

# THE ROTARY CLUB OF THORPE BAY CHARITY TRUST

England & Wales · Charity number 1036005

## Details

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**Status** Registered

**Legal form** Trust

**Registered** 1994-04-08

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** 17 Rackenford  
Shoeburyness  
Southend-on-Sea  
Essex  
SS3 8BE

**Phone** 07776155933

**Email** [gaynort@blueyonder.co.uk](mailto:gaynort@blueyonder.co.uk)

**Website** [www.thorpebayrotaryclub.org.uk](http://www.thorpebayrotaryclub.org.uk)

## Activities

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**Objects:** THE RELIEF OF THE POOR AND NEEDY OR TO OR FOR SUCH OTHER CHARITABLE PURPOSE, INSTITUTION, SOCIETY OR OBJECT AS THE CLUB SHALL IN DULY CONSTITUTED MEETING FROM TIME TO TIME DIRECT.

**Activities:** Raising Funds for distribution to worthy causes whether local, national or international in accordance with the constitution of Rotary International.

## Classification

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- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Provides Human Resources
- **What:** General Charitable Purposes
- **Who:** Children/young People, Elderly/old People, People With Disabilities, Other Charities Or Voluntary Bodies, The General Public/mankind

## Geography

- **Area of benefit:** IN PRACTICE, SOUTHEND-ON-SEA
- Essex
- Southend-on-sea

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-06-30	£10,118	£14,364	-	-
2024-06-30	£11,322	£8,581	-	-
2023-06-30	£8,337	£15,680	-	-
2022-06-30	£60,709	£46,377	-	-
2021-06-30	£18,189	£12,934	-	-

## Trustees

Name	Role	Appointed
Brian Clark		2020-07-01
Gaynor Heather Thompson		2022-06-15
IVY ANDERSON		
PAMELA ANN WATSON-JONES		

**THE ROTARY CLUB OF THORPE BAY CHARITY TRUST**

England & Wales - Charity number 1036005

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# Accounts

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## Trustees' Annual Report for the period

From: 1 July 2021 Period start date To: 30 June 2022 Period end date

Charity name: The Rotary Club Of Thorpe Bay Charity Trust

Charity registration number: 1036005

### Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>Raising funds for distribution to worthy causes whether local, national or international in accordance with the constitution of Rotary International.</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>Several charitable fund raising events such as annual Christmas sleigh collections, quizzes, concerts and dinners.</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>The trustees have regard to the guidance.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<b>A total of £26,266.67 has been granted to various charities and good causes, both local and international.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>The charity's financial position is overseen by an independent auditor.</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>There is no policy for holding reserves.</b>
Amount of reserves held	Para 1.22	<b>N/A</b>
Reasons for holding zero reserves	Para 1.22	<b>N/A</b>
Details of fund materially in deficit	Para 1.24	<b>None</b>
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>None</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	<b>Trust Deed</b>
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	<b>Club Council</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>Elected by members of the Rotary Club.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

### Reference and Administrative details

Charity name	The Rotary Club of Thorpe Bay Charity Trust
Other name the charity uses	
Registered charity number	1036005
Charity's principal address	17 Rackenford Shoeburyness Southend-on-Sea Essex SS3 8BE

**Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Nigel James Gayner		Resigned 30 June 2022	
2	Pamela Ann Watson-Jones			
3	Ivy Anderson			
4	Brian Clark			
5	Gaynor Heather Thompson	Chair	Appointed 15 June 2022	
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**Corporate trustees – names of the directors at the date the report was approved**

Director name		

**Name of trustees holding title to property belonging to the charity**

Trustee name	Dates acted if not for whole year	

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

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### Exemptions from disclosure

Reason for non-disclosure of key personnel details

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### Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Gaynor Heather Thompson	
Position (eg Secretary, Chair, etc)	Chair	
Date	27 August 2022	



**Section A**

**Independent Examiner's Report**

**Report to the trustees/  
members of**

Charity Name

**The Rotary Club of Thorpe Bay Charity Trust**

**On accounts for the year  
ended**

**June 2022**

**Charity no  
(if any)**

**1036005**

**Set out on pages**

**2**

*(remember to include the page numbers of additional sheets)*

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **30/06/2022**

**Responsibilities and  
basis of report**

As the charity trustees, you are responsible for the preparation of the accounts in accordance with the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent  
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention ~~other than that disclosed below~~ in connection with the examination which gives me cause to believe that in, any material respect,:

- the accounting records were not kept in accordance with section 130 of the Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

*\* Please delete the words in the brackets if they do not apply.*

**Signed:**

**Date:**

**24<sup>th</sup> August 2022**

**Name:**

**Graham Donald Purser**

**Relevant professional  
qualification(s) or body  
(if any):**

**Institute of Financial Accountants**

**Address:**

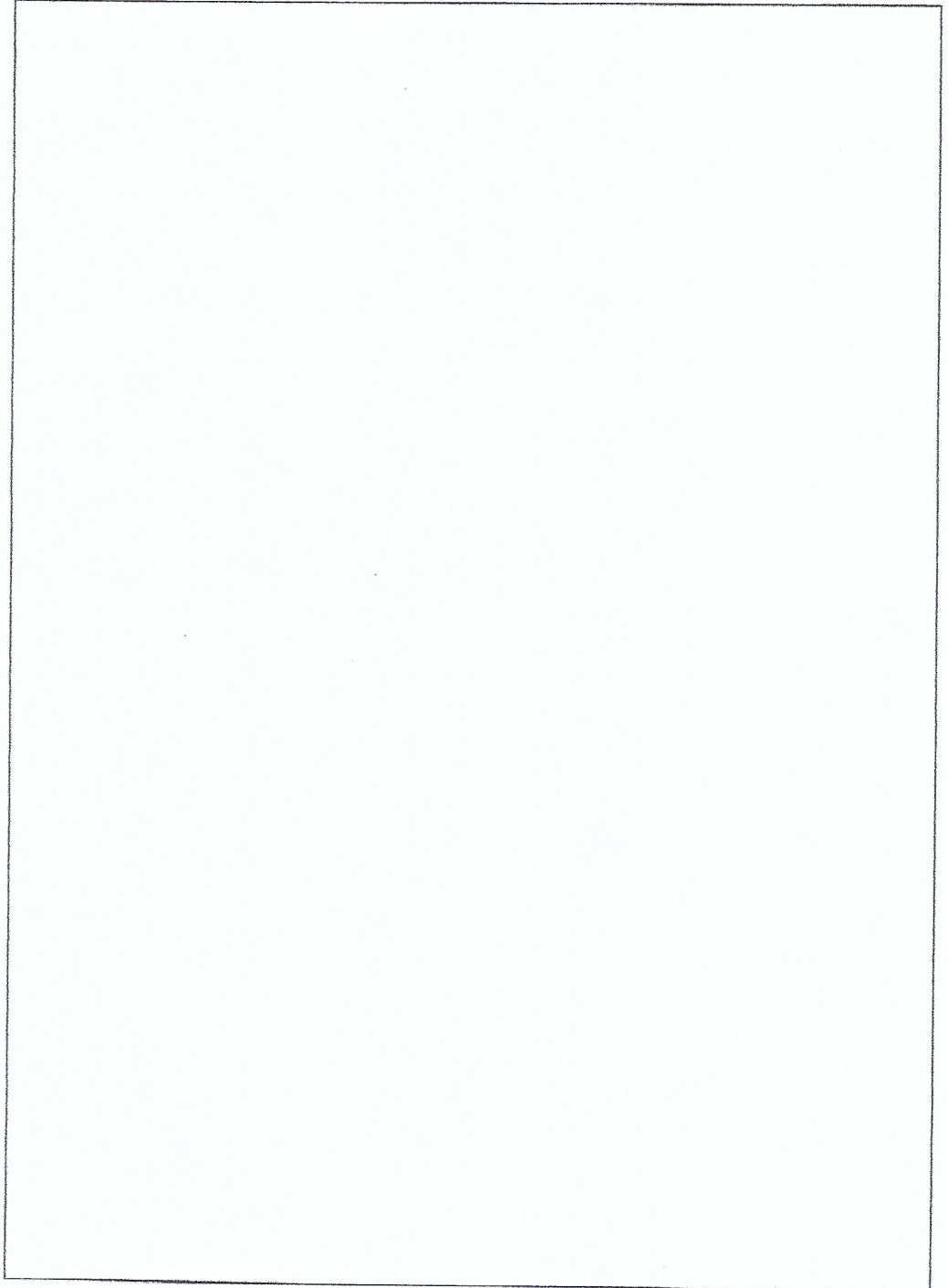
**"Sharwood"**

**293 Southbourne Grove**

**Westcliff-on-sea. SS0 0AL**

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here details of any items that the examiner wishes to disclose.



**THE ROTARY CLUB OF THORPE BAY  
CHARITY ACCOUNT 2021/2022**

	As at 01/07/2021	Income	Expenditure	Donations	As at 30/06/2022
International	£ 1,463.90	£ 6,709.75	£ 3,082.00	£ 3,060.00	£ 2,031.65
Bike Ride	£ 4,686.00	£ 17,524.93	£ 9,458.10	£ 1,850.00	£ 10,902.83
Community Service	£ 2,752.63	£ 7,337.43	£ 322.91	£ 3,306.34	£ 6,460.81
Kids Out	£ 915.28	£ 2,948.00	£ 243.60	£ 250.00	£ 3,369.68
Crowd Funding	£ -	£ 12,100.73	£ -	£ 12,100.73	£ -
Xmas Sleigh	£ 780.00	£ -	£ -	£ -	£ 780.00
Defibrillator	£ 3,972.06	£ 4,073.33		£ 3,000.00	£ 5,045.39
Foundation/Polio	£ 79.01	£ 6,753.77	£ 4,034.21	£ 2,699.60	£ 98.97
Xmas Puddings	£ -	£ 2,970.00	£ 2,970.00	£ -	£ -
Arch	£ -	£ 120.00	£ -	£ -	£ 120.00
Sargent at Arms	£ -	£ 171.37	£ -	£ -	£ 171.37
<b>Total Charity Fund</b>	<b>£ 14,648.88</b>	<b>£ 60,709.31</b>	<b>£ 20,110.82</b>	<b>£ 26,266.67</b>	<b>£ 28,980.70</b>
Current Account	£ 14,648.88				£ 28,980.70
Deposit Account	£ -				£ 0.02
Cash	£ -				£ -
Sum	<b>£ 14,648.88</b>				<b>£ 28,980.72</b>

Graham Donald Purser  
Institute of Financial Accountants  
"Sharwood"  
293 Southbourne Grove  
Westcliff-on-sea  
Essex  
SSO 0AL



24th September 2021

# ROTARY CLUB OF THORPE BAY

## Charitable Donations 2021-22

Bike Ride	24.09.21	Foulness Society	£ 1,500.00	
	11.10.21	Rayleigh Air Training Corps	£ 250.00	
	09.05.22	Rayleigh Air Training Corps	£ 100.00	£ 1,850.00
International	28.03.22	KOFUP (Build Aid)	£ 560.00	
	15.06.22	Mayflower Rotary	£ 2,500.00	£3,060.00
ComVoc	19.08.21	Gt.Wakering Defibrillator	£ 500.00	
	02.11.21	Dementia UK	£ 50.00	
	06.12.21	Dementia UK	£ 50.00	
	14.12.21	Leigh Defibrillators	£ 2,500.00	
	23.02.22	Packed with Smiles	£ 1,000.00	
	06.04.22	MIND uk	£ 50.00	
	13.04.22	Ukraine Vouchers	£ 1,000.00	
	16.06.22	Ukraine Vouchers	£ 1,000.00	
	11.05.22	Leigh Endeavour Trust	£ 50.00	
28.06.22	School Greenhouse Project	£ 106.34	£6,306.34	
Kids Out	28.11.21	RTBI Kids Out	£ 250.00	£250.00
Crowd Funding	15.12.21	Essex & Herts Air Ambulance Trust	£ 1,000.00	
	11.02.22	Essex & Herts Air Ambulance Trust	£ 3,354.61	
	25.03.22	Shelterbox	£ 1,180.00	
	24.06.22	Essex & Herts Air Ambulance Trust	£ 6,566.12	£12,100.73
Foundation	13.12.21	Rotary Foundation - Polio	£ 1,000.00	
	11.05.22	RFUK - Annual Payment	£ 1,699.60	£2,699.60
			£ 26,266.67	£ 26,266.67

