

THE WEST WILTS U3A

England & Wales · Charity number 1045605

Details

Other names WW U3A

Status Registered

Legal form Other

Registered 1995-04-05

Register [View on the Charity Commission register](#)

Contact

Address 6 Beatrice Way
Trowbridge
Wiltshire
BA14 7TX

Phone 07756663242

Email Chairman@westwiltsu3a.org.uk

Website www.westwiltsu3a.org.uk

Activities

Objects: THE CHARITY'S OBJECT ('THE OBJECT') IS THE ADVANCEMENT OF EDUCATION, AND IN PARTICULAR THE EDUCATION OF OLDER PEOPLE AND THOSE RETIRED FROM FULL TIME WORK, BY ALL MEANS INCLUDING ASSOCIATED ACTIVITIES CONDUCIVE TO LEARNING AND PERSONAL DEVELOPMENT IN WEST WILTSHIRE, (FROME, TROWBRIDGE, MELKSHAM AND SURROUNDING AREAS).

Activities: (i) To advance the education of the public in West Wilts and its surrounding locality and in particular the education of middle aged and older people who are not in full time gainful employment(ii) The provision of facilities for leisure time and recreational activities with the object of improving the conditions of life for the above persons in the interests of their social welfare

Classification

- **How:** Provides Human Resources
- **What:** General Charitable Purposes, Education/training, Amateur Sport
- **Who:** Elderly/old People, The General Public/mankind

Geography

- **Area of benefit:** WEST WILTSHIRE AND SURROUNDING AREA
- Wiltshire

Finances

Period end	Income	Expenditure	Assets	Employees
2025-12-31	£47,604	£46,456	-	-
2024-12-31	£45,033	£45,497	-	-
2023-12-31	£53,456	£54,524	-	-
2022-12-31	£38,447	£38,774	-	-
2021-12-31	£21,285	£18,733	-	-

Trustees

Name	Role	Appointed
Dennis Paul Drewett	Chair	2022-03-16
Alan Leith Soldat		2023-03-15
Brian Ronald Jarvis		2026-03-18
David Alan Heaton		2026-03-18
David Henry King		2023-03-15
Dinah Louise Starkey		2023-03-15
John Richard Marsden		2026-03-18
LYNDA O'CONNOR		2021-09-15
Michael Holden		2022-03-16
Sally Scott		2026-03-18
Simon Nicholas Welch		2024-03-20
William Stallard		2024-03-20

THE WEST WILTS U3A

England & Wales - Charity number 1045605

Accounts

Examination of Accounts for year ended 31/12/2025

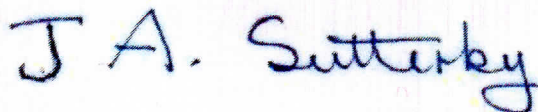
I report to the trustees on my examination of the accounts of the West Wilts U3A for the year ended 31/12/2025

I have completed my examination.

I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect: these accounts did not accord with the accounting records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed



J A SUTTERBY BA, CERT ED
57 Regal Court
Bythesea Road
Trowbridge
BA14 8HJ

Telephone 01225 533672

e-mail: sutterbyjoyce@gmail.com

Date 18th January 2026

West Wilts u3a**Statement of Accounts - all accounts****Income & Expenditure, 1st January - 31st December 2025**

Start year	2025		2024	
Category	In	Out	In	Out
Account Transfers	£10,777.94	£10,777.94	£10,596.76	£10,596.76
Commission Paid		£23.58		£2.61
Committee		£375.74		£464.75
Donations	£1,409.69		£1,255.30	
Equipment		£622.39	£12.00	£491.00
Group Leaders Tea		£529.72		£596.67
Interest earned	£357.87		£186.17	
IT		£405.33		£197.88
Membership	£10,746.50		£10,577.50	£5.00
Monthly Meetings		£1,238.93		£1,151.96
PPS		£239.38		£548.76
Raffle	£205.10	£86.00	£170.75	
Refunds	£172.78	£512.00	£50.00	£537.50
Savings			£12,000.00	£12,000.00
Speakers to Groups		£837.00		£830.50
Subs to Groups	£14,857.60	£213.22	£15,493.40	£90.15
Sundries		£116.84		£456.71
TAT Beacon Licence		£744.00		£700.00
TAT Capitation Fee		£2,848.00		£2,656.00
Trips	£19,798.45	£19,188.95	£17,287.90	£17,863.55
Tutors		£2,950.00		£4,340.00
u3a Matters		£2,036.00		£1,808.92
Venue Rent Groups	£56.00	£8,001.10		£9,146.00
WW u3a Magazine		£4,320.12		£3,609.52
Sub-totals	£58,381.93	£56,066.24	£67,629.78	£68,094.24
Brought forward	£18,889.46		£19,353.92	
Total		£21,205.15		£18,889.46

Balance Sheet

Current	£30.00	£45.00
General	£1,964.44	£2,436.00
Groups	£5,232.42	£3,066.02
PayPal	£102.13	£59.15
Trips	£1,332.12	£1,097.12
Virgin instant	£3,052.29	£3,017.24
Virgin 120	£9,491.75	£9,168.93
Total	£21,205.15	£18,889.46

Groups at 31/12/2025	B/F	Change	Balance	Comments
Architecture	£154.00	£68.05	£222.05	
Bridge	£278.60	£194.92	£473.52	United Church Rent owed
Computer Club	£362.83	£0.00	£362.83	
Computing - iPad, iPod, iPhone	£64.95	£92.75	£157.70	
Craft 4	£2.00	£0.00	£2.00	
Exercise Melksham	-£132.00	£104.00	-£28.00	
Gardening	£560.34	-£96.89	£463.45	
History	£80.47	£22.00	£102.47	
Line Dancing	£634.77	£561.67	£1,196.44	Hilperton rent owed
Local History	£188.09	£67.96	£256.05	
Mah Jong	£14.00	£0.00	£14.00	
Music Appreciation 2	£325.06	-£64.50	£260.56	
Music Appreciation 3	£201.68	£92.80	£294.48	
Painting 1 Holt Group	£399.26	£192.00	£591.26	
Painting 2 Holt Group	£405.91	£129.51	£535.42	
Painting 3	£68.00	£340.00	£408.00	Progressive Hall Rent owed
Playreading	-£10.05	£10.05	£0.00	
Photography	£115.65	£51.70	£167.35	
Pickleball Trowbridge	£0.00	£14.63	£14.63	
Pickleball Melksham	£0.00	£104.52	£104.52	
Science and Engineering	£384.92	£225.95	£610.87	Progressive Hall Rent owed
Singing for Pleasure	£154.96	-£2.77	£152.19	
Table Tennis	£97.00	£322.00	£419.00	Progressive Hall Rent owed
Tai-Chi	£893.00	-£140.00	£753.00	
Ukulele	£319.50	£0.00	£319.50	
Zumba Gold	£424.38	-£69.25	£355.13	
ZZSurplus	-£2,921.30	-£54.70	-£2,976.00	
	£3,066.02	£2,166.40	£5,232.42	

West Wilts u3a – AGM – Wednesday 18th March 2026

Treasurers report for year ended 31st December 2025

The accounts for the year ended 31st December 2025 have been approved by Joyce Sutterby, as the independent examiner, and are attached.

Income and expenditure, within unrestricted funds, were generally in line with expectations.

Expenditure to the Third Age Trust and our own quarterly magazine totalled £9948, which equated to 92% of our membership income for the year.

The substantial cost of the quarterly magazine continues to be accepted by the membership (The survey was deemed inconclusive with only 38% of the membership voting).

Gift aid (within donations category) covering 2024 was £1181 and we will claim again this year subject to any decisions from HMRC.

Also, within donations, 4 current members and 2 ex members contributed £78, having duplicated membership or paid in error.

Archaeology funds of £78.70 were transferred to the General account and categorised as a donation.

The 'Trips' and 'Groups' balances speak for themselves and whilst some venues are very slow in issuing their hire charges, hence some significant balances, the Group Leaders will be aware of any other significant surpluses in their areas of responsibilities.

Looking Forward

In 2029, we reach the 40th Anniversary of our u3a and will need to consider suitable event(s) to celebrate.

If you have any suggestions for events that would be of benefit to all members, please let the Committee know.

On the downside, we might expect to use a large chunk of our surplus funds and so 'membership fees' may have to be reviewed as part of the planning for that milestone and indeed toward the next, the 50th anniversary.

Finally, may I remind potential Treasurers/deputy treasurers that I firmly believe the role to be much simplified, since we implemented the financial part of our management system (Beacon), 3 years ago.

Yes, there are some onerous aspects in the number of transactions processed, but use of the system is very intuitive and up to date live transaction information is readily available to authorised members.

End of Year reconciliation is a breeze!

Ken Foster

THE WEST WILTS U3A

England & Wales - Charity number 1045605

Accounts

West Wilts u3a – AGM – Wednesday 19th March 2025

Treasurers report for year ended 31st December 2024

The accounts for the year ended 31st December 2024 have been approved by Joyce Sutterby, as the independent examiner.

The one page financial statement from Beacon is attached.

Income and expenditure were in line with expectations.

Expenditure to Third Age Trust and our own quarterly magazine totalled £8775, which equated to 86% of our average membership income for the year.

This effectively left £2.10 per member to cover other general costs.

Our surplus unrestricted funds have remained effectively untouched, as they have done over the past 6+ years and it is thanks to those historic trustees (many of whom remain members today), who have left us in this strong position.

Some specific general points

Our WWu3a magazine currently costs £1.50 per copy, of which £0.85 is postage and overall equated to 35% of the average membership income for the year,

Gift aid claimed for last year was £1015. Whilst we have not had any issues, you may have heard that the Third Age Trust is responding to an 'enquiry' raised by HMRC. Some u3as have already had their claims rejected and there is a potential risk that our Gift Aid status could be withdrawn.

Following a comment at last year's AGM, £9000 of unrestricted funds were placed in Virgin's 120-day notice account with interest of £168 earned in 5 months.

Income from the raffle and tea donations (at monthly meetings) were £170 and £63 respectively.

Speakers' fees (at monthly meetings) for last year were £543.

On-line membership applications were set up towards the end of the year and four members used this method to join in December (PayPal ledger).

Restricted Funds

Restricted funds are those that can only be used for specific purposes. (i.e. Groups or Trips).

However, it should be mentioned that if a group closes, any surplus reverts to 'unrestricted' funds.

Groups

The Groups statement is attached to the accounts and reflects the actual balances for each. £3000 from the Groups' account was placed in Virgin's instant access savings.

Beacon was updated in 2024 to facilitate individual balances within the financial groups' ledger. (Therefore, making individual group ledgers redundant for financial reporting purposes.)

Trips

The Trips' account balance continues to be well managed by Jean and the team.

Coach and entry fees continue to rise and where possible they make a slight subsidy per head, on the total price of the trip, thus nibbling away at the surplus.

They have seen numbers dropping over the past few months and feel that some members may think the trips are too expensive?

Ken Foster

West Wilts u3a

Statement of Accounts: all accounts

Printed 5th February 2025 12:11

Income & Expenditure, 1st January - 31st December

Start year Category	2024		2023	
	In	Out	In	Out
-Account Transfers	£10,596.76	£10,596.76	£9,823.00	£9,823.00
Commission Paid		£2.61		
Committee		£464.75		£288.74
Donations	£1,255.30		£1,256.33	
Equipment	£12.00	£491.00		£345.69
Group Leaders Tea		£596.67		£705.67
Interest earned	£186.17			
IT		£197.88		£453.65
Manual b/f			£6,898.56	£6,898.56
Membership	£10,577.50	£5.00	£9,511.00	
Monthly Meetings		£1,151.96		£737.53
PPS		£548.76		£354.45
Raffle	£170.75		£119.51	
Refunds	£50.00	£537.50		£495.80
Savings	£12,000.00	£12,000.00		£495.80
Speakers to Groups		£830.50		£592.22
Subs to Groups	£15,493.40	£90.15	£14,278.42	
Sundries		£456.71		£255.04
TAT Beacon Licence		£700.00		£649.00
TAT Capitation Fee		£2,656.00		£2,476.00
Trips	£17,287.90	£17,863.55	£18,468.25	£18,576.77
Tutors		£4,340.00		£2,940.00
u3a Matters		£1,808.92		£1,512.51
Venue Rent Groups		£9,146.00		£11,207.00
WW U3A Magazine		£3,609.52		£3,111.34
Sub-totals	£67,629.78	£68,094.24	£60,355.07	£61,422.97
Brought forward	£19,353.92		£20,421.82	
Total		£18,889.46		£19,353.92

Balance Sheet

Current	£45.00	
General	£2,436.00	
Groups	£3,066.02	£11,734.48
PayPal	£59.15	£5,598.52
Trips	£1,097.12	
Virgin instant	£3,017.24	£2,020.92
Virgin120	£9,168.93	
Total	£18,889.46	£19,353.92

Groups at 31/12/2024	B/F	In	Out	Balance
Archaeology	£55.50	£173.20	£228.70	£0.00
Architecture	£89.00	£289.00	£224.00	£154.00
Beginners Geology	£11.45	£0.00	£11.45	£0.00
Bridge	£86.28	£266.00	£73.68	£278.60
Computer Club	£362.83	£0.00	£0.00	£362.83
Computing - iPad, iPod, iPhone	£52.75	£232.20	£220.00	£64.95
Craft 4	£37.51	£0.00	£35.51	£2.00
Exercise Melksham	£0.00	£908.00	£1,040.00	-£132.00
Gardening	£516.00	£6,210.50	£6,166.16	£560.34
History	£150.47	£210.00	£280.00	£80.47
Line Dancing	£731.77	£664.00	£761.00	£634.77
Local History	£421.99	£245.00	£478.90	£188.09
Mah Jong	£14.00	£0.00	£0.00	£14.00
Music Appreciation 2	£256.56	£348.50	£280.00	£325.06
Music Appreciation 3	£168.98	£340.70	£308.00	£201.68
Painting 1	£350.96	£1,194.00	£1,145.70	£399.26
Painting 2 Holt Group	£310.21	£1,015.00	£919.30	£405.91
Painting 3	£33.00	£815.00	£780.00	£68.00
Photography	£54.00	£229.65	£168.00	£115.65
Play Reading	£0.00	£199.95	£210.00	-£10.05
Recorder Playing	£0.00	£30.00	£30.00	£0.00
Science and Engineering	£248.54	£356.38	£220.00	£384.92
Singing for Pleasure	£239.04	£305.92	£390.00	£154.96
Table Tennis	£61.00	£450.00	£414.00	£97.00
Tai-Chi	£888.00	£3,525.00	£3,520.00	£893.00
Ukulele	£299.50	£20.00	£0.00	£319.50
Zumba Gold	£159.18	£2,570.20	£2,305.00	£424.38
ZZSurplus	£0.00	£78.70	£3,000.00	-£2,921.30
	£5,598.52			£3,066.02

I report to the trustees on my examination of the accounts of the West Wilts U3A for the year ended 31/12/2004

I have completed my examination.

I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect: these accounts did not accord with the accounting records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed



J A SUTTERBY BA, CERT ED
57 Regal Court
Bythesea Road
Trowbridge
BA14 8HJ

Telephone 01225 533672

e-mail: sutterbyjoyce@gmail.com

Date

2nd February 2025

THE WEST WILTS U3A

England & Wales - Charity number 1045605

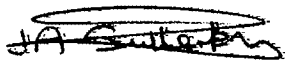
Accounts

**57 Regal Court
Bythesea Road
Trowbridge
BA14 8HJ**

e-mail: sutterbyjoyce@gmail.com

I certify that I have examined the attached accounts for West Wilts U3A and found them to be correct

Signed



J.A. SUTTERBY BA HONS, Dip Ed

Date

08/01/2024

West Wilts U3A

Statement of Accounts: all accounts

Printed 9th January 2024 07:58

Income & Expenditure, 1st January - 31st December

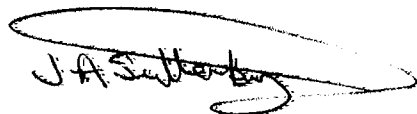
Start year	2024		2023	
Category	In	Out	In	Out
-Account Transfers			£9,823.00	£9,823.00
Committee				£288.74
Donations	£1,015.01		£1,256.33	
Equipment				£345.69
Group Leaders Tea				£705.67
IT, Audit				£453.65
Membership			£9,511.00	
Monthly Meetings		£40.00		£737.53
PPS				£354.45
Raffle			£119.51	
Refunds				£495.80
Speakers to Groups				£592.22
Subs to Groups	£165.00		£14,278.42	
Sundries				£255.04
TAM Magazine				£1,512.51
TAT Beacon Licence				£649.00
TAT Capitation Fee				£2,476.00
Trips			£18,468.25	£18,576.77
Tutors				£2,940.00
Venue Rent Groups				£11,207.00
WW U3A Magazine				£3,111.34
Sub-totals	£1,180.01	£40.00	£53,456.51	£54,524.41
Brought forward	£19,353.92		£20,421.82	
Total		£20,493.93		£19,353.92

Balance Sheet

Current		
General Account	£12,709.49	£11,734.48
Group Account	£5,763.52	£5,598.52
Trips Account	£2,020.92	£2,020.92
Total	£20,493.93	£19,353.92

Membership Analysis, at 9th January 2024

	Members
Associate	32
Standard	613
Totals	645



THE WEST WILTS U3A

England & Wales - Charity number 1045605

Accounts



West Wilts U3A

Annual Accounts For the year ended 31st December 2022

Registered with the Charity Commission for England & Wales
Registered Charity Number 1045605

Independent examiner's report to the trustees of the West Wilts U3A

I report on the accounts of the Trust for the year ended 31st December 2022

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 114(2) of the Charities Act 2011 (the 2011 act) and that an independent examination is required.

It is my responsibility to examine the accounts under section 145 of 2011 Act; to follow the procedures laid down in the General Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and to state whether matters have come to my attention.

Basis of independent examiner's report

My examination was carried out in accordance with the General Directions given by the Charity Commission. It included a review of the accounting records kept by the charity and, it also included a review of a sample of transactions and seeking explanations from the Treasurer of any matters which arose from that review. The examination did not provide all the evidence that would be required by an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

Independent examiner's statement

The trustees have prepared receipts and payments account, and these have been reconciled with bank balances and cash records held at year end.

In connection with my examination, no matter has come to my attention which (1) gives me reasonable cause to believe that in any material respect the requirement to keep accounting records in accordance with section 130 of the 2011 Act; and to prepare accounts which accord with the accounting records and comply with the accounting requirements of 2011 Act have not been met; or (2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:  (Qualified CIPFA 1989)

Name: Graham Brown

Dated: 20 Feb 2023

Notes to the Accounts

Note 1 Basis of preparation

- a **Basis of accounting.** The financial statements have been prepared in accordance with the Statement of Recommended Practice Accounting and Reporting by Charities (SORP 2006) issued in March 2005, applicable UK Accounting Standards, and specific purpose. The accounts are prepared on a Receipts & Payments Basis.
- b **Funds.** Unrestricted funds are those funds which the trustees are free to use for any purpose to further the charity's objectives. Restricted funds are funds which are to be used in accordance with restrictions imposed by the donor. The charity has no permanent endowment funds.

West Wilts U3A - Income & Expenditure, 1st January - 31st December 2022

Statement of Accounts: (Unrestricted Funds)

General Account Category	2022		2021	
	In	Out	In	Out
Committee		£ 258.00		£ 10.00
Grants and Donations	£ 3,145.98		£ 61.00	
Equipment		£ 2,207.66		
IT, Audit		£ 261.56		£ 259.00
Membership	£ 9,045.00		£ 9,120.00	
Monthly Meetings		£ 1,137.50		£ 888.00
PPS		£ 543.45		
Raffle	£ 100.20		£ 48.00	
Refunds		£ 30.00		£ 45.00
Sundries		£ 49.96		£ 660.00
TAM Magazine		£ 1,729.83		£ 647.00
TAT Beacon Licence		£ 607.00		£ 622.00
TAT Capitation Fee		£ 2,356.00		£ 2,177.00
WW U3A Magazine		£ 2,786.38		£ 2,659.00
Sub-totals	£ 12,291.18	£ 11,967.34	£ 9,229.00	£ 7,967.00

Brought forward prior year £ 11,214.96 £ 9,952.96
General Account Balance **£ 11,538.80** **£ 11,214.96**

Statement of Accounts: (Restricted Funds)

Groups Account	2022		2021	
	In	Out	In	Out
	£15,808.83	£15,413.93	£7,835.42	£6,844.88

Brought forward prior year £ 6,524.82 £ 5,534.28
Groups Account Balance **£ 6,919.72** **£ 6,524.82**

Trips Account	2022		2021	
	In	Out	In	Out
	£10,348.50	£11,393.79	£4,221.00	£3,921.18

Brought forward prior year £ 2,963.59 £ 2,663.77
Trips Account Balance **£ 1,918.30** **£ 2,963.59**

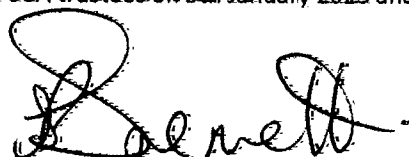
TOTAL BALANCE
(£ bank accounts) **£ 20,376.82** **£ 20,703.37**

Equipment Assets **£ 1,556.00** **£ 373.00**

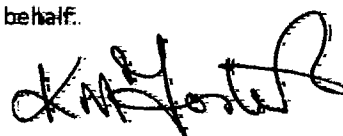
The attached notes and Independent Examiner's certificate form part of these financial statements.

Approved by West Wilts U3A trustees on 5th January 2023 and signed on their behalf.

D Drewett (Chairman)



K Foster (Treasurer)



Groups at 31/12/2022	B/F	In	Out	Balance
Archaeology	£61.22	£227.28	£195.00	£93.50
Architecture	£151.25	£299.40	£379.00	£71.65
Bridge	£274.09	£737.78	£693.75	£318.12
Computer Club	£412.83			£412.83
Computing - Beginner plus	£55.00			£55.00
Computing - iPad, iPod, iPhone	£89.00	£296.00	£344.00	£41.00
Craft 4	£155.00	£135.00	£207.00	£83.00
Gardening	£885.61	£3,246.80	£3,118.00	£1,014.40
History	£64.37	£266.00	£272.00	£58.37
Line Dancing	£268.27	£951.00	£628.00	£591.27
Mah Jong	£14.00			£14.00
Music Appreciation 2	£84.76	£268.30	£176.00	£176.06
Music Appreciation 3	£149.65	£231.58	£176.00	£205.23
Painting 1	£286.96	£882.00	£260.00	£908.96
Painting 2 Holt Group	£395.20	£847.00	£1,081.00	£151.20
Painting 3	£53.00	£790.00	£480.00	£363.00
Quiz	-£2.00	£73.00	£71.00	£0.00
Science and Engineering	£173.74	£153.65	£140.00	£187.39
Scrabble	£160.50	£90.00	£238.56	£11.94
Singing for Pleasure	£222.28	£447.87	£396.00	£274.15
Table Tennis	£9.00	£458.00	£253.00	£214.00
Tai-Chi	£883.00	£2,355.00	£2,092.00	£1,146.00
Ukulele		£628.00	£450.00	£178.00
Zumba Gold	£665.16	£1,771.00	£2,467.00	-£30.84
ZZ Surplus		£379.49		£379.49
				£6,919.72

WestWilts u3a – AGM – Wednesday 15th March 2023

Treasurers report

The accounts for the year ended 31st December 2022 have been approved by an independent examiner.

The accounts have been prepared based on individual transactions directly input to the financial section of our Beacom Management software.. They have been uploaded to our website and have been circulated to all members, who have provided an email address.

A few hard copies are available today for those who have not yet seen them.

General Account

The General account covers our unrestricted funds which are used for the benefit of all our members. Funds are of course mainly generated by the subscriptions raised.

Membership income was £9045 which is about the same as last year, but the total funds for 2022 have been boosted with additional 'Grants and Donation' income..

The figure of £3146 includes

- £922 grant from Wiltshire Council
- £1749 gift aid claimed back from HMRC for 2020 and 2021
- £135 from Yvonne Doonan's family..

You will note that our expenditure for 2022 was higher than 2021, primarily due to new equipment purchases to support 'hybrid' monthly meetings. (The Wiltshire Council grant covered almost 50% of that expenditure).

The TAM magazine figure is misleading as £500 of it covered part of 2021's bill which was settled in instalments. The last invoice for £1231 covers us for 12 months to March 2023 and was settled in August.

Groups and Trips Accounts

These activities are self-funding and restricted to those activities, generally operating on a break even basis.. They are not controlled by the committee.

We have seen a welcome increase in activity in both areas following our release from Covidf..

Summary

The standard membership fee of £15 has been roughly used as follows:

- Capitation Fee to TAT £4.00
- Beacon software licence £1.00
- TAM magazine £3.35
- WestWilts magazine £4.65
- General costs £2.00

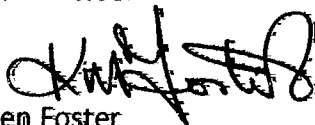
The current economic climate is of concern, and we remain unsure as to potential inflation levels, but we have sufficient reserves to maintain the membership fee at its current level into 2023, but this will be continued to be monitored.

Indeed we have seen increased charges for our local magazine and are advised that the TAM magazine will be charged at £3.60 per copy from April 2023.

The Third Age Trust, at the AGM in November, had introduced various resolutions and amendments to raise the Capitation Fee – but the membership voted against any increase at this time.

The 'Gift Aid' scheme is a welcome boost to our coffers. For a standard £15 membership, we can claim a further £3.75 back from HMRC at no cost to yourselves. If you have any doubt as to your eligibility, please ask.

Finally, thank you to all those that have supported me in my 'introductory' year on the committee.



Ken Foster

20/02/2023