

# PONTARDULAIS TOWN BAND

England & Wales - Charity number 1048396

## Details

---

**Status** Registered

**Legal form** Other

**Registered** 1995-08-02

**Register** [View on the Charity Commission register](#)

## Contact

---

**Address** 17 Wyndham Close  
Pontarddulais  
Swansea  
SA4 8NT

**Phone** 07980716619

**Email** [treasurer@pontardulaistownband.com](mailto:treasurer@pontardulaistownband.com)

**Website** [www.pontardulaistownband.com](http://www.pontardulaistownband.com)

## Activities

---

**Objects:** TO HELP AND EDUCATE YOUNG PEOPLE THROUGH THEIR LEISURE TIME ACTIVITIES AND IN PARTICULAR THROUGH THE PROMOTION OF MUSIC SO AS TO DEVELOP THEIR PHYSICAL MENTAL AND SPIRITUAL CAPACITIES THAT THEY MAY GROW TO FULL MATURITY AS INDIVIDUALS AND MEMEBERS OF SOCIETY AND THAT THEIR CONDITION OF LIFE MAY BE IMPROVED

**Activities:** Promoting Brass Band music making and encourage interested individuals to join in a group to learn rudiments of music.

## Classification

---

- **How:** Provides Services
- **What:** Education/training, Arts/culture/heritage/science
- **Who:** Children/young People, Other Charities Or Voluntary Bodies, The General Public/mankind

## Geography

---

- Carmarthenshire
- City Of Swansea
- Neath Port Talbot

## Finances

---

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£44,522	£32,349	-	-
2024-03-31	£25,225	£25,136	-	-
2023-03-31	£30,180	£29,392	-	-
2022-03-31	£20,638	£46,365	-	-
2021-03-31	£65,049	£27,710	-	-

## Trustees

---

Name	Role	Appointed
NEIL PALMER		
NIGEL BUIST		
ZOE WHETTON		

**PONTARDULAIS TOWN BAND**

England & Wales - Charity number 1048396

---

# Accounts

---



## Trustees' Annual Report for the period

From **31/03/2024** Period start date To **01/04/2025**  
Period end date

Charity name: **PONTARDULAI TOWN BAND**

Charity registration number: **1048396**

### Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>To promote Brass Band Musicmaking To encourage and provide tuition to interested individuals</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>Regular Rehearsal and carry out concerts and competition</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>Trustees aware</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

--	--	--

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p><b>Brass Academy developed further with increased membership to develop young and new players.</b></p> <p><b>Summer School and Brass workshops carried out.</b></p> <p><b>Achievements include maintaining healthy membership and regular rehearsals and maintaining status good standard of performances.</b></p>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>Accounts independently examined</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>N/A</b>
Amount of reserves held	Para 1.22	<b>N/A</b>
Reasons for holding zero reserves	Para 1.22	<b>N/A</b>
Details of fund materially in deficit	Para 1.24	<b>N/A</b>
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>N/A</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<b>Members subscriptions and Public collections</b>
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document ( <a href="#">trust deed</a> , <a href="#">royal charter</a> )	Para 1.25	<b>Constitution</b>
How is the charity constituted? (e.g <a href="#">unincorporated association</a> , <a href="#">CIO</a> )	Para 1.25	<b>Association</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>Management Committee</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

### Reference and Administrative details

Charity name	PONTARDULAI TOWN BAND
Other name the charity uses	
Registered charity number	1048396
Charity's principal address	THE BANDROOM HIGH STREET PONTARDULAI SWANSEA SA4 8RU

**Names of the charity trustees who manage the charity**

	<b>Trustee name</b>	<b>Office (if any)</b>	<b>Dates acted if not for whole year</b>	<b>Name of person (or body) entitled to appoint trustee (if any)</b>
1	NEIL PALMER	TREASURER		COMMITTEE
2	NIGEL BUIST	CHAIR		COMMITTEE
3	ZOE WHETTON	SECRETARY		COMMITTEE
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

**Corporate trustees – names of the directors at the date the report was approved**

<b>Director name</b>		

**Name of trustees holding title to property belonging to the charity**

<b>Trustee name</b>	<b>Dates acted if not for whole year</b>	

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

--

### Exemptions from disclosure

Reason for non-disclosure of key personnel details

--

### Other optional information

--

## Declarations

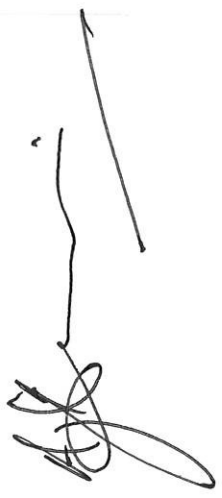
The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

<b>Signature(s)</b>	<i>N. Palmer</i>	
<b>Full name(s)</b>	Neil Palmer	
<b>Position (eg Secretary, Chair, etc)</b>	Treasurer	
<b>Date</b>	13/01/2025	

**PONTARDULAIS TOWN BAND INCOME & EXPENDITURE FOR THE PERIOD 1/4/24 to 31/3/25**

Balance at bank	21,661.12		
<b>Revenue Income</b>		<b>Revenue Expenditure</b>	
Subs	11,729.00	Electric	1,347.00
Patronage	2,502.37	Water	202.50
Christmas Collections	3,379.20	Musical Director	4,500.00
Gift Aid	1,966.25	Academy Band Lead	360.00
Van Hire Deposit Refund	400.00	Hall Hire	341.00
Donations	1,050.00	Bandsafe Training/Bootcamp/DBS	65.00
Easyfundraising	54.58	Bandroom Maintenance & Security	1,682.20
Academy Summer School Collection	176.50	Stationery Printer Ink Copier Repairs	428.41
Hall Hire	650.00	Advertisement	15.00
New Lodge Concert	354.39	Music Purchases	1,715.25
Polos Hats & Jackets	761.00	Secretary Expenses	65.38
Grant Pontardulais Council	250.00	Players Expenses	2,055.00
Grants Ty Cerdd	1,243.69	Insurance	1,376.88
Christmas Raffle	819.00	Van Hire	675.00
Engagements	2,333.00	Brass Bands England Membership & Course	235.60
MD Refund	90.00	Instrument Repairs Parts & Tools	700.12
Donation Westerleigh Group	1,000.00	Muzodo	54.27
Social BBQ & Refreshments	971.18	Security Alarm Annual Fee	280.00
Annual Concert	1,204.27	Concerts Supplies & Expenses	255.78
Xmas Concert	707.50	Trophies/Engraving	140.95
Wind Farm Grant	11,330.00	Summer School Hall Hire & Tuition	118.99
Contest Winnings	200.00	Uniforms Jackets & Polos	556.18
50 Club & Spin Fundraiser	330.00	IT Equipment & Website	152.98
Instrument Sales	80.00	WWBBA Membership	120.00
2024 Blackpool Hotel & Meals	165.00	Instrument Purchases	10,908.01
2025 Blackpool Hotel	775.00	Contest Entry & Registration	1,565.30
		Concerts Hall Hire	342.50
		Food Bank Donations	100.00
		Gambling Licence & Tickets	76.60
		Performing Rights	175.86
		Academy Band Xmas Gifts	478.12
		Blackpool May 2025 Hotel	1,055.00
		Wreath	30.00
		Women in Wales Charity	174.00
Total Income	44,521.93	Total Expenditure	32,348.88
		Excess Income over Expenditure	12,173.05
		Closing Balance	<b>33,834.17</b>
		Deposit Bank Account	289.25



Including opening Balance

## **Independent Examiner's Report to the Trustees of Pontardulais Town Band**

We report on the attached accounts of the Trust for the year ended 31st March 2025

### **Respective responsibilities of Trustees and Examiner**

The Charity's trustees are responsible for the preparation of the accounts. The Charity's trustees consider that an audit is not required for this year under Section 145 (1) of the Charities Act 2011, and that an independent examination is needed.

It is our responsibility to:

- examine the accounts under section 145 of the 1993 Act
- follow the procedures laid down in the general Directions given by the Charity Commission (under section 145 (1) of the Act)
- state whether any specific matters have come to my attention

### **Basis of the Independent Examiner's Report**

The examination was carried out in accordance with the General Directions given by the Charity Commissioners. The examination includes a review of the accounting records kept by the charity, along with a comparison of the accounts presented with those records. It also includes consideration of any unusual details or disclosures in the accounts, and seeks explanations from trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would necessarily be required in a full audit. Consequently, we do not express an audit opinion on the view given by the accounts.

### **Independent Examiner's Statement**

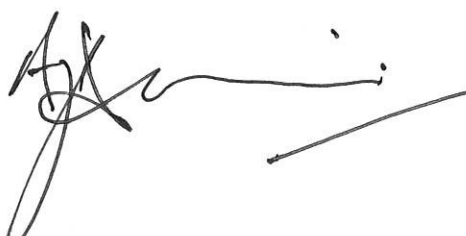
During our examination, **no matters** have come to our attention:

(1) which gives us reasonable cause to believe that – in any material respect - the trustees have not met the requirements to ensure that:

- proper accounting records have been kept (in accordance with section 145 of the 2011 Act)
- the prepared accounts agree with the accounting records and comply with the accounting requirements of the Act

(2) to which, in our opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

AJD Accountants Ltd  
Unit 13  
Yr Hen Farchnad  
Carmarthen Street  
LLANDEILO SA19 6BJ  
Carmarthenshire



**PONTARDULAIS TOWN BAND**

England & Wales - Charity number 1048396

---

# Accounts

---



## Trustees' Annual Report for the period

From **31/03/2023** Period start date To **01/04/2024**  
Period end date

Charity name: **PONTARDULAI TOWN BAND**

Charity registration number: **1048396**

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>To promote Brass Band Musicmaking To encourage and provide tuition to interested individuals</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>Regular Rehearsal and carry out concerts and competition</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>Trustees aware</b>

## Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

--	--	--

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p><b>Brass Academy developed further with increased membership to develop young and new players.</b></p> <p><b>Summer School and Brass workshops carried out.</b></p> <p><b>Achievements include maintaining healthy membership and regular rehearsals and maintaining status in Championship section nationally.</b></p>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>Accounts independently examined</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>N/A</b>
Amount of reserves held	Para 1.22	<b>N/A</b>
Reasons for holding zero reserves	Para 1.22	<b>N/A</b>
Details of fund materially in deficit	Para 1.24	<b>N/A</b>
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>N/A</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<b>Members subscriptions and Public collections</b>
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document ( <a href="#">trust deed</a> , <a href="#">royal charter</a> )	Para 1.25	<b>Constitution</b>
How is the charity constituted? (e.g <a href="#">unincorporated association</a> , <a href="#">CIO</a> )	Para 1.25	<b>Association</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>Management Committee</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

### Reference and Administrative details

Charity name	PONTARDULAI TOWN BAND
Other name the charity uses	
Registered charity number	1048396
Charity's principal address	THE BANDROOM HIGH STREET PONTARDULAI SWANSEA SA4 8RU

**Names of the charity trustees who manage the charity**

	<b>Trustee name</b>	<b>Office (if any)</b>	<b>Dates acted if not for whole year</b>	<b>Name of person (or body) entitled to appoint trustee (if any)</b>
1	NEIL PALMER	TREASURER		COMMITTEE
2	NIGEL BUIST	CHAIR		COMMITTEE
3	ZOE WHETTON	SECRETARY		COMMITTEE
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

**Corporate trustees – names of the directors at the date the report was approved**

<b>Director name</b>		

**Name of trustees holding title to property belonging to the charity**

<b>Trustee name</b>	<b>Dates acted if not for whole year</b>	

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

--

### Exemptions from disclosure

Reason for non-disclosure of key personnel details

--

### Other optional information

--

## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

<b>Signature(s)</b>	<i>N. Palmer</i>	
<b>Full name(s)</b>	Neil Palmer	
<b>Position (eg Secretary, Chair, etc)</b>	Treasurer	
<b>Date</b>	30/12/2024	

**PONTARDULAIS TOWN BAND INCOME & EXPENDITURE FOR THE PERIOD 1/4/23 to 31/3/24**

Balance at bank **21,571.68**

**Revenue Income**

Subs	8,988.00
Patronage	1,832.97
Christmas Collections	3,161.40
Music Refund	43.65
Amazon Smile	18.71
Donations	540.00
Easyfundraising	21.75
Academy Summer School Collection	138.00
Hall Hire	1,563.00
Concert Bristol	400.00
Polos Hats & Jackets	379.00
Grant Pontardulais Council	250.00
Grants Ty Cerdd	650.00
BBE Grant	350.00
Engagements	1,775.00
St Davids Day Concert	349.83
Llandeilo Concert	505.17
Social BBQ & Refreshments	666.08
Annual Concert	1,012.50
Xmas Concert	822.00
Crowdfunding	289.99
Horn Loss Repayment	17.83
2023 Blackpool Coach	520.00
Academy Concert Collection	255.50
2023 Blackpool Hotel & Meals	30.00
2024 Blackpool Hotel	645.00

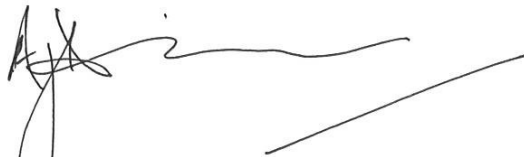
Total Income **25,225.38**

Including opening Balance

**Revenue Expenditure**

Electric	1,507.00
Water	206.50
Musical Director	4,230.00
Academy Band Lead	510.00
Hall Hire	100.00
Bandsafe Training/Bootcamp/DBS	195.00
Bandroom Maintenance & Security	217.74
Stationary Printer Ink Copier Repairs	301.97
Blackpool 2023 Coach	1,350.00
Music Purchases	941.90
Secretary Expenses	146.81
Players Expenses	2,196.50
Insurance	1,384.18
Llandeilo Concert Tickets	24.00
Brass Bands England Membership	210.60
Instrument Repairs Parts & Tools	849.60
Muzodo	38.21
Security Alarm Annual Fee	280.00
Concerts Buffet Supplies	74.38
Trophies/Engraving	35.00
Summer School Hall Hire & Tuition	712.00
Uniforms Jackets & Polos	602.49
IT Equipment & Website	41.58
Blackpool May 2023 Hotel	720.00
Instrument Purchases	5,420.70
Contest Entry & Registration	1,057.50
Annual Concert Hall Hire	320.00
Food Bank Donations	100.00
Making Music CIO Assistance	130.00
Performing Rights	159.88
Academy Band Xmas Gift	472.40
Blackpool May 2024 Hotel	600.00

Total Expenditure **25,135.94**  
 Excess Income over Expenditure **89.44**  
 Closing Balance **21,661.12**  
 Deposit Bank Account **286.05**

  
 30 MAY 2024.

## **Independent Examiner's Report to the Trustees of Pontardulais Town Band**

We report on the attached accounts of the Trust for the year ended 31st March 2024

### **Respective responsibilities of Trustees and Examiner**

The Charity's trustees are responsible for the preparation of the accounts. The Charity's trustees consider that an audit is not required for this year under Section 145 (1) of the Charities Act 2011, and that an independent examination is needed.

It is our responsibility to:

- examine the accounts under section 145 of the 1993 Act
- follow the procedures laid down in the general Directions given by the Charity Commission (under section 145 (1) of the Act)
- state whether any specific matters have come to my attention

### **Basis of the Independent Examiner's Report**

The examination was carried out in accordance with the General Directions given by the Charity Commissioners. The examination includes a review of the accounting records kept by the charity, along with a comparison of the accounts presented with those records. It also includes consideration of any unusual details or disclosures in the accounts, and seeks explanations from trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would necessarily be required in a full audit. Consequently, we do not express an audit opinion on the view given by the accounts.

### **Independent Examiner's Statement**

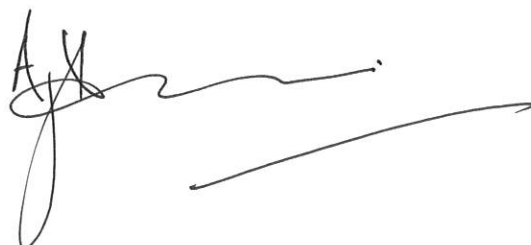
During our examination, **no matters** have come to our attention:

(1) which gives us reasonable cause to believe that – in any material respect - the trustees have not met the requirements to ensure that:

- proper accounting records have been kept (in accordance with section 145 of the 2011 Act)
- the prepared accounts agree with the accounting records and comply with the accounting requirements of the Act

(2) to which, in our opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

**AJD Accountants Ltd**  
**Unit 13**  
**Yr Hen Farchnad**  
**Carmarthen Street**  
**LLANDEILO SA19 6BJ**  
**Carmarthenshire**



**PONTARDULAIS TOWN BAND**

England & Wales - Charity number 1048396

---

# Accounts

---



## Trustees' Annual Report for the period

From **31/03/2022** Period start date To **01/04/2023**  
Period end date

Charity name: **PONTARDULAI TOWN BAND**

Charity registration number: **1048396**

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>To promote Brass Band Musicmaking To encourage and provide tuition to interested individuals</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>Regular Rehearsal and carry out concerts and competition</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>Trustees aware</b>

## Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

--	--	--

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<b>Brass Academy developed further with increased membership to develop young and new players. Summer School and Brass workshops carried out. Achievements include maintaining healthy membership and regular rehearsals and maintaining status in Championship section nationally.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>Accounts independently examined</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>N/A</b>
Amount of reserves held	Para 1.22	<b>N/A</b>
Reasons for holding zero reserves	Para 1.22	<b>N/A</b>
Details of fund materially in deficit	Para 1.24	<b>N/A</b>
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>N/A</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<b>Members subscriptions and Public collections</b>
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document ( <a href="#">trust deed</a> , <a href="#">royal charter</a> )	Para 1.25	<b>Constitution</b>
How is the charity constituted? (e.g <a href="#">unincorporated association</a> , <a href="#">CIO</a> )	Para 1.25	<b>Association</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>Management Committee</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

### Reference and Administrative details

Charity name	PONTARDULAI TOWN BAND
Other name the charity uses	
Registered charity number	1048396
Charity's principal address	THE BANDROOM HIGH STREET PONTARDULAI SWANSEA SA4 8RU

**Names of the charity trustees who manage the charity**

	<b>Trustee name</b>	<b>Office (if any)</b>	<b>Dates acted if not for whole year</b>	<b>Name of person (or body) entitled to appoint trustee (if any)</b>
1	NEIL PALMER	TREASURER		COMMITTEE
2	NIGEL BUIST	PAST CHAIR		COMMITTEE
3	ZOE WHETTON	SECRETARY		COMMITTEE
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

**Corporate trustees – names of the directors at the date the report was approved**

<b>Director name</b>		

**Name of trustees holding title to property belonging to the charity**

<b>Trustee name</b>	<b>Dates acted if not for whole year</b>	

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

--

## Exemptions from disclosure

Reason for non-disclosure of key personnel details

--

## Other optional information

--

## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

<b>Signature(s)</b>	<i>N. Palmer</i>	
<b>Full name(s)</b>	Neil Palmer	
<b>Position (eg Secretary, Chair, etc)</b>	Treasurer	
<b>Date</b>	27/12/2023	

**PONTARDULAIS TOWN BAND INCOME & EXPENDITURE FOR THE PERIOD 1/4/22 to 31/3/23**

Balance at bank	<b>21,065.04</b>		
<b>Revenue Income</b>		<b>Revenue Expenditure</b>	<b>£</b>
Subs	6,064.50	SSE Electric	1,212.00
Patronage	1,887.97	Water Rates	153.00
Christmas Collections	1,836.00	Musical Director	5,367.50
Insurance Rebate	193.52	Academy Band Lead	700.00
Amazon Smile	22.96	Hall Hire	321.00
Donations	6,151.97	Bandsafe Training/Bootcamp/DBS	188.00
Easyfundraising	123.35	Bandroom Maintenance & Security	490.35
Morrison Tabernacle Concert	150.00	Stationary/Printer Ink/Copier Repairs	750.44
Hall Hire	1,299.00	Blackpool 2022 Coach	800.00
OVO Energy Rebate	400.00	Music Purchases	939.16
Polos Hats & Jackets	369.00	Secretary Expenses	118.74
Grant Pontardulais Council	450.00	Players Expenses	1,450.00
Mynydd y Gwair Grant Grant	980.00	Insurance	1,515.98
Grants Ty Cerdd	1,485.00	Picnic Tables	825.00
100 Club	182.00	BBQ Supplies + Gas	314.81
Engagements	1,450.00	Brass Bands England Membership	146.25
Brangwyn Hall Rebate	126.00	Instrument Repairs Parts & Tools	236.66
Cawl & Quiz Night	253.00	Muzodo	42.53
Social BBQ & Refreshments	644.84	External Sign	199.41
Annual Concert	1,344.77	Concerts Artistes & Buffet Supplies	814.32
Xmas Concert	865.00	Trophies/Engraving	70.00
2022 Blackpool Hotel & Meals	1,758.50	Ty Cerdd Music Commission	1,980.00
Contest Prize Money	200.00	Summer School	200.50
Horn Loss Repayment	902.75	Uniforms Jackets & Polos	752.56
2023 Blackpool Coach	80.00	IT Equipment & Website	345.17
Academy Concert Collection	120.00	Blackpool May 2023	600.00
2023 Blackpool Hotel & Meals	840.00	Instrument/Stand Purchases	1,460.38
		Contest Entry & Registration	1,140.90
		Morrison Concert Ticket Reimbursement	214.90
		Donations	211.00
		TV Monitor	408.99
		P Harper/T Hutchinson Tuition	750.00
		Performing Rights	78.55
		Academy Band Xmas Gift	236.46
		Blackpool May 2022 Hotel/Meals/Rehearsal	4,357.40
		Total Expenditure	29,391.96
Total Income	30,180.13	Excess Income over Expenditure	788.17
Interest Received	1.51	Closing Balance	<b>21,571.68</b>
		Deposit Bank Account	283.04
			<hr/>
			<b>51,246.68</b>
			<hr/>
Including opening Balance	<u>51,246.68</u>		

*RS Brad*

8TH SEPTEMBER 2023

## **Independent Examiner's Report to the Trustees of Pontardulais Town Band**

I report on the attached accounts of the Trust for the year ended 31st March 2023

### **Respective responsibilities of Trustees and Examiner**

The Charity's trustees are responsible for the preparation of the accounts . The Charity's trustees consider that an audit is not required for this year under Section 43(2) of the Charities Act 1993 and that an independent examination is needed .

It is my responsibility to –

- examine the accounts under section 43 of the 1993 Act
- to follow the procedures laid down in the general Directions given by the Charity Commission ( under section 43(7) (b) of the Act ) and
- to state whether particular matters have come to my attention

### **Basis of the Independent Examiner's Report**

My examination was carried out in accordance with the General Directions given by the Charity Commissioners . An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records . It also includes consideration of any unusual items or disclosures in the accounts , and seeking explanations from you as trustees concerning any such matters . The procedures undertaken do not provide all the evidence that would be required in an audit , and consequently I do not express an audit opinion on the view given by the accounts .

### **Independent Examiner's Statement**

In the course of my examination , no matter has come to my attention :

(1) which gives me reasonable cause to believe that in , any material respect , the trustees have not met the requirements to ensure that

- proper accounting records are kept ( in accordance with section 41 of the 1993 Act ) ; and
- accounts are prepared which agree with the accounting records and comply with the accounting requirements of the Act ; or

(2) to which , in my opinion , attention should be drawn in order to enable a proper understanding of the accounts to be reached .

R S Bradshaw BA , Accountant  
45 Christopher Rise  
Pontlliw  
Swansea  
SA4 9EN  
8th September 2023



**PONTARDULAIS TOWN BAND**

England & Wales - Charity number 1048396

---

# Accounts

---



## Trustees' Annual Report for the period

From **31/03/2020** Period start date To **01/04/2021**  
Period end date

Charity name: **PONTARDULAI TOWN BAND**

Charity registration number: **1048396**

### Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>To promote Brass Band Musicmaking To encourage and provide tuition to interested individuals</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>Regular Rehearsal and carry out concerts and competition</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>Trustees aware</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<b>Difficult Year to improve and perform due to limitations imposed by Covid pandemic. Virtual concerts and competitions entered.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>Accounts independently examined</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>N/A</b>
Amount of reserves held	Para 1.22	<b>N/A</b>
Reasons for holding zero reserves	Para 1.22	<b>N/A</b>
Details of fund materially in deficit	Para 1.24	<b>N/A</b>
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>N/A</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<b>Members subscriptions and Public collections</b>
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	<b>Constitution</b>
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	<b>Association</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>Management Committee</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

### Reference and Administrative details

Charity name	PONTARDULAI TOWN BAND
Other name the charity uses	
Registered charity number	1048396
Charity's principal address	THE BANDROOM HIGH STREET PONTARDULAI SWANSEA SA4 8RU



**Funds held as custodian trustees on behalf of others**

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

**Additional information (optional)**

**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

--

**Exemptions from disclosure**

Reason for non-disclosure of key personnel details

--

**Other optional information**

--

## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

<b>Signature(s)</b>	<i>N. Palmer</i>	
<b>Full name(s)</b>	Neil Palmer	
<b>Position (eg Secretary, Chair, etc)</b>	Treasurer	
<b>Date</b>	04/01/2022	

**PONTARDULAIS TOWN BAND INCOME & EXPENDITURE FOR THE PERIOD 1/4/20 to 31/3/21**

Opening Balance at bank	9,453.22		
Less U/S Cheques	-		
<b>Revenue Income</b>		<b>Revenue Expenditure</b>	
Subs	3,140.00	SSE Electric	366.00
Patronage	2,733.00	Musical Director	1,560.00
Wind Farm Grant	28,548.00	Training Band MD	980.00
SSE Electric Rebate	53.41	Bandroom Flooring	2,584.20
Amazon Smile	11.60	Moisture Guards	151.95
Donations	660.00	Bandroom Maintenance	659.94
Easyfundraising	64.79	Contest Audio Edit	250.00
100 Club	24.00	Secretary Expenses	5.01
Hall Hire	450.00	Music Purchases	170.20
Refreshments & Social	35.00	Gazebo Weights & Straps	111.48
Giving Fund	346.73	Welsh Water	222.00
Grant Pontardulais Council	233.00	Insurance	1,350.00
Arts Council of Wales Grant	3,150.00	Bandroom Wall Repairs	4,150.00
Grants Ty Cerdd	100.00	Audio Editing	255.00
SC Business Grant	25,000.00	Brass Bands England	146.25
Heart of Wales Grant	500.00	Instrument Repairs	4,240.99
		Library Boxes	42.77
		Recording Equipment	510.86
		Xmas Video editing	450.00
		Bandroom Maintenance/Security Alarm	804.00
		Contest Video Editing	550.00
		Bandroom Gates	862.85
		Uniforms Jackets & Polos	42.00
		Bandroom Heating	7,245.00
			-
			-
<b>Total Income</b>	<b>65,049.53</b>	<b>Total Expenditure</b>	<b>27,710.50</b>
<b>Interest received</b>	<b>0.05</b>	<b>Excess Income over Expenditure</b>	<b>46,510.77</b>
<b>Including opening Balance</b>	<b>74,502.80</b>	<b>Closing Balance Current Account</b>	<b>281.53</b>
		<b>Deposit Bank Account</b>	<b>-</b>
		<b>Outstanding Cheques</b>	<b>-</b>
			<b>74,502.80</b>
			<b>74,502.80</b>

*KS Brooks*

15 September 2021

## **Independent Examiner's Report to the Trustees of Pontardulais Town Band**

I report on the attached accounts of the Trust for the year ended 31st March 2021

### **Respective responsibilities of Trustees and Examiner**

The Charity's trustees are responsible for the preparation of the accounts . The Charity's trustees consider that an audit is not required for this year under Section 43(2) of the Charities Act 1993 and that an independent examination is needed .

It is my responsibility to –

- examine the accounts under section 43 of the 1993 Act
- to follow the procedures laid down in the general Directions given by the Charity Commission ( under section 43(7) (b) of the Act ) and
- to state whether particular matters have come to my attention

### **Basis of the Independent Examiner's Report**

My examination was carried out in accordance with the General Directions given by the Charity Commissioners . An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records . It also includes consideration of any unusual items or disclosures in the accounts , and seeking explanations from you as trustees concerning any such matters . The procedures undertaken do not provide all the evidence that would be required in an audit , and consequently I do not express an audit opinion on the view given by the accounts .

### **Independent Examiner's Statement**

In the course of my examination , no matter has come to my attention :

- (1) which gives me reasonable cause to believe that in , any material respect , the trustees have not met the requirements to ensure that
  - proper accounting records are kept ( in accordance with section 41 of the 1993 Act ) ; and
  - accounts are prepared which agree with the accounting records and comply with the accounting requirements of the Act ; or
- (2) to which , in my opinion , attention should be drawn in order to enable a proper understanding of the accounts to be reached .

R S Bradshaw BA , Accountant  
45 Christopher Rise  
Pontlliw  
Swansea  
SA4 9EN  
15th September 2021

