

OSCAR AND ROSA DAVIS CHARITABLE TRUST

England & Wales · Charity number 1022476

Details

Status Registered

Legal form Trust

Registered 1993-06-10

Register [View on the Charity Commission register](#)

Contact

Address Great Oaks
Burchetts Green Lane
Burchetts Green
Maidenhead
Berkshire
SL6 3QW

Phone 01628665000

Email chloe.f@stiles.uk.com

Activities

Objects: SUCH CHARITABLE PURPOSES AND THE MAKING OF DONATIONS TO SUCH CHARITABLE INSTITUTION OR INSTITUTIONS AT SUCH TIME OR TIMES AND IN SUCH MANNER AS THE TRUSTEES MAY IN THEIR ABSOLUTE DISCRETION THINK FIT

Activities: The Trust's policy is to make a number of donations to groups working in many charitable fields. There are no specified areas of benefit and donations have been made to charities concerned with medical research, disability and handicap, the elderly, children and young people, the disadvantaged, and the environment and the arts.

Classification

- **How:** Makes Grants To Organisations
- **What:** General Charitable Purposes
- **Who:** Other Defined Groups

Geography

- Barbados
- Scotland
- Throughout England And Wales

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£20,376	£40,388	-	-
2024-03-31	£27,168	£56,568	-	-
2023-03-31	£27,168	£56,568	-	-
2022-03-31	£27,168	£9,612	-	-
2021-03-31	£20,376	£5,086	-	-

Trustees

Name	Role	Appointed
TONI HILARY BERNICE EYLES	Chair	
DAVID ANTHONY LAWRENCE EYLES		
JAMES ST JOHN HART		
RACHAEL LOUISE ST JOHN HART		

OSCAR AND ROSA DAVIS CHARITABLE TRUST

England & Wales - Charity number 1022476

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	01	04	2022		31	03	2023

Section A Reference and administration details

Charity name

THE OSCAR & ROSA DAVIS CHARITABLE TRUST

Other names charity is known by

Registered charity number (if any)

1022476

Charity's principal address

2 LAKE END COURT, TAPLOW ROAD
 MAIDENHEAD
 BERKSHIRE
 Postcode SL6 0JQ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	TONI EYLES			
2	DAVID EYLES			
3	RACHAEL ST JOHN HART			
4	JAMES ST JOHN HART			
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
AS ABOVE	

--	--

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Deed of trust by way of Charitable Settlement made 12 May 1983
How the charity is constituted (eg. trust, association, company)	Trust with 4 Trustees
Trustee selection methods (eg. appointed by, elected by)	Appointed by existing Trustees based upon experience and aptitude

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

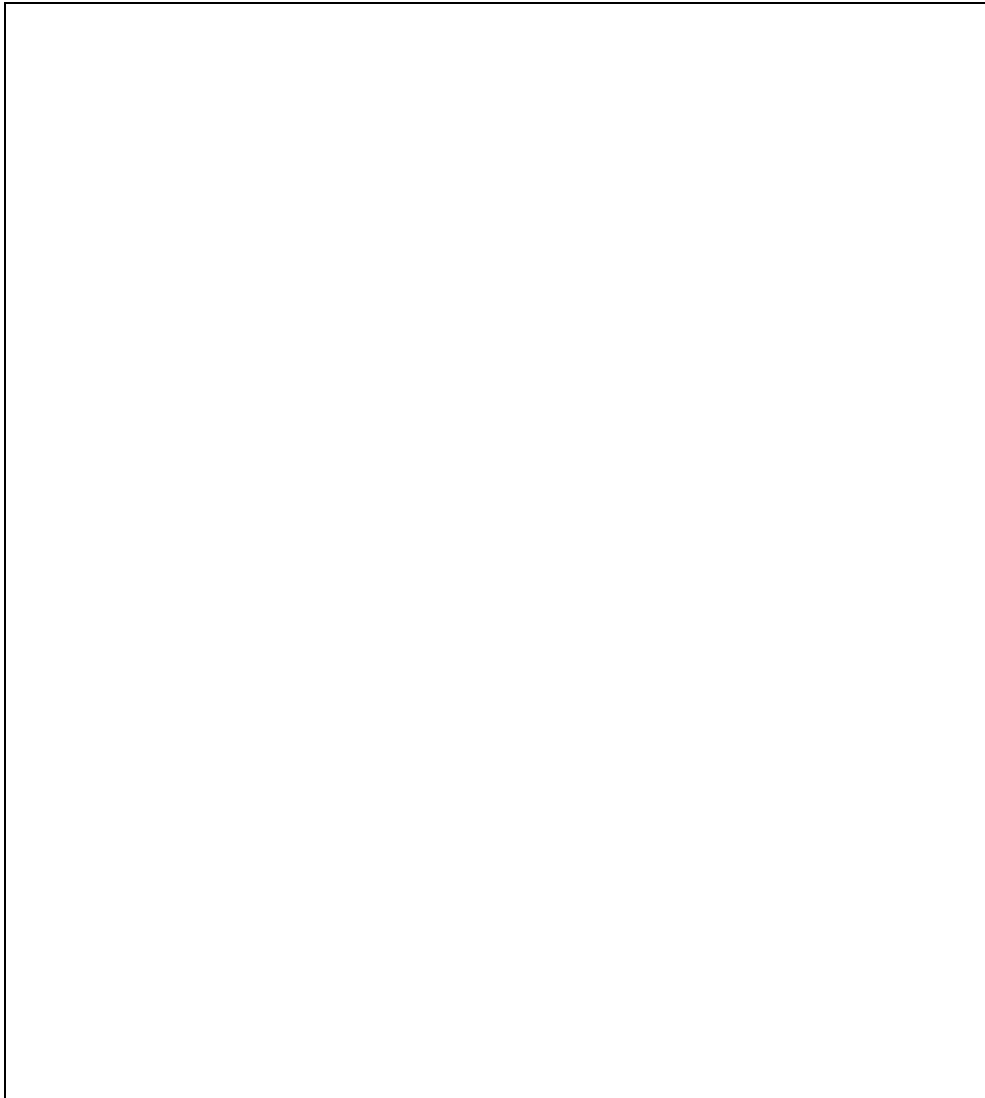
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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The Trust's policy is to make a number of donations to groups working in many charitable fields. There are no specified areas of benefit and donations have been made to charities concerned with medical research, disability and handicap, the elderly, children and young people, the disadvantaged, the environment and the arts.

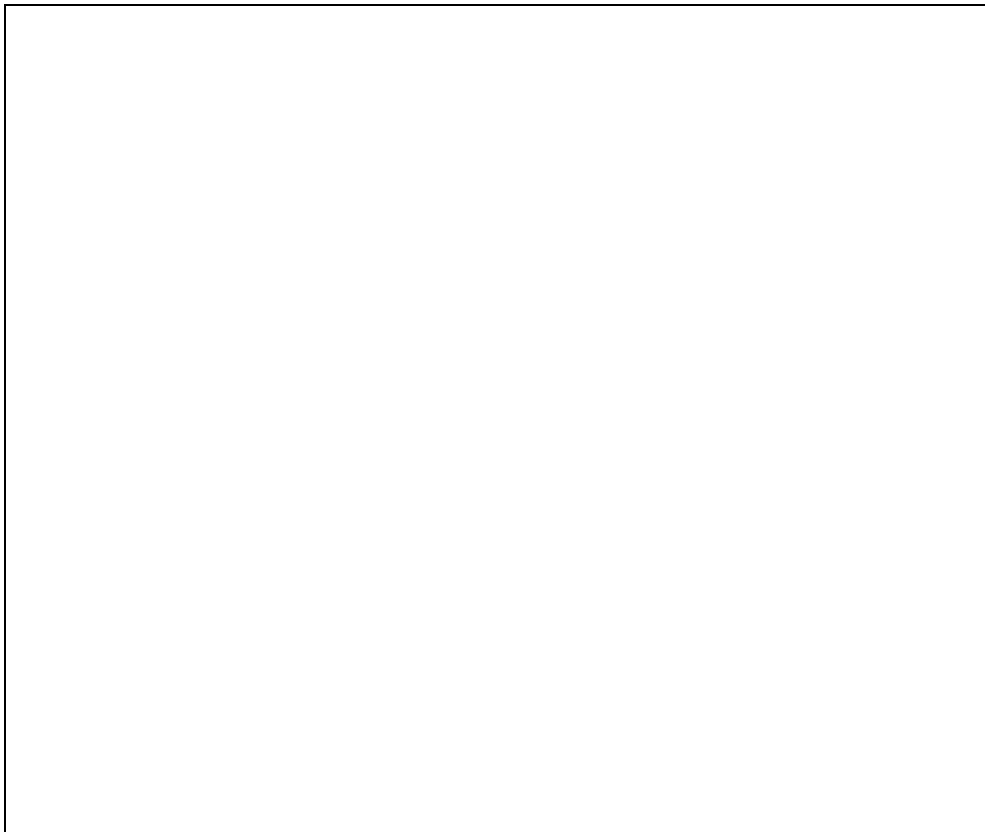
Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)



Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.



Summary of the main achievements of the charity during the year

Donations during the year:

During the year, the Trust continued its support of a diverse range of charities as follows:

Rennie Grove Hospice Care - £1,000
Burchetts Green Village Ass. - £500
Starlight Childrens Foundation - £36,000
The Princess Hospital NHS Trust - £2,200
Kings Church Iver - £2,000
Debra - £2,600
Burchetts Green School - £2,000
East Anglian Air Ambulance -£500
Brian Research UK - £1,000
Nicholls Spinal Injury Foundation - £1,000
Thames Valley Air Ambulance - £1,000
The Story of Christmas - £2,000
Target Overian Cancer - £2,000

Total - £53,800

Section E

Financial review

Brief statement of the charity's policy on reserves

The trustees have decided not to make any reserve transfers from income.

Details of any funds materially in deficit

N/A

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>David Eyles</i>	
Full name(s)	DAVID EYLES	
Position (eg Secretary, Chair, etc)	TRUSTEE	
Date	19 Dec 2023	



Issuer Stiles & Company

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Tue, 19th Dec 2023 14:34:45 UTC	Envelope generated by Fran Savoca (92.27.89.72)



CHARITY COMMISSION
FOR ENGLAND AND WALES

Oscar and Roas Davis Charitable Trust

1022476

Receipts and payments accounts

CC16a

For the period from	Period start date 01/04/2022	To	Period end date 31/03/2023
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Investment Income	27,168	-	-	27,168	27,168
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	27,168	-	-	27,168	27,168
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	27,168	-	-	27,168	27,168
A3 Payments					
Accountancy	2,700	-	-	2,700	2,880
Bank charges	68	-	-	68	82
Donations	53,800	-	-	53,800	6,650
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	56,568	-	-	56,568	9,612
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	56,568	-	-	56,568	9,612
Net of receipts/(payments)	- 29,400	-	-	- 29,400	17,556
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	283,084	-	-	283,084	265,528
Cash funds this year end	253,685	-	-	253,685	283,084

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash at bank	253,685	-	-
		-	-	-
		-	-	-
	Total cash funds	253,685	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Opperman Investments Ltd	-	100,000	-
	1,698 Ordinary Shares of £1 each	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
<i>David Eyles</i>	DAVID EYLES	19 Dec 2023



Issuer Stiles & Company

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Oscar and Rosa Davis Charitable Trust

Independent examiner's report to the trustees of Oscar and Rosa Davis Charitable Trust

I report to the charity trustees on my examination of the accounts of Oscar and Rosa Davis Charitable Trust (the Trust) for the year ended 31 March 2024.

Responsibilities and basis of report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trust's accounts carried out under Section 145 of the Act and in carrying out my examination I have followed all applicable Directions given by the Charity Commission under Section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by Section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Daniel Robins FCCA

Stiles & Company
2 Lake End Court
Taplow Road
Maidenhead
Berkshire
SL6 0JQ

18 Oct 2024

Date:

D Robins

OSCAR AND ROSA DAVIS CHARITABLE TRUST

England & Wales - Charity number 1022476

Accounts



CHARITY COMMISSION
FOR ENGLAND AND WALES

Oscar and Roas Davis Charitable Trust

1022476

Receipts and payments accounts

CC16a

For the period from	Period start date 01/04/2022	To	Period end date 31/03/2023
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Investment Income	27,168	-	-	27,168	27,168
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	27,168	-	-	27,168	27,168
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	27,168	-	-	27,168	27,168
A3 Payments					
Accountancy	2,700	-	-	2,700	2,880
Bank charges	68	-	-	68	82
Donations	53,800	-	-	53,800	6,650
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	56,568	-	-	56,568	9,612
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	56,568	-	-	56,568	9,612
Net of receipts/(payments)	- 29,400	-	-	- 29,400	17,556
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	283,084	-	-	283,084	265,528
Cash funds this year end	253,685	-	-	253,685	283,084

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash at bank	253,685	-	-
		-	-	-
		-	-	-
	Total cash funds	253,685	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Opperman Investments Ltd	-	100,000	-
	1,698 Ordinary Shares of £1 each	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
<i>David Eyles</i>	DAVID EYLES	19 Dec 2023



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	01	04	2022		31	03	2023

Section A Reference and administration details

Charity name

THE OSCAR & ROSA DAVIS CHARITABLE TRUST

Other names charity is known by

Registered charity number (if any)

1022476

Charity's principal address

2 LAKE END COURT, TAPLOW ROAD
 MAIDENHEAD
 BERKSHIRE
 Postcode SL6 0JQ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	TONI EYLES			
2	DAVID EYLES			
3	RACHAEL ST JOHN HART			
4	JAMES ST JOHN HART			
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
AS ABOVE	

--	--

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document <small>(eg. trust deed, constitution)</small>	Deed of trust by way of Charitable Settlement made 12 May 1983
How the charity is constituted <small>(eg. trust, association, company)</small>	Trust with 4 Trustees
Trustee selection methods <small>(eg. appointed by, elected by)</small>	Appointed by existing Trustees based upon experience and aptitude

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

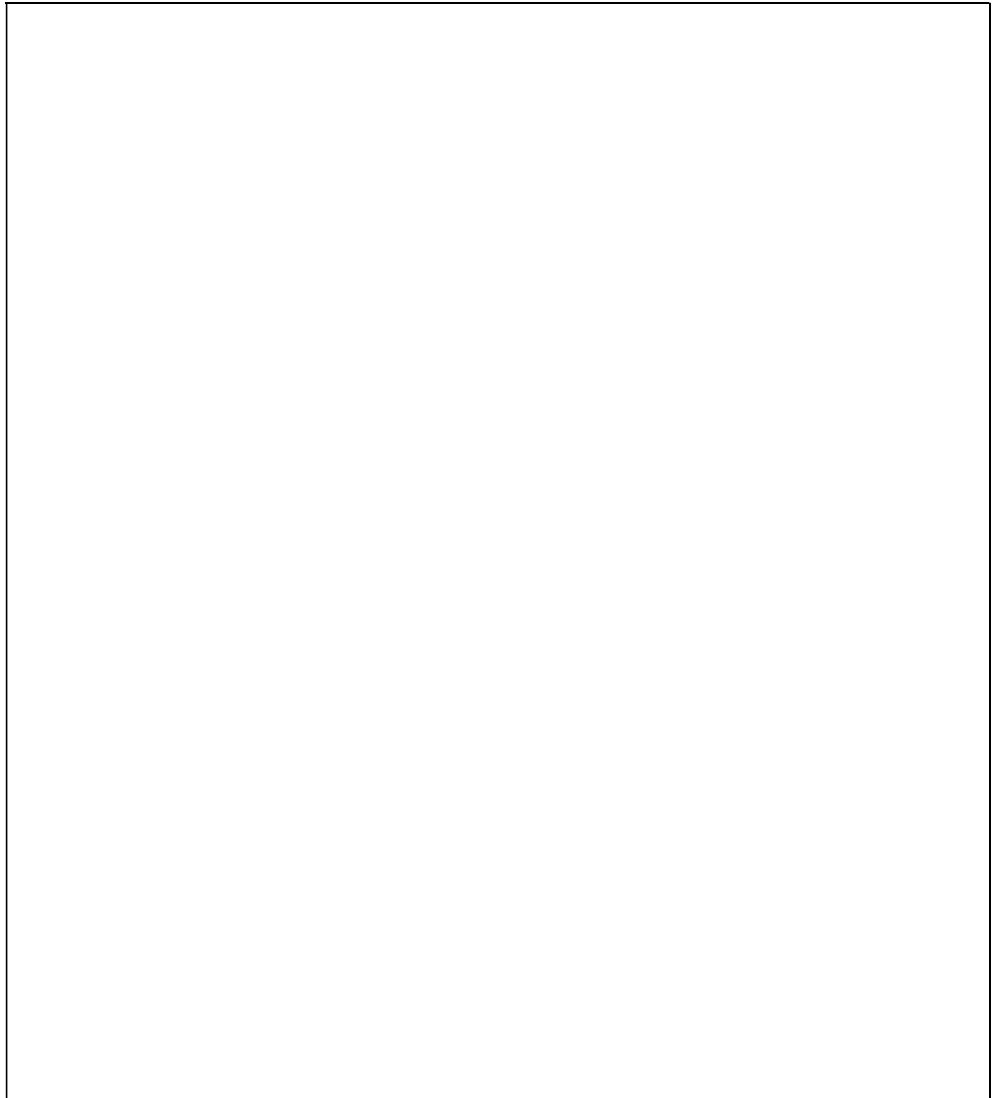
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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The Trust's policy is to make a number of donations to groups working in many charitable fields. There are no specified areas of benefit and donations have been made to charities concerned with medical research, disability and handicap, the elderly, children and young people, the disadvantaged, the environment and the arts.

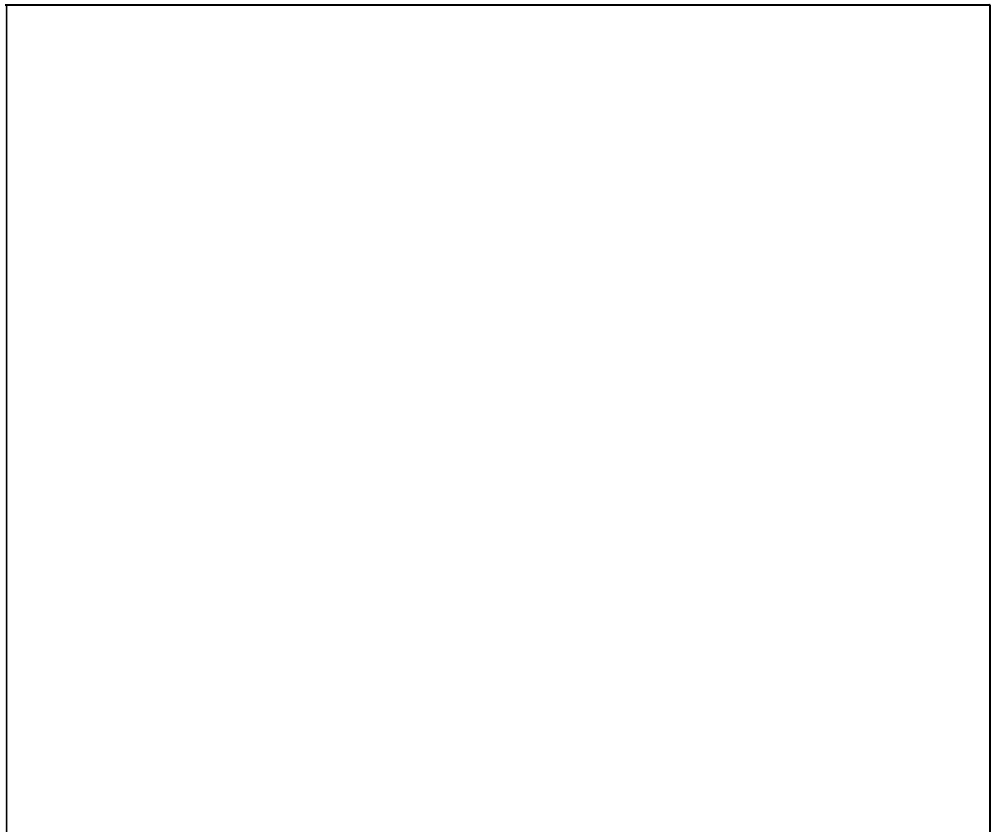
Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)



Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.



Summary of the main achievements of the charity during the year

Donations during the year:

During the year, the Trust continued its support of a diverse range of charities as follows:

Rennie Grove Hospice Care - £1,000
Burchetts Green Village Ass. - £500
Starlight Childrens Foundation - £36,000
The Princess Hospital NHS Trust - £2,200
Kings Church Iver - £2,000
Debra - £2,600
Burchetts Green School - £2,000
East Anglian Air Ambulance -£500
Brian Research UK - £1,000
Nicholls Spinal Injury Foundation - £1,000
Thames Valley Air Ambulance - £1,000
The Story of Christmas - £2,000
Target Overian Cancer - £2,000

Total - £53,800

Section E Financial review

Brief statement of the charity's policy on reserves

The trustees have decided not to make any reserve transfers from income.

Details of any funds materially in deficit

N/A

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>David Eyles</i>	
Full name(s)	DAVID EYLES	
Position (eg Secretary, Chair, etc)	TRUSTEE	
Date	19 Dec 2023	

Oscar and Rosa Davis Charitable Trust

Independent examiner's report to the trustees of Oscar and Rosa Davis Charitable Trust

I report to the charity trustees on my examination of the accounts of Oscar and Rosa Davis Charitable Trust (the Trust) for the year ended 31 March 2023.

Responsibilities and basis of report

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I report in respect of my examination of the Trust's accounts carried out under Section 145 of the Act and in carrying out my examination I have followed all applicable Directions given by the Charity Commission under Section 145(5)(b) of the Act.

Independent examiner's statement

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1. accounting records were not kept in respect of the Trust as required by Section 130 of the Act; or
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3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

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D Robins

Daniel Robins FCCA

Stiles & Company
2 Lake End Court
Taplow Road
Maidenhead
Berkshire
SL6 0JQ

19 Dec 2023
Date:

OSCAR AND ROSA DAVIS CHARITABLE TRUST

England & Wales - Charity number 1022476

Accounts



CHARITY COMMISSION
FOR ENGLAND AND WALES

Oscar and Roas Davis Charitable Trust

1022476

Receipts and payments accounts

CC16a

For the period
from

Period start date
01/04/2021

To

Period end date
31/03/2022

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Investment Income	27,168	-	-	27,168	20,376
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	27,168	-	-	27,168	20,376
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	27,168	-	-	27,168	20,376
A3 Payments					
Accountancy	2,880	-	-	2,880	-
Bank charges	82	-	-	82	86
Donations	6,650	-	-	6,650	5,000
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	9,612	-	-	9,612	5,086
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	9,612	-	-	9,612	5,086
Net of receipts/(payments)	17,556	-	-	17,556	15,290
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	265,528	-	-	265,528	-
Cash funds this year end	283,084	-	-	283,084	15,290

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash at bank	283,084	-	-
		-	-	-
		-	-	-
	Total cash funds	283,084	-	-

(agree balances with receipts and payments account(s))

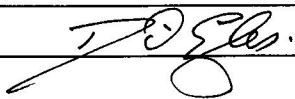
		OK Unrestricted funds to nearest £	OK Restricted funds to nearest £	OK Endowment funds to nearest £
B2 Other monetary assets	Details			
	Opperman Investments Ltd	-	100,000	-
	1,698 Ordinary Shares of £1 each	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets		-	-
		-	-
		-	-
		-	-
		-	-

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	DAVID EYLES	13/12/22

Trustees' Annual Report for the period

From **Period start date** 01 04 2021 **To** **Period end date** 31 03 2022

Section A Reference and administration details

Charity name THE OSCAR & ROSA DAVIS CHARITABLE TRUST

Other names charity is known by

Registered charity number (if any) 1022476

Charity's principal address
 2 LAKE END COURT, TAPLOW ROAD
 MAIDENHEAD
 BERKSHIRE
Postcode SL6 0JQ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	TONI EYLES			
2	DAVID EYLES			
3	RACHAEL ST JOHN HART			
4	JAMES ST JOHN HART			
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
AS ABOVE	

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Deed of trust by way of Charitable Settlement made 12 May 1983
How the charity is constituted (eg. trust, association, company)	Trust with 4 Trustees
Trustee selection methods (eg. appointed by, elected by)	Appointed by existing Trustees based upon experience and aptitude

Additional governance issues (Optional information)

You may choose to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

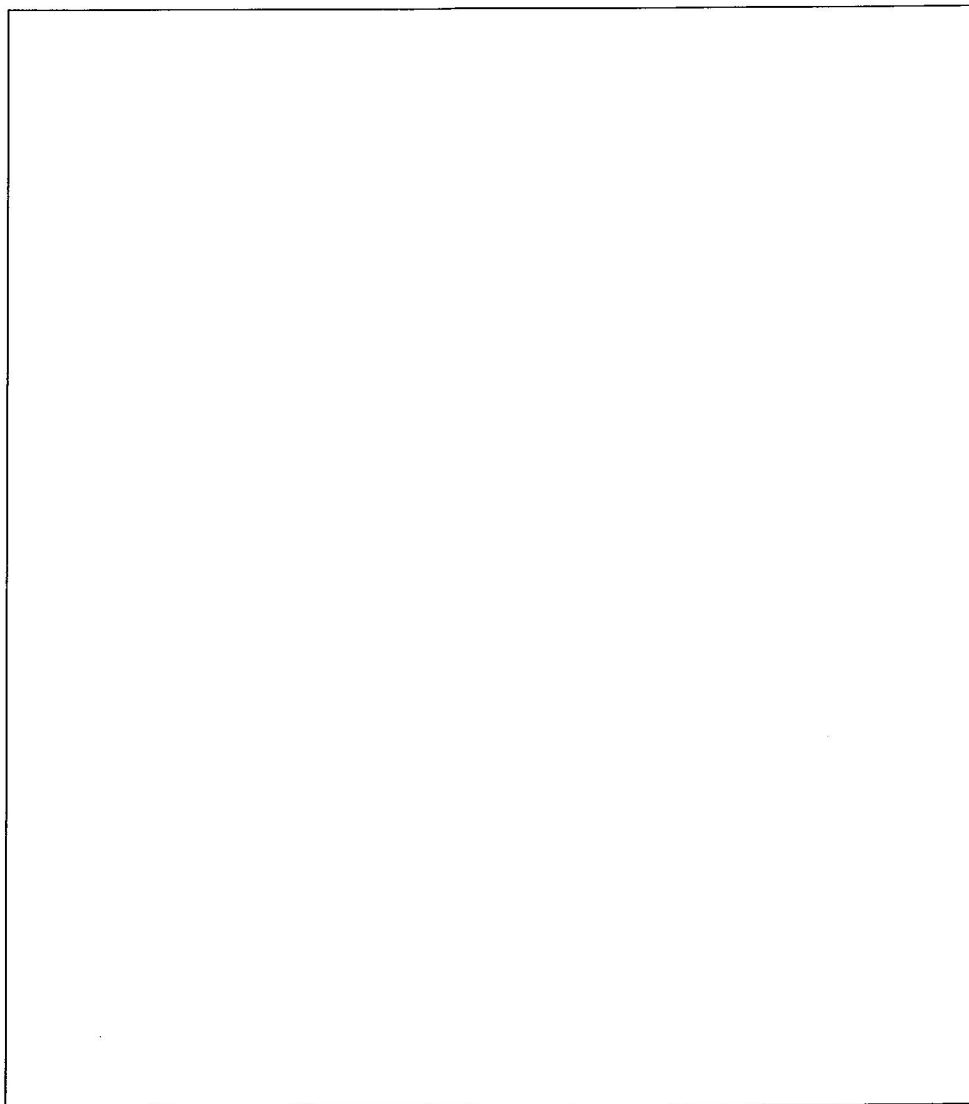
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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The Trust's policy is to make a number of donations to groups working in many charitable fields. There are no specified areas of benefit and donations have been made to charities concerned with medical research, disability and handicap, the elderly, children and young people, the disadvantaged, the environment and the arts.

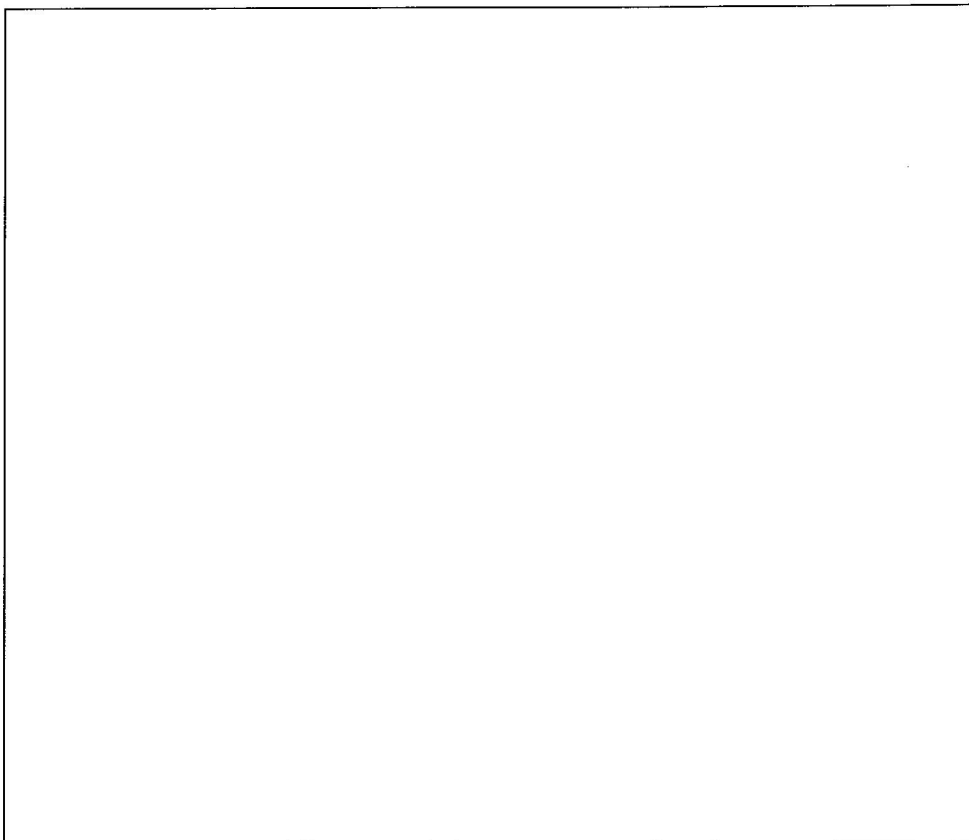
Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)



Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.



Summary of the main achievements of the charity during the year

Donations during the year:

During the year, the Trust continued its support of a diverse range of charities as follows:

Cancer Research UK - £200

The Bob Champion Cancer Trust - £3,450

Kings Church Iver - £2,000

Lighthouse Central - £1,000

Total – £6,650

Section E

Financial review

Brief statement of the charity's policy on reserves

The trustees have decided not to make any reserve transfers from income.

Details of any funds materially in deficit

N/A

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

DAVID EYLES

Position (eg Secretary, Chair, etc)

TRUSTEE

Date

13/12/22

