

Bodmin & District Horizons

England & Wales · Charity number 1048300

Details

Other names	BODMIN AND DISTRICT GATEWAY CLUB, BODMIN AND DISTRICT HORIZON CLUB
Status	Registered
Legal form	Other
Registered	1995-07-27
Register	View on the Charity Commission register

Contact

Address
Downalong Cottage
West Downs
Delabole
PL33 9DY

Phone 01840213871

Activities

Objects: THE OBJECTIVES OF THE CLUB ARE TO PROVIDE, OR ASSIST IN THE PROVISION IN THE LOCALITY OF FACILITIES FOR RECREATION OR OTHER LEISURE TIME OCCUPATION FOR PEOPLE WHO HAVE NEED THEREOF BY REASON OF ANY LEARNING DISABILITY WITH THE OBJECT OF IMPROVING THEIR CONDITIONS OF LIFE AS THE TRUSTEES IN THEIR DISCRETION THINK FIT... TO ADVANCE THE PERSONAL DEVELOPMENT OF PEOPLE WHO HAPPEN TO HAVE A LEARNING DISABILITY THROUGH GREATER LEISURE OPPORTUNITIES BY PROMOTING PERSONAL CHOICE AND INDEPENDENCE AND ENCOURAGING THEIR FULL PARTICIPATION, INTEGRATION AND INVOLVEMENT IN THE CLUB AND COMMUNITY

Activities: TO PROVIDE ACTIVITIES FOR CLUB MEMBERS

Classification

- **How:** Other Charitable Activities
- **What:** Disability
- **Who:** People With Disabilities

Geography

- Cornwall

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£54,473	£46,115	-	-
2024-03-31	£41,510	£43,254	-	-
2023-03-31	£34,490	£31,622	-	-
2022-03-31	£31,017	£28,103	-	-
2021-03-31	£26,930	£29,401	-	-

Trustees

Name	Role	Appointed
Adrian Askew		2024-09-30
Angie Honey		2024-09-30
Louise Willcock		2024-09-30
Sally Rowse		2024-09-30
Sarah Pearce		2024-09-30
Sharon Crowe		2024-09-30

Bodmin & District Horizons

England & Wales - Charity number 1048300

Accounts

Bodmin & District Horizons



Enquiries to:

Karen Balsdon-Johnson, Team Lead
at
hello@horizonclub.org.uk

For further information & our Newsletter:

Go to: www.horizonclub.org.uk
&

Follow us on Facebook at: [bodminanddistricthorizonclub](https://www.facebook.com/bodminanddistricthorizonclub)

Registered Charity No 1048300

Bodmin & District Horizons

*Providing Fun, Choice & Independence
for Adults
with a Learning Disability in Cornwall*



Report & Financial Statements

Financial Year 2024/25

Bodmin & District Horizons



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Bodmin & District Horizons

About Us

For over 30 years, we've been providing:

◆ **Fun** ◆ **Leisure** ◆ **Recreation** ◆ **Social Opportunities**
with adults with learning disabilities

& we promote:

- ◆ *personal development* ◆ *choice* ◆ *independence*
- ◆ *full participation in our Clubs* ◆ *community integration*
- ◆ *broadening all our horizons*

With Our Team Lead & Team of Volunteers

We run:

- ◆ A weekly club night in Bodmin
- ◆ A monthly club night in Wadebridge
- ◆ Additional Activities & Community Events throughout the year

We support: Families & Carers & other clubs for adults with learning disabilities

We're working towards: More opportunities & facilities, more days of the week & eventually a day centre

Registered Charity No 1048300



CLUB NIGHT

WHEN: Thursday nights - 50 weeks/year
(only closed for bad weather & Xmas)
6.30pm -8.30pm

WHERE: Bell Hall, Bodmin College Lostwithiel Road
Bodmin. PL31 1DD

WHAT'S ON: ● Music system ● Live music ● Entertainer
● Bingo ● Arts & Crafts ● Workshops
● Pool table ● Raffle ● Tuck Shop
● Lots more in our varied weekly programme
chosen by our members' user forum

Wadebridge
& District
Horizon Club



CLUB NIGHT

WHEN: Last Wednesday of the Month
6.30pm -8.30pm

WHERE: HFT Resource Centre, Trevanson Street
Wadebridge PL27 7AP

WHAT'S ON: ● DJ Mike's Disco w. Karaoke
● Entertainer ● Fun & Games ● Raffle
● Tuck Shop
● Lots more in our varied monthly programme
chosen by our members' user forum

MEMBERSHIP REQUIREMENTS:

AGE: 16 & over (if under 18 to be accompanied by an adult) **ABILITY:** All abilities & age groups over 16 welcome

FEES: ● £10 Annual membership, including the club's own merchandise ● £2 Weekly subscription

FURTHER INFORMATION & APPLICATION TO: hello@horizonclub.org.uk

ADDITIONAL ACTIVITIES THROUGHOUT THE YEAR:

● Skittles at St Breward ● Free Funday ● Walking Groups ● Local Trips
Other yearly activities chosen through our members' user forum



Our Clubs - Annual Update

Bodmin & District Horizon Club

How Old is the Club? Over 30 years old

How Many Members? 70 +

Special Events & Entertainments: ♦ Birthday Celebrations
♦ Coffee Mornings ♦ Christmas Fayre ♦ Christmas Party ♦ Annual Quiz ♦ Sponsored Walk ♦ Sing & Sign Language demonstration by a regular group of members ♦ Member User Forums: giving members a say in activities & events they'd like throughout the year

Wadebridge & District Horizon Club

How Old is the Club? Just 1 year old

How Many Members? 20 + & slowly growing. It is a quieter, more intimate venue for those finding the Bodmin Club too big or who are unable to travel to Bodmin

Special Events: ♦ Christmas Party ♦ Celebrating Birthdays

Future Plans: ♦ Aiming to run Thursday Club Nights every fortnight
♦ Recruit volunteers via Volunteer Cornwall & Disability newsletters and Community Day events

What Club Members Have to Say

I see my friends

Favorite place in the world

I like the music

My favorite is the Tuck shop

We do lots of activities

The raffle is every week!

Love the talent show

Love helping



Disco night at Bodmin & District Horizon Club

Additional Activities

We aim to:

- ◆ Empower our members with new skills & hobbies
- ◆ Provide members with volunteer opportunities
- ◆ Strengthen ties with other local organisations

This Year we:

- Ran workshops in arts & crafts, music lessons & IT
- Partnered Lanhydrock National Trust to provide work on the allotments & litter picking for our members
- Fostered strong relationships with local organizations, schools & healthcare facilities
- Provided Trips to Dingles & St Breward
- Held Quizz nights & were supported by Bodmin M.A.D Community Bingo
- Had ASDA's Community Diamond Award presented to our Co-ordinator for everything done for the community



In the Community

We aim to:

- ◆ Get our Members Out in the Community
- ◆ Raise awareness of the Clubs & their activities
- ◆ Attract new members, volunteers & supporters

This Year with our members we:

Attended fairs & events:

- Callywith Fayre
- St Petroc Church Community Day
- HFT garden party

Ran:

- Coffee mornings
- Awards evenings



Our Volunteers

What Our Volunteers Give

- Our Clubs & Activities rely entirely on Volunteers
- We've 10 dedicated volunteers contributing time & energy weekly, ensuring the smooth operation of our programmes
- So a huge thanks to them for their dedication, commitment & hard work, ensuring the Clubs remain vibrant and supportive

What Our Volunteers Get

"In the last year we have had a fun filled calendar at the Club, pantomime, discos, craft nights and bingo. The variety the Club offers its members & the encouragement given to them to participate gives a sense of achievement & reward for me as a volunteer. Seeing the smiles on people's faces as they arrive and watching them as they really enjoy the evening, socializing with friends, is a huge feel-good factor."

Volunteers Always Needed

- Various positions are available at our Clubs
- Weekly, fortnightly or monthly
- Making a difference for others
- Helpful for going on to work in health & social care
- More information at: www.horizonclub.org.uk where there's a Volunteer registration form to download

Families, Parents & Carers

What they have to say

From the surveys we've done:

Parents & Carers have let us know:

- They'd like information on all Club activities

Parents have let us know:

- How important it is for their sons & daughters to attend regularly & where they've been affected by cuts in public transport they are now themselves transporting them
- Attending Club nights is embedded in their support plans

Carers have let us know:

They're working their rotas around Thursday nights in Bodmin so that members can attend



Future Plans

- ◆ Continue finding funding opportunities to enable members to attend our clubs & events in the face of rising transport costs & cuts to social care packages
- ◆ Help to develop & support more clubs & facilities for North Cornwall & a day centre for Bodmin
- ◆ More networking & collaborating with local businesses and other providers including Brandon Trust & HFT
- ◆ Extending our reach with community centres, healthcare facilities and other organizations & supporting community organisations who support Horizons
- ◆ Setting up an allotment with the National Trust
- ◆ Organising litter-picking groups

Thanks to all Our Funders

for making all we do possible & special thanks to:

- The National Lottery Community Fund
- Baily Thomas Charitable Fund
- Asda Foundation Trust & Community Chest Funding
- Bodmin Lions Club
- Bodmin Fireworks Committee
- Cllr Leigh Frost (Bodmin)
- David Bray Funeral Company (Wadebridge)
- Cllr Robin Moorcroft (Wadebridge)

Our Governance

During the year we:

- ◆ **Updated our Constitution & Renamed the Charity** to reflect growth & future plans, to open charity membership to individuals & organisations who can support us & to clarify our powers to: (i) raise and deposit funds (ii) engage & remunerate workers (iii) buy, or lease premises (iv) appoint sub-committees
- ◆ **Elected a new Management Committee & 7 new trustees** with a range of experience, knowledge & expertise as parents & carers, in the caring professions & in finance & accountancy.
- ◆ **Thanked the Outgoing Committee** who oversaw the charity's business for the first half of the year

Our Finances & Funding

Our Funding is from:

- **Charitable trusts** to fund our core costs: our p/t Co-ordinator, volunteer travel costs, Club rents, website & accountancy
 - **Small grants & donations** for events and activities of the Club
 - **Income Generation** to help with Club costs - from members fees, club sales, charity runs, bake sales & online crowdfunding
- Reserves policy:** We aim to hold a minimum 3 months running costs to ensure (i) continuity of services (ii) sufficient cashflow to cover delays in income (iii) flexibility to cover the unexpected
- Risk Management Policy:** Our Budget is reviewed quarterly & commitments are only made ahead where sufficient funds have been secured to ensure a positive working balance.

FINANCIAL SUMMARY - HOW WE PERFORMED THIS YEAR

Our Treasurer this year has set up our accounts in Xero accounting software, making them easy-to-read and providing accessible profit and loss reports. Our total income for the year was £54,473 made up of restricted grants totalling £39,201 to fund our freelance Co-ordinator and the development of Bodmin & District Horizons and income of £15,272 raised from our Bodmin & Wadebridge Clubs from weekly subscriptions, memberships, club sales, raffles, small grants & donations. Our total expenditure was £46,115 with £31,217 of the restricted grants spent on our freelance Co-ordinator and £14,893 spent on Club activities. So the surplus for the year amounted to £8,358, made up of £7,984 restricted grants carrying forwards and a small profit of £374 from our Clubs.

STATEMENT OF TRUSTEES' FINANCIAL RESPONSIBILITIES

In accordance with their responsibilities, trustees have:

- Prepared a financial account and statement for the charity's financial year which fairly represents the receipts and payments for the period and are on a going concern basis.
- Selected suitable accounting policies and applied them consistently.
- Made judgements & accounting estimates that are reasonable & prudent.
- Ensured proper accounting records are kept and internal controls to ensure their accuracy.
- Regularly reviewed financial and operating performance.
- Made available to the charity's Independent Examiner all the charity's accounting records & related information necessary to carry out her work & made a full disclosure of all relevant information.

RESPECTIVE RESPONSIBILITIES OF TRUSTEES & EXAMINER

I report to the trustees on my examination of the accounts of *Bodmin & District Horizons* for the period ended 31 March 2025. The trustees are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 (the Act).

I report in respect of my examination of the charity's accounts carried out under section 145 of the Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commissioners under section 145(5)(b) of the Act.

INDEPENDENT EXAMINERS'S STATEMENT

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not in accordance with section 130 of the Act; and
- the accounts do not accord with the accounting records.

I have no concerns & have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

C L Muskett
My Tax Hero
22 Trenant Gardens
Wadebridge
Cornwall PL27 6GG

Signed



Date: 10/ 9/ 2025

ACCOUNTS for Year Ending 31/3/2025

INCOME	2024/25 £
Restricted Grants	
National Lottery - Awards for All	20,000.00
National Lottery - Reaching Communities	14,201.00
Baily Thomas Charitable Fund	5,000.00
	39,201.00
Earned Income	
Members subscriptions	5,557.32
Club Sales	5,181.34
Small Grants & Donations	2,904.00
Fundraising, Bank Interest & Other Income	1,629.63
	15,272.29
Total Income	54,473.29
EXPENDITURE	2024/25 £
Freelance Co-ordinator	31,217.00
Clubs	
Entertainment	2,427.23
Volunteer Payments	1,394.75
Tuck Shop Purchases	1,346.58
Raffle Prizes, Seasonal Gifts, Fundraising	4,369.40
Rents	1,431.92
Office, Stationery, Insurance, Other	3,928.53
Total Clubs	14,898.41
Total Expenditure	46,115.41
Excess of Expenditure Over Income for Period	8,357.88
Funds Carrying Forwards at 31st March '24:	23,796.35
TOTAL FUNDS CARRIED FORWARDS	32,154.23
of which:	
- Restricted Funds: National Lottery	12,757.80
- Unrestricted Funds	19,396.43
REPRESENTED BY:	
Cash at Bank at 31st March 2025	31,950.75
Cash in hand at 31/3/2025	203.48
	32,154.23

Approved by the Trustees on 20/5/2025 and signed on their behalf by:



Sharon Crowe, Chair

Bodmin & District Horizons

England & Wales - Charity number 1048300

Accounts

Treasurer's Report 2023 – 2024

The Horizon Club financial year runs from 1st April 2023 – 31st March 2024. The Accounts are complete for the year but need to be audited. The annual return can then be submitted to the Charity Commission. The audit is a requirement as the Club's turnover is over £25,000 pa.

The starting balance for the year was £23,322. in the current account, £1,323. in the premium account and £88. in petty cash. The balance for the end of the year is £13,114. in the current account, £10,006. in the premium account and £187 in cash. There is £400 worth of stock in the tuck shop.

The total income for the year is £40,715.

The total outgoings for the year are £41,743.

Total grant funding in this year is £29,748 and total spend is £30,283. The funding year runs from Jan 2023 to Jan 2024 so there is a carry-over from the previous year. The grant funding is a restricted income.

The Clubs income after grant funding for the year is £10,967.

The Clubs spending after granting funded expenses for the year is £11,460.

The Clubs own main sources of income

Tuck shop turnover of £2,265 and a profit of £1,013.

Membership subs £2,780.

Raffle £2,213.

Fundraising £1,030.

Donations £2,524.

The Clubs main expenses

Entertainment £4,912.

Volunteer payments £1,859.

Rent of Bell Hall £1,108.

Seasonal gifts £1,078.

Club assets £1,278 (cupboard shelving, disco lights, laptop)

We have received generous donations, which have been allocated for specific projects, such as buying a laptop for the treasurer position, and purchasing disco lights.

The Committee is aware that the Club has been very fortunate to receive generous Lottery grants which have enabled us to increase the activities on offer to the members, but also the importance of the Club being able to fund itself without grant funding in the future.

The additional costs which the Club is facing include charges to the security company at Bodmin College to be able to use the hall during the holidays. As a concession to this the college has agreed to waive the hire charge for the hall during the term-time. This is thanks to much discussion between Karen and Bodmin College.

The grants have also enabled us to set up and run the website and office and to continue the annual Zoom subscription of £145 which has been useful to run Committee meetings online and saved committee members time and money being able to attend.

The Club is spending an increased amount on entertainment and we have been able to provide a wide range of entertainment during the year. The Committee agreed that the spending on more expensive entertainers should be limited to one or two per month and that the volunteers themselves would provide activities in between. The Club had sufficient funds to put on a Christmas meal for the volunteers at the Lanivet Inn, at a cost of £345, which was a great evening and gave everyone a chance to catch up outside of the Club evenings which are increasingly busy.

Not only is the Club going from strength to strength with increasing numbers of members, a team of volunteers, along with the Team Lead have taken on the running of Wadebridge Horizon Club. It started in January 2024, for one night a month; it was agreed that for now the Bodmin and District bank account would be used for the funds of both clubs. Some grant funding and donations were secured to assist with the setting up and initial running costs.

The Widening Horizons grant funding for our Team Lead will come to an end in 2025.

The branch of the bank which the club funds were previously being paid in at has now been closed, however it is possible to pay in through Post Offices, which has been happening very successfully.

TRITON CLUB

**Income and Expenses Account
Accounts for the year to 31st March 2024**

	2023 - 2024	
	£	£
Income		
Donations		2,524
Membership Subscriptions		2,780
Bric a brac Income		0
Tuck Shop Income		2,265
Raffle Income		2,484
Fund Raising		1,030
Other Income		678
Restricted Income		29,748
Total Income		<u>41,510</u>
Expenses		
Tuck Shop Purchases	1,252	
Entertainment	4,912	
Travel	919	
Volunteer Payments	1,859	
Stationery and Office	235	
Donations Made	135	
Raffle Prizes	271	
Seasonal Presents and Gifts	1,078	
Fund Raising Expenses	27	
Other Expenses	771	
Assets	1,278	
Insurance	235	
Restricted Expenses	30,283	
Total Expenses		<u>43,254</u>
Surplus /(Deficit) of Income over Expenses		<u>(1,745)</u>



Section A Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name: Bodmin and District Horizon Club

**On accounts for the year
ended**

31st March 2024 Charity no (if any) 1048300

Set out on pages

1 to 6 (Remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31st March 2024.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

Jason D Coad

Date:

7th October 2024

Name:

Jason D Coad

**Relevant professional
qualification(s) or body
(if any):**

Address:

Lidcult Farm
Bodmin, Cornwall
PL30 5BD

Bodmin & District Horizons

England & Wales - Charity number 1048300

Accounts

Trustees Report

The pandemic has had a major effect on The Horizon Club during 2020. The Club is run by volunteers whose practices have adapted and evolved so that members have been supported as before and The Horizon Club's values and ethos maintained.

Client Contact

Volunteers have been unable to work in their usual manner. Where volunteers would normally meet members and carers in a meeting room and take part in outings and outdoor activities this has not been possible. The new normal has been to meet virtually where possible and maintain contact by telephone and with activities by post. The virtual environment is far less effective than a face to face meeting with Club members, their families and carers however this has been essential as the Clubs members are a particularly vulnerable group.

The Committee has met regularly via Zoom in order to maintain effective governance and establish new ways to support the members and volunteers. Admin has continued from home and online protecting confidentiality and security. The Furlough scheme has not affected the running of the Club as the Club has no paid members of staff.

Governance.

Trustees have continued to meet virtually throughout the period. The Committee have met virtually, by telephone and at times in person. We feel that we have maintained a sensible and safe working relationship and that the Trustees have continued to support. Two trustees have resigned and two new trustees have been appointed during lockdown.

Management and Performance Data.

Trustees have been kept up to date on the performance of the Club. From the early days of the pandemic it has become clear that The Horizon Club volunteers have risen to the challenges presented. They have adapted and have met and exceeded targets. It has been very clear that volunteers have worked hard to support the members through a particularly isolating time by being in close contact and maintaining relationships.

Finance.

Clients need more support than ever before, both in the number of clients needing support and the intensity of that support. More grant funding is available than before which has led to an increase in turnover, but lockdown has completely halted the Clubs ability to carry out fundraising activities. The Horizon Club is able to expand and adapt to meet the needs of members and volunteers while maintaining the ethos and values of the organisation.

The Future.

We have learned much from the periods of lock downs and restrictions. Interaction with Club members may become a blend of virtual and in person activities. The Horizon Club is a client centred organization and any changes we make to our working practices will endeavour to keep the focus on the needs and wants of members, their families and carers.

Anna Coad
TREASURER
1st August 2021.

Horizon Club

Income and Expenses Account
Accounts for the year to 31st March 2021

Income and Expenses (without grant funding)

	2020 - 2021		2020 - 2021	
	£	£	£	£
Income				
Donations		320		320
Membership Subscriptions		0		0
Bric a brac Income		0		0
Tuck Shop Income		0		0
Raffle Income		0		0
Fund Raising		0		0
Other Income		0		0
Grant Income		26,610		
Total Income		<u>26,930</u>		<u>320</u>
Expenses				
Tuck Shop Purchases	0		0	
Raffle Prizes	0		0	
Fund Raising Event Expenses	176		176	
Payments to Volunteers	0		0	
Seasonal Presents and Cards	15		15	
Entertainment	0		0	
Travel	0		0	
Donations Made	10		10	
Office and Stationery	206		206	
Insurance	0		0	
Other Expenses	0		0	
Grant Funded Expenses	28,995			
Total Expenses		<u>29,401</u>		<u>406</u>
Surplus /(Deficit) of Income over Expenses		<u>(2,471)</u>		<u>(86)</u>

06/06/21

I can confirm the above accounts have been checked for accuracy without carrying out a full audit and I have found them to be true and correct.

AJ Eaves

Amanda Eaves

Horizon Club

Accounts for the year to 31st March 2021

Bank and Cash

	Unrestricted	Restricted	Balance at 31st March 2021
Barclays Community Account			
Current Account	11,242.90	6,500.00	17,742.90
Barclays Business Premium Account			
Deposit Account	1,309.31		1,309.31
Cash			
Cash in Hand	705.25		705.25
	<u>13,257.46</u>	<u>6,500.00</u>	<u>19,757.46</u>

06/06/21

I can confirm the above accounts have been checked for accuracy without carrying out a full audit and I have found them to be true and correct.

AJ Eaves

Amanda Eaves