

ROTARY CLUB OF BRADFORD WEST CHARITY TRUST & GENERAL FUNDS

TRUSTEES REPORT FOR THE YEAR ENDED 30TH JUNE 2025

CHARITY NUMBER:1030339

ROTARY CLUB OF BRADFORD WEST CHARITY TRUST & GENERAL FUNDS
TRUSTEES REPORT FOR THE YEAR ENDED 30TH JUNE 2025

CONTENTS

Pages 3-6	Report of the Trustees
Page 7	Independent Examiner's report
Page 8	Charitable Trust Statement of financial activities and Balance Sheet
Page 9	Notes Page 1
Pages 10-12	Notes for Charitable Trust
Page 13	General Fund Statement of financial activities and Balance Sheet
Page 14	Notes for General Fund

ROTARY CLUB OF BRADFORD WEST CHARITY FUND

TRUSTEES REPORT FOR THE YEAR ENDED 30TH JUNE 2025

1 Reference and administrative information

The Trustees and Officers who served during the year were

Trustees

James Strachan
Brian Marshall
Robert Griffiths
Chris Raine

Officers

President	Chris Raine
President Elect	James Strachan
Immediate Past President	Trish Greenwood
Vice President	Graham Sheard
Secretary	Brian Marshall
Treasurer	Robert Griffiths

Bankers

NatWest & Co-op

Independent Examiner

Adam Holmes

2. Structure, governance and management

The Rotary Club of Bradford West Charity Fund is an unincorporated charity and is constituted under a trust deed dated 14th December 1993

The Trustees are nominated and appointed by the Club. The Club is managed by the Club Council which comprises of the Officers and six elected members. The Council and Trustees meets monthly to facilitate the administration of the Charity.

3. Objectives and activities

The primary objectives are to apply the capital and income of the fund to the benefit of such charitable institutions, societies and objects as the Club shall, in duly constituted meeting, from time to time direct.

4. Club Service Report

District Handover 23rd June 2024

A great start to our 50th year. District 1040 welcomed one of our members was made District Governor at the handover luncheon at Brighouse.



50th Charter dinner

It was a sellout. A 'good night was had by all. ' Certainly a special event which was extremely well attended. Whilst Jody was our guest speaker and something different to the norm, the applause must go one of our members, who gave a spontaneous and heartfelt talk about his 50 years with Bradford West. We were honoured to host our Lord Mayor and our very own DG. It shows what we can do as a club as everyone mucks in.



Working with The Bradford (Park Avenue) Sports Foundation. (BPASF)

We were approached in April to partner with BPASF in a new scheme which will harness the power of football and sport to inspire and engage young people, particularly those at risk of anti-social behaviour, youth violence, or those from high-need areas. This would be known as The Rotary Kickback Programme. Members were enthused by this proposed programme, which should lead young people away from a life of crime. It was decided to explore ways of progressing this.

Steps taken so far are:

- We arranged a meeting between representatives of BPASF and representatives of Rotary Clubs in the Bradford Group as it was felt that working with other Clubs in the area would be beneficial both BPASF and Rotary in Bradford.
- We have agreed to donate £555 towards the costs in undertaking the programme.
- We have arranged a fund-raising event to, hopefully, raise the additional £645 towards the initial £1200 required to enable the programme to be launched in mid-July.
- We have offered them corporate membership.

For their part BPASF have undertaken a bucket collection to raise funds for the Rotary School in Sri Lanka, and have offered replica kit for us to donate to worthwhile projects etc.

Webmaster

Re Website. The website has been kept to date with event and project reports and with prior publicity. The Cognito online booking system seems to work well.

As in previous years we have a "2024/25 Projects and Events" page, and all projects and events held during the year have been set up as sub-pages.

The six featured pages on the home page have been regularly changed to keep them up to date and relevant.

A new page has been set up to simplify the procedure for submitting new projects and events to council for approval.

Re Social Media. Regular postings on Facebook have kept our club in the spotlight and thanks must be given to our two main contributors. (You know who you are!) In order to appeal to a younger demographic, we need to perhaps look at other areas of social media e.g. TikTok, Instagram, BlueSky etc. Volunteers to do this will be welcomed!

Balloon Race.

An online eco balloon race was held in conjunction with our 50th Charter anniversary dinner on 21st September 2024. The race lasted for 7 days and finished during the event. The winners were announced after the meal.

We sold 119 tickets at £5 each (£595.) After payment of prizes and expenses (£167) a profit of £428 was made for our Charity Trust.

I won't mention any names but the 1st and 2nd placed balloons were owned by a member who has a habit of winning our lunchtime raffle. This member very kindly made a donation to the Charity Trust out of the winnings.

Foundation / Fellowship Weekend

Our principal source of fund raising has been the weekly wine raffle. Collection has been by direct debit from all participating members, whether attending or not, enabling us to raise more and more by year.

Last year we exceeded £2000 for the first time. This year we anticipate a similar total of £ 2000 or so by the financial year end.

The loose change jar has become an ever more important source of income as members embrace the concept.

Raffles during the year have also added to the total.

The Fellowship Weekend this year took in Coventry/Stratford and Leamington Spa. The weather was good and all members who attended had an enjoyable weekend, despite the coach breaking down on our return Journey.

Hopefully we can continue these trips for a few years longer.

Rotary Children's Fun Day - Tuesday 23rd July 2024

42 pupils and 14 staff from Southfield School attended Hesketh Farm Park on the day. The weather was perfect and the students fed animals, go-karted, explored the play areas, had a picnic and finished with a tractor ride.

The lead Teacher was very grateful for what we do each year and explained how beneficial the day out is for the students.

Littlemoor Park

During the year, members attended a tree planting session., and in the space of less than 2 hours, over 300 shrubs were planted and covered with protective sheaths.

That did not stop some vandals by the next day pulling out a number of stacks.

Not daunted, they were replaced, and all is well.

Last year's planted shrubs have taken well with very few perishing.

Littlemoor Park is now a designated nature reserve

Malawi 2024-25

Two visits were done, the first in November 2024 and again during April/May 2025.

Apart from the usual clinical workload, we had a 2 day teaching session with the Clinical Officers and hosted the second international endoscopic course.



Development planning within the department was constructive. Various technical and maintenance issues were identified and plans left to correct.

Visits to The Butterfly Foundation were enjoyable. The children are really benefiting from there additional education. The grants from York RC have gone to purchase tools for the vocational trained students.

May visit – as part of the sustainability maintenance and improvement to the 'private rooms' was required. He hosted an open day with the help of Limbe Rotary. This led to meeting other NGO's which will help. Rotarian Mahesh Kotecha has step up to help with the various tasks. He will supply the work force if we supply the 'product'

The programme will involve improvements to water supply, repair of bathrooms, hot water supply. Work with matron on the laundry project, theatre doors and building a store room.

Purchase of over 80 metres of material was purchased for theatre drapes and tray wraps. We are still in discussions on how to improve the nursing manpower which in turn would improve productivity and hence income. 3500 hearing aids were taken over and distributed to 3 main centres

Foundation / Fellowship Weekend

Our principal source of fund raising has been the weekly wine raffle. Collection has been by direct debit from all participating members, whether attending or not, enabling us to raise more and more by year.

Last year we exceeded £2000 for the first time. This year we anticipate a similar total of £ 2000 or so by the financial year end.

The loose change jar has become an ever more important source of income as members embrace the concept.

Raffles during the year have also added to the total.

The Fellowship Weekend this year took in Coventry/Stratford and Leamington Spa. The weather was good and all members who attended had an enjoyable weekend, despite the coach breaking down on our return Journey.

Hopefully we can continue these trips for a few years longer.

Rotary Children's Fun Day - Tuesday 23rd July 2024

42 pupils and 14 staff from Southfield School attended Hesketh Farm Park on the day. The weather was perfect and the students fed animals, go-karted, explored the play areas, had a picnic and finished with a tractor ride.

The lead Teacher was very grateful for what we do each year and explained how beneficial the day out is for the students.

Littlemoor Park

During the year, members attended a tree planting session., and in the space of less than 2 hours, over 300 shrubs were planted and covered with protective sheaths.

That did not stop some vandals by the next day pulling out a number of stacks.

Not daunted, they were replaced, and all is well.

Last year's planted shrubs have taken well with very few perishing.

Littlemoor Park is now a designated nature reserve

Malawi 2024-25

Two visits were done, the first in November 2024 and again during April/May 2025.

Apart from the usual clinical workload, we had a 2 day teaching session with the Clinical Officers and hosted the second international endoscopic course.



Development planning within the department was constructive. Various technical and maintenance issues were identified and plans left to correct.

Visits to The Butterfly Foundation were enjoyable. The children are really benefiting from there additional education. The grants from York RC have gone to purchase tools for the vocational trained students.

May visit – as part of the sustainability maintenance and improvement to the 'private rooms' was required. He hosted an open day with the help of Limbe Rotary. This led to meeting other NGO's which will help. Rotarian Mahesh Kotecha has step up to help with the various tasks. He will supply the work force if we supply the 'product'

The programme will involve improvements to water supply, repair of bathrooms, hot water supply. Work with matron on the laundry project, theatre doors and building a store room.

Purchase of over 80 metres of material was purchased for theatre drapes and tray wraps. We are still in discussions on how to improve the nursing manpower which in turn would improve productivity and hence income. 3500 hearing aids were taken over and distributed to 3 main centres

Mental health project; £1000 was handed to Limbe Rotarian President Reuben to contribute to their support of a pilot study into the mental health of students. They have seen a very significant increase in mental health problems including suicide rates.



Rotary Peace Fellows.

Sadly, the student allocated to us for 2024-25 from Nigeria was refused a visa. She apparently had had a rejection previously for reasons not known to us.

Ukraine

Tim Marsden continues to go with his driver Steve, to Ukraine. I think to date, he has done 22 trips since the start of the War.



We have been able to help collect equipment and disposables from the Yorkshire Clinic and some items from Bradford Royal Infirmary. There is just a small contribution compared to the 42-foot trailers that go over from Hull to Rotterdam. Personal donations have also been made, and these go to Adventurers Rotary.

Some members are on his WhatsApp group where he relays graphic details of the encounters they have had.

Tim also has a contact with refurbished NHS hearing aids, and I managed to take 3500 over to Malawi in our recent trip.

Brontë Birthplace Walk

The walk was organized on Easter Sunday, 20th April 2025, to commemorate the day the Brontë family moved from Thornton to Haworth with horses and cart. The event attracted hundreds of people both in Thornton and Haworth, as the horses and cart went by, carrying the Brontë children (from the local school) and accompanied by Patrick Brontë and Maria Brontë. Regency costumes were worn. Walkers who completed the whole route on foot received a Certificate of Completion. The event concluded with a talk by a representative of the Brontë Birthplace in The Old School Room in Haworth. Refreshments were donated by Rotary members.

A total of £2,250 was raised, the majority from a Just Giving fundraising campaign, and some from collections on the day. This could be increased by £560 if the Brontë Birthplace receives charitable status. Costs of hiring the horses and cart (£750) were defrayed by the Brontë Birthplace, whilst costs for the costumes (£248.39) and the donation for use of the School Room were borne by Bradford West Rotary Club. Net funds raised for donation to the Birthplace are £2,001.61(excluding gift aid)

Hedge Planting –

Friday 14th March – Thornton Primary School - 60 children

Saturday 15th March – General public and other schoolchildren

The idea was to make an environmentally friendly hedge, providing food for wildlife. This will also create a people-friendly space, with attractive landscaping interspersed with benches for social interaction.

Bradford West Rotary members helped to organise the planting. We planted a wide variety of hedging plants interspersed with a few trees. In all we planted 4 collections of plants, totalling 420 - equivalent to a 100m double row hedge:

FAO

Mr Robert Griffiths

Position Held : Treasurer Bradford West Rotary Club

Rotary Club of Bradford West

31st August 2025

I have been asked to examine the financial accounts of Bradford West Rotary Club as an independent examiner.

The accounts represent the period 1st July 2024 to 30th June 2025

1. I can verify the closing balances of 30th June 2024 match the opening balances of 1st July 2024.
2. Upon viewing the entries for income and expenditure I can confirm that all entries match the statements and receipts enclosed.
3. I am happy that the current account and the charity account of Bradford West Rotary Club are being run in accordance with Government guidelines.

I sign in capacity of

HEAD OF GOVERNORS
SIDDAH PRIMARY

Mr Adam Holmes



Address

28 HORLEY GREEN RD
HALIFAX
HX3 6AS

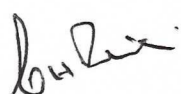
Rotary Club of Bradford West Charitable Trust
Charity Number 1030339
Statement Of Financial Activities 2024/25

		Charity	Designated	Restricted	Total 2024-25	Total 2023-24
	Note	£	£	£	£	£
Income and endowments						
Donations and Legacies	A1	18,914	753	9,054	28,721	16,217
Other Trading Activities	A2	645	0	1,000	1,645	5,165
Charitable Activities	A3	2,563	1,335	0	3,898	5,944
Total Income		22,122	2,088	10,054	34,264	27,326
Expenditure on						
Raising Funds	B1	398	634		1,033	4,175
Charitable Activities	B2	20,614	2,527	9,598	32,739	19,691
Other	B3	24		44	68	34
Total resources expended		21,036	3,161	9,642	33,839	23,900
Net income/(expenditure)		1,086	-1,073	412	425	3,426
Transfers Between Funds		-473	473			
Net movements in funds		613	-601	412	425	3,426
Balances brought forward						
At 1st July 2023		2,526	1,101	4,137	7,764	4,338
Balances carried forward						
At 30th June 2024		3,139	500	4,549	8,188	7,764

Balance Sheet
As at 30th June 2025

		2025	2024
		Charitable Trust Funds	Charitable Trust Funds
Current assets			
SumUp			
Stripe		19	162
Assets	6	816	136
Liabilities	7	-1,343	
Prepayment		-680	-247
Charity Account		9,376	7,713
Net assets		8,188	7,764
Funds	8	8,188	7,764

The accounts were approved by the Club and signed on its behalf by



Chris Raine Club President 2024-25

Rotary Club of Bradford West

Notes to the Financial Statements for the year ended 30th June 2025

1 Accounting policies

a Basis of accounting

The financial statements have been prepared in accordance with Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2015) - (Charities SORP (FRS 102)), the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) and the

b Fund accounting

The Club has two funds. The General Fund is the operating fund of the Club for which the Club Council is responsible. The Charity A/C which was registered as a Charity on 14th December 1993 is the responsibility of the Charity trustees.

The Club banks General and Charitable funds separately.

c Statement of Financial Activities

Incoming resources are included in the Statement of Financial Activities when the Club becomes entitled to the resources, and the amounts due are readily quantifiable. Expenditure is recognised when a liability is incurred, or a constructive obligation arises, that results in the payment being unavoidable. Income and expenditure is accounted for gross, according to the information received.

d Balance Sheet

No equipment is currently subject to depreciation. In the last five years no individual item has cost more than £1,000 so all such expenditure has been written off when incurred.

e Rounding up/down

All figures in the accounts have been rounded down/up to the nearest pound. No attempt has been made to ensure the totals printed are the sum of the printed figures. The column totals are also expressed to the nearest pound.

f. Gift Aid Income

In 2024-25 Gift Aid Income was **£4,794.55** and has been allocated to individual income headings

Rotary Club of Bradford West Charitable Trust
Notes to the Financial Statement for the Year ended 30th June 2025

	Charitable Funds	Total	Total	Total Trust Funds	23-24
	Unrestricted	Designated	Restricted	Total	Total
A1 Donations & legacies					
Collections	606	-	-	606	3,502
Donations	18,308	753	9,054	28,115	12,715
A1	18,914	753	9,054	28,721	16,217
				-	-
A2 Other Trading Activities					
Grants	645	-	1,000	1,645	2,075
Fund Raising Events	-	-	-	-	3,090
A2	645	-	1,000	1,645	5,165
				-	-
A3 Charitable Activities					
Events	1,978	-	-	1,978	3,366
Raffles	585	1,335	-	1,920	2,578
A3	2,563	1,335	-	3,898	5,944
				-	-
Total Income	22,122	2,088	10,054	34,264	27,326
B1 Raising Funds					
Fundraising Costs	398	347	-	746	459
Events	-	-	-	-	3,716
Raffle Prizes	-	287	-	287	-
Presidents Evening	-	-	-	-	-
B1	398	634	-	1,033	4,175
B2 Charitable Activities					
Donations & Grants	20,614	2,527	9,598	32,739	19,691
B2 Total	20,614	2,527	9,598	32,739	19,691
B3 Other costs					
Equipment	-	-	-	-	-
Fundraising Costs	-	-	-	-	-
Hospitality	-	-	-	-	-
Banking Costs	24	-	44	68	34
B3 Total Other Costs	24	-	44	68	34
Total Expense	21,036	3,161	9,642	33,839	23,900

Rotary Club of Bradford West Charitable Trust
Notes to the Financial Statement for the Year ended 30th June 2025

	Charitable Funds	Total	Total	Total Trust Funds	23-24
	Unrestricted	Designated	Restricted	Total	Total
Note 6					
ASSETS					
Kids Out Claim	584				
HMRC Gift Aid to be c	232				
Total	816				

Note 7	
Liabilities	
Kids Out Grants	680
BPA	1,200
Raffle prepayments	143
Total	2,023

Note 8
The Trust funds comprise the following funds: -

	1st July 24	Transfers	Incoming Resources	Resources Expended	30th June 25
Restricted Funds	£		£		£
Malawi	1,999		6,367	4,714	3,651
Thornton Defib 2	150		-	150	-
Butterfly Foundation	1,989		3,688	4,778	898
Designated Funds					-
ShoeBoxes	585 -	27		557	-
Foundation	16		2,088	2,103	-
Disaster Fund	500	500		500	500
Unrestricted Funds	2,526 -	473	22,122	21,036	3,139
	7,764	-	34,264	33,839	8,188

Rotary Club of Bradford West Charitable Trust
Notes to the Financial Statement for the Year ended 30th June 2025

B2	Details of Donations & Grants	2024-25	2023-24
	AquaBox	60	
	BHF	180	1,200
	Bradford Beck		50
	Bradford Park Ave Trust	1,510	
	Breast Cancer		2,500
	BRI Childrens Ward		410
	British Legion	30	
	Bronte Birthplace	3,055	1,550
	Butterfly Foundation	4,734	2,164
	CAF		500
	Cancer Reserch	100	
	Crib Sheets		32
	Defib	227	999
	Foundation	1,500	1,035
	Ghana School	60	
	Giggle Doctors		500
	Global Sight Solutions	200	
	Go Ghana Outlook		50
	Jasmine Harrison Appeal	100	
	khidmat cente	100	
	Kids Out	848	570
	KSV School	208	
	Malawi	4,714	3,313
	Manorlands	200	
	Martin House	60	500
	In mem David Broadbent	500	
	Needy Family	60	230
	Nell Bank	500	625
	NEST	60	
	Night Stop		50
	Parkinsons UK	180	50
	Polio Plus	500	1,035
	Rotakids		70
	Rudderly Mad	10,000	
	RYLA	525	570
	ShelterBox		500
	ShoeBoxes	210	392
	Soup Run	235	552
	ST Andrew's School	300	
	Ukraine	1,563	159
	Voyage to Revcovery	60	
	Whiteknights	60	
	Yorkshire Air Ambulance	100	
	Young Lives against cancer		50
	Zikom Trust		50
	Totals	32,739	19,691

Rotary Club of Bradford West General Fund

Statement of Financial Activities for the year ended 30 June 2025

		2024-25	2023-24
Income and endowments from	Note	£	£
Donations and Legacies	AA1	120	120
Other trading activities	AA2	3,528	3,360
Other Income	AA3	3,700	3,157
Total Income		7,348	6,637

Expenditure on			
Raising Funds	BB1	0	1
Other	BB2	740	670
Subscription	BB3	6,060	5,953
Total resources expended		6,800	6,624

Net income/(expenditure)	547	13
---------------------------------	-----	----

Balances brought forward At 1st July 2024	2,187	2,174
--	-------	-------

Balances carried forward At 30th June 2025	2,734	2,187
---	--------------	--------------

Balance Sheet As at 30th June 2025

Current assets	2024-25	2023-24
Cash		62
General Account	3,868	4,519
	<u>3,868</u>	<u>4,581</u>
	1	
Liabilities	<u>1,134</u>	<u>2,394</u>
Net assets	2,734	2,187

The accounts were approved by the Club and signed on its behalf by



Chris Raine President 2024-25

Rotary Club of Bradford West General Fund
Notes on the Financial Statement for Year ending 30th June 2025

	2024-25	2023-24
AA1 Donations & legacies		
Donations & legacies	120	120
	<u>120</u>	<u>120</u>
AA2 Other Trading Activities		
Membership Fees	3,528	3,360
	<u>3,528</u>	<u>3,360</u>
AA3 Other Income		
District Handover		1,330
Charter	2,940	920
Pems	20	58
Presentation		167
Christmas Lunch	740	682
	<u>3,700</u>	<u>3,157</u>
Total Income	<u><u>7,348</u></u>	<u><u>6,637</u></u>
BB1 Raising Funds		
Fundraising Costs		1
President's Evening		
	<u>0</u>	<u>1</u>
BB2 CHARITABLE ACTIVITIES		
Christmas Meals	740	670
Total Charitable Activities	<u>740</u>	<u>670</u>
BB3 Other		
Card Fees	35	26
Charter Dinner	2,658	950
Equipment	10	0
Flowers & Widows	242	247
General Admin	28	0
Handover		1,330
Hospitality	54	58
Insurance	105	
Internet Costs	216	206
Meals		335
Pens		155
Presentation	48	75
Recruitment		
School Choir	50	76
Regalia & Badges	79	70
	<u>3,525</u>	<u>3,528</u>
BB4 Subscriptions		
District	280	280
RIBI	2,255	2,145
	<u>2,535</u>	<u>2,425</u>
Total Expenditure	<u><u>6,800</u></u>	<u><u>6,624</u></u>
1 Liabilities		
Subs Prepaid	1,134	2,394
	<u>1,134</u>	<u>2,394</u>