

FOLLIFOOT PARK DISABLED RIDERS GROUP

England & Wales · Charity number 1042415

Details

Other names	FOLLIFOOT PARK D R G
Status	Registered
Legal form	Other
Registered	1994-11-28
Register	View on the Charity Commission register

Contact

Address Yorkshire Agricultural Society
Great Yorkshire Showground
Railway Road
Harrogate
HG2 8PW

Phone 01423546161

Email admin@follifootparkdrg.org.uk

Website www.follifootparkdrg.org.uk

Activities

Objects: TO PROVIDE OR ASSIST IN THE PROVISION OF SOCIAL WELFARE FACILITIES FOR RIDING OR OTHER RECREATIONAL FACILITIES FOR DISABLED PEOPLE

Activities: Our aim is to provide horse riding and carriage driving for children and adults with a range of disabilities. We operate in the Harrogate North Yorkshire and surrounding area

Classification

- **How:** Provides Services
- **What:** Education/training, The Advancement Of Health Or Saving Of Lives, Disability, Amateur Sport
- **Who:** Children/young People, People With Disabilities

Geography

- North Yorkshire

Finances

Period end	Income	Expenditure	Assets	Employees
2025-06-30	£49,482	£48,472	-	-
2024-06-30	£46,597	£37,222	-	-
2023-06-30	£35,713	£43,931	-	-
2022-06-30	£56,996	£39,059	-	-
2021-06-30	£29,813	£34,765	-	-

Trustees

Name	Role	Appointed
Morag Bennett	Chair	2017-10-25
Allan Pearson		2025-10-22
Carol Jane Fleetwood		2024-10-23
Elisabeth Jane Chennells		2023-11-08
Fiona Anne Barwick		2021-03-17
John Haigh		2022-10-19
Lyn Julie Cowburn		2013-10-23
PETER NELSON		2019-02-06

FOLLIFOOT PARK DISABLED RIDERS GROUP

England & Wales - Charity number 1042415

Accounts

FOLLIFOOT PARK DISABLED RIDERS GROUP

Trustees Annual Report

Year end June 30th 2025

Registered Charity Name	Follifoot Park Disabled Riders Group
Charity Registration Number	1042415
Principal office	Regional Agricultural Centre Great Yorkshire Showground Railway Road Harrogate HG2 8PW
Charity Trustees	Morag Bennett Fiona Barwick Lyn Cowburn Ann Gannon (Resigned AGM Oct 23 rd 2024) Sue Oxley Peter Nelson John Haigh Jane Chennells Carol Fleetwood (appointed AGM Oct 23 rd 2024)
Investment Managers	Canaccord Genuity Wealth Management 88 Wood Street London EC2V 7QR
Bankers	CAF Bank Ltd 25 Kings Hill Avenue Kings Hill West Malling Kent ME19 4JQ
Chair	Morag Bennett
Secretary	Fiona Barwick
Independent Examiner	Xeinadin Riverside House Kings Reach Business Park Yew Street Stockport SK4 2HD

FOLLIFOOT PARK DISABLED RIDERS GROUP

Trustees Annual Report (continued)

Year end June 30th 2025

Governing Document & Constitution

Follifoot Park Disabled Riders Group, which is also known as Follifoot Park DRG (“the Charity”) is an unincorporated charity governed by its constitution adopted on 13 July 1994 and as subsequently amended on 19 October 1994 and 20 January 2014. The Charity became registered with the Charity Commission on 28 November 1994 with number 1042415.

The constitution appoints an Executive Committee to hold the assets of the Charity and administer the Charity for the furtherance of its charitable objects. The Executive Committee are the charity trustees in accordance with Charity Law.

The Executive Committee meets 12 times a year.

Charity Trustees are nominated and elected by the membership in accordance with the constitution.

Recruitment and Appointment of the Executive Committee (Trustees)

Under the requirements of the Constitution, the members of the Executive Committee are elected to serve for a period of one year, excepting the Chair, Secretary and Treasurer who serve for three years, after which they must be re-elected at the next AGM.

The Executive Committee seeks to ensure that the needs of the group are reflected through the diversity of the trustee body. Traditional business skills, equestrian knowledge, finance, safeguarding and volunteer experience are all well represented on the Executive Committee and the areas of responsibility are allocated accordingly to specific trustees. The Chair has overall responsibility for the provision of the charitable activities and ensures that key performance indicators are met. The Secretary has responsibility for the day-to-day operational management of the charity and office. The charity does not currently have a treasurer as a trustee.

To enhance the pool of trustees, the charity has created different layers of volunteers who have responsibility for specific tasks. I.e. bookkeeping, coordinating rides, fund raising and administration. By doing this the charity aims to build the volunteer’s skills and experience, giving them the potential to become trustees in the future.

There is a scheme of delegation in place which allows the charity to identify any areas of skill or knowledge which have been lost due to retirements and to fill these positions in a timely manner. Young people are encouraged to join as volunteers so that they build an understanding of the aims of the charity.

Objectives and Activities

The Charity’s objectives (‘the objects’) are to provide or assist in the provision of social welfare, facilities for riding or other recreational facilities for disabled people with the object of improving their conditions of life.

The Charity runs 13 riding sessions every week excluding school holidays. Carriage driving operates 4 days a week from May to November and the mechanical horse Storm is used for rides on two days a week. This allows over 120 people to benefit from the activities offered. Sessions are between 30 minutes and 1 hour. Riders/drivers come primarily from the local area but may also live within a 30 mile radius. The use of the mechanical horse allows people to benefit from the movement of riding in a very predictable environment, this can be used for rehabilitation after illness and injury as well as for those who may then progress to riding a real horse. The carriage driving offers another activity for those who are unable to ride either Storm or a real horse.

The Charity is run by volunteers and they are essential in being able to provide the activities outlined. Currently there are 148 volunteers, ranging widely in age and skills, who offer an hour or two of their time each week.

Activities include an annual gymkhana open to all riders, an annual picnic for volunteers, riders, carers and families and a small pony camp for school age children.

We have referred to the guidance contained in the Charity Commission's general guidance on public benefit when reviewing our aims and objectives and in planning our future activities.

Reserves Policy

The Executive Committee have considered the level of reserves that the Charity needs and are of the opinion that the Charity should have sufficient funds to settle the annual governance and support costs of its charitable activities. Accordingly they have determined that the level of an unrestricted reserve should be around £20,000 but should be frequently reviewed.

At 30th June 2025, the total amount of unrestricted reserves of the charity were £321,583 The free reserves of the Charity amounted to £13,381 (2024: £9,286) and the Executive Committee considers these funds to be below the policy and are examining ways of increasing the income of Follifoot Park Disabled Riders Group so that the Charity has sufficient free reserves.

Financial Review and Investment Policy

The financial review of activities is set out in the attached financial statements. There are financial controls in place to review the finances monthly and to check expenditure.

The trustees have agreed the following investment terms, objectives and policies with the investment manager:-

- The portfolio is managed under a full discretionary service;
- The portfolio is managed on a low to medium risk basis with the aim of providing high income rather than focusing on capital growth;
- The bulk of the portfolio will be invested in medium to high income equities and fixed interest bonds through investment trusts and unit trusts;

The investment strategy is reviewed with the investment manager on a regular basis.

Chair of Trustees Report– Achievements for the year

I'm pleased to be writing this report after another good year for our Charity and I warmly welcome all those who have joined us recently, either as a volunteer or as a rider, I hope you enjoy being a part of it all.

The benefits to the rider are evident and often spoken about but we also sense the benefits to the parents and families who come along knowing it will be a safe and supportive environment and a chance to chat with others. For volunteers too, the benefits are more difficult to quantify, it will bring something different for each of us, but I'm sure for many it improves our wellbeing in so many ways.

TRUSTEES

We have an effective team of 8 Trustees who look after all aspects of our charity and work hard to ensure it runs smoothly.

At the AGM in October Ann Gannon resigned her position as a trustee due to family commitments and continues to help as a volunteer on a Tuesday evening. Our thanks go to Ann for all her hard work over the last five years and for her diligence in areas such as volunteer recruitment and Safeguarding, having introduced DBS checks into our procedures. Ann's attention to detail and thoroughness has left us with a very robust system for recruiting volunteers and adhering to current legislation.

On the same evening we were delighted to welcome our long standing volunteer Carol Fleetwood as a new Trustee. Carol has a deep understanding of the work of the Charity, having run the Monday afternoon ride for many years, both as a ride leader and coordinator. Carol is also experienced in administration and she will be a great support for the day to day running of charity, as well as offering a calm and measured view on the more strategic decisions.

We have a Scheme of Delegation in place which helps us ensure we manage all areas of the Charity effectively and my thanks go to all trustees for their continued commitment and hard work.

I would like to mention that our longstanding Patron, Michael Abrahams, has been unwell this year and on behalf of all the Trustees we wish him well in his recovery.

VOLUNTEERS

Volunteer numbers have remained consistent this year, currently standing at 148.

Succession planning is key to ensuring we can continue providing the rides over the longer term and we're always keen if volunteers are willing to take on extra responsibilities. This year we have welcomed 3 new Ride Leaders which allows greater flexibility on their sessions. Most people lead very busy lives and having more people trained in this role allows everyone the flexibility to volunteer in and around their everyday lives.

Thank you to all the Coordinators and Leaders for their time behind the scenes and on the rides. Safety is vitally important along with the welfare of the horses, looking after the volunteers, making decisions and last minute changes and their time is greatly valued. The extra responsibility they take on means the rides are well organised and are run in line with our best practise.

I'd also like to thank every volunteer involved, none of what we do would happen without you giving up your free time and turning up come rain or shine with a smile and your sturdy boots! Tacking up the horses, chatting with the riders and making them feel safe and confident is what it's all about and your time each week makes the rides possible.

Recruitment for volunteers is ongoing throughout the year and although social media is a useful tool, word of mouth and the trusted old fashioned paper notices continue to have good results from supermarkets, libraries, golf clubs and alike.

RIDING AND CARRIAGE DRIVING

This year we have been running 13 pony rides a week during term time, sessions on Storm the mechanical horse two days a week and carriage driving 4 days a week during the summer months. We have 120 people currently riding with us, some weekly and others on a rota basis and we have a waiting list of over 44.

Betty, our carriage pony has been looking splendid again and the carriage has been well used 4 mornings a week. Special thanks to both Les and Ann for taking such good care of Betty and the carriage throughout the year.

Our rides have been enhanced this year with the addition of a new track through the woods on FPRC land which has recently been acquired. The clearing of the track on Rudding Park land has been extremely helpful and we continue to have a good relationship with them and appreciate their support.

TRAINING

We held two annual safety training sessions at the stables, educating volunteers in the specific procedures we use as well as general horse behaviour and tacking up. The welfare of horses is vitally important in all that we do and we work closely with FPRC to ensure the horse's welfare is guaranteed during our rides.

A session for First Aid training took place and those who attended found it very useful. We will continue to provide more later in the year.

New volunteers view our training videos before joining a ride and existing volunteers are asked to watch them as a refresher if they are unable to attend a training session in person and these continue to be a useful tool.

FACILITIES AND PROJECTS

We have recently changed our hoist service providers to a local company, Beaucare Medical, which means they are on hand immediately if needed.

Our Health and Safety providers closed their doors suddenly on 1st October and we are currently seeking a replacement provider, this will be in place very soon.

We also introduced a photography policy, following on from a change in the policy at FPRC and this was well received overall.

EVENTS

The Gymkhana was very successful with 58 riders all having great fun and with plenty of competitive spirit! We appreciate the help from Virgin Media O2 and also from our regular volunteers who do such a brilliant job in organising, tacking up and getting riders around the course.

The picnic was also a very well supported this year with approximately 170 people attending. The catering team provided a lovely spread and many people enjoyed the pony and carriage rides around the grounds. Our thanks again to James and Lucy Meysey-Thomson for hosting us in their beautiful home.

We ran a small pony camp for the first time in many years. This involved the riders trying their hand at grooming, cleaning tack, filling haynets, riding and having a go on Storm the mechanical horse, which they found hilarious as he goes pretty fast!

We were asked to do a talk for the Follifoot WI in April and suggested they came to us to have a look at the facilities and also have a go on Storm, again much hilarity for those who wanted to try him. It was a successfully evening and a great opportunity for local people to see first hand what we do and show them around. This has led to some new volunteers and offers of help in other ways too.

FINANCIALS

FPDRG continues to be financially stable due to the generosity of local businesses, other charities, donations and legacies. Our investments continue to fluctuate given world politics and we keep them under constant review. Our Investment Managers came to visit in September and it was good to meet them in person, it gave us a chance to reiterate our need for income as we rely on this throughout the year for cash flow.

The cost of running the rides has increased this year and, in line with our plans, we made an increase to our charges in November. This increase did not seem to have any adverse effect for riders and we still subsidise the rides substantially with the under 6's remaining free of charge. We will review the cost of rides again in a year.

Debtors have remained consistently low and our processes are regularly monitored to avoid outstanding sums building up.

Donations have increased this year due to several legacies and some regular donors and grants.

SUMMARY

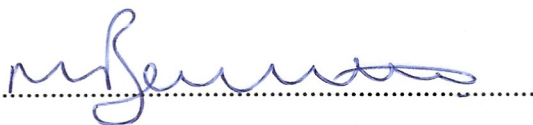
As always I'd like to thank Julie and Chris Pedley, their family and all the staff at Follifoot Park Riding Centre for providing us with a home, the facilities and most of all the fabulous horses! It's a unique relationship and continues to work very well after so many years. Finally, thank you again to all the volunteers, in whatever role they play to make this Charity so special.

Morag Bennett (Chair of Trustees)

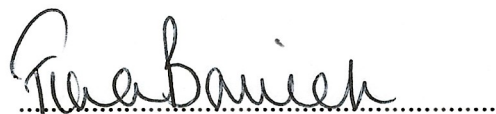
Signatures

The trustees annual report was approved on and signed on behalf of the board of trustees by:-

MORAG BENNETT
Trustee



FIONA BARWICK
Trustee





Receipts and payments accounts

For the period
from

01/07/2024

To

30/06/2025

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations and legacies	18,826	3,250	-	22,076	16,828
Charitable activities	12,117	-	-	12,117	11,612
Investment income	14,964	-	-	14,964	18,131
Other trading	85	-	-	85	-
Bank Interest Received	240	-	-	240	26
Grant received	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	46,232	3,250	-	49,482	46,597
A2 Asset and investment sales, (see table).					
Receipt from sales of investments	90,612	-	-	90,612	146,519
	-	-	-	-	-
Sub total	90,612	-	-	90,612	146,519
Total receipts	136,845	3,250	-	140,095	193,116
A3 Payments					
Expenditure on raising funds	-	-	-	-	-
Expenditure on charitable activities	47,588	-	-	47,588	36,342
Investment management costs	884	-	-	884	880
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	48,472	-	-	48,472	37,222
A4 Asset and investment purchases, (see table)					
Purchase of investments	89,570	-	-	89,570	149,049
Purchase of assets	865	-	-	865	4,567
Sub total	90,435	-	-	90,435	153,616
Total payments	138,907	-	-	138,907	190,838
Net of receipts/(payments)	- 2,063	3,250	-	1,187	2,278
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	17,527	-	-	17,527	15,249
Cash funds this year end	15,464	3,250	-	18,714	17,527

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank Accounts	14,641	-	-
	CCXX RT accounts (SS)	1		15/10/2025

Canaccord Dealing	2,155	-	-
Canaccord Income	1,918	-	-
Total cash funds	18,714	-	-
(agree balances with receipts and payments account(s))	Agreement Error	Agreement Error	OK

Unrestricted funds to nearest £ Restricted funds to nearest £ Endowment funds to nearest £

B2 Other monetary assets

Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
Debtors	298	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

B3 Investment assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	Canaccord Genuity	291,011	299,669
		-	-
		-	-
		-	-
		-	-

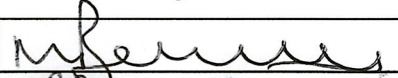

B4 Assets retained for the charity's own use

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
Carriages & tack		17,342	7,722
Office equipment		1,949	145
Horses		2,500	100
Other equipment		687	565
		-	-
		-	-
		-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
Creditors		3,950	
Other Creditors		1,680	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	MORAG BENNETT	22.10.2025
	JANE CHENNELLS	22.10.2025

Independent examiner's report to the Trustees of Follifoot Park Disabled Riders Group

I report to the trustees on my examination of the accounts of Follifoot Park Disabled Riders Group for the year ended 30 June 2025.

Responsibilities and basis of report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011('the Act').

We report in respect of my examination of the Trustee's accounts carried out under section 145 of the 2011 Act and in carrying out my examination we have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

Independent examiner's statement

We have completed the examination. We confirm that no material matters have come to our attention in connection with the examination giving us cause to believe that in any material respect:

- (1) accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
- (2) the accounts do not accord with those records; or
- (3) the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair view' which is not a matter considered as part of an independent examination.

Office
Riverside House
Kings Reach Business Park
Yew Street
Stockport
Cheshire
SK4 2HD

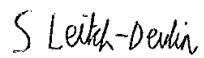
Registered Office
100 Barbirolli Square
Manchester
M2 3BD

t. 0161 476 8276
e. stockport@xeinadin.com
w. www.xeinadin.com

**FORWARD THINKERS.
TRUSTED ADVISORS.**

We have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:

A handwritten signature in black ink that reads "S Leitch-Devlin". The signature is written in a cursive style with a large initial 'S'.

Name: Simon Leitch-Devlin

Member of the ICAEW

Address:

Xeinadin Stockport

Riverside House

Kings Reach Business Park

Yew Street

Stockport

SK4 2HD

Date: 28/11/2025

FOLLIFOOT PARK DISABLED RIDERS GROUP

England & Wales - Charity number 1042415

Accounts

FOLLIFOOT PARK DISABLED RIDERS GROUP

Trustees Annual Report

Year end June 30th 2024

Registered Charity Name	Follifoot Park Disabled Riders Group
Charity Registration Number	1042415
Principal office	Regional Agricultural Centre Great Yorkshire Showground Railway Road Harrogate HG2 8PW
Charity Trustees	Morag Bennett Fiona Barwick Lyn Cowburn Ann Gannon Sue Oxley Peter Nelson John Haigh Jane Chennells (appointed 8 th November 2023) Peter Whatley (deceased July 20 th 2023)
Investment Managers	Canaccord Genuity Wealth Management 88 Wood Street London EC2V 7QR
Bankers	CAF Bank Ltd 25 Kings Hill Avenue Kings Hill West Malling Kent ME19 4JQ
Chair Secretary	Morag Bennett Fiona Barwick
Independent Examiner	Hallidays Group Ltd Riverside House Kings Reach Business Park Yew Street Stockport SK4 2HD

FOLLIFOOT PARK DISABLED RIDERS GROUP

Trustees Annual Report (continued)

Year end June 30th 2024

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Financial Review and Investment Policy

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The investment strategy is reviewed with the investment manager on a regular basis.

Chair of Trustees Report– Achievements for the year

This year has been an enjoyable year with consistency for the rides and few external distractions.

TRUSTEES

We have an effective team of 8 Trustees who look after all aspects of our charity and work hard to ensure it runs smoothly. Sadly, at the beginning of the summer we lost Peter Whatley who had been a volunteer for over 30 years and a trustee for many of those. Peter had a wealth of experience and knowledge and always ensured we honoured the values of the charity in any decisions that we made. We will endeavour to continue this and he is missed by us all.

Jane Chennells was elected as a new trustee at the AGM in November and we're delighted that she's joined us. Having worked for many years in a local private school, she brings with her a solid understanding of financial administration, safeguarding and exceptional organisational skills which are hugely beneficial to the charity and very much appreciated by us all.

We have a Scheme of Delegation in place which helps us ensure we manage all areas of the Charity and my thanks go to all trustees for their continued commitment and they are a great pleasure to work with.

VOLUNTEERS

Volunteer numbers have steadily increased over this year, hovering near to 150.

We have welcomed 2 new coordinators and 3 new ride leaders and we'd like to thank them for stepping into their new roles. Succession planning is key to ensuring we continue to be able to provide the rides and we're always keen if volunteers are willing to take on extra responsibilities.

Recruitment is ongoing throughout the year and although social media is a useful tool, word of mouth and the trusted old fashioned paper notices continue to have good results from supermarkets, libraries and even the local chippy!

Thank you to all the coordinators and leaders for their time behind the scenes and on the rides, safety is so important along with the welfare of the horses and looking after the volunteers and they do an amazing job. I'd also like to thank every volunteer involved, none of what we do would happen without you giving up your free time and turning up come rain or shine.

RIDING AND CARRIAGE DRIVING

This year we have been running 13 pony rides a week during term time, sessions on Storm the mechanical horse two days a week and carriage driving 4 days a week during the summer months. We have 120 people currently riding with us, some weekly and others on a rota basis and we have a waiting list of over 50. During the year our volunteers have provided over 1600 individual rides and carriage drives, with a bumper month in June when the number totalled 215.

Betty, our carriage pony has been out and about again this summer, she can be seen standing patiently in the yard 4 mornings a week and seems to enjoy her outing to the picnic too. The picnic carriage has also had a new set of wheels this year and special thanks to both Les and Ann for taking such good care of Betty and the carriage throughout the year.

In the autumn we reorganised our rides to become more age appropriate, with those riders not in education moving to daytime slots where possible, allowing more school age children to attend the evening and weekend rides. The Under 6's are also doing really well in accommodating our youngest riders, we know from parents how much this means to them, not only for the physical benefits to their child but also meeting other parents in a similar situation at a time when they most need it.

TRAINING

We held three annual safety training sessions at the stables, spread through the year, educating volunteers in the specific procedures we use as well as general horse behaviour and tacking up.

We continued our annual Ride Leader and Coordinator training which is provided by FPRC, this gives us invaluable background and information regarding horse welfare, riding techniques, care plans and any changes we need to be aware of in equine activities and is a chance to share ideas and ask questions which affect our group. The welfare of horses is vitally important and we continue to work closely with FPRC to ensure the horse's welfare is guaranteed during our rides.

A session for First Aid training took place which those who attended found very useful. We will continue to provide more later in the year.

Our training videos are now complete and on the website. New volunteers are able to view these before joining a ride and existing volunteers are asked to watch them as a refresher if they are unable to attend a training session in person because they are working or have other commitments.

We also introduced a Social Media policy in May, this is something we will continue to review as the digital world is moving at a fast pace and we need to be mindful of all that entails. We have also started the process of upgrading our website and this work will continue over the next few months.

AWARDS

We were delighted to win an award for ' Volunteer of the Year 2024 ' in March, given by Disability Sport Yorkshire. This was a group award as we don't believe any one volunteer can be singled out as it's our team effort that makes the charity so special, so congratulations to all 147 volunteers who share in this recognition.

EVENTS

The Gymkhana was very successful with 50 riders all having great fun and with plenty of competitive spirit! We appreciate the help from Virgin Media O2 and also from our regular volunteers who do such a brilliant job in organising, tacking up and getting riders around the course.

The picnic was also a very enjoyable with over 135 people attending The catering team provided a lovely spread and many people enjoyed the pony and carriage rides around the grounds. A group of volunteers from Wolsley Plumbing helped us which was most welcome. Our thanks again to James and Lucy Meysey-Thomson for hosting us in their beautiful home.

We have a small pony camp planned for the coming year which will be an addition to our usual annual events. Initially this will be a trial to see how it goes and we are looking forward offering something new to our younger riders.

FINANCIALS

FPDRG continues to be financially stable due to the generosity of local businesses, other charities, donations and legacies. Our investments continue to fluctuate given the markets at this time and we keep them under constant review. Our Investment Managers are now based in London, having closed the York office, but are still committed to meeting with us in person annually and the investments continue to provide a regular income of around 6% which is one of our main streams of income.

We have been able to maintain the cost of our rides over the last 7 years, due in part to the cost of the horse hire remaining the same. However our ride costs have now increased and we will be looking to increase the cost of the rides in the autumn in order to maintain our stability for the long term and help with cash flow.

Donations have increased on last year and we've been fortunate to have been a chosen charity by Harrogate Symphony Orchestra which has added extra funds as well as the opportunity for some volunteers to attend their concerts whilst selling raffle tickets!

Debtors have reduced significantly due to improvements in our processes and again, we keep this under regular review.

SUMMARY

People are the most important asset of our group and this year we have welcomed some new and very committed people, many with good experience with horses and several with knowledge of working with people who have a disability. This is very beneficial to the whole group as there is always something for us to learn from each other.

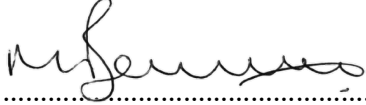
As always I'd like to thank Julie and Chris Pedley, their family and all the staff at Follifoot Park Riding Centre for providing us with a home and the horses, it's a unique relationship and continues to work very well after so many years. Finally, thank you again to all the volunteers, in whatever role they play to make this Charity what it is and here's to the year ahead.

Morag Bennett (Chair of Trustees)

Signatures

The trustees annual report was approved on 24th September 2024 and signed on behalf of the board of trustees by:-

MORAG BENNETT
Trustee



.....

FIONA BARWICK
Trustee



.....



Receipts and payments accounts

For the period from	Period start date 01/07/2023	To	Period end date 30/06/2024
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations and legacies	16,828	-	-	16,828	4,826
Charitable activities	11,612	-	-	11,612	11,732
Investment income	18,131	-	-	18,131	18,085
Other trading	-	-	-	-	47
Bank interest received	26	-	-	26	23
Grant received	-	-	-	-	1,000
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	46,597	-	-	46,597	35,713
A2 Asset and investment sales, (see table).					
Receipts from sale of investments	146,519	-	-	146,519	37,153
	-	-	-	-	-
Sub total	146,519	-	-	146,519	37,153
Total receipts	193,116	-	-	193,116	72,866
A3 Payments					
Expenditure on raising funds	-	-	-	-	-
Expenditure on charitable activities	36,342	-	-	36,342	43,050
Investment management costs	880	-	-	880	881
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	37,222	-	-	37,222	43,931
A4 Asset and investment purchases. (see table)					
Purchase of investments	149,049	-	-	149,049	43,029
Purchase of assets	4,567	-	-	4,567	392
Sub total	153,616	-	-	153,616	43,421
Total payments	190,838	-	-	190,838	87,352
Net of receipts/(payments)	2,278	-	-	2,278	- 14,486
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	15,249	-	-	15,249	29,735
Cash funds this year end	17,527	-	-	17,527	15,249

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank Accounts	14,404	-	-
	Canaccord Dealing	1,447	-	-
	Canaccord Income	1,676	-	-
	Total cash funds	17,527	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Debtors	391	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets		Canaccord Genuity	292,323	292,186
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Carriages & Tack		17,796	8,867
	Office Equipment		1,949	289
	Horses		2,500	100
	Other Equipment		459	459
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities	Creditors		6,611	
	Other Creditors		1,680	
	Other Creditors		341	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval

Independent examiner's report to the Trustees of Follifoot Park Disabled Riders Group

I report to the trustees on my examination of the accounts of Follifoot Park Disabled Riders Group for the year ended 30 June 2024.

Responsibilities and basis of report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

We report in respect of our examination of the Trustee's accounts carried out under section 145 of the 2011 Act and in carrying out our examination we have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

Independent examiner's statement

We have completed my examination. We confirm that no material matters have come to our attention in connection with the examination giving us cause to believe that in any material respect:

- (1) accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
- (2) the accounts do not accord with those records.

We have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed

S Leitch-Devlin

Name: Simon Leitch-Devlin

Member of the ICAEW

Address:

Xeinadin Stockport

Riverside House

Kings Reach Business Park

Yew Street

Stockport

SK4 2HD

Date: 20/12/2024

Office

Riverside House
Kings Reach Business Park
Yew Street
Stockport, Cheshire
England, SK4 2HD

Registered Office

Riverside House
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Yew Street
Stockport, Cheshire
England, SK4 2HD

Phone

0161 476 8276

Website

www.xeinadin.com

Email

stockport@xeinadin.com

Registered in England and Wales - Company Number: 11380661
Holidays Group Limited is a subsidiary of Xeinadin Group Limited.

Xeinadin is a trading name of Holidays Group Limited. A list of company directors can be found at the registered office.
Xeinadin Group Limited is authorised and regulated by the Institute of Chartered Accountants in England and Wales.

FOLLIFOOT PARK DISABLED RIDERS GROUP

England & Wales - Charity number 1042415

Accounts

FOLLIFOOT PARK DISABLED RIDERS GROUP

Trustees Annual Report

Year end June 30th 2023

Registered Charity Name	Follifoot Park Disabled Riders Group
Charity Registration Number	1042415
Principal office	Regional Agricultural Centre Great Yorkshire Showground Railway Road Harrogate HG2 8PW
Charity Trustees	Morag Bennett Fiona Barwick Lyn Cowburn Ann Gannon Sue Oxley Peter Whatley (deceased July 20 th 2023) Peter Nelson John Haigh
Investment Managers	Canaccord Genuity Wealth Management 23 High Petergate York YO1 7HS
Bankers	CAF Bank Ltd 25 Kings Hill Avenue Kings Hill West Malling Kent ME19 4JQ
Chair	Morag Bennett
Secretary	Fiona Barwick
Independent Examiner	Hallidays Group Ltd Riverside House Kings Reach Business Park Yew Street Stockport SK4 2HD

FOLLIFOOT PARK DISABLED RIDERS GROUP

Trustees Annual Report (continued)

Year end June 30th 2023

Governing Document & Constitution

Follifoot Park Disabled Riders Group, which is also known as Follifoot Park DRG (“the Charity”) is an unincorporated charity governed by its constitution adopted on 13 July 1994 and as subsequently amended on 19 October 1994 and 20 January 2014. The Charity became registered with the Charity Commission on 28 November 1994 with number 1042415.

The constitution appoints an Executive Committee to hold the assets of the Charity and administer the Charity for the furtherance of its charitable objects. The Executive Committee are the charity trustees in accordance with Charity Law.

The Executive Committee meets 12 times a year.

Charity Trustees are nominated and elected by the membership in accordance with the constitution.

Recruitment and Appointment of the Executive Committee (Trustees)

Under the requirements of the Constitution, the members of the Executive Committee are elected to serve for a period of one year, excepting the Chair, Secretary and Treasurer who serve for three years, after which they must be re-elected at the next AGM.

The Executive Committee seeks to ensure that the needs of the group are reflected through the diversity of the trustee body. Traditional business skills, equestrian knowledge, safeguarding and volunteer experience are all well represented on the Executive Committee and the areas of responsibility are allocated accordingly to specific trustees. The Chair has overall responsibility for the provision of the charitable activities and ensures that key performance indicators are met. The Secretary has responsibility for the day-to-day operational management of the charity and office. The charity does not currently have a treasurer as a trustee.

To enhance the pool of trustees, the charity has created different layers of volunteers who have responsibility for specific tasks. I.e. bookkeeping, coordinating rides, fund raising and administration. By doing this the charity aims to build the volunteer’s skills and experience, giving them the potential to become trustees in the future.

There is a scheme of delegation in place which allows the charity to identify any areas of skill or knowledge which have been lost due to retirements and to fill these positions in a timely manner. Young people are encouraged to join as volunteers so that they build an understanding of the aims of the charity.

In October at the AGM John Haigh was elected as a trustee.

Objectives and Activities

The Charity's objectives ('the objects') are to provide or assist in the provision of social welfare, facilities for riding or other recreational facilities for disabled people with the object of improving their conditions of life.

The Charity runs 13 riding sessions every week excluding school holidays. Carriage driving operates 4 days a week from April to November and the mechanical horse Storm is used for rides on two days a week. This allows 130 people to benefit from the activities offered. Sessions are between 30 minutes and 1 hour. Riders/drivers come primarily from the local area but may also live within a 30 mile radius. The use of the mechanical horse allows people to benefit from the movement of riding in a very predictable environment, this can be used for rehabilitation after illness and injury as well as for those who may then progress to riding a real horse. The carriage driving offers another activity for those who are unable to ride either Storm or a real horse.

The Charity is run by volunteers and they are essential in being able to provide the activities outlined. Currently there are 136 volunteers, ranging widely in age and skills, who offer an hour or two of their time each week.

Activities include an annual gymkhana open to all riders and an annual picnic for volunteers, riders, carers and families.

We have referred to the guidance contained in the Charity Commission's general guidance on public benefit when reviewing our aims and objectives and in planning our future activities.

Chair of Trustees Report– Achievements for the year

This year has been much more stable in terms of the rides and the general operation of the Charity, planning events has been more predictable and the rides have been able to establish a routine. I think it's safe to say this has been a welcome relief for us all!

TRUSTEES

We have a very effective team of 8 Trustees who look after the varied aspects of our charity and work hard to ensure it runs smoothly. We welcomed John Haigh to the Trustee Committee in October and he is bringing with him experience in charity work as well as business and a great deal of enthusiasm for the group.

We have a Scheme of Delegation in place which helps us ensure we manage all areas of the Charity including the riders and volunteers, the horses, safeguarding, health & safety, and finances to name but a few. My thanks to all of them for their continued commitment and they are a great pleasure to work with.

VOLUNTEERS

The beginning of the year saw a drop in the number of volunteers we had on our books. This appeared to be as a result of people's normal lives resuming post Covid, returning to work, travel and other activities which put a squeeze on their time. However in the Spring of 2023 we have seen an increase again in applications which is heartening.

We have improved our application process, using email to send for references, as the postal strikes caused a backlog in applications and references were very slow to come through. We're constantly looking at new ways to develop our recruitment process.

We currently have 13 ride coordinators and 13 ride leaders who have done a fantastic job of steering their rides through the last few years and have come out the other side. They are incredibly dedicated and what they do on the ride and behind the scenes is essential in us being able to offer riding to so many people, thank you to them all for another remarkable year.

At this point I would also like to thank every other volunteer involved, it's a huge group of people who give up their own time to help others, and you are all to be congratulated. Nowadays it's a very busy world we live in and we know from the feedback from our riders, just how much they appreciate what you do, so thank you.

RIDING AND CARRIAGE DRIVING

This year we have been running 13 pony rides a week during term time, sessions on Storm the mechanical horse two days a week and carriage driving 4 days a week during the summer months. This means we're able to provide the enjoyment of riding and carriage driving to 130 people and we have a waiting list of 34 people.

Betty has been strutting her stuff along the roads this year and also around the Rugby Club grounds, which is a welcome addition for carriage drivers. A special thank you to both Les and Ann for taking such good care of Betty throughout the year, she always stands out from the crowd with her gleaming coat.

We are pleased to say that in the latter half of the year, referrals for children under 5 have returned to near 2019 levels. The Trustees decided to change the criteria from Under 5's to Under 6's to accommodate more children in that age group as there has been an increase in delays for some in starting school.

TRAINING

We provided three training sessions at the stables this year, educating volunteers in the specific procedures we use as well as general horse behaviour.

In addition Julie Pedley provided training on horse welfare and talked us through the care plans and paperwork which is an integral part of running the riding school. The welfare of horses is vitally important and we continue to work closely with FPRC to ensure the horse's welfare is guaranteed during our rides.

There was a training session held for Ride Leaders (including potential ride leaders) and we would like to continue this annually.

One session took place for First Aid training with a new provider and another one is planned for later in the year.

PROJECTS

This year we took advantage of a grant from North Yorkshire County Council, Children and Family services. With the money, plus an addition matched from our reserves, we have developed a training video to be used by all our volunteers. This will greatly improve our induction for new volunteers and help existing volunteers with their ongoing training. It is increasingly difficult to find a time when many volunteers can attend the sessions, and although this is still a fundamental part of training, we feel the video will enhance what we currently provide. It will be accessed through our website.

ANNUAL PICNIC & GYMKHANA

The Gymkhana was very successful this year with 44 riders all having great fun and with plenty of competitive spirit! We were all delighted to run this event again after a two year break. We appreciate the help yet a gain from Virgin Media O2 who provide extra volunteers for this fun event.

The picnic was also a very enjoyable day with 130 people attending and making the most of the sunshine, the food and the horses. Our thanks again to James and Lucy Meysey-Thomson for hosting us in their beautiful grounds and to Michael Abrahams for his support as Patron.

FINANCIAL STABILITY

FPDRG continues to be financially stable and this is due to the generosity of our sponsors, local businesses and donations and legacies over the years. Our strong reserves have allowed us to keep the price of the rides at the same level as they were over 10 years ago. With the current cost of living crisis and interest rate rises, we are pleased to be able to continue providing our rides without passing on any increases to the riders and we feel this keeps it accessible to those who need it most.

Our investments continue to fluctuate given the volatility in the economy and we review these with our Investment Managers every year in person. They continue to provide a regular income of 6-7% and this helps us with cash flow throughout the year.

Donations have reduced in the last year however receipts from the rides have increased as the number of riders is back to pre- pandemic levels.

The system for invoicing riders now runs smoothly and we are constantly improving how we deal with bad debts so that both the monies owed and the time it takes to chase them are reduced.

SUMMARY

At the time of writing we have sadly lost two people who were key players in the Charity, Wendy Thorburn passed away in March this year and Peter Whatley in July. They had both given many years to the charity and they will be sadly missed and remembered by us all.

People are the most important asset of our group and fortunately over the last couple of years we've welcomed some new and very committed people, many with good experience with horses and who will be able to progress within the Charity, ensuring we continue to go from strength to strength in the future.

As always I'd like to thank Julie and Chris Pedley, their family and all the staff at Follifoot Park Riding Centre for providing us with a home and the horses, it's a unique relationship and has worked so well for many years.

Finally I'm always in awe of the benefits of the whole group, people turn up in the rain to help, they may have had a bad day themselves, or have things they should be doing at home, but each ride has it's own bond and I see it all the time, friendships are made, everyone chats, quite often chocolate is involved! The result is the riders feel well supported and they have fun, which is what we're all about, it's a very special place. Thank you to everyone.

Morag Bennett (Chair of Trustees)

Reserves Policy

The Executive Committee have considered the level of reserves that the Charity needs and are of the opinion that the Charity should have sufficient funds to settle the annual governance and support costs of its charitable activities. Accordingly they have determined that the level of an unrestricted reserve should be around £20,000 but should be frequently reviewed.

At 30th June 2023, the total amount of unrestricted reserves of the charity were £294,120. The free reserves of the Charity amounted to £10,165 (2022: £27,078) and the Executive Committee considers these funds to be below the policy and are examining ways of increasing the income of Follifoot Park Disabled Riders Group so that the Charity has sufficient free reserves.

Financial Review and Investment Policy

The financial review of activities is set out in the attached financial statements. There are financial controls in place to review the finances monthly and to check expenditure.

The trustees have agreed the following investment terms, objectives and policies with the investment manager:-

- The portfolio is managed under a full discretionary service;
- The portfolio is managed on a low to medium risk basis with the aim of providing high income rather than focusing on capital growth;
- The bulk of the portfolio will be invested in medium to high income equities and fixed interest bonds through investment trusts and unit trusts;

The investment strategy is reviewed with the investment manager on a regular basis.

Signatures

The trustees annual report was approved on 7th September 2023 and signed on behalf of the board of trustees by:-

MORAG BENNETT
Trustee

FIONA BARWICK
Trustee


.....

.....



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
Follifoot Park Disabled Riders Group

No (if any)
1042415

CC16a

Receipts and payments accounts

For the period from	Period start date 01/07/2022	To	Period end date 30/06/2023
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations and legacies	4,826	-	-	4,826	24,657
Charitable activities	11,732	-	-	11,732	11,492
Investment income	18,085	-	-	18,085	20,840
Other trading	47	-	-	47	5
Bank interest received	23	-	-	23	2
Grant Received	1,000	-	-	1,000	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	35,714	-	-	35,714	56,996
A2 Asset and investment sales, (see table).					
Receipts from sale of investments	37,153	-	-	37,153	51,742
	-	-	-	-	-
Sub total	37,153	-	-	37,153	51,742
Total receipts	72,867	-	-	72,867	108,738
A3 Payments					
Expenditure on raising funds	-	-	-	-	-
Expenditure on charitable activities	43,050	-	-	43,050	38,142
Investment management costs	881	-	-	881	917
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	43,931	-	-	43,931	39,059
A4 Asset and investment purchases, (see table)					
Purchase of investments	43,029	-	-	43,029	51,242
Purchase of assets	392	-	-	392	1,364
Sub total	43,421	-	-	43,421	52,606
Total payments	87,352	-	-	87,352	91,665
Net of receipts/(payments)	- 14,486	-	-	- 14,486	17,073
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	29,735	-	-	29,735	12,662
Cash funds this year end	15,249	-	-	15,249	29,735

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank Account	6,302	-	-
	Canaccord Dealing	6,857	-	-
	Canaccord Income	2,090	-	-
	Total cash funds	15,249	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
	Debtors	720	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		Canaccord Genuity	307,855	275,980
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	Carriages & Tack		15,727	7,731
	Office Equipment		1,617	146
	Horses		2,500	100
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
	Creditors		4,125	
	Other creditors (NYCC)		1,680	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
		Morag Bennett		
		Fiona Barwick		

Independent examiner's report to the Trustees of Follifoot Park Disabled Riders Group

I report to the trustees on my examination of the accounts of Follifoot Park Disabled Riders Group for the year ended 30 June 2023.

Responsibilities and basis of report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011('the Act').

We report in respect of our examination of the Trustee's accounts carried out under section 145 of the 2011 Act and in carrying out our examination we have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

Independent examiner's statement

We have completed my examination. We confirm that no material matters have come to our attention in connection with the examination giving us cause to believe that in any material respect:

- (1) accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
- (2) the accounts do not accord with those records.

We have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed



Name: Anna Bennett

Member of the ICAEW

Address:

Hallidays

Riverside House

Kings Reach Business Park

Yew Street

Stockport

SK4 2HD

Date:03/11/2023

Office & Registered Office

Registered Office: Riverside House, Kings Reach Business Park,

Yew St, Stockport, Cheshire, SK4 2HD

Company Number: 11380661

Hallidays is part of the Xeinadin Group

Phone

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Email

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FOLLIFOOT PARK DISABLED RIDERS GROUP

England & Wales - Charity number 1042415

Accounts

FOLLIFOOT PARK DISABLED RIDERS GROUP

Trustees Annual Report

Year end June 30th 2022

Registered Charity Name	Follifoot Park Disabled Riders Group
Charity Registration Number	1042415
Principal office	Regional Agricultural Centre Great Yorkshire Showground Railway Road Harrogate HG2 8PW
Charity Trustees	Morag Bennett (Chair) Fiona Barwick (appointed Secretary 8 November 2021) Wendy Thorburn (retired as Secretary/Trustee 8 November 2021) Sue Oxley Lyn Cowburn Ann Gannon Peter Nelson Peter Whatley John Haigh (appointed 19 November 2022)
Investment Managers	Canaccord Genuity Wealth Management 23 High Petergate York YO1 7HS
Bankers	CAF Bank Ltd 25 Kings Hill Avenue Kings Hill West Malling Kent ME19 4JQ
Independent Examiner	Anna Bennett Hallidays Riverside House Kings Reach Business Park Yew Street Stockport SK4 2HD

FOLLIFOOT PARK DISABLED RIDERS GROUP

Trustees Annual Report (continued)

Year end June 30th 2022

Governing Document & Constitution

Follifoot Park Disabled Riders Group, which is also known as Follifoot Park DRG (“the Charity”) is an unincorporated charity governed by its constitution adopted on 13 July 1994 and as subsequently amended on 19 October 1994 and 20 January 2014. The Charity became registered with the Charity Commission on 28 November 1994 with number 1042415.

The constitution appoints an Executive Committee to hold the assets of the Charity and administer the Charity for the furtherance of its charitable objects. The Executive Committee are the charity trustees in accordance with Charity Law.

The Executive Committee meets 12 times a year.

Charity Trustees are nominated and elected by the membership in accordance with the constitution.

Recruitment and Appointment of the Executive Committee (Trustees)

Under the requirements of the Constitution, the members of the Executive Committee are elected to serve for a period of one year, excepting the Chair, Secretary and Treasurer who serve for three years, after which they must be re-elected at the next AGM.

At the AGM in 2021 Wendy Thorburn resigned as Secretary after many years and Fiona Barwick was duly elected as the new Secretary.

The Executive Committee seeks to ensure that the needs of the group are reflected through the diversity of the trustee body. Traditional business skills, equestrian knowledge, safeguarding and volunteer experience are all well represented on the Executive Committee and the areas of responsibility are allocated accordingly to specific trustees. The Chair has overall responsibility for the provision of the charitable activities and ensures that key performance indicators are met. The Secretary has responsibility for the day-to-day operational management of the charity and office. The charity does not currently have a treasurer as a trustee.

To enhance the pool of trustees, the charity has created different layers of volunteers who have responsibility for specific tasks. I.e. bookkeeping, coordinating rides, volunteer recruitment and administration. By doing this the charity aims to build the volunteer’s skills and experience, giving them the potential to become trustees in the future.

There is a scheme of delegation in place which allows the charity to identify any areas of skill or knowledge which have been lost due to retirements and to fill these positions in a timely manner. Young people are encouraged to join as volunteers so that they build an understanding of the aims of the charity.

Objectives and Activities

The Charity’s objectives (‘the objects’) are to provide or assist in the provision of social welfare, facilities for riding or other recreational facilities for disabled people with the object of improving their conditions of life.

The Charity runs 14 riding sessions every week excluding school holidays. Carriage driving operates 4 days a week from April to November and the mechanical horse Storm is used for rides on two days a week. This allows 130 people to benefit from the activities offered. Sessions are between 30 minutes and 1 hour. Riders/drivers come primarily from the local area but may also live within a 30 mile radius. The use of the mechanical horse allows people to benefit from the movement of riding in a very predictable environment, this can be used for rehabilitation after illness and injury as well as for those who may then progress to riding a real horse. The carriage driving offers another activity for those who are unable to ride either Storm or a real horse.

The Charity is run by volunteers and they are essential in being able to provide the activities outlined. Currently there are 128 volunteers, ranging widely in age and skills, who offer an hour or two of their time each week.

Activities include an annual gymkhana open to all riders and an annual picnic for volunteers, riders, carers and families.

We have referred to the guidance contained in the Charity Commission's general guidance on public benefit when reviewing our aims and objectives and in planning our future activities.

CHAIR OF TRUSTEES REPORT – ACHIEVEMENTS FOR THE YEAR

The last year has been an interesting one with a gentle return to normal activities following nearly 2 years of turbulence caused by the Covid 19 pandemic. As a group we've continued to adhere to Government guidelines, always putting the health and safety of our riders and volunteers first, whilst at the same time being determined to provide accessible riding and carriage driving for those who want it.

January saw a rise in Covid cases and we were braced for a difficult start to the year, but we found that each ride was well prepared for this and they were flexible and committed to making sure their ride continued. The return to normal has had some impact on us in terms of both volunteer numbers and availability but we are hopeful that this will improve in the future and once again the Ride Coordinators have managed the situation so well.

TRUSTEES

We have a very effective team of 7 Trustees who look after the varied aspects of our charity and work hard to ensure it runs smoothly. Wendy Thorburn stepped down from her role as Secretary in November 2021 and I would like to take this opportunity to thank Wendy for the many years she gave to the Charity. She had a wealth of experience in all matters FPDRG and looked after many aspects of the administration on a daily basis. Fiona Barwick was appointed to the role of Secretary at the AGM and her knowledge of both horses and investments will be of great benefit to the Trustee committee.

To even out the workload, individual trustees look after different areas within the Charity. Currently Lyn Cowburn manages the riders, Ann Gannon manages the volunteers, Sue Oxley organises Health & Safety, Peter Whatley looks after the hoists and equipment and Peter Nelson organises advertising and volunteer recruitment. In addition Ann Gannon and Peter Nelson coordinate safeguarding issues.

SAFEGUARDING

With safeguarding becoming an ever-increasing requirement for charities, the role out of our DBS checks has continued this year. At the time of writing all the eligible checks are complete and this further strengthens our governance, our ability to fund raise and above all helps to protect riders and volunteers.

VOLUNTEERS

In this day in age we are incredibly fortunate to be able to say that everyone in the charity is a volunteer. When people ask about how FPDRG is structured they're always amazed that it can operate this way and I believe it's this core value that makes our charity so well supported in the wider community and such an enjoyable place to volunteer. The whole team is currently made up of 128 volunteers, allowing the rides to happen week in week out, all year long, in all weathers.

Our volunteer numbers are lower this year than last as a result of people's normal lives returning. We saw an increase in new volunteers during the pandemic when volunteering was at the forefront of everyone's mind but people are now busy with their own lives once again. We have seen a special milestone for some volunteers this year who have now been with the Charity for 30 years, this is an incredible achievement and shows their amazing dedication and commitment, congratulations to them all.

We greatly appreciate all our volunteers whether it be the ride coordinators planning the rides, ride leaders making sure the ride is safe or the many volunteers sidewalking and chatting to the riders, everyone plays a vital role in making it all happen and hopefully enjoys their time in doing so. We also have volunteers helping in other ways, in the office, taking minutes at meetings or helping with the invoicing and all these things make a huge difference to the charity running smoothly. We are very fortunate indeed and I would like to thank everyone for all that they do.

RIDING AND CARRIAGE DRIVING

We continue to run 14 pony rides a week during term time, sessions on Storm the mechanical horse two days a week and carriage driving 4 days a week during the summer months. This means we're able to provide the enjoyment of riding and carriage driving to over 130 people and we have a waiting list of over 35.

We have noticed a decline in the number of 2-5 year olds coming through over the last year and this is likely to be as a result of health services being under pressure and referrals delayed. This is unfortunate as we're all aware of the benefits to those children of starting to ride early, so we will continue to try and reach out to them in different ways.

There have been some difficulties in last minute cancellations recently, due in the main to shortages of care staff or drivers. However, in general the rides have seen an increase in numbers as riders are able to get out and about more, especially those in care homes. Carriage driving has had a busy few months, with Betty in her gleaming coat regularly seen trotting out on the roads around the stables.

HEALTH & SAFETY

We have appointed new Health and Safety advisors, Strathmore Services Ltd, who are based in Harrogate. They've reviewed our policies and procedures and agreed that these are thorough, robust and appropriate for our activities. Health and Safety is very important in what we do and the new advisor will be available to assist us should we have an issue or need advice at any time.

GYMKHANA & PICNIC

We are delighted to be planning two events again this summer after a two year break and the gymkhana will take place on the 1st of July with many riders looking forward to this fun event. The picnic will be taking place in August, once again at the home of James Meysey-Thompson and hosted by our Patron Michael Abrahams. Everyone is very

much looking forward to the day and after such a long break there will be families going who have never been to either of these lovely events.

FINANCIAL

FPDRG continues to be financially stable due to the generosity over the years from individuals, legacies and support from local businesses and our strong reserves have proved fundamental in helping us through the pandemic.

Our investments continue to give a good rate of income and we're glad to have them managed professionally given the turbulence in the markets which is continuing.

We took the decision this year to change from producing a full set of accounts to receipts and payments accounts. As a small charity this is more suitable and saves us both time and money. We have also appointed a new accountant, Hallidays, to carry out our annual year end account's examination.

We continue to update our administration procedures, scanning documents and moving to online record keeping rather than paper based and the invoicing system is now well established. Whilst this has taken some time to do, in the longer term we are more prepared for changes in technology, more secure and the administration is becoming easier and quicker.

So this year it has been great to be able settle back into our routine, get the housekeeping in order and most of all see our riders back in the saddle on a regular basis, enjoying their time on the rides. I'd like to say thank you to all the volunteers, to Michael Abrahams for his support as Patron, and to Julie and Chris Pedley, their family and all the staff at Follifoot Park Riding Centre and I think we are all looking forward to the year ahead.

*Morag Bennett
Chair of Trustees*

Reserves Policy

The Executive Committee have considered the level of reserves that the Charity needs and are of the opinion that the Charity should have sufficient funds to settle the annual governance and support costs of its charitable activities. Accordingly they have determined that the level of an unrestricted reserve should be around £20,000 but should be frequently reviewed.

At 30th June 2022 the total amount of unrestricted reserves of the charity were £325,674 (2021 £313,846). The free reserves of the Charity amounted to £27,078 (2021 £9,750) and the Executive Committee considers these funds to be adequate and will continue to ensure Follifoot Park Disabled Riders Group the Charity has sufficient free reserves.

Financial Review and Investment Policy

The financial review of activities is set out in the attached financial statements. There are financial controls in place to review the finances monthly and to check expenditure.

The trustees have agreed the following investment terms, objectives and policies with the investment manager:-

- The portfolio is managed under a full discretionary service;
- The portfolio is managed on a low to medium risk basis with the aim of providing high income rather than focusing on capital growth;
- The bulk of the portfolio will be invested in medium to high income equities and fixed interest bonds through investment trusts and unit trusts;

The investment strategy is reviewed with the investment manager on a regular basis.

Signatures

The trustees annual report was approved on 28th October 2022 and signed on behalf of the board of trustees by:-

MORAG BENNETT
Trustee

FIONA BARWICK
Trustee



Fiona Barwick



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name Follifoot Park Disabled Riders Group	No (if any) 1042415
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CC16a

Receipts and payments accounts

For the period from	Period start date 01/07/2021	To	Period end date 30/06/2022
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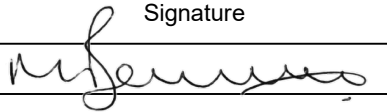
Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations and legacies	24,657	-	-	24,657	12,778
Charitable activities	11,492	-	-	11,492	966
Investment income	20,840	-	-	20,840	16,069
Other trading	5	-	-	5	-
Bank interest received	2	-	-	2	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	56,996	-	-	56,996	29,813
A2 Asset and investment sales, (see table).					
Receipts from sale of investments	51,742	-	-	51,742	58,076
	-	-	-	-	-
Sub total	51,742	-	-	51,742	58,076
Total receipts	108,738	-	-	108,738	87,889
A3 Payments					
Expenditure on raising funds	-	-	-	-	-
Expenditure on charitable activities	38,142	-	-	38,142	33,911
Investment management costs	917	-	-	917	854
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	39,059	-	-	39,059	34,765
A4 Asset and investment purchases, (see table)					
Purchase of investments	51,242	-	-	51,242	67,995
Purchase of assets	1,364	-	-	1,364	-
Sub total	52,607	-	-	52,607	67,995
Total payments	91,665	-	-	91,665	102,760
Net of receipts/(payments)	17,073	-	-	17,073	14,871
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	12,662	-	-	12,662	27,533
Cash funds this year end	29,735	-	-	29,735	12,662

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank Account	25,962	-	-
	Canaccord Dealing	1,648	-	-
	Canaccord Income	2,125	-	-
	Total cash funds	29,735	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
	Debtors	1,154	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		Canaccord Genuity	243,769	288,409
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	Carriages & Tack		16,428	9,796
	Office Equipment		1,617	291
	Horses		2,500	100
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
	Creditors		3,771	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Morag Bennett	01/02/23
Fiona Barwick	Fiona Barwick	01/02/23

Independent examiner's report to the Trustees of Follifoot Park Disabled Riders Group

I report to the trustees on my examination of the accounts of Follifoot Park Disabled Riders Group for the year ended 30 June 2022.

Responsibilities and basis of report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011('the Act').

We report in respect of our examination of the Trustee's accounts carried out under section 145 of the 2011 Act and in carrying out our examination we have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

Independent examiner's statement

We have completed my examination. We confirm that no material matters have come to our attention in connection with the examination giving us cause to believe that in any material respect:

- (1) accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
- (2) the accounts do not accord with those records.

We have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed



Name: Anna Bennett

Member of the ICAEW

Address:

Hallidays

Riverside House

Kings Reach Business Park

Yew Street

Stockport

SK4 2HD

Date: ...8/2/23.....

Office & Registered Office

Registered Office: Riverside House, Kings Reach Business Park,

Yew St, Stockport, Cheshire, SK4 2HD

Company Number: 11380661

Hallidays is part of the Xeinadin Group

Phone

0161 476 8276

Website

hallidays.co.uk

Email

hello@hallidays.co.uk

FOLLIFOOT PARK DISABLED RIDERS GROUP

England & Wales - Charity number 1042415

Accounts

FOLLIFOOT PARK DISABLED RIDERS GROUP

Trustees Annual Report

Year end June 30th 2021

Registered Charity Name	Follifoot Park Disabled Riders Group	
Charity Registration Number	1042415	
Principal office	Regional Agricultural Centre Great Yorkshire Showground Railway Road Harrogate HG2 8PW	
Charity Trustees	Morag Bennett Wendy Thorburn (retired 08/11/2021) Fiona Barwick (appointed 17/03/2021) Lyn Cowburn Ann Gannon Sue Oxley Peter Whatley Peter Nelson Les Evans (retired 23/10/2020)	
Investment Managers	Canaccord Genuity Wealth Management 23 High Petergate York YO1 7HS	
Bankers	CAF Bank Ltd 25 Kings Hill Avenue Kings Hill West Malling Kent ME19 4JQ	
Chair	Morag Bennett	
Secretary	Wendy Thorburn (retired 08/11/2021) Fiona Barwick (Appointed as Secretary 08/11/2021)	
Independent Examiner	Hallidays Group Ltd Riverside House Kings Reach Business Park Yew Street Stockport SK4 2HD	

FOLLIFOOT PARK DISABLED RIDERS GROUP

Trustees Annual Report (continued)

Year end June 30th 2021

Governing Document & Constitution

Follifoot Park Disabled Riders Group, which is also known as Follifoot Park DRG (“the Charity”) is an unincorporated charity governed by its constitution adopted on 13 July 1994 and as subsequently amended on 19 October 1994 and 20 January 2014. The Charity became registered with the Charity Commission on 28 November 1994 with number 1042415.

The constitution appoints an Executive Committee to hold the assets of the Charity and administer the Charity for the furtherance of its charitable objects. The Executive Committee are the charity trustees in accordance with Charity Law.

The Executive Committee meets 12 times a year.

Charity Trustees are nominated and elected by the membership in accordance with the constitution.

Recruitment and Appointment of the Executive Committee (Trustees)

Under the requirements of the Constitution, the members of the Executive Committee are elected to serve for a period of one year, excepting the Chair, Secretary and Treasurer who serve for three years, after which they must be re-elected at the next AGM.

Due to the covid pandemic the AGM planned in 2020 was cancelled and all trustees continued in their role. Les Evans stepped down as a Trustee in October 2020 and Fiona Barwick was appointed as a Trustee at a Special General Meeting in March 2021.

The Executive Committee seeks to ensure that the needs of the group are reflected through the diversity of the trustee body. Traditional business skills, equestrian knowledge, safeguarding and volunteer experience are all well represented on the Executive Committee and the areas of responsibility are allocated accordingly to specific trustees. The Chair has overall responsibility for the provision of the charitable activities and ensures that key performance indicators are met. The Secretary has responsibility for the day-to-day operational management of the charity and office. The charity does not currently have a treasurer as a trustee.

To enhance the pool of trustees, the charity has created different layers of volunteers who have responsibility for specific tasks. I.e. bookkeeping, coordinating rides, fund raising and administration. By doing this the charity aims to build the volunteer’s skills and experience, giving them the potential to become trustees in the future.

There is a scheme of delegation in place which allows the charity to identify any areas of skill or knowledge which have been lost due to retirements and to fill these positions in a timely manner. Young people are encouraged to join as volunteers so that they build an understanding of the aims of the charity.

Objectives and Activities

The Charity’s objectives (‘the objects’) are to provide or assist in the provision of social welfare, facilities for riding or other recreational facilities for disabled people with the object of improving their conditions of life.

The Charity runs 14 riding sessions every week excluding school holidays. Carriage driving operates 4 days a week from April to November and the mechanical horse Storm is used for rides on two days a week. This allows 120 people to benefit from the activities offered. Sessions are between 30 minutes and 1 hour. Riders/drivers come primarily from the local area but may also live within a 30 mile radius. The use of the mechanical horse allows people to benefit from the movement of riding in a very predictable environment, this can be used for rehabilitation after illness and injury as well as for those who may then progress to riding a real horse. The carriage driving offers another activity for those who are unable to ride either Storm or a real horse.

The Charity is run by volunteers and they are essential in being able to provide the activities outlined. Currently there are 140 volunteers, ranging widely in age and skills, who offer an hour or two of their time each week.

Activities would normally include an annual gymkhana open to all riders and an annual picnic for volunteers, riders, carers and families. Due to the Covid pandemic these were cancelled this year.

We have referred to the guidance contained in the Charity Commission's general guidance on public benefit when reviewing our aims and objectives and in planning our future activities.

Chair of Trustees Report– Achievements for the year

The last 12 months have undoubtedly been challenging for our charity with the ongoing disruption that the Coronavirus pandemic has brought to us all. As a group we've had to react to situations we never thought we'd encounter and have made decisions along the way that have allowed us to continue operating the charity that we all know and love. These decisions were based upon health and safety as the number one priority, to ensure that all riders, volunteers and stable staff were protected as well as ensuring that the horses we use continued to be well looked after.

With robust risk assessments and training given we were able to open up again in September as planned and have been able to run rides in line with Government guidelines. With two more lockdowns in November and January our concern was that volunteers and riders may have lost interest given all the changes, however this could not be further from the truth. The will of the volunteers in particular has been fantastic and they adapted to new procedures and really wanted to make it work.

TRUSTEES

We have a very effective team of 8 Trustees who look after the varied aspects of our charity and work hard to ensure it runs smoothly. Les Evans stepped down as a Trustee in October 2020 and our thanks go to him for all his hard work over the years, he continues to be very involved with many aspects of the charity including the rides and carriage driving.

Fiona Barwick joined as a trustee at a Special General Meeting held in March 2021 and we welcomed her on board. Fiona has experience with horses as well as a financial background so has been able to offer her experience already.

Wendy Thorburn, our Secretary has continued to ensure the administration runs smoothly, answering emails, phone calls etc. However due to difficulty with her eyesight, Wendy will be stepping down from her duties as Secretary and as a trustee at the next AGM. Wendy has been an integral part of the charity for many years with a wealth of knowledge, she's known to so many of us and she will be greatly missed.

We have one Trustee Lyn Cowburn, allocated to looking after the riders and another, Ann Gannon, who deals with the volunteers. This allows the workload to be distributed and ensures we are up to date with legislation and our obligations in both these areas. Communication has been crucial in keeping everyone up to date with changes and we have made improvements to our email and office systems...the electronic advent calendar for riders was a first!

We have updated our safeguarding systems this year and introduced DBS checks for those roles that are eligible and we continue to roll this out. This is important for the welfare of all those involved in the charity and strengthens our charity's governance.

PROJECTS

We decided to upgrade the disabled toilets in the autumn of 2020, this was very successful and the facilities are much improved following the refit. We felt this was money well spent and was carried out at a time when the stable yard was quiet due to the Covid situation.

VOLUNTEERS

We have an amazing group of about 140 volunteers who make the rides possible, turn up every week in all weathers and help with other events. There have been new procedures to deal with including wearing masks and at times, visors, just so that they could give our riders the time with the horses. The commitment from all the volunteers has been incredible and we are very grateful to them. Even though we lost some volunteers due to personal circumstances, we have gained many new ones with volunteering in general being pushed to the front of people's minds.

This year in particular, organising the rides has become very time consuming, bringing in riders at the last minute, making changes due to volunteer shortages and all whilst dealing with their own family situations regarding Covid. So I would like to say a special thank you to all the Ride Coordinators for their time, effort and organisational skills when things have been so challenging, it's meant that we could just keep going when it would have been so much easier to stop!

TRAINING

This has been important over the last year with Covid procedures being layered on top of what we already do in terms of health and safety. Individual rides received their own training session for the new covid procedures, each volunteer was issued with PPE and written procedures were issued to everyone.

We also held a First Aid training session for a number of Ride Leaders, this was kindly run by the daughter of one of our riders, and we hope to run some more soon.

RIDING AND CARRIAGE DRIVING

For many years we have been running 14 pony rides a week during term time, as well as sessions on Storm, the mechanical horse two days a week and carriage driving 4 days a week during the summer months. This means we are able to provide the enjoyment of riding and carriage driving to over 120 people and we have a waiting list of over 30 people.

We've managed to get back to providing the same rides that we had before, initially with lower numbers for reasons of safety. The adult rides returned in September, Under 5's rides and Storm returned in April and carriage driving in May. We are very proud that we managed to do this and as a Charity felt it was important for the wellbeing of both the riders and the volunteers, all of whom get a lot out of the rides.

The carriages now have a new home during the winter months thanks to James Meysey-Thompson, where they will be stored securely.

ANNUAL PICNIC & GYMKHANA

After making plans to hold the picnic in 2021, we made the decision not to go ahead. James Meysey-Thompson is

very supportive of the charity and had offered his garden for the event but as it drew nearer to the time we decided it was not sensible given the current Covid situation. We hope to be able to get back to this fun event next summer.

With regard to the Gymkhana, again it was felt that there was too much of a risk in holding this event and we are hopeful to resume in 2022.

FINANCIAL STABILITY

FPDRG is, fortunately, financially stable and this is due to the generosity of our sponsors, local businesses and donations and legacies over the years. Our strong reserves along with some large and unexpected donations allowed us to contribute towards the keep of the horses, buy any extra equipment that we needed, as well as helping us weather the storm until we were back running full rides.

Our investments were impacted initially due to Stock Market fluctuations, however they have regained a lot of ground and continue to offer a good rate of income. Donations are still coming through and without asking, we are so lucky to be a local charity that the wider community cares about.

The system for invoicing riders is now fully up and running, many thanks to all those involved in this. This has improved and modernised our systems for payment, it will help us keep tight financial controls in place and has reduced the need for cash to be handled at the rides.

So this year has been about getting back to basics, we've not been able to hold some of the fun events that we all love, we've not been able to play as many games with the toys being locked away, but we have been able to provide our riders with some time on a horse, a bit of fresh air and a return to some sort of normality. I'd like to thank Julie and Chris Pedley, their family and all the staff at Follifoot Park Riding Centre as well as all the volunteers for their support and look forward to what the next year brings.

Morag Bennett (Chair of Trustees)

Reserves Policy

The Executive Committee have considered the level of reserves that the Charity needs and are of the opinion that the Charity should have sufficient funds to settle the annual governance and support costs of its charitable activities. Accordingly they have determined that the level of an unrestricted reserve should be around £20,000 but should be frequently reviewed.

At 30th June 2021, the total amount of unrestricted reserves of the charity were £313,846. The free reserves of the Charity amounted to £9,750 (2020 £12,119) and the Executive Committee considers these funds to be below the policy and are examining ways of increasing the income of Follifoot Park Disabled Riders Group so that the Charity has sufficient free reserves.

Financial Review and Investment Policy

The financial review of activities is set out in the attached financial statements. There are financial controls in place to review the finances monthly and to check expenditure.

The trustees have agreed the following investment terms, objectives and policies with the investment manager:-

- The portfolio is managed under a full discretionary service;
- The portfolio is managed on a low to medium risk basis with the aim of providing high income rather than focusing on capital growth;
- The bulk of the portfolio will be invested in medium to high income equities and fixed interest bonds through investment trusts and unit trusts;

The investment strategy is reviewed with the investment manager on a regular basis.

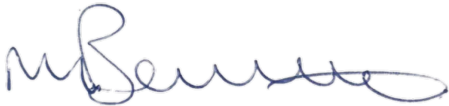
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Signatures

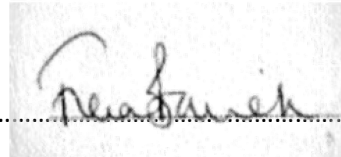
The trustees annual report was approved on 19th April 2022 and signed on behalf of the board of trustees by:-

MORAG BENNETT
Trustee

FIONA BARWICK
Trustee



A handwritten signature in blue ink, appearing to read 'M Bennett', written over a horizontal dotted line.



A handwritten signature in blue ink, appearing to read 'Fiona Barwick', written over a horizontal dotted line. The signature is contained within a rectangular box.

6



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
Follifoot Park Disabled Riders Group

No (if any)
1042415

CC16a

Receipts and payments accounts

For the period from	Period start date 01/07/2020	To	Period end date 30/06/2021
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations and legacies	12,778	-	-	12,778	-
Charitable activities	966	-	-	966	-
Investment income	16,069	-	-	16,069	-
Other trading	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	29,813	-	-	29,813	-
A2 Asset and investment sales, (see table).					
Receipts from sale of investments	58,076	-	-	58,076	-
	-	-	-	-	-
Sub total	58,076	-	-	58,076	-
Total receipts	87,889	-	-	87,889	-
A3 Payments					
Expenditure on raising funds	-	-	-	-	-
Expenditure on charitable activities	33,911	-	-	33,911	-
Investment management costs	854	-	-	854	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	34,765	-	-	34,765	-
A4 Asset and investment purchases, (see table)					
Purchase of investments	67,995	-	-	67,995	-
	-	-	-	-	-
Sub total	67,995	-	-	67,995	-
Total payments	102,760	-	-	102,760	-
Net of receipts/(payments)	- 14,871	-	-	- 14,871	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	27,533	-	-	27,533	-
Cash funds this year end	12,662	-	-	12,662	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank Account	10,138	-	-
	Cannacord dealing	2,065	-	-
	Cannacord income	459	-	-
	Total cash funds	12,662	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
	Debtors	984	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	Canaccord Genuity	unrestricted	311,728	295,816
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	Carriages & Tack	unrestricted	126,961	6,198
	Office Equipment	unrestricted	2,764	-
	Horses	unrestricted	2,500	100
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
	Creditors	unrestricted	2,213	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	

Independent examiner's report to the Trustees of Follifoot Park Disabled Riders Group

I report to the trustees on my examination of the accounts of Follifoot Park Disabled Riders Group (the Trust) for the year ended 30 June 2021.

Responsibilities and basis of report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011('the Act').

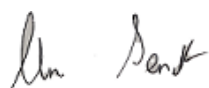
I report in respect of my examination of the Trustee's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

- (1) accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
- (2) the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



.....
Anna Bennett
Member of the ICAEW

Riverside House
Kings Reach Business Park
Yew Street
Stockport
SK4 2HD

Date: 25/04/2022