

# ROTARY CLUB OF LUTON NORTH TRUST FUND

England & Wales · Charity number 1036520

## Details

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**Status** Registered

**Legal form** Trust

**Registered** 1994-04-22

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** 31 The Avenue  
Luton  
LU4 9AF

**Phone** 01582617443

**Email** [leslie.robertson@ntlworld.com](mailto:leslie.robertson@ntlworld.com)

**Website** [lutonnorthrotary.org](http://lutonnorthrotary.org)

## Activities

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**Objects:** TO APPLY THE CAPITAL AND INCOME IN THE RELIEF OF THE POOR AND NEEDY OR TO SUCH OTHER CHARITABLE PURPOSE, INSTITUTION, SOCIETY OR OBJECT.

**Activities:** The relief of the poor and needy or such other charitable purpose or objects as the Rotary Club of Luton North shall in duly constituted meeting from time to time direct.

## Classification

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- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Provides Human Resources, Provides Services, Provides Advocacy/advice/information
- **What:** General Charitable Purposes, Education/training, The Advancement Of Health Or Saving Of Lives, Disability, The Prevention Or Relief Of Poverty, Overseas Aid/famine Relief, Arts/culture/heritage/science, Amateur Sport
- **Who:** Children/young People, Elderly/old People, People With Disabilities, Other Charities Or Voluntary Bodies

## Geography

- **Area of benefit:** NOT DEFINED IN PRACTICE LUTON AND DUNSTABLE AREA.
- Bedford
- Luton

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-06-30	£7,456	£8,883	-	-
2024-06-30	£7,849	£8,984	-	-
2023-06-30	£9,439	£8,347	-	-
2022-06-30	£12,198	£39,230	-	-
2021-06-30	£72,890	£53,844	-	-

## Trustees

Name	Role	Appointed
John Buttle		2020-02-01
Leslie Robertson		2015-07-01
Paul Anthony Denton		2020-07-01

**ROTARY CLUB OF LUTON NORTH TRUST FUND**

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# Accounts

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# Trustees' Annual Report for the period

<b>From</b>	Period start date			<b>To</b>	Period end date		
	Day01	Month07	Year2021		Day30	Month06	Year2022

## Section A Reference and administration details

**Charity name** The Rotary Club of Luton North Trust Fund

**Other names charity is known by**

**Registered charity number (if any)** 1036520

**Charity's principal address** 4, Lancaster Avenue

Luton

**Postcode** LU2 7AD

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Leslie Robertson	Chairman		
2	Paul Denton			
3	John Buttle			
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### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

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**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

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**Section B Structure, governance and management**

**Description of the charity's trusts**

Type of governing document (eg. trust deed, constitution)	TRUST DEED DATED 26 MARCH 1974 STANDARD REGISTRATION
How the charity is constituted (eg. trust, association, company)	TRUST DEED
Trustee selection methods (eg. appointed by, elected by)	Appointed at a meeting of the Rotary Club of Luton North

**Additional governance issues (Optional information)**

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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**Section C Objectives and activities**

**Summary of the objects of the charity set out in its governing document**

THE RELIEF OF THE POOR AND NEEDY OR SUCH OTHER CHARITABLE PURPOSE OR OBJECTS AS THE ROTARY CLUB OF LUTON NORTH SHALL IN DULY CONSTITUTED MEETING FROM TIME TO TIME DIRECT.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

THE MAIN ACTIVITIES OF THE CLUB UNDERTAKEN FOR THE PUBLIC BENEFIT IN RELATION TO THE OBJECTIVES REVOLVE AROUND FUND RAISING, PERSONAL DONATIONS SOME OF WHICH ATTRACT GIFT AID, AND GRANTS SOME OF WHICH COME FROM ROTARY'S OWN CHARITY, THE ROTARY FOUNDATION

**What**

- GENERAL CHARITABLE PURPOSES
- EDUCATION / TRAINING
- THE ADVANCEMENT OF HEALTH OR SAVING OF LIVES
- DISABILITY
- THE PREVENTION OR RELIEF OF POVERTY
- OVERSEAS AID / FAMINE RELIEF
- ARTS / CULTURE / HERITAGE / SCIENCE
- AMATEUR SPORT

**Who**

- CHILDREN / YOUNG PEOPLE
- ELDERLY / OLD PEOPLE
- PEOPLE WITH DISABILITIES
- OTHER CHARITIES OR VOLUNTARY BODIES

**How**

- MAKES GRANTS TO INDIVIDUALS
- MAKES GRANTS TO ORGANISATIONS
- PROVIDES HUMAN RESOURCES
- PROVIDES SERVICES
- PROVIDES ADVOCACY / ADVICE / INFORMATION

THE TRUSTEES HAVE HAD REGARD TO THE GUIDANCE ISSUED BY THE CHARITY COMMISSION ON PUBLIC BENEFIT.

**Additional details of objectives and activities (Optional information)**

THE CHARITY ENCOURAGES CONTRIBUTIONS FROM VOLUNTEERS AND LAST YEAR RECEIVED A DONATION TO FUND A SCHOLAR FROM PARISTAN TO STUDY AT THE LONDON SCHOOL OF ECONOMICS. THE PAYMENT WAS MADE DURING THIS YEAR

THE CHARITY ALSO RECEIVED A SMALL DONATION TO FUND A CONCERT IN A LOCAL PARK

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

## Section D

## Achievements and performance

## Section D

## Achievements and performance

**Summary of the main achievements of the charity during the year**

THE MAIN ACHIEVEMENTS OF THE CHARITY DURING THE YEAR WAS FUND RAISING FROM KNOWN SOURSES (THE ROTARY FOUNDATION, MEMBERS, AND FRIENDS OF ROTARY)

## Section E

## Financial review

**Brief statement of the charity's policy on reserves**

The CHARITY ENDEAVOURS TO SPEND MONEY HAS SOON AS POSSIBLE AND DOES NOT HAVE A RESERVE POLICY

**Details of any funds materially in deficit**

NIL

**Further financial review details (Optional information)**

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.


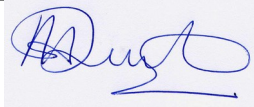
MEMBERS, AND FRIENDS OF ROTARY RAISED MONEY TO FUND LOCAL CHARITIES INCLUDING THE LOCAL HOSPICE AND THE ROTARY FOUNDATION, ROTARY OWN CHARITY

**Section F Other optional information**

**Section G Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

<b>Signature(s)</b>		
<b>Full name(s)</b>	LESLIE ROBERTSON	PAUL DENTON
<b>Position (eg Secretary, Chair, etc)</b>	CHAIR	
<b>Date</b>	17/02/2023	