

ANDREW LEE JONES FUND LIMITED

England & Wales · Charity number 1019651

Details

Other names	A L J LTD, AMICUS
Status	Registered
Legal form	Charitable company
Company number	02797826
Registered	1993-04-05
Register	View on the Charity Commission register

Contact

Address	1 York Mansions 215 Earls Court Road London SW5 9AF
Phone	07779301585
Email	admin@amicus-alj.org
Website	www.amicus-alj.org

Activities

Objects: TO PROMOTE THE RELIEF AND SUFFERING AND DISTRESS TO THOSE PERSONS AND FAMILIES OF THOSE PERSONS WHO ARE AWAITING EXECUTION IN ANY STATE OF THE U.S.A. AND WHO FOR REASON OF THEIR POVERTY ARE IN NEED OF LEGAL OR OTHER ASSISTANCE TO ENABLE THE PRESERVATION OF THEIR RIGHTS OF APPEAL AND TO ENSURE THAT THEIR IMPRISONMENT AND SENTENCE ARE ADMINISTERED AS IS POSSIBLE HUMANLY.TO ADVANCE EDUCATION AND TRAINING IN THE FIELD OF LEGAL REPRESENTATION FOR THOSE PERSONS ON DEATH ROW IN ANY STATE OF THE U.S.A.

Activities: Amicus assists those accused of or sentenced for capital murder in the United States. It provides training and information for those in the UK that wish to assist in the representation of such individuals, and provides placements and grants for those wishing to travel to the US to carry out this work on a voluntary basis. A journal of death penalty law is also regularly published by Amicus.

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Provides Human Resources, Provides Advocacy/advice/information, Sponsors Or Undertakes Research, Acts As An Umbrella Or Resource Body
- **What:** Education/training, Other Charitable Purposes
- **Who:** Children/young People, Other Defined Groups, The General Public/mankind

Geography

- **Area of benefit:** UNITED STATES OF AMERICA
- United States
- Throughout London

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£286,573	£251,097	-	-
2024-03-31	£343,190	£373,024	-	-
2023-03-31	£218,641	£206,914	-	-
2022-03-31	£152,310	£133,010	-	-
2021-03-31	£162,432	£114,656	-	-

Trustees

Name	Role	Appointed
CLAIRE JENKINS	Chair	
Elizabeth Claire Butler		2023-12-19
Hannah Louise Gorman		2016-05-31
JOANNE CROSS		
Keith Alistair Livingstone Boak		2023-06-30
Mandeep Kaur Gill		2023-12-19
Ruth Taylor		2023-06-30
Seymour Rowland Cloud Lightman		2023-02-16

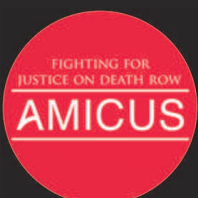
ANDREW LEE JONES FUND LIMITED

England & Wales - Charity number 1019651

Accounts

AMICUS

Annual Report & Financial Statements | For the year-ended 31 March 2025



Fighting for justice on death row

ANDREW LEE JONES

Andrew was born the seventh child out of 14 to a black share-cropping family. His life changed after his father's death, when the family was evicted. Andrew soon fell into petty crime; none of which involved violence.

In 1984, Andrew was charged with the murder of his ex's daughter. Not only did the prosecutor strike-out all black potential jurors, she never informed his defense attorney (despite her obligation so to do) that a state psychiatrist had diagnosed him with psychosis. The all-white jury found Andrew guilty in a trial which lasted one day.

During the penalty phase, his court-appointed defense attorney failed to inform the jury that: Andrew had an IQ of 77 and had never progressed beyond the second grade at school; he suffered from organic brain damage; and he had become addicted to drugs as a teenager and had experienced psychotic episodes throughout his adult life. The lawyer did not even request funding for a defense mental health evaluation.

After this sentencing hearing, which lasted less than two hours, the jury sentenced him to death.

In 1991, the Board of Pardons met to hear final appeals for clemency. Andrew's family begged for his life and mental health experts testified. Finally, his 1984 attorney spoke on his behalf and apologised for not having given Andrew a fair defense. Less than five years out of law school, this lawyer had not been properly qualified to conduct capital trials. He had received the papers only a short time in advance of the trial and he saw Andrew only occasionally beforehand.

The Board, however, denied clemency.

On 22 July 1991, Andrew was executed. He was the last person in Louisiana to die by the electric chair. If Amicus' volunteers and caseworkers had been on hand to help, he might still be alive today.

The Andrew Lee Jones Fund Ltd (t/a Amicus) was founded in 1992 by Jane Officer, Andrew's LifeLines' penfriend.

Little could Andrew Lee Jones have known that his personal correspondence with Jane Officer over three decades ago would lead directly to what Amicus does today.

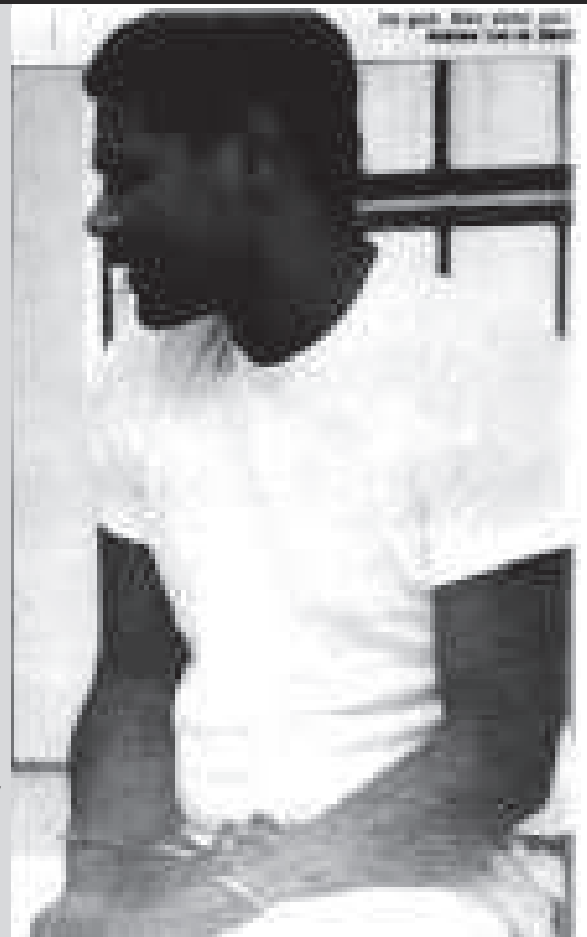
It was when she attended the Louisiana Board of Pardon's clemency hearing that Jane first learned the circumstances surrounding Andrew's trial and sentencing.

She was shocked and horrified at what she saw and heard; the denial of the basic rights of fair legal representation and of equal justice under the law.

On the night of Andrew's death, when she was outside the prison during the execution, she had turned to Andrew's final appeal attorney and asked: *"What can be done?"*.

His reply was simple and direct: *"Send us lawyers."*

Having promised him that she would never let his name be forgotten, Jane returned to the UK and, together with her co-founder, Sophie Garner, she founded Amicus with the mission to fight for justice for those facing the death penalty in the US who often, as a consequence of history, economy and race, are the most vulnerable in society.



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Why we exist

Founded in 1992 in memory of Andrew Lee Jones, Amicus fights for justice for those facing a death sentence in the US who often, as a consequence of history, economy, and race, are the most vulnerable in society.

What we do

1

Provide
frontline legal
support for US
defense teams

2

Educate and
train lawyers
on US death
penalty law

3

Raise public
awareness of
capital
punishment issues

PLACEMENTS

Every year we train and place a number of volunteers with capital defense organisations across various states in the US. These defense attorneys generally are overworked and under-resourced; Amicus volunteers provide vital support, often carrying out work that could otherwise not be done. We also operate a UK-based placement programme, providing opportunities for volunteers to be attached to Amicus' office, working across a wide range of activities. These placements enable individual volunteers who cannot travel to the US still to be involved in the Charity's work.

CASEWORK

Affiliate law firms and universities, and sometimes individual members, work remotely on live cases, often playing a direct role in helping to save a person from execution. The work includes, *inter alia*: research; summarising trial transcripts and mitigation records; and drafting motions and briefs.

Caseworkers also participate in essential large research projects. These projects often can lead to far-reaching and positive consequences for those facing the death penalty.

TRAINING

Amicus runs a comprehensive and internationally-recognised training programme, educating annually hundreds of UK lawyers and law students in a number of areas of US capital law, including, *inter alia*: capital defense law and procedure; legal research; evidence management; mitigation; and professional conduct.

We also provide bespoke training for our affiliate law firms' casework teams.

EVENTS & FUNDRAISING & STUDENT GROUPS

We hold both primarily awareness-raising events and fundraising events, which can range from lectures (often given by visiting capital defense law experts) to conferences to film screenings.

And, over the past few years we have developed a network of official Amicus student groups at universities across the UK, forming the foundation for the next generation of volunteers.

AMICUS JOURNAL & NEWSLETTER

We publish the leading capital punishment academic periodical, as well as a monthly topical newsletter.

TRUSTEES REPORT (including the Directors Report) FOR THE YEAR-ENDED 31 MARCH 2025

We managed
13
active death
penalty cases &
4
empirical
research projects

Working with
27
UK affiliate firms &
10
faculty-led
student clinics

We trained
270+
lawyers & law
students in US
death penalty
law

We supported
18
US capital
defense
partner offices
via casework &
placements

Message from our Executive Director

The Amicus team has been outstanding in meeting the challenges this past financial year. During a period when I was out of action following major surgery, the team not only held the fort, but every team member continued to push Amicus forward with unwavering commitment and professionalism.

Our casework programme grew again in the year-ended 31 March 2025. We managed 13 active capital cases and four major empirical research projects, working alongside 27 different pro bono law firm teams. We also supported 10 university-based, faculty-led student clinics, ensuring that the learning and advocacy never stopped.

Our training programme continues to be a key strength. With expert contributions from attorneys and specialists across the globe, over 270 delegates took part in our core US death-penalty law training sessions this year. In addition, we delivered numerous tailored briefings for our casework teams, equipping them with the knowledge and skills they need to make a meaningful impact.

This year, we placed nine volunteers with some of our 18 US-based capital defense partner offices. We were also proud to see one of our volunteers receive a Kalisher Bursary, supporting their journey toward a career at the Bar. The Kalisher Trust plays a vital role in enabling those with financial need to participate in Amicus placements, as do all of the grant-makers who support our volunteers, broadening the diversity of our volunteer base and enriching the work that we do. We are grateful to them all, with particular thanks to the Inns of Court for their generous backing of several individuals.

One of the most moving and memorable moments of the year was our *Amicus Champions of Justice* Awards Night in November 2024, hosted at the historic Old Bailey. The evening featured a live performance from death row by Keith LaMar, which was both powerful and deeply emotional. It raised vital funds and shared a poignant message about justice and the fight for freedom.

Amicus was once again 'on tour', with visiting professors and attorneys from Texas and Georgia joining us to speak at a number of law firms and universities across the UK, helping to deepen understanding and engagement with our mission.

Our bi-annual *Amicus Journal* continues to deliver thoughtful, high-quality legal content. We were delighted to welcome US attorney and legal writer Furonda Brasfield to the editorial board, further strengthening the *Journal's* commitment to insightful and authoritative commentary.

Looking ahead, we aim to expand our international reach with new partnerships. We are determined to strengthen both new and existing partnerships to ensure that due process and fundamental human rights are upheld as we continue to support those facing the death penalty in the US.



Finally, I would like to reiterate our heartfelt thanks to all of our volunteers and supporters for having made it possible for us to achieve so much in this past year.

Margot Ravenscroft
Executive Director

Casework

Our casework programme has become the most significant element of our fight for justice on death row. The caseworkers whom we manage work on live cases and/or on academic studies and research projects which can lead directly to far-reaching and positive consequences for people facing execution in the US. Our caseworkers donated many 1,000s of pro bono hours in the year-ended 31 March 2025.

Once again, we grew the depth and breadth of this programme, increasing the number of affiliate corporate law firms and university student clinics.

Amicus-led projects now are embedded in many of our affiliate firms' individual pro bono programmes, both domestically and internationally, while universities are seeing the benefits for their students of them having the opportunity to work on our projects alongside their studies.

Amicus is extremely grateful to all of our casework volunteers; it is their hard work, commitment and support which make our programme so successful.

Some highlights in the year included, *inter alia*: a large clemency project; several pre-trial case support; and key litigation on Racial Justice Act issues in two States.

Separately, our Student Group network continued to host talks and to hold many fundraising events on Amicus' behalf, for which also we are very grateful.

Key metrics | 2025

1	Number of affiliate law firms	27
2	Caseworkers on cases and projects	1,200+
3	Individual members	813
4	Student clinics	10
5	Academic studies/Research projects	4



Fundraising

Amicus remains committed to raising awareness about the complex issues surrounding the application of the death penalty in the US. As such, we held a number of talks and panel events during the year.

Alongside our educational outreach, we also hosted engaging and occasionally light-hearted events, like our (now annual) drag bingo event, aimed at fundraising to support our mission.

One of the highlights of the year was our *Champions of Justice* event, held at the historic Old Bailey, featuring an unforgettable performance by Grammy Award-winning saxophonist Jean Toussaint and a powerful live vocal performance from death row by Keith LaMar.

A selection of
Panel Discussions

Autumn & Spring Training

Drag Bingo

Champions of Justice Awards
with jazz concert featuring Keith Lamar
at the Old Bailey

Law firms & University talks
from Texas and Georgia
Capital Defense Teams

Volunteers' sponsored
runs



Education & Training

Leading lawyers and investigators from Georgia’s Metro Defenders Office (Autumn 2024) and professors and capital attorneys from the University of Texas, Austin (Spring 2025) joined our regular panel of leading international experts in capital punishment for this financial year’s bi-annual training.

We are very grateful to Clyde & Co LLP and to Linklaters LLP for generously hosting these two formal training programmes, enabling over 270 delegates to attend.

We continued to provide (online and in person) bespoke training for new casework projects along with refresher training for casework teams where requested.



Key metrics | 2025

1

Teams provided with bespoke training

80+

3

Bi-annual training direct income *

£16,369

2

Bi-annual training delegates

270+

4

Bi-annual training direct costs *

£6,610

** Excluding income from bespoke training & seminars and central costs apportioned to all training & seminars*



Financial review

The financial statements for the year-ended 31 March 2025 show a surplus of £35,476 (2024: a deficit of £29,834).

Income for the year of £286,573 was £56,617 less than the income reported in the prior year.

After, however, stripping out the impact of donated facilities and services (the prior year having been skewed by the market value of the services of the legal professional seconded to the Charity by an affiliate law firm), income increased by £67,895.

This like-for-like increase largely was attributable to donations from affiliate law firms, with both the average donation size and the number of affiliates increasing year-on-year.

The Charity also registered modest increases in income derived from its death penalty training, fundraising activities and grantors, partially offset by a modest decrease in individual member and general corporate donations.

Expenditure for the year of £251,097 was £121,927 less than that recorded in the prior year.

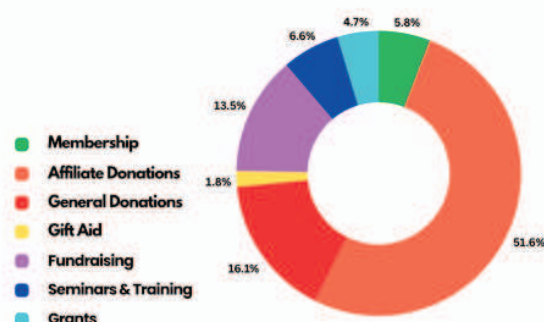
After stripping out the impact of donated facilities and services, expenditure increased by £2,585. This increase was largely attributable to a modest rise in employee benefits.

Cash	At 31 March 2025	Reserves
£115,056		£131,440

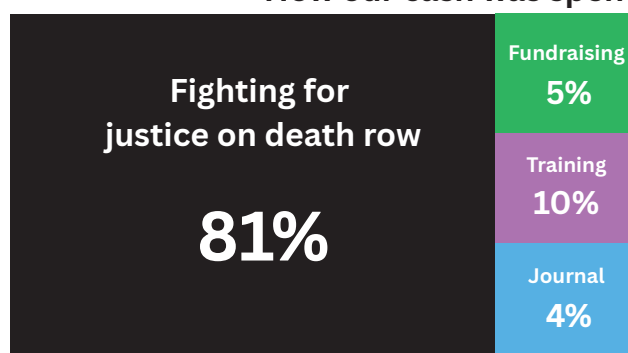
The Trustees review the arrangements for holding funds on a periodic basis and they adopt a cautious approach to investment, currently utilising an instant-access interest-bearing accounts for the deposit of funds surplus to one month's running costs.

Key financials | 2025

Principal sources of cash-generative income



How our cash was spent



Reserves policy

The Trustees' policy for the unrestricted funds not committed or invested in tangible fixed assets held by the Charity (adjusted unrestricted reserves) is that they should cover between three and six months' running costs.

Adjusted unrestricted reserves as at 31 March 2025 of £131,440 (2024: £99,774) amounted to eight months' running costs (2024: six months).

In order to build further capacity to meet the growing demand for casework from affiliate law firms, the Trustees have approved an additional full-time caseworker role and, following a pay benchmarking exercise, one-off pay-rises for all staff. The Trustees believe these additional staffing costs, which take effect in the following financial year, will bring reserves into line with target.



Structure, Governance & Management

Constitution & governing documents

The Charity is a charitable company limited by guarantee and was incorporated, and registered as a charity, on 9 March 1993, with charity registration number 1019651 and company registration number 02797826.

The Charity was established under a Memorandum of Association, which defines the objects and powers of the Charity, and it is governed under its Articles of Association. In the event of the Charity being wound up, the Trustees would each be required to contribute an amount not exceeding £1.

Governing body

Members of the Management Committee, who are directors for the purpose of company law and trustees for the purpose of charity law, who served during the year and up to the date of this report are set out in the table to the right.

Trustee recruitment & induction

The Management Committee is responsible for the strategic direction and policy of the Charity and meets at least quarterly.

In accordance with the requirements of the Memorandum and of the Articles, the members of the Management Committee ('Trustees') are required to retire from office at each Annual General Meeting and are eligible for re-election.

Applications for potential Trustees are obtained, *inter alia*, by placing adverts in relevant media, from which a shortlist is drawn up. Applicants are appointed after a rigorous interview process.

When appointed, new Trustees are given an induction to the Charity (i) by the Executive Director regarding the operational running of the Charity and (ii) by a Trustee or by the Company Secretary regarding their legal duties and responsibilities. New members also sign a contract outlining their responsibilities and their commitment to abide by the Trustees Code of Conduct.

Public benefit

The Trustees review the Charity's aims, objectives and activities periodically so as to ensure they remain focused on the Charity's charitable objects.

The Trustees have had due regard to public benefit guidance published by the Charity Commission when reviewing the Charity's aims and objectives and in planning future activities.

Risk management

The Trustees have reviewed the major risks to which the Charity is exposed. Where appropriate, controls have been established to mitigate those risks.

The Trustees are committed to a strategy of diversifying the Charity's sources of funding as far as possible in order to ensure the Charity is not dependent on any one source in carrying out its activities.

Trustees

The Trustees of the Charity, who form the Management Committee, and who served during the year were:

Joanne Cross	Co-Chair
Claire Jenkins	Co-Chair
Keith Boak	Trustee
Claire Butler	Trustee
Mandeep Gill	Trustee & Company Secretary
Hannah Gorman	Trustee
Seymour Lightman	Trustee & Treasurer
Ruth Taylor	Trustee

Delegation of day-to-day management

Day-to-day management of the Charity was delegated to the Executive Director, Margot Ravenscroft.

Patrons

Dr Jan Arriens, Founder, Lifelines	Jane Officer, Founder, Amicus
Rt Hon. Alistair Carmichael MP	Sister Helen Prejean
Peter Carter KC	Wilbert Rideau
Richard Dieter	David Rowntree
Sophie Garner	Sir Mark Rylance
Prof. Julian Killingley	Susan Sarandon
Prof. Robin Maher	Baroness Stern CBE
	Nick Trenticosta

Administrative information

Registered office

1 York Mansions
215 Earls Court Road
London
SW5 9AF

Operating address

The Old Game Centre
Petersfield Road
Liss
Hampshire
GU3 6AA

Independent Examiner

Colin Dadswell FCA FCCA DChA
Caldine
Chantry House
22 Upperton Road
Eastbourne
East Sussex
BN21 1BF

Bankers

CAF Bank Limited
25 Kings Hill Avenue
Kings Hill
West Malling
Kent
ME19 4JQ

Website: www.amicus-alj.org
email: admin@amicus-alj.org

Responsibilities of the Trustees

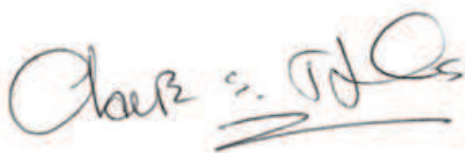
Company and charity law requires the Trustees (directors) to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the Charity as at the balance sheet date and of its incoming resources and expenditures occurred for the financial year. In preparing those financial statements, the Trustees (directors) are required to:

- select suitable accounting policies and apply them consistently;
- make judgements and estimates that are reasonable and prudent;
- state whether the applicable UK Accounting Standards have been followed, subject to any material departures disclosed and explained in the financial statements; and
- prepare the financial statements on the going concern basis.

The Trustees (directors) have overall responsibility for ensuring that the Charity has an appropriate system of controls, financial and otherwise. They also are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the Charity and enable them to ensure that the financial statements comply with the Companies Act 2006. They also are responsible for safeguarding the assets of the Charity and hence of taking reasonable steps for the prevention and detection of fraud and other irregularities.

Approval

In preparing this report, the Trustees have taken advantage of the small companies exemptions provided by section 415A of the Companies Act 2006. This report was approved by the Trustees on 10 November 2025.



Claire Jenkins, Chair



Seymour Lightman, Treasurer

Independent examiner's report

I report on the accounts for the year ended 31 March 2025, which are set out on pages 12 to 21.

Responsibilities and basis of report

As the charity trustees of the company (and also its directors for the purposes of company law) you are responsible for the preparation of the accounts in accordance with the requirements of the Companies Act 2006 ('the 2006 Act').

Having satisfied myself that the accounts of the company are not required to be audited under part 16 of the 2006 Act and are eligible for independent examination, I report in respect of my examination of your company's accounts as carried out under section 145 of the Charities Act 2011 ('the 2011 Act'). In carrying out my examination I have followed the Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

Independent examiner's statement

Since the charity's gross income exceeded £250,000 your examiner must be a member of a body listed in section 145 of the 2011 Act. I confirm that I am qualified to undertake the examination because I am a member of the Association of Chartered Certified Accountants, which is one of the listed bodies.

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the company as required by section 386 of the 2006 Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the accounting requirements of section 396 of the 2006 Act other than any requirement that accounts give a 'true and fair view' which is not a matter considered as part of an independent examination; or
4. the accounts have not been prepared in accordance with the methods and principles of the Statement of Recommended Practice for accounting and reporting by charities (applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)).

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Date: 11th November 2025

Colin Dadswell FCA FCCA DChA

Caladine

Chartered Certified Accountants

Chantry House

22 Upperton Road

Eastbourne

East Sussex

BN21 1BF

Statement of financial activities (including income and expenditure account)

For the year-ended 31 March 2025

		2025			2024		
£	Notes	Unrestricted Funds	Restricted Funds	Total Funds	Unrestricted Funds	Restricted Funds	Total Funds
Income:							
Donations	2	218,303	543	218,846	288,817	956	289,773
Grants Income	3	2,000	10,000	12,000	1,000	5,000	6,000
Charitable activities	4	54,180	-	54,180	45,931	-	45,931
Investment income	5	1,706	-	1,706	1,517	-	1,517
Other	6	(117)	(42)	(159)	(4)	(27)	(31)
Total	6	276,072	10,501	286,573	337,261	5,929	343,190
Expenditure:							
Fundraising	7	(24,341)	-	(24,341)	(26,646)	-	(26,646)
Grants to individuals		-	(6,431)	(6,431)	-	(6,191)	(6,191)
Other charitable activities	7	(220,325)	-	(220,325)	(340,138)	(49)	(340,187)
Total		(244,666)	(6,431)	(251,097)	(366,784)	(6,240)	(373,024)
Surplus/(deficit) for the period		31,406	4,070	35,476	(29,523)	(311)	(29,834)
Funds brought forward		100,441	768	101,209	129,964	1,079	131,043
Reserves transfer		(162)	162	-	-	-	-
Total		131,685	5,000	136,685	100,441	768	101,209

The statement of financial activities includes all gains and losses recognised during the year.

All income and expenditure derived from continuing activities.

Balance sheet

Company registration number: 02797826

For the year-ended 31 March 2025

£	Notes	2025	2024
Fixed Assets			
Tangible fixed assets	11	245	667
Current assets			
Debtors	12	26,713	13,733
Cash at bank and in hand		115,056	88,417
		141,769	102,150
Creditors: amounts falling due within one year	13	(5,329)	(1,608)
Net current assets		136,440	100,542
Net assets		136,685	101,209
Represented by:			
Funds	15		
Unrestricted		131,685	100,441
Restricted		5,000	768
Total funds		136,685	101,209

The Trustees consider that the company is entitled to exemption from the requirement for an audit under the provisions of section 477 of the Companies Act 2006 ('the Act') and members have not required the company to obtain an audit for the year in question in accordance with section 476 of the Act.

The directors acknowledge their responsibilities for complying with the requirements of the Act with respect to accounting records and the preparation of accounts.

The financial statements were approved and authorised for issue by the Trustees on 10 November 2025 and signed on their behalf by:



Claire Jenkins, Chair



Seymour Lightman, Treasurer

Notes to the financial statements

1. Basis of preparation and principal accounting policies

(a) Basis of preparation

The financial statements have been prepared in accordance with the Charities Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland ('FRS 102') and the Companies Act 2006.

The Andrew Lee Jones Fund Limited meets the definition of a public benefit entity under FRS 102.

(b) Preparation of the financial statements on a going concern basis

At the time of approving the financial statements, the Trustees have a reasonable expectation that the Charity has adequate cash resources to continue in operational existence for the foreseeable future. Therefore, these financial statements have been prepared on the basis that the Charity continues to be a going concern.

(c) Incoming resources

All income received by the Charity is available for its general purposes, unless otherwise stated. Income is included in full in the statement of financial activities when any performance conditions attached to the item of income have been met, it is probable that the income will be received and the amount can be measured reliably.

Income from charitable donations is recognised when received or when invoiced pursuant to a pledge agreement.

Member subscriptions are treated as gifts and recognised as received.

Grant income is recognised when the conditions for receipt have been complied with.

Income from running training sessions and seminars is recognised when the service has been provided.

Gift Aid is recognised when receivable, that is, when appropriate authorisation has been received by a donor to make a claim from HMRC.

Interest on funds held on deposit is included when receivable and the amount can be measured reliably by the Charity; this is normally upon notification of the interest paid or payable by the Bank.

(d) Income related to donated services and facilities

Donated services and facilities are recognised as they are consumed at an amount that the Charity would pay in the open market for them.

The Trustees and the volunteers assisting the Charity provide all of their services free of charge without receiving any benefit. The monetary value of these services has not been included in the financial statements in accordance with the SORP.

(e) Fund accounting

Unrestricted funds are available to spend on activities that further any of the purposes of the Charity.

Restricted funds are subject to restrictions imposed by donors on how the funds can be spent.

(f) Expenditure

Expenditure is recognised once there is a legal or constructive obligation to make a payment to a third party, it is more likely than not that settlement will be required and the amount of the obligation can be measured reliably.

Expenditure is classified under the following activity headings:

• Costs of raising funds

These comprise the costs of running promotional events designed to raise awareness and funds.

• Expenditure on charitable activities

These comprise the costs of running training sessions and seminars, producing the Charity's *Journal* and other materials used to promote the Charity and to educate people on capital punishment issues.

Irrecoverable VAT is charged to the relevant expenditure account when it is incurred.

Grants made under the volunteer placement programme are recognised as expenditure when an award has been confirmed and any conditions set out in the grant agreement have been met.

Donated facilities and services are expensed as consumed at an amount equivalent to the income recognised (see 1(d)).

(g) Tangible fixed assets

Tangible fixed assets are recorded at cost less accumulated depreciation. Depreciation is provided at rates calculated to write off the cost less estimated residual value of tangible fixed assets on a straight-line basis over their estimated useful economic lives as follows:

Asset category.	Useful life
Computer equipment.	4 years

(h) Cash at bank and in hand

Cash at bank and cash in hand includes cash and short term highly liquid investments with a short maturity of three months or less from the date of acquisition or opening of the deposit or similar account.

Notes to the financial statements (continued)

1. Basis of preparation and principal accounting policies (continued)

(i) Creditors and provisions

Creditors and provisions are recognised when the Charity has a present obligation resulting from a past event that will more likely than not result in the transfer of funds to a third party and the amount due to settle the obligation can be measured or estimated reliably.

Creditors and provisions are recognised at their settlement amount after allowing for any trade discounts due.

(j) Pensions

The Charity contributes to a defined contribution pension scheme. Contributions are charged to the statement of financial activities in the year to which they relate.

(k) Financial instruments

The Charity has financial assets and financial liabilities of a kind that qualify as basic financial instruments.

Basic financial instruments are initially recognised at transaction value and subsequently measured at their settlement value.

(l) Judgements

Amounts received from affiliate law firms and universities are deemed to be donations rather than income derived from exchange transactions. The Trustees believe this method of income recognition best reflects the nature of the relationship that exists between the Charity and its affiliates. Although affiliates do receive access to the Charity's casework, the Trustees' judgement is that the value of this access is not reciprocal to the value that the Charity receives from its affiliates in donations.

The Trustees do not consider pro bono services provided by affiliate law firms on active cases to be income on the basis that these services provide benefit directly to the Charity's beneficiaries and their legal representatives in the US.

(m) Key sources of estimation uncertainty

There are no sources of estimation uncertainty at the reporting period-end date that have a significant risk of causing a material adjustment to the carrying amounts of assets and liabilities within the next reporting period.

Notes to the financial statements (continued)

2. Income from donations

	2025			2024		
£	Unrestricted Funds	Restricted Funds	Total Funds	Unrestricted Funds	Restricted Funds	Total Funds
Membership fees	15,743	-	15,743	16,852	-	16,852
General donations ¹	153,715	543	154,258	98,214	956	99,170
Donated facilities	5,800	-	5,800	5,000	-	5,000
Donated services	38,250	-	38,250	163,562	-	163,562
Gift aid	4,795	-	4,795	5,189	-	5,189
Total	218,303	543	218,846	288,817	956	289,773

¹Includes donations from affiliates of £137,994 (2024: £70,100).

Restricted donations relate to donations that are restricted to the sole purpose of relieving the hardship of a former death row inmate. These donations ceased during the year.

3. Income from grants

	2025			2024		
£	Unrestricted Funds	Restricted Funds	Total Funds	Unrestricted Funds	Restricted Funds	Total Funds
Kalisher Trust	2,000	10,000	12,000	1,000	5,000	6,000

4. Income from charitable activities

£	2025	2024
Promotional events	36,090	30,281
Book and merchandise sales	285	2,945
Journal	251	258
Seminars and training	17,554	12,447
	54,180	45,931

5. Investment income

£	2025	2024
Bank Interest	1,706	1,517
	1,706	1,517

All of the Charity's investment income derives from money held in an interest-bearing deposit account.

Notes to the financial statements (continued)

6. Other Income

£	2025	2024
Foreign exchange losses attributable to USD-denominated income ¹	(159)	(31)
	(159)	(31)

¹ Of which, a loss of £42 (2024: a loss of £27) related to restricted donations.

7. Analysis of expenditure on charitable activities

£	2025			2024		
	Direct	Apportioned	Total	Direct	Apportioned	Total
Fundraising	13,297	11,044	24,341	16,857	9,789	26,646
Other charitable activities						
Book and merchandise sales	328	-	328	1,595	1,958	3,553
Journal production	2,009	8,834	10,843	2,014	7,831	9,845
Training and seminars	8,179	22,085	30,264	7,171	19,578	26,749
Fighting for justice on death row	-	178,890	178,890	-	300,040	300,040
	10,516	209,809	220,325	10,780	329,407	340,187

Support costs have been apportioned to the Charity's charitable activities. Please see note 8 for further details.

Notes to the financial statements (continued)

8. Support costs

Support costs have been apportioned to the Charity's charitable activities on the basis of time spent by staff on those activities, except for the estimated market value of the services provided during the prior year by a legal professional who was seconded to the Charity from an affiliate UK law firm on a no-cost basis, which was allocated in full to the 'Fight for justice on death row' charitable activity.

£	2025	2024
Staff costs (see note 9)	164,594	162,852
Office supplies	236	299
Bank charges	727	733
Depreciation	422	422
Governance (independent examiner's fee)	1,200	720
Travel and subsistence	3,682	2,848
Donated facilities and services	44,050	168,562
Bad debt expense	2,076	180
Insurance	974	894
Digital applications	2,892	1,686
	220,853	339,196

Apportioned as follows:

£	2025	2024
Fundraising	11,044	9,789
Other charitable activities:		
Book and merchandise sales	-	1,958
Journal production	8,834	7,831
Training and seminars	22,085	19,578
Fighting for justice on death row	178,890	300,040
	209,809	329,407
	220,853	339,196

Notes to the financial statements (continued)

9. Staff Costs

£	2025	2024
Wages and salaries	151,562	150,128
Employer's national insurance	10,042	9,909
Pension costs	2,989	2,815
	164,594	162,852

One employee had employee benefits in excess of £60,000 in the current period presented.

The average monthly headcount was 5 employees (2024: 6). The average monthly number of full-time equivalent employees during the year was 4 employees (2024: 4).

The key management personnel of the Charity comprised the Trustees and Executive Director. The total employee benefits received by the Executive Director were £65,530 (2023: £59,821). The Trustees did not receive any employee benefits in either period presented.

10. Taxation

The Charity is a registered charity and as such is entitled to certain tax exemptions on income from investments and surpluses on any trading activities carried on in the furtherance of the Charity's primary objectives.

11. Tangible fixed assets

£	Computer Equipment
Cost	
At 1 April 2024 and 31 March 2025	2,374
Depreciation:	
As at 1 April 2024	1,707
Charge for the year	422
As at 31 March 2025	2,129
Net book value:	
At 1 April 2024	667
At 31 March 2025	245

12. Debtors

£	2025	2024
Income receivable from affiliates	21,822	8,650
Gift Aid receivable on eligible donations	4,651	4,860
Prepayments	240	223
	26,713	13,733

Notes to the financial statements (continued)

13. Creditors: amounts falling due within one year

£	2025	2024
Other creditors	4,129	888
Accruals	1,200	720
	5,329	1,608

14. Related party transactions

The Trustees and the Executive Director are deemed to be related parties of the Charity.

The Charity's Trustees did not receive any employee benefits in either of the reporting periods presented. Expenses totalling £134 (2024: £1,237) were incurred by, and reimbursed to, two Trustees during the year (2024: three Trustees). These expenses related to travel costs incurred in the performance of the Trustees' duties, including in the prior year for reimbursing a Trustee who travelled from the US to provide training at one of the Charity's training events. The employee benefits received by the Executive Director are disclosed in note 9.

No related parties nor any connected persons had a material or beneficial interest in any contract entered into by the Charity.

15. Analysis of charitable funds

£	Balance at 1 April 2024	Income	Expenditure	Transfer	Balance at 31 March 2025
Unrestricted funds	100,441	276,072	(244,666)	(162)	131,685
Restricted funds	768	10,501	(6,431)	162	5,000
	101,209	286,573	(251,097)	-	136,685

£	Balance at 1 April 2023	Income	Expenditure	Transfer	Balance at 31 March 2024
Unrestricted funds	129,964	337,261	(366,784)	-	100,441
Restricted funds	1,079	5,929	(6,240)	-	768
	131,043	343,190	(373,024)	-	101,209

Restricted funds include specific donations for the provision of placement support to volunteers involved in the charitable work of the Charity.

Notes to the financial statements (continued)

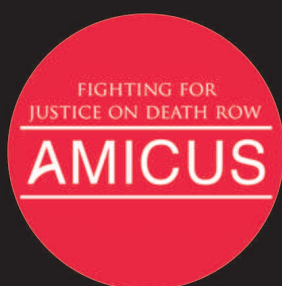
16. Analysis of net assets between funds

£	Unrestricted funds	Restricted funds	Total 2025
Tangible fixed assets	245	-	245
Net current assets	131,440	5,000	136,440
Net assets	131,685	5,000	136,685

£	Unrestricted funds	Restricted funds	Total 2024
Tangible fixed assets	667	-	667
Net current assets	99,774	768	100,542
Net assets	100,441	768	101,209

17. Events occurring after the reporting period

After receiving written confirmation from the applicable bank on 24 October 2024, the Charity wrote off a USD-denominated bank account balance of \$744, which it had previously recorded in error. The corresponding expense of £576 has been reported as part of the bad-debt expense recognised in the year (see note 8).



Fighting for justice on death row



Website: www.amicus-alj.org
email: admin@amicus-alj.org

Charity number: 1019651



Company number: 02797826

ANDREW LEE JONES FUND LIMITED

England & Wales - Charity number 1019651

Accounts

AMICUS

Annual Report & Financial Statements | For the year-ended 31 March 2024



Fighting for justice on death row

ANDREW LEE JONES

Andrew was born the seventh child out of 14 to a black share-cropping family. His life changed after his father's death, when the family was evicted. Andrew soon fell into petty crime; none of which involved violence.

In 1984, he was charged with the murder of his ex's daughter. Not only did the prosecutor strike-out all black potential jurors, she never informed Andrew's defense attorney (despite her obligation so to do) that a state psychiatrist had diagnosed him with psychosis. The all-white jury found Andrew guilty in a trial which lasted one day.

During the penalty phase, his court-appointed defense attorney failed to inform the jury that: Andrew had an IQ of 77 and had never progressed beyond the second grade at school; he suffered from organic brain damage; and he had become addicted to drugs as a teenager and had experienced psychotic episodes throughout his adult life. The lawyer did not even request funding for a defense mental health evaluation.

After this sentencing hearing, which lasted less than two hours, the jury duly sentenced him to death.

In 1991, the Board of Pardons met to hear final appeals for clemency. Andrew's family begged for his life and mental health experts testified. Finally, his 1984 attorney spoke on his behalf and apologised for not having given Andrew a fair defense. Less than five years out of law school, this lawyer had not been properly qualified to conduct capital trials. He had received the papers only a short time before the trial and he saw Andrew only occasionally beforehand. The Board, however, denied clemency.

On 22 July 1991, Andrew was executed. He was the last person in Louisiana to die by the electric chair. If Amicus' volunteers and caseworkers had been on hand to help, he might still be alive today.

The Andrew Lee Jones Fund Ltd (t/a Amicus) was founded in 1992 by Jane Officer, Andrew's LifeLines' penfriend.

Little could Andrew Lee Jones have known that his personal correspondence with Jane Officer over three decades ago would lead directly to what Amicus does today.

It was when she attended the Louisiana Board of Pardon's clemency hearing that Jane first learned the circumstances surrounding Andrew's trial and sentencing. She was shocked and horrified at what she saw and heard; the denial of the basic rights of fair legal representation and of equal justice under the law.

On the night of Andrew's death, when she was outside the prison during the execution, she had turned to Andrew's final appeal attorney and asked: *"What can be done?"*. His reply was simple and direct: *"Send us lawyers."*

Having promised him that she would never let his name be forgotten, Jane returned to the UK and, together with her co-founder, Sophie Garner, she founded Amicus with the mission to fight for justice for those facing the death penalty in the US who often, as a consequence of history, economy and race, are the most vulnerable in society.



Andrew Lee Jones, executed 1991

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Why we exist

“Founded in 1992 in memory of Andrew Lee Jones, Amicus fights for justice for those facing a death sentence in the US who are often, as a consequence of history, economy, and race, the most vulnerable in society.”

What we do



PLACEMENTS

Every year we train and place a number of volunteers with capital defense organisations across a number of states in the US. These attorneys generally are overworked and under-resourced; Amicus volunteers provide vital support, often carrying out work that could otherwise not be done.

We also operate a UK-based placement programme, providing opportunities for volunteers to be attached to Amicus' office, working across a wide range of activities. These placements have enabled individual volunteers unable to travel to the US to get involved in the Charity's work.

CASEWORK

Affiliate law firms and universities, and sometimes individual members, work remotely on live cases, often playing a direct role in helping to save a person from execution. The work includes, *inter alia*: research; summarising trial transcripts and mitigation records; and drafting motions and briefs.

Caseworkers also participate in essential large research projects. These projects often can lead to far-reaching and positive consequences for those facing the death penalty.

TRAINING

Amicus runs a comprehensive and internationally-recognised training programme, educating annually hundreds of UK lawyers and law students in a number of areas of US capital law, including, *inter alia*: capital defense law and procedure; legal research; evidence management; mitigation; and professional conduct.

We also provide bespoke training for our affiliate firms' casework teams.

EVENTS & FUNDRAISING & STUDENT GROUPS

We hold both primarily awareness-raising events and fundraising events, which can range from lectures (often given by visiting capital defense law experts) to conferences, and from film screenings to yoga nights.

And, over the past few years we have developed a growing network of official Amicus student groups at universities across the UK, forming the foundation for the next generation of volunteers.

AMICUS JOURNAL & NEWSLETTER

We publish the leading capital punishment academic periodical, as well as a monthly topical newsletter.

2024 Highlights

We supported
directly
15
death penalty
cases

We provided
30
US legal
placements

We managed
1,000+
caseworkers

We worked in
11
US federal and
state courts



Message from our Executive Director

The 12 months to 31 March 2024 (our financial year under review) presented challenges for many charities with funding squeezes and rising costs. Despite these pressures, Amicus continued to enjoy support from many firms and individuals; we managed still to grow our programmes across all areas of our work.

We are hugely grateful for the physical office space and administrative support from Kingsley Napley LLP. Having this facility allowed our committed staff, and some volunteers, to remain working in a hybrid work pattern. We also have expanded our remote/virtual UK office volunteer programme. All of our volunteers benefit from structured training and education opportunities, and the flexible working model we offer means that some are able to work with us who would otherwise not be able to gain this experience.

Our partnerships with E-Discovery providers have been instrumental in processing the increasing volume of data in modern cases, saving months in work time. Diana Rescaldani, our Casework & Operations Manager, is leading the way in utilising this technology for capital cases, providing bespoke training and support for our cases within this platform for 100s of lawyers and volunteers. On behalf of the Charity, I spoke at the 'Future Lawyers Conference' this year on the impact of AI on charities such as Amicus, and the importance of support for charities in innovative technology.

Diana and I attended the 'California Capital Defender Conference' in Santa Clara, updating our best practice methodology, connecting with new speakers and presenters as well as having meetings with some of the US attorneys we work with.

Overall, during the year, we increased the level of support provided by our caseworkers for individual cases and for some key projects.

During the year, we placed 13 volunteers in the US in some of our 18 capital defense partner offices. We had two Kalisher bursaries granted to Amicus volunteers who were pursuing a career at the bar; allowing those in financial need to participate in Amicus placements and to benefit from the experience, as well as giving Amicus the benefit of a more diverse volunteer demographic. Many other grant makers have supported Amicus volunteers too; with special thanks to the Inns of Court who have supported a number of individuals on their placements.

The Amicus *Journal* remains a leading reporter on the death penalty, with two editions published during the year, both in hard copy and online versions, which were well subscribed. The *Journal's* editorial board has recruited leading UK civil rights barrister Leslie Thomas KC this year and seeks to expand again in the current financial year.



Finally, I should like to reiterate our thanks to all of our supporters for having made it possible for us to achieve so much in the year under review. **Margot Ravenscroft,**
Executive Director

Casework

Affiliates & Student clinics

Our casework programme continues to expand. During the year to 31 March 2024, 25 affiliate corporate law firms and seven university student clinics worked on live cases and projects for Amicus, leading to many 1,000s of pro bono hours donated by these volunteers. Amicus-led projects now are embedded in many of these supportive firms' individual pro bono programmes, both domestically and internationally.

Some key highlights for the year under review included: mass clemency petition work in Louisiana, working with numerous agencies; analysis work on a leading case challenging the application of Racial Justice Act law, with implications across the US; and involvement in two cases where the death penalty was removed.

The casework programme is an essential component of our fight for justice on death row and Amicus is extremely grateful to all of our casework volunteers for making this programme so productive and successful.

Separately, 14 active student groups across the UK put on numerous talks and events highlighting the key issues surrounding the death penalty as well as holding many fundraising events on Amicus' behalf, for which also we are very grateful.

Key metrics | 2024

1

Number of affiliate law firms

25

2

Caseworkers on cases and projects

1,000+

3

Individual members

1,039

4

Student clinics

7

5

Academic studies

3



Fundraising

During the year, we held various panel and educational events as well as lighter fundraising events. We were delighted to be able to resume holding our annual *Amicus Champions of Justice Awards* event in-person, with a successful ceremony during a gala dinner at the Inner Temple in November 2023.

A key Amicus objective is to raise awareness of the issues surrounding the application of the death penalty in the US, and of our work. But, we also hold events which focus primarily on raising funds so as to enable us to continue our work. In the next year, we will focus on generating a wider audience for our events and we will be increasing our attention on grant-making organisations who support our aims.

**Nitrogen Gas Inhalation:
Legal? Ethical? Torture?**
Panel event with world experts

Seeing the Bigger Picture
A series of movie showings
kindly hosted by eight of our
generous affiliate firms

**Royal Parks
Half Marathon**
Team Amicus
running for justice

**Champions of Justice Awards
Gala Dinner**
venue: Inner Temple Hall

Amicus Film Shorts
Irish Film Institute, Dublin
with Scott Sunbury

Drag Bingo
Some fundraisers
are pure fun!

Join the discussion!

UNITED NATIONS HUMAN RIGHTS OFFICE OF THE HIGH COMMISSIONER AMICUS theguardian

**NITROGEN GAS INHALATION:
LEGAL? ETHICAL?**
Wednesday 17 January, hosted by BCLP

AMICUS PRESENTS
A MOVIE NIGHT SERIES
SEEING THE BIGGER PICTURE
AUGUST - SEPTEMBER
LONDON & DUBLIN
Book your place, Watch for free, Donations encouraged

Amicus presents...
SPECIAL USA GUEST EVENT:
Death Penalty in Texas and the USA today - Summary from the "Top Killer State" experts from The University of Texas at Austin
15 MARCH AT 12:30 PM | THE CITY LAW SCHOOL

Prof. Raoul Schonemann
Clinical Professor and Co-Director of Capital Punishment Clinic

Prof. Thea Jane Posel
Clinical Instructor at the Capital Punishment Clinic

Prof. Jim Marcus
Clinical Professor and Co-Director of Capital Punishment Clinic



Education & Training

In addition to our regular panel of leading international experts in capital punishment, this financial year's bi-annual training featured: in Autumn 2023, leading lawyers and investigators from the Florida Public Defenders Office: and, in Spring 2024, professors and capital attorneys from the University of Texas, Austin.

We are indebted to Clyde & Co LLP and to Linklaters LLP for generously hosting our two formal training programmes during the year, allowing Amicus to train over 200 delegates on key death penalty issues.

Alongside these two programmes, the Charity provided bespoke training (both online and in person) for new casework projects, and we continued with refresher training for casework teams where requested.



Key metrics | 2024

1

Bi-annual training delegates
200+

2

Teams provided with bespoke training
75+

3

Bi-annual training income
£12,447

4

Direct training costs
£7,171



Financial review

The financial statements for the year-ended 31 March 2024 show a deficit of £29,834 (2023: a surplus of £11,727).

Income for the year of £343,190 was £124,459 more than that recorded in the prior year. This growth largely was attributable to an increase in the value of donated services and of fundraising activities, of £143,510 and £20,949 respectively, versus the prior year. These increases, however, were offset by: (i) a small year-on-year decline in donations (excluding affiliate donations, which increased slightly) and (ii) in training income together with (iii), the normalisation of Gift Aid income under the new accounting policy which had been implemented in the prior year.

The increase in the value of donated services related to the services provided by a legal professional, who was seconded to the Charity during the year from an affiliate UK law firm on a no-cost basis. The estimated market value of these services was £143,420. The increase in fundraising income was attributable to the resumption of holding in person the *Champions of Justice* annual ceremony during the year. The Trustees view the decline in general donations (excluding affiliate donations) to be cyclical in nature, attributable specifically to the effects of elevated inflation in the UK economy during the current and prior years.

Expenditure for the year of £373,024 was £166,100 more than that recorded in the prior year. £143,420 of this relates to accounting for the secondment referred to above. The delta of £22,680 largely is explained by: (i) an increase of £16,809 in the costs of fundraising, commensurate with the resumption of the in-person *Champions of Justice* event, and (ii) an increase in headcount for the year, which added approximately £24,000 to the payroll, partly offset by (iii) a reduction in travel and subsistence expenses and grants paid of £5,388 and £13,809 respectively.

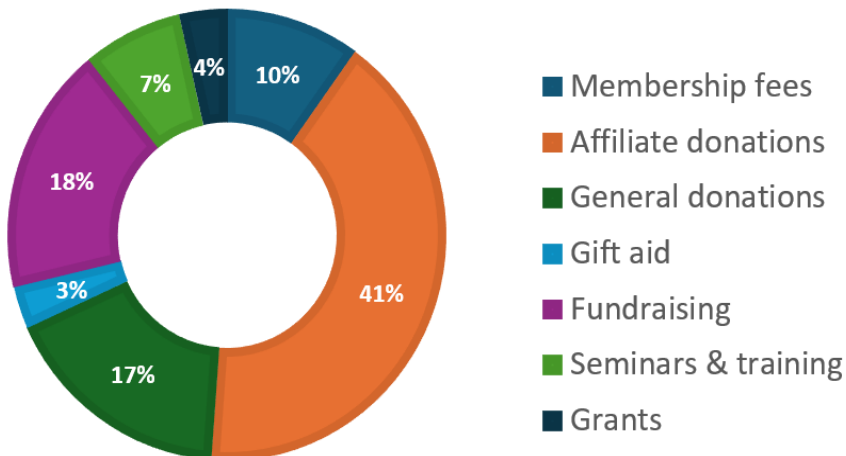


Investments

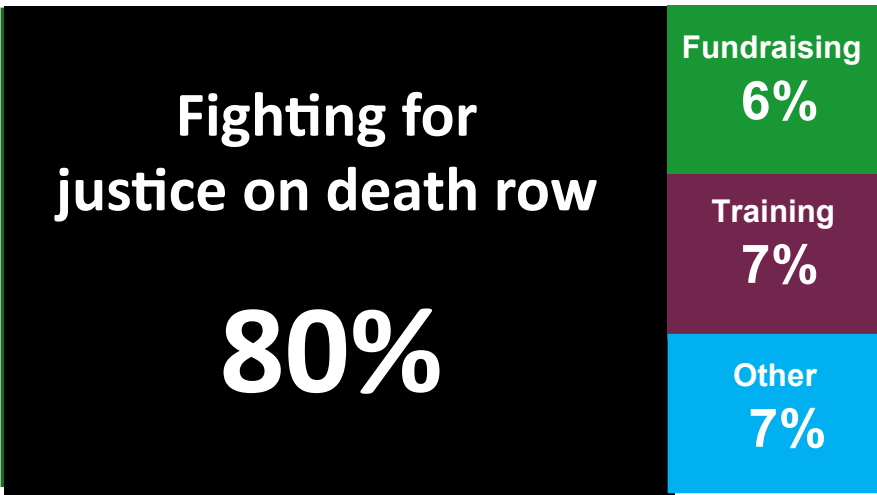
The Trustees review the arrangements for holding funds on a periodic basis and adopt a cautious approach to investment, currently utilising an instant-access interest-bearing bank account for the deposit of funds surplus to one month's running costs.

Key financials | 2024

Principal sources of cash-generative income



How our cash was spent

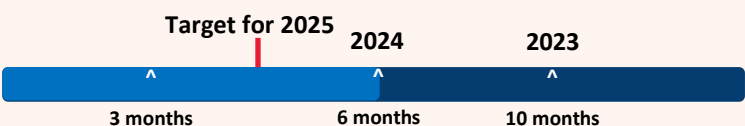


Cash	At 31 March 2024	Reserves
£88,417		£99,774

Reserves policy

The Trustees' policy for the unrestricted funds not committed or invested in tangible fixed assets held by the Charity ('adjusted unrestricted reserves') is that they should cover between three and six months' running costs. Adjusted unrestricted reserves as at 31 March 2024 of £99,774 (2023: £128,875) amounted to six months' running costs (2023: 10 months).

In the prior year, the Trustees had increased the staff headcount by one full-time equivalent, the cost of which brought unrestricted reserves into line with their stated policy. This role, which was specifically focused on event planning and fundraising, did not result in an expected increase in income from fundraising activities so they decided to remove this role, effective from the beginning of the following year. In light of the Charity's increased workload, however, the Trustees have authorised additional days worked by two existing part-time roles such that they expect the Charity's adjusted unrestricted reserves will continue to fall within the targeted range by March 2025.



Structure, Governance & Management

Constitution & governing documents

The Charity is a charitable company limited by guarantee and was incorporated, and registered as a charity, on 9 March 1993, with charity registration number 1019651 and company registration number 02797826.

The Charity was established under a Memorandum of Association, which defines the objects and powers of the Charity, and is governed under its Articles of Association. In the event of the Charity being wound up, the Trustees would each be required to contribute an amount not exceeding £1.

Governing body

Members of the Management Committee, who are directors for the purpose of company law and trustees for the purpose of charity law, who served during the year and up to the date of this report are set out in the table to the right.

Trustee recruitment & induction

The Management Committee is responsible for the strategic direction and policy of the Charity and meets at least quarterly.

In accordance with the requirements of the Memorandum and Articles of Association, the members of the Management Committee ('Trustees') are required to retire from office at each Annual General Meeting and are eligible for re-election.

Applications for potential Trustees are obtained, *inter alia*, by placing adverts in relevant media, from which a shortlist is drawn up. Applicants are appointed after a rigorous interview process. When appointed, new members are given an induction to the Charity (i) by the Executive Director regarding the operational running of the Charity and (ii) by a Trustee or by the Company Secretary regarding their legal duties and responsibilities. New members also sign a contract outlining their responsibilities and their commitment to abide by the Trustees Code of Conduct.

Public benefit

The Trustees review the Charity's aims, objectives and activities periodically so as to ensure they remain focused on the Charity's charitable objects.

The Trustees have had due regard to public benefit guidance published by the Charity Commission when reviewing the Charity's aims and objectives and in planning future activities.

Risk management

The Trustees have reviewed the major risks to which the Charity is exposed. Where appropriate, controls have been established to mitigate those risks.

The Trustees are committed to a strategy of diversifying the Charity's sources of funding as far as possible in order to ensure the Charity is not dependent on any one source in carrying out its activities.

Trustees

The Trustees of the Charity, who form the Management Committee, and who served during the year were:

Joanne Cross	Co-Chair
Claire Jenkins	Co-Chair
Keith Boak	Trustee (appointed 30 June 2023)
Claire Butler	Trustee (appointed 19 December 2023)
Mandeep Gill	Trustee & Company Secretary (appointed 19 December 2023)
Hannah Gorman	Trustee
Maziar Jamnejad	Trustee (resigned 20 June 2023)
Seymour Lightman	Trustee & Treasurer
Rob Page	Trustee & Company Secretary (resigned 31 March 2024)
Ruth Taylor	Trustee (appointed 30 June 2023)

Delegation of day-to-day management

Day-to-day management of the Charity was delegated to the Executive Director, Margot Ravenscroft.

Patrons

Dr Jan Arriens, Founder, Lifelines	Jane Officer, Founder, Amicus
Rt Hon. Alistair Carmichael MP	Sister Helen Prejean
Peter Carter KC	Wilbert Rideau
Richard Dieter	David Rowntree
Sophie Garner	Sir Mark Rylance
Sunny Jacobs	Susan Sarandon
Claire van Kampen	Baroness Stern CBE
Prof. Julian Killingley	Nick Trenticosta
Prof. Robin Maher	



Jane Officer,
Patron & Founder



Sunny Jacobs,
Patron & Death Row Exoneree

Administrative information

Registered office

1 York Mansions
215 Earls Court Road
London
SW5 9AF

Operating address

The Old Game Centre
Petersfield Road
Liss
Hampshire
GU3 6AA

Independent Examiner

Charles Ssempijja FCA
NfP Accountants Ltd
3rd Floor
86-90 Paul Street
London
EC2A 4NE

Bankers

CAF Bank Limited
25 Kings Hill Avenue
Kings Hill
West Malling
Kent
ME19 4JQ

Responsibilities of the Trustees

Company and charity law requires the Trustees (directors) to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the Charity as at the balance sheet date and of its incoming resources and expenditures occurred for the financial year. In preparing those financial statements, the Trustees (directors) are required to:

- select suitable accounting policies and apply them consistently;
- make judgements and estimates that are reasonable and prudent;
- state whether the applicable UK Accounting Standards have been followed, subject to any material departures disclosed and explained in the financial statements; and
- prepare the financial statements on the going concern basis.

The Trustees (directors) have overall responsibility for ensuring that the Charity has an appropriate system of controls, financial and otherwise. They are also responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the Charity and enable them to ensure that the financial statements comply with the Companies Act 2006. They are also responsible for safeguarding the assets of the Charity and hence of taking reasonable steps for the prevention and detection of fraud and other irregularities.

Approval

In preparing this report, the Trustees have taken advantage of the small companies exemptions provided by section 415A of the Companies Act 2006. This report was approved by the Trustees on 18 December 2024.



Claire Jenkins, Chair



Seymour Lightman, Treasurer

Independent examiner's report

I report on the accounts for the year ended 31 March 2024, which are set out on pages 12 to 21.

Responsibilities and basis of report

As the charity trustees of the company (and also its directors for the purposes of company law) you are responsible for the preparation of the accounts in accordance with the requirements of the Companies Act 2006 ('the 2006 Act')

Having satisfied myself that the accounts of the company are not required to be audited under part 16 of the 2006 Act and are eligible for independent examination, I report in respect of my examination of your company's accounts as carried out under section 145 of the Charities Act 2011 ('the 2011 Act'). In carrying out my examination I have followed the Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

Independent examiner's statement

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the company as required by section 386 of the 2006 Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the accounting requirements of section 396 of the 2006 Act other than any requirement that accounts give a 'true and fair view' which is not a matter considered as part of an independent examination; or
4. the accounts have not been prepared in accordance with the methods and principles of the Statement of Recommended Practice for accounting and reporting by charities (applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)).

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



20 December 2024

Charles Ssempijja FCA

NfP Accountants Ltd

3rd Floor

86-90 Paul Street

London

EC2A 4NE

Statement of financial activities (including income and expenditure account)

For the year-ended 31 March 2024

£	Notes	2024			2023		
		Unrestricted funds	Restricted funds	Total funds	Unrestricted funds	Restricted funds	Total funds
Income:							
Donations	2	288,817	956	289,773	166,366	999	167,365
Grant income	3	1,000	5,000	6,000	4,000	20,000	24,000
Charitable activities	4	45,931	-	45,931	25,781	-	25,781
Investment income	5	1,517	-	1,517	182	-	182
Other	6	(4)	(27)	(31)	1,188	125	1,313
Total		337,261	5,929	343,190	197,517	21,124	218,641
Expenditure:							
Fundraising	7	(26,646)	-	(26,646)	(9,837)	-	(9,837)
Grants made		-	(6,191)	(6,191)	-	(20,000)	(20,000)
Other charitable activities	7	(340,138)	(49)	(340,187)	(176,982)	(95)	(177,077)
Total		(366,784)	(6,240)	(373,024)	(186,819)	(20,095)	(206,914)
(Deficit)/surplus for the period		(29,523)	(311)	(29,834)	10,698	1,029	11,727
Funds brought forward		129,964	1,079	131,043	119,266	50	119,316
Funds carried forward		100,441	768	101,209	129,964	1,079	131,043

The statement of financial activities includes all gains and losses recognised during the year.

All income and expenditure derived from continuing activities.

Balance sheet

At 31 March 2024

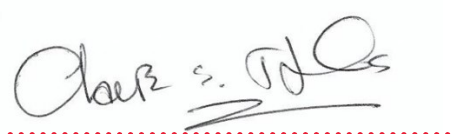
Company registration number: 02797826

£	Notes	2024	2023
Fixed assets			
Tangible fixed assets	11	667	1,089
Current assets			
Debtors	12	13,733	15,625
Cash at bank and in hand		88,417	116,946
		102,150	132,571
Creditors: amounts falling due within one year	13	(1,608)	(2,617)
Net current assets		100,542	129,954
Net assets		101,209	131,043
Represented by:			
Funds			
	15		
Unrestricted		100,441	129,964
Restricted		768	1,079
Total funds		101,209	131,043

The Trustees consider that the company is entitled to exemption from the requirement for an audit under the provisions of section 477 of the Companies Act 2006 ('the Act') and members have not required the company to obtain an audit for the year in question in accordance with section 476 of the Act.

The directors acknowledge their responsibilities for complying with the requirements of the Act with respect to accounting records and the preparation of accounts.

The financial statements were approved and authorised for issue by the Trustees on 19 December 2024 and signed on their behalf by:



Claire Jenkins, Chair



Seymour Lightman, Treasurer

Notes to the financial statements

1. Basis of preparation and principal accounting policies

(a) Basis of preparation

The financial statements have been prepared in accordance with the Charities Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland ('FRS 102') and the Companies Act 2006.

The Andrew Lee Jones Fund Limited meets the definition of a public benefit entity under FRS 102.

(b) Preparation of the financial statements on a going concern basis

At the time of approving the financial statements, the Trustees have a reasonable expectation that the Charity has adequate cash resources to continue in operational existence for the foreseeable future. Therefore, these financial statements have been prepared on the basis that the Charity continues to be a going concern.

(c) Incoming resources

All income received by the Charity is available for its general purposes, unless otherwise stated. Income is included in full in the statement of financial activities when any performance conditions attached to the item of income have been met, it is probable that the income will be received and the amount can be measured reliably.

Income from charitable donations is recognised when received or when invoiced pursuant to a pledge agreement.

Member subscriptions are treated as gifts and recognised as received.

Grant income is recognised when the conditions for receipt have been complied with.

Income from running training sessions and seminars is recognised when the service has been provided.

Gift Aid is recognised when receivable, that is, when appropriate authorisation has been received by a donor to make a claim from HMRC.

Interest on funds held on deposit is included when receivable and the amount can be measured reliably by the Charity; this is normally upon notification of the interest paid or payable by the Bank.

(d) Income related to donated services and facilities

Donated services and facilities are recognised as they are consumed at an amount that the Charity would pay in the open market for them.

The Trustees and the volunteers assisting the Charity provide all of their services free of charge without receiving any benefit. The monetary value of these services has not been included in the financial statements in accordance with the SORP.

(e) Fund accounting

Unrestricted funds are available to spend on activities that further any of the purposes of the Charity.

Restricted funds are subject to restrictions imposed by donors on how the funds can be spent.

(f) Expenditure

Expenditure is recognised once there is a legal or constructive obligation to make a payment to a third party, it is more likely than not that settlement will be required and the amount of the obligation can be measured reliably.

Expenditure is classified under the following activity headings:

- Costs of raising funds

These comprise the costs of running promotional events designed to raise awareness and funds.

- Expenditure on charitable activities

These comprise the costs of running training sessions and seminars, producing the Charity's *Journal* and other materials used to promote the Charity and to educate people on capital punishment issues.

Irrecoverable VAT is charged to the relevant expenditure account when it is incurred.

Grants made under the volunteer placement programme are recognised as expenditure when an award has been confirmed and any conditions set out in the grant agreement have been met.

Donated facilities and services are expensed as consumed at an amount equivalent to the income recognised (see 1(d)).

(g) Tangible fixed assets

Tangible fixed assets are recorded at cost less accumulated depreciation. Depreciation is provided at rates calculated to write off the cost less estimated residual value of tangible fixed assets on a straight-line basis over their estimated useful economic lives as follows:

Asset category	Useful life
Computer equipment	4 years

(h) Cash at bank and in hand

Cash at bank and cash in hand includes cash and short term highly liquid investments with a short maturity of three months or less from the date of acquisition or opening of the deposit or similar account.

(i) Creditors and provisions

Creditors and provisions are recognised when the Charity has a present obligation resulting from a past event that will more likely than not result in the transfer of funds to a third party and the amount due to settle the obligation can be measured or estimated reliably.

Creditors and provisions are recognised at their settlement amount after allowing for any trade discounts due.

(j) Pensions

The Charity contributes to a defined contribution pension scheme. Contributions are charged to the statement of financial activities in the year to which they relate.

(k) Financial instruments

The Charity has financial assets and financial liabilities of a kind that qualify as basic financial instruments.

Basic financial instruments are initially recognised at transaction value and subsequently measured at their settlement value.

(l) Judgements

Amounts received from affiliate law firms and universities are deemed to be donations rather than income derived from exchange transactions. The Trustees believe this method of income recognition best reflects the nature of the relationship that exists between the Charity and its affiliates. Although affiliates do receive access to the Charity's casework, the Trustees' judgement is that the value of this access is not reciprocal to the value that the Charity receives from its affiliates in donations.

Notes to the financial statements (continued)

1. Basis of preparation and principal accounting policies (continued)

(l) Judgements (continued)

The Trustees do not consider pro bono services provided by affiliate law firms on active cases to be income on the basis that these services provide benefit directly to the Charity's beneficiaries and their legal representatives in the US.

(m) Key sources of estimation uncertainty

There are no sources of estimation uncertainty at the reporting period-end date that have a significant risk of causing a material adjustment to the carrying amounts of assets and liabilities within the next reporting period.

Notes to the financial statements (continued)

2. Income from donations

£	2024			2023
	Unrestricted	Restricted	Total	Total
Membership fees	16,852	-	16,852	18,755
General donations ¹	98,214	956	99,170	109,834
Donated facilities	5,000	-	5,000	4,800
Donated services	163,562	-	163,562	20,052
Gift aid	5,189	-	5,189	13,924
	288,817	956	289,773	167,365

¹ Includes donations from affiliates of £70,100 (2023: £68,000).

Restricted donations relate to donations that are restricted to the sole purpose of relieving the hardship of a former death row inmate.

3. Income from grants

£	2024			2023
	Unrestricted	Restricted	Total	Total
Kalisher Trust	1,000	5,000	6,000	24,000

4. Income from charitable activities

£	2024	2023
Promotional events	30,281	9,332
Book and merchandise sales	2,945	321
Journal	258	609
Seminars and training	12,447	15,519
	45,931	25,781

5. Investment income

£	2024	2023
Bank interest	1,517	182
	1,517	182

All of the Charity's investment income derives from money held in an interest-bearing deposit account.

Notes to the financial statements (continued)

6. Other income

£	2024	2023
Foreign exchange (losses)/gains attributable to USD-denominated income ¹	(31)	185
Other ²	-	1,128
	(31)	1,313

¹ Of which, a loss of £27 (2023: a gain of £125) related to restricted donations.

² Includes £528 relating to the correction of a bank account balance at the prior year-end. The bank account to which this balance relates was closed by the custodian bank without notice or due process in November 2021. The funds in this bank account were returned to the Charity after the year-end (please see note 17 for details).

7. Analysis of expenditure on charitable activities

£	2024			2023		
	Direct	Apportioned	Total	Direct	Apportioned	Total
Fundraising	16,857	9,789	26,646	864	8,973	9,837
Other charitable activities:						
Book and merchandise sales	1,595	1,958	3,553	558	1,794	2,352
Journal production	2,014	7,831	9,845	1,644	7,178	8,822
Training and seminars	7,171	19,578	26,749	4,404	17,944	22,348
Fighting for justice on death row	-	300,040	300,040	-	143,555	143,555
	10,780	329,407	340,187	6,606	170,471	177,077

Support costs have been apportioned to the Charity's charitable activities. Please see note 8 for further details.

Notes to the financial statements (continued)

8. Support costs

Support costs have been apportioned to the Charity's charitable activities on the basis of time spent by staff on those activities, except for the estimated market value of the services provided during the year by a legal professional who was seconded to the Charity from an affiliate UK law firm on a no-cost basis, which has been allocated in full to the 'Fight for justice on death row' charitable activity.

£	2024	2023
Staff costs (see note 9)	162,852	139,478
Office supplies	299	35
Bank charges	733	836
Depreciation	422	422
Governance (independent examiner's fee)	720	720
Travel and subsistence	2,848	8,236
Donated facilities and services ¹	168,562	24,852
Bad debt expense	180	3,000
Insurance	894	664
Digital applications	1,686	1,201
	339,196	179,444

¹ Including £143,420 (2023: £nil) relating to the seconded member of staff referred to above.

Apportioned as follows:

£	2024	2023
Fundraising	9,789	8,973
Other charitable activities:		
Book and merchandise sales	1,958	1,794
Journal production	7,831	7,178
Training and seminars	19,578	17,944
Fighting for justice on death row	300,040	143,555
	329,407	170,471
	339,196	179,444

Notes to the financial statements (continued)

9. Staff costs

£	2024	2023
Wages and salaries	150,128	128,373
Employer's national insurance	9,909	8,836
Pension costs	2,815	2,719
	162,852	139,478

No employees had employee benefits in excess of £60,000 in either period presented.

The average monthly headcount was 6 employees (2023: 5). The average monthly number of full-time equivalent employees during the year was 4 employees (2023: 3).

The key management personnel of the Charity comprised the Trustees and Executive Director. The total employee benefits received by the Executive Director were £57,119 (2023: £59,821). The Trustees did not receive any employee benefits in either period presented.

10. Taxation

The Charity is a registered charity and as such is entitled to certain tax exemptions on income from investments and surpluses on any trading activities carried on in the furtherance of the Charity's primary objectives.

11. Tangible fixed assets

£	Computer equipment
Cost:	
At 1 April 2023 and 31 March 2024	2,374
Depreciation:	
As at 1 April 2023	1,285
Charge for the year	422
As at 31 March 2024	1,707
Net book value:	
At 1 April 2023	1,511
At 31 March 2024	667

12. Debtors

£	2024	2023
Income receivable from affiliates	8,650	8,771
Gift Aid receivable on eligible donations	4,860	6,628
Prepayments	223	226
	13,733	15,625

Notes to the financial statements (continued)

13. Creditors: amounts falling due within one year

£	2024	2023
Other creditors	888	883
Accruals	720	1,734
	1,608	2,617

14. Related party transactions

The Trustees and the Executive Director are deemed to be related parties of the Charity.

The Charity's Trustees did not receive any employee benefits in either of the reporting periods presented. Expenses totalling £1,237 (2023: £nil) were incurred by, and reimbursed to, three Trustees during the year. These expenses primarily related to travel costs incurred in the performance of the Trustees' duties, mainly the unpaid provision of training to volunteers on behalf of the Charity, alongside the repayment of items sourced cost-effectively on behalf of Amicus in order to generate funds for the Charity. The employee benefits received by the Executive Director are disclosed in note 9.

15. Analysis of charitable funds

£	Balance at 1 April 2023	Income	Expenditure	Balance at 31 March 2024
Unrestricted funds	129,964	337,261	(366,784)	100,441
Restricted funds	1,079	5,929	(6,240)	768
	131,043	343,190	(373,024)	101,209

£	Balance at 1 April 2022	Income	Expenditure	Balance at 31 March 2023
Unrestricted funds	119,266	197,517	(186,819)	129,964
Restricted funds	50	21,124	(20,095)	1,079
	119,316	218,641	(206,914)	131,043

16. Analysis of net assets between funds

£	Unrestricted funds	Restricted funds	Total 2024
Tangible fixed assets	667	-	667
Net current assets	99,774	768	100,542
Net assets	100,441	768	101,209

£	Unrestricted funds	Restricted funds	Total 2023
Tangible fixed assets	1,089	-	1,089
Net current assets	128,875	1,079	129,954
Net assets	129,964	1,079	131,043

Notes to the financial statements (continued)

17. Events occurring after the reporting period

On 10 October 2024, the Charity recovered £4,691 from a bank that had closed one of the Charity's bank accounts without notice or due process in November 2021. The Charity believes it has a claim for interest foregone over the period during which it was unable to access these funds (despite multiple attempts to so do) and is working with the bank to ensure this matter is satisfactorily resolved.

In addition, the Charity notes that the same bank still owes the Charity a further \$744 held in a USD bank account, which also was closed without notice or due process in November 2021. The Charity has informed the Charity Commission of the situation.



Fighting for justice on death row

Website: www.amicus-alj.org
email: admin@amicus-alj.org

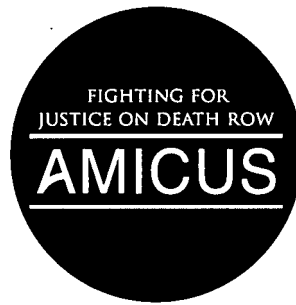
Charity number: 1019651

Company number: 02797826

ANDREW LEE JONES FUND LIMITED

England & Wales - Charity number 1019651

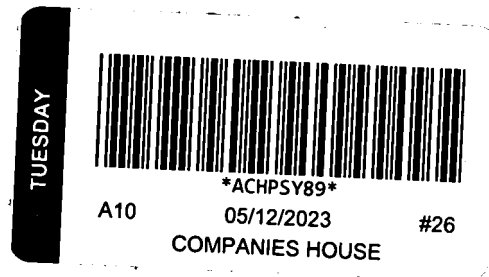
Accounts



The Andrew Lee Jones Fund Limited
(A company limited by guarantee)

ANNUAL REPORT AND FINANCIAL STATEMENTS

Year Ended 31 March 2023



Charity no: 1019651
Company no: 02797826

The Andrew Lee Jones Fund Limited (t/a Amicus)
Annual Report and Financial Statements
Year Ended 31 March 2023

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Notes to the financial statements	12

LEGAL AND ADMINISTRATIVE INFORMATION

Status

The Andrew Lee Jones Fund Limited ('the Charity') (t/a Amicus) is a charitable company limited by guarantee, incorporated on 9 March 1993, with charity registration number 1019651 and company registration number 02797826.

Trustees and directors (Management Committee)

The Trustees of the Charity, who form the Management Committee, and who served during the year were:

Claire Jenkins – Co-Chair
Joanne Cross – Co-Chair
Hannah Gorman – Trustee
Maziar Jamnejad – Trustee
Rob Page – Trustee and Company Secretary
Seymour Lightman – Trustee and Treasurer (appointed 16/02/2023)

Executive Director

Day-to-day management of the Charity in the year was delegated to the Executive Director, Margot Ravenscroft.

Patrons

Dr Jan Arriens, Founder, LifeLines
Alistair Carmichael MP
Peter Carter QC
Richard Dieter
Sophie Garner
Sunny Jacobs
Claire Van Kampen
Prof Julian Killingley
Robin Maher

Jane Officer, Founder, Amicus
Sister Helen Prejean
Wilbert Rideau
David Rowntree
Sir Mark Rylance
Susan Sarandon
Baroness Stern CBE
Nick Trenticosta
Benjamin Zephaniah

Registered office

1 York Mansions
215 Earls Court Road
London
SW5 9AF

Operating address

The Old Game Centre
Petersfield Road
Liss
Hampshire
GU336AA

Independent examiner

Charles Ssempijja, FCA
NfP Accountants Ltd
3rd Floor
86-90 Paul Street
EC2A 4NE

TRUSTEES' REPORT FOR THE YEAR ENDED 31 MARCH 2023

The Trustees submit their report and the financial statements for the year ended 31 March 2023 ('YE23').

Legal form and governing documents

The Charity is a charitable company limited by guarantee and was incorporated, and registered as a charity, on 9 March 1993. The Charity was established under a Memorandum of Association, which defines the objects and powers of the Charity, and is governed under its Articles of Association. In the event of the Charity being wound up, the Trustees would each be required to contribute an amount not exceeding £1.

Governance and Management Committee

Members of the Management Committee, who are directors for the purpose of company law and trustees for the purpose of charity law, who served during the year and up to the date of this report are set out on page 3.

The Management Committee is responsible for the strategic direction and policy of the Charity and meets at least quarterly.

In accordance with the requirements of the Memorandum and Articles of Association, the members of the Management Committee ('Trustees') are required to retire from office at each Annual General Meeting and are eligible for re-election.

Upon appointment, new members are given an induction to the Charity (i) by the Executive Director regarding the operational running of the Charity and (ii) by a Trustee or by the Company Secretary regarding their legal responsibilities. In addition, new members sign a contract outlining their responsibilities and their commitment to abide by the Trustees Code of Conduct.

All members of the Management Committee give their time voluntarily and received no benefits from the Charity.

Public benefit

The Trustees have referred to the guidance contained in the Charity's Commission's general guidance on public benefit when reviewing objectives and in planning future activities.

Risk Management

The Trustees have reviewed the major risks to which the Charity is exposed. Where appropriate, controls have been established to mitigate those risks. The Trustees are committed to a strategy of diversifying the Charity's sources of funding as far as possible in order to ensure the Charity is not dependent on any one source in carrying out its activities.

The Objectives of the Charity

The objects of the Charity are to promote the relief of suffering and distress to those persons and families of those persons who are awaiting execution in any state of the United States of America and, who for reason of their poverty, are in need of legal or other assistance to ensure the preservation of their rights of appeal and to ensure that their imprisonment and sentence are administered as far as is possible humanely.

Review of Activities of the Charity in 2022/23 and Planned Future Developments

The whole staff now work partially remotely which we envisage being a permanent situation.

The continued remote working has, however, opened opportunities to increase volunteer capacity, and we now run a full complement of six to nine UK-based volunteers on a three-month rolling basis who support the increasing need for the work Amicus does. These volunteers also benefit from structured training and education

The Andrew Lee Jones Fund Limited (t/a Amicus)
Annual Report and Financial Statements
Year Ended 31 March 2023

opportunities with a flexible working model for volunteers who would otherwise not be able to gain this experience.

A large focus during YE23 was restarting our in-person events and our continued objective to expand our UK-based casework. We continue employing further methods of remote involvement and structuring of casework along with continued development of E-Discovery technology, enabling effective monitoring and streamlining of projects with the pro bono lawyers in our affiliates. We have increased our affiliates to 23 firms and five universities, leading to a wide selection of casework affiliate teams, including several firms working on Amicus' projects across their international offices.

Our university student groups have remained strong and have run several lectures and events online. Many universities have now run in person events and fundraisers. Amicus alumni have been involved in many talks.

Funding remains a key objective and going forward we will focus on additional grant applications and fundraising events. With the addition of an Events & Fundraising Events Officer starting in April 2023 we anticipate an increase in events and grant funding in the next year.

We are very grateful that Kingsley Napley continued to host us in its London city offices in 2023; we have desk space two days a week, Thursday and Friday, and ad hoc meeting rooms on other days. Kingsley Napley also very kindly has provided long-term storage space which, for example, enables us to store copies of our publications.

The Charity has continued to fulfil its aims and objectives throughout the year. Significant activities have included the following: -

US Placements

- In person US placements re-started and from April 2022 to March 2023 we placed 20 volunteers full-time in US offices.

Casework

- We provided direct assistance in 13 cases, which cannot be named at present as they remain ongoing, including at Federal and State stage appeals and pre-trial cases as well as clemency preparation for four Louisiana cases as part of the bigger clemency drive in that state.
- We continued the important work assisting with litigation surrounding the Racial Justice Act in North Carolina, working with the ACLU.
- Although no further data collection was possible, Amicus also continued its work in St. Louis, Missouri in collaboration with US partner Capital Sentencing Institute. This Project is based out of the St. Louis Law School legal clinic and is a comparative study. Following Prof. Paternoster's death in 2017, Prof. Jeffrey Fagan from Columbia University took over as lead researcher. Several meetings this year took place to develop data further, with teams conducting 3rd and 4th reviews. A thorough data review is due in the following year with a view to use the current data we have for a report.
- Amicus continued strengthening the Florida Project, monitoring and analysing live potential capital cases across Florida led by Hannah Gorman (Amicus Trustee) at the Florida Center for Capital Representation and the Balanced Justice Project with further analysis being done by FIU.
- We provided briefing sessions and bespoke training for an increasing number of firms and chambers involved in casework, with over 700 lawyers assisting from 22 different affiliate firms. Included in this activity, Amicus conducted more than 25 briefing sessions for new casework teams.
- We also had five university affiliates with Amicus clinics working on casework projects.

Training

- The bi-annual Amicus death penalty training events have continued to be successful; in Autumn 2022 we had 127 delegates sign up, this was our first hybrid training, and in Spring 2023 we had 92 delegates as online only.
- Our speakers at the spring and autumn sessions included former death row inmates, and Amicus Patrons, Sunny Jacobs and the late Peter Pringle.
- The US legal practitioners and academics who assisted with the training included leading capital attorneys and academics, namely: Jerilyn Bell, Christian Lamar, Christina Rudy, Christy Dickerson, Doug Passon, Derek VerHagen, Naomi Fenwick, Prof. Jim Marcus, and Prof. Raoul Schonemann.

**The Andrew Lee Jones Fund Limited (t/a Amicus)
Annual Report and Financial Statements
Year Ended 31 March 2023**

Talks & Fundraising Events

- Our first event in YE23 was a series of webinars in July hosted by Dr Jon Yorke. *On Death Row...* was a series of four live online sessions discussing issues relating to the death penalty, namely: Art, Religion, Medical and Time.
- We have continued to have a wide student reach with our university groups with representatives in 21 universities. This year we trained 29 student representatives, of whom 21 were active throughout the year. We are finding challenges with online events in student engagement but, despite this, we continue to develop student participation and opportunities.
- We had a team in the Royal Parks Half Marathon, which generated interest on social media and raised over £500.
- We ran our second student awards in YE23: *Stand Up, Stand Out*. This event was online with prominent alumni speakers.
- Our second, and key, fundraiser and awareness-raising event for YE23 was the fourth of our now annual *Champion of Justice Awards* along with a virtual panel event: *Voices of Justice*, centred around Herman Lindsey, death row exonoree, who was the keynote speaker. The awards were presented by two of our guest attorneys from Georgia Capital Office: Shayla Galloway and Christy Dickerson. This event also highlighted our involvement with the on-going work surrounding racial injustices in the death penalty and associated litigation in North Carolina. The event was held on 3 November 2022, with 88 registered participants. We are hugely grateful to our supporters for making this event a great success.
- Our social media reach has also expanded with increased interaction with our media across all platforms, particularly Instagram as a leading medium.

Amicus Journal

- Two editions of the *Amicus Journal* were published in YE23, edited by its new eminent board, Prof. Jeffery Fagan, Prof. Alexis Hoag, Russell Stetler and Margot Ravenscroft (Executive Director). Prior to his death, Mark George KC (Amicus Trustee) was a long-standing key member of this board. Diana Rescaldani (Operations & Casework Manager) also made a significant contribution to the *Journal* during the year by sub-editing certain articles. We are delighted to welcome Prof Leslie Thomas KC to the Journal Board this year and he will be writing the Editorial for the 45th edition of the Journal due for publication in August 2023.

Grant Making Policy

The policy for grants, which are made from restricted funds, includes that: -

- all applicants are required to submit an application form, a curriculum vitae and one or more samples of written work;
- they are then required to attend an interview which is conducted on an equal opportunities' basis, with at least two and usually three interviewers;
- applicants are graded against criteria of which they are informed in advance;
- applicants are usually given constructive feedback from their applications, whether or not they are successful; and
- applicants are required to undertake the Amicus training programme in order to qualify for a placement or award.

The criteria that are set for awards are as follows: -

- good interpersonal skills;
- good oral and written communication skills;
- evidence of a background understanding of capital punishment law and procedure in the US;
- a mature and clear understanding of the social issues surrounding capital punishment and the problems faced when representing inmates awaiting capital punishment in the US;
- experience of working in an office environment, preferably working in some aspect of litigation;
- a basic understanding of legal professional conduct;
- a proven commitment to and past interest in human rights issues and capital punishment in particular;
- a desire to have a future involvement in capital defence work or related fields; and
- evidence of previous voluntary work.

**The Andrew Lee Jones Fund Limited (t/a Amicus)
Annual Report and Financial Statements
Year Ended 31 March 2023**

Thanks go particularly to the following:

Kingsley Napley: For the generous donation of an office and equipment to accommodate the Amicus staff and UK volunteers during the YE23 and to date.

The Trustees and the staff also would like to take this opportunity to express their heartfelt thanks to two long-standing and key members of the Amicus community who died in December 2022.

Mark George KC, who had been a Trustee since 2008, was instrumental in developing – and a regular speaker at – our highly-regarded biannual training programme and in the creation of the renowned *Amicus Journal*. He also instigated a regular annual programme of awareness- and fund-raising talks across the UK. Mark's experience and wisdom, and his active involvement in our work, will be sorely missed.

Peter Pringle, along with his wife Sunny Jacobs, had been a Patron for over 15 years. His terrible experience as a wrongfully convicted man on death row, which he shared – alongside Sunny, also an exoneree – with such frankness and humility, to many Amicus audiences over the years, inspired literally hundreds of volunteers to undertake pro bono capital defence work. The loss of Peter's contribution to our work will leave a large hole which will be hard to fill.

Financial Review

Reserves

The Trustees have established a policy whereby the unrestricted funds not committed or invested in tangible fixed assets held by the Charity ('adjusted unrestricted reserves') should cover between three and six months' running costs. Adjusted unrestricted reserves at 31 March 2023 of £128,875 (2022: £117,755) amounted to 10 months' running costs (2022: 11 months). The Trustees have authorised an increase in headcount for the following year, which should bring unrestricted reserves into line with its stated policy over time. The additional role will be specifically focused on event planning and fundraising. Given the challenging economic conditions in the UK, the Trustees will continue to closely monitor reserves and, if necessary, curtail activities and expenditure if they feel the Charity is at risk of not being able to meet its core working capital requirements.

Investments

The Trustees review the arrangements for holding funds from time to time and adopts a cautious approach to investment, currently utilising an instant-access interest-bearing bank account for the deposit of surplus funds.

Financial review

The financial statements show a surplus for the year of £11,727 (2022: a surplus of £19,300).

Income for the year of £218,641 was £66,331 more than that recorded for 2022. £40,251 of this increase was attributable to the one-off impact of: (i) changing the accounting policy for income recognition and (ii) recognising donated facilities and services income for the current but not the prior reporting period. The balance of the increase was attributable to an increase in donations and grants received, as offset by a reduction in fundraising income.

Expenditure for the year of £206,914 was £73,904 more than that recorded for 2022, a variance that was largely explained by: (i) an inflation-led increase in staff costs in the current reporting period, (ii) an increase in grants awarded under the volunteer placements programme versus the prior reporting period and (iii) the expenses relating to the donated facilities and services referred to above.

The cash holdings of the Charity at 31 March 2023 totalled £116,946, a small reduction on the balance reported at 31 March 2022 of £119,939.

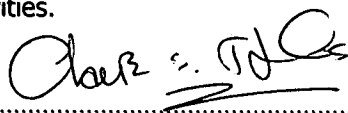
The Andrew Lee Jones Fund Limited (t/a Amicus)
Annual Report and Financial Statements
Year Ended 31 March 2023

Responsibilities of the Trustees (directors)

Company and charity law requires the Trustees (directors) to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the Charity as at the balance sheet date and of its incoming resources and expenditures occurred for the financial year. In preparing those financial statements, the Trustees (directors) are required to:

- select suitable accounting policies and apply them consistently;
- make judgements and estimates that are reasonable and prudent;
- state whether the applicable UK Accounting Standards have been followed, subject to any material departures disclosed and explained in the financial statements; and
- prepare the financial statements on the going concern basis.

The Trustees (directors) have overall responsibility for ensuring that the Charity has an appropriate system of controls, financial and otherwise. They are also responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the Charity and enable them to ensure that the financial statements comply with the Companies Act 2006. They are also responsible for safeguarding the assets of the Charity and hence of taking reasonable steps for the prevention and detection of fraud and other irregularities.



.....
Claire Jenkins, Co-Chair

28 November 2023



.....
Seymour Lightman, Treasurer

28 November 2023

INDEPENDENT EXAMINER'S REPORT

To the Trustees of Andrew Lee Jones Fund Limited (t/a Amicus)

Responsibilities and basis of report

As the charity trustees of the company (and also its directors for the purposes of company law) you are responsible for the preparation of the accounts in accordance with the requirements of the Companies Act 2006 ('the 2006 Act')

Having satisfied myself that the accounts of the company are not required to be audited under part 16 of the 2006 Act and are eligible for independent examination, I report in respect of my examination of your company's accounts as carried out under section 145 of the Charities Act 2011 ('the 2011 Act'). In carrying out my examination I have followed the Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

Independent examiner's statement

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the company as required by section 386 of the 2006 Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the accounting requirements of section 396 of the 2006 Act other than any requirement that accounts give a 'true and fair view' which is not a matter considered as part of an independent examination; or
4. the accounts have not been prepared in accordance with the methods and principles of the Statement of Recommended Practice for accounting and reporting by charities (applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)).

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Charles Ssempijja FCA

NfP Accountants Ltd
3rd Floor
86-90 Paul Street
EC2A 4NE

29 November 2023

The Andrew Lee Jones Fund Limited (t/a Amicus)
Annual Report and Financial Statements
Year Ended 31 March 2023

STATEMENT OF FINANCIAL ACTIVITIES (including Income & Expenditure Account) for the year-ended 31 March 2023

					Restated*
		Unrestricted Funds	Restricted Funds	Total Funds	Total Funds
		2023	2023	2023	2022
	Notes	£	£	£	£
Income:					
Donations	2	166,366	999	167,365	103,589
Grant income	3	4,000	20,000	24,000	16,953
Charitable activities	4	25,781	-	25,781	31,716
Investment income	5	182	-	182	-
Other	6	1,188	125	1,313	52
Total		197,517	21,124	218,641	152,310
Expenditure:					
Fundraising	7	9,837	-	9,837	6,746
Grants made		-	20,000	20,000	6,782
Other charitable activities	7	176,982	95	177,077	119,482
Total		186,819	20,095	206,914	133,010
Surplus for the period		10,698	1,029	11,727	19,300
Funds brought forward		119,266	50	119,316	100,016
Funds carried forward		129,964	1,079	131,043	119,316

The statement of financial activities includes all gains and losses recognised during the year.

All income and expenditure derived from continuing activities.

*Fundraising expenditure was increased by £6,171 from £575 to £6,746. Expenditure on other charitable activities was decreased by £6,153. The restatement related to the apportionment of support costs (see note 7) and the correction of a casting error of £18.

The Andrew Lee Jones Fund Limited (t/a Amicus)
Annual Report and Financial Statements
Year Ended 31 March 2023

Company registration number 02797826

BALANCE SHEET
As at 31 March 2023

		2023	2022
		£	£
	Notes		
Fixed assets			
Tangible fixed assets	11	1,089	1,511
Current assets			
Debtors	12	15,625	-
Cash at bank and in hand		116,946	119,939
		<u>132,571</u>	<u>119,939</u>
Creditors: amounts falling due within one year	13	<u>(2,617)</u>	<u>(2,134)</u>
Net current assets		129,954	117,805
Net assets		<u>131,043</u>	<u>119,316</u>
Represented by:			
Funds	15		
Unrestricted		129,964	119,266
Restricted		<u>1,079</u>	<u>50</u>
		<u>131,043</u>	<u>119,316</u>

The Trustees consider that the company is entitled to exemption from the requirement for an audit under the provisions of section 477 of the Companies Act 2006 ("the Act") and members have not required the company to obtain an audit for the year in question in accordance with section 476 of the Act.

The directors acknowledge their responsibilities for complying with the requirements of the Act with respect to accounting records and the preparation of accounts.

The financial statements have been prepared in accordance with Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019) - (Charities SORP FRS 102), the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) and the Companies Act 2006.

The financial statements were approved and authorised for issue by the Trustees on 28 November 2023 and signed on their behalf, by:



Claire Jenkins, Co-Chair



Seymour Lightman, Treasurer

NOTES TO THE FINANCIAL STATEMENTS

1 Accounting Policies

The principal accounting policies adopted in the preparation of the financial statements are as follows:

(a) Basis of preparation

The financial statements have been prepared in accordance with the Charities Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019 – (Charities SORP (FRS 102)), the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) and the Companies Act 2006.

The Andrew Lee Jones Fund Limited meets the definition of the public benefit entity under FRS 102.

(b) Preparation of the accounts on a going concern basis

At the time of approving the financial statements, the Trustees have a reasonable expectation that the Charity has adequate cash resources to continue in operational existence for the foreseeable future. Therefore, these accounts have been prepared on the basis that the Charity continues to be a going concern.

(c) Incoming resources

All income received by the Charity is available for its general purposes, unless otherwise stated. Income is included in full in the statement of financial activities when any performance conditions attached to the item(s) of income have been met, it is probable that the income will be received and the amount can be measured reliably.

Income from charitable donations is recognised when received or when invoiced pursuant to a pledge agreement.

Member subscriptions are treated as gifts and recognised as received.

Grant income is recognised when the conditions for receipt have been complied with.

Income from running training sessions and seminars is recognised when the service has been provided.

Gift Aid is recognised when receivable, that is, when appropriate authorisation has been received by a donor to make a claim from HMRC.

Interest on funds held on deposit is included when receivable and the amount can be measured reliably by the Charity; this is normally upon notification of the interest paid or payable by the Bank.

(d) Income relating to donated services and facilities

Donated services and facilities are recognised as they are consumed at an amount that the Charity would pay in the open market for them.

The Trustees and the volunteers assisting the Charity provide all of their services free of charge without receiving any benefit. The monetary value of these services has not been included in the financial statements in accordance with the SORP.

(e) Fund accounting

Unrestricted funds are available to spend on activities that further any of the purposes of the Charity. Restricted funds are subject to restrictions imposed by donors on how the funds can be spent.

The Andrew Lee Jones Fund Limited (t/a Amicus)
Annual Report and Financial Statements
Year Ended 31 March 2023

(f) Expenditure

Expenditure is recognised once there is a legal or constructive obligation to make a payment to a third party, it is more likely than not that settlement will be required and the amount of the obligation can be measured reliably. Expenditure is classified under the following activity headings:

- **Costs of raising funds**

These comprise the costs of running promotional events designed to raise awareness and funds.

- **Expenditure on charitable activities**

These comprise the costs of running training sessions and seminars, producing the Charity's Journal and other materials used to promote the Charity and educate people on capital punishment issues.

Irrecoverable VAT is charged to the relevant expenditure account when it is incurred.

Grants made under the volunteer placement programme are recognised as expenditure when an award has been confirmed and any conditions set out in the grant agreement have been met.

Donated facilities and services are expensed as consumed at an amount equivalent to the income recognised (see 1d).

(g) Tangible fixed assets

Tangible fixed assets are recorded at cost less accumulated depreciation. Depreciation is provided at rates calculated to write off the cost less estimated residual value of tangible fixed assets on a straight-line basis over their estimated useful economic lives as follows:

Asset category	Useful life
Computer equipment	4 years

(h) Cash at bank and in hand

Cash at bank and cash in hand includes cash and short term highly liquid investments with a short maturity of three months or less from the date of acquisition or opening of the deposit or similar account.

(i) Creditors and provisions

Creditors and provisions are recognised when the Charity has a present obligation resulting from a past event that will more likely than not result in the transfer of funds to a third party and the amount due to settle the obligation can be measured or estimated reliably. Creditors and provisions are recognised at their settlement amount after allowing for any trade discounts due.

(j) Pensions

The Charity contributes to a defined contribution pension scheme. Contributions are charged to the statement of financial activities in the year to which they relate.

(k) Judgements and key sources of estimation uncertainty

Amounts received from affiliate law firms and universities are deemed to be donations rather than income derived from exchange transactions. The Trustees believe this method of income recognition best reflects the nature of the relationship that exists between the Charity and its affiliates. Although affiliates do receive access to the Charity's casework, the Trustees' judgement is that the value of this access does not equal the value that the Charity receives from its affiliates in donations.

The Andrew Lee Jones Fund Limited (t/a Amicus)
Annual Report and Financial Statements
Year Ended 31 March 2023

There are no sources of estimation uncertainty at the reporting period-end date that have a significant risk of causing a material adjustment to the carrying amounts of assets and liabilities within the next reporting period.

(l) Financial instruments

The Charity has financial assets and financial liabilities of a kind that qualify as basic financial instruments. Basic financial instruments are initially recognised at transaction value and subsequently measured at their settlement value.

(m) Amendment to incoming resources accounting policy

During the current reporting period, the Charity amended its incoming resources accounting policy in relation to income from affiliate donations and Gift Aid respectively. The Charity believes the amended policy better reflects the relevant requirements of the SORP. The amendments and their impact on the financial statements are set out as follows:

Affiliate donations from law firms and universities

Previously, these donations were recognised as received. Under the new accounting policy, they are recognised when invoiced pursuant to pledge agreements, that is, on an accruals basis.

The effect of the change in accounting policy in the current reporting period was to recognise income of £8,771 and a debtor balance of the same amount at the reporting period end that would otherwise not have been recognised.

The Charity does not believe the effect of applying this accounting policy to the prior reporting period would be material. Accordingly, it has not restated the prior reporting period. £4,000 relating to amounts invoiced in the prior reporting period was recognised in the current reporting period on a cash received basis.

Gift Aid

Previously Gift Aid was recognised on receipt from HM Revenue & Customs. Under the new accounting policy, Gift Aid is recognised on a receivable basis, that is, at the point a Gift Aid claim has been authorised by a donor.

The effect of the change in accounting policy in the current reporting period was to recognise income of £6,628 and a debtor balance of the same amount at the reporting period end that would otherwise not have been recognised.

The Charity does not believe that the effect of applying this accounting policy to the prior reporting period would be material. Accordingly, it has not restated the prior reporting period. Gift Aid of £3,545 relating to donations receivable in the prior reporting period was recognised in the current reporting period on a cash received basis.

(n) Recognition of donated facilities and services

The Charity incorrectly omitted the recognition of income from donated facilities and services, and the equal and opposite expense, from the prior reporting period's financial statements. Since the error has no bearing on the reported surplus or reserves for the prior reporting period, the Charity does not believe the error is material and therefore has chosen not to restate the prior reporting period. The income from, and equal and opposite expense related to, donated facilities and services in the current reporting period was £24,852.

The Andrew Lee Jones Fund Limited (t/a Amicus)
Annual Report and Financial Statements
Year Ended 31 March 2023

2 Income from donations

	2023			Restated 2022
	Unrestricted	Restricted	Total	Total
	£	£	£	£
Membership fees	18,755	-	18,755	18,120
General donations	108,835	999	109,834	78,984
Donated facilities	4,800	-	4,800	-
Donated services	20,052	-	20,052	-
Gift Aid	13,924	-	13,924	6,485
	166,366	999	167,365	103,589

Restricted donations relate to donations that are restricted to the sole purpose of relieving the hardship of a former death row inmate. The general donations disclosed for the prior reporting period have been restated to include restricted donations of £1,832.

3 Income from grants

	2023			2022
	Unrestricted	Restricted	Total	Total
	£	£	£	£
Kalisher Trust grants	4,000	20,000	24,000	6,000
Covid furlough grants	-	-	-	10,953
	4,000	20,000	24,000	16,953

4 Income from charitable activities

	2023	2022
	£	£
Promotional events	9,332	14,813
Book sales	321	365
Journal	609	-
Seminars and training	15,519	16,538
	25,781	31,716

5 Investment income

	2023	2022
	£	£
Bank interest	182	-
	182	-

All of the Charity's investment income arises from money held in an interest-bearing deposit account.

The Andrew Lee Jones Fund Limited (t/a Amicus)
Annual Report and Financial Statements
Year Ended 31 March 2023

6 Other income

	2023	2022
	£	£
Gain on exchange differences	185	52
Other*	1,128	-
	1,313	52

*Includes an amount of £528 relating to the correction of a bank account balance which had been understated by this amount at the prior period reporting end date. The bank account to which this balance relates was closed by the custodian bank without notice or due process in November 2021. The Charity has full entitlement to these funds, which amount to £4,691, and is currently working with the bank to ensure that they are returned. Trustees are in the process of reporting the matter to the Charity Commission and they also will utilise the complaints' services operated by the FCA and/or the Financial Ombudsman if the bank does not return Amicus' funds in a timely manner.

7 Analysis of expenditure on charitable activities

	2023			2022 (restated)		
	Direct £	Apportioned £	Total £	Direct £	Apportioned £	Total £
Fundraising	864	8,973	9,837	575	6,171	6,746
Other charitable activities						
Book sales	558	1,794	2,352	38	1,234	1,272
Journal production	1,644	7,178	8,822	2,194	4,937	7,131
Training and seminars	4,404	17,944	22,348	-	12,342	12,342
Fighting for justice on death row	-	143,555	143,555	-	98,737	98,737
	6,606	170,471	177,077	2,232	117,250	119,482

Support costs have been apportioned to the Charity's charitable activities. Please see note 8 for further detail. The 2022 comparatives have been restated to apportion support costs to all charitable activities rather than to just the one charitable activity 'Fighting for justice on death row'.

The Andrew Lee Jones Fund Limited (t/a Amicus)
Annual Report and Financial Statements
Year Ended 31 March 2023

8 Support costs

Support costs have been apportioned to the Charity's charitable activities on the basis of time spent by staff on those activities.

	2023	2022
	£	£
Staff costs	139,478	118,955
Office supplies	35	-
Bank charges	836	990
Depreciation	422	594
Governance (independent examiner's fee)	720	500
Travel and subsistence	8,236	311
Donated facilities and services	24,852	-
Bad debt expense	3,000	-
Other	1,865	2,071
	179,444	123,421

Apportioned as follows:

	2023	Restated 2022
	£	£
Fundraising	8,973	6,171
Other charitable activities:		
Book sales	1,794	1,234
Journal production	7,178	4,937
Training and seminars	17,944	12,342
Fighting for justice on death row	143,555	98,737
	170,471	117,250
	179,444	123,421

9 Staff costs

	2023	2022
	£	£
Wages and salaries	128,373	110,240
Social security	8,386	6,294
Pension costs	2,719	2,421
	139,478	118,955

No employees had employee benefits in excess of £60,000 in either period presented.

The key management personnel of the Charity comprised the Trustees and Executive Director. The total employee benefits received by the Executive Director were £59,821 (2022: £52,000). The Trustees did not receive any employee benefits in either period presented.

The average monthly headcount was 5 employees (2022: 4). The average monthly number of full-time equivalent employees during the year was 3 employees (2022: 3).

10 Taxation

The Charity is a registered charity and as such is entitled to certain tax exemptions on income from investments and surpluses on any trading activities carried on in the furtherance of the Charity's primary objectives.

The Andrew Lee Jones Fund Limited (t/a Amicus)
Annual Report and Financial Statements
Year Ended 31 March 2023

11 Tangible fixed assets

	Computer equipment £
Cost:	
As at 1 April 2022 and 31 March 2023	<u>2,374</u>
Depreciation:	
As at 1 April 2022	863
Charge for the year	<u>422</u>
As at 31 March 2023	<u>1,285</u>
Net book value:	
As at 1 April 2022	<u>1,511</u>
As at 31 March 2023	<u>1,089</u>

12 Debtors

	2023	2022
	£	£
Income receivable from affiliates	8,771	-
Tax recoverable on Gift Aid	6,628	-
Prepayments	226	-
	<u>15,625</u>	<u>-</u>

13 Creditors: amounts falling due within one year

	2023	2022
	£	£
Other creditors	883	1,134
Accruals	<u>1,734</u>	<u>1,000</u>
	<u>2,617</u>	<u>2,134</u>

14 Related party transactions

The Trustees and the Executive Director are deemed to be related parties of the Charity.

The Charity's Trustees did not receive any employee benefits in either of the periods presented. No expenses were incurred by the Trustees in the current or prior reporting period.

The employee benefits received by the Executive Director are disclosed in note 9.

No related parties nor any connected persons had a material or beneficial interest in any contract entered into by the Charity.

The Andrew Lee Jones Fund Limited (t/a Amicus)
Annual Report and Financial Statements
Year Ended 31 March 2023

15 Analysis of charitable funds

Analysis of funds movement

	Balance at 1 April 2022 £	Income £	Expenditure £	Balance at 31 March 2023 £
Unrestricted funds	119,266	197,517	(186,819)	129,964
Restricted Funds	50	21,124	(20,095)	1,079
	119,316	218,641	(206,914)	131,043

Analysis of movement in unrestricted funds – previous year (restated*):

	1 April 2021 £	Income £	Expenditure £	31 March 2022 £
Unrestricted funds	100,016	145,478	(126,228)	119,266
Restricted Funds	-	6,832	(6,782)	50
Total	100,016	152,310	(133,010)	119,316

*Kalisher grants income of £5,000 and related expenditure of £5,000 have been represented as restricted in the prior reporting period consistent with their treatment in the current reporting period.

16 Analysis of net assets between funds

2023

	Unrestricted funds £	Restricted funds £	Total £
Tangible fixed assets	1,089	-	1,089
Net current assets	128,875	1,079	129,954
Net assets	129,964	1,079	131,043

2022

	Unrestricted funds £	Restricted funds £	Total £
Tangible fixed assets	1,511	-	1,511
Net current assets	117,755	50	117,805
Net assets	119,266	50	119,316

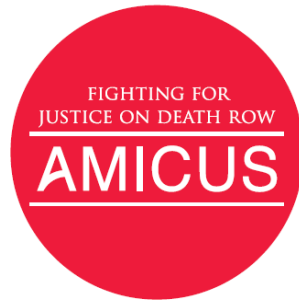
17 Events occurring after the reporting period

There have been no events since the reporting period end date that are required to be adjusted for or disclosed.

ANDREW LEE JONES FUND LIMITED

England & Wales - Charity number 1019651

Accounts



The Andrew Lee Jones Fund Limited
(A company limited by guarantee)

ANNUAL REPORT AND FINANCIAL STATEMENTS

Year Ended 31 March 2022

Charity no: 1019651
Company no: 02797826

The Andrew Lee Jones Fund Limited (t/a Amicus)
Annual Report and Financial Statements
Year Ended 31 March 2022

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LEGAL AND ADMINISTRATIVE INFORMATION

Status

The Andrew Lee Jones Fund Limited (t/a Amicus) is a charitable company limited by guarantee, incorporated on 9 March 1993, with charity registration number 1019651 and company registration number 02797826. The members, who are the Trustees, have undertaken to contribute, £1.00 each, to the assets of the Charity in the event of it being wound up.

Trustees and Directors (Management Committee)

The Trustees of the Charity, who form the Management Committee, and who served throughout the year and at the date of the accounts were:

Claire Jenkins – Co-Chair
Joanne Cross – Co-Chair
Mark George KC – Trustee (died 20/12/2022)
Hannah Gorman – Trustee
Maziar Jamnejad – Trustee (appointed 21/09/2021)
Rob Page – Trustee and Company Secretary
Peter Greig – Trustee and Treasurer (resigned 05/07/2022)

Amicus Staff

Day to day management of the Charity in the year was delegated to the Executive Director and staff:

Margot Ravenscroft – Executive Director
Diana Rescaldani – Operations & Casework Manager
Anna Draper – Administrative Coordinator
Katie Lynch – Administrative Coordinator (resigned July 2022)
Kate Burrows – Finance Coordinator (appointed May 2021)

These are the only paid staff members.

Patrons

Dr Jan Arriens, Founder, LifeLines
Alistair Carmichael MP
Peter Carter QC
Richard Dieter
Sophie Garner
Sunny Jacobs
Claire Van Kampen
Prof Julian Killingley
Robin Maher

Jane Officer, Founder, Amicus
Sister Helen Prejean
Wilbert Rideau
David Rowntree
Sir Mark Rylance
Susan Sarandon
Baroness Stern CBE
Nick Trenticosta
Benjamin Zephaniah

The Andrew Lee Jones Fund Limited (t/a Amicus)
Annual Report and Financial Statements
Year Ended 31 March 2022

Registered Office

1 York Mansions
215 Earls Court Road
London
SW5 9AF

Operating Address

The Old Game Centre
Petersfield Road
Liss
Hampshire
GU336AA

Reporting Accountants

Gibson Appleby
1-3 Ship Street
Shoreham-by-Sea
West Sussex
BN43 5DH

REPORT OF THE BOARD OF TRUSTEES FOR THE YEAR ENDED 31 MARCH 2022

The Trustees, who are also directors of the Charity for the purposes of the Companies Act 2006, submit their annual report and the financial statements for the year ended 31 March 2022. The Trustees have adopted the provisions of the Statement of Recommended Practice (SORP) "Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)" effective from January 2015 in preparing the annual report and financial statements of the Charity. The Trustees have also had due regard to guidance published by the Charity Commission on public benefit.

The Charity is a charitable company limited by guarantee and was set up on 9 March 1993. It is governed by a Memorandum and Articles of Association. Under those Articles, the members of the Management Committee (the Trustees) are required to retire from office at each Annual General Meeting and are eligible for re-election. None of the Trustees have had any beneficial interest in the Charity in the year.

Members of the Board of Directors/Trustees

The Trustees, who are directors for the purpose of company law, who served during the year are set out at page 3.

Members of the charitable company (who are the Trustees) guarantee an amount not exceeding £1.00 each to the assets of the charitable company in the event of winding up. The company is limited by guarantee and, therefore, there is no share capital in which the directors can be interested.

Risk Management

The Trustees have examined the major strategic, business and operational risks which the Charity faces and confirm that systems have been established to enable reports to be produced so that the necessary steps can be taken to lessen these risks.

The Objectives of the Charity

The objects of the Charity are to promote the relief of suffering and distress to those persons and families of those persons who are awaiting execution in any state of the United States of America, and who for reason of their poverty are in need of legal or other assistance to ensure the preservation of their rights of appeal and to ensure that their imprisonment and sentence are administered as far as is possible humanely.

Review of Activities of the Charity in 2021/22 and Planned Future Developments

We have still felt the effects of Covid this year. The whole staff now work partially remotely which we envisage being a permanent situation.

The continued remote working has, however, opened opportunities to increase volunteer capacity, and we now run a full complement of six to nine UK-based volunteers on a three-month rolling basis who support the increasing need for the work Amicus does. These volunteers also benefit from structured training and education opportunities with a flexible working model for volunteers who would otherwise not be able to gain this experience.

A large focus during YE22 was our objective to expand our UK-based casework, employing further methods of remote involvement along with development of E-Discovery technology, enabling effective monitoring and streamlining of projects with the pro bono lawyers in our affiliates. We have increased our affiliates to 20 firms and six Universities, leading to a wide selection of casework affiliate teams, including several firms working on Amicus' projects across their international offices. We intend to be able to assist with more of the increasing demand for casework and expand our constitutional projects through engagement with a number of pro bono lawyers and others within the legal sector.

Our University groups have remained strong and have run several lecture series and events online. In the coming year we plan to start in-person events and planning for more arts-based engagement events. Funding will still be a key objective and going forward we will focus on additional grant applications and fundraising events.

The Andrew Lee Jones Fund Limited (t/a Amicus)
Annual Report and Financial Statements
Year Ended 31 March 2022

We are very grateful that Kingsley Napley has agreed to continue to host us in its new offices in 2022; we have desk space two days a week, Thursday and Friday, and ad hoc meeting rooms other days. Kingsley Napley also very kindly have provided long-term storage space, for example, enabling us to store copies of our publications. We have invested in laptops for the permanent full-time staff and one for volunteers in the office, embracing the hybrid working model going forward.

The Charity has continued to fulfil its aims and objectives throughout the year. Significant activities have included the following: -

- Amicus has again benefited from the provision of office accommodation and storage, free of charge, by Kingsley Napley Solicitors in London. Amicus is extremely grateful for this generous donation.
- Two editions of the *Amicus Journal* were published in YE22, edited by its new eminent board, Prof. Jeffery Fagan, Prof. Alexis Hoag, Russell Stetler and Margot Ravenscroft (Executive Director). Prior to his death, Mark George KC (Amicus Trustee) was a long-standing key member of this board. Diana Rescaldani (Operations & Casework Manager) and Joanne Wolfarth also contributed to the *Journal* during the year by sub-editing certain articles. The 42nd edition was a particularly acclaimed edition looking at the 50-year anniversary of the iconic Furman case and including articles from Anthony Amsterdam and Peggy Davis among others.

US Placements

- US placements to March 22 continued to be remote placements, and 14 volunteers were placed full-time in US offices. In-person placements are planned to resume during the coming year.

Casework

- We provided direct assistance in eight cases, which cannot be named at present as they remain ongoing, including at Federal, State and Supreme Court stage appeals.
- Amicus conducted more than 20 briefing sessions for new casework teams.
- We took on important work assisting with litigation surrounding the Racial Justice Act in North Carolina, working with the ACLU.
- Although no further data collection was possible, Amicus also is continuing work in St. Louis, Missouri in collaboration with US partner Capital Sentencing Institute. This Project is based out of the St. Louis Law School legal clinic and is a comparative study. Following Prof. Paternoster's death in 2017, Prof. Jeffrey Fagan from Columbia University took over as lead researcher. Several meetings this year took place to develop data further, with teams now conducting 3rd and 4th reviews.
- Amicus continued strengthening the Florida Project, monitoring and analysing live potential capital cases across Florida led by Hannah Gorman (Amicus Trustee) at the Florida Center for Capital Representation and the Balanced Justice Project with further analysis being done by FIU.
- We provided briefing sessions and bespoke training for an increasing number of firms and chambers involved in casework, with over 700 lawyers assisting from 20 different affiliate firms.
- We also had six University affiliates with Amicus clinics working on casework projects.

Training

- The bi-annual Amicus death penalty training events have continued to be successful even though both sessions in the YE22 had to be held fully remotely due to Covid; in Autumn 2021 we had 137 delegates sign up, and in Spring 2022 we had 100 delegates.
- Our speakers at the spring and autumn sessions included former death row inmates, and Amicus Patrons, Sunny Jacobs and the late Peter Pringle.
- The US legal practitioners and academics who assisted with the training included leading capital attorneys and academics, namely: Jerilyn Bell, Christian Lamar, Christina Rudy, Christy Dickerson, Doug Passon, Derek VerHagen, Naomi Fenwick, Prof. Jim Marcus, and Prof. Raoul Schonemann.

Talks & Fundraising Events

- Our first major event in YE22 was *ALJ – 30 year anniversary* in July 2021. This was a whole day event running live on Instagram TV, some sessions were pre-recorded and streamed on the day. We had great participation and the sessions are now available after the event on our YouTube and Insta-TV channels.
- We have continued to expand our student reach with our university groups with reps in 23 universities. This year we trained 37 student representatives, 30 of whom were active throughout the year. We are finding challenges with online events in student engagement but, despite this, we continue to develop student participation and opportunities.

- We launched our first separate student awards in YE22: *Stand Up, Stand Out*. This event was online with prominent alumni speakers.
- Our second, and key, fundraiser and awareness-raising event for YE22 was the second of our now annual *Champion of Justice Awards* along with a virtual panel event: *Racial Justice and the Death Penalty*, centred around a conversation-style interview with Robin Maher (Amicus Patron) and Henderson Hill. This event also highlighted our involvement with the on-going work surrounding racial injustices in the death penalty and associated litigation in North Carolina. The event was held on 2 December 2021, with 123 registered participants. We are hugely grateful to our supporters for making this event a great success.
- Our social media reach has also expanded with increased interaction with our media across all platforms, particularly Instagram as a leading medium.

Grant Making Policy

The grant making policy has not altered from the previous year for Andrew Lee Jones Fund Awards. Although the Charity's finances improved YE22, in light of the ongoing uncertainty related to the long-term impact of Covid, Amicus did not make any grants this year. The policy for grants (if funds are available) includes that: -

- all applicants are required to submit an application form, a curriculum vitae and one or more samples of written work;
- they are then required to attend an interview which is conducted on an equal opportunities' basis, with at least two and usually three interviewers;
- applicants are graded against criteria of which they are informed in advance;
- applicants are usually given constructive feedback from their applications, whether or not they are successful; and
- applicants are required to undertake the Amicus training programme in order to qualify for a placement or award.

The criteria that are set for awards are as follows: -

- good interpersonal skills;
- good oral and written communication skills;
- evidence of a background understanding of capital punishment law and procedure in the US;
- a mature and clear understanding of the social issues surrounding capital punishment and the problems faced when representing inmates awaiting capital punishment in the US;
- experience of working in an office environment, preferably working in some aspect of litigation;
- a basic understanding of legal professional conduct;
- a proven commitment to and past interest in human rights issues and capital punishment in particular;
- a desire to have a future involvement in capital defence work or related fields; and
- evidence of previous voluntary work.

Thanks go particularly to the following:

Kingsley Napley: For the generous donation of an office and equipment to accommodate the Amicus staff and UK volunteers during the YE22 and to date.

The Trustees and the staff also would like to take this opportunity to express their heartfelt thanks to two long-standing and key members of the Amicus community who died in December 2022.

Mark George KC, who had been a Trustee since 2008, was instrumental in developing – and a regular speaker at – our highly-regarded biannual training programme and in the creation of the renowned *Amicus Journal*. He also instigated a regular annual programme of awareness- and fund-raising talks across the UK. Mark's experience and wisdom, and his active involvement in our work, will be sorely missed.

Peter Pringle, who, along with his wife Sunny Jacobs, had been a Patron for over 15 years, died on 30/12/2022. His terrible experience as a wrongfully convicted man on death row, which he shared – alongside Sunny, also an exoneree – with such frankness and humility, to many Amicus audiences over the years, inspired literally hundreds of volunteers to undertake pro bono capital defence work. The loss of Peter's contribution to our work will leave a large hole which will be hard to fill.

Financial Review

Reserves: The Trustees have established a policy whereby they consider there should be sufficient reserves at any time for at least three months running costs.

Investments: Amicus' Trustees review the arrangements for holding funds from time to time and adopt a cautious approach to investment, currently utilising an interest-bearing bank account.

Results for the Year: Amicus has had a satisfactory year financially, making a surplus of £19,300 in YE22. This is a decrease from £47,776 last year (YE21). There was a c. £10,000 reduction in our total income to £152,310, which included a c. £5,000 reduction in the amount received from the Government Coronavirus Job Retention Scheme Grant, while the YE21 Covid-related cost reductions were partially reversed as operating restrictions started to ease, including less furloughing of staff. The Trustees are, however, very pleased with the results because the Charity's reserves increased for a second year in a row, to nearly £120,000 as at 31 March 2022.

Statements of Directors' Responsibilities

Company and charity law requires the Trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the Charity and of the surplus or deficit of the Charity for that period. In preparing those financial statements the Trustees have:

- selected suitable accounting policies and applied them consistently;
- made judgments and estimates that are reasonable and prudent;
- stated whether applicable accounting standards have been followed, subject to any material departure disclosed and explained in the financial statements; and
- prepared the financial statements on the going concern basis.

The Trustees have overall responsibility for ensuring that the Charity has an appropriate system of controls, financial and otherwise. They are also responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the Charity and enable them to ensure that the Financial Statements comply with the Companies Act 2006. They are also responsible for safeguarding the assets of the Charity and hence of taking reasonable steps for the prevention and detection of fraud and other irregularities.

Induction of New Trustees

Upon appointment, new Trustees are given an induction (i) to the Charity by the Executive Director regarding the operational running of the Charity and (ii) by a Trustee or the Company Secretary regarding their legal responsibilities. In addition, new Trustees sign a contract outlining their responsibilities and their commitment to abide by the Trustees Code of Conduct.



.....
C. Jenkins
Co-Chair, Amicus
25 January 2023

INDEPENDENT EXAMINER'S REPORT

To the Trustees of Andrew Lee Jones Fund Limited (t/a Amicus)

I report on the accounts for the year ended 31 March 2022, which are set out on pages 10 to 17.

Responsibilities and basis of report

As the charity trustees of the company (and also its directors for the purposes of company law) you are responsible for the preparation of the accounts in accordance with the requirements of the Companies Act 2006 ('the 2006 Act')

Having satisfied myself that the accounts of the company are not required to be audited under part 16 of the 2006 Act and are eligible for independent examination, I report in respect of my examination of your company's accounts as carried out under section 145 of the Charities Act 2011 ('the 2011 Act'). In carrying out my examination I have followed the Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

Independent examiner's statement

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the company as required by section 386 of the 2006 Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the accounting requirements of section 396 of the 2006 Act other than any requirement that the accounts give a 'true and fair view' which is not a matter considered as part of an independent examination; or
4. the accounts have not been prepared in accordance with the methods and principles of the Statement of Recommended Practice for accounting and reporting by charities (applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)).

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Sarah Johnson FCCA ACA

Gibson Appleby
Chartered Accountants
1-3 Ship Street
Shoreham-by-Sea
West Sussex
BN43 5DH

30 January 2023

STATEMENT OF FINANCIAL ACTIVITIES

		Unrestricted Funds	Restricted Funds	Total Funds	Total Funds
		2022	2022	2022	2021
	Notes	£	£	£	£
Income :					
Donations and legacies	2	101,757	1,832	103,589	108,674
Grant Income		16,953	-	16,953	20,494
Charitable activities	3	31,716	-	31,716	33,379
Investments	4	-	-	-	1
Other	5	52	-	52	(116)
Total		150,478	1,832	152,310	162,432
Expenditure :					
Raising funds	6	575	-	575	190
Grants made		5,000	1,782	6,782	2,646
Charitable activities	7	125,653	-	125,635	111,820
Total		131,228	1,782	133,010	114,656
Surplus for the Period		19,250	50	19,300	47,776
Reconciliation of funds:					
Total funds brought forward		100,016	-	100,016	52,240
Total funds carried forward		119,266	50	119,316	100,016

The statement of financial activities includes all gains and losses recognised during the year.
All income and expenditure derive from continuing activities.

The Andrew Lee Jones Fund Limited (t/a Amicus)
Annual Report and Financial Statements
Year Ended 31 March 2022

BALANCE SHEET

As at 31 March 2022

	Notes	2022 £	2021 £
Fixed Assets			
Tangible assets	10	1,511	185
Current Assets			
Cash at bank and in hand		119,939	99,859
Prepayments		-	200
Other Debtors		-	2,051
		119,939	102,110
Current Liabilities			
Creditors - amounts falling due within one year	11	2,134	2,279
Net Current Assets		117,805	99,831
Total Net Assets		119,316	100,016
Represented By:			
Funds			
Unrestricted/General		119,316	100,016
		119,316	100,016

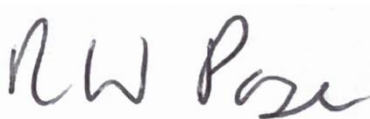
The Trustees consider that the company is entitled to exemption from the requirement to have an audit under the provisions of section 477 of the Companies Act 2006 ("the Act") and members have not required the company to obtain an audit for the year in question in accordance with section 476 of the Act.

The Trustees acknowledge their responsibilities for complying with the requirements of the Companies Act 2006 with respect to accounting records and the preparation of financial statements.

The financial statements were approved and authorised for issue by the Trustees on 25 January 2023 and signed on their behalf, by:



.....
 Claire Jenkins, Co-Chair



.....
 Robert Page, Company Secretary

NOTES TO THE FINANCIAL STATEMENTS

1 Accounting Policies

The principal accounting policies adopted in the preparation of the financial statements are as follows:

(a) Company information

The Andrew Lee Jones Fund Limited (t/a Amicus) is a company limited by guarantee incorporated in England and Wales, with company number 02797826. It is also a registered charity with registration number 1019651. The registered office is 1 York Mansions, 215 Earls Court Road, London SW5 9AF.

(b) Basis of preparation

The financial statements have been prepared in accordance with Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019 - (Charities SORP (FRS 102))), the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) and the Companies Act 2006.

The Andrew Lee Jones Fund Limited meets the definition of the public benefit entity under FRS 102. Assets and liabilities are initially recognised at historical cost or transaction value unless otherwise stated in the relevant accounting policy.

(c) Preparation of the accounts on a going concern basis

At the time of approving the financial statements, the Trustees have a reasonable expectation that the Charity has adequate resources to continue in operation existence for the foreseeable future. Therefore, these accounts have been prepared on the basis that the Charity continues to be a going concern.

(d) Incoming resources

All income received by the Charity is available for its general purposes, unless otherwise stated. Income is included in full in the Statement of Financial Activities when any performance conditions attached to the item(s) of income have been met, it is probable that the income will be received and the amount can be measured reliably.

Interest on funds held on deposit is included when receivable and the amount can be measured reliably by the Charity; this is normally upon notification of the interest paid or payable by the Bank.

(e) Donated services or facilities

All donated services and facilities are included in income at a valuation which is an estimate of the financial cost borne by the donor where such a cost is quantifiable and measurable. No income is recognised where there is no financial cost borne by a third party.

The Trustees and the volunteers assist the Charity provide all of their services free of charge without receiving any benefit. The value of these services has not been included in the financial statements.

(f) Fund accounting

Unrestricted funds are available to spend on activities that further any of the purposes of the Charity.

(g) Expenditure and irrecoverable VAT

Expenditure is recognised once there is a legal or constructive obligation to make a payment to a third party, it is probable that settlement will be required and the amount of the obligation can be measured reliably. Expenditure is classified under the following activity headings:

- Costs of raising funds

These comprise the costs of operating the online fundraising pages and running promotional events designed to raise awareness and funds to operate.

- Expenditure on charitable activities

These comprise the costs of running training sessions and seminars, producing the Charity's *Journal* and other materials used to promote and educate about the Charity's sole activity: 'Fighting for Justice on Death Row'.

The Andrew Lee Jones Fund Limited (t/a Amicus)
Annual Report and Financial Statements
Year Ended 31 March 2022

Irrecoverable VAT is charged as a cost against the activity for which the expenditure was incurred.

(h) Allocation of support and governance costs

Support costs are those functions that assist the work of the Charity but do not directly undertake charitable activities. Support costs include support office costs, finance, personnel, payroll and governance costs which support the Charity on a day-to-day basis. These costs have been allocated entirely to the one charitable activity of 'Fighting for Justice on Death Row'.

(i) Tangible fixed assets

Tangible fixed assets are capitalised at cost and are depreciated over their estimated useful economic lives on a straight line basis as follows:

Asset category	Useful life
Computer equipment	4 years

(j) Cash at bank and in hand

Cash at bank and cash in hand includes cash and short term highly liquid investments with a short maturity of three months or less from the date of acquisition or opening of the deposit or similar account.

(k) Creditors and provisions

Creditors and provisions are recognised where the Charity has a present obligation resulting from a past event that will probably result in the transfer of funds to a third party and the amount due to settle the obligation can be measured or estimated reliably. Creditors and provisions are normally recognised at their settlement amount after allowing for any trade discounts due.

(l) Financial instruments

The Charity has financial assets and financial liabilities of a kind that qualify as basic financial instruments. Basic financial instruments are initially recognised at transaction value and subsequently measured at their settlement value.

2 Income from donations and legacies

	2022	2021
	£	£
Membership fees	18,120	17,301
General donations	77,152	80,920
Gift aid	6,485	8,307
	<u>101,757</u>	<u>106,528</u>

3 Income from charitable activities

	2022	2021
	£	£
Promotional events	14,813	9,273
Book sales	365	488
Seminars and training	16,538	23,618
	<u>31,716</u>	<u>33,379</u>

The Andrew Lee Jones Fund Limited (t/a Amicus)
Annual Report and Financial Statements
Year Ended 31 March 2022

4 Investment income

	2022	2021
	£	£
Bank interest	-	1
	<u>-</u>	<u>1</u>

All of the Charity's investment income arises from money held in interest-bearing deposit accounts.

5 Other income

	2022	2021
	£	£
Unrealised gains (losses) on foreign currency	52	(116)
	<u>52</u>	<u>(116)</u>

6 Analysis of expenditure on raising funds

	2022	2021
	£	£
Promotional event costs	575	190
	<u>575</u>	<u>190</u>

7 Analysis of expenditure on charitable activities

	2022	2021
	£	£
Book costs	-	73
Journal costs	2,232	760
Training costs	1,019	1,081
Support costs (see note 8)	121,902	109,406
Governance costs (see note 8)	500	500
	<u>125,653</u>	<u>111,820</u>

8 Support and governance costs

Support and governance costs have been apportioned entirely to the sole charitable activity of 'Fighting for Justice on Death Row'.

	Support costs 2022	Governance costs 2022	Total 2022	Total 2021
	£	£	£	£
Wages and salaries	118,955	-	118,955	104,285
Office supplies	220	-	220	1,089
Bank charges	1,127	-	1,127	1,161
Depreciation	594	-	594	114
Other	1,006	-	1,208	2,757
Accountancy	-	500	500	500
	121,902	500	122,604	109,406

9 Wages and salaries

	2022	2021
	£	£
Wages and salaries	110,240	96,702
Social security	6,294	5,414
Pension costs	2,421	2,169
	118,955	104,285

No employees had employee benefits in excess of £60,000 (2021 nil).

The key management personnel of the Charity comprise the Trustees and the Executive Director. The total benefits received by the key management personnel of the Charity were £52,000 (2021: £50,125)

The average monthly head count was 4 staff and the average monthly numbers of full-time equivalent employees (including casual and part-time staff) during the year was 4 staff. These comprised the Executive Director, 1 Manager and 2 Coordinators of the Charity.

10 Tangible fixed assets

	Computer equipment
	£
Cost:	
As at 1 April 2021	454
Additions	1,920
As at 31 March 2022	<u>2,374</u>
Depreciation:	
As at 1 April 2021	269
Charge for the year	594
As at 31 March 2022	<u>863</u>
Net book value:	
As at 31 March 2021	<u>185</u>
As at 31 March 2022	<u>1,511</u>

11 Current liabilities

	2022	2021
	£	£
Pensions	1,134	1,097
Accruals	1,000	1,182
	<u>2,134</u>	<u>2,279</u>

12 Related party transactions

The Charity's Trustees were not paid nor received any other benefits from employment at, nor via their connection to, the Charity in the year (2021: £nil), neither were they reimbursed expenses during the year (2021: £nil). No Trustee received payment for professional or other services supplied to the Charity (2021: £nil).

13 Analysis of charitable funds

Analysis of funds movement

	Balance at 1 April 2021	Income	Expenditure	Balance at 31 March 2022
	£	£	£	£
Unrestricted funds	100,016	150,478	131,228	119,266
Restricted Funds	-	1,832	1,782	50
	100,016	152,310	133,010	119,316

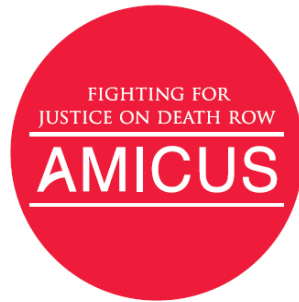
Analysis of movement in unrestricted funds – previous year

	1 April 2020	Income	Expenditure	31 March 2021
	£	£	£	£
Unrestricted funds	52,240	160,286	112,510	100,016
Restricted Funds	-	2,146	2,146	-
Total	52,240	162,432	114,656	100,016

ANDREW LEE JONES FUND LIMITED

England & Wales - Charity number 1019651

Accounts



The Andrew Lee Jones Fund Limited
(A company limited by guarantee)

ANNUAL REPORT AND FINANCIAL STATEMENTS

Year Ended 31 March 2021

Charity no: 1019651
Company no: 02797826

The Andrew Lee Jones Fund Limited (t/a Amicus)
Annual Report and Financial Statements
Year Ended 31 March 2021

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LEGAL AND ADMINISTRATIVE INFORMATION

Status

The Andrew Lee Jones Fund Limited (t/a Amicus) is a charitable company limited by guarantee, incorporated on 9 March 1993, with charity registration number 1019651 and company registration number 02797826. The members, who are the Trustees, have undertaken to contribute, £1.00 each, to the assets of the Charity in the event of it being wound up.

Trustees and Directors (Management Committee)

The Trustees of the Charity, who form the Management Committee, and who served throughout the year and at the date of the accounts were:

Claire Jenkins – Co-Chair
Joanne Cross – Co-Chair
Mark George – Trustee
Hannah Gorman - Trustee
Rob Page – Trustee and Company Secretary
Peter Greig – Trustee and Treasurer (appointed 02/09/2021)
Heather Phoenix – Trustee and Treasurer (resigned 31/12/2020)

Amicus Staff

Day to day management of the Charity in the year was delegated to the Executive Director and staff:

Margot Ravenscroft – Executive Director
Diana Rescaldani – Operations and Legal Caseworker (appointed January 2020)
Anna Draper – Administrative Assistant (appointed February 2020)
Katie Lynch – Administrative Assistant (appointed October 2020)

These are the only paid staff members.

Patrons

Dr Jan Arriens, Founder, LifeLines
Alistair Carmichael MP
Peter Carter QC
Richard Dieter
Sophie Garner
Sunny Jacobs
Claire Van Kampen
Prof Julian Killingley
Robin Maher

Jane Officer, Founder, Amicus
Sister Helen Prejean
Peter Pringle
Wilbert Rideau
David Rowntree
Sir Mark Rylance
Susan Sarandon
Baroness Stern CBE
Nick Trenticosta
Benjamin Zephaniah

The Andrew Lee Jones Fund Limited (t/a Amicus)
Annual Report and Financial Statements
Year Ended 31 March 2021

Registered Office

1 York Mansions
215 Earls Court Road
London
SW5 9AF

Operating Address

The Old Game Centre
Petersfield Road
Liss
Hampshire
GU336AA

Reporting Accountants

Gibson Appleby
1-3 Ship Street
Shoreham-by-Sea
West Sussex
BN43 5DH

REPORT OF THE BOARD OF TRUSTEES FOR THE YEAR ENDED 31 MARCH 2021

The Trustees, who are also directors of the Charity for the purposes of the Companies Act 2006, submit their annual report and the financial statements for the year ended 31 March 2021. The Trustees have adopted the provisions of the Statement of Recommended Practice (SORP) "Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)" effective from January 2015 in preparing the annual report and financial statements of the Charity. The Trustees have also had due regard to guidance published by the Charity Commission on public benefit.

The Charity is a charitable company limited by guarantee and was set up on 9 March 1993. It is governed by a Memorandum and Articles of Association. Under those Articles, the members of the Management Committee (the Trustees) are required to retire from office at each Annual General Meeting and are eligible for re-election. None of the Trustees have had any beneficial interest in the Charity in the year.

Members of the Board of Directors/Trustees

The Trustees, who are directors for the purpose of company law, who served during the year are set out at page 3.

Members of the charitable company guarantee an amount not exceeding £1.00 to the assets of the charitable company in the event of winding up. The company is limited by guarantee and, therefore, there is no share capital in which the directors can be interested.

Risk Management

The Trustees have examined the major strategic, business and operational risks which the Charity faces and confirm that systems have been established to enable regular reports to be produced so that the necessary steps can be taken to lessen these risks.

The Objectives of the Charity

The objects of the Charity are to promote the relief of suffering and distress to those persons and families of those persons who are awaiting execution in any state of the United States of America, and who for reason of their poverty are in need of legal or other assistance to ensure the preservation of their rights of appeal and to ensure that their imprisonment and sentence are administered as far as is possible humanely.

Review of Activities of the Charity in 2020/21 and Planned Future Developments

Even with the implications of Covid we have remained focused on expanding and developing our casework teams and projects with the pro bono lawyers in our affiliates. We plan to push this work forward using new technologies to benefit cases and to educate lawyers. We have increased our affiliates to 18, including firms working on Amicus projects across their international offices. We intend to be able to assist with more of the increasing demand for casework and expand our constitutional projects through engagement with the pro bono lawyers and legal sector. Our University groups have grown and this coming year we plan to support and encourage further engagement with lecture series, panel events and film screenings. We are expanding our educational outreach using virtual events platforms. Funding will be a key objective and going forward we will focus on additional grant applications and intend to recruit volunteers to focus on this in order to support the increasing need for the work Amicus does. This year our office at Kingsley Napley closed as the firm re-located. The whole firm was working from home, as did we. We are very grateful that Kingsley Napley has agreed to continue to host us in its new offices in 2021. We anticipate, however, looking closer at making our structure independent from our generous host firms, including investing into IT equipment, once funding is secured for this purpose.

The Charity has continued to fulfil its aims and objectives throughout the year. Significant activities have included the following: -

- Amicus has again benefited from the provision of office accommodation and storage, free of charge, by Kingsley Napley Solicitors in London. Amicus is grateful for this generous donation.

The Andrew Lee Jones Fund Limited (t/a Amicus)
Annual Report and Financial Statements
Year Ended 31 March 2021

- The 40th issue of the *Amicus Journal* was published in December 2020, edited by its new eminent board, Prof Jeffery Fagan, Prof Alexis Hoag, Mark George QC, Russell Stetler and Margot Ravenscroft. Diana Rescaldani and Joanne Wolfarth also contributed to this edition by sub-editing certain articles. This edition was slightly longer edition with all articles written by female contributors.

US Placements

- US placements from March 2020 onwards were suspended till further notice due to Covid restrictions which saw offices in the US close and travel halted. We had six volunteers in the US at the start of April 2020, all of whom we were in close contact with, and we managed to get back them safely returned to their home countries once the US offices closed. Later, we also arranged six remote support placements for the US offices in place of in-person help. Many of the planned volunteers have deferred to a later date.

Casework

- We provided direct assistance in seven cases which cannot be named at present as they remain ongoing, including Federal, State and Supreme Court stage appeals.
- Amicus conducted 19 briefing sessions for new casework teams.
- A particularly significant case is that Amicus assisted on for the past seven years is that of Wes Purkey, who was sadly executed as the second of the Federal executions in 2020. Amicus teams, including a dedicated Ashurst team, assisted attorneys in last minute filings and record retrieval.
- Amicus also is continuing work in St. Louis, Missouri in collaboration with US partner Capital Sentencing Institute. This Project is based out of the St. Louis Law School legal clinic and is a comparative study. Following Prof Paternoster's death in 2017, Prof Jeffrey Fagan from Columbia University took over as lead researcher. Several meetings this year took place to develop data further, with teams from Leicester University and Cambridge University doing second stage reviews.
- Amicus continued strengthening the Florida Project, monitoring and analysing live potential capital cases across Florida led by Hannah Gorman (Amicus Trustee) at the Florida Center for Capital Representation.
- We provided briefing sessions and bespoke training for an increasing number of firms and chambers involved in casework, with over 400 lawyers assisting from 19 different affiliate firms.
- We also had two University affiliates with Amicus clinics working on casework projects.

Training

- The bi-annual Amicus death penalty training events have continued to be successful even though we had to have both sessions fully remotely due to Covid; in Autumn 2020 we had 180 attendees, and in Spring 2021 we had 151 attendees.
- Our speakers at the spring and autumn sessions included former death row inmates Sunny Jacobs and Peter Pringle.
- The US legal practitioners and academics who assisted with the training included leading capital attorneys and academics, namely: Jerilyn Bell, Christian Lamar, Christina Rudy, Christy Dickerson, Doug Passon, Nathaniel Studelska, Shayla J Galloway, Anita Aboagye-Agyeman, Russell Stetler, Christian Lamar, Christina Rudy, Christy Dickerson, Hannah Gorman, Derek VerHagen, Naomi Fenwick, Doug Passon, Dr Liz Vartkessian, Nathaniel Studelska and Shayla J Galloway.

Talks & Fundraising Events

- Mark George QC, Maddie Steele, Georgina Richards and Peter Wilson presented a series of webinars to replace in person events on Amicus and the death penalty on 4, 21 and 28 August 2020 with 220 participants registered.
- Anna and Julia Draper lead the *Sweat For Justice* in June 2020 and *Festive Fitness* in December 2020 online exercise classes.
- Sunny Jacobs led a yoga and meditation session *Ommmicus* event online in December 2020

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- Our first major event in YE 2021 was *Without Justice, How the death penalty in the US effects the whole of society* on 24 August 2020. This was a panel speaker event, where the presenters looked through the lens of the film *Clemency* and Wes Purkey's at that time recent federal execution. The panel comprised Sister Helen Prejean, Dr Liz Vartkessian, Rebecca Woodman and David Rose.
- We have continued to expand our student reach with our University groups. This year we trained 45 student representatives, 30 of whom were active throughout the year. This number of active groups is a great increase on previous years and we continue to develop student engagement and opportunities.
- Our second, and key, fundraiser and awareness-raising event for YE 2021 was the second of our now annual *Champion of Justice Awards* along with a virtual panel event: *40 Years to Freedom*, centred around a panel who were involved in the Amicus supported landmark case of Bobby Moore, with his Supreme Court Of the United States attorneys Cliff Sloane and Luke Varley (Amicus Alumni). The panel element of the event ended with Joanne Cross (Amicus Co-Chair) in conversation with Bobby Moore himself. The event was held on 30 December 2020, with 190 registered participants. We are hugely grateful to our supporters for making this event a great success.
- Our Social Media reach as also expanded with increased interaction with our media across all platforms.

Grant Making Policy

The grant making policy has not altered from the previous year for Andrew Lee Jones Fund Awards. Although the Charity's finances improved YE 2021, in light of the ongoing uncertainty related to Covid Amicus did not had make any grants this year. The policy for grants (if funds are available) includes that: -

- All applicants are required to submit an application form, a curriculum vitae and one or more samples of written work;
- They are then required to attend an interview which is conducted on an equal opportunities' basis, with at least two and usually three interviewers;
- Applicants are graded against criteria of which they are informed in advance;
- Applicants are usually given constructive feedback from their applications, whether or not they are successful; and
- Applicants are required to undertake the Amicus training programme in order to qualify for a placement or award.

The criteria that are set for awards are as follows: -

- Good interpersonal skills;
- Good oral and written communication skills;
- Evidence of a background understanding of capital punishment law and procedure in the US;
- A mature and clear understanding of the social issues surrounding capital punishment and the problems faced when representing inmates awaiting capital punishment in the US;
- Experience of working in an office environment, preferably working in some aspect of litigation;
- A basic understanding of legal professional conduct;
- A proven commitment to and past interest in human rights issues and capital punishment in particular;
- A desire to have a future involvement in capital defence work or related fields; and
- Evidence of previous voluntary work.

Thanks during the year go particularly to the following:

Kingsley Napley: For the generous donation of an office and equipment to accommodate the Amicus staff and UK interns.

Financial Review

Reserves: The Trustees have established a policy whereby they consider there should be sufficient reserves at any time for at least three months running costs.

Investments: Amicus' Trustees review the arrangements for holding funds from time to time and adopt a cautious approach to investment, currently utilising an interest bearing bank account.

Results for the Year: Amicus has had a satisfactory year financially, making a surplus of £47,776 in YE 2021. This is an increase from £25,508 last year (YE 2020). A reduction in our donation income was balanced by an increase in grants received (primarily from the UK Government's 'Coronavirus Job Retention Scheme'), and in seminar and training income, along with some cost reductions. The effect of the Covid restrictions, including the need to furlough staff, was a material reduction in our office and training costs. As a result of these various factors, our Reserves increased to over £100k as at 31 March 2021.

Statements of Directors' Responsibilities

Company and charity law requires the Trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the Charity and of the surplus or deficit of the Charity for that period. In preparing those financial statements the Trustees have:

- Selected suitable accounting policies and applied them consistently;
- Made judgments and estimates that are reasonable and prudent;
- Stated whether applicable accounting standards have been followed, subject to any material departure disclosed and explained in the financial statements; and
- Prepared the financial statements on the going concern basis.

The Trustees have overall responsibility for ensuring that the Charity has an appropriate system of controls, financial and otherwise. They are also responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the Charity and enable them to ensure that the Financial Statements comply with the Companies Act 2006. They are also responsible for safeguarding the assets of the Charity and hence of taking reasonable steps for the prevention and detection of fraud and other irregularities.

Induction of New Trustees

Upon appointment, new Trustees are given an induction (i) to the Charity by the Executive Director regarding the operational running of the Charity and (ii) by a Trustee or the Company Secretary regarding their legal responsibilities. In addition, new Trustees sign a contract outlining their responsibilities and their commitment to abide by the Trustees Code of Conduct.



C. Jenkins
Co-Chair, Amicus
28 January 2022

INDEPENDENT EXAMINER'S REPORT

To the Trustees of Andrew Lee Jones Fund Limited (t/a Amicus)

I report on the accounts for the year ended 31 March 2021, which are set out on pages 10 to 17.

Responsibilities and basis of report

As the charity trustees of the company (and also its directors for the purposes of company law) you are responsible for the preparation of the accounts in accordance with the requirements of the Companies Act 2006 ('the 2006 Act')

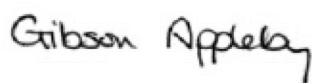
Having satisfied myself that the accounts of the company are not required to be audited under part 16 of the 2006 Act and are eligible for independent examination, I report in respect of my examination of your company's accounts as carried out under section 145 of the Charities Act 2011 ('the 2011 Act'). In carrying out my examination I have followed the Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

Independent examiner's statement

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the company as required by section 386 of the 2006 Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the accounting requirements of section 396 of the 2006 Act other than any requirement that the accounts give a 'true and fair view' which is not a matter considered as part of an independent examination; or
4. the accounts have not been prepared in accordance with the methods and principles of the Statement of Recommended Practice for accounting and reporting by charities (applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)).

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Sarah Johnson FCCA ACA

Gibson Appleby
Chartered Accountants
1-3 Ship Street
Shoreham-by-Sea
West Sussex
BN43 5DH

31 January 2022

STATEMENT OF FINANCIAL ACTIVITIES

		Unrestricted Funds	Restricted Funds	Total Funds	Total Funds
		2021	2021	2021	2020
	Notes	£	£	£	£
<i>Income :</i>					
Donations and legacies	2	106,528	2,146	108,674	128,117
Grant Income		-	-	-	8,000
Charitable activities	3	33,379	-	33,379	24,282
Investments	4	1		1	4
Other	5	20,378	-	20,378	102
Total		160,286	2,146	162,432	160,505
<i>Expenditure :</i>					
Raising funds	6	190	-	190	7,875
Grants made		500	2,146	2,646	
Charitable activities	7	111,820	-	111,820	127,122
Total		112,510	2,146	114,656	134,997
Surplus for the Period		47,776	-	47,776	25,508
Reconciliation of funds:					
Total funds brought forward		52,240	-	52,240	26,732
Total funds carried forward		100,016	-	100,016	52,240

The statement of financial activities includes all gains and losses recognised during the year.
All income and expenditure derive from continuing activities.

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BALANCE SHEET
As at 31 March 2021

	Notes	2021 £	2020 £
Fixed Assets			
Tangible assets	10	185	299
Current Assets			
Cash at bank and in hand		99,859	53,019
Prepayments		200	-
Other Debtors		2,051	-
		102,110	53,019
Current Liabilities			
Creditors - amounts falling due			
within one year	11	2,279	1,078
Net Current Assets		99,831	51,941
Total Net Assets		100,016	52,240
Represented By:			
Funds			
Unrestricted/General		100,016	52,240
		100,016	52,240

The Trustees consider that the company is entitled to exemption from the requirement to have an audit under the provisions of section 477 of the Companies Act 2006 ("the Act") and members have not required the company to obtain an audit for the year in question in accordance with section 476 of the Act.

The Trustees acknowledge their responsibilities for complying with the requirements of the Companies Act 2006 with respect to accounting records and the preparation of financial statements.

The financial statements were approved and authorised for issue by the Trustees on 28 January 2022 and signed on their behalf, by:



Claire Jenkins, Co-Chair



Peter Greig, Treasurer

Charity no: 1019651
Company no: 02797826

NOTES TO THE FINANCIAL STATEMENTS

1 Accounting Policies

The principal accounting policies adopted in the preparation of the financial statements are as follows:

(a) Company information

The Andrew Lee Jones Fund Limited (t/a Amicus) is a company limited by guarantee incorporated in England and Wales, with company number 02797826. It is also a registered charity with registration number 1019651. The registered office is 1 York Mansions, 215 Earls Court Road, London SW5 9AF.

(b) Basis of preparation

The financial statements have been prepared in accordance with Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2015) - (Charities SORP (FRS 102)), the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) and the Companies Act 2006.

The Andrew Lee Jones Fund Limited meets the definition of the public benefit entity under FRS 102.

Assets and liabilities are initially recognised at historical cost or transaction value unless otherwise stated in the relevant accounting policy.

(c) Preparation of the accounts on a going concern basis

At the time of approving the financial statements, the Trustees have a reasonable expectation that the Charity has adequate resources to continue in operation existence for the foreseeable future. Therefore, these accounts have been prepared on the basis that the Charity continues to be a going concern.

(d) Incoming resources

All income received by the Charity is available for its general purposes, unless otherwise stated. Income is included in full in the Statement of Financial Activities when any performance conditions attached to the item(s) of income have been met, it is probable that the income will be received and the amount can be measured reliably.

Interest on funds held on deposit is included when receivable and the amount can be measured reliably by the Charity; this is normally upon notification of the interest paid or payable by the Bank.

(e) Donated services or facilities

All donated services and facilities are included in income at a valuation which is an estimate of the financial cost borne by the donor where such a cost is quantifiable and measurable. No income is recognised where there is no financial cost borne by a third party.

The Trustees and the volunteers assist the Charity provide all of their services free of charge without receiving any benefit. The value of these services has not been included in the financial statements.

(f) Fund accounting

Unrestricted funds are available to spend on activities that further any of the purposes of the Charity.

(g) Expenditure and irrecoverable VAT

Expenditure is recognised once there is a legal or constructive obligation to make a payment to a third party, it is probable that settlement will be required and the amount of the obligation can be measured reliably. Expenditure is classified under the following activity headings:

- Costs of raising funds

These comprise the costs of operating the online fundraising pages and running promotional events designed to raise awareness and funds to operate.

- Expenditure on charitable activities

These comprise the costs of running training sessions and seminars, producing the Charity's *Journal* and other materials used to promote and educate about the Charity's sole activity: 'Fighting for Justice on Death Row'.

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Irrecoverable VAT is charged as a cost against the activity for which the expenditure was incurred.

(h) Allocation of support and governance costs

Support costs are those functions that assist the work of the Charity but do not directly undertake charitable activities. Support costs include support office costs, finance, personnel, payroll and governance costs which support the Charity on a day-to-day basis. These costs have been allocated entirely to the one charitable activity of 'Fighting for Justice on Death Row'.

(i) Tangible fixed assets

Tangible fixed assets are capitalised at cost and are depreciated over their estimated useful economic lives on a straight line basis as follows:

Asset category	Useful life
Computer equipment	4 years

(j) Cash at bank and in hand

Cash at bank and cash in hand includes cash and short term highly liquid investments with a short maturity of three months or less from the date of acquisition or opening of the deposit or similar account.

(k) Creditors and provisions

Creditors and provisions are recognised where the Charity has a present obligation resulting from a past event that will probably result in the transfer of funds to a third party and the amount due to settle the obligation can be measured or estimated reliably. Creditors and provisions are normally recognised at their settlement amount after allowing for any trade discounts due.

(l) Financial instruments

The Charity has financial assets and financial liabilities of a kind that qualify as basic financial instruments. Basic financial instruments are initially recognised at transaction value and subsequently measured at their settlement value.

(m) Government grants

Grants are accounted under the accruals model as permitted by FRS 102. Included in other income in the Statement of Financial Activities are CJRS Government grants received during the year.

2 Income from donations and legacies

	2021	2020
	£	£
Membership fees	17,301	16,919
General donations	80,920	111,197
Gift aid	8,307	-
	<u>106,528</u>	<u>128,116</u>

3 Income from charitable activities

	2021	2020
	£	£
Promotional events	9,273	10,245
Book sales	488	283
Seminars and training	23,618	13,754
	<u>33,379</u>	<u>24,282</u>

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4 Investment income

	2021	2020
	£	£
Bank interest	1	4
	<u>1</u>	<u>4</u>

All of the Charity's investment income arises from money held in interest-bearing deposit accounts.

5 Other income

	2021	2020
	£	£
Government grants	20,494	-
Unrealised gains (losses) on foreign currency	(116)	102
	<u>(20,378)</u>	<u>102</u>

6 Analysis of expenditure on raising funds

	2021	2020
	£	£
Online fundraising fees	-	72
Promotional event costs	190	7,803
	<u>190</u>	<u>7,875</u>

7 Analysis of expenditure on charitable activities

	2021	2020
	£	£
Book costs	73	1,998
Journal costs	760	300
Training costs	1,081	8,721
Support costs (see note 8)	109,406	115,602
Governance costs (see note 8)	500	500
	<u>111,820</u>	<u>127,122</u>

8 Support and governance costs

Support and governance costs have been apportioned entirely to the sole charitable activity of 'Fighting for Justice on Death Row'.

	Support costs 2021	Governance costs 2021	Total 2021	Total 2020
	£	£	£	£
Wages and salaries	104,285		104,285	92,571
Office supplies	1,089		1,089	2,320
Membership refunds	-		-	96
Bank charges	1,161		1,161	880
Depreciation	114		114	114
Other	2,757		2,757	19,622
Accountancy		500	500	500
	109,406	500	109,906	116,101

9 Wages and salaries

	2021	2020
	£	£
Wages and salaries	96,702	85,420
Social security	5,414	5,411
Pension costs	2,169	1,740
	104,285	92,570

No employees had employee benefits in excess of £60,000 (2019: nil).

The key management personnel of the Charity comprise the Trustees and the Executive Director. The total benefits received by the key management personnel of the Charity were £51,426 (2020: £46,671)

The average monthly head count was 4 staff (2020: 3 staff) and the average monthly numbers of full-time equivalent employees (including casual and part-time staff) during the year was 4 staff (2020: 3 staff). These comprised the Executive Director and 3 Administrative Assistants of the Charity.

10 Tangible fixed assets

	Computer equipment
	£
Cost:	
As at 1 April 2020	454
Additions	-
As at 31 March 2021	<u>454</u>
Depreciation:	
As at 1 April 2020	155
Charge for the year	114
As at 31 March 2021	<u>269</u>
Net book value:	
As at 31 March 2020	<u>299</u>
As at 31 March 2021	<u>185</u>

11 Current liabilities

	2021	2020
	£	£
Pensions	1,097	578
Accruals	<u>1,182</u>	<u>500</u>
	<u>2,279</u>	<u>1,078</u>

12 Related party transactions

The Charity's Trustees were not paid nor received any other benefits from employment at, nor via their connection to, the Charity in the year (2020: £nil), neither were they reimbursed expenses during the year (2020: £nil). No Trustee received payment for professional or other services supplied to the Charity (2020: £nil).

13 Analysis of charitable funds

Analysis of funds movement

	Balance at 1 April 2020	Income	Expenditure	Balance at 31 March 2021
	£	£	£	£
Unrestricted funds	52,240	160,286	112,510	100,016
Restricted Funds	-	2,146	2,146	-
	<u>52,240</u>	<u>162,432</u>	<u>114,656</u>	<u>100,016</u>

Analysis of movement in unrestricted funds – previous year

	Balance at 1 April 2019	Income	Expenditure	Balance at 31 March 2020
	£	£	£	£
Unrestricted funds	26,732	160,505	(134,997)	52,240
	<u>26,732</u>	<u>160,505</u>	<u>(134,997)</u>	<u>52,240</u>