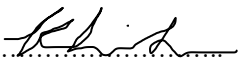
Having satisfied myself that the accounts of the charitable company are not required to be audited under Part 16 of the 2006 Act and are eligible for independent examination. I report in respect of my examination of your charity's accounts as carried out under section 145 of the Charities Act ('the 2011 Act'). In carrying out my examination I have followed the Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters of concern have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the company as required by section 386 of the 2006 Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the accounting requirements of section 396 of the 2006 Act other than any requirement that the accounts give a 'true and fair view' which is not a matter considered as part of an independent examination; or
4. the accounts have not been prepared in accordance with the methods and principles of the Statement of Recommended Practice for accounting and reporting by charities [applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)].

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:  Name: Keith Parish

Date: ...06/12/2023.....

Keith Parish - Accountant

14 The Oval
Farsley
Leeds
LS28 5FH

BLACK HEALTH INITIATIVE (BHI)

England & Wales - Charity number 1053247

Accounts

Charity Number 1053247
A Company limited by guarantee number 03155253

BLACK HEALTH INITIATIVE (BHI)
FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MARCH 2022



BLACK HEALTH INITIATIVE (BHI)

CONTENTS

Trustee's Report.....	1 - 3
Balance Sheet	4
Statement of Financial Activities.....	5
Notes to the Financial Statements.....	6 - 10

Black Health Initiative (BHI)

Trustees' report for the year ended 31 March 2022

Reference and administrative details of the charity, its trustees and advisors

The trustees during the financial year and up to and including the date the report was approved were:

Name	Position	Dates
Sofyanah Ramzan	Chairperson	
Michelle Anderson	Treasurer	
Irma Heyliger		
Nazarene Active		
Pastor Errol George Crawford		
Tony Wong		

Company secretary Heather Nelson

Charity number 1053247 Registered in England and Wales

Company number 03155253 Registered in England and Wales

Registered and principal address	Bankers
315 Chapeltown Road	Unity Trust bank
Leeds	9 Brindley Place
LS7 3JT	Birmingham
	B1 2HB

Independent examiner

Keith Parish
14 The Oval
Farsley
Leeds
LS28 5FH

The report was approved on 6th September 2022

Structure, governance and management

The charity is a company limited by guarantee and is governed by a memorandum and articles of association dated 5 February 1996 amended by special resolutions dated 24 July 1997, 24 October 1998, 25 November 1999 and 3 December 2013. Also amended certificate incorporation on change of name dated 14 Sep 2003 and 14 Nov 2018. The liability of the members in the event of the company being wound up is limited to a sum not exceeding £1.

Method of recruitment and appointment of trustees

The trustees of the charity are also the directors for the purposes of company law and are appointed by the members at the AGM.

Black Health Initiative (BHI)

Trustees' report (continued) for the year ended 31 March 2022

The Charity's Object

BHI works towards inequality in education, health and social care to: Advance the education of people from marginalised and disadvantaged minority ethnic groups
Advanced and promote the healthy lifestyle choices and behavioural changes amongst marginalised, disadvantaged minority communities.

Support individuals who have been affected by health issues that disproportionately affect people from marginalised, disadvantaged, minority communities and their families through the provision of advice, counselling and other support services.

Objectives and activities

The charity's main activities

BHI is a community Engagement Organisation which works to supply equality of access to health and social care provisions within Leeds, the Yorkshire Region and nationally for disadvantaged and marginalised and marginalised communities.

BHI currently runs five projects under the umbrella of Health and Wellbeing:

Teenage Health and Wellbeing – is a project that aims to keep young people up to date with information about their health. We engage and motivate our service users regarding education and work with them to develop healthy lifestyle choices. These programmes are broken down into four main areas which are social, emotional, educational and physical health.

Men's Health and Wellbeing is addressed through the Brothers in Life (BiL) project which provides physiological, psychological and practical support to predominantly African, Caribbean and Dual-Heritage men who suffer from the effects of social, cultural or African environment factors that have a specific impact on men's emotional and physical well-being.

Women's Health and Well-being encourages women to communicate with each other about health issues that affect them, support the development of health focussed activities with the aim to raise self esteem, encourage participation in making informed decisions about their health treatments and improve women's health and well being citywide.

Counselling and Mental Health Wellbeing which works with UKCP and BACP counsellor/psychotherapy specialists trained specifically to work with the African, African Caribbean and Dual Heritage client group. We strongly believe that early intervention addresses the psychological and emotional difficulties peoples are experiencing and may reduce the risk of later mental health issues/crises occurring.

Black Health Initiative (BHI)

Trustees' report (continued) for the year ended 31 March 2022

Public benefit statement

In setting our objectives and planning our activities our trustees have given serious consideration to the Charity Commission's general guidance on public benefit and in particular equality in Education Health and Social Care. We aim to do this by working in activity and productive partnership with statutory bodies, large charities and the private sector.

Achievements and performance

Legacy Awards

Adapted to the pandemic by holding the event as a closed Award Ceremony for 2021 and live streamed.

Black Music Festival

Adapted itself to the government restrictions and live streamed the festival on all social media platforms attracting over 10k viewers on the night with a steady increase continueing with the last viewer count being 42k.

Financial review

The net expenditure for the year was £9,866, including net Income of £48,681 on unrestricted funds and net expenditure of £58,547 on restricted funds after transfers.

Reserves policy

The charity's free reserves, excluding fixed assets, at the year end were £48,545.

Black Health Initiative aims to keep reserves of up to 3 months equivalent trading. This has been lowered to reflect the monthly outgoings which have decreased since the last financial year. The reserve policy remains the same.

Name SOFYANAH RAMZAN

Signed Sofyanah Ramzan

Date 6/9/22

BLACK HEALTH INITIATIVE (BHI)
BALANCE SHEET
AS ON 31 MARCH 2022

	Note	2022 Unrestricted Funds £	2022 Restricted Funds £	2022 Total Funds £	2021 Total Funds £
Fixed Assets:					
Tangible Assets	2	3,792	-	3,792	3,792
Total Fixed Assets		<u>3,792</u>	<u>-</u>	<u>3,792</u>	<u>3,792</u>
Current Assets:					
Debtors & Prepayments	1	-	-	-	-
Cash & Bank Balance	2	35,694	-	35,694	44,616
Total Current Assets		<u>35,694</u>	<u>-</u>	<u>35,694</u>	<u>44,616</u>
Current Liabilities:					
Creditors & accruals	3	-	-	-	550
Total Current Liabilities		<u>-</u>	<u>-</u>	<u>-</u>	<u>550</u>
Net Current Assets		35,694	-	35,694	44,066
Total Assets		<u>39,486</u>	<u>-</u>	<u>39,486</u>	<u>47,858</u>
Funds:					
Unrestricted	4	92,730	-	92,730	44,049
Restricted		-	54,051	54,051	4,496
Total Fund		<u>92,730</u>	<u>54,051</u>	<u>38,679</u>	<u>48,545</u>

These accounts have been prepared in accordance with the micro-entity provisions and have been delivered in accordance with the provision applicable to companies subject to the small companies regime.

For the financial year in question the company was entitled to exemption under section 477 of the Companies Act 2006 relating to small companies. No members have required the company to obtain an audit of its accounts for the year question in accordance with section 476 of the Companies Act 2006.

The directors acknowledge their responsibility for complying with the requirements of the Act with respect to accounting records and for the preparation of accounts.

These accounts have been prepared in accordance with the provisions applicable to companies subject to the small companies' regime.

Name HEATHER NELSON

Signed H Nelson

Date 6th September 2022

BLACK HEALTH INITIATIVE (BHI) STATEMENT OF FINANCIAL ACTIVITIES FOR THE YEAR ENDED 31 MARCH 2022
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[illegible]

BLACK HEALTH INITIATIVE (BHI)
NOTES TO THE FINANCIAL ACTIVITIES
FOR THE YEAR ENDED 31 MARCH 2022

1 - Accounting Policies

Basis of accounting

The accounts have been prepared under the historical cost convention with items recognised at cost or transaction value unless otherwise stated in the relevant note(s) to these accounts. The financial statements prepared in accordance with the Statement of Recommended Practice:

Accounting and Reporting by Charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2015) and with the Charities Act 2011.

The charity constitutes a public benefit entity as defined by FRS 102.

Reconciliation with previous Generally Accepted Practice in preparing the accounts.

The trustees have considered whether in applying the accounting policies required by FRS 102 and the restatement of comparative items was required. They have determined that no such restatement is required. As a consequence, there has been no change to the accounting policies since last year.

No change have been made to the accounts for previous years.

Incoming resources

All incoming resources are included in the Statement of Financial Activities (SOFA) when the charity becomes entitled to the resource, the trustees virtually certain they will receive the resources and the monetary value can be measured with sufficient reliability.

Grants & donations

Grants and donations are only included in the SOFA when the charity has unconditional entitlement to the resources.

Where grants are related to performance and specific deliverable, they are accounted for as the charity earns the right to consideration by its performance.

Expenditures and liabilities

Expenditures are recognised on an accrual basis as a liability incurred. Liabilities are recognised as soon as there is a legal or constructive obligation committing the charity to pay out the resources.

Taxation

As a charity the organisation benefits from rates relief and generally exempt from income tax and capital gain tax but not from VAT. Irrecoverable VAT is included in the cost of those items to which it relates.

Tangible fixed assets

Tangible fixed assets costing more than £1,700 are capitalised and included at cost including any incidental expenses of acquisition. Gifted assets are shown at the value to the charity on receipt. Depreciation is provided on all tangible fixed assets at rates calculated to write off the cost on a straight line basis over their expected useful lives.

Pensions

The charity operates a defined contribution scheme for the benefits of its employees. The costs of contributions are recognised in the year they are payable.

Fund accounting

Unrestricted funds are available for use at the discretion of the trustees in furtherance of the general objectives of the charity.

Restricted funds are subjected to restrictions on their expenditure imposed by the donor or through the terms of an appeal.

BLACK HEALTH INITIATIVE (BHI)
NOTES TO THE FINANCIAL ACTIVITIES
FOR THE YEAR ENDED 31 MARCH 2022

	2022 Unrestricted Funds £	2022 Restricted Funds £	2022 Total Funds £	2021 Total Funds £
2 - Tangible Assets				
Cost:				
At 1st Apr 2020			6,717	6,717
Additions			-	-
At 31 Mar 2021	-	-	6,717	6,717
Depreciation:				
At 1st Apr 2020			2,925	1,582
Charge for the year			-	1,343
At 31 Mar 2021	-	-	2,925	2,925
Book Value:				
At 31 Mar 2021			-	2,925
At 31 Mar 2022			2,925	-
3 - Debtors & Prepayments:				
Debtors			-	-
Prepayments			-	-
	-	-	-	-
4 - Cash & Bank:				
Cash			-	-
Bank	-	-	35,694	44,616
	-	-	35,694	44,616
5 - Creditors & Accruals:				
Creditors			-	-
Accruals			-	550
	-	-	-	550
6 - Funds:				
Unrestricted			-	523
Restricted			-	1,110
	-	-	-	1,633

BLACK HEALTH INITIATIVE (BHI)
NOTES TO THE FINANCIAL ACTIVITIES
FOR THE YEAR ENDED 31 MARCH 2022

	2022 Unrestricted Funds £	2022 Restricted Funds £	2022 Total Funds £	2021 Total Funds £
7 - Grants & donations:				
Arts @ Leeds	-	-	-	-
Carribean Africa	10,000	-	10,000	-
CAF	-	-	-	18,900
Community Foundation for Leeds	-	-	-	44,360
Covid-19 Response	-	-	-	22,869
ESC Lottery Fund	-	-	-	5,000
General	10,812	-	10,812	12,716
Independantage	-	-	-	8,996
Leeds City Council	16,999	49,950	66,949	75,700
Leeds Culture Trust	-	-	-	500
Leeds Mind	-	-	-	650
Leeds Older People	-	-	-	1,000
Leeds Teaching Hospitals	-	-	-	600
National Found	22,432	-	22,432	
Needle Partners Limited	-	-	-	250
Neighbourly Limited	-	-	-	400
NHS England	-	-	-	-
NHS Leeds CCG	3,955	15,540	19,495	15,000
Peoples Health	-	-	-	-
Postcode Neighbour	-	-	-	19,700
Race Equality Foundation	-	-	-	27,535
Real Productions	-	9,000	9,000	-
Unity Housing Association	1,200	-	1,200	-
Volition Leeds	-	-	-	5,000
Valuntray Action	13,226	-	13,226	
Voluntary Sector Mental Health	-	-	-	1,450
Wellsprings Together	-	-	-	3,500
Woodland Trust	-	-	-	1,000
Total	78,625	74,490	153,115	265,126
8 - Sales:				
Sales and Fees	1,808	-	1,805	45,044
9 - Interest On Bank Deposit:				
Bank Interest	-	-	-	-

BLACK HEALTH INITIATIVE (BHI)
NOTES TO THE FINANCIAL ACTIVITIES
FOR THE YEAR ENDED 31 MARCH 2022

Restricted funds (continued):

Fund name	Purpose of restriction
Black Health Initiative	Black Health Initiative is a community engagement organisation that works to address inequalities and inequities with education, health and social Care. This is carried out by working in partnership with statutory bodies, private sector and the 3rd sector. We also work with and for communities ensuring they receive equality in access and equity in service. We provide factual information for individuals and or communities to enable them to make informed decisions and choices.
Leeds City Council	Black Music Festival.
Community Foundation	Health programs (Fusion Xtra, supporting our seniors)
Peoples Health	NHS CCA mental health, Mens health & wellbeing
Global Making Some Noise	Trust - Love to Live
General	Teenage health (targeted music arts based activities)
	BHI targeted work
Related Party Transactions	There was no related party during the year.

BLACK HEALTH INITIATIVE (BHI)
NOTES TO THE FINANCIAL ACTIVITIES
FOR THE YEAR ENDED 31 MARCH 2022

Restricted/Unrestricted funds comparator:

	2022	2022	2022	2021	2021	2021
	Unrestricted	Restricted	Total	Unrestricted	Restricted	Total
	Funds	Funds	Funds	Funds	Funds	Funds
	£	£	£	£	£	£
Income from:						
Grants & donations			157,305	63,556	201,570	265,126
Sales & fees	-	-	1,804			-
Bank interest	-	-	-	-	-	-
Total Income	-	-	159,109	63,556	201,570	265,126
Expenses On:						
Staff Salaries	-	60,659	60,659	-	59,114	59,114
Freelancers	-	15,066	15,066	-	55,081	55,081
Accountancy	601	-	601	1,680	-	1,680
Event Activities	-	48,759	48,759	10,437	63,107	73,544
Advertisement	300	-	300	400	-	400
Professional Fee	33,214	-	33,214	3,660	-	3,660
Travel & Subsistenc	-	-	-	-	-	-
Premises Cost	-	8,553	8,553	-	18,386	18,386
Office Cost	109	-	109	1,517	-	1,517
Insurance	1,001	-	1,001	839	-	839
Bank Charges	100	-	100	154	-	154
Sundries	613	-	613	-	2,496	2,496
Depreciation	-	-	-	1,343	-	1,343
Total Expenses	35,938	133,037	168,975	20,030	198,184	218,214

Black Health Initiative (BHI)

Independent examiners report to the trustee of Black Health Initiative

I report to the charity trustees on my examination of the accounts of the charitable company for the year ended 31 March 2022, which are set out in the attached report

Responsibilities and basis of report

As the charity's trustees of the charitable company (and also the directors for the purpose of company law) you are responsible for the preparation of the accounts in accordance with the requirements of the Companies Act 2006 ('the 2006 Act')

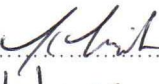
Having satisfied myself that the accounts of the charitable company are not required to be audited under Part 16 of the 2006 Act and are eligible for independent examination. I report in respect of my examination of your charity's accounts as carried out under section 145 of the Charities Act ('the 2011 Act'). In carrying out my examination I have followed the Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters of concern have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the company as required by section 386 of the 2006 Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the accounting requirements of section 396 of the 2006 Act other than any requirement that the accounts give a 'true and fair view' which is not a matter considered as part of an independent examination; or
4. the accounts have not been prepared in accordance with the methods and principles of the Statement of Recommended Practice for accounting and reporting by charities [applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)].

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:  Name: Keith Parish

Date: 6/9/2022

Keith Parish - Accountant

14 The Oval
Farsley
Leeds
LS28 5FH

BLACK HEALTH INITIATIVE (BHI)

England & Wales - Charity number 1053247

Accounts

Charity Number 1053247
A Company limited by guarantee number 03155253

BLACK HEALTH INITIATIVE (BHI)
FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MARCH 2021



BLACK HEALTH INITIATIVE (BHI)

CONTENTS

Trustee's Report.....	1 - 3
Balance Sheet	4
Statement of Financial Activities.....	5
Notes to the Financial Statements.....	6 - 10

Black Health Initiative (BHI)

Trustees' report for the year ended 31 March 2021

Reference and administrative details of the charity, its trustees and advisors

The trustees during the financial year and up to and including the date the report was approved were:

Name	Position	Dates
Sofyanah Ramzan	Chairperson	
Michelle Anderson	Treasurer	
Irma Heyliger		
Nazarene Active		
Pastor Errol George Crawford		
Tony Wong		

Company secretary Heather Nelson

Charity number 1053247 Registered in England and Wales

Company number 03155253 Registered in England and Wales

Registered and principal address	Bankers
315 Chapeltown Road	Unity Trust bank
Leeds	9 Brindley Place
LS7 3JT	Birmingham
	B1 2HB

Independent examiner

John Miles Rukin
4 Bramhope Mews
Moor Road
Bramhope
Leeds
LS16 9HJ

The report was approved on 12th August 2021

Structure, governance and management

The charity is a company limited by guarantee and is governed by a memorandum and articles of association dated 5 February 1996 amended by special resolutions dated 24 July 1997, 24 October 1998, 25 November 1999 and 3 December 2013. Also amended certificate incorporation on change of name dated 14 Sep 2003 and 14 Nov 2018. The liability of the members in the event of the company being wound up is limited to a sum not exceeding £1.

Method of recruitment and appointment of trustees

The trustees of the charity are also the directors for the purposes of company law and are appointed by the members at the AGM.

Black Health Initiative (BHI)

Trustees' report (continued) for the year ended 31 March 2021

The Charity's Object

BHI works towards inequality in education, health and social care to: Advance the education of people from marginalised and disadvantaged minority ethnic groups
Advanced and promote the healthy lifestyle choices and behavioural changes amongst marginalised, disadvantaged minority communities.

Support individuals who have been affected by health issues that disproportionately affect people from marginalised, disadvantaged, minority communities and their families through the provision of advice, counselling and other support services.

Objectives and activities

The charity's main activities

BHI is a community Engagement Organisation which works to supply equality of access to health and social care provisions within Leeds, the Yorkshire Region and nationally for disadvantaged and marginalised and marginalised communities.

BHI currently runs five projects under the umbrella of Health and Wellbeing:

Teenage Health and Wellbeing – is a project that aims to keep young people up to date with information about their health. We engage and motivate our service users regarding education and work with them to develop healthy lifestyle choices. These programmes are broken down into four main areas which are social, emotional, educational and physical health.

Men's Health and Wellbeing is addressed through the Brothers in Life (BiL) project which provides physiological, psychological and practical support to predominantly African, Caribbean and Dual-Heritage men who suffer from the effects of social, cultural or African environment factors that have a specific impact on men's emotional and physical well-being.

Women's Health and Well-being encourages women to communicate with each other about health issues that affect them, support the development of health focussed activities with the aim to raise self esteem, encourage participation in making informed decisions about their health treatments and improve women's health and well being citywide.

Counselling and Mental Health Wellbeing which works with UKCP and BACP counsellor/psychotherapy specialists trained specifically to work with the African, African Caribbean and Dual Heritage client group. We strongly believe that early intervention addresses the psychological and emotional difficulties peoples are experiencing and may reduce the risk of later mental health issues/crises occurring.

Black Health Initiative (BHI)

Trustees' report (continued) for the year ended 31 March 2021

Public benefit statement

In setting our objectives and planning our activities our trustees have given serious consideration to the Charity Commission's general guidance on public benefit and in particular equality in Education Health and Social Care. We aim to do this by working in activity and productive partnership with statutory bodies, large charities and the private sector.

Achievements and performance

Legacy Awards

Adapted to the pandemic by holding the event as a closed Award Ceremony for 2020 and live streamed. This captured an audience of £7.5k.

Black Music Festival

Adapted itself to the government restrictions and live streamed the festival on all social media platforms attracting over 10k viewers on the night with a steady increase continuing with the last viewer count being 42k

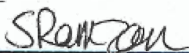
Financial review

The net expenditure for the year was £46,912, including net expenditure of £43,526 on unrestricted funds and net expenditure of £3,386 on restricted funds after transfers.

Reserves policy

The charity's free reserves, excluding fixed assets, at the year end were £44,066. Black Health Initiative aims to keep reserves of up to 3 months equivalent trading. This has been lowered to reflect the monthly outgoings which have decreased since the last financial year. The reserve policy remains the same.

Name Sofyahana Ramzan

Signed 

Date 31st August 2021

BLACK HEALTH INITIATIVE (BHI)
BALANCE SHEET
AS ON 31 MARCH 2021

	Note	2021 Unrestricted Funds £	2021 Restricted Funds £	2021 Total Funds £	2020 Total Funds £
Fixed Assets:					
Tangible Assets	2	3,792	-	3,792	1,706
Total Fixed Assets		<u>3,792</u>	<u>-</u>	<u>3,792</u>	<u>1,706</u>
Current Assets:					
Debtors & Prepayments	1	-	-	-	-
Cash & Bank Balance	2	40,120	4,496	44,616	827
Total Current Assets		<u>40,120</u>	<u>4,496</u>	<u>44,616</u>	<u>827</u>
Current Liabilities:					
Creditors & accruals	3	550	-	550	900
Total Current Liabilities		<u>550</u>	<u>-</u>	<u>550</u>	<u>900</u>
Net Current Assets		39,570	4,496	44,066	-73
Total Assets		<u>43,362</u>	<u>4,496</u>	<u>47,858</u>	<u>1,633</u>
Funds:					
Unrestricted	4	44,049	-	44,049	523
Restricted		-	4,496	4,496	1,110
Total Fund		<u>44,049</u>	<u>4,496</u>	<u>48,545</u>	<u>1,633</u>

These accounts have been prepared in accordance with the micro-entity provisions and have been delivered in accordance with the provision applicable to companies subject to the small companies regime.

For the financial year in question the company was entitled to exemption under section 477 of the Companies Act 2006 relating to small companies. No members have required the company to obtain an audit of its accounts for the year question in accordance with section 476 of the Companies Act 2006.

The directors acknowledge their responsibility for complying with the requirements of the Act with respect to accounting records and for the preparation of accounts.

These accounts have been prepared in accordance with the provisions applicable to companies subject to the small companies' regime.

Name _____

Signed _____

Date _____

BLACK HEALTH INITIATIVE (BHI) STATEMENT OF FINANCIAL ACTIVITIES FOR THE YEAR ENDED 31 MARCH 2021

[illegible]

BLACK HEALTH INITIATIVE (BHI)
NOTES TO THE FINANCIAL ACTIVITIES
FOR THE YEAR ENDED 31 MARCH 2021

1 - Accounting Policies

Basis of accounting

The accounts have been prepared under the historical cost convention with items recognised at cost or transaction value unless otherwise stated in the relevant note(s) to these accounts. The financial statements prepared in accordance with the Statement of Recommended Practice:

Accounting and Reporting by Charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2015) and with the Charities Act 2011.

The charity constitutes a public benefit entity as defined by FRS 102.

Reconciliation with previous Generally Accepted Practice in preparing the accounts.

The trustees have considered whether in applying the accounting policies required by FRS 102 and the restatement of comparative items was required. They have determined that no such restatement is required. As a consequence, there has been no change to the accounting policies since last year.

No change have been made to the accounts for previous years.

Incoming resources

All incoming resources are included in the Statement of Financial Activities (SOFA) when the charity becomes entitled to the resource, the trustees virtually certain they will receive the resources and the monetary value can be measured with sufficient reliability.

Grants & donations

Grants and donations are only included in the SOFA when the charity has unconditional entitlement to the resources.

Where grants are related to performance and specific deliverable, they are accounted for as the charity earns the right to consideration by its performance.

Expenditures and liabilities

Expenditures are recognised on an accrual basis as a liability incurred. Liabilities are recognised as soon as there is a legal or constructive obligation committing the charity to pay out the resources.

Taxation

As a charity the organisation benefits from rates relief and generally exempt from income tax and capital gain tax but not from VAT. Irrecoverable VAT is included in the cost of those items to which it relates.

Tangible fixed assets

Tangible fixed assets costing more than £1,700 are capitalised and included at cost including any incidental expenses of acquisition. Gifted assets are shown at the value to the charity on receipt. Depreciation is provided on all tangible fixed assets at rates calculated to write off the cost on a straight line basis over their expected useful lives.

Pensions

The charity operates a defined contribution scheme for the benefits of its employees. The costs of contributions are recognised in the year they are payable.

Fund accounting

Unrestricted funds are available for use at the discretion of the trustees in furtherance of the general objectives of the charity.

Restricted funds are subjected to restrictions on their expenditure imposed by the donor or through the terms of an appeal.

BLACK HEALTH INITIATIVE (BHI)
NOTES TO THE FINANCIAL ACTIVITIES
FOR THE YEAR ENDED 31 MARCH 2021

	2021 Unrestricted Funds £	2021 Restricted Funds £	2021 Total Funds £	2020 Total Funds £
2 - Tangible Assets				
Cost:				
At 1st Apr 2020			3,288	3,288
Additions			3,429	-
At 31 Mar 2021			<u>6,717</u>	<u>3,288</u>
Depreciation:				
At 1st Apr 2020			1,582	1,155
Charge for the year			1,343	427
At 31 Mar 2021			<u>2,925</u>	<u>1,582</u>
Book Value:				
At 31 Mar 2020			-	1,706
At 31 Mar 2021			<u>3,792</u>	<u>-</u>
3 - Debtors & Prepayments:				
Debtors			-	-
Prepayments			-	-
			<u>-</u>	<u>-</u>
4 - Cash & Bank:				
Cash			-	-
Bank			44,616	827
			<u>44,616</u>	<u>827</u>
5 - Creditors & Accruals:				
Creditors			-	-
Accruals			550	900
			<u>550</u>	<u>900</u>
6 - Funds:				
Unrestricted			-	523
Restricted			-	1,110
			<u>-</u>	<u>1,633</u>

BLACK HEALTH INITIATIVE (BHI)
NOTES TO THE FINANCIAL ACTIVITIES
FOR THE YEAR ENDED 31 MARCH 2021

	2021 Unrestricted Funds £	2021 Restricted Funds £	2021 Total Funds £	2020 Total Funds £
7 - Grants & donations:				
Arts @ Leeds	-	-	-	38,025
CAF	18,900	-	18,900	
Community Foundation for Leeds	25,090	19,270	44,360	51,243
Covid-19 Response	-	22,869	22,869	
ESC Lottery Fund	-	5,000	5,000	
General	12,716	-	12,716	878
Independantage	-	8,996	8,996	
Leeds City Council	-	75,700	75,700	86,320
Leeds Culture Trust	500	-	500	
Leeds Mind	-	650	650	
Leeds Older People	-	1,000	1,000	
Leeds Teaching Hospitals	600	-	600	
Needle Partners Limited	250	-	250	
Neighbourly Limited	-	400	400	
NHS England	-	-	-	270
NHS Leeds CCG	-	15,000	15,000	
Peoples Health	-	-	-	4,538
Postcode Neighbour	-	19,700	19,700	
Race Equality Foundation	-	27,535	27,535	
Unity Housing Association	-	-	-	1,700
Volition Leeds	2,000	3,000	5,000	
Voluntary Sector Mental Health	-	1,450	1,450	
Wellsprings Together	3,500	-	3,500	
Woodland Trust	-	1,000	1,000	
Total	63,556	201,570	265,126	182,974
8 - Sales:				
Sales and Fees	-	-	-	45,044
9 - Interest On Bank Deposit:				
Bank Interest	-	-	-	-

BLACK HEALTH INITIATIVE (BHI)
NOTES TO THE FINANCIAL ACTIVITIES
FOR THE YEAR ENDED 31 MARCH 2021

Restricted funds (continued):

Fund name	Purpose of restriction
Black Health Initiative	Black Health Initiative is a community engagement organisation that works to address inequalities and inequities with education, health and social Care. This is carried out by working in partnership with statutory bodies, private sector and the 3rd sector. We also work with and for communities ensuring they receive equality in access and equity in service. We provide factual information for individuals and or communities to enable them to make informed decisions and choices.
Leeds City Council	Black Music Festival and Street Marshallas training
Community Foundation	Health programs (Fusion Xtra & Men's Health)
Peoples Health	Trust - Love to Live
The Urban Church	Teenage health (targeted music arts based activities)
General	BHI targeted work
Related Party Transactions	There was no related party during the year.

BLACK HEALTH INITIATIVE (BHI)
NOTES TO THE FINANCIAL ACTIVITIES
FOR THE YEAR ENDED 31 MARCH 2021

Restricted/Unrestricted funds comparator:

	2021 Unrestricted Funds £	2021 Restricted Funds £	2021 Total Funds £	2020 Unrestricted Funds £	2020 Restricted Funds £	2020 Total Funds £
Income from:						
Grants & donations	63,556	201,570	265,126	10,270	172,704	182,974
Sales & fees	-	-	-	-	45,044	45,044
Bank interest	-	-	-	-	-	-
Total Income	63,556	201,570	265,126	10,270	217,748	228,018
Expenses On:						
Staff Salaries	-	59,114	59,114	-	17,340	17,340
Freelancers	-	55,081	55,081	-	57,822	57,822
Accountancy	1,680	-	1,680	480	-	480
Event Activities	10,437	63,107	73,544	10,161	121,248	131,409
Advertisement	400	-	400	-	400	400
Professional Fee	3,660	-	3,660	440	-	440
Travel & Subsistence	-	-	-	-	4,228	4,228
Premises Cost	-	18,386	18,386	-	17,621	17,621
Office Cost	1,517	-	1,517	1,806	-	1,806
Insurance	839	-	839	832	-	832
Bank Charges	154	-	154	186	-	186
Sundries	-	2,496	2,496	-	617	617
Depreciation	1,343	-	1,343	249	178	427
Total Expenses	20,030	198,184	218,214	14,154	219,054	233,208

Black Health Initiative (BHI)

Independent examiners report to the trustee of Black Health Initiative

I report to the charity trustees on my examination of the accounts of the charitable company for the year ended 31 March 2021, which are set out in the attached report

Responsibilities and basis of report

As the charity's trustees of the charitable company (and also the directors for the purpose of company law) you are responsible for the preparation of the accounts in accordance with the requirements of the Companies Act 2006 ('the 2006 Act')

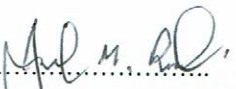
Having satisfied myself that the accounts of the charitable company are not required to be audited under Part 16 of the 2006 Act and are eligible for independent examination. I report in respect of my examination of your charity's accounts as carried out under section 145 of the Charities Act ('the 2011 Act'). In carrying out my examination I have followed the Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters of concern have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the company as required by section 386 of the 2006 Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the accounting requirements of section 396 of the 2006 Act other than any requirement that the accounts give a 'true and fair view' which is not a matter considered as part of an independent examination; or
4. the accounts have not been prepared in accordance with the methods and principles of the Statement of Recommended Practice for accounting and reporting by charities [applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)].

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:  Name: John Miles Rukin

Date: 12/5/2021

John M Rukin - Accountant

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