

SKEGNESS MASONIC BENEVOLENT FUND

England & Wales · Charity number 1014500

Details

Status Registered

Legal form Other

Registered 2014-10-22

Register [View on the Charity Commission register](#)

Contact

Address Masonic Hall
Holly Road
Skegness
Lincolnshire
PE25 3TE

Phone 01754 810190

Activities

Objects: FOR THE RELIEF OF SUCH POOR AND DISTRESSED BROTHER MASONS OR THEIR POOR AND DISTRESSED WIDOWS AND CHILDREN OR TO OR FOR THE BENEFIT OF SUCH MASONIC CHARITIES OR OTHER CHARITABLE INSTITUTIONS, SOCIETIES AND OBJECTS AS THEY SHALL IN THEIR ABSOLUTE DISCRETION FROM TIME TO TIME DIRECT.

Activities: The main object of the fund is the relief of such poor and distressed Brother Masons and their poor and distressed widows and children or for the benefit of such Masonic Charities or other charitable institutions, societies and objects as they shall in their absolute discretion from time to time direct.

Classification

- **How:** Makes Grants To Organisations
- **What:** General Charitable Purposes
- **Who:** Other Charities Or Voluntary Bodies, The General Public/mankind

Geography

- Lincolnshire

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£10,228	£11,853	-	-
2024-03-31	£9,487	£8,066	-	-
2023-03-31	£9,817	£8,967	-	-
2022-03-31	£8,789	£7,803	-	-
2021-03-31	£27,749	£18,583	-	-

Trustees

Name	Role	Appointed
Derek Butcher		2014-08-27
Phillip David Henry Odling		2021-01-25
Robert James Hall		2014-08-27
Simon Sean Noden		2021-01-25

SKEGNESS MASONIC BENEVOLENT FUND

England & Wales - Charity number 1014500

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Date 01	Month 04	Year 2020		Day 31	Month 03	Year 2021

Section A Reference and administration details

Charity name	Skegness Masonic Benevolent Fund
Other names charity is known by	
Registered charity number (if any)	1014500
Charity's principal address	Holly Road
	Skegness
	Lincolnshire
Postcode	PE25 3TE

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Philip David Odling			
2	Derek Butcher	Treasurer		
3	Simon Sean Noden			
4	Robert James Hall			
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Accountant	John Truss	28 West End, Burgh Le Marsh
		Skegness
		Lincs PE24 5EY

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Trust Deed dated 21/08/1992
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Appointed by Committee

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

During the period under review the Trustees were forced to close the Masonic Centre under the Covid 19 Regulations. During this time refurbishments of the centre's kitchen and redecoration throughout took place. Funding came from local authority grants with the work being carried out by local tradesmen using local suppliers.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

For the relief of such poor and distressed brother masons and distressed widows and children or for the benefit of such masonic charities, societies or objects as they shall in their absolute discretion from time to time direct.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

Donations made to the Skegness Silver Band, The Masonic Charity Fund, a local charity supporting cancer sufferers and supported Masonic Centre caterers for the loss of earnings during the closure. The total donation amounted to £1146.

Section E Financial review

Brief statement of the charity's policy on reserves

Reserves are for maintained for the upkeep of Masonic Centre.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	D Butcher	
Full name(s)	Derek Butcher	
Position (eg Secretary, Chair, etc)	Treasurer	
Date	25/01/2022	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name	No (if any)
Skegness Masonic Benevolent Fund	1014500

Receipts and payments accounts

CC16a

For the period from	Period start date	To	Period end date
	01/04/2020		31/03/2021

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Rents	6,100	-	-	6,100	10,448
Voluntary Income	500	146	-	646	916
Grants re Covid	21,003	-	-	21,003	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<i>Sub total (Gross income for AR)</i>	27,603	146	-	27,749	11,364
A2 Asset and investment sales, (see table).					
Buildings	-	-	-	-	-
	-	-	-	-	-
<i>Sub total</i>	-	-	-	-	-
<i>Total receipts</i>	27,603	146	-	27,749	11,364
A3 Payments					
Governance costs	7,749	-	-	7,749	8,120
Charitable Activities	1,000	146	-	1,146	950
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<i>Sub total</i>	8,749	146	-	8,895	9,070
A4 Asset and investment purchases, (see table)					
Property Improvements	9,688	-	-	9,688	-
	-	-	-	-	-
<i>Sub total</i>	9,688	-	-	9,688	-
<i>Total payments</i>	18,437	146	-	18,583	9,070
<i>Net of receipts/(payments)</i>	9,166	-	-	9,166	2,294
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	11,029	-	-	11,029	8,735
<i>Cash funds this year end</i>	20,195	-	-	20,195	11,029

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds	Restricted funds	Endowment funds
		to nearest £	to nearest £	to nearest £
B1 Cash funds	Cash at Bank and in Hand	20,195	-	-
				-
				-
	Total cash funds	20,195	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds	Restricted funds	Endowment funds
		to nearest £	to nearest £	to nearest £
B2 Other monetary assets				-
				-
				-
				-
				-
				-
B3 Investment assets		Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
				-
				-
				-
B4 Assets retained for the charity's own use		Fund to which asset belongs	Cost (optional)	Current value (optional)
	Land and Buildings	Unrestricted	374,696	-
				-
				-
				-
				-
				-
				-
				-
				-
		Fund to which liability relates	Amount due (optional)	When due (optional)

Sheet1

B5 Liabilities

	Unrestricted	-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
D Butcher	D Butcher	25/01/2022



Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name

Skegness Masonic Benevolent Fund

On accounts for the year
ended

31 March 2021

Charity no
(if any)

1014500

Set out on pages

1 and 2

(remember to include the page numbers of additional sheets)

**Respective
responsibilities of
trustees and examiner**

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 (the Charities Act) and that an independent examination is needed. [The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [named body]]. *Delete [] if not applicable.*

It is my responsibility to:

- examine the accounts under section 145 of the Charities Act,
- to follow the procedures laid down in the general Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act, and
- to state whether particular matters have come to my attention.

**Basis of independent
examiner's statement**

My examination was carried out in accordance with general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

**Independent
examiner's statement**

In connection with my examination, no material matters have come to my attention (other than that disclosed below *) which gives me cause to believe that in, any material respect,:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed: J R Truss

Date: 25/01/2022

Name: John R Truss

**Relevant professional
qualification(s) or body
(if any):**

Chartered Institute of Taxation

Address:

28 West End, Burgh le Marsh

Skegness

Lincolnshire PE24 5EY

Section B**Disclosure**

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here details of any items that the examiner wishes to disclose.