

# Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	06	04	2020		05	04	2021

## Section A Reference and administration details

**Charity name** The Greek Orthodox Community of the Holy Trinity, Oxford

**Other names charity is known by** Greek Parish Oxford / Holy Trinity Greek Orthodox Parish

**Registered charity number (if any)** 1011772

**Charity's principal address** Orthodox Church

1 Canterbury Road

Oxford

**Postcode**

OX2 6LU

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Theodoros Bargiotas	President (until 1.11.2021)		
2	Ann Lingas	Interim President (from 1.11.2021)		
3	Petros Kitromilides			
4	Bede Gerrard		6.4.2020 to 29.11.2020	
5	Andrew Goeldner-Thompson			
6	Ioanna Christodoulou			
7	Yannis Apostolou			
8	Graham Speake	Secretary	6.4.2020 to 29.11.2020	
9	George Philip Atzemoglou	Treasurer		
10	Christos P Kotandis	Secretary	29.11.2020 to 5.4.2021	
11	Dr Charles Foster		29.11.2020 to 5.4.2021	
12	Dr Emmanouil Karteris		29.11.2020 to 5.4.2021	
13	Joanna Pavelin		29.11.2020 to 5.4.2021	
14	Dimitrios Zilaskos		29.11.2020 to 5.4.2021	

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Registered charity; orthodox community
Trustee selection methods (eg. appointed by, elected by)	Elected for 2 years at AGM

### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

## Section C Objectives and activities

### Summary of the objects of the charity set out in its governing document

The charity's objects are 1) to promote the Christian Orthodox faith according to the rites and traditions of the Greek Orthodox Church as preserved and taught by the Ecumenical Patriarchate of Constantinople. 2) to benefit the public in England and Wales and abroad and particularly the Greek Orthodox community by the relief of poverty, sickness and distress.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

The principal activities were the promotion of the Christian Orthodox faith, the operation of the Greek School and benefitting the public in England and Wales and abroad, particularly the Greek Orthodox community, by the relief of poverty, sickness and distress.

The trustees have had due regard to the objectives of the charity as set out above, and also the guidance on public benefit published by the Charity Commission, in exercising their powers and duties.

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

**Summary of the main achievements of the charity during the year**

The parish continued to staff and hold church services for the faithful within the constraints of government pandemic restrictions, and in keeping with our duty to protect the wider community from COVID-19. Baptisms, weddings, and funerals including graveside services were provided where possible, along with confessions and home visits for communion and other reasons. When pandemic conditions precluded services, we opened the church for private prayer. In order to do this, volunteers were recruited to help with covid safety measures when the church was open. Maintenance to church property continued and some small improvements to the building were completed.

When the community could not gather together in person, we worked to find other ways of staying connected. The Sunday School in particular stepped up its efforts during the first half of the year to help families with children spiritually. The Greek School was able to move online and overall increased its number of language students, as well as expanding its curriculum. Zoom meetings took place to provide contact on major church feast days, and an online parish bulletin was also launched to facilitate communication. We were able to recommend practical online resources for those struggling during the pandemic, and to distribute other timely information such as ways to continue worshipping at home, along with resources for building the spiritual life through links for reading and listening in various fields such as theology, the history of the church, the arts, and resources for younger parishioners.

The parish's Auxiliary Association recruited a further network of active volunteers to assist with pastoral work in the difficult times of the COVID-19 pandemic. Volunteers reached out to isolated and vulnerable people by telephone, ran urgent errands, and provided gift baskets locally to parishioners identified by clergy, to mark the major feasts of Pascha and Christmas. The parish was also able to collect for the homeless in this country with money and clothing, and provided food items to a local charity serving refugees.

Together with the Parish of the Annunciation (charity # 1122035), with which we share the use of our church, we collected funds during Lent in support of the Mazi school for refugee children in Samos, Greece.

Together with the Parish of the Annunciation (charity # 1122035), with which we share the use of our church, we started collecting funds during Lent in support of the Shepherd's High School in Beit Sahour, Palestinian West Bank. The collection continued into the next financial year.

## Section E

## Financial review

Brief statement of the charity's policy on reserves

To maintain cash balances equivalent to at least 6 months of revenue expenditure.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

## Section F

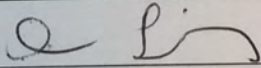
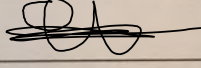
## Other optional information

## Section G

## Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Ann Lingas	Dr Philip Atzemoglou
Position (eg Secretary, Chair, etc)	Interim President	Treasurer

Date 30/1/2022



**Section A**

**Independent Examiner's Report**

**Report to the trustees/  
members of**

Charity Name

The Greek Orthodox Community of the Holy Trinity, Oxford

**On accounts for the year  
ended**

05/04/2021

**Charity no  
(if any)**

1011772

**Set out on pages**

1 and 2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 05/04/2021.

**Responsibilities and  
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent  
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

**Signed:**

Peter J. Stevenson

**Date:**

31/01/2022

**Name:**

Peter J Stevenson

**Relevant professional  
qualification(s) or body  
(if any):**

FCA

**Address:**

8 Harbord Road

Oxford

OX2 8LJ



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name	No (if any)
The Greek Orthodox Community Of The Holy Trinity, Oxford	1011772

CC16a


## Receipts and payments accounts

For the period from	Period start date	To	Period end date
	06/04/2020		05/04/2021

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Donations and membership	21,695	-	-	21,695	22,477
Legacies	-	-	-	-	5,000
Gift Aid	9,198	-	-	9,198	-
Fundraising	1,645	350	-	1,995	5,811
Greek School fees	23,871	-	-	23,871	30,046
Pilgrimage receipts	-	-	-	-	17,814
Furlough receipts	1,883	-	-	1,883	-
Other charitable activities	85	-	-	85	40
Bank interest	15	-	-	15	55
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>58,392</b>	<b>350</b>	<b>-</b>	<b>58,742</b>	<b>81,243</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>58,392</b>	<b>350</b>	<b>-</b>	<b>58,742</b>	<b>81,243</b>
<b>A3 Payments</b>					
Clergy employment costs	29,531	-	-	29,531	25,645
Clergy accommodation costs	3,055	-	-	3,055	3,800
Greek School teacher salary costs	22,141	-	-	22,141	20,439
Other Greek School costs	993	-	-	993	9,484
Pilgrimage payments	-	-	-	-	17,814
Donations	-	769	-	769	500
Other charitable costs	873	-	-	873	290
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>56,593</b>	<b>769</b>	<b>-</b>	<b>57,362</b>	<b>77,972</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>56,593</b>	<b>769</b>	<b>-</b>	<b>57,362</b>	<b>77,972</b>
<b>Net of receipts/(payments)</b>	<b>1,799</b>	<b>- 419</b>	<b>-</b>	<b>1,380</b>	<b>3,271</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>57,947</b>	<b>1,100</b>	<b>-</b>	<b>59,047</b>	<b>55,776</b>
<b>Cash funds this year end</b>	<b>59,746</b>	<b>681</b>	<b>-</b>	<b>60,427</b>	<b>59,047</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £																																
<b>B1 Cash funds</b>	<table border="1"> <tr><td>Barclays Tracker Account</td><td>35,000</td><td>-</td><td>-</td></tr> <tr><td>Greek School Bank Account</td><td>19,932</td><td>-</td><td>-</td></tr> <tr><td>Paypal Account</td><td>50</td><td></td><td></td></tr> <tr><td>Barclays Current Account</td><td>4,764</td><td>681</td><td>-</td></tr> <tr><td><b>Total cash funds</b></td><td><b>59,746</b></td><td><b>681</b></td><td><b>-</b></td></tr> </table> <p>(agree balances with receipts and payments account(s))</p>	Barclays Tracker Account	35,000	-	-	Greek School Bank Account	19,932	-	-	Paypal Account	50			Barclays Current Account	4,764	681	-	<b>Total cash funds</b>	<b>59,746</b>	<b>681</b>	<b>-</b>	OK	OK	OK												
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<b>B3 Investment assets</b>	<table border="1"> <tr><td></td><td></td><td>-</td><td>-</td></tr> <tr><td></td><td></td><td>-</td><td>-</td></tr> <tr><td></td><td></td><td>-</td><td>-</td></tr> <tr><td></td><td></td><td>-</td><td>-</td></tr> <tr><td></td><td></td><td>-</td><td>-</td></tr> </table>			-	-			-	-			-	-			-	-			-	-															
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<b>B4 Assets retained for the charity's own use</b>	<table border="1"> <tr><td>Parish owned house for priest; land and buildings at 24 Cavendish Drive Marston Oxford OX3 0SD Buildings being depreciated at 4% pa (£6,886)</td><td>Unrestricted</td><td>-</td><td>-</td></tr> <tr><td></td><td></td><td>-</td><td>-</td></tr> <tr><td></td><td></td><td>-</td><td>-</td></tr> <tr><td></td><td></td><td>-</td><td>-</td></tr> <tr><td></td><td></td><td>-</td><td>-</td></tr> <tr><td></td><td></td><td>-</td><td>-</td></tr> <tr><td></td><td></td><td>-</td><td>-</td></tr> <tr><td></td><td></td><td>-</td><td>-</td></tr> </table>	Parish owned house for priest; land and buildings at 24 Cavendish Drive Marston Oxford OX3 0SD Buildings being depreciated at 4% pa (£6,886)	Unrestricted	-	-			-	-			-	-			-	-			-	-			-	-			-	-			-	-			
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<b>B5 Liabilities</b>	<table border="1"> <tr><td>Independent Examiner fee</td><td>Unrestricted</td><td>-</td><td></td></tr> <tr><td>Clergy travel costs</td><td>Unrestricted</td><td>-</td><td></td></tr> <tr><td>Archdiocese contribution</td><td>Unrestricted</td><td>-</td><td></td></tr> <tr><td></td><td></td><td>-</td><td></td></tr> <tr><td></td><td></td><td>-</td><td></td></tr> </table>	Independent Examiner fee	Unrestricted	-		Clergy travel costs	Unrestricted	-		Archdiocese contribution	Unrestricted	-				-				-																
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Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval																																	
		Dr Philip Atzemoglou	31/01/2022																																	