



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day01	Month07	Year2021		Day30	Month06	Year2022

Section A Reference and administration details

Charity name The Rotary Club of Luton North Trust Fund

Other names charity is known by

Registered charity number (if any) 1036520

Charity's principal address 4, Lancaster Avenue

Luton

Postcode LU2 7AD

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Leslie Robertson	Chairman		
2	Paul Denton			
3	John Buttle			
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

--	--	--

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	TRUST DEED DATED 26 MARCH 1974 STANDARD REGISTRATION
How the charity is constituted (eg. trust, association, company)	TRUST DEED
Trustee selection methods (eg. appointed by, elected by)	Appointed at a meeting of the Rotary Club of Luton North

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- ☐ policies and procedures adopted for the induction and training of trustees;
- ☐ the charity's organisational structure and any wider network with which the charity works;
- ☐ relationship with any related parties;
- ☐ trustees' consideration of major risks and the system and procedures to manage them.

--

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

THE RELIEF OF THE POOR AND NEEDY OR SUCH OTHER CHARITABLE PURPOSE OR OBJECTS AS THE ROTARY CLUB OF LUTON NORTH SHALL IN DULY CONSTITUTED MEETING FROM TIME TO TIME DIRECT.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

THE MAIN ACTIVITIES OF THE CLUB UNDERTAKEN FOR THE PUBLIC BENEFIT IN RELATION TO THE OBJECTIVES REVOLVE AROUND FUND RAISING, PERSONAL DONATIONS SOME OF WHICH ATTRACT GIFT AID, AND GRANTS SOME OF WHICH COME FROM ROTARY'S OWN CHARITY, THE ROTARY FOUNDATION

What

- GENERAL CHARITABLE PURPOSES
- EDUCATION / TRAINING
- THE ADVANCEMENT OF HEALTH OR SAVING OF LIVES
- DISABILITY
- THE PREVENTION OR RELIEF OF POVERTY
- OVERSEAS AID / FAMINE RELIEF
- ARTS / CULTURE / HERITAGE / SCIENCE
- AMATEUR SPORT

Who

- CHILDREN / YOUNG PEOPLE
- ELDERLY / OLD PEOPLE
- PEOPLE WITH DISABILITIES
- OTHER CHARITIES OR VOLUNTARY BODIES

How

- MAKES GRANTS TO INDIVIDUALS
- MAKES GRANTS TO ORGANISATIONS
- PROVIDES HUMAN RESOURCES
- PROVIDES SERVICES
- PROVIDES ADVOCACY / ADVICE / INFORMATION

THE TRUSTEES HAVE HAD REGARD TO THE GUIDANCE ISSUED BY THE CHARITY COMMISSION ON PUBLIC BENEFIT.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- ☐ policy on grantmaking;
- ☐ policy programme related investment;
- ☐ contribution made by volunteers.

THE CHARITY ENCOURAGES CONTRIBUTIONS FROM VOLUNTEERS AND LAST YEAR RECEIVED A DONATION TO FUND A SCHOLAR FROM PARISTAN TO STUDY AT THE LONDON SCHOOL OF ECONOMICS. THE PAYMENT WAS MADE DURING THIS YEAR

THE CHARITY ALSO RECEIVED A SMALL DONATION TO FUND A CONCERT IN A LOCAL PARK

Section D

Achievements and performance

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

THE MAIN ACHIEVEMENTS OF THE CHARITY DURING THE YEAR WAS FUND RAISING FROM KNOWN SOURCES (THE ROTARY FOUNDATION, MEMBERS, AND FRIENDS OF ROTARY)

Section E

Financial review

Brief statement of the charity's policy on reserves

The CHARITY ENDEAVOURS TO SPEND MONEY HAS SOON AS POSSIBLE AND DOES NOT HAVE A RESERVE POLICY

Details of any funds materially in deficit

NIL

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- ☐ the charity's principal sources of funds (including any fundraising);
- ☐ how expenditure has supported the key objectives of the charity;
- ☐ investment policy and objectives including any ethical investment policy adopted.

MEMBERS, AND FRIENDS OF ROTARY RAISED MONEY TO FUND LOCAL CHARITIES INCLUDING THE LOCAL HOSPICE AND THE ROTARY FOUNDATION, ROTARY OWN CHARITY

Section F


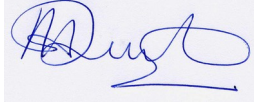
Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	LESLIE ROBERTSON	PAUL DENTON
Position (eg Secretary, Chair, etc)	CHAIR	
Date	17/02/2023	