

THE MAYOR OF BARNET'S BENEVOLENT FUND

England & Wales · Charity number 1014273

Details

Status Registered

Legal form Other

Registered 1993-07-28

Register [View on the Charity Commission register](#)

Contact

Address London Borough Of Barnet
2 Bristol Avenue
London
NW9 4EW

Phone 02083592020

Email MBF@Barnet.gov.uk

Website <https://www.barnet.gov.uk/benefits-and-financial-advice/mayors-benevolent-fund>

Activities

Objects: (1) THE RELIEF OF PERSONS RESIDENT IN THE AREA OF BENEFIT WHO ARE IN NEED, HARDSHIP OR DISTRESS. THE TRUSTEES MAY RELIEVE PERSONS IN NEED BY: (A) MAKING GRANTS OF MONEY TO THEM; OR (B) PROVIDING OR PAYING FOR GOODS, SERVICES OR FACILITIES FOR THEM; OR (C) MAKING GRANTS OF MONEY TO OTHER PERSONS OF BODIES WHO PROVIDE GOODS, SERVICES OR FACILITIES TO THOSE IN NEED; AND (2) THE PROVISION OF, OR ASSISTANCE IN THE PROVISION OF, OTHER CHARITABLE PURPOSES IN THE AREA OF BENEFIT AS THE TRUSTEES THINK FIT.

Activities: The award of small one-off grants to local people in need.

Classification

- **How:** Makes Grants To Individuals
- **What:** The Prevention Or Relief Of Poverty
- **Who:** Children/young People, Elderly/old People, People With Disabilities, The General Public/mankind

Geography

- **Area of benefit:** LONDON BOROUGH OF BARNET.
- Barnet

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£35,931	£22,299	-	-
2024-03-31	£22,795	£22,525	-	-
2023-03-31	£15,279	£17,355	-	-
2022-03-31	£340	£15,316	-	-
2021-03-31	£20,369	£22,615	-	-

Trustees

Name	Role	Appointed
ANISA DARR		2016-07-01
CLAIR GREEN		2017-01-10
Jyotika Dabasia		2024-02-13

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Accounts

Mayor's Benevolent Fund Accounts for 2024/25

Table 1: Final value and Dividend from Investments

Investments	Units	Final Value	Dividend Received/Expected
		£	£
Blackrock	7,750.60	£ 240,015.98	
Charities Aid Foundation (CAF) - cautio	64,333.93	£ 60,982.13	
Charities Aid Foundation (CAF) - equity	45,055.68	£ 450.56	
Total		£ 301,448.67	£ -

As per Table 1, Dividends received have been reinvested in respected investments. The funds can be made available for use by the Mayor's Benevolent Fund (MBF) grant team in future, provided necessary documentation are submitted to Blackrock and CAF.

Table 2: Income and expenses as per Bank Statements

Bank	£	£
Opening Balance as per bank statement 01/04/2024		£1,241
Payments		
Bank transfers		-£22,299
Charges		-£0
Receipts		
Investment Drawdown	£35,931	
Closing Balance as per bank statement 31/03/2025		59471.18
Total Income		£35,931
Total Expenditure		-£22,299
Net Movement in Bank		£13,632

Table 3: In-Year Awarded for the past four years	2021/22	2022/23	2023/24
	£	£	£
Awarded in Year	-£23,246	-£17,705	-£22,525

Role	Name	Job
Charity Administrator	Yacqub Warfa	CIPFA Graduate Trainee
Independant Auditor	Adam McPhail	Chartered Finance Manager

Examiner Opinion: In my opinion, for the financial year 2024-2025 annual report/accounts for the M

(as of Dec 25)

2024/25
£
-£22,300

Mayor's Benevolent Fund above presents fairly in all material respects. Disclaimer: Mayor's Benevolent Fund

I was unable to receive the valuation of one of their investments at 31/03/25 and have used the valuation

report at 31/12/2024, however this does not affect the Charity Comissions Annual Report.

Valuation of H

Investor Details: 00010304
Mayor of Barnet's Benevolent Fund
Grants Unit, Resources Directo
The London Borough of Barnet
North London Business Park
Oakleigh Road South
N11 1NP

Portfolio: BR Charities
Designation:
Strategy:
Agent:

Asset Name	Component Type	Type	No of Units	F
BLK Charities UK Equity Fund A Acc		Accumulation	7,750.603	

Tc

Holdings

As at
16/12/2025

Joint Holder1: Reporting Currency
Joint Holder2: GBP
Joint Holder3:
Joint Holder4:

X Rate	Bid Price	Bid Reporting Value	Offer Price	Offer Reporting Value
1.0000	3090.4319 p (GBP)	GB£ 239,527.11	3096.7395 p (GBP)	GB£ 240,015.98
Total in Reporting Currency		GB£ 239,527.11		

From 1 April 2024 to 31 March 2025

Value of your investments

Name of investment	Number of shares	Previous value	Price	Value
IFSL CAF GIA				
IFSL CAF ESG Cautious Fund Income	64333.9308	£0.00	94.79p	£60,982.13
IFSL CAF UK Equity Fund B Accumulation	45055.6838	£811.18	1.00p	£450.56
IFSL CAF GIA total				£61,432.69