

FOVANT BADGES SOCIETY
TRUSTEES' ANNUAL REPORT
Year Ended March 31st 2023

LEGAL AND ADMINISTRATIVE DETAILS

The Fovant Badges Society is a Registered Charity – No. 1045087 and is governed by a constitution, which was adopted by the Society at a meeting held on August 15th 1994, and amended according to changes unanimously adopted at the Annual General Meeting (AGM) of the Society on May 24th 2006. There have been further amendments on May 20th 2009, May 19th 2010 and May 25th 2011. These amendments were accepted by the Charity Commission.

The objects of the Society are to maintain and preserve the regimental crests on Fovant Downs, Wiltshire, thereby furthering the education of the public and promoting 'esprit de corps'.

The full name of the Society is The Fovant Badges Society. The address for correspondence is Anam Cara, Dinton Road, Fovant, Salisbury, Wiltshire SP3 5JW.

Our Patron is the Duke of Edinburgh KG GCVO CD ADC(P)

Our President is General Sir Nick Parker KCB CBE.

The management of the Society rests with the voluntary Executive Committee, elected at the AGM. The following Committee members are Charitable Trustees:

Mrs Jose Green - Chair
Mr David Gorse – Honorary Secretary and Membership Officer
Mr Terence Lister - Honorary Treasurer
Mr Leslie Brantingham – Conservation Officer
Miss Helen Roberts – Publicity and Newsletter Officer
Mr Richard Lord - Trustee

The Society's bankers are National Westminster Bank at the Salisbury branch. The administration of the Society is carried out entirely by voluntary effort. Mr. Francis Taylor acted as the Society's Independent Examiner of the accounts for the year ended March 31st 2023. The gross income of the Society exceeded £25,000 but was less than £500,000.

REPORT

Report from our Chair, Mrs Jose Green

As I write these few lines by way of introduction one cannot help but think of the similarities the present day has with those post First World War years and early 1920's. A pandemic and a war back-to-back, with all the atrocities and heartbreak that comes as a consequence of both. But we must continue to ensure that the lasting memorial of the Badges will remain in high focus as we go forth into the future. Although not from a military background, I have lived under the shadow of the Royal Warwickshire and the 7th City of London Badges in Sutton Mandeville for 50 years; the large South Camp field has always been part of our family history as it was requisitioned from the Green family for the duration of WW1. Many a story of the training and demobbing of the soldiers has been passed down through the 4 generations that have farmed in that area since then; from gruesome to poignant and from highly exaggerated to blatant untruths have all been told but still the lasting memory through the many mementoes, artefacts and archives that remain, is part of our local history as well as our national pride. We must preserve it all. The Anzac Day service on the 25th of April at Compton Chamberlayne was a very moving occasion and a rewarding challenge to climb up to the Map of Australia. How lovely it is to have a good vista of the map now the trees have been felled along the A30. His Majesty's Coronation was an uplifting occasion, with centuries of tradition and pageantry mixed with more modern touches. My role on picking up the mantle from those before me is to ensure there is greater cohesion and commitment from all those who want to ensure that the memory of those that gave of their all and for all that it stood for, lives on forever. I look forward to doing my bit.

Date: 15/05/2023
Time: 14:19:21

The Fovant Badges Society
Balance Sheet

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From: Month 1, April 2022
To: Month 12, March 2023

Chart of Accounts:

Default Layout of Accounts

	<u>Period</u>	<u>Year to Date</u>	
Fixed Assets			
		0.00	0.00
Current Assets			
Deposits and Cash	787.64	348,819.66	
Bank Account	0.00	40,567.80	
		787.64	389,387.46
Current Liabilities			
Bank Account	10,779.85	0.00	
		10,779.85	0.00
Current Assets less Current Liabilities:	(9,992.21)		389,387.46
Total Assets less Current Liabilities:	(9,992.21)		389,387.46
Long Term Liabilities			
		0.00	0.00
Total Assets less Total Liabilities:	(9,992.21)		389,387.46
Capital & Reserves			
Investment Reserves	0.00	89,702.07	
Funds	0.00	309,677.60	
P & L Account	(9,992.21)	(9,992.21)	
	(9,992.21)		389,387.46

Date: 15/05/2023
Time: 14:17:25

The Fovant Badges Society
Profit and Loss

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From: Month 1, April 2022
To: Month 12, March 2023

Chart of Accounts:

Default Layout of Accounts

	<u>Period</u>	<u>Year to Date</u>	
Income			
Grants	5,615.06	5,615.06	
Donations & Subscriptions	5,429.00	5,429.00	
Investment Income	16,558.36	16,558.36	
Gift Aid Tax Reclaim	1,086.41	1,086.41	
Memorial Grants Scheme - VAT Reclaim	6,117.23	6,117.23	
General Donations	315.35	315.35	
Something on the Hill	(269.97)	(269.97)	
	34,851.44		34,851.44
Expenditure			
Contractors	37,406.25	37,406.25	
Purchase of Chalk	4,640.83	4,640.83	
Misc. Maint. Expenses	195.90	195.90	
	42,242.98		42,242.98
Direct Expenses			
Advertising & Website	1,018.92	1,018.92	
Printing & Publicity	437.11	437.11	
	1,456.03		1,456.03
Gross Profit/(Loss):	<u>(8,847.57)</u>		<u>(8,847.57)</u>
Overheads			
Postage & Carriage	13.70	13.70	
CBA Affiliation Fee	89.00	89.00	
Management & Admin - Professional Fees	1,041.94	1,041.94	
	1,144.64		1,144.64
Net Profit/(Loss):	<u>(9,992.21)</u>		<u>(9,992.21)</u>

Independent Examiner's Report to the Trustees of the Fovant Badges Society

Registered Charity No. 1045087

On the accounts for the year ended 31st March 2023.

Respective responsibilities of trustees and examiner:-

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 43(2) of the Charities Act 1993 (the 1993 Act) and that an independent examination is needed.

It is my responsibility, as the Examiner, to:

- examine the accounts under section 43 of the 1993 Act.
- To follow the procedures laid down in the general directions given by the Charity Commission (under section 43(7)b) of the 1993 Act and
- to state whether particular matters have come to my attention.

Basis of the Independent Examiner's statement:

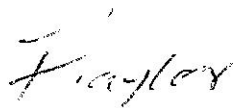
- My examination was carried out in accordance with general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

Independent Examiner's statement

In connection with my examination, no matter has come to my attention:

1. Which gives me reasonable cause to believe that in, any material respect, the requirements:
 - to keep accounting records in accordance with the 1993 Act; and
 - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 1993 Act have not been met; or
2. to which, in my opinion, attention should have been drawn in order to enable a proper understanding of the accounts to be reached.

Signed



Date: 13/05/23

Name:

Francis Taylor

Relevant profession qualifications : FCMA

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Bishopstone
Salisbury
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