

WOLFSON HILLEL PRIMARY SCHOOL PTA

England & Wales · Charity number 1015308

Details

Other names	HILLEL PRIMARY SCHOOL PARENT TEACHER ASSOCIATION
Status	Registered
Legal form	Other
Registered	1992-11-23
Register	View on the Charity Commission register

Contact

Address	Hillel School 154 Chase Road London N14 4LG
Phone	020 8882 6487
Email	wolfsonhillelpta@gmail.com
Website	www.wolfsonhillel.co.uk/pta

Activities

Objects: TO ADVANCE THE EDUCATION OF THE PUPILS OF THE HILLEL PRIMARY SCHOOL AND TO ADVANCE THE JEWISH RELIGION.

Activities: The charity raises money for Wolfson Hillel Primary School. The charity helps organise and fund various school events including events to celebrate the school's religious festivals and sporting activities. The charity organises various social events for the school community.

Classification

- **How:** Makes Grants To Organisations
- **What:** General Charitable Purposes, Education/training, Religious Activities
- **Who:** Children/young People, People Of A Particular Ethnic Or Racial Origin

Geography

- **Area of benefit:** IN PRACTICE SOUTHGATE, LONDON.
- Enfield

Finances

Period end	Income	Expenditure	Assets	Employees
2025-08-31	£117,545	£136,024	-	-
2024-08-31	£99,044	£61,483	-	-
2023-08-31	£52,970	£38,392	-	-
2022-08-31	£71,107	£37,274	-	-
2021-08-31	£13,692	£56,861	-	-
2020-08-31	£45,397	£39,051	-	-

Trustees

Name	Role	Appointed
Nicola Levitt		2018-08-01
Nicole Barnett		2018-08-01
Samantha Nash		2017-09-01

Accounts



Trustees' Annual Report for the period

	Period start date			Period end date			
From	01	09	2024	To	31	08	2025

Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

Postcode	N14 4LG
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Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Samantha Nash			PTA
2	Nicole Barnett			PTA
3	Nicola Levitt			PTA
4				
5				
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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Association
Trustee selection methods (eg. appointed by, elected by)	Elected by PTA Members

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

1. Raise money for Wolfson Hillel Primary School
2. Organise and help fund school events
3. Support faith-based events
4. Organise social events for the school

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The Charity organises various fundraising activities for the whole school community to enjoy, extending to the parents, family and friends of the pupils. The funds are utilised by the school and PTA for the benefit of the children, in all aspects of their education and enrichment of their school lives. The Charity helps organise and fund religious, sporting and social events for all children at the school to participate in.

The trustees confirm that in deciding what activities the Charity should undertake and assist with funding, they have complied with the duty in Section 4 of the Charities Act 2006 to have due regard to public benefit guidance as published by the Charity Commission.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

The Charity continued with another successful year, with income from activities increasing in general, but new fundraising ideas and events bringing in greater revenue than some existing events. However, with costs again increasing due to inflation and other factors, the Charity found that costs of events and fundraising also increased.

Total receipts for the year were just over £117,000, with Grandparents and Special Friends Day and the Annual Summer Fair being the primary earners, but also a new event, the Fun Run brought in a significant amount. Increasing costs meant that events were harder to put on, but for the most part we were able to find a sponsor to cover the costs, or majority of costs which was a huge help. Other general fundraising – from sale of second-hand uniform, sale of challah, the supper quiz and voluntary donations continued.

Total payments came in higher again this year at around £80,000, with the increase down to contribution and donations to the school and for equipment. Most notably this year the PTA funded brand new playground climbing frames and equipment for both the KS1/2 and EYFS playgrounds. We also found a general increase in costs overall in hosting events and in purchasing goods for re-sale.

Section E

Financial review

Brief statement of the charity's policy on reserves

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Details of any funds materially in deficit

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Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

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Section F

Other optional information

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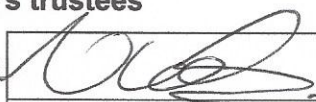
Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

	
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Full name(s)

Nicole Levitt

Position (eg Secretary, Chair, etc)

Trustee

Date

30/6/26



CHARITY COMMISSION
FOR ENGLAND AND WALES

Wolfson Hillel Primary School PTA

1015308

Receipts and payments accounts

CC16a

For the period
from

01/09/2024

To

31/08/2025

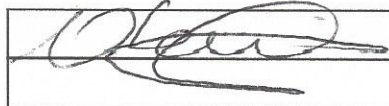
Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Fundraising Events	48,531	-	-	48,531	34,153
Sale of Goods	43,103	-	-	43,103	39,492
Contributions & Donations	25,117	-	-	25,117	25,027
Gift Aid on Donations	-	-	-	-	-
Bank Interest	-	-	-	-	-
Misc	794	-	-	794	372
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	117,545	-	-	117,545	99,044
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	117,545	-	-	117,545	99,044
A3 Payments					
Fundraising Events	19,491	-	-	19,491	20,363
Sale of Goods	35,435	-	-	35,435	25,616
Contributions & Donations	80,419	-	-	80,419	15,132
Misc	678	-	-	678	372
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	136,023	-	-	136,023	61,483
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	136,023	-	-	136,023	61,483
Net of receipts/(payments)	- 18,478	-	-	- 18,478	37,561
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	- 18,478	-	-	- 18,478	37,561

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Barclays Bank	85,521	-	-
		-	-	-
		-	-	-
	Total cash funds	85,521	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets		Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use		Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities		Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature


Print Name

Nicole Levitt

Date of approval

30/6/26



Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name
Wolfson Hillel Primary School PTA

On accounts for the year
ended

31/08/2025

Charity no
(if any)

1015308

Set out on pages

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31 / 08 / 2025**.

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

Date: 30/6/2026

Name:

Joe Denney

Relevant professional
qualification(s) or body
(if any):

Address:

90 Hillcrest Road, Hornchurch, RM11 1EA

Section B

Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

Accounts



Trustees' Annual Report for the period

Period start date

01 09 2023

Period end date

31 08 2024

From

To

Section A

Reference and administration details

Charity name

Wolfson Hillel Primary School PTA

Other names charity is known by

Registered charity number (if any)

1015308

Charity's principal address

154 Chase Side

Southgate

London

Postcode

N14 4LG

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Samantha Nash			PTA
2	Nicole Barnett			PTA
3	Nicola Levitt			PTA
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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Association
Trustee selection methods (eg. appointed by, elected by)	Elected by PTA Members

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

1. Raise money for Wolfson Hillel Primary School
2. Organise and help fund school events
3. Support faith based events
4. Organise social events for the school

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The Charity organises various fundraising activities for the whole school community to enjoy, extending to the parents, family and friends of the pupils. The funds are utilised by the school and PTA for the benefit of the children, in all aspects of their education and enrichment of their school lives. The Charity helps organise and fund religious, sporting and social events for all children at the school to participate in.

The trustees confirm that in deciding what activities the Charity should undertake and assist with funding, they have complied with the duty in Section 4 of the Charities Act 2006 to have due regard to public benefit guidance as published by the Charity Commission.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

The Charity continued with another successful year, more so than the last, particularly thanks to some unexpected sizeable donations as well as income from activities increasing. However, with costs increasing in general, the Charity found that costs of events and fundraising also increased, which meant that the year was not as successful as it could have been.

Total receipts for the year were just over £99,000, again, Grandparents and Special Friends Day and the Annual Summer Fair being the primary earners, although costs for these two events were higher than previous years and so the impact of their success was hit. Other general fundraising – from sale of second-hand uniform, sale of challah, the supper quiz and voluntary donations saw an uptick in amounts.

Total payments came in substantially higher this year at around £61,000, largely due to an increase in costs in general for events and for items being sold to make a small profit. However, the biggest increase was in donations and contributions to the school for items to enrich the education of the pupils at the school, which increased by around £12,000. We also found that some of the items that we might have received as donations towards the summer fair and/or other events had to be paid for this year but can be attributed to companies reducing their charitable spend.

Section E

Financial review

Brief statement of the charity's policy on reserves

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Full name(s)

Position (eg Secretary, Chair, etc)

Date

	
Samantha Nash / Nikki Hewitt	
Trustee	

27 June 25.



CHARITY COMMISSION
FOR ENGLAND AND WALES

Wolfson Hillel Primary School PTA

1015308

Receipts and payments accounts

CC16a

For the period
from

01/09/2023

To

31/08/2024

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Fundraising Events	34,153	-	-	34,153	31,480
Sale of Goods	39,492	-	-	39,492	5,609
Contributions & Donations	25,027	-	-	25,027	15,589
Gift Aid on Donations	-	-	-	-	-
Bank Interest	-	-	-	-	-
Misc	372	-	-	372	292
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	99,044	-	-	99,044	52,970
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	99,044	-	-	99,044	52,970
A3 Payments					
Fundraising Events	20,363	-	-	20,363	15,593
Sale of Goods	25,616	-	-	25,616	18,030
Contributions & Donations	15,132	-	-	15,132	3,598
Misc	372	-	-	372	1,337
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	61,483	-	-	61,483	38,558
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	61,483	-	-	61,483	38,558
Net of receipts/(payments)	37,561	-	-	37,561	14,412
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	37,561	-	-	37,561	14,412

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Barclays Bank	104,000	-	-
		-	-	-
		-	-	-
	Total cash funds	104,000	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Details	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Samantha Nash	23/06/2025



Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name
Wolfson Hillel Primary School PTA

On accounts for the year
ended

31/08/2024

Charity no
(if any)

1015308

Set out on pages

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31 / 08 / 2024**.

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

Date: 26/6/2025

Name:

Joe Denney

Relevant professional
qualification(s) or body
(if any):

Address:

90 Hillcrest Road, Hornchurch, RM11 1EA

Section B

Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

Accounts



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 01/09/2022 To 31/08/2023

Charity name: Wolfson Hillel Primary School PTA

Charity registration number: 1015308

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	1. Raise money for Wolfson Hillel Primary School 2. Organise and help fund school events 3. Support faith based events 4. Organise social events for the school
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The Charity organises various fundraising activities for the whole school community to enjoy. The funds are utilised by the school for the benefit of the children. The Charity has also helped to organise and fund religious and sporting events for all the children at the school to participate in.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees confirm that in deciding what activities the Charity should undertake, they have complied with the duty in Section 4 of the Charities Act 2006 to have due regard to public benefit guidance as published by the Charity Commission.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	

Other		
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Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	The PTA continued its success this year with the ability to continue to hold its key events such as the summer fair and also Grandparents Day. Receipts are lower this year, but largely expected due to the cost of living and increases in other "essential" areas, meaning less disposable income for charitable purposes. Total receipts were in excess of £50,000, with the annual Summer Fair and Grandparents Day being the two most financially successful, bringing in just over £28,000 combined. Other successful events and sales included non-uniform days, the supper quiz, sales of challah and the school calendar and voluntary donations. Total payments amounted to just over £38,000 of which the largest payments were for the running costs of the summer fair and other events as well as purchases of challah for sale.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	
Amount of reserves held	Para 1.22	
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document	Para 1.25	Constitution
How is the charity constituted?	Para 1.25	Association
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Elected by PTA Members

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Wolfson Hillel Primary School PTA
Other name the charity uses	
Registered charity number	1015308
Charity's principal address	154 Chase Side Southgate London N14 4LG

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Samantha Nash	Treasurer		PTA
2	Nicole Barnett	Chairperson		PTA
3	Nicola Levitt	Chairperson		PTA
4				
5				
6				
7				
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Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
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Name of chief executive or names of senior staff members (Optional information)

--

Exemptions from disclosure

Reason for non-disclosure of key personnel details

--

Other optional information

--

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	S. NASH	
Position (eg Secretary, Chair, etc)	TRUSTEE	
Date	2.07.24	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Wolfson Hillel Primary School PTA

1015308

Receipts and payments accounts

CC16a

For the period
from

01/09/2022

To

31/08/2023

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Fundraising Events	31,480	-	-	31,480	35,392
Sale of Goods	5,609	-	-	5,609	12,140
Contributions & Donations	15,589	-	-	15,589	21,803
Gift Aid on Donations	-	-	-	-	-
Bank Interest	-	-	-	-	-
Misc	292	-	-	292	1,772
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	52,970	-	-	52,970	71,107
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	52,970	-	-	52,970	71,107
A3 Payments					
Fundraising Events	15,593	-	-	15,593	10,234
Sale of Goods	18,030	-	-	18,030	12,877
Contributions & Donations	3,598	-	-	3,598	1,479
Misc	1,337	-	-	1,337	12,684
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	38,558	-	-	38,558	37,274
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	38,558	-	-	38,558	37,274
Net of receipts/(payments)	14,412	-	-	14,412	33,833
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	14,412	-	-	14,412	33,833

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Barclays Bank	66,439	-	-
		-	-	-
		-	-	-
	Total cash funds	66,439	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Details	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	



Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name

Wolfson Hillel Primary School PTA

On accounts for the year
ended

31/08/2023

Charity no
(if any)

1015308

Set out on pages

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31 / 08 / 2023**.

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

Date: 08/07/2024

Name:

Joe Denney

Relevant professional
qualification(s) or body
(if any):

Address:

90 Hillcrest Road, Hornchurch, RM111EA

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

Accounts



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 01/09/2021 To 31/08/2022

Charity name: Wolfson Hillel Primary School PTA

Charity registration number: 1015308

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	1. Raise money for Wolfson Hillel Primary School 2. Organise and help fund school events 3. Support faith based events 4. Organise social events for the school
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The Charity organises various fundraising activities for the whole school community to enjoy. The funds are utilised by the school for the benefit of the children. The Charity has also helped to organise and fund religious and sporting events for all the children at the school to participate in.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees confirm that in deciding what activities the Charity should undertake, they have complied with the duty in Section 4 of the Charities Act 2006 to have due regard to public benefit guidance as published by the Charity Commission.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	

Other		
-------	--	--

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	The PTA had a far more successful year due to the ability to hold more events in person thanks to the lifting of restrictions and the vaccinations against Coronavirus. We were able to undertake our two biggest annual fundraising events and as a result income returned to pre-pandemic levels. Total receipts were in excess of £70,000, with the annual Summer Fair and Grandparents Day being the two most financially successful, bringing in just over £26,000 combined. Other successful events and sales included non-uniform days, the supper quiz, sales of challah and the school calendar and voluntary donations. Total payments amounted to just over £37,000 of which the largest payments were to the school and running costs of the summer fair.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	
Amount of reserves held	Para 1.22	
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Association
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Elected by PTA Members

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Wolfson Hillel Primary School PTA
Other name the charity uses	
Registered charity number	1015308
Charity's principal address	154 Chase Side Southgate London N14 4LG

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Samantha Nash	Treasurer		PTA
2	Nicole Barnett	Chairperson		PTA
3	Nicola Levitt	Chairperson		PTA
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Exemptions from disclosure**Reason for non-disclosure of key personnel details**

--

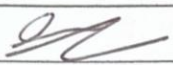
Other optional information

--

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Samantha Nash	
Position (eg Secretary, Chair, etc)	Treasurer	

Date 30.06.23



CHARITY COMMISSION
FOR ENGLAND AND WALES

Wolfson Hillel Primary School PTA

10153089

Receipts and payments accounts

CC16a

For the period from	01/09/2021	To	31/08/2022
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Fundraising Events	35,392	-	-	35,392	1,498
Sale of Goods	12,140	-	-	12,140	6,052
Contributions & Donations	21,803	-	-	21,803	6,047
Gift Aid on Donations	-	-	-	-	-
Bank Interest	-	-	-	-	-
Misc	1,772	-	-	1,772	95
	-	-	-	-	-
Sub total (Gross income for AR)	71,107	-	-	71,107	13,692
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	71,107	-	-	71,107	13,692
A3 Payments					
Fundraising Events	10,234	-	-	10,234	-
Sale of Goods	12,877	-	-	12,877	3,005
Contributions & Donations	1,479	-	-	1,479	157
Misc	12,684	-	-	12,684	53,699
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	37,274	-	-	37,274	56,861
A4 Asset and investment purchases. (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	37,274	-	-	37,274	56,861
Net of receipts/(payments)	33,833	-	-	33,833	- 43,169
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	33,833	-	-	33,833	- 43,169

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Barclays	51,549	-	-
		-	-	-
		-	-	-
		-	-	-
	Total cash funds	51,549	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	S. NASH	30/06/23



Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name
Wolfson Hillel Primary School PTA

On accounts for the year
ended

31/08/2022

Charity no
(if any)

1015308

Set out on pages

(Remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 / 08 / 2022.

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

Sassoon Levi

Date: 30/06/2023

Name:

Sassoon Levi

Relevant professional
qualification(s) or body
(if any):

F. C. C. A.

Address:

20 Freston Gardens

Cockfosters

EN4 9LX

Section B

Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of
any items that the
examiner wishes to
disclose.

Accounts



Trustees' Annual Report for the period

From
To

Period start date
Period end date

01
09
2019

31
08
2020

Section A Reference and administration details

Charity name

Wolfson Hillel Primary School PTA

Other names charity is known by

Registered charity number (if any)

1015308

Charity's principal address

154 Chase Side

Southgate

London

Postcode
N14 4LG

Names of the charity trustees who manage the charity

Trustee name
Office (if any)
Dates acted if not for whole year
Name of person (or body) entitled to appoint trustee (if any)

Samantha Nash
Treasurer

PTA

Nicole Barnett
Chairperson

PTA

Nicola Levitt
Chairperson

PTA

6

7

8

9

10

11

12

13

14

15

16

17

18

19

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name

Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser

Name

Address

Name of chief executive or names of senior staff members (Optional information)

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document
(eg. trust deed, constitution)

Constitution

How the charity is constituted
(eg. trust, association, company)

Association

Trustee selection methods
(eg. appointed by, elected by)

Elected by PTA Members

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

TAR

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

1. Raise money for Wolfson Hillel Primary School
2. Organise and help fund school events
3. Support faith based events
4. Organise social events for the school

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The Charity organises various fundraising activities for the whole school community to enjoy. The funds are utilised by the school for the benefit of the children.

The Charity has also helped to organise and fund religious and sporting events for all the children at the school to participate in.

The trustees confirm that in deciding what activities the Charity should undertake, they have complied with the duty in Section 4 of the Charities Act 2006 to have due regard to public benefit guidance as published by the Charity Commission.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D Achievements and performance

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

The PTA had a difficult year due to Coronavirus. The 2 biggest financial events of the year are Grandparents Day which was scheduled for May 2020 and the Summer Fete in July 2020 were cancelled, due to this income was significantly down on the previous year.

Receipts

In total receipts were £45,396 this was due to a large donation made by a Parent through an employee directed philanthropic programme. The 2 events that were the most financially successful were the Quiz which raised £1,862 and Chanukah events which raised £1,630.38

There were various other successful events, including selling a calendar designed by the children and a talent show

On a weekly basis the PTA sell challah and other food for Shabbat meals, this netted the PTA £2,261.

Total Payments

In total £39,051.29 of payments were made during the year.

The largest donations and payments were to the school for new white boards and laptops.

Section E

Financial review

Brief statement of the charity's policy on reserves

Reserves are kept in the PTA bank accounts and periodically passed over to the school to be used to purchase equipment and other school items agreed by the PTA and Wolfson Hillel Primary School.

These funds may be earmarked for ad hoc items or larger projects.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

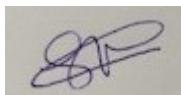
- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

Samantha Nash

Position (eg Secretary, Chair, etc)

Treasurer

Date

01/04/2021



CHARITY COMMISSION
FOR ENGLAND AND WALES

Wolfson Hillel Primary School PTA

10153089

Receipts and payments accounts

CC16a

For the period
from

01/09/2019

To

31/08/2020

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Fundraising Events	9,067	-	-	9,067	30,027
Sale of Goods	12,568	-	-	12,568	21,773
Contributions & Donations	15,127	-	-	15,127	34,811
Gift Aid on Donations	1,795	-	-	1,795	-
Bank Interest	-	-	-	-	-
Misc	6,841	-	-	6,841	1,724
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	45,397	-	-	45,397	88,335
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	45,397	-	-	45,397	88,335
A3 Payments					
Fundraising Events	3,157	-	-	3,157	8,415
Sale of Goods	8,958	-	-	8,958	16,465
Contributions & Donations	-	-	-	-	18,480
Misc	26,936	-	-	26,936	3,571
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	39,051	-	-	39,051	46,931
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	39,051	-	-	39,051	46,931
Net of receipts/(payments)	6,346	-	-	6,346	41,404
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	6,346	-	-	6,346	41,404

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Barclays	51,684	-	-
	CCLA/CDIF	-	-	-
		-	-	-
	Total cash funds	51,684	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Details			
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	

Independent examiner's report to the trustees of Wolfson Hillel Primary School PTA

I report to the trustees on my examination of the accounts of the Wolfson Hillel Primary School PTA
(the PTA) for the period ended 31 August 2020.

Responsibilities and basis of report

As the charity trustees of the PTA are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the PTA's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the application Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. Accounting records were not kept in respect of the PTA as required by section 130 of the Act; or
2. The accounts do not accord with those records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:



Name: A. Mehta (Finance Manager at Vistamatic Ltd)

Relevant professional qualification or membership of professional bodies (if any):

Address: 39 Glebelands Avenue
Newbury Park,
Ilford IG2 7DN

Date: 15TH July 21