

# FRIENDS OF HILLESLEY SCHOOL

England & Wales · Charity number 1026153

## Details

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**Status** Registered

**Legal form** Other

**Registered** 1993-09-22

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** Hillesley C of E VA Primary School  
Kilcott Road  
Hillesley  
Wotton-Under-Edge  
GL12 7RH

**Phone** 01453843551

**Email** [admin@hillesley.gloucs.sch.uk](mailto:admin@hillesley.gloucs.sch.uk)

**Website** <http://www.hillesleyprimary.com/>

## Activities

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**Objects:** TO ADVANCE THE EDUCATION OF THE PUPILS IN THE SCHOOL

**Activities:** The friends are parents of children at Hillesley School who carry out fund raising activities to raise money for use by the school. The funds are used for purchasing large items of equipment, contributing towards school activities e.g. swimming bus and pantomime etc

## Classification

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- **How:** Makes Grants To Organisations
- **What:** Education/training, Overseas Aid/famine Relief
- **Who:** Children/young People

## Geography

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- **Area of benefit:** IN PRACTICE THE CATCHMENT AREA OF THE SCHOOL
- Gloucestershire

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-08-31	£5,105	£12,356	-	-
2024-08-31	£31,257	£25,969	-	-
2023-08-31	£5,877	£7,786	-	-
2022-08-31	£26,790	£25,383	-	-
2021-08-31	£7,688	£7,169	-	-

## Trustees

Name	Role	Appointed
<b>Tracey Sanders</b>	Chair	2025-09-30
Amy Thomson		2025-09-30
Shirley Bushell		2022-06-29

**FRIENDS OF HILLESLEY SCHOOL**

England & Wales - Charity number 1026153

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# Accounts

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## **Friends Of Hillesley School**

Charity registration number 1026153

Hillesley C of E VA Primary School

Kilcott Road

Hillesley

Wotton-under-Edge

GL12 7RH

Report of the Trustees for the year ending 31<sup>st</sup> August 2024

Outgoing Chair	Jasmine Watson resigned 23 <sup>rd</sup> September 2023
Chair	Natalie Tanner
Outgoing Secretary	Mary Elcombe resigned 23 <sup>rd</sup> September 2023
Secretary	Katharine Knight
Treasurer	Shirley Bushell

The trustees of the Friends of Hillesley School present their annual report to accompany the independently examined accounts to The Charity Commission.

### **Introduction to FOHS – what is its charitable purpose?**

The Charity, Friends of Hillesley School (referred to hereafter as FOHS,) is a fundraising charity based in Hillesley in Gloucestershire. It has existed for many years and its purpose, like so many PTA's, is to provide extracurricular activities or resources for their associated school. In this case, Hillesley C of E VA Primary School. The sort of things these include, (but are not limited to) are; transport for school trips; a year six leaver's 'party' or trip; a new library; a play sail so the children can play outside in the sun when it's hot; playground refurbishments; laptops; music lessons – the list is always ongoing and evolving.

Crucially FOHS, exists to support the school in providing the very best environment to advance the education of the pupils in the school (such as funding for laptops) and wellbeing of the children and staff (such as trips).

### **The FOHS structure.**

FOHS is governed by its constitution. No serious incidents have been reported in the period. Trustees of FOHS consists of a chair, secretary and treasurer. Trustees are voted in annually at the AGM and should not serve longer than a two-year term.

### **Where does FOHS's money come from?**

The entirety of FOHS's funds comes from fundraising, successful bid writing and donations from villagers (for such things as raffle prizes).

During the year, fundraising has raised a total profit of £12,564. The majority of this was because of the May biannual ball. A huge fundraising effort supported by all those involved included ticket sales of nearly 200, a raffle, a silent auction and a live auction. This resulted in a final profit of £8,692. Added to this was a Christmas raffle and Christmas card sales, which raised over £2,100, and a fantastic comedy night raised £710. A couple of discos (Easter and Christmas) and ice creams sold after school on summer Fridays added to the fundraising efforts. We were lucky enough to have a stall at the local district sports selling soft drinks and snacks.

### **Contributions to Hillesley C of E VA School**

Donations to the school in the year totalled £6,736 and contributed towards: -

- Transport costs to the local pool for swimming lessons
- a shed for the infant playground, with a sandpit on one side and an 'outside library' on the other
- Contribution toward necessary lighting renewals
- Ukelele lessons for both infants and juniors
- Educational playground equipment
- Makeover of the Friendship Garden and
- School outing costs

### **Objectives**

The charity will continue to work to raise funds to ensure the school's extracurricular needs are met as and when they arise. In the new academic year, it is hoped to recruit more parents to become more involved with the Charity. When appropriate, FOHS takes the commission's public benefit guidance into account when making decisions.

### **Financial notes**

The closing balance is healthy for a charity of our size, at £14,060. We are in communication with the school considering some educational playground equipment.

Signed



Date 20<sup>th</sup> June 2025

Shirley Bushell

Treasurer



Section A

Independent Examiner's Report

Report to the trustees/ members of

Charity Name Friends of Hillesley School

On accounts for the year ended

31 August 2024

Charity no (if any)

1026153

Set out on pages

2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/08/2024.

Responsibilities and basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed:

N Tilley

Date:

27/03/2025

Name:

Nicola Tilley

Relevant professional qualification(s) or body (if any):

FCA

Address:

The Old Garden, New Mills Lane, Hillesley, Wotton-under-Edge Gloucestershire, GL12 7RR

Section B

Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Friends of Hillesley School - Charity Number 1026153**

**Income and Expenditure for the year to 31/8/24**

**INCOME**

Extra donation re last year ball	200.00	
Gross Fundraising income	31047.84	
Savings account interest	9.18	
		<b><u>31257.02</u></b>

**EXPENDITURE**

Donations to Hillesley School	6736.00	
Fundraising expenditure	18683.71	
Parentkind subscription	109.00	
Shelter for forest school	61.61	
Gifts	132.49	
Sum up machines	117.60	
Water jugs	107.50	
Petty Cash Tins	20.98	<b><u>25968.89</u></b>
Excess expenditure over income		<b><u>5288.13</u></b>

**Balance Sheet**

Bank B/F	8746.87	
Cash B/F	25.00	
Add Excess expenditure over income	5288.13	
		<b><u>14060.00</u></b>

**Represented by:**

Closing balance at Bank	3987.31	
Closing balance at Savings Account	10009.18	
Closing balance of Cash	63.51	
		<b><u>14060.00</u></b>

Prepared by Shirley Bushell - Treasurer

Signed:



Date:

27/3/2025



**Section A**

**Independent Examiner's Report**

**Report to the trustees/  
members of**

Charity Name  
Friends of Hillesley School

**On accounts for the year  
ended**

31 August 2024

**Charity no  
(if any)**

1026153

**Set out on pages**

2

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**Independent  
examiner's statement**

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*\* Please delete the words in the brackets if they do not apply.*

**Signed:**

*N Tilley*

**Date:**

27/03/2025

**Name:**

Nicola Tilley

**Relevant professional  
qualification(s) or body  
(if any):**

FCA

**Address:**

The Old Garden, New Mills Lane, Hillesley, Wotton-under-Edge  
Gloucestershire, GL12 7RR

**Section B**

**Disclosure**

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Friends of Hillesley School - Charity Number 1026153

**Income and Expenditure for the year to 31/8/24**

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**Balance Sheet**

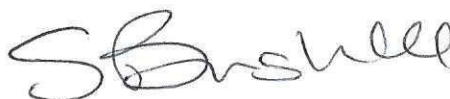
Bank B/F	8746.87	
Cash B/F	25.00	
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		<b><u>14060.00</u></b>

**Represented by:**

Closing balance at Bank	3987.31	
Closing balance at Savings Account	10009.18	
Closing balance of Cash	63.51	
		<b><u>14060.00</u></b>

Prepared by Shirley Bushell - Treasurer

Signed:



Date:

27/3/2025

**FRIENDS OF HILLESLEY SCHOOL**

England & Wales - Charity number 1026153

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# Accounts

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**Trustees' Annual Report for the period**

From 1/9/21 Period start date To 31/8/22 Period end date

Charity name: FRIENDS OF HILLESLEY SCHOOL (FOHS)

Charity registration number: 1026153

**Objectives and Activities**

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	As an active P.T.A. our role is to Advance the education of the pupils of Hillesley C of E VA Primary School
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	fund raising for the benefit of the charity (for the school). The largest project in the year being a ball.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees adhered to Charity Commission Guidance on public benefit

**Additional information (optional)**

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	FOTHS has raised a record amount this year and has donated over £10,000 to cover school expenses including £6,000 towards a new library. This has included new books for the children and a new reading area to improve literacy post the Covid pandemic. This has been possible due to lots of hard work, team work, from the committee and 'friends'. A community effort establishing friendships to blossom amongst parents/grandparents in the village and surrounding area.

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	At the 31st August 2022 the charity had £10,681 available for the School.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The school needs money for playground improvements, IT help and new iPADS in the new financial year
Amount of reserves held	Para 1.22	£10,681
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Registered Charity
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Selection is by the committee (head teacher, Parent Governor, Chair, Treasurer, Secretary plus a minimum of 4 other parents). The committee holds an AGM where new committee members are appointed and re-elected. All members will serve 2 years after which re-election is needed if they are to continue -

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

## Reference and Administrative details

Charity name	FRIENDS OF HILLESLEY SCHOOL
Other name the charity uses	FOHS
Registered charity number	1026153
Charity's principal address	Hillesley C of E VA Primary School Kilcott Road Hillesley Wolton-under-edge GL12 7RH.

**Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	MARY ELCOMBE	TRUSTEE	15/9/21	Committee
2	JASMINE WATSON	CHAIR	15/9/21	Committee
3	SHIRLEY BUSHELL	TREASURER	29/6/22	Committee
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

**Corporate trustees – names of the directors at the date the report was approved**

Director name		

**Name of trustees holding title to property belonging to the charity**

Trustee name	Dates acted if not for whole year	

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

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### Exemptions from disclosure

Reason for non-disclosure of key personnel details

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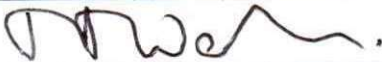

### Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	JASMINE WATSON	SHIRLEY BUSHELL
Position (eg Secretary, Chair, etc)	CHAIR	TREASURER
Date	28/06/2023	

**Friends of Hillesley School - Charity**

**Income and expenses for the year to 31/8/22**

**INCOME**

CAF Donation	300.00	
Amazon Smile	77.58	
Parish Council Grant	100.00	
Wreath and Pudding Night	1810.00	
Xmas Event Hamper and Cards	2557.73	
May Ball	20569.76	
Leaving gifts	320.00	
Gift Aid tax refunded	152.63	
Other fund fraising	902.48	
		<b>26790.18</b>

**EXPENDITURE**

Donations to Hillesley School	10272.37	
Parentkind PTA Membership	72.00	
Wreath and Pudding Night	720.74	
Xmas Event Hamper and Cards	98.87	
May Ball	13250.44	
Leaving gifts	333.87	
Other fund fraising	634.83	
		<b>25383.12</b>

Excess Income over expenditure **1407.06**

**Balance Sheet**

Bank B/F	9132.95
Cash B/F	141.55
Excess Income over expenditure	1407.06
	<b>10681.56</b>

**Represented by**

Closing Bank	10662.36
Closing Cash	19.20
	<b>10681.56</b>



**Section A**

**Independent Examiner's Report**

<b>Report to the trustees</b>	Friends of Hillesley School		
<b>On accounts for the year ended</b>	31 <sup>st</sup> August 2022	<b>Charity no (if any)</b>	1026153
	<b>Set out on pages</b> 1		

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31/08/2022**.

**Responsibilities and basis of report**

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**Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

**Signed:**  **Date:**

**Name:**

**Relevant professional qualification(s) or body (if any):**

**Address:**

**Section B**

**Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here brief details of any items that the examiner wishes to disclose.**