

# FRIENDS OF OAKLEY INFANT SCHOOL

England & Wales · Charity number 1050367

## Details

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**Status** Registered

**Legal form** Other

**Registered** 1995-11-02

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** Oakley Infant School  
Oakley Lane  
Oakley  
Basingstoke  
Hampshire  
RG23 7JZ

**Phone** 01256 780445

## Activities

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**Objects:** TO ADVANCE THE EDUCATION OF THE PUPILS IN THE SCHOOL

**Activities:** Giving grants and providing activities to aid the education of children

## Classification

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- **How:** Makes Grants To Organisations
- **What:** Education/training
- **Who:** Children/young People

## Geography

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- **Area of benefit:** IN PRACTICE, WITHIN THE LOCAL COMMUNITY OF OAKLEY
- Hampshire

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-08-31	£17,316	£22,082	-	-
2024-08-31	£26,807	£18,690	-	-
2023-08-31	£27,703	£19,559	-	-
2022-08-31	£23,502	£26,989	-	-
2021-08-31	£15,874	£7,326	-	-

## Trustees

Name	Role	Appointed
<b>Samantha Clacy</b>	Chair	2025-10-02
Alexis Suckling		2025-10-02

**FRIENDS OF OAKLEY INFANT SCHOOL**

England & Wales - Charity number 1050367

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# Accounts

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**FRIENDS OF OAKLEY INFANT SCHOOL - PARENT TEACHER ASSOCIATION  
ANNUAL REPORT AND UNAUDITED ACCOUNTS  
FOR THE YEAR ENDED 31 AUGUST 2024**

**FRIENDS OF OAKLEY INFANT SCHOOL - PARENT TEACHER ASSOCIATION  
ANNUAL REPORT AND UNAUDITED ACCOUNTS  
FOR THE YEAR ENDED 31 AUGUST 2024**

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**FRIENDS OF OAKLEY INFANT SCHOOL - PARENT TEACHER ASSOCIATION  
CHARITY INFORMATION  
FOR THE YEAR ENDED 31 AUGUST 2024**

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**Charity number:** 1050367

**Treasurer** Aideen Woods  
Sarah Randall

**Independent Examiner** MJ Accounting  
6 Main Road  
Tadley  
RG26 3NL

# FRIENDS OF OAKLEY INFANT SCHOOL - PARENT TEACHER ASSOCIATION FOR THE YEAR ENDED 31 AUGUST 2024

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## Trustees Report

We are delighted to present to you the Trustees Report for Friend's of Oakley Infant School for the past academic year. It brings us great joy to share the wonderful news of the significant accomplishments we have achieved together as a community. Through hard work, dedication, and unwavering support, we have successfully organised numerous exciting events and, importantly, raised a substantial amount of funds for Oakley Infant school.

All in all, the total funds raised in the year 1st September 2023 to 31st August 2024 was £26,807 (2023: £27,702).

We had funding from some exciting new funding streams for Friends, including just over £2,305 from the Circus Event and over £3,710 from the Frozen Trip.

In addition to our remarkable fundraising achievements, the past year has witnessed a full return to community and social events within our school. Friend's understands the importance of creating opportunities for both children and adults to come together, socialise, and have fun. With the help of parents, staff and the Oakley community we held a series of events that served as a platform for building lasting connections within our school community. From the Christmas, Easter and Summer Fayres to school discos and two successful adult quiz nights, these events fostered a sense of belonging and camaraderie among students, parents, and staff.

It is a testament to the incredible efforts of everyone involved and Friends are deeply grateful for everyone's continued support.

## Funding

In the course of the year ending 31st August 2024, Friends were able to fund a variety of regular and one-off items, including:

	£
Year 2 Treat Day	1,495
Year R School Trip	300
Year 2 School Trip	300
Milestones School Trip	320
School stationary and supplies	192
Send Equipment and supplies	572
Reception Rock Pool Trip	190
Pirate Day	399
Music Lessons	4,305
Mental Health Days	588
Library Books	76
Leavers Medals	58
Great Fire of London Show	395
Christmas Play	550
Falcon and Birds of Prey day	1,100
Other school equipment and furniture	690
	<hr/>
	11,530

**FRIENDS OF OAKLEY INFANT SCHOOL - PARENT TEACHER ASSOCIATION  
FOR THE YEAR ENDED 31 AUGUST 2024**

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Thank you to all those who have contributed to all our amazing fundraising efforts this year, which have enabled us to support the school by funding activities to enhance the school experience of the children of Oakley Infant School and create special memories for them of their time here.

Friends have built a healthy reserve this year. We have committed to fund 50% of the cost of Listen2Me for this school year, and will continue to be able to support school refurbished and improvement projects. This year we were able to fund a visiting theatre company for a Christmas Show for all children, as well as an in-school activity for each of the year groups.

Please look out on Facebook and in School Newsletters for all the ways you can support us, and keep those ideas coming!

Thank you.

**Aideen Woods**

On behalf of the Board of Trustees - Friends of Oakley Infant School.

Date.....

**FRIENDS OF OAKLEY INFANT SCHOOL - PARENT TEACHER ASSOCIATION  
FOR THE YEAR ENDED 31 AUGUST 2024**

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**Report of the Independent Examiner**

I report to the trustees on my examination of the accounts of the above charity for the year ended 31<sup>st</sup> August 2024.

**Responsibilities and basis of report**

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

**Mike Jones, Independent Examiner**

*Michael Jones*  
Michael Jones (May 27, 2025 14:38 GMT+1)

Date:

**FRIENDS OF OAKLEY INFANT SCHOOL - PARENT TEACHER ASSOCIATION  
FOR THE YEAR ENDED 31 AUGUST 2024**

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	<b>2024</b>	<b>2023</b>
	<b>£</b>	<b>£</b>
Income and Endowments from Charitable Activities	26,807	27,703
<u>Expenditure on Charitable Activities:</u>		
Cost of Events	(6,843)	(4,976)
Other Outgoing Resources	(11,847)	(14,583)
Surplus/(Deficit) of Incoming over Outgoing Resources	<u>8,117</u>	<u>8,144</u>

**FRIENDS OF OAKLEY INFANT SCHOOL - PARENT TEACHER ASSOCIATION**  
**STATEMENT OF FINANCIAL POSITION**  
**AS AT 31 AUGUST 2024**

	2023 £	2023 £
Current assets	24,987	24,924
<b>Net current assets</b>	24,987	24,924
<b>Total assets less current liabilities</b>	24,987	24,924
Accruals and deferred income	-	(8,054)
<b>Net assets</b>	24,987	16,870
<b>Unrestricted funds</b>	24,987	16,870

**NOTES TO THE ACCOUNTS**

**1 Statutory information**

Friends of Oakley Infant School - Parent Teacher Association is a registered charity, registered in England and Wales, registration number 1050367 .

These accounts have been prepared in accordance with the section 130 of the Charities Act.

Approved by the Trustees on:

Aideen Woods  
Treasurer

**FRIENDS OF OAKLEY INFANT SCHOOL - PARENT TEACHER ASSOCIATION  
DETAILED INCOME AND EXPENDITURE STATEMENT  
FOR THE YEAR ENDED 31 AUGUST 2024**

Event name	Event Income	Event costs	Surplus or deficit of funds
	£	£	£
Bags to school	915.90		915.90
Bake Off	165.85		165.85
card selling	4.32		4.32
Christmas fair	2,462.44	817.34	1,645.10
Christmas photo	239.83		239.83
Christmas raffle	849.80	44.25	805.55
Christmas Shopping	366.72		366.72
Christmas tree collection	60.00		60.00
Circus	2,305.13		2,305.13
Colour Run	1,037.17	8.50	1,028.67
Disco	462.84	168.50	294.34
Disco Feb	718.12	144.50	573.62
Disco July	172.79		172.79
Donnuts	148.76	12.95	135.81
easter egg hunt	1,057.13	273.85	783.28
easter raffle	420.00	52.00	368.00
external funding	1,649.10		1,649.10
Frozen	3,710.00	2,935.00	775.00
Ice-creams	449.46	173.26	276.20
Lottery	727.50		727.50
Mother's Day Pots	440.40	162.20	278.20
Movie Night Feb	637.35		637.35
NNU	298.30		298.30
October Move Night	716.82	27.25	689.57
Quiz	950.09	656.47	293.62
Santa grotto	720.77	260.70	460.07
Sleigh Drive	1,034.12		1,034.12
Sola Mia	755.88		755.88
Sponsored read	943.42	30.00	913.42
Summer Raffle	1,411.00	756.14	654.86
Toy Sale	85.81	38.26	47.55
Wreath Making	890.44	282.11	608.33
	26,807.26	6,843.28	19,963.98

Admin Costs	317.38	
Paid to school	11,529.89	
Total other outgoing resources		11,847.27
Income over outgoings		<u>8,116.71</u>

**FRIENDS OF OAKLEY INFANT SCHOOL**

England & Wales - Charity number 1050367

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# Accounts

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**FRIENDS OF OAKLEY INFANT SCHOOL - PARENT TEACHER ASSOCIATION  
ANNUAL REPORT AND UNAUDITED ACCOUNTS  
FOR THE YEAR ENDED 31 AUGUST 2023**

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**FRIENDS OF OAKLEY INFANT SCHOOL - PARENT TEACHER ASSOCIATION  
CHARITY INFORMATION  
FOR THE YEAR ENDED 31 AUGUST 2023**

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**Charity number:** 1050367

**Treasurer** Aideen Woods  
Sarah Randall

**Independent Examiner** MJ Accounting  
6 Main Road  
Tadley  
RG26 3NL

**FRIENDS OF OAKLEY INFANT SCHOOL - PARENT TEACHER ASSOCIATION  
FOR THE YEAR ENDED 31 AUGUST 2023**

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**Trustees Report**

We are delighted to present to you the Trustees Report for Friend's of Oakley Infant School for the past academic year. It brings us great joy to share the wonderful news of the significant accomplishments we have achieved together as a community. Through hard work, dedication, and unwavering support, we have successfully organised numerous exciting events and, importantly, raised a substantial amount of funds for Oakley Infant school.

All in all, the total funds raised in the year 1st September 2022 to 31st August 2023 was £27,702 (2022: £23,502).

We had funding from some exciting new funding streams for Friends, including just over £2,000 from the CO-OP community fund and over £460 from the people participating in the Local community Lottery.

In addition to our remarkable fundraising achievements, the past year has witnessed a full return to community and social events within our school. Friend's understands the importance of creating opportunities for both children and adults to come together, socialise, and have fun. With the help of parents, staff and the Oakley community we held a series of events that served as a platform for building lasting connections within our school community. From the Christmas, Easter and Summer Fayres to school discos and two successful adult quiz nights, these events fostered a sense of belonging and camaraderie among students, parents, and staff.

It is a testament to the incredible efforts of everyone involved and Friends are deeply grateful for everyone's continued support.

**Funding**

In the course of the year ending 31st August 2023, Friends were able to fund a variety of regular and one-off items, including:

	<b>£</b>
Outdoor reading shed	419
Listen2Me; the Hampshire Music Service weekly music lessons	2,000
NSPCC Buddy Mascot Plush Toy for Library	40
A visiting theatre company for a Christmas Show for all children	525
New microphone stand and system	345
Medals for school leavers	58
Bespoke wooden bookbag shelving	1,334
Happiness day with workshop with an artist and a visit from Millers Arc farm animals.	709
Coronation day wildflower seeds for pupils	82
Circus skills day	350
Pirate day	396
School Supplies	354
Library furniture	510
Year R Rockpool trip	190
New Library Books	1000
Playground renovation	6000
	<hr/> 14,312

**FRIENDS OF OAKLEY INFANT SCHOOL - PARENT TEACHER ASSOCIATION  
FOR THE YEAR ENDED 31 AUGUST 2023**

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Thank you to all those who have contributed to all our amazing fundraising efforts this year, which have enabled us to support the school by funding activities to enhance the school experience of the children of Oakley Infant School and create special memories for them of their time here.

Friends have built a healthy reserve this year. We have committed to fund 50% of the cost of Listen2Me for this school year, and will continue to be able to support school refurbished and improvement projects. This year we were able to fund a visiting theatre company for a Christmas Show for all children, an in-school activity for each of the year groups as well and the wonderful 'Happiness Day' which saw farm animals visit Oakley infants school. In the coming year we are excited to work with the school to provide more treats and extra activities that enhance our children's school experiences.

Please look out on Facebook and in School Newsletters for all the ways you can support us, and keep those ideas coming!

Thank you.

**Aideen Woods**

On behalf of the Board of Trustees - Friends of Oakley Infant School.

Date.....

**FRIENDS OF OAKLEY INFANT SCHOOL - PARENT TEACHER ASSOCIATION  
FOR THE YEAR ENDED 31 AUGUST 2023**

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**Report of the Independent Examiner**

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**Independent examiner's statement**

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**Mike Jones, Independent Examiner**

.....

Date:

**FRIENDS OF OAKLEY INFANT SCHOOL - PARENT TEACHER ASSOCIATION  
FOR THE YEAR ENDED 31 AUGUST 2023**

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	<b>2023</b>	<b>2022</b>
	<b>£</b>	<b>£</b>
Income and Endowments from Charitable Activities	27,703	23,502
<u>Expenditure on Charitable Activities:</u>		
Cost of Events	(4,976)	(4,604)
Other Outgoing Resources	(14,583)	(22,385)
Surplus/(Deficit) of Incoming over Outgoing Resources	<u>8,144</u>	<u>(3,487)</u>

**FRIENDS OF OAKLEY INFANT SCHOOL - PARENT TEACHER ASSOCIATION**  
**STATEMENT OF FINANCIAL POSITION**  
**AS AT 31 AUGUST 2023**

	<b>2023</b>	<b>2022</b>
	<b>£</b>	<b>£</b>
Current assets	24,834	8,726
<b>Net current assets</b>	<u>24,924</u>	<u>8,726</u>
<b>Total assets less current liabilities</b>	24,924	8,726
Accruals and deferred income	(8,054)	-
<b>Net assets</b>	<u>16,870</u>	<u>8,726</u>
<b>Unrestricted funds</b>	<u>16,870</u>	<u>8,726</u>

**NOTES TO THE ACCOUNTS**

**1 Statutory information**

Friends of Oakley Infant School - Parent Teacher Association is a registered charity, registered in England and Wales, registration number 1050367 .

**2 Average number of employees**

These accounts have been prepared in accordance with the section 130 of the Charities Act.

Approved by the Trustees on:

Aideen Woods  
Treasurer

**FRIENDS OF OAKLEY INFANT SCHOOL - PARENT TEACHER ASSOCIATION  
DETAILED INCOME AND EXPENDITURE STATEMENT  
FOR THE YEAR ENDED 31 AUGUST 2023**

This schedule does not form part of the statutory accounts:

Event name	Event Income	Event costs	Surplus or deficit of funds
	£	£	£
Oakley Stalls	81.74		81.74
Back to school	634.71	243.57	391.14
Bags to school	868.00		868.00
Christmas cards	241.68		241.68
Christmas shopping afternoon	705.78		705.78
Donuts - Dec	303.92	59.60	244.32
Easter fair	2,693.09	437.19	2,255.90
External Funding	3,009.32		3,009.32
FB Selling	135.00		135.00
Halloween Movie Night	782.57	157.47	625.10
Lottery	468.50		468.50
Ice-cream sales	449.69	136.51	313.18
NNU	74.00		74.00
Oakley Calander	322.53	190.80	141.73
Pizza sales	564.53	344.50	220.03
Popcorn sales	49.74	29.70	20.04
Santa Grotto	520.81	303.29	217.52
Santa Sleigh Drive	2,110.84	1,410.48	700.36
Sponsored Read	1,758.00		1,758.00
Sports day	285.92	82.77	203.15
Summer disco	700.00	144.50	555.50
Summer fayre	3,084.46		3,084.46
Summer quiz	1,529.28	456.71	1,072.57
Valentine Disco	682.84	125.00	557.84
Xmas fair	1,506.00	391.93	1,114.07
Xmas Photo	164.00		164.00
Xmas Quiz	1,711.69	461.70	1,249.99
Xmas Raffle	2,253.77		2,253.77
<b>Grand Total</b>	<b>27,702.41</b>	<b>4,975.72</b>	<b>22,726.69</b>
Administrative costs		270.82	
Transfers to Oakley Infant School		<u>14,312.32</u>	
Total Other Charges		<u>14,583.14</u>	