

ROTARY CLUB OF CONGLETON - TRUST FUND

England & Wales · Charity number 1020403

Details

Status Registered

Legal form Other

Registered 1993-05-04

Register [View on the Charity Commission register](#)

Contact

Address 51 Giantswood Lane
Congleton
Cheshire
CW12 2HQ

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Website www.congletonrotary.co.uk

Activities

Objects: RELIEF OF THE POOR AND NEEDY OR TO OR FOR SUCH OTHER CHARITABLE PURPOSES INSTITUTION SOCIETY OR OBJECT AS THE CLUB IN DULY CONSTITUTED MEETING FROM TIME TO TIME DIRECT

Activities: Rotary is a social and philanthropic organisation operating internationally. Local branches such as Congleton meet regularly socially and also organize various events locally to raise money for various charities. Funds raised are distributed to mainly local charities (approx 70%) & some national and international in response to foreign disaster appeals.

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations
- **What:** General Charitable Purposes, Education/training, The Advancement Of Health Or Saving Of Lives, Disability, The Prevention Or Relief Of Poverty, Overseas Aid/famine Relief, Amateur Sport, Environment/conservation/heritage, Economic/community Development/employment
- **Who:** Children/young People, Elderly/old People, People With Disabilities, Other Charities Or Voluntary Bodies, The General Public/mankind

Geography

- Cheshire East
- Cheshire West & Chester
- Staffordshire

Finances

Period end	Income	Expenditure	Assets	Employees
2025-06-30	£81,461	£87,042	-	-
2024-06-30	£69,500	£73,368	-	-
2023-06-30	£82,481	£77,413	-	-
2022-06-30	£65,450	£41,224	-	-
2021-06-30	£10,825	£7,925	-	-

Trustees

Name	Role	Appointed
Robert Mallett		2024-07-01
Rodney Goodier		2020-11-02
Stewart Price		2020-11-02

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Accounts

Charity Account Year Ended 30th June 2025

	INCOME £	EXPENSES £	NET INCOME £		EXPENDITURE £
Bonfire	45,519.44	18,694.98	26,824.46	Congleton Community	27,090.43
Last Night of the Proms	904.90	155.00	749.90	Foundation inc End Polio Now	2,240.00
Youth Services	833.00	2,232.67	-1,399.67	International	6,300.88
Christmas Concert	2,527.21	1,057.88	1,469.33	UK National	1,846.97
Tree of Light	654.12	0.00	654.12		
Swimathon	14,416.02	2,304.58	12,111.44		
Donations	718.70	37,478.28	-36,759.58		
Raffles	825.70	0.00	825.70		
Party in the Park (IAK)	4,719.11	7,922.72	-3,203.61		
Rise Against Hunger	7,762.68	15,454.32	-7,691.64		
Jazz Night	541.25	33.98	507.27		
Environment	1,478.83	959.52	519.31		
Other	560.50	747.74	-187.24		
	81,461.46	87,041.67	-5,580.21		37,478.28

as an independent examiner, have reviewed the accounts and accounting records of Congleton Rotary, in accordance with section 43 of the Charities Act 1995 and in accordance with the directions given by The Charity Commission under subsection 7b of that Act. I confirm that proper accounting records have been kept and that the accounts do not conflict with the records in any way. We have not identified anything that it is felt should be brought to the attention of any person reading these accounts. We are also satisfied that the trustees have given due consideration to their requirements to demonstrate that Congleton Rotary carried out their purposes for the Public Benefit as laid down in the Charity Commission Publication (PB3) and under the requirements of Charities Regulations 2008.

Signed by me on the 24 day of November 2025

A.R. Neal

ROTARY CLUB OF CONGLETON - TRUST FUND

England & Wales - Charity number 1020403

Accounts

W. R. J. Ed.

Signed by me on the 2nd Day of November 2024

requirements of Charities Regulations 2008.

ROTARY CLUB OF CONGLETON - TRUST FUND

England & Wales - Charity number 1020403

Accounts

Charity Account Year Ended 30th June 2023

I, as an independent examiner, have reviewed the accounts and accounting records of Congleton Rotary, in accordance with section 43 of the Charities Act 1995 and in accordance with the directions given by The Charity Commission under subsection 7b of that Act. I confirm that proper accounting records have been kept and that the accounts do not conflict with the records in any way. We have not identified anything that it is felt should be brought to the attention of any person reading these accounts. We are also satisfied that the trustees have given due consideration to their requirements to demonstrate that Congleton Rotary carried out their purposes for the Public Benefit as laid down in the Charity Commission Publication (PB 3) and under the requirements of Charities Regulations 2008.

2024

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England & Wales - Charity number 1020403

Accounts

Congleton Rotary

Charity Account-Year ended 30th June 2022

	INCOME	EXPENSES	NET INCOME		EXPENDITURE
Swimathon cash	£9,405.61	£1,125.51	£8,280.10	Community	£13,970.41
Bonfire	£35,121.50	£12,246.44	£22,875.06	Foundation	£6,072.65
			£0.00		
Virgin Money	£278.21		£278.21	International	£510.63
Legacy	£1,000.00		£1,000.00	Recruitment	£88.00
Easy Fundraising	£142.69		£142.69	Ukraine Refugees Welcome	£1,650.00
Young Artist Competition Bird Bellows	£500.00	£17.34	£482.66	Young Photographer	£186.06
Tree of Light	£1,206.35	£132.40	£1,073.95	Stars of the future	£213.28
Ian's Charity Event	£1,882.15	£470.88	£1,411.27	Congleton Youth Orchestra	£50.00
Classic Car Rally	£1,205.00	£94.98	£1,110.02	Miscellaneous	£10.80
Last Night of the Proms	£1,302.50	£470.00	£832.50	Youth Speaks	£30.00
Jazz Night Income	£1,182.00	£530.00	£652.00		
Big Band 18 June	£1,268.00	£550.00	£718.00	Subscriptions	£72.00
Christmas Band Concert Sales	£2,901.58	£1,557.57	£1,344.01		
Ukraine Contributions	£2,936.50		£2,936.50		
Foundation Ukraine Grant	£1,650.00		£1,650.00		
Bikeathon	£685.70	£349.50	£336.20		
Raffle	£474.50		£474.50	Bank Charges	£54.91
Amazon Europe	£31.25		£31.25		
Evershare	£40.01		£40.01		
Charity Money Returned	£529.97		£529.97		
P Robinson Donation	£120.00		£120.00		
Pig Race	£1,375.99	£770.70	£605.29		
Christmas Card Donations	£210.00		£210.00		
				Excess of income over Expenses	£24,225.45
	£65,449.51	£18,315.32	£47,134.19		£47,134.19

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Signed by me on the 31 Day of August 2022 C Hall

