

JOLESFIELD SCHOOL ASSOCIATION

England & Wales · Charity number 1020104

Details

Other names JSA

Status Registered

Legal form Other

Registered 1993-04-22

Register [View on the Charity Commission register](#)

Contact

Address Jolesfield C Of E Primary School
Littleworth Lane
Partridge Green
Horsham
RH13 8JJ

Phone 01403 710546

Email jolesfieldjsa@gmail.com

Activities

Objects: TO ADVANCE THE EDUCATION OF THE PUPILS OF THE SCHOOL

Activities: Money is raised for our School via several activities during the year, the most notable being Summer Fair, Fireworks night and Christmas Bazaar.

Classification

- **How:** Makes Grants To Organisations
- **What:** Education/training
- **Who:** Children/young People

Geography

- **Area of benefit:** IN PRACTICE THE CATCHMENT AREA OF THE SCHOOL
- West Sussex

Finances

Period end	Income	Expenditure	Assets	Employees
2025-08-31	£21,275	£17,951	-	-
2024-08-31	£6,910	£10,239	-	-
2023-12-31	£30,261	£33,349	-	-
2022-12-31	£16,432	£18,627	-	-
2021-12-31	£17,280	£17,934	-	-

Trustees

Name	Role	Appointed
Claire Louise Waller	Chair	2024-04-15
Daniele Michele Khor		2024-04-15
Julia Marie Monnery		2024-04-15
Kirsty Lisa Barrell		2024-04-15

JOLESFIELD SCHOOL ASSOCIATION

England & Wales - Charity number 1020104

Accounts



Trustees' Annual Report for the period

From 01/01/2023 Period start date To 31/12/2023 Period end date

Charity name: Jolesfield School Association

Charity registration number: 1020104

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To advance the education of the pupils of Jolesfield Primary School
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Fundraising events such as Fireworks night and Christmas Fair. Grants from other organisations. Sponsorship or donations from local companies and individuals.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have had regard to the guidance issued by the Charity Commission on public benefit

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>The charity raises money for the primary school to advance the education of the pupils of the school.</p> <p>The funds raised go towards funding resources such as books, technology, subscriptions to learning tools, Forest school, sports equipment and other resources.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	As of 31/12/2023 the charity had income of £30,261.45. Expenditure was £33,349.48. Donations to the school totalled £29,776.85
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Fundraising is higher towards the end of the financial year, money in reserve is needed to fund resources at the beginning of the next financial year.
Amount of reserves held	Para 1.22	As of 31/12/2023, the charity held £9,643 in total.
Reasons for holding zero reserves	Para 1.22	n/a
Details of fund materially in deficit	Para 1.24	n/a
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	n/a

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution adopted 13th Oct 1992
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	Unincorporated association
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	All main committee posts are also appointed as trustees.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Jolesfield School Association
Other name the charity uses	n/a
Registered charity number	1020104
Charity's principal address	Jolesfield Primary School Littleworth Lane Partridge Green RH13 8JJ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Jenny Spencer	Chair		
2				
3				
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>Jenny Spencer</i>	
Full name(s)	Jenny Spencer	
Position (eg Secretary, Chair, etc)	Chair	
Date	16/03/2024	

Jolesfield School Association

Charity number 1020104

Receipts

Cake Raffle	Jan / Feb	235							
	Feb / April	266							
	April / May	245.5							
	June / July	241.5							
	Sept / Oct	230							
	Oct / Dec	210							
Disco	Feb 2023	700							
Disco glowies	Feb 2023	230.3							
Panto - PG Players	Feb 2023	185.5	wed 28						
Panto raffle - PG Players	Feb 2023	223.5		fri 20					
Donation PG golf	Feb 2023	211			sat 105		sat 32.50		
Easter raffle	Apr 2023	190							
Tesco grant	Mar 2023	500							
Sayers Common Community Grant	Mar 2023	1,000							
Smarties	May 2023	183.26							
Tompkins Trust donation	Apr 2023	10,000							
Danefold Fair	Apr 2023	108							
Coronation Art Products	May 2023	190.8							
Ice Creams	May 2023	668							
Cake Sale	June 2023	44							
Balloon Race	July 2023	382.56							
Gatwick Grant	June 2023	1500							
Parish Council donation	June 2023	3255.49							
Jackie Sedgwick Donation	July 2023	100							
Bank Interest		67.32							

for ref - event made another £78 given to preschool

Leavers show bar	July 2023	89							
Amazon Smile		182.53	61.41	96.28	24.84				
School Lottery		1,192.40							
Easy fundraising		234.11							
Disco	Oct 2023	665							
Glowies - Disco	Oct 2023	227							
Loom bands - Disco	Oct 2023	24							
Quiz night	Oct 2023	517.00							
Fireworks	Nov 2023	1,888.00			cost £1,800			cash	
Fireworks bar	Nov 2023	512		15 vouchers			187	325	
Fireworks bbq	Nov 2023	670		23 vouchers			221	449	
Fireworks refreshments	Nov 2023	300		13 vouchers			76	224	
Fireworks glowies	Nov 2023	113.6					27	86.6	
Fireworks face painting	Nov 2023	40			1,635.60		1	39	
Christmas Fair and raffle		1,538.90							
Christmas stalls - Saturday		73							
Jackie Sedgwick Donation	Nov 2023	30							
School Fundraising Xmas	Nov 2023	283.08							
Pop Up Shop	Dec 2023	514.1							
Total Income		30,261.45							
Total Expenditure		-33,349.48			29,776.85 School Spending				
Profit / Loss		-3,088.03							

215.10 shared with preschool and alzheimers society

Expenditure									
Disco Feb 2023	227.06	100 disco	35.05	squash & crisps	59.41	sweets	32.60	paper cups	
Disco Feb 2023 glowies	115.5								
Panto 2023	134.16	15.50 prizes	22.13	popcorn	37.12	popcorn	59.41	sweets	
Easter raffle	11	11.00 the works							
Jolesfield school	856.98	magazine subs 326.98	science	resources 50		cycling proficiency 480			
Jolesfield school	22.64	Jasz club hama beads							
Smarties	4.8	fruit pastilles							
Gatwick grant application	6.85	tracked postage							
New gazebo	259.96								
Danefold fair	96.37	81.37 face paints / glitter	15	louise vaughn					
Leavers leaves	14.99	varnish							
balloon race	58.74	35.1 race	23.64	prizes					
Ice Creams	322.75								
Jolesfield school	723.55	TTS 136.93	Binocs / mag	glasses 78.36	Goal posts	208.26	Forest school	300	
Jolesfield school	4016.67	Chrome books 2500	Chicks	166.67	Forest school	1350			
Jolesfield school	20,152	19,552 Sun Canopies	600	Forest School					
Jolesfield school	1,334.51	995 Jigsaw subscription	92.76	Books for reception	CGP books				
Parentkind	140	Subscription and Insurance							
Coronation art	9.35	postage to company							
Leavers' Bar	43.19	drinks							
Trophy engraving	80								
Jolesfield school	345.6	grass screening							
Disco Oct	100.00								
Disco snacks	130.57	35.20 crisps	12	squash	83.37	sweets			
Disco glowies	113.50								
Quiz night	37	16 raffle prizes	21	decorations					
Jolesfield school	846.94	TTRS	Advent	candle	Year 6	residential			
Christmas Cards etc	4.19	postage							
Fireworks	1,800								
Fireworks food / drink	633.03	128.04 firebird	260.31	hutchings	137.38	bbq	107.30	refresh.	

Event Profit	Receipts	Costs	Profit				
Disco	700	227.06	472.94				
Disco glowies	230.3	115.5	115.5				
PG Panto	409	134.16	274.84				
Cake Raffle	1,428	-	1,428				
Easter Raffle	190	11	179				
Smarties	183.26	4.8	178.46				
Ice Creams	668	322.75	345.25				
Balloon race	382.56	58.74	323.82				
Danefold fair	108	96.37	11.63				Plus £78 to PG Preschool
Coronation Art	190.8	9.35	181.45				
Cake Sale	44	-	44				
Leavers' Show Bar	89	43.19	45.81				
Quiz night	517	37	480				
Disco Oct	665	230.57	434.43				
Disco glowies	227	113.5	113.5				
Disco loom bands	24	-	24				
Fireworks - gate	1888	1800	88				
Fireworks - bar	512	128.04	383.96				firebird beer cost only as non transferable
Fireworks - bbq	670	397.69	272.31				
Fireworks - refresh	300	107.3	192.7				
Fireworks glowies / facepaint	153.6	76.8	76.8				
(Fireworks totals)	3,523.60	2,509.83	1,013.77				
Christmas cards	283.08	4.19	278.89				
Pop up Shop	513.1	117.16	395.94				
Christmas fair	1,611.90	506.12	1,105.78				most profit from raffle
	11,987.60	-4,541.29	7,447.01				

Jolesfield School Payments 2023

	856.98	326.98	magazine subscriptions
		50	science resources
		480	cycling proficiency
	22.64		jasz club hama beads
	723.55	136.93	TTS
		78.36	Binoculars / magnifying glasses
		208.76	Goal posts
		300	Forest school
	4,016.67	2500	Chrome books
		166.67	Chicks
		1350	Forest school
	20,152	19,552	A&S Landscape Ltd - Sun Canopies
		600	Forest school
	1,334.51	995	Jigsaw subscription
		92.76	Books for reception
		246.75	CGP Books
	80		trophy engraving
	345.6		grass screening
	1,397.96	101.88	Twinkle subscription
		195	Charanga subscription
		214.14	Peter's books
		389.94	Display boards Year 2
		83.5	Scanners / books Amazon
		13.5	DBS badges
		280	Bikeability
		120	Windmill Hill extra activity
	846.94	226.3	TTRS
		120	Windmill Hill extra activity
		299	Pantomime
		50.49	Advent candle holder
		151.15	Reception Books
Total	29,776.85		

Donations and Grants 2023		Income	Cost
Feb	PG Golf Club	211	
March	Tesco Grant	500	
March	Sayers Common Community Grant	1,000	
April	Tompkins Trust	10,000	
June	Gatwick Airport Community Grant	1,500	
June	Parish Council Donation	3,255.49	
July	Jackie Sedgwick	100	
Nov	Jackie Sedgwick	30	
Total		16,596.49	

Accounts for period ending 31/12/2023			
Jolesfield School Association			
Charity no 1020104			
Funds available			
Current account	5,049.75		
Savings account	4,578.25		
Cash unbanked	15	cake raffle float	
Total	9,643		

Jolesfield School Association

Charity number: 1020104

Unqualified report (for a non company charity preparing receipts and payments accounts) with a gross income of £250,000 or less.

I report to the trustees on my examination of the accounts of Jolesfield School Association for the year ended 31 December 2023.

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011.

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination

I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. Accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
2. The accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

M Bacon

Sign: 

Marzden

Brighton Road

Shermanbury

Date: 