

BOURNE ABBEY CHURCH OF ENGLAND PRIMARY ACADEMY PARENTS, TEACHERS AND FRIENDS ASSOCIATION

England & Wales · Charity number 1040896

Details

Other names	ABBNEY ROAD PARENTS TEACHERS AND FRIENDS ASSOCIATION, BOURNE ABBEY CHURCH OF ENGLAND PRIMARY SCHOOL PARENTS, TEACHERS AND FRIENDS ASSOCIATION, BOURNE ABBEY PRIMARY SCHOOL PARENTS TEACHERS AND FRIENDS ASSOCIATION
Status	Registered
Legal form	Other
Registered	1994-09-20
Register	View on the Charity Commission register

Contact

Address Bourne Abbey School PTFA
Abbey Road
Bourne
Lincolnshire
PE10 9EP

Phone 01778 422163

Email ptfabourneabbey@yahoo.co.uk

Activities

Objects: TO ADVANCE THE EDUCATION OF THE PUPILS IN THE SCHOOL

Activities: Fundraising events are held throughout the school year. This allows the charity to make contributions to the school, which are used to purchase and enhance equipment for the school

Classification

- **How:** Makes Grants To Organisations
- **What:** Education/training
- **Who:** Children/young People

Geography

- Lincolnshire

Finances

Period end	Income	Expenditure	Assets	Employees
2025-08-31	£77,297	£71,742	-	-
2024-08-31	£10,863	£15,220	-	-
2023-08-31	£23,429	£19,912	-	-
2022-08-31	£28,792	£21,392	-	-
2021-08-31	£1,113	£3,076	-	-

Trustees

Name	Role	Appointed
Isobel Dowsett	Chair	2024-03-01
Colette Gregory		2024-03-01
Louise Double Mrs		2024-11-01
Samantha Crosby-Stockwell		2024-03-01
Sarah Smith		2019-09-18
Simon Chalkley		2020-10-21

Accounts

Charity Registration No. 1040896

BOURNE ABBEY CHURCH OF ENGLAND PRIMARY ACADEMY

PARENTS TEACHERS AND FRIENDS ASSOCIATION

TRUSTEES' REPORT AND FINANCIAL STATEMENTS

FOR THE YEAR ENDED 31 AUGUST 2025

BOURNE ABBEY CHURCH OF ENGLAND PRIMARY ACADEMY PARENTS TEACHERS AND FRIENDS ASSOCIATION

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BOURNE ABBEY CHURCH OF ENGLAND PRIMARY ACADEMY PARENTS TEACHERS AND FRIENDS ASSOCIATION

TRUSTEES' REPORT FOR THE YEAR ENDED 31 AUGUST 2025

Bourne Abbey Church of England Primary Academy School Parents Teachers and Friends Association is governed by its constitution, dated 6 February 1989 and amended on 26 April 1994, 8 June 2006, 29 September 2008, 20 September 2011 and 26 September 2013. Its registered name with the Charity Commission is Abbey Road Parents Teachers and Friends Association and its registered number is 1040896.

The committee, who were the charity's trustees during the year to 31 August 2025, were:

Simon Chalkley	Chair
Louise Double	Treasurer
Samantha Crosby-Stockwell	
Isobel Dowsett	
Carolyn Harvey	
Colette Reed	
Sarah Smith	

Objectives and main activities

The main objectives of the charity are to:

- i) advance the education of pupils in the school,
- ii) provide and assist in the provision of facilities for education at the school not normally provided by the Local Education Authority
- iii) engage in activities that support the school
- iv) develop a more extended relationship between staff, parents and governors and others associated with the school.

To enable the charity to meet its objectives, fundraising events are held throughout the school year. This allows the charity to make contributions to the school, which are used to purchase and enhance equipment for the school.

Achievements in the year

This year has been another highly successful one for the PTFA, with a wide range of fundraising events taking place throughout the school year. Activities such as school discos, summer and Christmas fayres, uniform sales, colouring competitions, and the ever-popular fireworks display have enabled us to raise significant funds and make generous

In addition to these events, the PTFA has worked closely with local charitable organisations to secure grants for major projects. A key highlight was the installation of a new trim trail—an improvement that would not have been

We would like to express our sincere gratitude to everyone who has supported the committee over the past year. Your time, effort, and generosity have made a real difference to our school community.

The trustees confirm that they have complied with the Charity Commission's guidance on public benefit.

BOURNE ABBEY CHURCH OF ENGLAND PRIMARY ACADEMY PARENTS TEACHERS AND FRIENDS ASSOCIATION

TRUSTEES' REPORT FOR THE YEAR ENDED 31 AUGUST 2025

Reserves

The trustees are aware that they need to maintain unrestricted free reserves at a level to provide sufficient funds to cover operating expenditure. The trustees consider that the charity should maintain between three and six months of unrestricted expenditure and will aim to maintain this in the current year.

Risk management

The trustees have assessed the major risks which the charity faces and confirm that systems have been established to enable regular reviews to mitigate these risks.

Simon Chalkley
Chair
Date: 17 December 2025

BOURNE ABBEY CHURCH OF ENGLAND PRIMARY ACADEMY PARENTS TEACHERS AND FRIENDS ASSOCIATION

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF BOURNE ABBEY CHURCH OF ENGLAND PRIMARY ACADEMY PARENTS TEACHERS AND FRIENDS ASSOCIATION

I report to the trustees on my examination of the accounts of Bourne Abbey Church of England Primary Academy Parents Teachers and Friends Association for the year ended 31 August 2025.

Responsibilities and basis of report

As the charity trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act')..

I report in respect of my examination of the charity's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

- 1 accounting records were not kept in respect of the charity as required by section 130 of the Act; or
- 2 the accounts do not accord with those records; or
- 3 the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair view' which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

David W Mason FMAAT DChA
DWM Accounting Limited
9 Needham Court
Yaxley
Peterborough
PE7 3LE

Date: 17 December 2025

**BOURNE ABBEY CHURCH OF ENGLAND PRIMARY ACADEMY
PARENTS TEACHERS AND FRIENDS ASSOCIATION**

RECEIPTS AND PAYMENTS ACCOUNT FOR THE YEAR ENDED 31 AUGUST 2025

	Note	2025		2024	
		£	£	£	£
Receipts					
Charitable Activities:					
Fundraising income	1		39,571.16		9,863.22
Grant from Len Pick Trust			35,000.00		-
Other income:					
Uniform sales			1,144.53		749.75
Miscellaneous			1,273.75		-
			<u>76,989.44</u>		<u>10,612.97</u>
Investment Income:					
Bank interest			308.11		249.86
			<u>77,297.55</u>		<u>10,862.83</u>
Payments					
Charitable Expenditure					
Fundraising expenditure	2	24,152.02		11,042.55	
Donations to school		46,829.50		650.99	
		<u>70,981.52</u>		<u>11,693.54</u>	
Other Expenditure					
Administration		760.86		3,526.04	
		<u>760.86</u>		<u>3,526.04</u>	
			<u>71,742.38</u>		<u>15,219.58</u>
Net receipts for the year					
			5,555.17		(4,356.75)
Balance brought forward					
			20,701.03		25,057.78
Balance carried forward					
			<u>26,256.20</u>		<u>20,701.03</u>

BOURNE ABBEY CHURCH OF ENGLAND PRIMARY ACADEMY PARENTS TEACHERS AND FRIENDS ASSOCIATION

NOTES TO THE ACCOUNTS FOR THE YEAR ENDED 31 AUGUST 2025

	2025 £	2024 £
1 Fundraising income:		
Bingo	492.21	-
Book fayre	2,153.25	-
Christmas fayre	2,464.94	783.17
Colouring competitions	405.82	242.40
Discos	2,703.91	266.80
Easter sweet cones	790.64	-
Fathers Day 2024	-	951.40
Fathers Day 2025	857.13	-
Fireworks	25,761.35	3,027.50
Fruity Friday	813.64	634.87
Mothers Day 2024	-	1,058.87
Mothers Day 2025	1,087.47	-
Raffle	-	1,009.00
Refreshments - Sports Day	150.61	185.82
Summer fayre	1,111.12	-
Toy sale	749.07	-
Year 6 Hoodies	-	1,680.00
Sundry income	30.00	23.39
	39,571.16	9,863.22
2 Fundraising expenditure:		
Bingo	251.28	-
Book fayre	2,150.25	-
Christmas fayre	903.17	227.26
Colouring competitions	81.69	-
Discos	619.93	405.93
Easter sweet cones	404.56	-
Fathers Day 2024	-	204.29
Fathers Day 2025	456.13	90.67
Fathers Day 2026	218.68	-
Fireworks	15,233.48	7,560.73
Fireworks - deposit for next year	2,200.00	-
Fruity Friday	-	-
Mothers Day 2024	-	245.36
Mothers Day 2025	470.01	48.62
Mothers Day 2026	161.06	-
Raffle	-	178.60
Refreshments - Sports Day	46.70	42.85
Summer fayre	339.20	-
Toy sale	615.88	-
Year 6 leavers Hoodies	-	2,038.24
	24,152.02	11,042.55

Accounts

Charity Registration No. 1040896

BOURNE ABBEY CHURCH OF ENGLAND PRIMARY ACADEMY

PARENTS TEACHERS AND FRIENDS ASSOCIATION

TRUSTEES' REPORT AND FINANCIAL STATEMENTS

FOR THE YEAR ENDED 31 AUGUST 2022

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PARENTS TEACHERS AND FRIENDS ASSOCIATION**

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The committee, who were the charity's trustees during the year to 31 August 2022, were:

Simon Chalkley	Chair
Christine Podgorski	Treasurer
Michelle Jolly	Vice Treasurer
Sharon Baker	Secretary
Matthew Baker	
Peter Bellamy	
Helen Bergmann	
Clare Blades	
Hollie Dalglish	
Emma Fisher	
Carolyn Harvey	
Sarah Smith	

Objectives and main activities

The main objectives of the charity are to:

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**BOURNE ABBEY CHURCH OF ENGLAND PRIMARY ACADEMY
PARENTS TEACHERS AND FRIENDS ASSOCIATION**

TRUSTEES' REPORT FOR THE YEAR ENDED 31 AUGUST 2022

Achievements in the year

Fundraising during the year has improved substantively when compared to the previous year. This is as a result of new members joining the committee therefore increasing the ability of the PTFA to organise fund raising events plus the lifting of the COVID restrictions which really affected the ability to raise funds.

In particular, the return of the annual fireworks displays and the summer fayre really contributed to the total raised this year.

The PTFA has been able to continue to support the school through fulfilling all donation requests made of them.

I would like to pass on my thanks to everyone who has helped and supported the committee over the last year.

The trustees have had regard to the guidance issued by the Charity Commission relating to public benefit.

Reserves

The trustees are aware that they need to maintain unrestricted free reserves at a level to provide sufficient funds to cover operating expenditure. The trustees consider that the charity should maintain between three and six months of unrestricted expenditure and will aim to maintain this in the current year.

Risk management

The trustees have assessed the major risks which the charity faces and confirm that systems have been established to enable regular reviews to mitigate these risks.

Simon Chalkley
Chair
Date:

**BOURNE ABBEY CHURCH OF ENGLAND PRIMARY ACADEMY
PARENTS TEACHERS AND FRIENDS ASSOCIATION**

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OF ENGLAND PRIMARY ACADEMY PARENTS TEACHERS AND FRIENDS ASSOCIATION**

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David W Mason FMAAT DChA
DWM Accounting Limited
9 Needham Court
Yaxley
Peterborough
PE7 3LE

Date:

**BOURNE ABBEY CHURCH OF ENGLAND PRIMARY ACADEMY
PARENTS TEACHERS AND FRIENDS ASSOCIATION**

RECEIPTS AND PAYMENTS ACCOUNT FOR THE YEAR ENDED 31 AUGUST 2022

	Note	2022		2021	
		£	£	£	£
Receipts					
Charitable Activities:					
Fundraising income	1		28,513.54		766.00
Other income: Uniform sales			270.90		346.30
			<u>28,784.44</u>		<u>1,112.30</u>
Investment Income:					
Bank interest			7.58		1.05
Total Receipts			<u><u>28,792.02</u></u>		<u><u>1,113.35</u></u>
Payments					
Charitable Expenditure					
Fundraising expenditure				1,640.35	
Donations to school	2	15,385.94		1,253.00	
			<u>5,793.07</u>		
			21,179.01		2,893.35
Other Expenditure					
Administration			213.00		183.00
			<u>213.00</u>		<u>183.00</u>
Total Payments			<u><u>21,392.01</u></u>		<u><u>3,076.35</u></u>
Net receipts/(payments) for the year			7,400.01		(1,963.00)
Balance brought forward			14,141.25		16,104.25
Balance carried forward			<u><u>21,541.26</u></u>		<u><u>14,141.25</u></u>

**BOURNE ABBEY CHURCH OF ENGLAND PRIMARY ACADEMY
PARENTS TEACHERS AND FRIENDS ASSOCIATION**

NOTES TO THE ACCOUNTS FOR THE YEAR ENDED 31 AUGUST 2022

	2022 £	2021 £
1 Fundraising income:		
Christmas fayre	-	766.00
Fathers Day	996.25	-
Fireworks	22,795.42	-
Healthy tuck shop (Fruity Friday)	844.46	-
Mothers Day	1,434.51	-
Summer fayre	2,442.90	-
	<u>28,513.54</u>	<u>766.00</u>
2 Fundraising expenditure:		
Christmas fayre	-	76.60
Fathers Day	716.00	-
Fireworks	12,215.01	70.00
Mothers Day	334.20	-
Summer fayre	719.73	-
Year 6 leavers Hoodies	1,401.00	1,493.75
	<u>15,385.94</u>	<u>1,640.35</u>