

SWINDON GENERAL PRACTICE EDUCATION ASSOCIATION

England & Wales · Charity number 1043345

Details

Other names	SWINDON EDUCATION TRUST, SWINDON GP EDUCATION ASSOCIATION
Status	Registered
Legal form	Other
Registered	1995-01-23
Register	View on the Charity Commission register

Contact

Address Academy
Great Western Hospital
Marlborough Road
Swindon
SN3 6BB

Phone 01793604424

Website www.swindongpeducation.co.uk

Activities

Objects: THE ASSOCIATION IS ESTABLISHED TO RELIEVE SICKNESS AND TO PRESERVE AND PROTECT THE GOOD HEALTH OF THE PUBLIC BY ADVANCING THE EDUCATION AND TRAINING OF GENERAL PRACTITIONERS IN THE SWINDON AREA

Activities: Medical and generic education and development for local qualified doctors, medical trainees and staff in Primary Care.

Classification

- **How:** Provides Services
- **What:** Education/training, The Advancement Of Health Or Saving Of Lives
- **Who:** The General Public/mankind

Geography

- **Area of benefit:** IN PRACTICE-SWINDON
- Bath And North East Somerset
- Gloucestershire
- Swindon
- Wiltshire

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£70,895	£103,495	-	-
2024-03-31	£87,998	£99,560	-	-
2023-03-31	£56,138	£58,708	-	-
2022-03-31	£55,090	£32,240	-	-
2021-03-31	£44,032	£53,398	-	-

Trustees

Name	Role	Appointed
Dr MARK BOOTHMAN		2011-12-13
Dr MEENA MATCHA		2014-11-12
Dr William Wallage		2014-11-12
Jessica White		2024-03-20
Mandeep Bhambra		2023-03-15
Penny Milsom		2023-03-15

Linked charities

- THE SWINDON EDUCATION TRUST (1043345-1)

SWINDON GENERAL PRACTICE EDUCATION ASSOCIATION

England & Wales - Charity number 1043345

Accounts

Report of the Trustees and
Unaudited Financial Statements for the Year Ended 31 March 2025
for
Swindon GP Education Association

PPS Chartered Accountants
29 Devizes Road
Swindon
Wiltshire
SN1 4BG

Swindon GP Education Association

**Contents of the Financial Statements
for the Year Ended 31 March 2025**

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Swindon GP Education Association

Report of the Trustees **for the Year Ended 31 March 2025**

The trustees present their report with the financial statements of the charity for the year ended 31 March 2025. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019).

OBJECTIVES AND ACTIVITIES

Objectives and aims

The Trust is established to relieve sickness and to preserve and protect the good health of the public by advancing the education and training of general practitioners in the Swindon area.

The Trust aims to achieve this by:

Bringing together in conference representatives of voluntary organisations, government departments, statutory authorities and individuals.

Arranging and providing for, or joining in arranging and providing for, the holding of exhibitions, lectures, classes, seminars and training courses.

Full membership of the Trust is open to all general medical practitioners working within the Swindon area either on full-time, part-time or locum basis, or retired, or any other interested person or such persons as organisations, whether corporate or unincorporated as the Executive Committee from time-to-time decides.

Public benefit

The Trust is well established to protect the good health of the public by advancing the education and training of General Practitioners working and training in the Swindon, Wiltshire and Cirencester area.

In the academic year of these accounts 2024/25 Swindon GP Education Trust ran 34 events for its GP, trainee and allied members from the local healthcare community to support their education and training and ultimately benefit patient care. These educational events are a mix of workshops, lectures, interactive and case-based learning. The majority of events are held face to face to enable peer support and networking opportunities, with the addition of online evening events to boost attendance for those who may be unable to access daytime events.

In addition, Swindon GP Education Trust has continued to host a regular term time GP Sessional group to provide peer group support and educational opportunities to this group of GPs in addition to the main programme.

Swindon GP Education Association

Report of the Trustees **for the Year Ended 31 March 2025**

ACHIEVEMENTS AND PERFORMANCE

Charitable activities

Swindon GP Education Trust continues to have a stable membership and runs an annual rolling programme of educational activities mapped to the RCGP Curriculum to support local GPs, trainees and allied staff such as practice nurses, paramedics and pharmacists in their education, development and support.

We continue to work with consultants from the local Great Western Hospital, and other organisations and charities to provide accessible, relevant and educationally valuable events for our membership. We have had multiple external guest speakers promoting a wider skill set and expertise.

We remain responsive to our members by seeking regular feedback to help shape future course and programme development to meet GP learning and development needs. We are also actively involved in a regional group of similar educational charities where we share good practice and ideas that may benefit our respective membership and ultimately benefit patient care.

Our educational events also provide the opportunity for GPs to meet for informal peer support and professional & educational networking, enhancing working relationships in the local healthcare community.

Our website allows members access to handouts and resources securely online, plus browse educational events to peruse at a convenient and suitable time. The website also allows members to renew their membership and book onto courses which has had excellent feedback.

In addition to this we host an optional WhatsApp group for members to receive notifications and event updates, with key learning points shared.

FINANCIAL REVIEW

Reserves policy

All money raised by or on behalf of the Trust shall be applied to further the objects of the Trust and for no other purpose, provided that nothing contained in the constitution shall prevent the payment in good faith of reasonable and proper remuneration to any employee of the Trust or the repayment of reasonable out-of-pocket expenses.

Funds in deficit

No funds are in deficit.

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing document

The charity is controlled by its governing document, a deed of trust and constitutes an unincorporated charity.

Recruitment and appointment of new trustees

Potential Trustees are recruited from local medical professionals and are elected by the executive committee.

REFERENCE AND ADMINISTRATIVE DETAILS

Registered Charity number

1043345

Principal address

Office of General Practice
The Academy, Great Western Hospital
Marlborough Road
Swindon
Wiltshire
SN3 6BB

Swindon GP Education Association

Report of the Trustees
for the Year Ended 31 March 2025

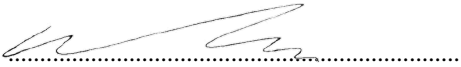
Trustees

Dr M Boothman
Dr W Wallage
Dr M Matcha (resigned 23.4.25)
Dr M Bhambra
Dr P Mason
Dr J White
Dr M Thomas (appointed 23.4.25)

Independent Examiner

I Willoughby
PPS Chartered Accountants
29 Devizes Road
Swindon
Wiltshire
SN1 4BG

Approved by order of the board of trustees on 22 December 2025 and signed on its behalf by:


.....
Trustee Dr M Boothman

**Independent Examiner's Report to the Trustees of
Swindon GP Education Association**

Independent examiner's report to the trustees of Swindon GP Education Association

I report to the charity trustees on my examination of the accounts of Swindon GP Education Association (the Trust) for the year ended 31 March 2025.

Responsibilities and basis of report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trust's accounts carried out under Section 145 of the Act and in carrying out my examination I have followed all applicable Directions given by the Charity Commission under Section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by Section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



I Willoughby

PPS Chartered Accountants
29 Devizes Road
Swindon
Wiltshire
SN1 4BG

Date: 23 December 2025.

Swindon GP Education Association

Statement of Financial Activities
for the Year Ended 31 March 2025

	Notes	Unrestricted funds £	Restricted funds £	31.3.25 Total funds £	31.3.24 Total funds £
INCOME AND ENDOWMENTS FROM					
Donations and legacies		70,895	-	70,895	87,998
		<u>70,895</u>	<u>-</u>	<u>70,895</u>	<u>87,998</u>
EXPENDITURE ON					
Charitable activities					
Education		103,495	-	103,495	99,560
		<u>103,495</u>	<u>-</u>	<u>103,495</u>	<u>99,560</u>
NET INCOME/(EXPENDITURE)		(32,600)	-	(32,600)	(11,562)
		<u>(32,600)</u>	<u>-</u>	<u>(32,600)</u>	<u>(11,562)</u>
RECONCILIATION OF FUNDS					
Total funds brought forward		124,432	41,980	166,412	177,974
		<u>124,432</u>	<u>41,980</u>	<u>166,412</u>	<u>177,974</u>
TOTAL FUNDS CARRIED FORWARD		<u>91,832</u>	<u>41,980</u>	<u>133,812</u>	<u>166,412</u>

The notes form part of these financial statements

Swindon GP Education Association

Balance Sheet
31 March 2025

	Notes	Unrestricted funds £	Restricted funds £	31.3.25 Total funds £	31.3.24 Total funds £
CURRENT ASSETS					
Debtors	3	-	-	-	1,075
Cash at bank		103,189	41,980	145,169	178,358
		<u>103,189</u>	<u>41,980</u>	<u>145,169</u>	<u>179,433</u>
CREDITORS					
Amounts falling due within one year	4	(11,357)	-	(11,357)	(13,021)
		<u>91,832</u>	<u>41,980</u>	<u>133,812</u>	<u>166,412</u>
NET CURRENT ASSETS					
		<u>91,832</u>	<u>41,980</u>	<u>133,812</u>	<u>166,412</u>
TOTAL ASSETS LESS CURRENT LIABILITIES					
		<u>91,832</u>	<u>41,980</u>	<u>133,812</u>	<u>166,412</u>
NET ASSETS					
		<u>91,832</u>	<u>41,980</u>	<u>133,812</u>	<u>166,412</u>
FUNDS					
	5			91,832	124,432
Unrestricted funds				41,980	41,980
Restricted funds				<u>133,812</u>	<u>166,412</u>
TOTAL FUNDS					
				<u>133,812</u>	<u>166,412</u>

The financial statements were approved by the Board of Trustees and authorised for issue on 22 December 2025 and were signed on its behalf by:



 Trustee Dr M Boothman

Swindon GP Education Association

Notes to the Financial Statements for the Year Ended 31 March 2025

1. ACCOUNTING POLICIES

Basis of preparing the financial statements

The financial statements of the charity, which is a public benefit entity under FRS 102, have been prepared in accordance with the Charities SORP (FRS 102) 'Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)', Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' and the Charities Act 2011. The financial statements have been prepared under the historical cost convention.

Income

All income is recognised in the Statement of Financial Activities once the charity has entitlement to the funds, it is probable that the income will be received and the amount can be measured reliably.

Expenditure

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

Taxation

The charity is exempt from tax on its charitable activities.

Fund accounting

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

Further explanation of the nature and purpose of each fund is included in the notes to the financial statements.

2. TRUSTEES' REMUNERATION AND BENEFITS

There were no trustees' remuneration or other benefits for the year ended 31 March 2025 nor for the year ended 31 March 2024.

Trustees' expenses

There were no trustees' expenses paid for the year ended 31 March 2025 nor for the year ended 31 March 2024.

3. DEBTORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	31.3.25	31.3.24
	£	£
Prepayments and accrued income	-	1,075
	<u> </u>	<u> </u>

Swindon GP Education Association

**Notes to the Financial Statements - continued
for the Year Ended 31 March 2025**

4. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	31.3.25	31.3.24
	£	£
Other creditors	<u>11,357</u>	<u>13,021</u>

5. MOVEMENT IN FUNDS

	At 1.4.24	Net movement in funds	At 31.3.25
	£	£	£
Unrestricted funds			
Swindon GP Education Association	71,662	(32,600)	39,062
GPSTR Education	10,505	-	10,505
GP School	42,265	-	42,265
	<u>124,432</u>	<u>(32,600)</u>	<u>91,832</u>
Restricted funds			
Clinical and Educational Fellows	41,980	-	41,980
	<u>41,980</u>	<u>-</u>	<u>41,980</u>
TOTAL FUNDS	<u>166,412</u>	<u>(32,600)</u>	<u>133,812</u>

Net movement in funds, included in the above are as follows:

	Incoming resources	Resources expended	Movement in funds
	£	£	£
Unrestricted funds			
Swindon GP Education Association	70,895	(103,495)	(32,600)
	<u>70,895</u>	<u>(103,495)</u>	<u>(32,600)</u>
TOTAL FUNDS	<u>70,895</u>	<u>(103,495)</u>	<u>(32,600)</u>

Comparatives for movement in funds

	At 1.4.23	Net movement in funds	At 31.3.24
	£	£	£
Unrestricted funds			
Swindon GP Education Association	96,866	(25,204)	71,662
GPSTR Education	10,505	-	10,505
GP School	28,623	13,642	42,265
	<u>135,994</u>	<u>(11,562)</u>	<u>124,432</u>
Restricted funds			
Clinical and Educational Fellows	41,980	-	41,980
	<u>41,980</u>	<u>-</u>	<u>41,980</u>
TOTAL FUNDS	<u>177,974</u>	<u>(11,562)</u>	<u>166,412</u>

Swindon GP Education Association

Notes to the Financial Statements - continued
for the Year Ended 31 March 2025

5. MOVEMENT IN FUNDS - continued

Comparative net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
Unrestricted funds			
Swindon GP Education Association	68,198	(93,402)	(25,204)
GP School	19,800	(6,158)	13,642
	<u>87,998</u>	<u>(99,560)</u>	<u>(11,562)</u>
TOTAL FUNDS	<u><u>87,998</u></u>	<u><u>(99,560)</u></u>	<u><u>(11,562)</u></u>

6. RELATED PARTY DISCLOSURES

There were no related party transactions for the year ended 31 March 2025.

Swindon GP Education Association

Detailed Statement of Financial Activities
for the Year Ended 31 March 2025

	31.3.25	31.3.24
	£	£
INCOME AND ENDOWMENTS		
Donations and legacies		
Donations	-	10
Subscriptions	59,700	55,237
REP income	11,195	12,951
Educational development	-	19,800
	<hr/>	<hr/>
	70,895	87,998
Total incoming resources	70,895	87,998
 EXPENDITURE		
Charitable activities		
Speaker/facilitator fees	5,841	5,499
Conferences/rooms	59,884	50,573
Catering	635	1,804
	<hr/>	<hr/>
	66,360	57,876
 Support costs		
Governance costs		
S&MNHST admin support	12,664	12,664
Website and internet costs	3,036	3,900
GP tutor	20,535	24,250
Accountancy and legal fees	900	870
	<hr/>	<hr/>
	37,135	41,684
Total resources expended	103,495	99,560
	<hr/>	<hr/>
Net expenditure	<u>(32,600)</u>	<u>(11,562)</u>

This page does not form part of the statutory financial statements

SWINDON GENERAL PRACTICE EDUCATION ASSOCIATION

England & Wales - Charity number 1043345

Accounts

Report of the Trustees and
Unaudited Financial Statements for the Year Ended 31 March 2024
for
Swindon GP Education Association

PPS Chartered Accountants
29 Devizes Road
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Swindon GP Education Association

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for the Year Ended 31 March 2024

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Swindon GP Education Association

Report of the Trustees for the Year Ended 31 March 2024

The trustees present their report with the financial statements of the charity for the year ended 31 March 2024. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019).

OBJECTIVES AND ACTIVITIES

Objectives and aims

The Trust is established to relieve sickness and to preserve and protect the good health of the public by advancing the education and training of general practitioners in the Swindon area.

The Trust aims to achieve this by:

Bringing together in conference representatives of voluntary organisations, government departments, statutory authorities and individuals.

Arranging and providing for, or joining in arranging and providing for, the holding of exhibitions, lectures, classes, seminars and training courses.

Full membership of the Trust is open to all general medical practitioners working within the Swindon area either on full-time, part-time or locum basis, or retired, or any other interested person or such persons as organisations, whether corporate or unincorporated as the Executive Committee from time-to-time decides.

Public benefit

The Trust is well established to protect the good health of the public by advancing the education and training of General Practitioners working and training in the Swindon, Wiltshire and Cirencester area.

In the academic year of these accounts 2023/24 Swindon GP Education Trust ran 41 events for its GP, GP trainee and allied members from the local healthcare community to support their education and training and ultimately benefit patient care. These educational events are usually a mix of workshops, lectures, interactive and case-based learning. The majority of events are held face to face to enable peer support and networking opportunities, with the addition of online evening events to boost attendance for those who may be unable to access daytime events.

In addition, Swindon GP Education Trust has continued to host a regular term time GP Sessional group to provide peer group support and educational opportunities to this group of GPs in addition to the main programme.

ACHIEVEMENT AND PERFORMANCE

Charitable activities

Swindon GP Education Trust continues to have a stable membership and runs an annual programme of educational activities mapped to the RCGP Curriculum to support local GPs, GP trainees and allied staff such as practice nurses, paramedics and pharmacists in their education, development and support.

We continue to work with consultants from the local Great Western Hospital, and other organisations and charities to provide accessible, relevant and educationally valuable events for our membership. We have had multiple external guest speakers promoting a wider skill set and expertise.

We remain responsive to our members by seeking ongoing feedback to help shape future course and programme development to meet GP learning and development needs. We are also actively involved in a regional group of similar educational charities where we share good practice and good ideas that may benefit our respective membership and ultimately benefit patient care.

Our educational events also provide the opportunity for GPs to meet up for informal peer support and professional & educational networking, enhancing working relationships in the local healthcare community.

Our website allows members access to handouts and resources securely online, plus browse educational events to peruse at a convenient and suitable time. The website also allows members to renew their membership and book onto courses which has had excellent feedback.

Swindon GP Education Association

Report of the Trustees
for the Year Ended 31 March 2024

FINANCIAL REVIEW

Reserves policy

All money raised by or on behalf of the Trust shall be applied to further the objects of the Trust and for no other purpose, provided that nothing contained in the constitution shall prevent the payment in good faith of reasonable and proper remuneration to any employee of the Trust or the repayment of reasonable out-of-pocket expenses.

Funds in deficit

No funds are in deficit.

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing document

The charity is controlled by its governing document, a deed of trust and constitutes an unincorporated charity.

Recruitment and appointment of new trustees

Potential Trustees are recruited from local medical professionals and are elected by the executive committee.

REFERENCE AND ADMINISTRATIVE DETAILS

Registered Charity number

1043345

Principal address

Office of General Practice
The Academy, Great Western Hospital
Marlborough Road
Swindon
Wiltshire
SN3 6BB

Trustees

Dr M Boothman
Dr W Wallage
Dr M Matcha
Dr M Bhambra
Dr P Mason

Independent Examiner

I Willoughby
PPS Chartered Accountants
29 Devizes Road
Swindon
Wiltshire
SN1 4BG

Approved by order of the board of trustees on 23/12/24 and signed on its behalf by:



.....
Trustee

**Independent Examiner's Report to the Trustees of
Swindon GP Education Association**

Independent examiner's report to the trustees of Swindon GP Education Association

I report to the charity trustees on my examination of the accounts of Swindon GP Education Association (the Trust) for the year ended 31 March 2024.

Responsibilities and basis of report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trust's accounts carried out under Section 145 of the Act and in carrying out my examination I have followed all applicable Directions given by the Charity Commission under Section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by Section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



I Willoughby

PPS Chartered Accountants
29 Devizes Road
Swindon
Wiltshire
SN1 4BG

Date: 23/12/24

Swindon GP Education Association

Statement of Financial Activities
for the Year Ended 31 March 2024

	Notes	Unrestricted funds £	Restricted funds £	31.3.24 Total funds £	31.3.23 Total funds £
INCOME AND ENDOWMENTS FROM					
Donations and legacies		87,998	-	87,998	56,138
EXPENDITURE ON					
Charitable activities					
Education		99,560	-	99,560	58,708
NET INCOME/(EXPENDITURE)		(11,562)	-	(11,562)	(2,570)
RECONCILIATION OF FUNDS					
Total funds brought forward		135,994	41,980	177,974	180,544
TOTAL FUNDS CARRIED FORWARD		<u>124,432</u>	<u>41,980</u>	<u>166,412</u>	<u>177,974</u>

The notes form part of these financial statements

Swindon GP Education Association

Balance Sheet
31 March 2024

	Notes	Unrestricted funds £	Restricted funds £	31.3.24 Total funds £	31.3.23 Total funds £
CURRENT ASSETS					
Debtors	3	1,075	-	1,075	1,050
Cash at bank		136,378	41,980	178,358	189,101
		<u>137,453</u>	<u>41,980</u>	<u>179,433</u>	<u>190,151</u>
CREDITORS					
Amounts falling due within one year	4	(13,021)	-	(13,021)	(12,177)
NET CURRENT ASSETS		<u>124,432</u>	<u>41,980</u>	<u>166,412</u>	<u>177,974</u>
TOTAL ASSETS LESS CURRENT LIABILITIES		124,432	41,980	166,412	177,974
NET ASSETS		<u>124,432</u>	<u>41,980</u>	<u>166,412</u>	<u>177,974</u>
FUNDS					
Unrestricted funds	5			124,432	135,994
Restricted funds				41,980	41,980
TOTAL FUNDS				<u>166,412</u>	<u>177,974</u>

The financial statements were approved by the Board of Trustees and authorised for issue on 23/12/24 and were signed on its behalf by:


.....

Trustee

The notes form part of these financial statements

1. ACCOUNTING POLICIES

Basis of preparing the financial statements

The financial statements of the charity, which is a public benefit entity under FRS 102, have been prepared in accordance with the Charities SORP (FRS 102) 'Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)', Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' and the Charities Act 2011. The financial statements have been prepared under the historical cost convention.

Income

All income is recognised in the Statement of Financial Activities once the charity has entitlement to the funds, it is probable that the income will be received and the amount can be measured reliably.

Expenditure

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

Taxation

The charity is exempt from tax on its charitable activities.

Fund accounting

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

Further explanation of the nature and purpose of each fund is included in the notes to the financial statements.

Hire purchase and leasing commitments

Rentals paid under operating leases are charged to the Statement of Financial Activities on a straight line basis over the period of the lease.

2. TRUSTEES' REMUNERATION AND BENEFITS

There were no trustees' remuneration or other benefits for the year ended 31 March 2024 nor for the year ended 31 March 2023.

Trustees' expenses

There were no trustees' expenses paid for the year ended 31 March 2024 nor for the year ended 31 March 2023.

Swindon GP Education Association

Notes to the Financial Statements - continued
for the Year Ended 31 March 2024

3.	DEBTORS: AMOUNTS FALLING DUE WITHIN ONE YEAR	31.3.24	31.3.23
		£	£
	Prepayments and accrued income	<u>1,075</u>	<u>1,050</u>
4.	CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR	31.3.24	31.3.23
		£	£
	Other creditors	<u>13,021</u>	<u>12,177</u>
5.	MOVEMENT IN FUNDS		
		Net movement in funds	
	At 1.4.23	£	At 31.3.24
		£	£
	Unrestricted funds		
	Swindon GP Education Association	96,866	(25,204)
	GPSTR Education	10,505	-
	GP School	28,623	13,642
		<u>135,994</u>	<u>(11,562)</u>
	Restricted funds		
	Clinical and Educational Fellows	41,980	-
		<u>41,980</u>	<u>41,980</u>
	TOTAL FUNDS	<u>177,974</u>	<u>(11,562)</u>

Net movement in funds, included in the above are as follows:

	Incoming resources	Resources expended	Movement in funds
	£	£	£
Unrestricted funds			
Swindon GP Education Association	68,198	(93,402)	(25,204)
GP School	19,800	(6,158)	13,642
	<u>87,998</u>	<u>(99,560)</u>	<u>(11,562)</u>
TOTAL FUNDS	<u>87,998</u>	<u>(99,560)</u>	<u>(11,562)</u>

Swindon GP Education Association

Notes to the Financial Statements - continued
for the Year Ended 31 March 2024

5. MOVEMENT IN FUNDS - continued

Comparatives for movement in funds

	At 1.4.22	Net movement in funds	At 31.3.23
	£	£	£
Unrestricted funds			
Swindon GP Education Association	99,436	(2,570)	96,866
GPSTR Education	10,505	-	10,505
GP School	28,623	-	28,623
	<u>138,564</u>	<u>(2,570)</u>	<u>135,994</u>
Restricted funds			
Clinical and Educational Fellows	41,980	-	41,980
	<u>180,544</u>	<u>(2,570)</u>	<u>177,974</u>

Comparative net movement in funds, included in the above are as follows:

	Incoming resources	Resources expended	Movement in funds
	£	£	£
Unrestricted funds			
Swindon GP Education Association	56,138	(58,708)	(2,570)
	<u>56,138</u>	<u>(58,708)</u>	<u>(2,570)</u>

6. RELATED PARTY DISCLOSURES

There were no related party transactions for the year ended 31 March 2024.

Swindon GP Education Association

Detailed Statement of Financial Activities
for the Year Ended 31 March 2024

	31.3.24	31.3.23
	£	£
INCOME AND ENDOWMENTS		
Donations and legacies		
Donations	10	-
Subscriptions	55,237	54,113
REP income	12,951	2,025
Educational development	19,800	-
	<hr/>	<hr/>
	87,998	56,138
Total incoming resources	87,998	56,138
EXPENDITURE		
Charitable activities		
Speaker/facilitator fees	5,499	4,858
Conferences/rooms	50,573	18,182
Catering	1,804	572
	<hr/>	<hr/>
	57,876	23,612
Support costs		
Governance costs		
S&MNHST admin support	12,664	12,031
Website and internet costs	3,900	3,600
GP tutor	24,250	18,625
Accountancy and legal fees	870	840
	<hr/>	<hr/>
	41,684	35,096
Total resources expended	99,560	58,708
Net expenditure	<u>(11,562)</u>	<u>(2,570)</u>

This page does not form part of the statutory financial statements

SWINDON GENERAL PRACTICE EDUCATION ASSOCIATION

England & Wales - Charity number 1043345

Accounts

Report of the Trustees and
Unaudited Financial Statements for the Year Ended 31 March 2023
for
Swindon GP Education Association

PPS Chartered Accountants
29 Devizes Road
Swindon
Wiltshire
SN1 4BG

Swindon GP Education Association

Contents of the Financial Statements
for the Year Ended 31 March 2023

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Swindon GP Education Association

Report of the Trustees for the Year Ended 31 March 2023

The trustees present their report with the financial statements of the charity for the year ended 31 March 2023. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019).

OBJECTIVES AND ACTIVITIES

Objectives and aims

The Trust is established to relieve sickness and to preserve and protect the good health of the public by advancing the education and training of general practitioners in the Swindon area.

The Trust aims to achieve this by:

Bringing together in conference representatives of voluntary organisations, government departments, statutory authorities and individuals.

Arranging and providing for, or joining in arranging and providing for, the holding of exhibitions, lectures, classes, seminars and training courses.

Full membership of the Trust is open to all general medical practitioners working within the Swindon area either on full-time, part-time or locum basis, or retired, or any other interested person or such persons as organisations, whether corporate or unincorporated as the Executive Committee from time-to-time decides.

Public benefit

The Trust is established to protect the good health of the public by advancing the education and training of both General Practitioners and trainees in the Swindon and Wiltshire area.

In the academic year of these accounts 2022/23 Swindon GP Education Trust ran 33 events for its GP, GP trainee and allied members from the local healthcare community to support their education and training and ultimately benefit patient care. These educational events are usually a mix of workshops, interactive and case-based learning which have mostly returned to be face to face events now post pandemic to enable peer support and networking opportunities.

In addition, Swindon GP Education Trust has continued to host a regular term time GP Sessional group to provide peer group support and educational opportunities to this group of GPs in addition to the main programme.

ACHIEVEMENT AND PERFORMANCE

Charitable activities

Swindon GP Education Trust continues to have a stable membership and runs an annual programme of educational activities mapped to the RCGP Curriculum to support local GPs, GP trainees and allied staff such as practice nurses in their education, development and support.

We continue to work with consultants from the local Great Western Hospital, and other organisations and charities to provide accessible, relevant and educationally valuable events for our membership. We have had multiple external guest speakers promoting a wider skill set and expertise.

We remain responsive to our members by seeking ongoing feedback to help shape future course and programme development to meet GPs learning and development needs. We are also actively involved in a regional group of similar educational charities where we share good practice and good ideas that may benefit our respective membership and ultimately benefit patient care.

Our educational events also provide the opportunity for GPs to meet up and for informal peer support and professional and educational networking, enhancing working relationships in the local healthcare community.

Our website allows members access to previous recorded online educational events to peruse at a convenient and suitable time. The website also allows members to renew their membership and book onto courses and has had excellent feedback.

Swindon GP Education Association

Report of the Trustees
for the Year Ended 31 March 2023

FINANCIAL REVIEW

Reserves policy

All money raised by or on behalf of the Trust shall be applied to further the objects of the Trust and for no other purpose, provided that nothing contained in the constitution shall prevent the payment in good faith of reasonable and proper remuneration to any employee of the Trust or the repayment of reasonable out-of-pocket expenses.

Funds in deficit

No funds are in deficit.

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing document

The charity is controlled by its governing document, a deed of trust and constitutes an unincorporated charity.

Recruitment and appointment of new trustees

Potential Trustees are recruited from local medical professionals and are elected by the executive committee.

REFERENCE AND ADMINISTRATIVE DETAILS

Registered Charity number

1043345

Principal address

Office of General Practice
The Academy, Great Western Hospital
Marlborough Road
Swindon
Wiltshire
SN3 6BB

Trustees

Dr V Tadevosyan
Dr M Boothman
Dr W Wallage
Dr M Matcha
Dr J Swallow (resigned 22.5.22)

Independent Examiner

I Willoughby
PPS Chartered Accountants
29 Devizes Road
Swindon
Wiltshire
SN1 4BG

Approved by order of the board of trustees on11/01/24..... and signed on its behalf by:



Trustee Mark Boothman

**Independent Examiner's Report to the Trustees of
Swindon GP Education Association**

Independent examiner's report to the trustees of Swindon GP Education Association

I report to the charity trustees on my examination of the accounts of Swindon GP Education Association (the Trust) for the year ended 31 March 2023.

Responsibilities and basis of report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trust's accounts carried out under Section 145 of the Act and in carrying out my examination I have followed all applicable Directions given by the Charity Commission under Section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by Section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



I Willoughby

PPS Chartered Accountants
29 Devizes Road
Swindon
Wiltshire
SN1 4BG

Date: 11/07/24

Swindon GP Education Association

Statement of Financial Activities
for the Year Ended 31 March 2023

	Notes	Unrestricted funds £	Restricted funds £	31.3.23 Total funds £	31.3.22 Total funds £
INCOME AND ENDOWMENTS FROM					
Donations and legacies		56,138	-	56,138	55,090
		<u>56,138</u>	<u>-</u>	<u>56,138</u>	<u>55,090</u>
EXPENDITURE ON					
Charitable activities					
Education		58,708	-	58,708	32,240
		<u>58,708</u>	<u>-</u>	<u>58,708</u>	<u>32,240</u>
NET INCOME/(EXPENDITURE)		(2,570)	-	(2,570)	22,850
RECONCILIATION OF FUNDS					
Total funds brought forward		138,564	41,980	180,544	157,694
		<u>138,564</u>	<u>41,980</u>	<u>180,544</u>	<u>157,694</u>
TOTAL FUNDS CARRIED FORWARD		<u>135,994</u>	<u>41,980</u>	<u>177,974</u>	<u>180,544</u>

The notes form part of these financial statements

Swindon GP Education Association

Balance Sheet
31 March 2023

	Notes	Unrestricted funds £	Restricted funds £	31.3.23 Total funds £	31.3.22 Total funds £
CURRENT ASSETS					
Debtors	3	1,050	-	1,050	-
Cash at bank		147,121	41,980	189,101	181,354
		<u>148,171</u>	<u>41,980</u>	<u>190,151</u>	<u>181,354</u>
CREDITORS					
Amounts falling due within one year	4	(12,177)	-	(12,177)	(810)
		<u>135,994</u>	<u>41,980</u>	<u>177,974</u>	<u>180,544</u>
NET CURRENT ASSETS					
		<u>135,994</u>	<u>41,980</u>	<u>177,974</u>	<u>180,544</u>
TOTAL ASSETS LESS CURRENT LIABILITIES					
		<u>135,994</u>	<u>41,980</u>	<u>177,974</u>	<u>180,544</u>
NET ASSETS					
		<u>135,994</u>	<u>41,980</u>	<u>177,974</u>	<u>180,544</u>
FUNDS					
Unrestricted funds	5			135,994	138,564
Restricted funds				41,980	41,980
TOTAL FUNDS					
				<u>177,974</u>	<u>180,544</u>

The financial statements were approved by the Board of Trustees and authorised for issue on 11/01/24 and were signed on its behalf by:



Trustee Mark Boothman

Swindon GP Education Association

Notes to the Financial Statements
for the Year Ended 31 March 2023

1. ACCOUNTING POLICIES

Basis of preparing the financial statements

The financial statements of the charity, which is a public benefit entity under FRS 102, have been prepared in accordance with the Charities SORP (FRS 102) 'Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)', Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' and the Charities Act 2011. The financial statements have been prepared under the historical cost convention.

Income

All income is recognised in the Statement of Financial Activities once the charity has entitlement to the funds, it is probable that the income will be received and the amount can be measured reliably.

Expenditure

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

Taxation

The charity is exempt from tax on its charitable activities.

Fund accounting

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

Further explanation of the nature and purpose of each fund is included in the notes to the financial statements.

Hire purchase and leasing commitments

Rentals paid under operating leases are charged to the Statement of Financial Activities on a straight line basis over the period of the lease.

2. TRUSTEES' REMUNERATION AND BENEFITS

There were no trustees' remuneration or other benefits for the year ended 31 March 2023 nor for the year ended 31 March 2022.

Trustees' expenses

There were no trustees' expenses paid for the year ended 31 March 2023 nor for the year ended 31 March 2022.

Swindon GP Education Association

**Notes to the Financial Statements - continued
for the Year Ended 31 March 2023**

3.	DEBTORS: AMOUNTS FALLING DUE WITHIN ONE YEAR	31.3.23	31.3.22
		£	£
	Prepayments and accrued income	1,050	-
		<u> </u>	<u> </u>
4.	CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR	31.3.23	31.3.22
		£	£
	Other creditors	12,177	810
		<u> </u>	<u> </u>
5.	MOVEMENT IN FUNDS		
		Net	At
		movement	31.3.23
	At 1.4.22	in funds	£
	£	£	£
	Unrestricted funds		
	Swindon GP Education Association	99,436	(2,570)
	GPSTR Education	10,505	-
	GP School	28,623	-
		<u> </u>	<u> </u>
		138,564	(2,570)
	Restricted funds		
	Clinical and Educational Fellows	41,980	-
		<u> </u>	<u> </u>
	TOTAL FUNDS	<u>180,544</u>	<u>(2,570)</u>

Net movement in funds, included in the above are as follows:

	Incoming	Resources	Movement
	resources	expended	in funds
	£	£	£
Unrestricted funds			
Swindon GP Education Association	56,138	(58,708)	(2,570)
	<u> </u>	<u> </u>	<u> </u>
TOTAL FUNDS	<u>56,138</u>	<u>(58,708)</u>	<u>(2,570)</u>

Swindon GP Education Association

**Notes to the Financial Statements - continued
for the Year Ended 31 March 2023**

5. MOVEMENT IN FUNDS - continued

Comparatives for movement in funds

	At 1.4.21 £	Net movement in funds £	Transfers between funds £	At 31.3.22 £
Unrestricted funds				
Swindon GP Education Association	76,586	23,515	(665)	99,436
GPSTR Education	10,505	-	-	10,505
Sessional GP Group	-	(665)	665	-
GP School	28,623	-	-	28,623
	<u>115,714</u>	<u>22,850</u>	<u>-</u>	<u>138,564</u>
Restricted funds				
Clinical and Educational Fellows	41,980	-	-	41,980
	<u>157,694</u>	<u>22,850</u>	<u>-</u>	<u>180,544</u>

Comparative net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
Unrestricted funds			
Swindon GP Education Association	55,090	(31,575)	23,515
Sessional GP Group	-	(665)	(665)
	<u>55,090</u>	<u>(32,240)</u>	<u>22,850</u>
TOTAL FUNDS	<u>55,090</u>	<u>(32,240)</u>	<u>22,850</u>

6. RELATED PARTY DISCLOSURES

There were no related party transactions for the year ended 31 March 2023.

Swindon GP Education Association

Detailed Statement of Financial Activities
for the Year Ended 31 March 2023

	31.3.23	31.3.22
	£	£
INCOME AND ENDOWMENTS		
Donations and legacies		
Subscriptions	54,113	51,604
REP income	2,025	-
Adhoc projects	-	3,486
	<u>56,138</u>	<u>55,090</u>
Total incoming resources	56,138	55,090
EXPENDITURE		
Charitable activities		
Speaker/facilitator fees	4,858	4,290
Conferences/rooms	18,182	-
Catering	572	-
Sessional GP group	-	665
	<u>23,612</u>	<u>4,955</u>
Support costs		
Finance		
Bank charges	-	150
Governance costs		
S&MNHST admin support	12,031	11,703
Website and internet costs	3,600	780
GP tutor	18,625	13,752
Accountancy and legal fees	840	900
	<u>35,096</u>	<u>27,135</u>
Total resources expended	<u>58,708</u>	<u>32,240</u>
Net (expenditure)/income	<u><u>(2,570)</u></u>	<u><u>22,850</u></u>

This page does not form part of the statutory financial statements

SWINDON GENERAL PRACTICE EDUCATION ASSOCIATION

England & Wales - Charity number 1043345

Accounts

Report of the Trustees and
Unaudited Financial Statements for the Year Ended 31 March 2022
for
Swindon GP Education Association

PPS Chartered Accountants
29 Devizes Road
Swindon
Wiltshire
SN1 4BG

Swindon GP Education Association

Contents of the Financial Statements
for the Year Ended 31 March 2022

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Swindon GP Education Association

Report of the Trustees
for the Year Ended 31 March 2022

The trustees present their report with the financial statements of the charity for the year ended 31 March 2022. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019).

OBJECTIVES AND ACTIVITIES

Objectives and aims

The Trust is established to relieve sickness and to preserve and protect the good health of the public by advancing the education and training of general practitioners in the Swindon area.

The Trust aims to achieve this by:

Bringing together in conference representatives of voluntary organisations, government departments, statutory authorities and individuals.

Arranging and providing for, or joining in arranging and providing for, the holding of exhibitions, lectures, classes, seminars and training courses.

Full membership of the Trust is open to all general medical practitioners working within the Swindon area either on full-time, part-time or locum basis, or retired, or any other interested person or such persons as organisations, whether corporate or unincorporated as the Executive Committee from time-to-time decides.

Public benefit

The Trust is established to protect the good health of the public by advancing the education and training of General Practitioners in the Swindon and Wiltshire area.

In the academic year of these accounts 2021/22 Swindon GP Education Trust ran 36 events for its GP, GP trainee and allied health care members, from the local healthcare community to support their education and training and ultimately benefit patient care. These educational events are usually a mix of workshops, interactive and case-based learning with some events remaining online following the COVID pandemic.

In addition, Swindon GP Education Trust has continued to host a regular term time GP Sessional group to provide peer group support and educational opportunities to this group of GPs in addition to the main programme.

Swindon GP Education Association

Report of the Trustees for the Year Ended 31 March 2022

ACHIEVEMENT AND PERFORMANCE

Charitable activities

Swindon GP Education Trust continues to have a stable membership and runs an annual programme of educational activities mapped to the RCGP Curriculum to support local GPs, GP trainees and allied staff such as practice nurses in their education, development, and support.

We continue to work with consultants from the local Great Western Hospital, and other organisations and charities to provide accessible, relevant, and educationally valuable events for our membership. We have done several collaborative educational sessions in conjunction with the Bath educational organisation BGPert.

We remain responsive to our members by seeking ongoing feedback to help shape future course and programme development to meet GPs learning and development needs. We are also actively involved in a regional group of similar educational charities where we share good practice and good ideas that may benefit our respective membership and ultimately benefit patient care.

Our educational events also provide the opportunity for GPs to meet up and for informal peer support and professional and educational networking, enhancing working relationships in the local healthcare community.

Our new website, launched in 2021 allows members access to previous recorded online educational events to peruse at a convenient and suitable time. We have set up a google analytics system to track usage of this and we are thrilled to see that there are hundreds of pre-recorded online videos being accessed by our members each month. The website also allows members to renew their membership and book onto courses and has had excellent feedback.

FINANCIAL REVIEW

Reserves policy

All money raised by or on behalf of the Trust shall be applied to further the objects of the Trust and for no other purpose, provided that nothing contained in the constitution shall prevent the payment in good faith of reasonable and proper remuneration to any employee of the Trust or the repayment of reasonable out-of-pocket expenses.

Funds in deficit

No funds are in deficit.

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing document

The charity is controlled by its governing document, a deed of trust and constitutes an unincorporated charity.

Recruitment and appointment of new trustees

Potential Trustees are recruited from local medical professionals and are elected by the executive committee.

REFERENCE AND ADMINISTRATIVE DETAILS

Registered Charity number

1043345

Principal address

Office of General Practice
The Academy, Great Western Hospital
Marlborough Road
Swindon
Wiltshire
SN3 6BB

Swindon GP Education Association

Report of the Trustees
for the Year Ended 31 March 2022

Trustees

Dr V Tadevosyan
Dr M Boothman
Dr W Wallage
Dr M Matcha
Dr J Swallow (resigned 22.5.22)

Independent Examiner

I Willoughby
PPS Chartered Accountants
29 Devizes Road
Swindon
Wiltshire
SN1 4BG

Approved by order of the board of trustees on30-01-2023..... and signed on its behalf by:



.....
Trustee

Independent Examiner's Report to the Trustees of
Swindon GP Education Association

Independent examiner's report to the trustees of Swindon GP Education Association

I report to the charity trustees on my examination of the accounts of Swindon GP Education Association (the Trust) for the year ended 31 March 2022.

Responsibilities and basis of report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trust's accounts carried out under Section 145 of the Act and in carrying out my examination I have followed all applicable Directions given by the Charity Commission under Section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by Section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



I Willoughby
PPS Chartered Accountants
29 Devizes Road
Swindon
Wiltshire
SN1 4BG

Date: 30-01-2023

Swindon GP Education Association

Statement of Financial Activities
for the Year Ended 31 March 2022

	Notes	Unrestricted funds £	Restricted funds £	31.3.22 Total funds £	31.3.21 Total funds £
INCOME AND ENDOWMENTS FROM					
Donations and legacies		55,090	-	55,090	44,032
EXPENDITURE ON					
Charitable activities					
Education		32,240	-	32,240	51,478
Other		-	-	-	1,920
Total		<u>32,240</u>	<u>-</u>	<u>32,240</u>	<u>53,398</u>
NET INCOME/(EXPENDITURE)		22,850	-	22,850	(9,366)
RECONCILIATION OF FUNDS					
Total funds brought forward		115,714	41,980	157,694	167,060
TOTAL FUNDS CARRIED FORWARD		<u><u>138,564</u></u>	<u><u>41,980</u></u>	<u><u>180,544</u></u>	<u><u>157,694</u></u>


The notes form part of these financial statements

Swindon GP Education Association

Balance Sheet
31 March 2022

	Notes	Unrestricted funds £	Restricted funds £	31.3.22 Total funds £	31.3.21 Total funds £
CURRENT ASSETS					
Cash at bank		139,374	41,980	181,354	158,414
CREDITORS					
Amounts falling due within one year	3	(810)	-	(810)	(720)
NET CURRENT ASSETS		138,564	41,980	180,544	157,694
TOTAL ASSETS LESS CURRENT LIABILITIES		138,564	41,980	180,544	157,694
NET ASSETS		138,564	41,980	180,544	157,694
FUNDS					
Unrestricted funds	4			138,564	115,714
Restricted funds				41,980	41,980
TOTAL FUNDS				180,544	157,694

The financial statements were approved by the Board of Trustees and authorised for issue on 30-01-2023
and were signed on its behalf by:


.....
Trustee

1. ACCOUNTING POLICIES

Basis of preparing the financial statements

The financial statements of the charity, which is a public benefit entity under FRS 102, have been prepared in accordance with the Charities SORP (FRS 102) 'Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)', Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' and the Charities Act 2011. The financial statements have been prepared under the historical cost convention.

Income

All income is recognised in the Statement of Financial Activities once the charity has entitlement to the funds, it is probable that the income will be received and the amount can be measured reliably.

Expenditure

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

Taxation

The charity is exempt from tax on its charitable activities.

Fund accounting

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

Further explanation of the nature and purpose of each fund is included in the notes to the financial statements.

Hire purchase and leasing commitments

Rentals paid under operating leases are charged to the Statement of Financial Activities on a straight line basis over the period of the lease.

2. TRUSTEES' REMUNERATION AND BENEFITS

There were no trustees' remuneration or other benefits for the year ended 31 March 2022 nor for the year ended 31 March 2021.

Trustees' expenses

There were no trustees' expenses paid for the year ended 31 March 2022 nor for the year ended 31 March 2021.

Swindon GP Education Association

Notes to the Financial Statements - continued
for the Year Ended 31 March 2022

3. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	31.3.22	31.3.21
	£	£
Other creditors	810	720
	<u> </u>	<u> </u>

4. MOVEMENT IN FUNDS

	At 1.4.21 £	Net movement in funds £	Transfers between funds £	At 31.3.22 £
Unrestricted funds				
Swindon GP Education Association	76,586	23,515	(665)	99,436
GPSTR Education	10,505	-	-	10,505
Sessional GP Group	-	(665)	665	-
GP School	28,623	-	-	28,623
	<u> </u>	<u> </u>	<u> </u>	<u> </u>
	115,714	22,850	-	138,564
Restricted funds				
Clinical and Educational Fellows	41,980	-	-	41,980
	<u> </u>	<u> </u>	<u> </u>	<u> </u>
TOTAL FUNDS	<u>157,694</u>	<u>22,850</u>	<u>-</u>	<u>180,544</u>

Net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
Unrestricted funds			
Swindon GP Education Association	55,090	(31,575)	23,515
Sessional GP Group	-	(665)	(665)
	<u> </u>	<u> </u>	<u> </u>
	55,090	(32,240)	22,850
	<u> </u>	<u> </u>	<u> </u>
TOTAL FUNDS	<u>55,090</u>	<u>(32,240)</u>	<u>22,850</u>

Swindon GP Education Association

Notes to the Financial Statements - continued
for the Year Ended 31 March 2022

4. MOVEMENT IN FUNDS - continued

Comparatives for movement in funds

	At 1.4.20 £	Net movement in funds £	Transfers between funds £	At 31.3.21 £
Unrestricted funds				
Swindon GP Education Association	77,347	89	(850)	76,586
GPSTR Education	10,505	-	-	10,505
Sessional GP Group	-	(850)	850	-
GP School	37,228	(8,605)	-	28,623
	<u>125,080</u>	<u>(9,366)</u>	<u>-</u>	<u>115,714</u>
Restricted funds				
Clinical and Educational Fellows	41,980	-	-	41,980
	<u>167,060</u>	<u>(9,366)</u>	<u>-</u>	<u>157,694</u>
TOTAL FUNDS	<u><u>167,060</u></u>	<u><u>(9,366)</u></u>	<u><u>-</u></u>	<u><u>157,694</u></u>

Comparative net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
Unrestricted funds			
Swindon GP Education Association	43,592	(43,503)	89
Sessional GP Group	-	(850)	(850)
GP School	440	(9,045)	(8,605)
	<u>44,032</u>	<u>(53,398)</u>	<u>(9,366)</u>
TOTAL FUNDS	<u><u>44,032</u></u>	<u><u>(53,398)</u></u>	<u><u>(9,366)</u></u>

Transfers between funds

All unrestricted funds are part of a general fund that is subdivided for administrative purposes. All funds are to be applied towards the objectives of the Trust and any notional deficits are offset where possible by a transfer between funds.

The Clinical and Educational Fellows is a fund to support GPs undertaking dedicated education and training activities and a range of transformational projects.

5. RELATED PARTY DISCLOSURES

There were no related party transactions for the year ended 31 March 2022.

Swindon GP Education Association

Detailed Statement of Financial Activities
for the Year Ended 31 March 2022

	31.3.22	31.3.21
	£	£
INCOME AND ENDOWMENTS		
Donations and legacies		
Subscriptions	51,604	35,492
REP income	-	8,100
Adhoc projects	3,486	440
	<u>55,090</u>	<u>44,032</u>
Total incoming resources	55,090	44,032
EXPENDITURE		
Charitable activities		
Speaker/facilitator fees	4,290	4,121
Travel fees	-	62
Catering	-	52
Sessional GP group	665	850
GP adhoc projects	-	9,045
	<u>4,955</u>	<u>14,130</u>
Support costs		
Finance		
Bank charges	150	-
Governance costs		
S&MNHST admin support	11,703	11,703
Website and internet costs	780	17,466
GP tutor	13,752	8,179
Accountancy and legal fees	900	1,920
	<u>27,135</u>	<u>39,268</u>
Total resources expended	<u>32,240</u>	<u>53,398</u>
Net income/(expenditure)	<u><u>22,850</u></u>	<u><u>(9,366)</u></u>

This page does not form part of the statutory financial statements

SWINDON GENERAL PRACTICE EDUCATION ASSOCIATION

England & Wales - Charity number 1043345

Accounts

REGISTERED CHARITY NUMBER: 1043345

Report of the Trustees and
Unaudited Financial Statements for the Year Ended 31 March 2021
for
Swindon GP Education Association

PPS Chartered Accountants
29 Devizes Road
Swindon
Wiltshire
SN1 4BG

Swindon GP Education Association

Contents of the Financial Statements
for the Year Ended 31 March 2021

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Statement of Financial Activities	5
Balance Sheet	6
Notes to the Financial Statements	7 to 10
Detailed Statement of Financial Activities	11

Swindon GP Education Association

Report of the Trustees
for the Year Ended 31 March 2021

The trustees present their report with the financial statements of the charity for the year ended 31 March 2021. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019).

OBJECTIVES AND ACTIVITIES

Objectives and aims

The Trust is established to relieve sickness and to preserve and protect the good health of the public by advancing the education and training of general practitioners in the Swindon area.

The Trust aims to achieve this by:

Bringing together in conference representatives of voluntary organisations, government departments, statutory authorities and individuals.

Arranging and providing for, or joining in arranging and providing for, the holding of exhibitions, lectures, classes, seminars and training courses.

Full membership of the Trust is open to all general medical practitioners working within the Swindon area either on full-time, part-time or locum basis, or retired, or any other interested person or such persons as organisations, whether corporate or unincorporated as the Executive Committee from time-to-time decides.

Public benefit

The Trust is established to protect the good health of the public by advancing the education and training of General Practitioners in the Swindon and Wiltshire area.

In the academic year of these accounts 2020/21 Swindon GP Education Trust ran 24 half day and evening online virtual events for its GP, GP trainee and allied members from the local healthcare community to support their education and training and ultimately benefit patient care. These educational events are usually a mix of workshops, interactive and case based learning but as a result of the covid pandemic became virtual from June 2020.

In addition, Swindon GP Education Trust has continued to host a regular term time GP Sessional group to provide peer group support and educational opportunities to this group of GPs in addition to the main programme.

Swindon GP Education Association

Report of the Trustees for the Year Ended 31 March 2021

ACHIEVEMENT AND PERFORMANCE

Charitable activities

Swindon GP Education Trust continues to have a stable membership and run an annual programme of educational activities mapped to the RCGP Curriculum to support local GPs, GP trainees and allied staff such as practice nurses in their education, development and support.

We continue to work with consultants from the local Great Western Hospital, and other organisations and charities to provide accessible, relevant and educationally valuable events for our membership. We have done several collaborative educational sessions in conjunction with the Bath educational organisation BGPART.

We remain responsive to our members by seeking ongoing feedback and suggestions from them to help shape future course and programme development and meet GPs learning and development needs. We are also actively involved in a regional group of similar educational charities where we share good practice and good ideas that may benefit our respective membership and ultimately benefit patient care.

Our educational events also provide the opportunity for GPs to meet up and for informal peer support and professional and educational networking, enhancing working relationships in the local healthcare community.

We launched a new website in March 2021 which allows members access to previous recorded online educational events to peruse at a convenient and suitable time. We have set up a google analytics system to track usage of this and we are thrilled to see that there are hundreds of pre recorded online videos being accessed by our members each month. The website also allows members to renew their membership and book onto courses and has had excellent feedback.

FINANCIAL REVIEW

Reserves policy

All money raised by or on behalf of the Trust shall be applied to further the objects of the Trust and for no other purpose, provided that nothing contained in the constitution shall prevent the payment in good faith of reasonable and proper remuneration to any employee of the Trust or the repayment of reasonable out-of-pocket expenses.

Funds in deficit

No funds are in deficit.

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing document

The charity is controlled by its governing document, a deed of trust and constitutes an unincorporated charity.

Recruitment and appointment of new trustees

Potential Trustees are recruited from local medical professionals and are elected by the executive committee.

REFERENCE AND ADMINISTRATIVE DETAILS

Registered Charity number

1043345

Principal address

Office of General Practice
The Academy, Great Western Hospital
Marlborough Road
Swindon
Wiltshire
SN3 6BB

Swindon GP Education Association

Report of the Trustees
for the Year Ended 31 March 2021

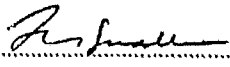
Trustees

Dr V Tadevosyan
Dr M Boothman
Dr W Wallage
Dr M Matcha
Dr J Swallow

Independent Examiner

I Willoughby
PPS Chartered Accountants
29 Devizes Road
Swindon
Wiltshire
SN1 4BG

Approved by order of the board of trustees on 19/01/22 and signed on its behalf by:

 J.R. Swallow
Trustee

**Independent Examiner's Report to the Trustees of
Swindon GP Education Association**

Independent examiner's report to the trustees of Swindon GP Education Association

I report to the charity trustees on my examination of the accounts of Swindon GP Education Association (the Trust) for the year ended 31 March 2021.

Responsibilities and basis of report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trust's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

PPS

I Willoughby
PPS Chartered Accountants
29 Devizes Road
Swindon
Wiltshire
SN1 4BG

Date:19/01/22.....

Swindon GP Education Association

Statement of Financial Activities
for the Year Ended 31 March 2021

	Notes	Unrestricted funds £	Restricted funds £	31.3.21 Total funds £	31.3.20 Total funds £
INCOME AND ENDOWMENTS FROM					
Donations and legacies		44,032	-	44,032	57,363
EXPENDITURE ON					
Charitable activities					
Education		51,478	-	51,478	75,088
Other		1,920	-	1,920	1,365
Total		53,398	-	53,398	76,453
NET INCOME/(EXPENDITURE)		(9,366)	-	(9,366)	(19,090)
RECONCILIATION OF FUNDS					
Total funds brought forward		125,080	41,980	167,060	186,150
TOTAL FUNDS CARRIED FORWARD		115,714	41,980	157,694	167,060

The notes form part of these financial statements

Swindon GP Education Association

Balance Sheet
31 March 2021

	Notes	Unrestricted funds £	Restricted funds £	31.3.21 Total funds £	31.3.20 Total funds £
CURRENT ASSETS					
Cash at bank		116,434	41,980	158,414	168,500
CREDITORS					
Amounts falling due within one year	3	(720)	-	(720)	(1,440)
NET CURRENT ASSETS		<u>115,714</u>	<u>41,980</u>	<u>157,694</u>	<u>167,060</u>
TOTAL ASSETS LESS CURRENT LIABILITIES		<u>115,714</u>	<u>41,980</u>	<u>157,694</u>	<u>167,060</u>
NET ASSETS		<u>115,714</u>	<u>41,980</u>	<u>157,694</u>	<u>167,060</u>
FUNDS	4				
Unrestricted funds				115,714	125,080
Restricted funds				41,980	41,980
TOTAL FUNDS				<u>157,694</u>	<u>167,060</u>

The financial statements were approved by the Board of Trustees and authorised for issue on 19/01/2022
and were signed on its behalf by:

J. R. Swallow J. R. SWALLOW

Trustee

The notes form part of these financial statements

Swindon GP Education Association

Notes to the Financial Statements
for the Year Ended 31 March 2021

1. ACCOUNTING POLICIES

Basis of preparing the financial statements

The financial statements of the charity, which is a public benefit entity under FRS 102, have been prepared in accordance with the Charities SORP (FRS 102) 'Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)', Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' and the Charities Act 2011. The financial statements have been prepared under the historical cost convention.

Income

All income is recognised in the Statement of Financial Activities once the charity has entitlement to the funds, it is probable that the income will be received and the amount can be measured reliably.

Expenditure

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

Grants offered subject to conditions which have not been met at the year end date are noted as a commitment but not accrued as expenditure.

Taxation

The charity is exempt from tax on its charitable activities.

Fund accounting

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

Further explanation of the nature and purpose of each fund is included in the notes to the financial statements.

Hire purchase and leasing commitments

Rentals paid under operating leases are charged to the Statement of Financial Activities on a straight line basis over the period of the lease.

2. TRUSTEES' REMUNERATION AND BENEFITS

	31.3.21	31.3.20
	£	£
Trustees' fees	-	215
	<u> </u>	<u> </u>

Trustees' expenses

There were no trustees' expenses paid for the year ended 31 March 2021 nor for the year ended 31 March 2020.

Swindon GP Education Association

Notes to the Financial Statements - continued
for the Year Ended 31 March 2021

3. **CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR**

	31.3.21	31.3.20
	£	£
Other creditors	720	1,440
	<u> </u>	<u> </u>

4. **MOVEMENT IN FUNDS**

	At 1.4.20	Net movement in funds	Transfers between funds	At 31.3.21
	£	£	£	£
Unrestricted funds				
Swindon GP Education Association	77,347	89	(850)	76,586
GPSTR Education	10,505	-	-	10,505
Sessional GP Group	-	(850)	850	-
GP School	37,228	(8,605)	-	28,623
	<u> </u>	<u> </u>	<u> </u>	<u> </u>
	125,080	(9,366)	-	115,714
Restricted funds				
Clinical and Educational Fellows	41,980	-	-	41,980
	<u> </u>	<u> </u>	<u> </u>	<u> </u>
TOTAL FUNDS	<u>167,060</u>	<u>(9,366)</u>	<u>-</u>	<u>157,694</u>

Net movement in funds, included in the above are as follows:

	Incoming resources	Resources expended	Movement in funds
	£	£	£
Unrestricted funds			
Swindon GP Education Association	43,592	(43,503)	89
Sessional GP Group	-	(850)	(850)
GP School	440	(9,045)	(8,605)
	<u> </u>	<u> </u>	<u> </u>
	44,032	(53,398)	(9,366)
	<u> </u>	<u> </u>	<u> </u>
TOTAL FUNDS	<u>44,032</u>	<u>(53,398)</u>	<u>(9,366)</u>

Swindon GP Education Association

Notes to the Financial Statements - continued
for the Year Ended 31 March 2021

4. **MOVEMENT IN FUNDS - continued**

Comparatives for movement in funds

	At 1.4.19 £	Net movement in funds £	Transfers between funds £	At 31.3.20 £
Unrestricted funds				
Swindon GP Education Association	100,082	(22,290)	(445)	77,347
GPSTR Education	10,505	-	-	10,505
Sessional GP Group	-	(982)	982	-
GP School	33,583	3,645	-	37,228
	<u>144,170</u>	<u>(19,627)</u>	<u>537</u>	<u>125,080</u>
Restricted funds				
Community Education Provider Network	-	537	(537)	-
Clinical and Educational Fellows	41,980	-	-	41,980
	<u>41,980</u>	<u>537</u>	<u>(537)</u>	<u>41,980</u>
TOTAL FUNDS	<u><u>186,150</u></u>	<u><u>(19,090)</u></u>	<u><u>-</u></u>	<u><u>167,060</u></u>

Comparative net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
Unrestricted funds			
Swindon GP Education Association	49,413	(71,703)	(22,290)
Sessional GP Group	-	(982)	(982)
GP School	7,950	(4,305)	3,645
	<u>57,363</u>	<u>(76,990)</u>	<u>(19,627)</u>
Restricted funds			
Community Education Provider Network	-	537	537
	<u>57,363</u>	<u>(76,453)</u>	<u>(19,090)</u>
TOTAL FUNDS	<u><u>57,363</u></u>	<u><u>(76,453)</u></u>	<u><u>(19,090)</u></u>

Transfers between funds

All unrestricted funds are part of a general fund that is subdivided for administrative purposes. All funds are to be applied towards the objectives of the Trust and any notional deficits are offset where possible by a transfer between funds.

Community Education Provider Network is a fund to support specific projects regarding workforce education and development of local primary healthcare teams. During 2019/20 monies were received in respect of this fund thereby reducing the grant made in the prior year.

The Clinical and Educational Fellows is a fund to support GPs undertaking dedicated education and training activities and a range of transformational projects.

Swindon GP Education Association

Notes to the Financial Statements - continued
for the Year Ended 31 March 2021

5. RELATED PARTY DISCLOSURES

There were no related party transactions for the year ended 31 March 2021.

Swindon GP Education Association

Detailed Statement of Financial Activities
for the Year Ended 31 March 2021

	31.3.21	31.3.20
	£	£
INCOME AND ENDOWMENTS		
Donations and legacies		
Subscriptions	35,492	35,325
REP income	8,100	14,088
Adhoc projects	440	7,950
	<hr/>	<hr/>
	44,032	57,363
	<hr/>	<hr/>
Total incoming resources	44,032	57,363
EXPENDITURE		
Charitable activities		
Speaker/facilitator fees	4,121	8,496
Travel fees	62	202
Conferences/rooms	-	37,798
Catering	52	50
Sessional GP group	850	982
GP adhoc projects	9,045	4,305
Grants to institutions	-	(537)
	<hr/>	<hr/>
	14,130	51,296
Support costs		
Governance costs		
Trustees' fees	-	215
Wages	-	430
S&MNHST admin support	11,703	10,398
Website and internet costs	17,466	996
GP tutor	8,179	12,398
Accountancy and legal fees	1,920	720
	<hr/>	<hr/>
	39,268	25,157
	<hr/>	<hr/>
Total resources expended	53,398	76,453
	<hr/>	<hr/>
Net expenditure	<u>(9,366)</u>	<u>(19,090)</u>

This page does not form part of the statutory financial statements