

LOWE'S WONG JUNIOR SCHOOL FUND

England & Wales · Charity number 1045714

Details

Status Registered

Legal form Other

Registered 1995-04-10

Register [View on the Charity Commission register](#)

Contact

Address Lowes Wong Junior School
Queen Street
Southwell
NG25 0AA

Phone 01636813432

Email office@loweswong-jun.notts.sch.uk

Website loweswong-jun.notts.sch.uk

Activities

Objects: TO ADVANCE THE EDUCATION OF THE PUPILS OF LOWE'S WONG JUNIOR SCHOOL BY PROVIDING OR ASSISTING IN THE PROVISION OF EDUCATIONAL, RECREATIONAL AND OTHER CHARITABLE FACILITIES BY AUGMENTING SUCH FACILITIES FINANCED BY THE LOCAL EDUCATION AUTHORITY

Activities: Education

Classification

- **How:** Acts As An Umbrella Or Resource Body
- **What:** Education/training
- **Who:** Children/young People

Geography

- Nottinghamshire

Finances

Period end	Income	Expenditure	Assets	Employees
2025-08-31	£44,648	£45,548	-	-
2024-08-31	£68,804	£66,425	-	-
2023-08-31	£84,999	£85,187	-	-
2022-08-31	£67,764	£55,065	-	-
2021-08-31	£11,359	£12,883	-	-
2020-08-31	£40,531	£55,498	-	-

Trustees

Name	Role	Appointed
DR CARLO PONCIPE		2013-09-15
JOANNA NANCY LEWIS		2015-04-20
MIKE FOLLEN		2010-09-01
PEIKWAN SIMPSON		2012-11-26
PENELOPE MARY HOLLAND		2015-04-07
Rev MATHEW ASKEY		2014-11-06
TIMOTHY PAUL BUCKLEY		2015-04-20

Accounts



CHARITY COMMISSION
FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name

LOWE'S WONG JUNIOR SCHOOL FUND

On accounts for the year
ended

31/08/2025

Charity no
(if any)

1045714

Set out on pages

1 to 2

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31/08/2025**.

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:

Date:

24/06/26

Name:

RICHARD SHAW

Relevant professional
qualification

FCCA

Address:

C/O BEELEY HAWLEY & CO LTD

44 NOTTINGHAM ROAD, MANSFIELD

NOTTS, NG18 1BL

LOWE'S WONG ANGLICAN/METHODIST JUNIOR SCHOOL
CERTIFIED SUMMARY OF SCHOOL FUND TRANSACTIONS
RELATING TO THE PERIOD FROM 1ST SEPTEMBER 2024 to 31st August 2025

CHARITY NUMBER: 1045714

RECEIPTS	£.p	PAYMENTS	£.p
Total Income	44,648.02	Total Payments	45,547.57
Opening balance	37,159.34	Closing balance	36,259.79
TOTAL	81,807.36	TOTAL	81,807.36

STATEMENT OF BALANCES:

£36,259.79

Current A/C (unrestricted funds)

Certificate of Head Teacher

I certify that the above is a complete summary of the transactions incorporated in the school fund and that no activities which should properly be processed through the fund have been excluded.

Headteacher:



Mr M Follen

Date: 25/01/2026

Accounts



CHARITY COMMISSION
FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name

LOWE'S WONG JUNIOR SCHOOL FUND

On accounts for the year
ended

31/08/2024

Charity no
(if any)

1045714

Set out on pages

1 to 2

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31 /08 /2024**.

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:

Date:

13/05/25

Name:

RICHARD SHAW

Relevant professional
qualification

FCCA

Address:

C/O BEELEY HAWLEY & CO LTD

44 NOTTINGHAM ROAD, MANSFIELD

NOTTS, NG18 1BL

LOWE'S WONG ANGLICAN/METHODIST JUNIOR SCHOOL
CERTIFIED SUMMARY OF SCHOOL FUND TRANSACTIONS
RELATING TO THE PERIOD FROM 1ST SEPTEMBER 2023 to 31st August 2024

CHARITY NUMBER: 1045714

RECEIPTS	£.p	PAYMENTS	£.p
Total Income	68,803.61	Total Payments	66,425.28
Opening balance	34,781.01	Closing balance	37,159.34
TOTAL	103,584.62	TOTAL	103,584.62

STATEMENT OF BALANCES:

£37,159.34

Current A/C (unrestricted funds)

Certificate of Head Teacher

I certify that the above is a complete summary of the transactions incorporated in the school fund and that no activities which should properly be processed through the fund have been excluded.

Headteacher:
Mr M Follen

Date: 16/05/2025

Accounts

LOWE'S WONG ANGLICAN/METHODIST JUNIOR SCHOOL

**CERTIFIED SUMMARY OF SCHOOL FUND TRANSACTIONS
RELATING TO THE PERIOD FROM 1ST SEPTEMBER 2022 to 31ST August 2023**

RECEIPTS	£.p	PAYMENTS	£.p
Total Income	£84,998.51	Total Payments	85,186.86
Opening balance	34,969.36	Closing balance	34,781.01
TOTAL	119,967.87	TOTAL	119,967.87

STATEMENT OF BALANCES

Current A/C No 67922864 @ Nat West on 31/8/2023	35,533.28
Uncleared cheques	(752.27)
Total @ 31.08.2023	34,781.01

Certificate of Head Teacher

I certify that the above is a complete summary of the transactions incorporated in the school fund and that no activities which should properly be processed through the fund have been excluded.

Headteacher:
Mr M Follen

Date: 5th March 2024

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees/
members of

Lowe's Wong Junior School Fund

On accounts for the year
ended

31 August 2023

Charity no
(if any)

1045714

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/08/2023.

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

R M Callingham

Date:

19/02/24

Name:

R M Callingham

Relevant professional
qualification(s) or body
(if any):

FCA

Address:

52a Westgate

Southwell

Notts NG25 0JX

Accounts

LOWE'S WONG ANGLICAN/METHODIST JUNIOR SCHOOL
CERTIFIED SUMMARY OF SCHOOL FUND TRANSACTIONS
RELATING TO THE PERIOD FROM 1ST SEPTEMBER 2021 to 31ST AUGUST 2022
CHARITY NUMBER 1045714

RECEIPTS	£.p	PAYMENTS	£.p
Total Income	67,763.50	Total Payments	55,065.28
Opening balance	22,271.14	Closing balance	34,969.36
TOTAL	90,034.64	TOTAL	90,034.64

STATEMENT OF BALANCES

Current A/C (unrestricted funds)

£34,969.36

Certificate of Head Teacher

I certify that the above is a complete summary of the transactions incorporated in the school fund and that no activities which should properly be processed through the fund have been excluded.

Headteacher:

Mr M Follen

Date: 24/3/23

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees/
members of

Lowe's Wong Junior School Fund

On accounts for the year
ended

31 August 2022

Charity no
(if any)

1045714

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/08/2021.

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

Date:

24/03/23

Name:

R M Callingham

Relevant professional
qualification(s) or body
(if any):

FCA

Address:

52a Westgate

Southwell

Notts NG25 0JX

Lowe's Wong Anglican Methodist Junior School

Schedule of Receipts and Payments for period 1st September 2021 to 31st August 2022

	Total Income	Expenditure	Estimated Outstanding Commitments
Visits and Pupil Paid Activities			
After school clubs	£786.00		
Athletics		£250.00	
Art & Architecture Y5		£204.00	
Civil War Centre	£608.00	£759.00	
Creswell Crags & Castleton 2021	£1,102.00	£1,169.00	
DAaRT	£553.00	£719.50	
Egyptian Day		£323.40	
Floral Art Y6		£304.00	
Go MAD Yr 6			
Junior Math Challenge		£52.00	
RE Day for Y3,4,5	£258.00	£650.00	
Holocaust Centre Y6 2021	£1,121.50	£540.00	
Macbeth		£600.00	
PGL March Y5 2022	£19,335.00	£16,136.10	
PGL March Y6 2022	£19,763.47	£20,821.08	
PGL March Y5 2023		£1,295.00	
Predators Y3	£518.50	£540.00	
Summer Breakfast	£293.00		
Time Travelling		£316.00	
Viking Centre	£1,122.00	£982.50	
Virtual Reality	£441.00	£598.80	
Year 6 Performance	£1,177.00		
Year 6 Leavers	£765.00		
Whitby Y6	£9,425.50		
Activities with Income & Expenditure			
Staff Christmas meal	£540.00	£1,102.50	
Accountant		£300.00	
Annual software		£448.80	
Badges & lanyards		£54.98	
Book Fairs	£157.78	£157.78	
Christmas Concert	£1,975.00	£519.10	
Curriculum Support		£185.59	
Christmas Panto		£99.00	
Christmas Parties		£186.26	
Donations / Fundraising	£1,000.00		
- Red Nose Day	£300.50	£304.99	
Flu vaccinations		£23.99	
Gifts and Thank you's	£715.00	£865.00	
IJ costs		£40.00	
School Dinner refunds			
Photograph Commission	£391.50		
Staff Refreshments			
Uniform	£5,414.75	£4,516.91	
TOTAL	£67,763.50	£55,065.28	£0.00

Accounts

LOWE'S WONG JUNIOR SCHOOL FUND

CERTIFIED SUMMARY OF SCHOOL FUND TRANSACTIONS
RELATING TO THE PERIOD FROM 1st SEPTEMBER 2019 TO 31st AUGUST 2020

CHARITY NUMBER 1045714

RECEIPTS	£	PAYMENTS	£
Total Income	40,530.60	Total Payments	55,497.67
Opening balance	38,762.43	Closing balance	23,795.36
TOTAL	79,293.03	TOTAL	79,293.03

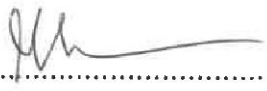
STATEMENT OF BALANCES

Current A/c (unrestricted funds)

23,795.36

Certificate of Head Teacher

I certify that the above is a complete summary of the transactions incorporated in the school fund and that no activities which should properly be processed through the fund have been excluded.

Headteacher 

Mr M Follen

Date 9th March 2021

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Lowe's Wong Junior School Fund

**On accounts for the year
ended**

31 August 2020

**Charity no
(if any)**

1045714

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/08/2020.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

R M Callingham

Date:

08/03/2021

Name:

R M Callingham

**Relevant professional
qualification(s) or body
(if any):**

FCA

Address:

52a Westgate

Southwell

Notts NG25 0JX