

# Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	06	04	2022		05	04	2023

## Section A Reference and administration details

**Charity name** The Greek Orthodox Community of the Holy Trinity, Oxford

**Other names charity is known by** Greek Parish Oxford / Holy Trinity Greek Orthodox Parish

**Registered charity number (if any)** 1011772

**Charity's principal address** Orthodox Church

1 Canterbury Road

Oxford

**Postcode**

**OX2 6LU**

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year
1	Dr Theodoros Bargiotas		until 29.05.2022
2	Dr Christos P Kotandis	Secretary	until 29.05.2022
3	Petros Kitromilides		until 29.05.2022
4	Yannis Apostolou		until 29.05.2022
5	Joanna Pavelin		until 29.05.2022
6	Ann Lingas	Acting President	until 02.06.2024
7	Ioanna Christodoulou	no office	until 29.05.2022
		Secretary	29.05.2022 to 02.06.2024
		President	from 02.06.2024 onwards
8	Dr George Philip Atzemoglou	Treasurer	
9	Andrew Goeldner-Thompson		
10	Dr Charles Foster		06.04.2022 to 02.06.2024
11	Dr Emmanouil Karteris		
12	Dimitrios Zilaskos	no office	until 02.06.2024
		Vice President	from 02.06.2024 onwards
13	Skev Antoniou	no office	29.05.2022 to 02.06.2024
		Secretary	from 02.06.2024 onwards
14	Zacharoula Dent		29.05.2022 to 02.06.2024
15	George Krasovitsky		from 29.05.2022 onwards
16	Dr Peter Petkoff		from 29.05.2022 onwards
17	Jimmy Xiourouppas		from 29.05.2022 onwards
18	Pavlina Gatou		from 02.06.2024 onwards
19	Prof. Ranko Lazic		from 02.06.2024 onwards
20	Dr Alexandros Plianos		from 02.06.2024 onwards

## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution, as amended on 30.01.2022
How the charity is constituted (eg. trust, association, company)	Registered charity; orthodox community
Trustee selection methods (eg. appointed by, elected by)	Elected for 2 years at AGM

### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Constitutional amendment to allow replacing resigned or deceased trustees.

## Section C Objectives and activities

### Summary of the objects of the charity set out in its governing document

The charity's objects are 1) to promote the Christian Orthodox faith according to the rites and traditions of the Greek Orthodox Church as preserved and taught by the Ecumenical Patriarchate of Constantinople. 2) to benefit the public in England and Wales and abroad and particularly the Greek Orthodox community by the relief of poverty, sickness and distress.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

The principal activities were the promotion of the Christian Orthodox faith, the operation of the Greek School and benefitting the public in England and Wales and abroad, particularly the Greek Orthodox community, by the relief of poverty, sickness and distress.

The trustees have had due regard to the objectives of the charity as set out above, and also the guidance on public benefit published by the Charity Commission, in exercising their powers and duties.

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

**Summary of the main achievements of the charity during the year**

This year was marked by significant milestones and profound losses for the parish. We mourned the passing of our beloved founder, Metropolitan Kallistos Ware in August, whose vision and dedication shaped the foundation of our community. His theological scholarship, pastoral care, and unwavering faith left an indelible mark on the parish. We also commemorated the life of Tony Papamichael, who passed away in December; Tony was a founding member, a long-serving cantor, and an honorary president of our community. A few months later, in April, we also mourned the loss of Stella Papamichael, another beloved and founding member of our community. Our founders' tireless efforts and contributions were essential to the establishment and growth of the parish. Their memory was honoured in special memorial services, reflecting the deep gratitude and affection of the community.

The parish experienced a resurgence in activity, with the full resumption of in-person worship and events. Holy Week and Pascha were celebrated with their customary richness, drawing parishioners together in faith and fellowship. Attendance at regular services has begun to recover post-pandemic, though there remains a shared focus on encouraging more consistent participation in parish life.

Fundraising efforts were a significant focus this year, with three major events generating much-needed income for the parish. The Parish BBQ, held in July, raised £2,425, bringing the community together for an enjoyable day of food and fellowship. In October, the Greek Food Fair raised £2,011 (net), supported by parishioners' culinary contributions and volunteer efforts. Earlier in the year, a benefit concert raised £1,200, showcasing local talent while contributing to the parish's finances. These events not only provided essential funds but also strengthened the bonds within the community.

The parish was also blessed by a generous donation of £20,312 from a US benefactor. This substantial gift was inspired by the legacy of Metropolitan Kallistos and the ongoing work of the parish and represents a testament to the global impact of our community's mission. These funds, alongside regular donations and fundraising proceeds, contributed to the parish's financial health during the year.

The Parish House continued to play a key role in supporting the financial stability of the charity. Renovations have been a significant achievement, reflecting careful planning and stewardship by the trustees, running at a cost of £20,345. The house was subsequently rented out as an interim arrangement to provide rental income, projected at £18,000 annually, which will help offset renovation costs and ensure financial stability while the parish continues to explore its long-term plans for the property.

The Greek School continued to provide vital educational opportunities for younger members of the community, with an enrolment of 125 students. While some challenges, such as securing a more accessible venue, remain, the school's programs reflect the parish's commitment to preserving language and cultural traditions. The year also saw the school achieve formal recognition as a certified Greek Language Centre, which affirms the quality and scope of its teaching.

The trustees have also been working to modernize the charity's governance framework. This includes steps toward transitioning to Charitable Incorporated Organisation (CIO) status to streamline administrative processes and align with contemporary best practices. These efforts reflect a commitment to ensuring that the parish remains well-positioned to meet the needs of its community for years to come.

## Section E

## Financial review

**Brief statement of the charity's policy on reserves**

To maintain cash balances equivalent to at least 6 months of revenue expenditure.

**Details of any funds materially in deficit**

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

## Section F

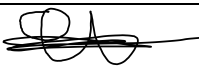
## Other optional information

## Section G

## Declaration

The trustees declare that they have approved the trustees' report above.

**Signed on behalf of the charity's trustees**

<b>Signature(s)</b>		
<b>Full name(s)</b>	Ioanna Christodoulou	Dr Philip Atzemoglou
<b>Position</b> (eg Secretary, Chair, etc)	President	Treasurer
<b>Date</b>	24/12/2024	

## Section E Financial review

Brief statement of the charity's policy on reserves

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Further financial review details (Optional information)

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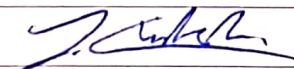
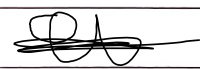
- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

## Section F Other optional information

## Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Ioanna Christodoulou	Dr Philip Atzemoglou
Position (eg Secretary, Chair, etc)	President	Treasurer
Date	24/12/2024	



**Section A**

**Independent Examiner's Report**

**Report to the trustees/  
members of**

Charity Name

The Greek Orthodox Community of the Holy Trinity, Oxford

**On accounts for the year  
ended**

5<sup>th</sup> April 2023

**Charity no  
(if any)**

1011772

**Set out on pages**

1 and 2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 05/04/2023. DD / MM / YYYY.

**Responsibilities and  
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent  
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

*\* Please delete the words in the brackets if they do not apply.*

**Signed:**

Peter J. Stevenson

**Date:**

17/01/25

**Name:**

Peter J Stevenson

**Relevant professional  
qualification(s) or body  
(if any):**

**Address:**

8 Harbord Road

Oxford

OX2 8LJ



Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here brief details of any items that the examiner wishes to disclose.**





CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name

The Greek Orthodox Community Of The Holy Trinity, Oxford

No (if any)

1011772

## Receipts and payments accounts


CC16a

For the period from	Period start date 06/04/2022	To	Period end date 05/04/2023
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Donations and membership	44,252	-	-	44,252	22,350
Gift Aid	3,482	-	-	3,482	-
Fundraising	6,356	-	-	6,356	3,264
Greek School receipts	45,875	-	-	45,875	29,013
Rental income	12,000	-	-	12,000	-
Furlough receipts	-	-	-	-	2,510
Refunds	138	-	-	138	-
Bank interest	78	-	-	78	3
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>112,181</b>	<b>-</b>	<b>-</b>	<b>112,181</b>	<b>57,140</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>112,181</b>	<b>-</b>	<b>-</b>	<b>112,181</b>	<b>57,140</b>
<b>A3 Payments</b>					
Clergy employment costs	26,333	-	-	26,333	23,349
Clergy accommodation costs	5,600	-	-	5,600	3,361
Greek School teacher salary costs	19,884	-	-	19,884	21,811
Greek School rent & other costs	16,113	-	-	16,113	9,284
Property renovation costs	16,400	-	-	16,400	-
Property running costs	4,969	-	-	4,969	-
Liturgical costs and donations	1,189	-	-	1,189	3,058
Other charitable costs	350	-	-	350	150
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>90,838</b>	<b>-</b>	<b>-</b>	<b>90,838</b>	<b>61,013</b>
<b>A4 Asset and investment purchases. (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>90,838</b>	<b>-</b>	<b>-</b>	<b>90,838</b>	<b>61,013</b>
<b>Net of receipts/(payments)</b>	<b>21,343</b>	<b>-</b>	<b>-</b>	<b>21,343</b>	<b>- 3,873</b>
<b>A5 Transfers between funds</b>	<b>12</b>	<b>- 12</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>55,542</b>	<b>1,012</b>	<b>-</b>	<b>56,554</b>	<b>60,427</b>
<b>Cash funds this year end</b>	<b>76,897</b>	<b>1,000</b>	<b>-</b>	<b>77,897</b>	<b>56,554</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Barclays Tracker Account	40,068	-	-
	Greek School Bank Account	27,728	-	-
	Paypal Account	369	-	-
	Barclays Current Account	8,732	1,000	-
	Cash	-	-	-
	<b>Total cash funds</b>	<b>76,897</b>	<b>1,000</b>	<b>-</b>
	(agree balances with receipts and payments account(s))	OK	OK	OK
<b>B2 Other monetary assets</b>	<b>Details</b>	<b>to nearest £</b>	<b>to nearest £</b>	<b>to nearest £</b>
	Gift aid claimable	4,686	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B3 Investment assets</b>	<b>Details</b>	<b>Fund to which asset belongs</b>	<b>Cost (optional)</b>	<b>Current value (optional)</b>
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B4 Assets retained for the charity's own use</b>	<b>Details</b>	<b>Fund to which asset belongs</b>	<b>Cost (optional)</b>	<b>Current value (optional)</b>
	Parish owned house; land and buildings at 24 Cavendish Drive Marston Oxford OX3	Unrestricted	-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B5 Liabilities</b>	<b>Details</b>	<b>Fund to which liability relates</b>	<b>Amount due (optional)</b>	<b>When due (optional)</b>
	Independent Examiner fee	Unrestricted	150	
	Clergy travel costs	Unrestricted	3,190	
	Property rental deposit	Unrestricted	1,730	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
		Dr Philip Atzemoglou	24/12/2024	