

**OSCAR BRISTOL (ORGANISATION FOR SICKLE CELL
ANAEMIA RESEARCH)
Formerly known as Bristol Oscar**

ACCOUNTS

Year ended 31st March 2023

Charlty Number 1017124

OSCAR BRISTOL (Organisation for Sickle Cell Anaemia Research)

FINANCIAL STATEMENTS

YEAR ENDED 31 MARCH 2023

CONTENTS	PAGE
Legal and Administrative Information	2
Trustees annual report	3 to 5
Independent Examiner's Report	6
Statement of financial activities	7
Balance sheet	8
Notes to the Accounts	9 to 14

OSCAR BRISTOL (Organisation for Sickle Cell Anaemia Research)

Legal and administrative information

YEAR ENDED 31 MARCH 2023

Status

OSCAR Bristol (Organisation for Sickle Cell Anaemia Research) is a registered charity governed by its constitution. Charity number 1017124.

TRUSTEES

Alpanso Davis	Chair	appointed 3 February 2022
Harry Carlyle	Treasurer	
Pearl Quashie-Williams		
Verna Carlyle	Public Relations Officer	resigned 4 April 2022
Tina Johnson-Martin		
Monica Scott		
Richard Dwyer		
Sonia Talbert	Secretary	
Juliet Shaire		

Registered Office

256 Stapleton Road, Easton, Bristol, BS5 ONP

Independent Examiners

Joanne Trowbridge MAAT
Bristol Community Accountants CIC
The Park,
Daventry Road,
Knowle
Bristol BS4 1DQ

Bankers

Lloyds Bank
190, Church Road
St George
Bristol
BS5 8AE

OSCAR BRISTOL (Organisation for Sickle Cell Anaemia Research)

TRUSTEES REPORT

YEAR ENDED 31 MARCH 2023

The Trustees present their report and the unaudited financial statements of the charity for the year ended 31 March 2023. This Annual Report provides comprehensive information regarding the functioning of the organisation, liquidity and financial stability, services and activities undertaken at Oscar Bristol during the year. This report will pay particular attention to our achievements over the year and our aim at making improvements for the future developing of the organisation.

Structure, Governance and Management

Organisation

The organisation is an unincorporated charitable body, registered on 10th February 1993 and is governed by its constitution which was adopted in January 1992. A resolution was passed on 29th October 2022 changing the charity name from Bristol Oscar to OSCAR Bristol.

The Trustees are appointed or reappointed annually at the AGM.

Objectives and activities

Objects of the Charity

The objects of the charity as stated in its governing document are:

To promote awareness of the condition and its management for individuals suffering from sickle cell disorders and thalassaemia.

To increase awareness, knowledge and understanding of sickle cell disorders and thalassaemia in the community and other organisations.

To support research into the nature, prevalence, treatment and prevention of sickle cell disorders and thalassaemia and to assist in the dissemination of the relevant information.

OSCAR Bristol is a forward looking and visionary Organisation and our Mission Statement is:

- To promote the relief of persons suffering from Sickle Cell and Thalassaemia blood disorders.
- To educate the public in order to increase knowledge and understanding of Sickle Cell and Thalassaemia blood disorders.
- To promote research into the nature, prevalence, treatment and prevention of Sickle Cell and Thalassaemia disorders, to disseminate and publish the results thereof.
- To raise the level of awareness of Sickle Cell disorder and Thalassaemia, among the public and medical profession, for the benefit of inhabitants in Bristol and surrounding areas.
- To offer support and counselling to people with Sickle Cell or Thalassaemia, and other related unusual haemoglobinopathies.
- To raise funds, or receive donations and contributions, whether by subscriptions or otherwise.
- To support and sponsor promising areas of research.
- Do all such other lawful things as shall further the charitable objectives of the organisation.

OSCAR BRISTOL (Organisation for Sickle Cell Anaemia Research)

TRUSTEES REPORT

YEAR ENDED 31 MARCH 2023

Review of activities and objectives in the year

My first full year as Chair of OSCAR Bristol has been nothing less than challenging' my initial impression on taking up the post, was that the organisation had stagnated with no clear purpose or direction. OSCAR Bristol clearly needed to re-establish itself as a vital part of the community, that supports people living with Sickle Cell and Thalassaemia, and to also educate the general public about Sickle Cell and Thalassaemia, and the vital need for blood donation.

To achieve these objectives, we embarked on an "Awareness" campaign spread over the year, which involved the following:

- Re-connecting with Sickle Cell and Thalassaemia support groups in Bristol, Cardiff, Birmingham and London in person, via phone calls, emails and zoom.
- OSCAR Bristol has attracted two additional volunteers.
- On the 4th June, Simone Bell and Julie Iswan were invited to speak on Ujima Radio, Julie spoke on living with Sickle Cell, and Simone talked about OSCAR Bristol's upcoming Sickle Cell Awareness Day event on the 18th June and the work of OSCAR Bristol.
- On the 9th June, OSCAR Bristol was privileged to have Dr Angela Rankine-Mullings who is a Paediatrician and research fellow at the University of the West Indies in Jamaica, who specialises in Sickle Cell research visit the Centre to share with us the advance work that is being carried out regarding Sickle Cell.
- On the 13th June, Sonia Talbert and Greg Davis were invited to BCFM radio station; Sonia talked about living with Sickle Cell, and the need for more black blood donors, whilst Greg spoke about the work of OSCAR Bristol.
- On the 15th June, Melanie, Laura and Hayley, Sickle Cell and Thalassaemia support workers from the BRI Hospital for children visited the Centre to discuss how we can work together to better support Sickle Cell and Thalassaemia patients.
- On the 18th June, OSCAR Bristol hosted a Sickle Cell Awareness Day in collaboration with Friends of Cymru Sickle Cell and Thalassaemia and NHS Blood & Transplant, with an emphasis on blood donation.
- On the 22nd June, OSCAR Bristol Chair Greg Davis was invited by the Mayor of Bristol to give a speech and raise the flag at the Bristol Windrush Civic Flag raising ceremony, marking Windrush Day.
- On the 25th June and 2nd July, OSCAR Bristol exhibited at the St. Pauls Carnival to raise awareness of Sickle Cell and Thalassaemia, and the need for more blood donors.
- On the 3rd September, OSCAR Bristol in collaboration with Bristol Royal Hospital for Children exhibited at the first "Make A Move" sports day for sick children, held at the University of Bath, to raise awareness of Sickle Cell and Thalassaemia.
- On the 23rd September, OSCAR Bristol hosted a fundraising dinner/dance event, with celebrity guests, comedian Angi-Le-Mar and Shaun Wallace from the TV programme, The Chase.
- On the 8th October, OSCAR Bristol exhibited at The Bristol Community Health Day, held at Bristol Beacon, to raise awareness of Sickle Cell, Thalassaemia and blood donation.
- On the 17th October, OSCAR Bristol was invited to the All-Party Parliamentary Group (APPG) on Sickle Cell and Thalassaemia at The Houses of Parliament. Greg Davis represented OSCAR Bristol.
- On the 18th November. OSCAR Bristol exhibited at the Met School, following the students "Red Trainers Day" fundraiser, in aid of OSCAR Bristol.

OSCAR BRISTOL (Organisation for Sickle Cell Anaemia Research)

TRUSTEES REPORT

YEAR ENDED 31 MARCH 2023

- From the month of December OSCAR Bristol became one of Bristol's warm welcoming spaces.

Achievements and performance in the year

OSCAR Bristol's Awareness Campaign achieved much throughout the year, as follows:

- Re-connected with Sickle and Thalassaemia support groups and organisations throughout the UK, that enabled OSCAR Bristol to be informed of and share the latest updates and best practices.
- OSCAR Bristol now receives regular Invitations to The All-Party Parliamentary Group (APPG) meeting at The Houses of Parliament, following the first invitation on the 17th October. The visits enable Greg Davis to ask Parliamentarians questions on behalf of people living with Sickle Cell in Bristol.
- Added two additional volunteers to work with children and young people, they interacted very well with students at our Sickle Cell and Thalassaemia event at The Met School on the 18th November.
- OSCAR Bristol is now firmly linked with The University of The W. Indies Sickle Cell Research in Jamaica, Dr Angela Rankine Mullings from the University is one of our Patrons, along with Celebrities Shaun Wallace and Levi Roots, to help promote Sickle Cell Awareness and the importance of blood donations.
- OSCAR Bristol's Sickle Cell Awareness Day event on the 18th June was well supported by the community, with six additional members and four people signed up to become blood donors.
- OSCAR Bristol's fundraising dinner/dance at BAWA Bristol on the 23rd September proved successful, both in attendance, donations and awareness of Sickle Cell and Thalassaemia. Twelve people showed interest in becoming OSCAR Bristol members.
- OSCAR Bristol is now one of the over sixty warm welcoming spaces in Bristol, benefitting over one hundred people.

Financial review Including reserves policy and risk management

Although at present the trustees have no formal policy, due to increased fundings, we are in a much stronger position to build our unrestricted reserves, that will enable us to cover one employee's salary and our running costs for up to 12 months.

The trustees have examined the major risks to which the charity is exposed and systems have been established to mitigate those risks. These procedures will be annually reviewed to ensure that they still meet the needs of the charity.

Public benefit

In shaping the objectives for the year and planning activities, the trustees have considered the Charity commission's guidance on public benefit, including the guidance 'public benefit' running a charity (PB2).

OSCAR BRISTOL (Organisation for Sickle Cell Anaemia Research)

TRUSTEES REPORT

YEAR ENDED 31 MARCH 2023

Trustees' responsibilities in relation to the financial statements

The charity trustees are responsible for preparing a trustees' annual report and financial statements in accordance with the accounting policies set out in notes to the accounts and comply with the charity's governing document, the Charities Act 2011 and Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) issued on 16 July 2014.

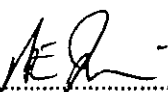
Law applicable to charities in England and Wales requires the trustees to prepare financial statements for each financial year which give a true and fair view of the charity's financial activities during the year and of its financial position at the end of the year. In preparing those financial statements, the trustees are required to:

- * Select suitable accounting policies and then apply them consistently;
- * observe the methods and principles in the Charities SORP;
- * make judgements and estimates that are reasonable and prudent;
- * prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business, and

The trustees are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the charity and to enable them to ensure that the financial statements comply with the Charities Act 2011, the applicable Charities (Accounts and Reports) Regulations, and the provisions of the governing document.

The trustees are also responsible for safeguarding the assets of the charity and taking reasonable steps for the prevention and detection of fraud and other irregularities.

Approved by the trustees and signed on their behalf by:

.....

Date.....05/12/23

Alphanso Davis - Chair

OSCAR BRISTOL (Organisation for Sickle Cell Anaemia Research)

Independent Examiner's Report to the Trustees

YEAR ENDED 31 MARCH 2023

I report on the accounts of the Charity for the Year ended 31st March 2023 which are set out on pages 7-14.

Responsibilities and basis of report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the charity's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

- accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
- the accounts do not accord with those records; or
- the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair view' which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Joanne Trowbridge MAAT

Date Joanne Trowbridge.....

Bristol Community Accountants CIC
The Park
Daventry Road,
Knowle
Bristol
BS4 1DQ

OSCAR BRISTOL (Organisation For Sickle Cell Anaemia Research)

STATEMENT OF FINANCIAL ACTIVITIES (Including Income and Expenditure Account)

YEAR ENDED 31 MARCH 2023

		Unrestricted Funds	Restricted Funds	Total Funds 2023	Total Funds 2022
	Note	£	£	£	£
Income and Endowments From:					
Donations and Legacies	3	19,092	5,750	24,842	588
Other Trading Activities	5	8,400	-	8,400	9,300
Investment Income	6	12	-	12	-
Total		27,504	5,750	33,254	9,888
Expenditure On:					
Charitable Activities	7	22,067	3,693	25,760	6,641
Other	8	1,009	-	1,009	906
Total		23,076	3,693	26,769	7,547
Net Income/(expenditure)		4,428	2,057	6,485	2,341
Net movement in funds		4,428	2,057	6,485	2,341
Reconciliation of Funds:					
Total funds brought forward		158,226	-	158,226	155,885
Total funds carried forward	12	162,654	2,057	164,711	158,226

The charity has no recognised gains or losses other than the results for the year as set out above.

All of the activities of the charity are classed as continuing

As required by paragraph 4.67. of the SORP, the brought forward and carried forward funds above have been agreed to the Balance Sheet.

The notes on pages 9 to 14 form part of these financial statements


OSCAR BRISTOL (Organisation For Sickle Cell Anaemia Research)

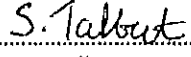
BALANCE SHEET

YEAR ENDED 31 MARCH 2023

	Note	2023 £	2022 £
Fixed Assets:			
Tangible Assets	10	135,038	135,048
Current Assets			
Cash at bank and in hand		30,140	23,949
<i>Total current assets</i>		<u>30,140</u>	<u>23,949</u>
Liabilities			
Creditors : Amounts falling due within one year	11	(467)	(771)
<i>Net Current assets or liabilities</i>		<u>29,673</u>	<u>23,178</u>
<i>Total net assets or liabilities</i>		<u>164,711</u>	<u>158,226</u>
The Funds of The Charity			
Restricted funds	12	2,057	-
Unrestricted funds	12	162,654	158,226
<i>Total unrestricted funds</i>		<u>162,654</u>	<u>158,226</u>
<i>Total charity funds</i>		<u>164,711</u>	<u>158,226</u>

These financial statements were approved by the trustees on 5/12/23 and are signed on their behalf by:


Alpanso Davis - Chair


Sonia Talbert - Treasurer

The notes on pages 9 to 14 form part of these financial statements

OSCAR BRISTOL (Organisation For Sickle Cell Anaemia Research)

NOTES TO THE FINANCIAL STATEMENTS

YEAR ENDED 31 MARCH 2023

1 Basis of Preparation

- a) These accounts have been prepared under the historical cost convention with items recognised at cost or transaction value unless otherwise stated in the relevant note(s) to these accounts.

The financial statements have been prepared in accordance with the Statement of Recommended Practice: Accounting and Reporting by Charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) effective on 1st January 2019, the Financial Reporting Standard applicable in the United Kingdom and Republic of Ireland (FRS 102) and with the Charities Act 2011.

- b) The trustees consider that there are no material uncertainties about the charities ability to continue as a going concern due to the renewed interest in the work of OSCAR Bristol by funders locally and nationally; to date we have received more funding opportunities than in the previous four years. We are projecting a 15% increase in funding over the next 12 months.
- c) The charity constitutes a public benefit entity as defined by FRS 102.

2 Accounting Policies

- a) Income from donations is included in income when these are receivable, except as follows:

i) When donors specify that donations given to the charity must be used in future accounting periods, the income is deferred until those periods.

ii) When donors impose conditions which have to be fulfilled before the charity becomes entitled to use such income, the income is deferred until the pre-condition has been met.

- b) Expenditure is recognised in the period in which they are incurred. Expenditure includes attributable VAT which cannot be recovered.

- c) Most expenditure is directly attributable to specific activities, and has been included in those cost categories. Support cost have been allocated 100% towards the charitable activities of the charity.

- d) Rentals applicable to operating lease agreements where substantially all of the benefits and risks of ownership remain with the lessor are charged against profits on a straight-line basis over the period of the lease.

- e) Unrestricted funds can be used in accordance with the charitable objects at the discretion of the trustees.

- f) Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

- g) Depreciation is calculated so as to write off the cost of an asset, less its estimated residual value, over the useful economic life of that asset as follows:

Office equipment - 20% reducing balance

Building - No depreciation applied

- h) The charity is exempt from tax on income and gains falling within section 505 of the Taxes Act 1988 or section 252 of the Taxation of Chargeable Gains Act 1992 to the extent that these are applied to its charitable objects.

- i) The charity only has financial assets and financial liabilities of a kind that qualify as basic financial instruments. Basic financial instruments are initially recognised at transaction value and subsequently measured at their settlement value with the exception of bank loans which are subsequently recognised at amortised cost using the effective interest method.

OSCAR BRISTOL (Organisation For Sickle Cell Anaemia Research)

NOTES TO THE FINANCIAL STATEMENTS

YEAR ENDED 31 MARCH 2023

Income and Endowments From:

3 Donations and Legacies

	Unrestricted Funds £	Restricted Funds £	Total Funds 2023 £	Total Funds 2022 £
Donations and memberships	9,592	-	9,592	180
Grants	-	5,750	5,750	-
Fundraising	9,500	-	9,500	408
	<u>19,092</u>	<u>5,750</u>	<u>24,842</u>	<u>588</u>

Donations and Legacies prior year - all unrestricted

4 Other Trading Activities

	Unrestricted Funds £	Restricted Funds £	Total Funds 2023 £	Total Funds 2022 £
Room rent	8,400	-	8,400	9,300
	<u>8,400</u>	<u>-</u>	<u>8,400</u>	<u>9,300</u>

Other trading activities prior year - all unrestricted

5 Investments

	Unrestricted Funds £	Restricted Funds £	Total Funds 2023 £	Total Funds 2022 £
Bank Interest	12	-	12	-
	<u>12</u>	<u>-</u>	<u>12</u>	<u>-</u>

Bank interest prior year - all unrestricted

6 Government grants

The charity received government grants, to fund charitable activities during the year. The total value of such grants in the period ending 31 March 2023 was £5,000 (2022: £Nil). There are no unfulfilled conditions or contingencies attaching to these grants in the year ended 31 March 2023.

OSCAR BRISTOL (Organisation For Sickle Cell Anaemia Research)**NOTES TO THE FINANCIAL STATEMENTS****YEAR ENDED 31 MARCH 2023**

Expenditure on:

7 Charitable Activities

	Unrestricted Funds £	Restricted Funds £	Total Funds 2023 £	Total Funds 2022 £
Volunteer travel expense	3,901	-	3,901	130
Volunteer refreshments	70	334	404	1,380
Events	6,728	-	6,728	-
Printing and Marketing	1,138	196	1,334	-
Utilities and rates	6,865	1,297	8,162	2,538
Repairs and maintenance	961	553	1,514	953
Miscellaneous	1,354	-	1,354	19
Membership and fees	65	-	65	35
Stationery	170	-	170	-
Website	510	-	510	-
Equipment	305	1,313	1,618	1,586
	<u>22,067</u>	<u>3,693</u>	<u>25,760</u>	<u>6,641</u>

*Charitable activities prior year - all unrestricted***8 Other**

	Unrestricted Funds £	Restricted Funds £	Total Funds 2023 £	Total Funds 2022 £
Depreciation	10	-	10	12
Independent examination	467	-	467	384
Insurance	532	-	532	510
	<u>1,009</u>	<u>-</u>	<u>1,009</u>	<u>906</u>

Other prior year - all unrestricted

OSCAR BRISTOL (Organisation For Sickle Cell Anaemia Research)

NOTES TO THE FINANCIAL STATEMENTS

YEAR ENDED 31 MARCH 2023

9 Net Income/(Expenditure)for the year

This is stated after charging:

	2023	2022
	£	£
Depreciation	12	12
Independent Examiners' fees	384	384

The charity trustees were not paid or received any other benefits from employment with the charity in the year (2022: £nil). Three trustees were reimbursed expenses during the year totalling £3,319 (2022: £nil). No charity trustee received payment for professional or other services supplied to the charity (2022: £nil).

There were no related party transactions in the year (2022: £nil)

10 Tangible Assets

	Property	Office Equipment	Total
	£	£	£
Cost or valuation			
At beginning of the year	135,000	10,172	145,172
At end of the year	<u>135,000</u>	<u>10,172</u>	<u>145,172</u>
Depreciation and Impairments			
At beginning of the year	-	10,124	10,124
Depreciation	-	10	10
At end of the year	<u>-</u>	<u>10,134</u>	<u>10,134</u>
Net book value			
At the beginning of the year	135,000	48	135,048
At end of the year	<u>135,000</u>	<u>38</u>	<u>135,038</u>

OSCAR BRISTOL (Organisation For Sickle Cell Anaemia Research)

NOTES TO THE FINANCIAL STATEMENTS

YEAR ENDED 31 MARCH 2023

11 Creditors: amounts falling due within one year

	2023 £	2022 £
Trade creditors	-	387
Accruals and Deferred Income	467	384
	<u>467</u>	<u>771</u>

12 Analysis of Charitable Funds

	At 01-Apr 2022 £	Incoming resources £	Outgoing resources £	Transfers £	At 31-Mar 2023 £
Unrestricted funds					
General Funds	23,226	27,504	(23,076)	-	27,654
Designated Funds					
Building	135,000	-	-	-	135,000
Total Unrestricted Funds	<u>158,226</u>	<u>27,504</u>	<u>(23,076)</u>	<u>-</u>	<u>162,654</u>
Restricted funds					
Quartet Community Foundation	-	5,000	(3,693)	-	1,307
WPS Foundation	-	750	-	-	750
Total Restricted Funds	<u>-</u>	<u>5,750</u>	<u>(3,693)</u>	<u>-</u>	<u>2,057</u>
Total Funds	<u>158,226</u>	<u>33,254</u>	<u>(26,769)</u>	<u>-</u>	<u>164,711</u>

Purpose of restricted funds

Quartet Community Foundation - Warm Welcoming Space

WPS Foundation - Chill out Area

13 Analysis of net assets between funds

	General Funds £	Restricted Funds £	Designated Funds £	Total Funds £ 2023
Tangible assets	-	-	135,000	135,000
Cash at Bank and In Hand	28,083	2,057	-	30,140
Other Net Current Assets/Liabilities	(429)	-	-	(429)
Total	<u>27,654</u>	<u>2,057</u>	<u>135,000</u>	<u>164,711</u>

OSCAR BRISTOL (Organisation For Sickle Cell Anaemia Research)

NOTES TO THE FINANCIAL STATEMENTS

YEAR ENDED 31 MARCH 2023

14 Analysis of charitable funds - previous year, as required by paragraph 4.2. of the SORP

	Unrestricted Funds	Restricted Funds	Total Funds 2022
	£	£	£
Incoming and Endowments from:			
Donations and legacies	588	-	588
Other Trading activities	9,300	-	9,300
Total Income	9,888	-	9,888
Expenditure On:			
Charitable activities	6,641	-	6,641
Other	906	-	906
Total expenditure	7,547	-	7,547
Net Income	2,341	-	2,341
Net movement in funds	2,341	-	2,341
Total funds brought forward	155,885	-	155,885
Total funds carried forward	158,226	-	158,226

