

# FRIENDS OF ALL SAINTS CHURCH SWANTON MORLEY

England & Wales · Charity number 1041348

## Details

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**Status** Registered

**Legal form** Other

**Registered** 1994-10-10

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** 9 Greengate  
Swanton Morley  
Dereham  
Norfolk  
NR20 4NR

**Phone** 07910526147

**Email** [davidjashford@yahoo.co.uk](mailto:davidjashford@yahoo.co.uk)

**Website** [swantonmorleychurch.co.uk](http://swantonmorleychurch.co.uk)

## Activities

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**Objects:** TO MAINTAIN, REPAIR, RESTORE, PRESERVE, IMPROVE, BEAUTIFY AND RECONSTRUCT FOR THE BENEFIT OF THE PUBLIC THE FABRIC OF THE CHURCH OF ALL SAINTS SWANTON MORLEY, ITS MONUMENTS, FIXTURES, FITTINGS, FURNITURE, STAINED GLASS, ORNAMENTS AND OTHER CHATTELS AND ITS CHURCHYARD.

**Activities:** Fundraising for upkeep of fabric of church building

## Classification

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- **How:** Makes Grants To Organisations
- **What:** Environment/conservation/heritage
- **Who:** Other Charities Or Voluntary Bodies, Other Defined Groups

## Geography

- Norfolk

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£5,783	£4,723	-	-
2024-03-31	£6,039	£4,729	-	-
2023-03-31	£31,937	£21,466	-	-
2022-03-31	£25,531	£23,015	-	-
2021-03-31	£9,697	£3,216	-	-

## Trustees

Name	Role	Appointed
Barbara Alexandra Hyde		2022-05-10
Bernard Frederick Wyatt		2022-05-10
Daphne Angeline Palmer		2022-05-10
GERALD PHILIP PALMER		2014-01-01
Gillian Rosemary Wyatt		2022-05-10
JOHN FILMER CARRICK		2014-01-01
Stephen George Derrick		2022-05-10
Stephen John Hyde		2022-05-10

**FRIENDS OF ALL SAINTS CHURCH SWANTON MORLEY**

England & Wales - Charity number 1041348

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# Accounts

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# THE FRIENDS OF ALL SAINTS' CHURCH, SWANTON MORLEY

## Minutes of the Annual General Meeting held in All Saints' Church on 9<sup>th</sup> May 2023

### **Present**

John Carrick (Chairman), Steve Derrick, Steve and Barbara Hyde, Gerry and Daphne Palmer, Tracey Hall. Bernie and Gill Wyatt, Helene Maine, Bernie Marsham and James Keith.

### **1. Apologies**

Apologies were received from Ben Hughes and Judy Stone

### **2. Minutes of the last meet**

Minutes of the previous AGM on 10th May 2022 were distributed and agreed as a fair record of that meeting.

### **3. Matters arising**

No matters were raised

### **4. Reports from officers**

The Chairman thanked the visiting speaker Matthew Champion and summarised the past years fund raising activities and progress in selling the Gooseberry Hill Plot.

The Treasurer advised that funds in the bank totalled £36,000 and the annual report to the Charity Commission had been completed on time. The financial report was adopted.

Steve Hyde as fabrics officer to the PCC advised that the leak to the church roof is likely to need £60,000 and re-leading the windows will probably need £200,000. Other work detailed in the last Quinquennial Review also needs to be considered.

### **5. Election of officers**

John Carrick as chairman, Steve Derrick as secretary and Helene Maine as treasurer have all agreed to stand again. There being no other candidates the committee were re-elected.

### **6. Election of committee**

The Chairman proposed that all existing members of the committee be re-elected 'en bloc'. They are:- John Carrick, Steve Derrick, Helene Maine, Ben Hughes, Steve & Barbara Hyde, Bernie Marsham, Gerry and Daphne Palmer, Bernie & Gillian Wyatt and Tracey Hall. Proposed by Bernie Marsham and seconded by Jerry Palmer. Agreed.

### **8. Future events**

The committee are considering targeting about five events during the next year to include a summer event and the fireworks. Closer contact with members and the parish is to be maintained via newsletters and emails.

### **9. Any other business**

None

### **12. Date of next AGM** Tuesday 7th May 2024, 7.00pm in the church

The meeting closed at 8.25pm.

**THE FRIENDS OF ALL SAINTS CHURCH, SWANTON MORLEY  
FINANCIAL SUMMARY AS AT 31.3.23**

	31/03/2022	31/03/2023
<b>RECEIPTS</b>		
Subscriptions	1040.00	870.00
Fundraising	23228.09	0.00
Music in the Meadow	0.00	3975.44
Fireworks	0.00	20169.45
Taverham Band Concert	0.00	507.00
Recipe book sales	0.00	15.00
Donations	1254.00	5135.00
Bank interest	8.64	0.00
Other deposits	0.00	1265.61
<b>Total</b>	<b>25530.73</b>	<b>31937.50</b>
<b>PAYMENTS</b>		
Event expenses	15814.62	0.00
Music in the Meadows	0.00	3892.54
Fireworks	0.00	9306.53
Taverham Band Concert	0.00	400.00
Fireworks share out	0.00	5963.72
Gooseberry Hill	0.00	460.00
Legal expenses	7200.00	1443.00
<b>Total</b>	<b>23014.62</b>	<b>21465.79</b>
<b>Excess/shortfall</b>	<b>2516.11</b>	<b>10471.71</b>

**STATEMENT OF ASSETS**

	Lloyds No 1	Lloyds No 2	Scottish Widows
Opening balance at 1.4.22	13568.27	12479.83	39.10
Closing balance at 31.3.23	18707.75	17966.83	39.10



Section A Independent Examiner's Report

Report to the trustees/ members of

Charity Name FRIENDS OF ALL SAINT CHURCH SWANTON MORLEY

On accounts for the year ended

31-03-2023

Charity no (if any)

1041348

Set out on pages

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD MM YYYY.

Responsibilities and basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below \*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
• the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed:

[Signature]

Date:

15/05/2023

Name:

JOHN PARRY THOMAS

Relevant professional qualification(s) or body (if any):

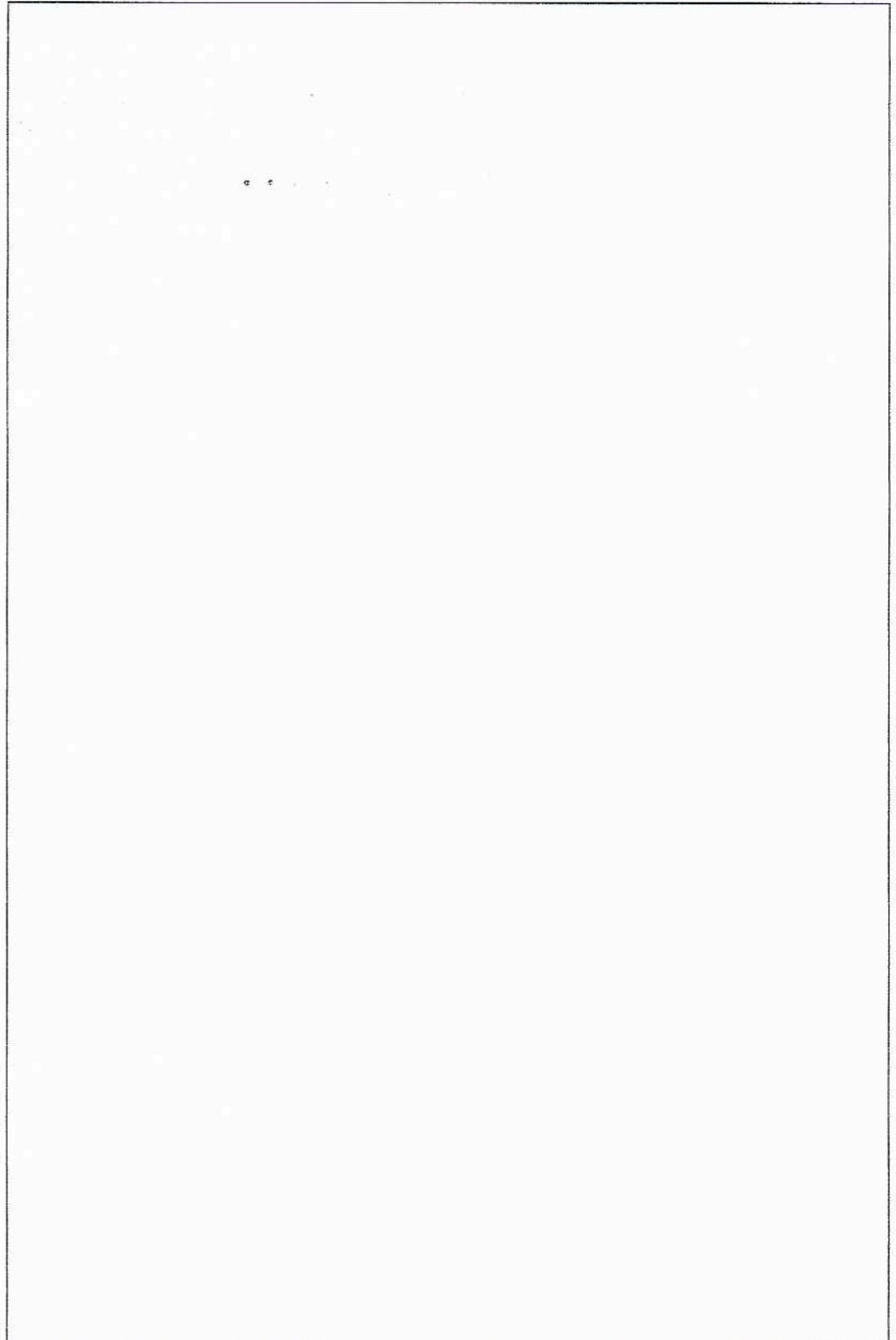
[Empty box]

Address:

74 GREENGATE, SWANTON MORLEY, DEREHAM, NORFOLK, NR20 4LX

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here brief details of any items that the examiner wishes to disclose.**



**FRIENDS OF ALL SAINTS CHURCH SWANTON MORLEY**

England & Wales - Charity number 1041348

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# Accounts

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## Trustees' Annual Report for the period

	Period start date	Period end date	
<b>From</b>	01 04 2021	31 03 2022	<b>To</b>

### Section A Reference and administration details

**Charity name** Friends of All Saints Church Swanton Morley

**Other names charity is known by** None

**Registered charity number (if any)** 1041348

**Charity's principal address**

9 Greengate	
Swanton Morley	
Norfolk	
<b>Postcode</b>	NR20 4NR

#### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	John F. Carrick	Chairman		
2	David J. Ashford	Treasurer		
3	Barnard M. Marsham			
4	Gerald P Palmer			
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

#### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
None		

### Name of chief executive or names of senior staff members (Optional information)

Stephen G. Derrick (Secretary)

## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document <small>(eg trust deed, constitution)</small>	Trust Deed
How the charity is constituted <small>(eg trust, association, company)</small>	Trust
Trustee selection methods <small>(eg appointed by, elected by)</small>	Elected by Committee.

### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

## Section C Objectives and activities

### Summary of the objects of the charity set out in its governing document

To raise funds to assist to maintain, repair, restore, preserve, improve, beautify and reconstruct for the benefit of the public and fabric of the church of All Saints Swanton Morley, its monuments, fixtures, fittings, furniture, stained glass, ornaments and other chattels and its churchyard.

Due to the restrictions of covid both prior to and during this reporting year no new funding projects have been undertaken.  
The main source of funds during the reporting period remains the annual village fireworks event, but we are pleased to report income from subscriptions has remained stable.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

**Additional details of objectives and activities (Optional information)**

During this reporting period the committee have finally gained planning permission on suitable terms to allow the trust to take ownership of the plot of land on Gooseberry Hill being gifted by Mr. James Keith. This will be prepared and offered for sale as a development site.

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

**Summary of the main achievements of the charity during the year**

After the previous year when covid restrictions cancelled all fund-raising activities the current reporting year has proved much more successful and allowed the committee to cover significant expenses in obtaining the planning permission of the plot of land on Gooseberry Hill.

**Section E Financial review**

**Brief statement of the charity's policy on reserves**

Fund raising, donations and subscriptions during the reporting period have ensured that there has been no significant change to bank reserves, and the gift of land had meant a very significant increase in capital reserves.

**Details of any funds materially in deficit**

N/A

**Further financial review details (Optional information)**

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

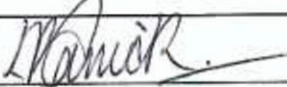
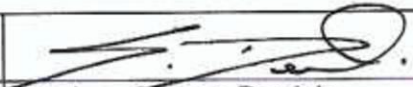
The charities principle sources of funds remains subscriptions and offering fund raising events within the village.

**Section F Other optional information**

**Section G Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

<b>Signature(s)</b>		
<b>Full name(s)</b>	John Filmer Carrick	Stephen George Derrick
<b>Position (eg Secretary, Chair, etc)</b>	Chairman	Secretary
<b>Date</b>	31 <sup>st</sup> January 2023	



**Receipts and payments accounts**

CC16a

For the period  
from

01/04/2021

To

31/03/2022

**Section A Receipts and payments**

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Subscriptions	1,040	-	-	1,040	1,040
Fundraising	23,228	-	-	23,228	40
Donations	1,254	-	-	1,254	1,590
Bank interest	9	-	-	9	11
Other	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>25,531</b>	<b>-</b>	<b>-</b>	<b>25,531</b>	<b>2,671</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>25,531</b>	<b>-</b>	<b>-</b>	<b>25,531</b>	<b>2,671</b>
<b>A3 Payments</b>					
Office Expenses	-	-	-	-	-
Charity Expenses	-	-	-	-	-
Event Expenses	15,815	-	-	15,815	100
Legal Expenses	7,200	-	-	7,200	5,500
Other	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>23,015</b>	<b>-</b>	<b>-</b>	<b>23,015</b>	<b>5,600</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>23,015</b>	<b>-</b>	<b>-</b>	<b>23,015</b>	<b>5,600</b>
<b>Net of receipts/(payments)</b>	<b>2,516</b>	<b>-</b>	<b>-</b>	<b>2,516</b>	<b>2,929</b>
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
<b>Cash funds this year end</b>	<b>2,516</b>	<b>-</b>	<b>-</b>	<b>2,516</b>	<b>2,929</b>

**Section B Statement of assets and liabilities at the end of the period**

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>26,087</b>	<b>-</b>	<b>-</b>



	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>			
Details			
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			
Details			
Gooseberry Hill Building Plot		-	120,000
		-	-
		-	-
		-	-
		-	-

	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>			
Details			
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>			
Details			
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	HELENE MAINE	30/1/23
	STEPHEN DERRICK	30/01/23



**Section A**

**Independent Examiner's Report**

**Report to the trustees/  
members of**

**Friends of All Saints Church Swanton Morley**

**On accounts for the year  
ended**

**31/03/2022**

**Charity no  
(if any)**

**1041348**

**Set out on pages**

Remember to include the page numbers of additional sheets.

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*\* Please delete the words in the brackets if they do not apply.*

**Signed:**

**Date:**

**29/01/2023**

**Name:**

**JOHN PARRY THOMAS**

**Relevant professional  
qualification(s) or body  
(if any):**

**Address:**

**74 GREENGATE, SWANTON MORLEY, DEREHAM**

**NORFOLK, NR20 4LX**

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

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