

# STOCKPORT ADVANCED MOTORISTS

England & Wales · Charity number 1051561

## Details

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**Status** Registered

**Legal form** Other

**Registered** 1995-12-20

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** 2 Hilton Road  
Bramhall  
Stockport  
SK7 3AG

**Phone** 01614394556

**Email** [nosiddap@btinternet.com](mailto:nosiddap@btinternet.com)

**Website** [www.stockportadvancedmotorists.org.uk](http://www.stockportadvancedmotorists.org.uk)

## Activities

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**Objects:** FOR THE PUBLIC BENEFIT TO PROMOTE THE IMPROVEMENT OF THE STANDARD OF DRIVING AND THE ADVANCEMENT OF ROAD SAFETY

**Activities:** Improving Road Safety through the provision of Institute of Advanced Motorists RoadSmart Advanced Driving courses. This involves an advanced driving test. Our Group provides the necessary training through a group of trained volunteer observers.

## Classification

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- **How:** Provides Services
- **What:** Other Charitable Purposes
- **Who:** The General Public/mankind

## Geography

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- Stockport

## Finances

| Period end | Income  | Expenditure | Assets | Employees |
|------------|---------|-------------|--------|-----------|
| 2025-03-31 | £3,006  | £2,320      | -      | -         |
| 2024-03-31 | £2,419  | £2,314      | -      | -         |
| 2023-03-31 | £54,984 | £1,578      | -      | -         |
| 2022-03-31 | £661    | £1,175      | -      | -         |
| 2021-03-31 | £385    | £624        | -      | -         |

## Trustees

| Name               | Role  | Appointed  |
|--------------------|-------|------------|
| <b>Ray Lockyer</b> | Chair | 2015-05-28 |
| ANDY WAGSTAFF      |       |            |
| Andrew Kidd        |       | 2026-02-03 |
| Caroline Rowlands  |       | 2023-05-25 |
| Gillian Beswick    |       | 2026-04-14 |
| JONATHAN EVANS     |       | 2026-02-03 |
| RICHARD PADDISON   |       |            |
| Stephen Bell       |       | 2023-07-18 |

**STOCKPORT ADVANCED MOTORISTS**

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# Accounts

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## STOCKPORT ADVANCED MOTORISTS

### NOTES TO ACCOUNTS FOR THE 12 MONTHS ENDING 31<sup>ST</sup> MARCH 2023

#### **INCOME**

1. Now that Observed runs have restarted membership fees were charged in the year due.
2. The associate fees were for 21 Associates who joined in the year.
3. Legacy. We received totally unexpectedly a large legacy of £53.6k from Alison Margaret Ashworth. She was a member of West Pennine Group, but as that group had ceased, the Executors decided that the money should be distributed to 3 IAM Groups in Greater Manchester, one of which was Stockport.  
These funds will be utilised to further the progress of advanced driving. We are still debating on how best to use this unexpected legacy.
4. Interest has increased as a result of investment of the legacy along with higher interest rates.

#### **EXPENDITURE**

1. With the resumption of activities, room hire, refreshments, purchase of highway codes and regional activities have returned to more normal levels.
2. Unfortunately, most of the associates in the year were not able to benefit from our under 36 rebate programme, as we have only had a few young associates during the year.
3. HSBC like most other banks started charges fees for charity bank accounts. In the previous year we had only 4 months of charges compared to 12 months in the current year.
4. We decided to take an advert for 3 editions of Inside Bramhall. We await with interest to see if this will bring in more associates.

#### **BALANCE SHEET**

You will note that most of our funds have been invested in Cambridge and Counties Bank. We have spread this over a 95 day notice account, a 1 year fixed term bond and a 2 year fixed term bond. The interest on the bonds will be received upon the maturity of the bond. All 3 accounts pay a competitive rate of interest.

Richard Paddison


Treasurer, Stockport Advanced Motorists

May 2023

**Stockport Advanced Motorists (Registered Charity No.1051561)****Income & Expenditure Account for the 12 month period 1st April 2022 to 31st March 2023**

|   | Current Year |                   | Previous Year |                   |
|---|--------------|-------------------|---------------|-------------------|
|   | £            | £                 | £             | £                 |
| <b>INCOME :</b>                           |              |                   |               |                   |
| Membership Fees                           | 310.00       |                   | 10.00         |                   |
| Associate Fees                            | 750.00       |                   | 620.00        |                   |
| Donation & Legacies                       | 53,686.12    |                   | 30.00         |                   |
| Interest Received                         | 238.19       |                   | 0.98          |                   |
|   |              | <b>54,984.31</b>  |               | <b>660.98</b>     |
| <b>EXPENDITURE :</b>                      |              |                   |               |                   |
| Insurance                                 | (176.79)     |                   | (152.00)      |                   |
| Web Site                                  | (198.70)     |                   | (197.86)      |                   |
| Room Hire at Old Rectory & Brookdale Club | (90.00)      |                   | 0.00          |                   |
| Refreshments                              | (203.04)     |                   | (54.90)       |                   |
| Postage                                   | (85.68)      |                   | (79.17)       |                   |
| Stationery                                | (1.00)       |                   | (23.24)       |                   |
| RoadSmart Subs                            | 0.00         |                   | (38.00)       |                   |
| Prizes and Gifts                          | (20.00)      |                   | 0.00          |                   |
| Monthly Meeting                           | (30.00)      |                   | 0.00          |                   |
| Life Memberships                          | (50.00)      |                   | 0.00          |                   |
| Highway Codes                             | (119.98)     |                   | (25.97)       |                   |
| Under 36 Associate Support Programme      | (50.00)      |                   | (286.00)      |                   |
| Bank Charges                              | (63.60)      |                   | (20.40)       |                   |
| IAM RoadSmart branded clothing            | 0.00         |                   | (228.00)      |                   |
| Promotional Costs                         | (360.00)     |                   | 0.00          |                   |
| Mileage reimbursed                        | (99.45)      |                   | (28.78)       |                   |
| Virtual Meeting Costs - Zoom              | (29.98)      |                   | (40.50)       |                   |
|   |              | <b>(1,578.22)</b> |               | <b>(1,174.82)</b> |
| <b>NET INCOME / (EXPENDITURE)</b>         |              | <b>53,406.09</b>  |               | <b>(513.84)</b>   |
|   |              | =====             |               | =====             |
| Opening Reserves                          |              | 7,959.75          |               | 8,473.59          |
| Movement as above                         |              | 53,406.09         |               | (513.84)          |
| <b>Closing Reserves</b>                   |              | <b>61,365.84</b>  |               | <b>7,959.75</b>   |
|   |              | =====             |               | =====             |
| Current Account : HSBC                    |              | 145.29            |               | 386.49            |
| Deposit Account : HSBC                    |              | 6,044.21          |               | 7,801.26          |
| Cambridge & Counties Bank Savings         |              | 55,201.36         |               | 0.00              |
| Due to Old Rectory                        |              | (30.00)           |               | (15.00)           |
| Bank Charges paid 1 month in arrears      |              | (5.00)            |               | (5.00)            |
| Due from IAM for Associate Fees           |              | 0.00              |               | 62.00             |
| Due to IAM RoadSmart for Insurance        |              | 0.00              |               | (152.00)          |
| Under 36 Associate Support Accrual        |              | 0.00              |               | (118.00)          |
| Stock: Other                              |              | 9.98              |               | 0.00              |
|   |              | <b>61,365.84</b>  |               | <b>7,959.75</b>   |
|   |              | =====             |               | =====             |

Treasurer



Date

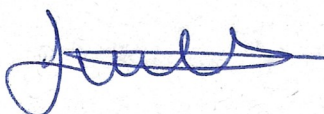
13 May 2023

**Independent Accountant Review Report**

I have examined the Income and Expenditure account for the 12 months ended 31st March 2023

In my opinion the accounts give a true and fair view of the results of the year based on the information and records given to me.

Signed




Date

13/5/23

**Stockport Advanced Motorists (Registered Charity No.1051561)****Income & Expenditure Account for the 12 month period 1st April 2022 to 31st March 2023**

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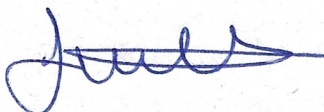
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