



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From **31/03/2024** Period start date To **01/04/2025**
Period end date

Charity name: PONTARDULAI TOWN BAND

Charity registration number: 1048396

Objectives and Activities

| | SORP reference | |
|--|--------------------|---|
| Summary of the purposes of the charity as set out in its governing document | Para 1.17 | To promote Brass Band Musicmaking To encourage and provide tuition to interested individuals |
| Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts. | Para 1.17 and 1.19 | Regular Rehearsal and carry out concerts and competition |
| Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit | Para 1.18 | Trustees aware |

Additional information (optional)

You may choose to include further statements where relevant about:

| | SORP reference | |
|--|----------------|--|
| Policy on grant making | Para 1.38 | |
| Policy on social investment including program related investment | Para 1.38 | |
| Contribution made by volunteers | Para 1.38 | |
| Other | | |

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Achievements and Performance

| | SORP reference | |
|---|----------------|--|
| Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole. | Para 1.20 | Brass Academy developed further with increased membership to develop young and new players. Summer School and Brass workshops carried out. Achievements include maintaining healthy membership and regular rehearsals and maintaining status good standard of performances. |

Additional information (optional)

You may choose to include further statements where relevant about:

| | | |
|--|-----------|--|
| Achievements against objectives set | Para 1.41 | |
| Performance of fundraising activities against objectives set | Para 1.41 | |
| Investment performance against objectives | Para 1.41 | |
| Other | | |

Financial Review

| | | |
|--|-----------|--|
| Review of the charity's financial position at the end of the period | Para 1.21 | Accounts independently examined |
| Statement explaining the policy for holding reserves stating why they are held | Para 1.22 | N/A |
| Amount of reserves held | Para 1.22 | N/A |
| Reasons for holding zero reserves | Para 1.22 | N/A |
| Details of fund materially in deficit | Para 1.24 | N/A |
| Explanation of any uncertainties about the charity continuing as a going concern | Para 1.23 | N/A |

Additional information (optional)

You may choose to include further statements where relevant about:

| | | |
|---|-----------|---|
| The charity's principal sources of funds (including any fundraising) | Para 1.47 | Members subscriptions and Public collections |
| Investment policy and objectives including any social investment policy adopted | Para 1.46 | |
| A description of the principal risks facing the charity | Para 1.46 | |
| Other | | |

Structure, Governance and Management

| | | |
|---|-----------|-----------------------------|
| Description of charity's trusts: | | |
| Type of governing document (trust deed, royal charter) | Para 1.25 | Constitution |
| How is the charity constituted? (e.g unincorporated association, CIO) | Para 1.25 | Association |
| Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees | Para 1.25 | Management Committee |

Additional information (optional)

You may choose to include further statements where relevant about:

| | | |
|---|-----------|--|
| Policies and procedures adopted for the induction and training of trustees | Para 1.51 | |
| The charity's organisational structure and any wider network with which the charity works | Para 1.51 | |
| Relationship with any related parties | Para 1.51 | |
| Other | | |

Reference and Administrative details

| | |
|-----------------------------|--|
| Charity name | PONTARDULAIS TOWN BAND |
| Other name the charity uses | |
| Registered charity number | 1048396 |
| Charity's principal address | THE BANDROOM HIGH STREET PONTARDULAIS SWANSEA SA4 8RU |
| | |

Names of the charity trustees who manage the charity

| | Trustee name | Office (if any) | Dates acted if not for whole year | Name of person (or body) entitled to appoint trustee (if any) |
|----|--------------|-----------------|-----------------------------------|---|
| 1 | NEIL PALMER | TREASURER | | COMMITTEE |
| 2 | NIGEL BUIST | CHAIR | | COMMITTEE |
| 3 | ZOE WHETTON | SECRETARY | | COMMITTEE |
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Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

| | |
|---|--|
| Description of the assets held in this capacity | |
| Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects | |
| Details of arrangements for safe custody and segregation of such assets from the charity's own assets | |

Additional information (optional)**Names and addresses of advisers (Optional information)**

| Type of adviser | Name | Address |
|-----------------|------|---------|
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Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

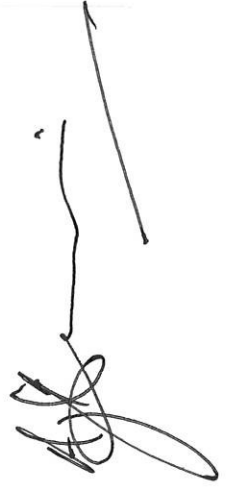
Signed on behalf of the charity's trustees

| | | |
|-------------------------------------|---|--|
| Signature(s) |  | |
| Full name(s) | Neil Palmer | |
| Position (eg Secretary, Chair, etc) | Treasurer | |
| Date | 13/01/2025 | |

PONTARDULAIS TOWN BAND INCOME & EXPENDITURE FOR THE PERIOD 1/4/24 to 31/3/25

| | | | |
|----------------------------------|-----------|---|------------------|
| Balance at bank | 21,661.12 | | |
| Revenue Income | | Revenue Expenditure | |
| Subs | 11,729.00 | Electric | 1,347.00 |
| Patronage | 2,502.37 | Water | 202.50 |
| Christmas Collections | 3,379.20 | Musical Director | 4,500.00 |
| Gift Aid | 1,966.25 | Academy Band Lead | 360.00 |
| Van Hire Deposit Refund | 400.00 | Hall Hire | 341.00 |
| Donations | 1,050.00 | Bandsafe Training/Bootcamp/DBS | 65.00 |
| Easyfundraising | 54.58 | Bandroom Maintenance & Security | 1,682.20 |
| Academy Summer School Collection | 176.50 | Stationery Printer Ink Copier Repairs | 428.41 |
| Hall Hire | 650.00 | Advertisement | 15.00 |
| New Lodge Concert | 354.39 | Music Purchases | 1,715.25 |
| Polos Hats & Jackets | 761.00 | Secretary Expenses | 65.38 |
| Grant Pontardulais Council | 250.00 | Players Expenses | 2,055.00 |
| Grants Tv Cerdd | 1,243.69 | Insurance | 1,376.88 |
| Christmas Raffle | 819.00 | Van Hire | 675.00 |
| Engagements | 2,333.00 | Brass Bands England Membership & Course | 235.60 |
| MD Refund | 90.00 | Instrument Repairs Parts & Tools | 700.12 |
| Donation Westerleigh Group | 1,000.00 | Muzodo | 54.27 |
| Social BBQ & Refreshments | 971.18 | Security Alarm Annual Fee | 280.00 |
| Annual Concert | 1,204.27 | Concerts Supplies & Expenses | 255.78 |
| Xmas Concert | 707.50 | Trophies/Engraving | 140.95 |
| Wind Farm Grant | 11,330.00 | Summer School Hall Hire & Tuition | 118.99 |
| Contest Winnings | 200.00 | Uniforms Jackets & Polos | 556.18 |
| 50 Club & Spin Fundraiser | 330.00 | IT Equipment & Website | 152.98 |
| Instrument Sales | 80.00 | WWBBA Membership | 120.00 |
| 2024 Blackpool Hotel & Meals | 165.00 | Instrument Purchases | 10,908.01 |
| 2025 Blackpool Hotel | 775.00 | Contest Entry & Registration | 1,565.30 |
| | | Concerts Hall Hire | 342.50 |
| | | Food Bank Donations | 100.00 |
| | | Gambling Licence & Tickets | 76.60 |
| | | Performing Rights | 175.86 |
| | | Academy Band Xmas Gifts | 478.12 |
| | | Blackpool May 2025 Hotel | 1,055.00 |
| | | Wreath | 30.00 |
| | | Women in Wales Charity | 174.00 |
| | | | |
| Total Income | 44,521.93 | Total Expenditure | 32,348.88 |
| | | Excess Income over Expenditure | 12,173.05 |
| | | Closing Balance | 33,834.17 |
| | | Deposit Bank Account | 289.25 |

Including opening Balance



Independent Examiner's Report to the Trustees of Pontardulais Town Band

We report on the attached accounts of the Trust for the year ended 31st March 2025

Respective responsibilities of Trustees and Examiner

The Charity's trustees are responsible for the preparation of the accounts. The Charity's trustees consider that an audit is not required for this year under Section 145 (1) of the Charities Act 2011, and that an independent examination is needed.

It is our responsibility to:

- examine the accounts under section 145 of the 1993 Act
- follow the procedures laid down in the general Directions given by the Charity Commission (under section 145 (1) of the Act)
- state whether any specific matters have come to my attention

Basis of the Independent Examiner's Report

The examination was carried out in accordance with the General Directions given by the Charity Commissioners. The examination includes a review of the accounting records kept by the charity, along with a comparison of the accounts presented with those records. It also includes consideration of any unusual details or disclosures in the accounts, and seeks explanations from trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would necessarily be required in a full audit. Consequently, we do not express an audit opinion on the view given by the accounts.

Independent Examiner's Statement

During our examination, **no matters** have come to our attention:

(1) which gives us reasonable cause to believe that – in any material respect - the trustees have not met the requirements to ensure that:

- proper accounting records have been kept (in accordance with section 145 of the 2011 Act)
- the prepared accounts agree with the accounting records and comply with the accounting requirements of the Act

(2) to which, in our opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

AJD Accountants Ltd
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Yr Hen Farchnad
Carmarthen Street
LLANDEILO SA19 6BJ
Carmarthenshire

