

AGE CONCERN SYSTON AND DISTRICT

England & Wales · Charity number 1012201

Details

Other names	AGE CONCERN SYSTON
Status	Registered
Legal form	Other
Registered	1992-06-29
Register	View on the Charity Commission register

Contact

Address	Syston Methodist Church High Street Syston Leicester LE7 1GP
Phone	01162601476
Email	info@ageconcernsyston.co.uk
Website	www.ageconcernsyston.co.uk

Activities

Objects: TO PROMOTE THE WELFARE OF THE AGED IN ANY MANNER WHICH IS NOW OR HEREAFTER MAY DEEMED BY LAW TO BE CHARITABLE WITHIN THE PARISHES OF EAST GOSCOTE, QUENIBOROUGH, REARSBY, SYSTON, THRUSSINGTON WITHIN THE DISTRICT OF CHARNWOOD

Activities: We offer help and advice to the elderly and disabled of Syston and District. We run a disabled minibus and offer a variety of outings throughout the year. We have a weekly coffee morning. The minibus is also hired to various other voluntary organisations within Syston and District.

Classification

- **How:** Provides Human Resources, Provides Services, Provides Advocacy/advice/information
- **What:** General Charitable Purposes, Disability
- **Who:** Elderly/old People, People With Disabilities, The General Public/mankind

Geography

- **Area of benefit:** EAST GOSCOTE QUENIBOROUGH REARSBY SYSTON THRUSSINGTON
- Leicestershire

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£32,849	£42,557	-	-
2024-03-31	£57,818	£36,042	-	-
2023-03-31	£32,674	£30,242	-	-
2022-03-31	£23,872	£26,489	-	-
2021-03-31	£25,837	£34,341	-	-

Trustees

Name	Role	Appointed
JENNIE ANGELL	Chair	2018-04-25
Abigail Milnthorpe		2026-03-16
Anne Toon		2020-03-06
Judith Winter		2016-06-29
Mansukh Patel		2019-08-28
Rajinder Cozens		2019-08-28
Sasi Nandukuma		2026-03-16

AGE CONCERN SYSTON AND DISTRICT

England & Wales - Charity number 1012201

Accounts

AGE CONCERN SYSTON

FOR THE YEAR ENDED 31ST MARCH 2025

ORGANISATION INFORMATION

Name of charity	Age Concern Syston
Charity registration number	1012201
Governing document	Constitution
Address of principal office	The Methodist Hall High Street Syston Leicester LE7 1GP

Executive Committee members in year:

The members of the executive committee during the year were as follows:

J Winter	(Treasurer)
J Angell	(Chairperson)
A Toon	(Vice Chairperson)
C Palmer	
M Patel	
R Cozens	
S Nandakumar	
A Dickinson	

Bankers:

HSBC Bank plc
2-6 Gallowtree Gate
Leicester
LE1 1DA

**Independent Examiner's Report to the Trustees of Age Concern Syston
(Charity number 1012201)**

I report on the accounts of Age Concern Syston for the year
ended 31st March 2025

Respective responsibilities of trustee and examiner.

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year (under Section 144(2) of the Charities Act 2011 (the 2011 Act)) and that an independent examination is needed.

Having satisfied myself that the charity is not subject to audit under company law and is eligible for independent examination, it is my responsibility to:

- examine the accounts under section 145 of the 2011 Act
- to follow the procedures laid down in the General Directions given by the Charity Commission (under Section 145(5)(b) 2011 Act; and
- to state whether particular matters have come to my attention.

Basis of examiner's report

My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

1) which gives me reasonable cause to believe that in any material respect the requirements:

- to keep accounting records in accordance with section 386 of the Companies Act 2006; and
- to prepare accounts which accord with the accounting records, comply with the accounting requirements of section 396 of the Companies Act 2006 and with the methods and principles of the Statement of Recommended Practice: Accounting and Reporting by Charities

have not been met; or

2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Kgosai

Age UK Leicester Shire and Rutland,
Clarence House,
56 Humberstone Gate
Leicester LE1 3PJ

K Gosai
Financial Controller

1st October 2025

AGE CONCERN SYSTON

ANNUAL REPORT OF THE EXECUTIVE COMMITTEE FOR THE YEAR ENDED 31ST MARCH 2025

1) **Object of the Charity**

As stated in the Charity's Constitution, "The object of The Society shall be to promote the welfare of the aged in any manner which is now or hereafter may be deemed by law to be charitable, within the District of Charnwood".

2) **Review of the financial position of the Charity**

The total income is £32,849 which is an increase of £24,969 compared to the previous year.

See below for a listing of grants and donations received in the year.

Total expenditure amounts to £42,557 which is an increase of £6,515 compared to the previous year.

There is an overall net decrease in funds of £9,708

3) **Donations received**

Key Grants and Donations received during the year were:

	£
Donation - Wreake Valley Rotary	450
Donations - Pal	5,000
Donations - Pat Derry	1,000
Grant - Horace Taylor (Day Care)	5,000
Grant - Charnwood BC	2,620
Grant - Wreake Valley Rotary	600
	14,670

AGE CONCERN SYSTEM

General Fund

Receipts and payments account for the year to 31st March 2025

	£	2025	£	2024	£
Receipts					
Fundraising - Coffee mornings	4,871			4,925	
Memberships	482			946	
Donations	8,902			3,245	
Grants	8,568			34,820	
Young At Heart Income	7,373			9,844	
Miscellaneous	-			50	
Bank interest	-				
Merton Group Income	554			620	
Minibus hire	968			1,600	
DFT Minibus grant	336			174	
ACS Trips	795			1,594	
	<u>795</u>		<u>32,849</u>		<u>57,818</u>
Payments					
Salaries	19,919			16,971	
Training				359	
Rent/Hall Hire	3,883			1,570	
Telephone & IT	2,138			2,216	
Photocopier				376	
Office Expenses	139			367	
Event Expenses	190			145	
Postage				456	
Insurance BHIB - Charity Assured	514				
Computer	1,273				
Office Equipment					
Chamwood lotteries					
Sound System					
Bank Charges	139			128	
Miscellaneous	904			133	
Fuel	1,017			1,280	
Maintenance	1,494			1,097	
Trips deposit/balance	267			572	
Minibus Insurance	1,162			1,159	
CTA Section 19 permit					
Minibus Miscellaneous					
Day Care 1 meals				216	
Day Care 2 meals	138			111	
Young At Heart Expenditure	7,849			4,082	
Bad Debts					
Depreciation	1,529			4,804	
	<u>1,529</u>		<u>42,557</u>		<u>36,041</u>
			- 9,708		<u>21,777</u>
Net receipts/outgoings for the year			<u>- 9,708</u>		<u><u>21,777</u></u>

AGE CONCERN SYSTON


Statement of Assets and Liabilities as at 31st March 2025

	2025 £	2024 £
Cash Funds		
General Fund	34,658	44,365
Minibus Fund		
Day Care Fund		
	<u>34,658</u>	<u>44,365</u>

Assets retained for Charity's own use

Computer and office equipment (cost £2,395 in 2015/16 & £4,904 in 2022/23)
Minibus (cost £37,046 in September 2008, the current value, estimated at
31st March 2016, is £4327 based on a notional depreciation
rate of 25% on the reducing balance, sold for £6100 November 16)

New Minibus (Cost £50,000 Nov 16) the current value estimated at 31 March 2025
is £4588 based on a notional depreciation rate of 25% on the
reducing balance.


J Winter (Treasurer)


J Angell (Chairperson)

For and on behalf of the Executive Committee

AGE CONCERN SYSTON AND DISTRICT

England & Wales - Charity number 1012201

Accounts

Chairmans report 2024

This year has flown by and has been very fruitful and exciting for all.

The office has been as busy as ever and a change of staff, so welcome to Nigel. We are still closed on Fridays mainly due to health & Safety, not working alone.

Our coffee morning are getting ever popular so we must be doing the right sort of things on our Wednesday morning. If you do have any ideas for us please let us know.

Minibus This is just a big Thank you to all our volunteer drivers for there time and patience they give to our members. And to Peter Bates for keeping our Bus clean and well maintained.

Day Care 1 and 2, Merton and Young at Heart. Are still as popular as ever with a waiting list to join. Lots of different places to go and activities when meeting in the Hub. We also have a new leader called Annie and we welcome her. We have our new group Young at Heart which we have taken over the running of and all seems to be going ok.

Lastly I would like to Thank all our volunteers and we must not forget they are **volunteers.**

Thanks to our coffee morning ladies, to our Day care helpers, Merton volunteers and the ladies at Young at Heart. Our grateful thanks to also our volunteer Drivers as without them we would be very stationary. Also Thanks to our volunteers who help out in the office and I would like to Thank our Staff for all those extra hours you put in for the benefit of us all.

Thank you

Jennie Angell

Chair

AGE CONCERN SYSTON

FOR THE YEAR ENDED 31 MARCH 2024

ORGANISATION INFORMATION

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Charity registration number	1012201
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J Angell	(Chairperson)
A Toon	(Vice Chairperson)
C Palmer	
M Patel	
R Cozens	
S Nandakumar	
A Dickinson	

Bankers:

HSBC Bank plc
2-6 Gallowtree Gate
Leicester
LE1 1DA

**Independent Examiner's Report to the Trustees of Age Concern Syston
(Charity number 1012201)**

I report on the accounts of Age Concern Syston for the year ended 31st March 2024

Respective responsibilities of trustee and examiner.

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year (under Section 144(2) of the Charities Act 2011 (the 2011 Act)) and that an independent examination is needed.

Having satisfied myself that the charity is not subject to audit under company law and is eligible for independent examination, it is my responsibility to:

- examine the accounts under section 145 of the 2011 Act
- to follow the procedures laid down in the General Directions given by the Charity Commission (under Section 145(5)(b) 2011 Act; and
- to state whether particular matters have come to my attention.

Basis of examiner's report

My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below

Independent examiner's statement

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1) which gives me reasonable cause to believe that in any material respect the requirements:

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- to prepare accounts which accord with the accounting records, comply with the accounting requirements of section 396 of the Companies Act 2006 and with the methods and principles of the Statement of Recommended Practice: Accounting and Reporting by Charities

have not been met; or

2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Age UK Leicester Shire and Rutland,
Clarence House,
56 Humberstone Gate
Leicester LE1 3PJ


K Gosai
Financial Controller

13th October 2024

AGE CONCERN SYSTEM

ANNUAL REPORT OF THE EXECUTIVE COMMITTEE FOR THE YEAR ENDED 31ST MARCH 2024

1) **Object of the Charity**

As stated in the Charity's Constitution, "The object of The Society shall be to promote the welfare of the aged in any manner which is now or hereafter may be deemed by law to be charitable, within the District of Charnwood".

2) **Review of the financial position of the Charity**

The total income is £57,818 which is an increase of £25,144 compared to the previous year.

See below for a listing of grants and donations received in the year.

Total expenditure amounts to £36,042 which is an increase of £5,799 compared to the previous year.

There is an overall net increase in funds of £19,344

3) **Donations received**

Key Grants and Donations received during the year were:

	£
Donation - J A Cotton	500
Donations - Edwards	235
Donations - Rotary	250
Grant - Restricted - Leicestershire County Co	4,000
Grant - Restricted - Horace Taylor (Day Care)	8,500
Grant - Charnwood BC	5,560
Grant - Severn Trent Water Company	16,260
	35,305

AGE CONCERN SYSTEM

General Fund

Receipts and payments account for the year to 31st March 2024

	£	2024 £	£	2023 £
Receipts				
Fundraising - Coffee mornings	4,925		6,661	
Memberships	946		640	
Donations	3,245		2,714	
Grants	34,820		18,020	
Young At Heart Income	9,844			
Miscellaneous	50			
Bank interest				
Merton Group Income	620		661	
Minibus hire	1,600		2,273	
DFT Minibus grant	174		554	
ACS Trips	1,594		1,152	
		<u>57,818</u>	<u>1,152</u>	<u>32,675</u>
Payments				
Salaries	16,971		13,399	
Training	359			
Rent/Hall Hire	1,570		2,087	
Telephone & IT	2,216		1,844	
Photocopier	376		687	
Office Expenses	367		73	
Event Expenses	145		203	
Postage			27	
Insurance BHIB - Charity Assured	456		402	
Computer			3,794	
Office Equipment			1,480	
Chamwood lotteries			20	
Sound System			119	
Bank Charges	128		124	
Miscellaneous	133		71	
Fuel	1,280		1,406	
Maintenance	1,097		1,639	
Trips deposit/balance	572		376	
Minibus Insurance	1,159		2,361	
CTA Section 19 permit			50	
Minibus Miscellaneous			80	
Day Care 1 meals	216			
Day Care 2 meals	111			
Young At Heart Expenditure	4,082			
Depreciation	4,804			
		<u>36,042</u>		<u>30,242</u>
		<u>21,776</u>		<u>2,432</u>
Net receipts/outgoings for the year		<u><u>21,776</u></u>		<u><u>2,432</u></u>

AGE CONCERN SYSTON

Statement of Assets and Liabilities as at 31st March 2024

	2024 £	2023 £
Cash Funds		
General Fund	44,365	22,589
Minibus Fund		
Day Care Fund		
	<u>44,365</u>	<u>22,589</u>

Assets retained for Charity's own use

Computer and office equipment (cost £2,395 in 2015/16 & £4,904 in 2022/23)
Minibus (cost £37,046 in September 2008, the current value, estimated at
31st March 2016, is £4327 based on a notional depreciation
rate of 25% on the reducing balance, sold for £6100 November 16)

New Minibus (Cost £50,000 Nov 16) the current value estimated at 31 March 20
is £6118 based on a notional depreciation rate of 25% on the
reducing balance.

J.A. Winter
J Winter (Treasurer)

For and on behalf of the Executive Committee

31/10/24

J Angell
J Angell (Chairperson)

31/10/24

AGE CONCERN SYSTON

FOR THE YEAR ENDED 31 MARCH 2024

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R Cozens	
S Nandakumar	
A Dickinson	

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LE1 1DA

**Independent Examiner's Report to the Trustees of Age Concern Syston
(Charity number 1012201)**

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Age UK Leicester Shire and Rutland,
Clarence House,
56 Humberstone Gate
Leicester LE1 3PJ


K Gosai
Financial Controller

13th October 2024

AGE CONCERN SYSTEM

ANNUAL REPORT OF THE EXECUTIVE COMMITTEE FOR THE YEAR ENDED 31ST MARCH 2024

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AGE CONCERN SYSTEM

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AGE CONCERN SYSTON

Statement of Assets and Liabilities as at 31st March 2024

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J.A. Winter
J Winter (Treasurer)

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31/10/24

J Angell
J Angell (Chairperson)

31/10/24

AGE CONCERN SYSTON AND DISTRICT

England & Wales - Charity number 1012201

Accounts

AGE CONCERN SYSTON CHAIRPERSONS REPORT 2023

Another eventful year has passed. Lots of things have happened, some faces are missing from our family but lots of new members have joined over the year.

As usual our office has been extremely busy sometimes ending up with staff working well over their contracted hours. Due to health and safety concerns and to ensure staff never work alone we decided to close the office on a Friday on a temporary basis.

Our daycare has struggled on over the last few months due to illness and retirement. We would like to welcome into our family Raj, who starts in December as our new Day care Leader. Many thanks to Beryl for the many years she has run Day Care and wish her well in her retirement.

The minibus has had a few problems lately regarding where it will be parked. We have secured a safe place on a long term basis parking in D R Electricals car park. Thank you to Peter Bates and all our volunteer drivers it is clean, tidy, roadworthy enabling it to be well used.

Our coffee mornings just seem to be getting more and more popular so coming up with new ideas for Wednesday entertainment is getting very difficult. If you have any ideas please let us know but thank you to our kitchen staff for their service to you all.

Our trips have been limited due to the office being so busy, we've not really had time to organize them and driver availability has also been a headache at times.

That's enough from me but the biggest thank you to all our volunteers, we do all appreciate what you do for Age Concern Syston.

Jennie Angell

Chair

Age Concern Syston Minibus Report

We currently have a team of 6 regular drivers who provide their time and expertise on a voluntary basis to support all our members, we would like to thank them all for their continued support. Sadly for us Keith has decided to retire after many years driving for us, thank you and we wish you well in your leisure pursuits. If you know anyone who may be interested in giving some time to drive for us, even if it's just once a month please give them our contact details.

The bus has just been taxed and MOT'd. With the support from Rob who has allowed us to park at the secure D R Electricals car park and the

continued support of our drivers we look forward to many interesting trips next year.

AGE CONCERN SYSTON MERTON GROUP REPORT 2023

Another year has flown by and the Merton Group are still going strong with a full bus (14 people) plus the driver who has taken us to some really nice places, pubs, tea rooms and garden center's in and around Leicestershire. Keith is our regular driver who unfortunately for us is retiring at the end of this year. We will miss him, but wish him well for the future. We are all looking forward to next year with new and old places to visit.

Marlene Cross Merton Group Leader

AGE CONCERN SYSTON DAYCARE GROUPS 1 AND 2

This year has seen lots of change within our daycare groups, some sad but lots of good news too. We started the year with 2 groups who went out twice a month on outings mostly for pub lunches or to a garden Centre. Sadly for us after a spell in hospital Beryl our Day care Leader decided it was time to retire. Beryl, your humor and kindness will be greatly missed and I would like to say thank you on behalf of everyone at Age Concern Syston for your years of support and I'm sure that you will still continue to volunteer with us in the future. We would also like to thank Jane who volunteered with you for many years who has moved on to pastures new.

Sadly we said goodbye to several long standing members but we have also welcomed new people to the group. During the time it has taken to advertise and recruit a new Day Care Leader there have been several changes. After a bit of negotiation we have been able to hire the Meeting Place at the Hub for our Friday groups with lunch being cooked for us during term time by students from Leicester College. Having a base rather than eating out at pubs every time, makes it more cost effective for members and enables us to do activities with the group such as games, quizzes exercise etc which better fits the 'ethos' of the group. We will still do occasional trips out as everyone enjoys them. During this transition period we have joined both daycare 1 and daycare 2 into one group to make working hours more manageable. We do now have quite a few people on our waiting list so these people will become a new group in January. We have successfully appointed a new daycare leader who some of you will have now met as he has joined us at several coffee mornings and the Christmas Craft Fayre, welcome to Age Concern Syston Raj!

Yvonne Derry Daycare Leader

AGE CONCERN SYSTON YOUNG AT HEART GROUP

Young at Heart is a long running group in Syston providing a hot lunch and entertainment on a weekly basis at the community Centre. We have had links with the group for many years as they hire our minibus to transport some of their members to and from the group. This year Judy who has been running the group for many years on a voluntary basis wanted support with the admin side of things. As there was no one who wanted to do this on a voluntary basis and rather than have the group cease, Age Concern Syston put together a bid for some funding so that we can now provide the admin support to enable Judy and her volunteers to continue with all their good work and to take Young at Heart under the Age Concern umbrella.

**Independent Examiner's Report to the Trustees of Age Concern Syston
(Charity number 1012201)**

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ended 31st March 2023

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The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year (under Section 144(2) of the Charities Act 2011 (the 2011 Act)) and that an independent examination is needed.

Having satisfied myself that the charity is not subject to audit under company law and is eligible for independent examination, it is my responsibility to:

- examine the accounts under section 145 of the 2011 Act
- to follow the procedures laid down in the General Directions given by the Charity Commission (under Section 145(5)(b) 2011 Act; and
- to state whether particular matters have come to my attention.

Basis of examiner's report

My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

1) which gives me reasonable cause to believe that in any material respect the requirements:

- to keep accounting records in accordance with section 386 of the Companies Act 2006; and
- to prepare accounts which accord with the accounting records, comply with the accounting requirements of section 396 of the Companies Act 2006 and with the methods and principles of the Statement of Recommended Practice: Accounting and Reporting by Charities

have not been met; or

2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.



Age UK Leicester Shire and Rutland,
Clarence House,
56 Humberstone Gate
Leicester LE1 3PJ

K Gosai
Financial Controller

25th August 2023

AGE CONCERN SYSTON

FOR THE YEAR ENDED 31ST. MARCH 2023

ORGANISATION INFORMATION

Name of charity	Age Concern Syston
Charity registration number	1012201
Governing document	Constitution
Address of principal office	The Methodist Hall High Street Syston Leicester LE7 1GP

Executive Committee members in year:

The members of the executive committee during the year were as follows:

J Winter	(Treasurer)	Y Derry	(non-voting)
J Angell	(Chairperson)	S Burditt	(non-voting)
A Toon	(Vice Chairperson)	B Hopwood	(non-voting)
M Cross		D Stanford	(non-voting)
M Fox			
C Palmer			
M Patel			
R Cozens			
J Buswell			

Bankers:

HSBC Bank plc
1272 Melton Road
Syston
Leicester
LE7 2HD

AGE CONCERN SYSTON

General Fund

Receipts and payments account for the year to 31st March 2023

	£	2023 £	£	2022 £
Receipts				
Grants		18020		14500
Donations		2714		1908
Refreshments				
Fundraising		6661		4236
Membership fees		640		430
Misc				94
Mini bus hire		2273		834
DfT Minibus Grant		554		364
ACS Trips		1152		1506
Merton Group		661		
Day Care 1				
Day Care 2				
		<u>32,674</u>		<u>23,872</u>
Payments				
Salaries		13399		18122
Rent/hall hire		2087		1125
Refreshments		203		
Telephone		1844		1329
Postage		27		196
Stationery		309		295
Photocopier		687		1472
Insurance		2763		1480
Fire Certificate		71		71
DBS checks				
Repairs/Maintenance				
Computer equipment/software		3559		29
Office Equipment		1345		
Pat Testing				
Sundries		273		198
CTA Membership		50		
Bank Charges		124		
PPE				
Fuel		1406		787
Maintenance		1639		621
Trips		376		766
Wreake Valley meals				43
Merton		80		
		<u>30,242</u>		<u>26,532</u>
		2,432		-2,660
Net receipts/outgoings for the year		<u>2,432</u>		<u>-2,660</u>

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AGE CONCERN SYSTON

ANNUAL REPORT OF THE EXECUTIVE COMMITTEE FOR THE YEAR ENDED 31ST MARCH 2023

1) **Object of the Charity**

As stated in the Charity's Constitution, "The object of The Society shall be to promote the welfare of the aged in any manner which is now or hereafter may be deemed by law to be charitable, within the District of Charnwood".

2) **Review of the financial position of the Charity**

The total income is £32,674 which is a decrease of £8,802 compared to the previous year.

See below for a listing of grants and donations received in the year.

Total expenditure amounts to £30,242 which is an increase of £3,753 compared to the previous year.

There is an overall net increase in funds of £2,432

3) **Donations received**

Grants and Donations received during the year were:

	£
J A Cotton	300
W Moore	500
Goerge Walker	1,000
Misc Donations	914
Leicestershire County Council Grant	4,000
HA Taylor Grant	6,020
Edith Murphy	3,000
Baily Charity	5,000
	20,734

AGE CONCERN SYSTON

Statement of Assets and Liabilities as at 31st March 2023

Cash Funds	2023 £	2022 £
General Fund	22,589	20,157
Minibus Fund		
Day Care Fund		
	<u>22,589</u>	<u>20,157</u>

Assets retained for Charity's own use

Computer and office equipment (cost £2,395 in 2015/16 & £4,904 in 2022/23)
Minibus (cost £37,046 in September 2008, the current value, estimated at
31st March 2016, is £4327 based on a notional depreciation
rate of 25% on the reducing balance, sold for £6100 November 16)

New Minibus (Cost £50,000 Nov 16) the current value estimated at 31 March 2023
is £8,157 based on a notional depreciation rate of 25% on the
reducing balance.


J. Winter (Treasurer)


J. Angell (Chairperson)

For and on behalf of the Executive Committee

**Independent Examiner's Report to the Trustees of Age Concern Syston
(Charity number 1012201)**

I report on the accounts of Age Concern Syston for the year
ended 31st March 2023

Respective responsibilities of trustee and examiner.

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year (under Section 144(2) of the Charities Act 2011 (the 2011 Act)) and that an independent examination is needed.

Having satisfied myself that the charity is not subject to audit under company law and is eligible for independent examination, it is my responsibility to:

- examine the accounts under section 145 of the 2011 Act
- to follow the procedures laid down in the General Directions given by the Charity Commission (under Section 145(5)(b) 2011 Act; and
- to state whether particular matters have come to my attention.

Basis of examiner's report

My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

1) which gives me reasonable cause to believe that in any material respect the requirements:

- to keep accounting records in accordance with section 386 of the Companies Act 2006; and
- to prepare accounts which accord with the accounting records, comply with the accounting requirements of section 396 of the Companies Act 2006 and with the methods and principles of the Statement of Recommended Practice: Accounting and Reporting by Charities

have not been met; or

2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.



Age UK Leicester Shire and Rutland,
Clarence House,
56 Humberstone Gate
Leicester LE1 3PJ

K Gosai
Financial Controller

25th August 2023

AGE CONCERN SYSTON

FOR THE YEAR ENDED 31ST. MARCH 2023

ORGANISATION INFORMATION

Name of charity	Age Concern Syston
Charity registration number	1012201
Governing document	Constitution
Address of principal office	The Methodist Hall High Street Syston Leicester LE7 1GP

Executive Committee members in year:

The members of the executive committee during the year were as follows:

J Winter	(Treasurer)	Y Derry	(non-voting)
J Angell	(Chairperson)	S Burditt	(non-voting)
A Toon	(Vice Chairperson)	B Hopwood	(non-voting)
M Cross		D Stanford	(non-voting)
M Fox			
C Palmer			
M Patel			
R Cozens			
J Buswell			

Bankers:

HSBC Bank plc
1272 Melton Road
Syston
Leicester
LE7 2HD

AGE CONCERN SYSTON

General Fund

Receipts and payments account for the year to 31st March 2023

	£	2023 £	£	2022 £
Receipts				
Grants	18020		14500	
Donations	2714		1908	
Refreshments				
Fundraising	6661		4236	
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Misc			94	
Mini bus hire	2273		834	
DfT Minibus Grant	554		364	
ACS Trips	1152		1506	
Merton Group	661			
Day Care 1				
Day Care 2				
	-----	32,674	-----	23,872
Payments				
Salaries	13399		18122	
Rent/hall hire	2087		1125	
Refreshments	203			
Telephone	1844		1329	
Postage	27		196	
Stationery	309		295	
Photocopier	687		1472	
Insurance	2763		1480	
Fire Certificate	71		71	
DBS checks				
Repairs/Maintenance				
Computer equipment/software	3559		29	
Office Equipment	1345			
Pat Testing				
Sundries	273		198	
CTA Membership	50			
Bank Charges	124			
PPE				
Fuel	1406		787	
Maintenance	1639		621	
Trips	376		766	
Wreake Valley meals			43	
Merton	80			
	-----	30,242	-----	26,532
		2,432		-2,660
Net receipts/outgoings for the year		----- 2,432		----- -2,660

6

AGE CONCERN SYSTON

ANNUAL REPORT OF THE EXECUTIVE COMMITTEE FOR THE YEAR ENDED 31ST MARCH 2023

1) **Object of the Charity**

As stated in the Charity's Constitution, "The object of The Society shall be to promote the welfare of the aged in any manner which is now or hereafter may be deemed by law to be charitable, within the District of Charnwood".

2) **Review of the financial position of the Charity**

The total income is £32,674 which is a decrease of £8,802 compared to the previous year.

See below for a listing of grants and donations received in the year.

Total expenditure amounts to £30,242 which is an increase of £3,753 compared to the previous year.

There is an overall net increase in funds of £2,432

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Grants and Donations received during the year were:

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W Moore	500
Goerge Walker	1,000
Misc Donations	914
Leicestershire County Council Grant	4,000
HA Taylor Grant	6,020
Edith Murphy	3,000
Baily Charity	5,000
	20,734

AGE CONCERN SYSTON

Statement of Assets and Liabilities as at 31st March 2023

Cash Funds	2023 £	2022 £
General Fund	22,589	20,157
Minibus Fund		
Day Care Fund		
	<u>22,589</u>	<u>20,157</u>

Assets retained for Charity's own use

Computer and office equipment (cost £2,395 in 2015/16 & £4,904 in 2022/23)
Minibus (cost £37,046 in September 2008, the current value, estimated at
31st March 2016, is £4327 based on a notional depreciation
rate of 25% on the reducing balance, sold for £6100 November 16)

New Minibus (Cost £50,000 Nov 16) the current value estimated at 31 March 2023
is £8,157 based on a notional depreciation rate of 25% on the
reducing balance.


J. Winter (Treasurer)


J. Angell (Chairperson)

For and on behalf of the Executive Committee

AGE CONCERN SYSTON AND DISTRICT

England & Wales - Charity number 1012201

Accounts

AGE CONCERN SYSTON

FOR THE YEAR ENDED 31ST, MARCH 2021

ORGANISATION INFORMATION

Name of charity Age Concern Syston

Charity registration number 10122201

Governing document Constitution

Address of principal office

The Methodist Hall
High Street
Syston
Leicester
LE7 1GP

Executive Committee members in year:

The members of the executive committee during the year were as follows:

J Winter	(Joint Chairperson)	E Connor	(non-voting)
J Angell	(Joint Chairperson)	Y Derry	(non-voting)
P Edwards		S Burditt	(non-voting)
M Cross		S Lester	(non-voting)
M Fox		B Hopwood	(non-voting)
C Palmer		E Chew	(non-voting)
M Patel			
R Cozens			
J Buswell			
A Toon			

Bankers:

HSBC Bank plc
1272 Melton Road
Syston
Leicester
LE7 2HD

Independent Examiner's Report to the Trustees of Age Concern Syston
(Charity number 1012201)

I report on the accounts of Age Concern Syston for the year ended 31st March 2021

Respective responsibilities of trustee and examiner.

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year (under Section 144(2) of the Charities Act 2011 (the 2011 Act)) and that an independent examination is needed. Having satisfied myself that the charity is not subject to audit under company law and is eligible for independent examination, it is my responsibility to:

- examine the accounts under section 145 of the 2011 Act
- to follow the procedures laid down in the General Directions given by the Charity Commission (under Section 145(5)(b) 2011 Act; and
- to state whether particular matters have come to my attention.

Basis of examiner's report

My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters.

The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a true and fair view' and the report is limited to those matters set out in the statement below

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

1) which gives me reasonable cause to believe that in any material respect the requirements:

- to keep accounting records in accordance with section 386 of the Companies Act 2006; and
- to prepare accounts which accord with the accounting records, comply with the accounting requirements of section 396 of the Companies Act 2006 and with the methods and principles of the Statement of Recommended Practice: Accounting and Reporting by Charities

have not been met; or

2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.



T A Gray PgDIP Charly Accounting & Financial
Management

27th August 2021

Age UK Leicester Shire and Rutland,
Clarence House,
56 Humberstone Gate
Leicester LE1 3PJ

AGE CONCERN SYSTEM

ANNUAL REPORT OF THE EXECUTIVE COMMITTEE
FOR THE YEAR ENDED 31ST. MARCH 2021

- 1) **Object of the Charity**
As stated in the Charity's Constitution, "The object of The Society shall be to promote the welfare of the aged in any manner which is now or hereafter may be deemed by law to be charitable, within the District of Charnwood".
- 2) **Review of the financial position of the Charity**
The total income is £25,837 which is an increase of £4,196 compared to the previous year.
See below for a listing of grants and donations received in the year.
Total expenditure amounts to £34,341 which is a increase of £10,565 compared to the previous year.
There is an overall net decrease in funds of £8,505

3) Donations received

Grants and Donations received during the year were:

J A Cotton	500
Donations in memory from Gambles	473
Anonymous	500
Judith Winter	200
John Buswell	100
John Chisnell	500
J Angel & S Dyer	100
Misc Donations	903
Leicestershire Communities Covid Grant	5,000
National Lottery Covid Grant	5,325
Charnwood Borough Council Covid Grant	4,000
Leicestershire Communities Covid Grant	5,000
Charnwood Borough Council Covid Grant	700
Total	23,301

AGE CONCERN SYSTEM

General Fund

Receipts and payments account for the year to 31st March 2020

	2021	2020
Receipts		
Grants	20025	8513
Donations	3276	1777
Refreshments	116	3223
Fundraising	374	585
Membership fees	140	339
Misc	201	901
Mini bus invoice in wrong a/c	590	190
Mini bus hire	174	1309
Dft Minibus Grant	174	
ACS Trips	624	
Merton Group	36	
Day Care 1	194	
Day Care 2	87	
Payments		
Salaries	23678	12710
Rent/hall hire	1250	2250
Refreshments	771	35
Telephone	218	375
Postage	416	2
Stationery	2568	120
Photocopier	2297	320
Insurance	71	362
Fire Certificate		71
DBS checks		
Repairs/Maintenance	336	324
Computer equipment/software	59	
Pat Testing	137	28
Sundries	50	
CTA Membership	508	118
PPE		
Adjust - Trip Money	160	652
Fuel	1299	467
Maintenance	482	423
Trips		11
CTA section 19 permit		115
Drivers medical		274
Wreake Valley meals	43	
Transfer to Minibus account		
Transfer from Minibus account		17,429
Transfer from Daycare 1		329
Transfer from Daycare 2		945
Transfer to Day Care 2 bank 9757 (already taken out of grants so receipts are not over stated)		
Net receipts/outgoings for the year	<u>-8,505</u>	<u>15,609</u>
	34,341	18,657
	<u>-8,505</u>	<u>-1,820</u>

AGE CONCERN SYSTEM

Statement of Assets and Liabilities as at 31st March 2021

Cash Funds	2021	2020
General Fund	20,157	28,662
Minibus Fund		
Day Care Fund		
	<u>20,157</u>	<u>28,662</u>

Assets retained for Charity's own use

Computer and office equipment (cost £1,733 in 2005/06, 2010/11 and 2015/16) Minibus (cost £37,046 in September 2008, the current value, estimated at 31st March 2016, is £4327 based on a notional depreciation rate of 25% on the reducing balance, sold for £6100 November 16)

New Minibus (Cost £50,000 Nov 16) the current value estimated at 31 March 2021 is £14,502 based on a notional depreciation rate of 25% on the reducing balance.

For and on behalf of the Executive Committee

J. Winter
J Winter (Joint Chairperson)

J. Angell
J Angell (Joint Chairperson)