

HOLBEACH UNITED CHARITY

England & Wales · Charity number 1042755

Details

Status Registered

Legal form Other

Registered 1994-12-12

Register [View on the Charity Commission register](#)

Contact

Address 39 Church Street
Warmington
Peterborough
PE8 6TE

Phone 01832281076

Email griffin325@btinternet.com

Activities

Objects: RELIEVING EITHER GENERALLY OR INDIVIDUALLY PERSONS RESIDENT IN THE AREA OF BENEFIT WHO ARE IN CONDITIONS OF NEED, HARDSHIP AND DISTRESS BY MAKING GRANTS OF MONEY OR PROVIDING OR PAYING FOR ITEMS, SERVICES OR FACILITIES CALCULATED TO REDUCE THE NEED, HARDSHIP AND DISTRESS OF SUCH PERSONS

Activities: As set out in the Scheme approved by the Charity Commission dated 11th. December 1989.

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations
- **What:** The Prevention Or Relief Of Poverty
- **Who:** Children/young People, Elderly/old People, People With Disabilities, Other Charities Or Voluntary Bodies

Geography

- **Area of benefit:** PARISH OF HOLBEACH
- Lincolnshire

Finances

Period end	Income	Expenditure	Assets	Employees
2025-06-30	£33,996	£45,596	-	-
2024-06-30	£27,900	£28,025	-	-
2023-06-30	£27,455	£23,430	-	-
2022-06-30	£27,904	£19,680	-	-
2021-06-30	£20,635	£32,946	-	-

Trustees

Name	Role	Appointed
ANDREW SPENDLOVE HAWKINS		
Clive Alexander Mason Turner		2023-06-12
Isobel Monica Hutchinson		2019-05-13
MRS JACKIE SHELDRAKE		
ROGER DAVID TAYLOR		2012-03-21
Richard William Ladbrook		2023-07-07
Stephen Mark Johnson		2023-12-04

HOLBEACH UNITED CHARITY

England & Wales - Charity number 1042755

Accounts

Holbeach United Charity

Statement of Accounts for the year ended 30th June 2025

	Unrestricted funds		Endowment funds
	2025	2024	
Income & endowments from:			
Rent from land	2293	868	
Wayleaves	35	35	
Bank interest	493	513	
Dividends	<u>31175</u>	<u>26484</u>	
Total income	33996	27900	
 Expenditure on:			
Grants paid	43616	26345	
Clerk's salary	1500	1500	
Hix and Son	210	-	
Accountancy (Mark Rose)	<u>270</u>	<u>180</u>	
Total expenditure	45596	28025	
 Net income before gains(losses)			
on investments	(11600)	(125)	
Unrestricted funds brought forward	40618	40743	810238
Balance of expenditure/income	(11600)	(125)	
Profit (loss) on valuation			18680
Funds carried forward	<u>29018</u>		<u>828918</u>
 Financed by:			
Barclays Business Premium account	28606		
Barclays Community account	<u>412</u>		
	29018		

Statement of net assets

at 30th June 2025

Fixed assets

Endowment fund

Freehold land	44666
Investments	<u>828918</u>
	873584

Financed by

Investments

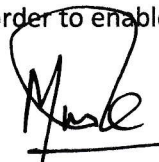
Black Rock	665438
COIF	163480
Land	<u>44666</u>
	873584

Independent Examiners statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:


1. Accounting records were not kept in respect of the Charity as required by section 130 of the Act:
2. The accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

 21st/25.

Mark Rose FFA, Foresters Hall, High Street, Long Sutton, Lincs PE12 9DB

These accounts were approved by trustees on 5th day of December 2025

Signed 
Trustee

Signed 
Trustee

Holbeach United Charity

Annual Report for the year to 30th June 2025

The Trustees present the annual report and accounts for the year ended 30/6/2025.

Constitution. Holbeach United Charity is constituted by the Charity Commission under registered number 1042755. It is governed by a scheme sealed on 11th December 1989.

Correspondent and correspondence address. The Clerk to the Charity is Mr M.J.H. Griffin and the correspondence address for the Charity is 39 Church Street, Warmington, Peterborough PE8 6TE.

Trustees. The body of trustees shall consist of one ex-officio trustee, two nominated trustees and four co-opted trustees when complete. The co-opted trustees shall be persons who through residence, occupation or employment or otherwise have special knowledge of the parish of Holbeach. The ex-officio trustee shall be the incumbent for the time being of the present benefice of Holbeach. The nominated trustees shall be appointed by Holbeach Parish Council but need not be members of that Council. Three trustees are required to form a quorum. Every matter shall be determined by the majority of votes of the trustees present and voting on the matter. There are currently five trustees comprising one nominated trustees, four co-opted trustees. The ex-officio trustee having left the area and the parish awaiting a new vicar. The Charity Scheme was amended in July 2022 to widen the job description of the ex-officio trustee from the "incumbent" of the benefice of Holbeach" to "the vicar of the benefice of Holbeach".

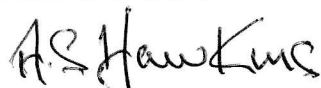
Objects. The object of the Charity is to relieve either generally or individually persons resident in the area of benefit who are in conditions of need, hardship and distress by making grants of money or providing or paying for items, services or facilities calculated to reduce the need, hardship and distress of such persons in the parish of Holbeach and the surrounding areas.

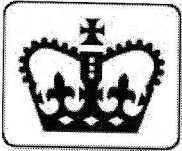
Public benefit. The Trustees have given due regard to the guidance of the Charity Commission on public benefit and this is reflected in the range of people and local organisations who benefit from the grant making policy of the Charity.

Review of activities. Trustees have continued to implement a plan of providing on the one hand for individuals in need, usually referred by other charities and organisations and on the other hand fulfilling a more general need for assistance and advice in the local area by providing grants to organisations to enable them to provide these services. Grants totalling £43616 were distributed during the year.

Reserves Policy. The endowment funds of the Charity comprise its main source of income together with 2 small parcels of agricultural land. In addition the Charity had accrued money as a result of income exceeding expenditure in past years. For several years Trustees have been consciously reducing that excess and appear, in this year, to have achieved that aim leaving a small reserve to cover unexpected costs. Trustees believe a reserve of £10,000 should be sufficient.

Chairman of Trustees





Section A Independent Examiner's Report

Report to the trustees/ members of

Charity Name HOLBEACH UNITED CHARITY

On accounts for the year ended

30 JUNE 2025 Charity no (if any) 1042755

Set out on pages

STATEMENT OF ACCOUNTS & STATEMENT OF ASSETS 30TH JUNE 2025 (include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 30/06/2025.

Responsibilities and basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed: [Signature]

Date: 21/10/25

Name: MARK ROSE

Relevant professional qualification(s) or body (if any):

FELLOW OF THE INSTITUTE OF FINANCIAL ACCOUNTANTS

Address:

FORESTERS HALL, 6 HIGH ST. LONG SUTTON. SPALDING. LINCOLN SHIRE PE12 9DB.

HOLBEACH UNITED CHARITY

England & Wales - Charity number 1042755

Accounts

Holbeach United Charity
Statement of Accounts for the year ended 30th June 2024

	Unrestricted funds		Endowment funds
	2024	2023	
Income & endowments from:			
Rent from land	868	1298	
Wayleaves	35	35	
Bank interest	513	151	
Dividends	26484	25971	
Business Forum donation	-	-	
Total income	27900	27455	
Expenditure on:			
Grants paid	26345	21728	
"Private Road" sign		22	
Clerk's salary (M. Griffin)	1500	1500	
Bank charges	-	-	
Accountancy (Mark Rose)	<u>180</u>	<u>180</u>	
Total expenditure	28025	23430	
Net income before gains(losses)			
on investments	(125)	4025	
Unrestricted funds brought forward	40743	36718	784660
Balance of expenditure/income	(125)	4025	
Profit (loss) on valuation			25578
Funds carried forward	<u>40618</u>		<u>810238</u>
Financed by:			
Barclays Business Premium account	39937		
Barclays Community account	<u>681</u>		
	40618		

Statement of net assets

at 30th June 2024

Fixed assets

Endowment fund

Freehold land	26000
Investments	<u>810238</u>
	836238

Financed by

Investments

Black Rock	646367
COIF	163871
Land	<u>26000</u>
	836238

Independent Examiners statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. Accounting records were not kept in respect of the Charity as required by section 130 of the Act:
2. The accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Mark Rose FFA, Foresters Hall, High Street, Long Sutton, Lincs PE12 9DB

These accounts were approved by trustees on 7th day of December 2024

Signed

AS Hawkins

Trustee

Signed

[Signature]

Trustee

Holbeach United Charity
Annual Report for the year to 30th June 2024

The Trustees present the annual report and accounts for the year ended 30/6/2024.

Constitution. Holbeach United Charity is constituted by the Charity Commission under registered number 1042755. It is governed by a scheme sealed on 11th December 1989.

Correspondent and correspondence address. The Clerk to the Charity is Mr M.J.H. Griffin and the correspondence address for the Charity is 39 Church Street, Warmington, Peterborough PE8 6TE.

Trustees. The body of trustees shall consist of one ex-officio trustee, two nominated trustees and four co-opted trustees when complete. The co-opted trustees shall be persons who through residence, occupation or employment or otherwise have special knowledge of the parish of Holbeach. The ex-officio trustee shall be the incumbent for the time being of the present benefice of Holbeach. The nominated trustees shall be appointed by Holbeach Parish Council but need not be members of that Council. Three trustees are required to form a quorum. Every matter shall be determined by the majority of votes of the trustees present and voting on the matter. There are currently six trustees comprising the two nominated trustees, three co-opted trustees and the ex-officio trustee. The Charity Scheme was amended in July 2022 to widen the job description of the ex-officio trustee from the "incumbent" of the benefice of Holbeach" to "the vicar of the benefice of Holbeach".


Objects. The object of the Charity is to relieve either generally or individually persons resident in the area of benefit who are in conditions of need, hardship and distress by making grants of money or providing or paying for items, services or facilities calculated to reduce the need, hardship and distress of such persons in the parish of Holbeach and the surrounding areas.

Public benefit. The Trustees have given due regard to the guidance of the Charity Commission on public benefit and this is reflected in the range of people and local organisations who benefit from the grant making policy of the Charity.

Review of activities. Trustees have continued to implement a plan of providing on the one hand for individuals in need, usually referred by other charities and organisations and on the other hand fulfilling a more general need for assistance and advice in the local area by providing grants to organisations to enable them to provide these services. Grants totalling £26345 were distributed during the year.

Reserves Policy. The endowment funds of the Charity comprise its main source of income together with 2 small parcels of agricultural land. In addition the Charity has accrued money as a result of income exceeding expenditure in past years. For several years Trustees have been consciously reducing that excess and their aim is to continue to do this whilst retaining a small reserve to cover unexpected costs. Trustees believe a reserve of £10,000 should be sufficient and propose to reduce the non-endowment moneys to this level over time.

Chairman of Trustees





Section A

Independent Examiner's Report

Report to the trustees/ members of

Charity Name: HOLBEACH UNITED CHARITY

On accounts for the year ended

30 JUNE 2024 Charity no (if any) 1042755

Set out on pages

STATEMENT OF ACCOUNTS & STATEMENT OF ASSETS 30TH JUNE 2024

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 30/06/2024

Responsibilities and basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

[Signature]

Date:

21/24

Name:

MARK ROSE

Relevant professional qualification(s) or body (if any):

FELLOW OF THE INSTITUTE OF FINANCIAL ACCOUNTANTS.

Address:

FORESTERS HALL, 6 HIGH STREET, LONG SUTTON, SPALDING, LINCOLNSHIRE PE12 9DB.

HOLBEACH UNITED CHARITY

England & Wales - Charity number 1042755

Accounts

Holbeach United Charity

Statement of Accounts for the year ended 30th June 2023

	Unrestricted funds		Endowment funds
	2023	2022	
Income & endowments from:			
Rent from land	1298	1298	
Wayleaves	35	35	
Bank interest	151	4	
Dividends	25971	23829	
Business Forum donation	-	<u>2738</u>	
Total income	27455	27904	
 Expenditure on:			
Grants paid	21728	18000	
“Private Road” sign	22	-	
Clerk’s salary (M. Griffin)	1500	1500	
Bank charges	-	-	
Accountancy (Mark Rose)	<u>180</u>	<u>180</u>	
Total expenditure	23430	19680	
 Net income before gains(losses)			
on investments	4025	8224	
Unrestricted funds brought forward	36718	28494	768860
Balance of expenditure/income	4025	8224	
Profit (loss) on valuation			15800
Funds carried forward	<u>40743</u>		<u>784660</u>
 Financed by:			
Barclays Business Premium account	37940		
Barclays Community account	<u>2803</u>		
	40743		

Statement of net assets

at 30th June 2023

Fixed assets

Endowment fund

Freehold land	26000
Investments	<u>758660</u>
	784660

Financed by

Investments

Black Rock	607329
COIF	151331
Land	<u>26000</u>
	784660

Independent Examiners statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. Accounting records were not kept in respect of the Charity as required by section 130 of the Act:
2. The accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

M. Rose (signed)

Mark Rose FFA, Foresters Hall, High Street, Long Sutton, Lincs PE12 9DB

These accounts were approved by trustees on 24th day of November 2023

Signed A.S. Hawkins
Trustee

Signed R. Ladbrook
Trustee

Holbeach United Charity
Annual Report for the year to 30th June 2023

The Trustees present the annual report and accounts for the year ended 30/6/2023.

Constitution. Holbeach United Charity is constituted by the Charity Commission under registered number 1042755. It is governed by a scheme sealed on 11th December 1989.

Correspondent and correspondence address. From 1st September 2020 the Clerk to the Charity has been Mr M.J.H. Griffin and the correspondence address for the Charity is 39 Church Street, Warmington, Peterborough PE8 6TE.

Trustees. The body of trustees shall consist of one ex-officio trustee, two nominated trustees and four co-opted trustees when complete. The co-opted trustees shall be persons who through residence, occupation or employment or otherwise have special knowledge of the parish of Holbeach. The ex-officio trustee shall be the incumbent for the time being of the present benefice of Holbeach. The nominated trustees shall be appointed by Holbeach Parish Council but need not be members of that Council. Three trustees are required to form a quorum. Every matter shall be determined by the majority of votes of the trustees present and voting on the matter. There are currently six trustees comprising the two nominated trustees, three co-opted trustees and the ex-officio trustee. The Charity Scheme was amended in July 2022 to widen the job description of the ex-officio trustee from the “incumbent” of the benefice of Holbeach” to “the vicar of the benefice of Holbeach”.

Objects. The object of the Charity is to relieve either generally or individually persons resident in the area of benefit who are in conditions of need, hardship and distress by making grants of money or providing or paying for items, services or facilities calculated to reduce the need, hardship and distress of such persons in the parish of Holbeach and the surrounding areas.

Public benefit. The Trustees have given due regard to the guidance of the Charity Commission on public benefit and this is reflected in the range of people and local organisations who benefit from the grant making policy of the Charity.

Review of activities. Trustees have continued to implement a plan of providing on the one hand for individuals in need, usually referred by other charities and organisations and on the other hand fulfilling a more general need for assistance and advice in the local area by providing grants to organisations to enable them to provide these services. Grants totalling £21728 were distributed during the year.

Reserves Policy. The endowment funds of the Charity comprise its main source of income together with 2 small parcels of agricultural land. In addition the Charity has accrued money as a result of income exceeding expenditure in past years. For several years Trustees have been consciously reducing that excess and their aim is to continue to do this whilst retaining a small reserve to cover unexpected costs. Trustees believe a reserve of £10,000 should be sufficient and propose to reduce the non-endowment moneys to this level over time.

A.S. Hawkins (signed)

Chairman of Trustees

HOLBEACH UNITED CHARITY

England & Wales - Charity number 1042755

Accounts

Holbeach United Charity

Statement of Accounts for the year ended 30th June 2022

	Unrestricted funds		Endowment funds
	2022	2021	
Income & endowments from:			
Rent from land	1298	1298	
Wayleaves	35	35	
Bank interest	4	4	
Dividends	23829	19298	
Business Forum donation	<u>2738</u>	-	
Total income	27904	20635	
 Expenditure on:			
Grants paid	18000	29403	
Hire of meeting room	-	25	
Retirement bouquet	-	25	
Clerk's salary (Calthrops)	-	2700	
Clerk's salary (M. Griffin)	1500	750	
Bank charges	-	43	
Accountancy (Mark Rose)	<u>180</u>	-	
Total expenditure	19680	32946	
Net income before gains(losses)			
on investments	8224	(12311)	
Unrestricted funds brought forward	28494	40805	816148
Balance of expenditure/income	8224	(12311)	
Profit (loss) on valuation			(47288)
Funds carried forward	<u>36718</u>		<u>768860</u>
Financed by:			
Barclays Business Premium account	31817		
Barclays Community account	<u>4901</u>		
	36718		

Statement of net assets

at 30th June 2022

Fixed assets

Endowment fund

Freehold land	26000
Investments	<u>741318</u>
	767318

Financed by

Investments

Black Rock	594643
COIF	146675
Land	<u>26000</u>
	767318

Independent Examiners statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. Accounting records were not kept in respect of the Charity as required by section 130 of the Act:
2. The accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

.....M. Rose (signed).....

Mark Rose FFA, Foresters Hall, High Street, Long Sutton, Lincs PE12 9DB

These accounts were approved by trustees on 9th day of December 2022

Signed ...I. Hutchinson (Trustee)

Trustee

Signed...A. Hawkins (Trustee)

Trustee

Holbeach United Charity

Annual Report for the year to 30th June 2022

The Trustees present the annual report and accounts for the year ended 30/6/2022.

Constitution. Holbeach United Charity is constituted by the Charity Commission under registered number 1042755. It is governed by a scheme sealed on 11th December 1989.

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Public benefit. The Trustees have given due regard to the guidance of the Charity Commission on public benefit and this is reflected in the range of people and local organisations who benefit from the grant making policy of the Charity.

Review of activities. Trustees have continued to implement a plan of providing on the one hand for individuals in need, usually referred by other charities and organisations and on the other hand fulfilling a more general need for assistance and advice in the local area by providing grants to organisations to enable them to provide these services. Grants totalling £18,000 were distributed during the year.

Reserves Policy. The endowment funds of the Charity comprise its main source of income together with 2 small parcels of agricultural land. In addition the Charity has accrued money as a result of income exceeding expenditure in past years. For several years Trustees have been consciously reducing that excess and their aim is to continue to do this whilst retaining a small reserve to cover unexpected costs. Trustees believe a reserve of £10,000 should be sufficient and propose to reduce the non-endowment moneys to this level over time.

A.S. Hawkins (signed).....A. Hawkins.....

Chairman of Trustees

