

FRIENDS OF SCHOLES PRIMARY

England & Wales · Charity number 1030922

Details

Other names	SCHOLES (ELMET) PARENT TEACHERS ASSOCIATION
Status	Registered
Legal form	Other
Registered	1994-01-15
Register	View on the Charity Commission register

Contact

Address C/o Scholes (Elmet) Primary School
Station Road
Scholes
Leeds
LS15 4BJ

Phone 0113 2649149

Email friendsofscholesprimary@gmail.com

Website <https://www.scholeselmet.leeds.sch.uk/join-in/pta/>

Activities

Objects: TO ADVANCE THE EDUCATION OF THE PUPILS IN THE SCHOOL

Activities: To provide social events for the wider school community and raise funds to provide resources which will enhance the children's education.

Classification

- **How:** Provides Other Finance, Provides Human Resources
- **What:** General Charitable Purposes
- **Who:** Children/young People

Geography

- Leeds City

Finances

Period end	Income	Expenditure	Assets	Employees
2025-08-31	£6,976	£6,556	-	-
2024-08-31	£35,404	£28,418	-	-
2023-08-31	£10,834	£7,441	-	-
2022-08-31	£7,236	£2,771	-	-
2021-08-31	£5,239	£9,342	-	-
2020-08-31	£3,773	£4,334	-	-

Trustees

Name	Role	Appointed
Caroline Wilson	Chair	2022-09-26
Jane Clay		2023-06-12
Joanna Frances Couch		2025-09-08
Natalie Jane Goonesinghe		2025-09-08

FRIENDS OF SCHOLES PRIMARY

England & Wales - Charity number 1030922

Accounts



Trustees' Annual Report for the period

From **01/09/2023** Period start date To **31/08/2024** Period end date

Charity name: **Friends of Scholes Primary**

Charity registration number: **1030922**

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To provide social events for the wider school community and raise funds to provide resources which will enhance the children's education.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The main activities of the charity are to put on community events which develop relationships between staff, parents and pupils and additionally raise funds which can be used to benefit the school. Key projects supported during the year include the refresh of the school library books, ongoing work to improve the school garden and the adventure playground, and to sponsor school's football kits across various year groups.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have had regard to the Charity Commission's guidance on public benefit when planning all events and determining how best to utilise funds raised.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	N/A
Policy on social investment including program related investment	Para 1.38	N/A
Contribution made by volunteers	Para 1.38	FOSP relies on the time and dedication of its volunteers

Other		N/A
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Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>The charity ran a number of events throughout the year including school discos, easter competition, quiz night, Santa letters and refreshments for the school performances. Between them, these events raised £3,728.86.</p> <p>The charity managed to secure funding from the local community fund for £1,500 to contribute towards school's garden project.</p> <p>The charity was also fortunate enough this year to be given a considerate amount of fund £27,684.60 from an organisation that was closed down in 2024.</p> <p>From all the fundraising amount, the charity was able to donate £25,775.42 to the school which had been put towards the improvement of school playgrounds, new sport kits, new educational signages and other projects.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	Whilst no formal objectives are set for any given period, the Committee are constantly trying to increase the amounts that are raised the school on a year-by-year basis and that was achieved this year.
Performance of fundraising activities against objectives set	Para 1.41	N/A
Investment performance against objectives	Para 1.41	N/A
Other		N/A

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	At the year-end of 2024, the charity had £18,406.53 in the bank of which £10,000 has been put away into a saving account.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	N/A
Amount of reserves held	Para 1.22	N/A
Reasons for holding zero reserves	Para 1.22	The holding of reserves is deemed to be unnecessary as the charity has no regular commitments. Any amounts paid to the school are for items or events outside of the school budget, so are not relied upon by the school for ongoing costs.
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	Given the strong cash position of the charity, there is no uncertainty surrounding the charity continuing as a going concern.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	The principal source of funding comes from parents/carers and members of the local community who support events that are organised to raise funds.
Investment policy and objectives including any social investment policy adopted	Para 1.46	N/A
A description of the principal risks facing the charity	Para 1.46	N/A
Other		N/A

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution adopted 12/05/1993 as amended on 07/10/1993 as amended on 18/10/1996 as amended on 02/11/2011
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Unincorporated association
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are appointed or reappointed annually at the Annual General Meeting held in October

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	N/A
The charity's organisational structure and any wider network with which the charity works	Para 1.51	N/A
Relationship with any related parties	Para 1.51	N/A
Other		The success of the charity is due solely to the tireless work of countless volunteers all of whom are striving to help the Scholes community.

Reference and Administrative details

Charity name	Friends of Scholes Primary
Other name the charity uses	FOSP
Registered charity number	1030922
Charity's principal address	C/O Scholes (Elmet) Primary School Station Road Scholes Leeds LS15 4BJ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Caroline Wilson	Chair		
2	Mei-Ling Hsiao-Hick	Treasurer		
3	Jane Clay	Secretary		
4	Emma Seymour	Co-Chair		
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17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Mei-Ling Hsiao-Hick

Full name(s)

Mei-Ling Hsiao-Hick

Position (eg Secretary,
Chair, etc)

Treasurer

Date

24 February 2025



CHARITY COMMISSION
FOR ENGLAND AND WALES

Friends of Scholes Primary 1030922

Receipts and payments accounts

CC16a

For the period from	9/1/2023	To	8/31/2024
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Proceeds from events	5,346	-	-	5,346	4,325
Scholes & Barwick Community Fund	-	1,500	-	1,500	4,500
Other fundraising	873	-	-	873	1,521
Donation	27,685	-	-	27,685	132
Matched funding	-	-	-	-	356
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	33,904	1,500	-	35,404	10,834
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	33,904	1,500	-	35,404	10,834
A3 Payments					
Donations to school	21,275	4,500	-	25,775	4,930
Running costs	153	-	-	153	140
Cost of putting on events	2,187	-	-	2,187	1,748
Cost of goods sold	303	-	-	303	573
Bank charges	-	-	-	-	50
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	23,918	4,500	-	28,418	7,441
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	23,918	4,500	-	28,418	7,441
Net of receipts/(payments)	9,986	- 3,000	-	6,986	3,392
A5 Transfers between funds	-	-	-	-	4,925
A6 Cash funds last year end	9,581	1,840	-	11,421	3,104
Cash funds this year end	19,567	- 1,160	-	18,407	11,421

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash at Bank (Lloyds)	8,407	10,000	-
		-	-	-
		-	-	-
	Total cash funds	8,407	10,000	-
	(agree balances with receipts and payments account(s))	Agreement Error	Agreement Error	OK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval
	#VALUE!	Mei-Ling Hsiao-Hick	2/24/2025
	#VALUE!	Emma Seymour	2/24/2025



Report to the trustees/
members of

Charity Name

FRIENDS OF SCHOLES PRIMARY

On accounts for the year
ended

31/08/2024

Charity no
(if any)

1030922

Set out on pages

OF FORM CC16a

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/08/2024.

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

Date:

07/03/2025

Name:

H.M. CLAXTON

Relevant professional
qualification(s) or body
(if any):

Address:

3 LYNDHURST CLOSE
SCHOLES
LEEDS LS15 4AQ