

THE DE AVENLEY FOUNDATION

England & Wales · Charity number 1048672

Details

Status Registered

Legal form Trust

Registered 1995-08-15

Register [View on the Charity Commission register](#)

Contact

Address Red House
North Lonsdale Road
Ulverston
LA12 9DX

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Activities

Objects: EXCLUSIVELY CHARITABLE OBJECTS AND PURPOSES IN THE UNITED KINGDOM OR IN ANY OTHER PARTS OF THE WORLD TO ADVANCE THE EDUCATION OF THE PUBLIC IN THE UNDERSTANDING AND APPRECIATION OF THE ARTS IN ALL FORMS

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Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Provides Buildings/facilities/open Space
- **What:** General Charitable Purposes, Education/training, Arts/culture/heritage/science, Economic/community Development/employment, Other Charitable Purposes
- **Who:** Children/young People, Elderly/old People, Other Charities Or Voluntary Bodies

Geography

- **Area of benefit:** UNITED KINGDOM OR ANY OTHER PART OF THE WORLD
- India
- Cumbria

Finances

Period end	Income	Expenditure	Assets	Employees
2025-04-05	£40,000	£570	-	-
2024-05-31	£28,916	£0	-	-
2023-05-31	£32,000	£840	-	-
2022-05-31	£0	£2,040	-	-
2021-05-31	£69,000	£0	-	-

Trustees

Name	Role	Appointed
AMANDA RIGG		
Harris Rigg		2021-04-30
Ian Rigg		2023-03-21
Taylor Jayne Rigg		2023-03-28

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Accounts

The De Avenley Foundation - Charity Commission Annual Return Accounts

Accounts: 01/06/24 to 05/04/2025

Balance brought forward 1st June 2024: £163,447.43

INCOMING

Date	Name	Amount	Payment	Reason
31.12.24	Hart Jackson Solicitors - Estate	£40,000.00	Chq	Beneficiary
		<u>£40,000.00</u>		

OUTGOING

08.01.25	RfM Ulverston Ltd	£300.00	Chq	Tax Return
25.02.25	RfM Ulverston Ltd	£270.00	Chq	Tax Return
		<u>£570.00</u>		

BALANCE	£163,447.43
INCOMING	<u>£40,000.00</u>
	<u>£203,447.43</u>
OUTGOING	<u>£570.00</u>
CASH IN BANK	<u>£202,877.43</u>

Trustees Annual Report:

At the time of submission there is no full annual report for this financial period. All legacies were finally received in December, which is in the next financial year. A date for an AGM is now to be decided, and discussions will take place on how to take the charity forward, policies will be put in place, and a full Trustees Annual Report will be submitted for the next financial year.

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England & Wales - Charity number 1048672

Accounts

The De Avenley Foundation - Annual Return Accounts

Accounts: 01/06/2023 to 31/05/2024

Balance brought forward: £134,531.81

INCOMING

Date	Name	Amount	Payment
01.09.23	Hart Jackson Solicitors -	£12,200.00	Chq
01.09.23	Hart Jackson Solicitors -	£16,715.62	Chq
		£28,915.62	

OUTGOING

Date	Name	Amount	Chq No
		£0.00	

BALANCE	£134,531.81
INCOMING	£28,915.62
	£163,447.43
OUTGOING	£0.00
CASH IN BANK	£163,447.43

Trustees Annual Report

At the time of submission there is no full annual report for this period. The Trustees have agreed to await until all legacies are received for the next financial year.

Once all monies owed are in the bank an AGM will be held with the charity forward, policies will be put in place and a full Trust Report submitted for the next financial year.

Reason
Beneficiary
Beneficiary

Reason

period.
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discussions on how to take
ees Annual Report will be

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Accounts

The De Avenley Foundation - Annual Return Accounts

Accounts: 01/06/2022 to 31/05/2023

Balance brought forward: £103,371.81

INCOMING

Date	Name	Amount	Payment
1/9/2023	Hart-Jackson Solicitors	£26,000.00	Chq

£0.00

OUTGOING

Date	Name	Amount	Chq No
8/4/2022	RfM Ulverston Ltd	£300.00	100124
10/3/2022	RfM Ulverston Ltd	£270.00	100125
1/9/2023	RfM Ulverston Ltd	£270.00	100126

£840.00

BALANCE £103,371.81

INCOMING

£103,371.81

OUTGOING

£2,040.00

CASH IN BANK

£103,371.81

Trustees Annual Report

At the time of submission there is no full annual report for this period. The Trustees have agreed to await until all legacies are received for the financial year.

Once all monies owed are in the bank an AGM will be held with the charity forward, policies will be put in place and a full Trust Report submitted for the next financial year.

Reason
Beneficiary

Reason
Tax Return
Tax Return
Tax Return

period.
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England & Wales - Charity number 1048672

Accounts

The De Avenley Foundation - Annual Return Accounts

Accounts: 01/06/2020 to 31/05/2021

INCOMING

Date	Name	Amount	Payment
05/27/2021	Hart-Jackson Solicitors	<u>£69,000.00</u>	B/TFR
		<u>£69,000.00</u>	
	BALANCE	£36,411.81	
	INCOMING	<u>£69,000.00</u>	
	CASH IN BANK	<u>£105,411.81</u>	

Note: Monies received were due to the De Avenley Foundation being a beneficiary of a will (the Founder of the Foundation).

Produced by: Amanda Rigg - Trustee

Harris Rigg - Trustee

Date: 04/12/2022