

ROTARY CLUB OF BRADFORD WEST CHARITY TRUST & GENERAL FUNDS

TRUSTEES REPORT FOR THE YEAR ENDED 30TH JUNE 2024

CHARITY NUMBER:1030339

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ROTARY CLUB OF BRADFORD WEST CHARITY FUND

TRUSTEES REPORT FOR THE YEAR ENDED 30TH JUNE 2024

1 Reference and administrative information

The Trustees and Officers who served during the year were

Trustees

Anne Raine
Trish Greenwood
Robert Griffiths
Chris Raine

Officers

President	Trish Greenwood
President Elect	Chris Raine
Immediate Past President	Graeme Parker
Vice President	James Stratton
Secretary	Anne Raine
Treasurer	Robert Griffiths

Bankers

NatWest & Co-op

Independent Examiner

Adam Holmes

2. Structure, governance and management

The Rotary Club of Bradford West Charity Fund is an unincorporated charity and is constituted under a trust deed dated 14th December 1993

The Trustees are nominated and appointed by the Club. The Club is managed by the Club Council which comprises of the Officers and six elected members. The Council and Trustees meets monthly to facilitate the administration of the Charity.

3. Objectives and activities

The primary objectives are to apply the capital and income of the fund to the benefit of such charitable institutions, societies and objects as the Club shall, in duly constituted meeting, from time to time direct.

4. Club Service Report

Kids Out to Hesketh Farm, July 18 2023:

As in previous years, students from Co-op Academy Southfield, who have a variety of needs, were treated to a day out at Hesketh Farm in July 23. There were 28 students, 22 carers and 9 of our members and partners.

The students and carers thoroughly enjoyed the day and we Rotarians enjoyed hosting this worthwhile event.

CART

In July 2023 we joined CART's celebration of 40 years charitable work in Africa. We met their founder, Guildford Tompkins, now in his 90's. And Bradford West featured in their slideshow with thanks to us for our support in loading containers bound for Africa.

We continue to help load their containers whenever possible and they kindly give us space to transport items to Malawi for our projects there.

RYLA, August 2023

Our RYLA student this year came from Immanuel College in Bradford. She enjoyed and really benefited from it and shared her experience with the club at a lunchtime meeting.

Rotary Peace Fellow Class XX11 2023-24

Our Peace fellow this year is from New Zealand, having graduated from Victoria University of Wellington with BA in Developmental Studies and Internal Relationships in 2012. Since then, she has worked internationally across the not-for-profit sector and for the immigration dept of the Government of NZ.

She is passionate about humanitarianism and poverty alleviation for the world's most vulnerable communities and believes local leaders need to be empowered to enact change within their own communities. She has been a real pleasure to meet and has taken part in our Rotary events whenever her studies allow.

At the end of this Rotary year, She is travelling for three months to gain practical experience in the field. She will return in September to continue her Masters degree in Bradford.

Gaza Appeal

In response to a message from our Bradford peace fellow from Ukraine asking our club if we could help her fellow peace fellow to get his family out of Gaza, we invited Mohammed to talk to us about his family's desperate situation. Their family house was bombed early on in October, and they fled south just with passport and ID. But since then they had been stuck in South Gaza, no longer safe. We were able to contribute towards their obtaining visa's and eventually, several months later, they finally crossed the border to safety.

E-Group 2023-24

We introduced a new project of rock painting and started a Facebook media 'Rotary Rocks Yorkshire and North Lincolnshire' group. Our members had fun painting their own rocks to get the project started and these were then used to decorate the tables at our annual conference dinner to show other clubs in D1040 how to join the project

Our Shoebox project saw us doing a few bucket collections at two of our local Tesco stores and this enabled us to fill and distribute 250 shoeboxes to children in need throughout the Bradford Community in December 2023. We currently have 175 boxes for the 24/25 project in stock

Our ongoing project at All Souls burial ground has been well attended throughout the year by our group and members of the local Boothtown Community - by the end of the summer good progress had been made and new community volunteers established. Litter picking has also been a big part of this project, and it is encouraging to see the bin bags we place being used and the level of discarded litter being reduced greatly. This project has been supported by the local ward councillor and Calderdale Council - we joined the council team doing a huge local area litter collection and they in turn have been doing grass cutting around the paths to help us

We have supported the Rotary Community corps on various project including face painting and fundraising for Mito Mission Wrapping Christmas presents in the local shopping centre to raise money for Bradford Nightstop, working a project with Yorkshire Wildlife trust, and attending many community events offering free face painting for children, origami crane making and Mehendi hands

Kitty's kits have been a great success, supplied by InnChurches in Bradford, we have now taken more than 500 kits to 6 schools to make with children and parents - we have also joined InnChurches at their school holiday cooking sessions with some vulnerable children from the Bradford area. This was also joined by a British Sign Language teacher who taught basic sign to these children and parents.

We are arranging British Sign Language in the community lessons to be taught at the Khidmat centre in Bradford along with the Kittys Kit project.

Overall we have volunteered more than 500 hours

Rotakids

Herb garden Planted July 2023, refurbished June 2024

On 6.7.23 we had such fun supervising the Rotakids as they planted herbs in the plot next to the school gates where purple for polio bulbs were planted earlier this year. Thanks are due to Woodbank Garden Centre for donation of soil, supplying herbs at discounted cost and releasing 2 members of staff to help prepare the plot on the day. Also to a recent member and now friend of Rotary who shared her knowledge with us and the children and to a local gardener for help planting and teaching the children. Rotakids subsequently watered the plants daily and the herbs will be used by the school. And we had just as much fun and learned a whole lot more when we refurbished the plot with the help of our local Woodbank Garden Centre in June 2024.

Rotakids have completed 3 other projects this year: Collecting good as new books to send to Malawi to start a library for the street children rescued from the streets of Blantyre by the Butterfly Foundation for Peace, a summer holiday collection of good as new shoes for the Butterfly children and learning to bake bread with Kitty's Kits, subsequently rolling it out to the whole school.

Continuing Vocational work in Malawi:

This Rotary year we have had two further visits to Malawi – Nov 2023 and April 2024.

Our global grant is eventually completed and has been a great success, our club having made a valuable difference to patient care and staff satisfaction.

There are now 3 comfortable, well equipped en-suite private rooms each with air conditioning, a well-used nurses' rest room, a laundry room and storeroom. They had been in use for twelve months, but the official signage was only put up in November 2023 when our three visiting club members were amazed and delighted to find the staff had named three rooms after them! They have proved popular with both patients and staff, improving morale of patients, guardians and staff, generating income used to keep the new rooms up to standard and to improve conditions on the general ward as shown by reports from senior nursing and medical staff, patient and staff questionnaires and review of the unit's financial accounts and by direct observation of our three club members plus our new honorary member.

At the very top end of the operations carried out by our members and their colleagues, the 17 cochlear implant patients were all reviewed in person and are thriving.

Teaching and training of the Clinical Officers and registrars continue. We put on a 4 day meeting in November with great international attendance but lack of funds meant a number of our clinical officers could not attend. The number of clinical officers and the areas they cover have both increased this year. We now have 58 ENT CO's and 9 audiologists, all equipped with personal tool kits from Bradford West Rotary, working in 23 locations throughout Malawi.

We also completed a huge project – obtaining and installing two autoclave machines in the ENT unit in QECH in Blantyre. They are making a tremendous difference to the running of the unit and we have to thank the Bradford based Malawi Relief Fund for their generosity in funding this.

The Butterfly Foundation for Peace in Malawi

WE have increased our involvement with this charity and its work “rescuing” children from the streets of Blantyre, reuniting them with their families and registering them in school and health services whilst providing a place of safety, giving them a good meal every day and supplementing the education they get at school in addition to teaching social responsibility, kindness, mindfulness, and much more.

We have taken them clothes, shoes, books and educational toys and equipment, sponsored school uniform (they must wear uniform if they are to attend school). We have seen for ourselves the difference in the children, in their wellbeing, behaviour and learning. The younger children are doing so well at school, one coming top in his class of 150!

During our last visit, we took a donation from our club and bought educational books (to supplement those sent by our Rotakids) and cushions to form a library for them. That Library is now in full use.

It was identified that the older children who had reached the age of 16 and 17 without ever having had any formal education were not benefiting in the same way as the younger children. So after talking to them it was concluded that they might benefit from attending a vocational training college. Our Club agreed to sponsor six and four of them are now learning carpentry, one plumbing and all loving it. Sadly one of the six dropped out. The college was dubious about taking on “street kids” but took a leap of faith and now is full of praise for these boys and their achievements.

We sponsored the Director to come to UK for 4 weeks to talk about his work at our District Conference in Scarborough – he made such a lasting impression on the Rotarians present that he was subsequently invited to talk to many clubs and has gained their ongoing support. One club has promised to sponsor another 3 older boys through vocational training. Another is looking at providing individual toolboxes when they qualify.

Whilst on stage in Scarborough, Andrew made Rotary history by being made an honorary member of District 1040 and our club subsequently made him an honorary member of Bradford West. He is now regularly attending meetings with Rotary Club of Limbe in Malawi.

Tree Planting in Malawi

We were successful in applying for a District Grant to plant trees with the Butterfly foundation. Due to delay in administering the grant this year, by the time we received the go-ahead we had missed two tree-planting seasons. But we can go ahead with this in Oct/Nov this year when our members will be visiting again. Meanwhile, we have introduced the Butterfly Foundation to Rotary Club of Limbe and other groups who have experience and will help.

Dear Sirs


I have been entrusted to conduct an informal audit of the accounts of The Rotary Club of Bradford West

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any respect any irregularities have appeared.

- 1) The accounting records were kept as required.
- 2) The accounts do match with the records provided.
- 3) The accounts give a true and fair view of the transactions made on behalf of Bradford West by their treasurer Mr R Griffiths.

I have no concerns and have not come across any other matters in connection with the examination to which attention should be drawn in this report to enable a proper understanding of the accounts to be reached.

Signed:

A handwritten signature in black ink, appearing to be 'A Holmes', enclosed within a circular scribble.

Name: Mr Adam Holmes

Chair of Governors Siddal Primary School

Address: 28 Horley Green Road HX3 6AS

Date: 6th November 2024

Rotary Club of Bradford West Charitable Trust
Charity Number 1030339
Statement Of Financial Activities 2023/24

		Charity	Designated	Restricted	Total 2023-24	Total 2022-3
	Note	£	£	£	£	£
Income and endowments						
Donations and Legacies	A1	4,481	3,869	7,868	16,217	8,913
Other Trading Activities	A2	1,225	2,940	1,000	5,165	1,521
Charitable Activities	A3	4,846	1,098	0	5,944	4,281
Total Income		10,551	7,907	8,868	27,326	14,715
Expenditure on						
Raising Funds	B1	1,331	2,844		4,175	1,347
Charitable Activities	B2	9,253	4,462	5,976	19,691	19,585
Other	B3	34			34	265
Total resources expended		10,618	7,306	5,976	23,900	21,197
Net income/(expenditure)		-67	601	2,892	3,426	-6,482
Transfers Between Funds		374	-374			
Net movements in funds		307	227	2,892	3,426	-6,482
Balances brought forward						
At 1st July 2023		2,219	874	1,245	4,338	10,820
Balances carried forward						
At 30th June 2024		2,526	1,101	4,137	7,764	4,338

Balance Sheet
As at 30th June 2024

		2024 Charitable Trust Funds	2023 Charitable Trust Funds
Current assets			
Stripe		162	
Assets	6	136	34
Liabilities			
Prepayment	7	-247	-646
General Account			
Charity Account		7,713	4,950
Net assets		7,764	4,338
Funds	8	7,764	4,338

The accounts were approved by the Club and signed on its behalf by

Trish Greenwood Club President 2023-24

Rotary Club of Bradford West

Notes to the Financial Statements for the year ended 30th June 2024

1 Accounting policies

a Basis of accounting

The financial statements have been prepared in accordance with Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2015) - (Charities SORP (FRS 102)), the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) and the

b Fund accounting

The Club has two funds. The General Fund is the operating fund of the Club for which the Club Council is responsible. The Charity A/C which was registered as a Charity on 14th December 1993 is the responsibility of the Charity trustees.

The Club banks General and Charitable funds separately.

c Statement of Financial Activities

Incoming resources are included in the Statement of Financial Activities when the Club becomes entitled to the resources, and the amounts due are readily quantifiable. Expenditure is recognised when a liability is incurred, or a constructive obligation arises, that results in the payment being unavoidable. Income and expenditure is accounted for gross, according to the information received.

d Balance Sheet

No equipment is currently subject to depreciation. In the last five years no individual item has cost more than £1,000 so all such expenditure has been written off when incurred.

e Rounding up/down

All figures in the accounts have been rounded down/up to the nearest pound. No attempt has been made to ensure the totals printed are the sum of the printed figures. The column totals are also expressed to the nearest pound.

f. Gift Aid Income

In 2023-24 Gift Aid Income was **£3,117.50** and has been allocated to individual income headings

Rotary Club of Bradford West Charitable Trust
Notes to the Financial Statement for the Year ended 30th June 2023

	Charitable Funds	Total	Total	Total Trust Funds	2022-23
	Unrestricted	Designated	Restricted	Total	Total
A1 Donations & legacies					
Collections	1,431	1,859	213	3,502	4,401
Donations	3,050	2,010	7,655	12,715	4,512
A1	4,481	3,869	7,868	16,217	8,913
				-	-
A2 Other Trading Activities					
Grants	1,075		1,000	2,075	1,521
Fund Raising Events	150	2,940		3,090	
A2	1,225	2,940	1,000	5,165	1,521
				-	-
A3 Charitable Activities					
Events	3,366			3,366	579
Raffles	1,480	1,098		2,578	1,705
A3	4,846	1,098	-	5,944	4,281
				-	-
Total Income	10,551	7,907	8,868	27,326	14,715
B1 Raising Funds					
Fundraising Costs	206	253		459	150
Events	1,125	2,591		3,716	-
Raffle Prizes	-			-	274
Presidents Evening				-	923
B1	1,331	2,844	-	4,175	1,347
					-
					-
B2 Charitable Activities					
Donations & Grants	9,253	4,462	5,976	19,691	19,585
B2 Total	9,253	4,462	5,976	19,691	19,585
					-
B3 Other costs					
Equipment				-	192
Fundraising Costs				-	73
Hospitality	-			-	-
Banking Costs	34			34	-
B3 Total Other Costs	34	-	-	34	265
Total Expense	10,618	7,306	5,976	23,900	21,197

B2	Details of Donations & Grants		
		2023-24	2024-25
	Malawi	3,313	6,201
	Breast Cancer	2,500	
	Butterfly Foundation	2,164	-
	Bronte Birthplace	1,550	50
	BHF	1,200	466
	Foundation	1,035	1,050
	Polio Plus	1,035	500
	Defib	999	
	Nell Bank	625	
	RYLA	570	525
	Kids Out	555	600
	Soup Run	552	255
	ShelterBox	500	1,180
	Martin House	500	
	Giggle Doctors	500	
	CAF	500	
	BRI Childrens Ward	410	-
	ShoeBoxes	392	1,797
	Needy Family	230	
	Ukraine	159	177
	Rotakids	70	49
	Bradford Beck	50	-
	Go Ghana Outlook	50	-
	Night Stop	50	-
	Parkinsons UK	50	-
	Young Lives against cancer	50	-
	Zikom Trust	50	-
	Crib Sheets	32	-
	Other Donations & Grants		6,735
	Totals	19,691	19,585

Rotary Club of Bradford West General Fund

Statement of Financial Activities for the year ended 30 June 2024

		2023-24	2022-23
	Note	£	£
Income and endowments from			
Donations and Legacies	AA1	120	0
Other trading activities	AA2	3,360	3,930
Other Income	AA3	3,099	886
Total Income		6,579	4,816

Expenditure on			
Raising Funds	BB1	1	123
Other	BB2	670	584
Subscription	BB3	5,895	3,472
Total resources expended		6,566	4,179

Net income/(expenditure)		13	637
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Balances brought forward At 1st July 2023		2,174	1,537
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Balances carried forward At 30th June 2024		2,187	2,174.25
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Balance Sheet As at 30th June 2023

	2023-24	2022-23
Current assets		
Cash	62	
General Account	4,519	4,094
	4,581	4,094
Liabilities	2,268	1,920
Net assets	2,313	2,174

The accounts were approved by the Club and signed on its behalf by

Trish Greenwood Club President 2023-24

Rotary Club of Bradford West General Fund
Notes on the Financial Statement for Year ending 30th June 2024

	2023-24	2022-23
AA1 Donations & legacies		
Donations & legacies	120	
	<u>120</u>	<u>0</u>
AA2 Other Trading Activities		
Membership Fees	3,360	3,930
	<u>3,360</u>	<u>3,930</u>
AA3 Other Income		
DG's Visit		342
Charter	920	
Presentation	167	
District Handover	1,330	
Christmas Lunch	682	544
	<u>3,099</u>	<u>886</u>
Total Income	<u>6,579</u>	<u>4,816</u>
BB1 Raising Funds		
Fundraising Costs	1	
President's Evening		123
	<u>1</u>	<u>123</u>
BB2 CHARITABLE ACTIVITES		
Christmas Meals	670	584
Total Charitable Activities	<u>670</u>	<u>584</u>
BB3 Other		
Card Fees	26	
Charter Dinner	950	35
Equipment		-172
Flowers & Widows	247	78
General Admin		11
Handover	1,330	
Hospitality	58	127
Internet Costs	206	260
Meals	335	275
DG's Visit		342
Presentation	75	
Recruitment		8
School Choir	76	
Regalia & Badges	70	174
Pens	98	
	<u>3,470</u>	<u>1,139</u>
BB4 Subscriptions		
District	280	
RIBI	2,145	2,333
	<u>2,425</u>	<u>2,333</u>
Total Expenditure	<u>6,565</u>	<u>4,179</u>
1 Liabilities		
Subs Prepaid	2,268	1,920
	<u>2,268</u>	<u>1,920</u>