

# THE GREEK ORTHODOX COMMUNITY OF THE HOLY TRINITY, OXFORD

England & Wales - Charity number 1011772

## Details

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Other names	GREEK PARISH OXFORD, Holy Trinity Greek Orthodox Parish
Status	Registered
Legal form	Other
Registered	1992-06-12
Register	<a href="#">View on the Charity Commission register</a>

## Contact

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**Address** Orthodox Church  
1 Canterbury Road  
Oxford  
OX2 6LU

**Phone** 01865873735

**Website** <http://holytrinityoxford.org.uk/>

## Activities

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**Objects:** 1) TO PROMOTE THE CHRISTIAN ORTHODOX FAITH ACCORDING TO THE RITES AND TRADITIONS OF THE GREEK ORTHODOX CHURCH AS PRESERVED AND TAUGHT BY THE ECUMENICAL PATRIARCHATE OF CONSTANTINOPLE. 2) TO BENEFIT THE PUBLIC IN ENGLAND AND WALES AND ABROAD AND PARTICULARLY THE GREEK ORTHODOX COMMUNITY BY THE RELIEF OF POVERTY SICKNESS AND DISTRESS.

**Activities:** The charity's objects are to promote the Christian Orthodox faith to benefit the public in England and Wales and abroad and particularly the Greek Orthodox community by the relief of poverty sickness and distress. The Trustees seek to further these objects predominantly by raising funds to support the work of The Greek Parish in Oxford.

## Classification

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- **How:** Provides Services, Provides Advocacy/advice/information, Other Charitable Activities
- **What:** General Charitable Purposes, Education/training, Religious Activities
- **Who:** Children/young People, Elderly/old People, People With Disabilities, People Of A Particular Ethnic Or Racial Origin, The General Public/mankind

## Geography

- **Area of benefit:** IN PRACTICE OXFORDSHIRE
- Throughout England And Wales

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-04-05	-	-	-	-
2024-04-05	£117,373	£92,351	-	-
2023-04-05	£112,181	£90,838	-	-
2022-04-05	£57,140	£61,013	-	-
2021-04-05	£58,742	£57,362	-	-
2020-04-05	£82,082	£87,460	-	-

## Trustees

Name	Role	Appointed
ANDREW GOELDNER-THOMPSON		2012-05-27
Baraskevos Spiros Antoniou		2022-05-29
Demetrios Xiourouppas		2022-05-29
Dimitrios Zilaskos		2020-11-29
Dr Emmanouil Karteris		2020-11-29
Dr George Philip Atzemoglou		2018-05-20
Dr Peter Plamenoff Petkoff		2022-05-29
Georgy Krasovitsky		2022-05-29
Ioanna Christodoulou		2012-05-27
Maria Frantzeskaki		2026-05-03
Pavlina Gatou		2024-06-02
Professor Ranko Lazic		2024-06-02

**THE GREEK ORTHODOX COMMUNITY OF THE HOLY TRINITY, OXFORD**

England & Wales - Charity number 1011772

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# Accounts

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# Trustees' Annual Report for the period

		Period start date			Period end date		
<b>From</b>	06	04	2023	<b>To</b>	05	04	2024

## Section A Reference and administration details

**Charity name** The Greek Orthodox Community of the Holy Trinity, Oxford

**Other names charity is known by** Greek Parish Oxford / Holy Trinity Greek Orthodox Parish

**Registered charity number (if any)** 1011772

**Charity's principal address** Orthodox Church

1 Canterbury Road

Oxford

**Postcode**

**OX2 6LU**

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year
1	Dr Charles Foster		until 02.06.2024
2	Zacharoula Dent		until 02.06.2024
3	Ann Lingas	Acting President	until 02.06.2024
4	Ioanna Christodoulou	Secretary	until 02.06.2024
		President	from 02.06.2024 onwards
5	Dimitrios Zilaskos	no office	until 02.06.2024
		Vice President	from 02.06.2024 onwards
6	Skev Antoniou	no office	until 02.06.2024
		Secretary	from 02.06.2024 onwards
7	Dr George Philip Atzemoglou	Treasurer	
8	Andrew Goeldner-Thompson		
9	Dr Emmanouil Karteris		
10	George Krasovitsky		
11	Dr Peter Petkoff		
12	Jimmy Xiourouppas		
13	Pavlina Gatou		from 02.06.2024 onwards
14	Prof. Ranko Lazic		from 02.06.2024 onwards
15	Dr Alexandros Plianos		from 02.06.2024 onwards

## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution, as amended on 30.01.2022
How the charity is constituted (eg. trust, association, company)	Registered charity; orthodox community
Trustee selection methods (eg. appointed by, elected by)	Elected for 2 years at AGM

### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Constitutional amendment to allow replacing resigned or deceased trustees.

## Section C Objectives and activities

### Summary of the objects of the charity set out in its governing document

The charity's objects are 1) to promote the Christian Orthodox faith according to the rites and traditions of the Greek Orthodox Church as preserved and taught by the Ecumenical Patriarchate of Constantinople. 2) to benefit the public in England and Wales and abroad and particularly the Greek Orthodox community by the relief of poverty, sickness and distress.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

The principal activities were the promotion of the Christian Orthodox faith, the operation of the Greek School and benefitting the public in England and Wales and abroad, particularly the Greek Orthodox community, by the relief of poverty, sickness and distress.

The trustees have had due regard to the objectives of the charity as set out above, and also the guidance on public benefit published by the Charity Commission, in exercising their powers and duties.

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

**Summary of the main achievements of the charity during the year**

This year, the parish experienced a vibrant and active schedule of liturgical services, community events, and charitable outreach, reflecting the vitality and dedication of its members. Under the pastoral care of our parish priest, Fr. Ian Graham, the full calendar of services included major feasts such as Holy Week, Pascha, the Dormition of the Theotokos, and the Nativity of Christ. These services were deeply meaningful and well attended, providing spiritual nourishment to parishioners and fostering a sense of unity and faith. Special services, such as Forgiveness Vespers and the Akathist Hymn during Lent, offered additional opportunities for reflection and spiritual growth.

Parishioners also demonstrated their unwavering commitment to supporting the parish through a variety of community events. Our Annual Parish Concert showcased the remarkable musical talents of our members and raised £1,200 for the parish. Other notable fundraising events included the Greek Food Fair, which raised £2,900, and the Parish BBQ, which brought in £2,770. These events were made possible by the tireless efforts of our volunteers, including the dedicated members of the Auxiliary Association, who worked diligently to organize, promote, and execute these gatherings. Their enthusiasm and hard work not only ensured the financial success of these events but also strengthened the bonds of fellowship within the parish and the wider community.

A highlight of this year was the receipt of a generous donation of £19,516.06 in December 2023 from a U.S. benefactor. This donation, inspired by the legacy of Metropolitan Kallistos Ware and the ongoing mission of the parish, was rigorously reviewed to ensure compliance with due diligence practices, mirroring the thorough checks conducted for the donation received in the previous year. The funds have been strategically allocated to strengthen the parish's financial stability and support key community programs. A portion of the funds was placed into a savings account to generate interest, providing a sustainable source of income for future parish needs. This thoughtful approach ensures that the donation will continue to benefit the parish for years to come.

Parish life was further enriched by a series of community-focused events, as detailed in our bulletins. These included the Newcomers' Lunch in October 2023, which welcomed students and families to the parish, and our Pan-Orthodox Vespers in March 2024, which brought together Orthodox Christians from across the region. Celebrations such as St. Basil's Day in January 2024 featured the traditional blessing of the vasilopita, alongside a fundraising raffle that supported parish initiatives. These gatherings underscored the parish's role as a welcoming and inclusive space for worship, fellowship, and cultural preservation.

Charitable outreach remained central to the parish's mission. Although the funds from this year's large donation from the US were not directly disbursed to external causes, they enabled the parish to organize impactful fundraising campaigns. These included appeals for earthquake victims in Turkey and Syria and support for displaced children through UNICEF. The parish's efforts not only provided material support to these causes but also served to deepen the spirit of compassion and service among parishioners, reflecting the values of the Orthodox faith.

## Section E Financial review

**Brief statement of the charity's policy on reserves**

To maintain cash balances equivalent to at least 6 months of revenue expenditure.

**Details of any funds materially in deficit**

**Further financial review details (Optional information)**

You **may choose** to include additional information, where relevant about:

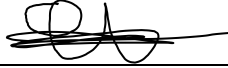
- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

## Section F Other optional information

## Section G Declaration

The trustees declare that they have approved the trustees' report above.

**Signed on behalf of the charity's trustees**

<b>Signature(s)</b>		
<b>Full name(s)</b>	Ioanna Christodoulou	Dr Philip Atzemoglou
<b>Position (eg Secretary, Chair, etc)</b>	President	Treasurer

**Date** 24/12/2024

## Section E

## Financial review

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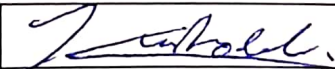
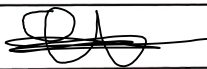
## Other optional information

## Section G

## Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Ioanna Christodoulou	Dr Philip Atzemoglou
Position (eg Secretary, Chair, etc)	President	Treasurer
Date	24/12/2024	



**Section A**

**Independent Examiner's Report**

**Report to the trustees/  
members of**

Charity Name

The Greek Orthodox Community of the Holy Trinity, Oxford

**On accounts for the year  
ended**

5<sup>th</sup> April 2024

**Charity no  
(if any)**

1011772

**Set out on pages**

1 and 2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 05/04/2024. DD / MM / YYYY.

**Responsibilities and  
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent  
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

*\* Please delete the words in the brackets if they do not apply.*

**Signed:**

Peter J. Stevenson

**Date:**

17/01/2025

**Name:**

Peter J Stevenson

**Relevant professional  
qualification(s) or body  
(if any):**

**Address:**

8 Harbord Road

Oxford

OX2 8LJ

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here brief details of any items that the examiner wishes to disclose.**



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name The Greek Orthodox Community Of The Holy Trinity, Oxford	No (if any) 1011772
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CC16a

## Receipts and payments accounts

For the period from	Period start date 06/04/2023	To	Period end date 05/04/2024
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Donations and membership	41,686	-	-	41,686	44,252
Gift Aid	4,686	-	-	4,686	3,482
Fundraising	6,871	-	-	6,871	6,356
Greek School receipts	45,736	-	-	45,736	45,875
Rental income	17,835	-	-	17,835	12,000
Refunds	-	-	-	-	138
Bank interest	559	-	-	559	78
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>117,373</b>	<b>-</b>	<b>-</b>	<b>117,373</b>	<b>112,181</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>117,373</b>	<b>-</b>	<b>-</b>	<b>117,373</b>	<b>112,181</b>
<b>A3 Payments</b>					
Clergy employment costs	30,220	-	-	30,220	26,333
Clergy accommodation allowance	8,400	-	-	8,400	5,600
Greek School teacher salary costs	22,473	-	-	22,473	19,884
Greek School rent & other costs	24,160	-	-	24,160	16,113
Property renovation costs	-	-	-	-	16,400
Property running costs	3,814	-	-	3,814	4,969
Liturgical costs & donations	2,750	-	-	2,750	1,189
Other charitable costs	534	-	-	534	350
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>92,351</b>	<b>-</b>	<b>-</b>	<b>92,351</b>	<b>90,838</b>
<b>A4 Asset and investment purchases. (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>92,351</b>	<b>-</b>	<b>-</b>	<b>92,351</b>	<b>90,838</b>
<b>Net of receipts/(payments)</b>	<b>25,022</b>	<b>-</b>	<b>-</b>	<b>25,022</b>	<b>21,343</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>76,897</b>	<b>1,000</b>	<b>-</b>	<b>77,897</b>	<b>56,554</b>
<b>Cash funds this year end</b>	<b>101,919</b>	<b>1,000</b>	<b>-</b>	<b>102,919</b>	<b>77,897</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Barclays Tracker Account	15,213	-	-
	UTB Savings A/C	50,000	-	-
	Greek School Bank Account	26,831	-	-
	Paypal Account	126	-	-
	Barclays Current Account	9,749	1,000	-
	Cash	-	-	-
	<b>Total cash funds</b>	<b>101,919</b>	<b>1,000</b>	<b>-</b>
	(agree balances with receipts and payments account(s))	OK	OK	OK

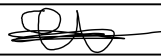
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>	Gift aid claimable	954	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>	Parish owned house; land and buildings at 24 Cavendish Drive Marston Oxford OX3	Unrestricted	-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>	Independent Examiner fee	Unrestricted	150	
	Clergy travel costs	Unrestricted	3,478	
	Property rental deposit	Unrestricted	1,903	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Dr Philip Atzemoglou	24/12/2024
		16/01/2025

**THE GREEK ORTHODOX COMMUNITY OF THE HOLY TRINITY, OXFORD**

England & Wales - Charity number 1011772

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# Accounts

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# Trustees' Annual Report for the period

	Period start date				Period end date		
<b>From</b>	06	04	2022	<b>To</b>	05	04	2023

## Section A Reference and administration details

**Charity name** The Greek Orthodox Community of the Holy Trinity, Oxford

**Other names charity is known by** Greek Parish Oxford / Holy Trinity Greek Orthodox Parish

**Registered charity number (if any)** 1011772

<b>Charity's principal address</b>	Orthodox Church
	1 Canterbury Road
	Oxford
<b>Postcode</b>	<b>OX2 6LU</b>

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year
1	Dr Theodoros Bargiotas		until 29.05.2022
2	Dr Christos P Kotandis	Secretary	until 29.05.2022
3	Petros Kitromilides		until 29.05.2022
4	Yannis Apostolou		until 29.05.2022
5	Joanna Pavelin		until 29.05.2022
6	Ann Lingas	Acting President	until 02.06.2024
7	Ioanna Christodoulou	no office	until 29.05.2022
		Secretary	29.05.2022 to 02.06.2024
		President	from 02.06.2024 onwards
8	Dr George Philip Atzemoglou	Treasurer	
9	Andrew Goeldner-Thompson		
10	Dr Charles Foster		06.04.2022 to 02.06.2024
11	Dr Emmanouil Karteris		
12	Dimitrios Zilaskos	no office	until 02.06.2024
		Vice President	from 02.06.2024 onwards
13	Skev Antoniou	no office	29.05.2022 to 02.06.2024
		Secretary	from 02.06.2024 onwards
14	Zacharoula Dent		29.05.2022 to 02.06.2024
15	George Krasovitsky		from 29.05.2022 onwards
16	Dr Peter Petkoff		from 29.05.2022 onwards
17	Jimmy Xiourouppas		from 29.05.2022 onwards
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## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution, as amended on 30.01.2022
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Constitutional amendment to allow replacing resigned or deceased trustees.

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### Summary of the objects of the charity set out in its governing document

The charity's objects are 1) to promote the Christian Orthodox faith according to the rites and traditions of the Greek Orthodox Church as preserved and taught by the Ecumenical Patriarchate of Constantinople. 2) to benefit the public in England and Wales and abroad and particularly the Greek Orthodox community by the relief of poverty, sickness and distress.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

The principal activities were the promotion of the Christian Orthodox faith, the operation of the Greek School and benefitting the public in England and Wales and abroad, particularly the Greek Orthodox community, by the relief of poverty, sickness and distress.

The trustees have had due regard to the objectives of the charity as set out above, and also the guidance on public benefit published by the Charity Commission, in exercising their powers and duties.

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

**Summary of the main achievements of the charity during the year**

This year was marked by significant milestones and profound losses for the parish. We mourned the passing of our beloved founder, Metropolitan Kallistos Ware in August, whose vision and dedication shaped the foundation of our community. His theological scholarship, pastoral care, and unwavering faith left an indelible mark on the parish. We also commemorated the life of Tony Papamichael, who passed away in December; Tony was a founding member, a long-serving cantor, and an honorary president of our community. A few months later, in April, we also mourned the loss of Stella Papamichael, another beloved and founding member of our community. Our founders' tireless efforts and contributions were essential to the establishment and growth of the parish. Their memory was honoured in special memorial services, reflecting the deep gratitude and affection of the community.

The parish experienced a resurgence in activity, with the full resumption of in-person worship and events. Holy Week and Pascha were celebrated with their customary richness, drawing parishioners together in faith and fellowship. Attendance at regular services has begun to recover post-pandemic, though there remains a shared focus on encouraging more consistent participation in parish life.

Fundraising efforts were a significant focus this year, with three major events generating much-needed income for the parish. The Parish BBQ, held in July, raised £2,425, bringing the community together for an enjoyable day of food and fellowship. In October, the Greek Food Fair raised £2,011 (net), supported by parishioners' culinary contributions and volunteer efforts. Earlier in the year, a benefit concert raised £1,200, showcasing local talent while contributing to the parish's finances. These events not only provided essential funds but also strengthened the bonds within the community.

The parish was also blessed by a generous donation of £20,312 from a US benefactor. This substantial gift was inspired by the legacy of Metropolitan Kallistos and the ongoing work of the parish and represents a testament to the global impact of our community's mission. These funds, alongside regular donations and fundraising proceeds, contributed to the parish's financial health during the year.

The Parish House continued to play a key role in supporting the financial stability of the charity. Renovations have been a significant achievement, reflecting careful planning and stewardship by the trustees, running at a cost of £20,345. The house was subsequently rented out as an interim arrangement to provide rental income, projected at £18,000 annually, which will help offset renovation costs and ensure financial stability while the parish continues to explore its long-term plans for the property.

The Greek School continued to provide vital educational opportunities for younger members of the community, with an enrolment of 125 students. While some challenges, such as securing a more accessible venue, remain, the school's programs reflect the parish's commitment to preserving language and cultural traditions. The year also saw the school achieve formal recognition as a certified Greek Language Centre, which affirms the quality and scope of its teaching.

The trustees have also been working to modernize the charity's governance framework. This includes steps toward transitioning to Charitable Incorporated Organisation (CIO) status to streamline administrative processes and align with contemporary best practices. These efforts reflect a commitment to ensuring that the parish remains well-positioned to meet the needs of its community for years to come.

## Section E Financial review

**Brief statement of the charity's policy on reserves**

To maintain cash balances equivalent to at least 6 months of revenue expenditure.

**Details of any funds materially in deficit**

**Further financial review details (Optional information)**

You **may choose** to include additional information, where relevant about:


- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

## Section F Other optional information

## Section G Declaration

The trustees declare that they have approved the trustees' report above.

**Signed on behalf of the charity's trustees**

<b>Signature(s)</b>		
<b>Full name(s)</b>	Ioanna Christodoulou	Dr Philip Atzemoglou
<b>Position (eg Secretary, Chair, etc)</b>	President	Treasurer
<b>Date</b>	24/12/2024	

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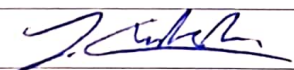
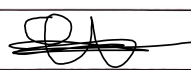
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Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Ioanna Christodoulou	Dr Philip Atzemoglou
Position (eg Secretary, Chair, etc)	President	Treasurer

Date 24/12/2024



**Section A Independent Examiner's Report**

<b>Report to the trustees/ members of</b>	Charity Name The Greek Orthodox Community of the Holy Trinity, Oxford		
<b>On accounts for the year ended</b>	5 <sup>th</sup> April 2023	<b>Charity no (if any)</b>	1011772
	<b>Set out on pages</b> 1 and 2 <small>(remember to include the page numbers of additional sheets)</small>		

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 05/04/2023.DD / MM / YYYY.

**Responsibilities and  
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent  
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

*\* Please delete the words in the brackets if they do not apply.*

**Signed:**  **Date:**

**Name:**

**Relevant professional  
qualification(s) or body  
(if any):**

**Address:**

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here brief details of any items that the examiner wishes to disclose.**



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name The Greek Orthodox Community Of The Holy Trinity, Oxford	No (if any) 1011772
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CC16a

## Receipts and payments accounts

For the period from	Period start date 06/04/2022	To	Period end date 05/04/2023
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Donations and membership	44,252	-	-	44,252	22,350
Gift Aid	3,482	-	-	3,482	-
Fundraising	6,356	-	-	6,356	3,264
Greek School receipts	45,875	-	-	45,875	29,013
Rental income	12,000	-	-	12,000	-
Furlough receipts	-	-	-	-	2,510
Refunds	138	-	-	138	-
Bank interest	78	-	-	78	3
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>112,181</b>	<b>-</b>	<b>-</b>	<b>112,181</b>	<b>57,140</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>112,181</b>	<b>-</b>	<b>-</b>	<b>112,181</b>	<b>57,140</b>
<b>A3 Payments</b>					
Clergy employment costs	26,333	-	-	26,333	23,349
Clergy accommodation costs	5,600	-	-	5,600	3,361
Greek School teacher salary costs	19,884	-	-	19,884	21,811
Greek School rent & other costs	16,113	-	-	16,113	9,284
Property renovation costs	16,400	-	-	16,400	-
Property running costs	4,969	-	-	4,969	-
Liturgical costs and donations	1,189	-	-	1,189	3,058
Other charitable costs	350	-	-	350	150
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>90,838</b>	<b>-</b>	<b>-</b>	<b>90,838</b>	<b>61,013</b>
<b>A4 Asset and investment purchases. (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>90,838</b>	<b>-</b>	<b>-</b>	<b>90,838</b>	<b>61,013</b>
<b>Net of receipts/(payments)</b>	<b>21,343</b>	<b>-</b>	<b>-</b>	<b>21,343</b>	<b>- 3,873</b>
<b>A5 Transfers between funds</b>	<b>12</b>	<b>- 12</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>55,542</b>	<b>1,012</b>	<b>-</b>	<b>56,554</b>	<b>60,427</b>
<b>Cash funds this year end</b>	<b>76,897</b>	<b>1,000</b>	<b>-</b>	<b>77,897</b>	<b>56,554</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Barclays Tracker Account	40,068	-	-
	Greek School Bank Account	27,728	-	-
	Paypal Account	369	-	-
	Barclays Current Account	8,732	1,000	-
	Cash	-	-	-
	<b>Total cash funds</b>	<b>76,897</b>	<b>1,000</b>	<b>-</b>
	(agree balances with receipts and payments account(s))	OK	OK	OK


Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>	Gift aid claimable	4,686	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>	Parish owned house; land and buildings at 24 Cavendish Drive Marston Oxford OX3	Unrestricted	-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>	Independent Examiner fee	Unrestricted	150	
	Clergy travel costs	Unrestricted	3,190	
	Property rental deposit	Unrestricted	1,730	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Dr Philip Atzemoglou	24/12/2024

**THE GREEK ORTHODOX COMMUNITY OF THE HOLY TRINITY, OXFORD**

England & Wales - Charity number 1011772

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# Accounts

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# Trustees' Annual Report for the period

	Period start date				Period end date		
<b>From</b>	06	04	2021	<b>To</b>	05	04	2022

## Section A Reference and administration details

**Charity name** The Greek Orthodox Community of the Holy Trinity, Oxford

**Other names charity is known by** Greek Parish Oxford / Holy Trinity Greek Orthodox Parish

**Registered charity number (if any)** 1011772

**Charity's principal address** Orthodox Church

1 Canterbury Road

Oxford

**Postcode**

**OX2 6LU**

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Theodoros Bargiotas		06.04.2021 to 29.05.2022	
2	Christos P Kotandis	Secretary (until 29.05.2022)	06.04.2021 to 29.05.2022	
3	Petros Kitromilides		06.04.2021 to 29.05.2022	
4	Yannis Apostolou		06.04.2021 to 29.05.2022	
5	Joanna Pavelin		06.04.2021 to 29.05.2022	
6	Ann Lingas	Acting President		
7	Ioanna Christodoulou	Secretary (from 29.05.2022)		
8	George Philip Atzemoglou	Treasurer		
9	Andrew Goeldner-Thompson			
10	Dr Charles Foster			
11	Dr Emmanouil Karteris			
12	Dimitrios Zilaskos			
13	Skev Antoniou		from 29.05.2022 onwards	
14	Zacharoula Dent		from 29.05.2022 onwards	
15	George Krasovitsky		from 29.05.2022 onwards	
16	Peter Petkoff		from 29.05.2022 onwards	
17	Jimmy Xiourouppas		from 29.05.2022 onwards	

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution, as amended on 30.01.2022
How the charity is constituted (eg. trust, association, company)	Registered charity; orthodox community
Trustee selection methods (eg. appointed by, elected by)	Elected for 2 years at AGM

### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Constitutional amendment to allow replacing resigned or deceased trustees.

## Section C Objectives and activities

### Summary of the objects of the charity set out in its governing document

The charity's objects are 1) to promote the Christian Orthodox faith according to the rites and traditions of the Greek Orthodox Church as preserved and taught by the Ecumenical Patriarchate of Constantinople. 2) to benefit the public in England and Wales and abroad and particularly the Greek Orthodox community by the relief of poverty, sickness and distress.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

The principal activities were the promotion of the Christian Orthodox faith, the operation of the Greek School and benefitting the public in England and Wales and abroad, particularly the Greek Orthodox community, by the relief of poverty, sickness and distress.

The trustees have had due regard to the objectives of the charity as set out above, and also the guidance on public benefit published by the Charity Commission, in exercising their powers and duties.

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

**Summary of the main achievements of the charity during the year**

This year we began to emerge from under the shadow cast by Covid-19. Baptisms, weddings, and funerals including graveside services continued, along with confessions and home visits for communion and other reasons. Our service schedule moved closer to a normal pattern, and beginning in February 2022 we were able to meet in unrestricted numbers in church, celebrating a much fuller round of services through Lent, Holy Week and Easter. We remained grateful that no community members died during the Covid crisis, but also mourned lost family members and friends.

We worked to rebuild our group of volunteers as the parish undertook increased activities, with new people joining to help to sing, serve in the altar, at the candle desk, with cleaning the church, hosting coffee hours, sewing and cleaning linens, caring for the church building and more. Social gatherings were still very uncertain and suffered during several periods of quarantine, but the Auxiliary Association worked hard to make sure parish events took place when possible, consciously rebuilding our sense of community. We were not able to hold our usual fundraisers this year, but successfully ran a campaign to purchase an icon and garden bench in memory of Patricia Scott, a long-time member and friend to many. The Greek school continues with a healthy enrolment and has returned to in-person teaching, although continuing with some online activities. The school has a new Head Teacher, Litsa Politi, with funding for the post provided by the Greek Government.

Five members of the Parish Council announced that they will step down at the 2022 elections, including Theodoros Bargiotis our President of nearly 10 years and our Secretary Christos Kotanidis. A volunteer with excellent skills will also now manage all communications. Fr Ian moved into his own residence in January 2022, and the Council has made the decision to temporarily let the Parish House for the benefit of the Community, using a local property management company. In the process of researching the best use of the Parish House, it also became clear that our charity's governance structure would benefit from an update. We are therefore, with the knowledge of the Archdiocese, starting the process of becoming a Membership CIO (Charitable Incorporated Organisation), a newer charity template which is closest to our present structure.

Together with the Parish of the Annunciation (charity # 1122035), with which we share the use of our church, we collected funds during our 2021 Advent Collection in support of the SOS Children's Village, Ethiopia.

Together with the Parish of the Annunciation (charity # 1122035), with which we share the use of our church, we collected funds during Lent 2021 in support of the Shepherd's High School in Beit Sahour, Palestinian West Bank. During our 2022 Lent collection, in light of the war in Ukraine, we collected funds towards the DEC's emergency appeal for Ukraine Humanitarian Relief. The collection continued into the next financial year.

## Section E

## Financial review

**Brief statement of the charity's policy on reserves**

To maintain cash balances equivalent to at least 6 months of revenue expenditure.

**Details of any funds materially in deficit**

**Further financial review details (Optional information)**

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

## Section F



## Other optional information

## Section G

## Declaration

The trustees declare that they have approved the trustees' report above.

**Signed on behalf of the charity's trustees**

<b>Signature(s)</b>		
<b>Full name(s)</b>	Ann Lingas	Dr Philip Atzemoglou
<b>Position (eg Secretary, Chair, etc)</b>	Acting President	Treasurer
<b>Date</b>	18/05/2023	



**Section A**

**Independent Examiner's Report**

**Report to the trustees/  
members of**

Charity Name  
The Greek Orthodox Community of the Holy Trinity, Oxford

**On accounts for the year  
ended**

5<sup>th</sup> April 2022      **Charity no  
(if any)**      1011772

**Set out on pages**

1 and 2  
(Remember to include the page numbers of any annexes.)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 05/04/2022.

**Responsibilities and  
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent  
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

*\* Please delete the words in the brackets if they do not apply.*

**Signed:** Peter J. Stevenson      **Date:** 02/05/2023

**Name:** Peter J Stevenson

**Relevant professional  
qualification(s) or body  
(if any):**

FCA

**Address:**

8 Harbord Road  
Oxford  
OX2 8LJ



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name The Greek Orthodox Community Of The Holy Trinity, Oxford	No (if any) 1011772
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CC16a

## Receipts and payments accounts

For the period from	Period start date 06/04/2021	To	Period end date 05/04/2022
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Donations and membership	22,350	-	-	22,350	21,695
Gift Aid	-	-	-	-	9,198
Fundraising	-	3,264	-	3,264	1,995
Greek School fees	29,013	-	-	29,013	23,871
Furlough receipts	2,510	-	-	2,510	1,883
Other charitable activities	-	-	-	-	85
Bank interest	3	-	-	3	15
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>53,876</b>	<b>3,264</b>	<b>-</b>	<b>57,140</b>	<b>58,742</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>53,876</b>	<b>3,264</b>	<b>-</b>	<b>57,140</b>	<b>58,742</b>
<b>A3 Payments</b>					
Clergy employment costs	23,349	-	-	23,349	29,531
Clergy accommodation costs	3,361	-	-	3,361	3,055
Greek School teacher salary costs	21,811	-	-	21,811	22,141
Other Greek School costs	9,284	-	-	9,284	993
Donations	25	3,033	-	3,058	769
Other charitable costs	150	-	-	150	873
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>57,980</b>	<b>3,033</b>	<b>-</b>	<b>61,013</b>	<b>57,362</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>57,980</b>	<b>3,033</b>	<b>-</b>	<b>61,013</b>	<b>57,362</b>
<b>Net of receipts/(payments)</b>	<b>- 4,104</b>	<b>231</b>	<b>-</b>	<b>- 3,873</b>	<b>1,380</b>
<b>A5 Transfers between funds</b>	<b>- 100</b>	<b>100</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>59,746</b>	<b>681</b>	<b>-</b>	<b>60,427</b>	<b>59,047</b>
<b>Cash funds this year end</b>	<b>55,542</b>	<b>1,012</b>	<b>-</b>	<b>56,554</b>	<b>60,427</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Barclays Tracker Account	35,003	-	-
	Greek School Bank Account	17,850	-	-
	Paypal Account	175	-	-
	Barclays Current Account	2,450	1,012	-
	Cash	64	-	-
	<b>Total cash funds</b>	<b>55,542</b>	<b>1,012</b>	<b>-</b>
	(agree balances with receipts and payments account(s))	OK	OK	OK


Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>	Gift aid claimable	2,365	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>	Parish owned house for priest; land and buildings at 24 Cavendish Drive Marston Oxford OX3 0SD Buildings being depreciated at 4% pa (£6,886)	Unrestricted	-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>	Independent Examiner fee	Unrestricted	-	
	Clergy travel costs	Unrestricted	-	
	Archdiocese contribution	Unrestricted	-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Dr Philip Atzemoglou	02/05/2023

**THE GREEK ORTHODOX COMMUNITY OF THE HOLY TRINITY, OXFORD**

England & Wales - Charity number 1011772

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# Accounts

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# Trustees' Annual Report for the period

	Period start date				Period end date		
<b>From</b>	06	04	2020	<b>To</b>	05	04	2021

## Section A Reference and administration details

**Charity name** The Greek Orthodox Community of the Holy Trinity, Oxford

**Other names charity is known by** Greek Parish Oxford / Holy Trinity Greek Orthodox Parish

**Registered charity number (if any)** 1011772

**Charity's principal address** Orthodox Church

1 Canterbury Road

Oxford

**Postcode**

**OX2 6LU**

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Theodoros Bargiotas	President (until 1.11.2021)		
2	Ann Lingas	Interim President (from 1.11.2021)		
3	Petros Kitromilides			
4	Bede Gerrard		6.4.2020 to 29.11.2020	
5	Andrew Goeldner-Thompson			
6	Ioanna Christodoulou			
7	Yannis Apostolou			
8	Graham Speake	Secretary	6.4.2020 to 29.11.2020	
9	George Philip Atzemoglou	Treasurer		
10	Christos P Kotandis	Secretary	29.11.2020 to 5.4.2021	
11	Dr Charles Foster		29.11.2020 to 5.4.2021	
12	Dr Emmanouil Karteris		29.11.2020 to 5.4.2021	
13	Joanna Pavelin		29.11.2020 to 5.4.2021	
14	Dimitrios Zilaskos		29.11.2020 to 5.4.2021	

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Registered charity; orthodox community
Trustee selection methods (eg. appointed by, elected by)	Elected for 2 years at AGM

### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

## Section C Objectives and activities

### Summary of the objects of the charity set out in its governing document

The charity's objects are 1) to promote the Christian Orthodox faith according to the rites and traditions of the Greek Orthodox Church as preserved and taught by the Ecumenical Patriarchate of Constantinople. 2) to benefit the public in England and Wales and abroad and particularly the Greek Orthodox community by the relief of poverty, sickness and distress.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

The principal activities were the promotion of the Christian Orthodox faith, the operation of the Greek School and benefitting the public in England and Wales and abroad, particularly the Greek Orthodox community, by the relief of poverty, sickness and distress.

The trustees have had due regard to the objectives of the charity as set out above, and also the guidance on public benefit published by the Charity Commission, in exercising their powers and duties.

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

**Summary of the main achievements of the charity during the year**

The parish continued to staff and hold church services for the faithful within the constraints of government pandemic restrictions, and in keeping with our duty to protect the wider community from COVID-19. Baptisms, weddings, and funerals including graveside services were provided where possible, along with confessions and home visits for communion and other reasons. When pandemic conditions precluded services, we opened the church for private prayer. In order to do this, volunteers were recruited to help with covid safety measures when the church was open. Maintenance to church property continued and some small improvements to the building were completed.

When the community could not gather together in person, we worked to find other ways of staying connected. The Sunday School in particular stepped up its efforts during the first half of the year to help families with children spiritually. The Greek School was able to move online and overall increased its number of language students, as well as expanding its curriculum. Zoom meetings took place to provide contact on major church feast days, and an online parish bulletin was also launched to facilitate communication. We were able to recommend practical online resources for those struggling during the pandemic, and to distribute other timely information such as ways to continue worshipping at home, along with resources for building the spiritual life through links for reading and listening in various fields such as theology, the history of the church, the arts, and resources for younger parishioners.

The parish's Auxiliary Association recruited a further network of active volunteers to assist with pastoral work in the difficult times of the COVID-19 pandemic. Volunteers reached out to isolated and vulnerable people by telephone, ran urgent errands, and provided gift baskets locally to parishioners identified by clergy, to mark the major feasts of Pascha and Christmas. The parish was also able to collect for the homeless in this country with money and clothing, and provided food items to a local charity serving refugees.

Together with the Parish of the Annunciation (charity # 1122035), with which we share the use of our church, we collected funds during Lent in support of the Mazi school for refugee children in Samos, Greece.

Together with the Parish of the Annunciation (charity # 1122035), with which we share the use of our church, we started collecting funds during Lent in support of the Shepherd's High School in Beit Sahour, Palestinian West Bank. The collection continued into the next financial year.

## Section E Financial review

Brief statement of the charity's policy on reserves

To maintain cash balances equivalent to at least 6 months of revenue expenditure.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

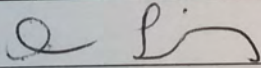
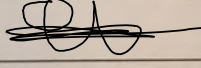
- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

## Section F Other optional information

## Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Ann Lingas	Dr Philip Atzemoglou
Position (eg Secretary, Chair, etc)	Interim President	Treasurer

Date 30/1/2022



**Section A**

**Independent Examiner's Report**

**Report to the trustees/  
members of**

Charity Name

The Greek Orthodox Community of the Holy Trinity, Oxford

**On accounts for the year  
ended**

05/04/2021

**Charity no  
(if any)**

1011772

**Set out on pages**

1 and 2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 05/04/2021.

**Responsibilities and  
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent  
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

**Signed:**

Peter J. Stevenson

**Date:**

31/01/2022

**Name:**

Peter J Stevenson

**Relevant professional  
qualification(s) or body  
(if any):**

FCA

**Address:**

8 Harbord Road

Oxford

OX2 8LJ



## Receipts and payments accounts

For the period from	Period start date 06/04/2020	To	Period end date 05/04/2021
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Donations and membership	21,695	-	-	21,695	22,477
Legacies	-	-	-	-	5,000
Gift Aid	9,198	-	-	9,198	-
Fundraising	1,645	350	-	1,995	5,811
Greek School fees	23,871	-	-	23,871	30,046
Pilgrimage receipts	-	-	-	-	17,814
Furlough receipts	1,883	-	-	1,883	-
Other charitable activities	85	-	-	85	40
Bank interest	15	-	-	15	55
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>58,392</b>	<b>350</b>	<b>-</b>	<b>58,742</b>	<b>81,243</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>58,392</b>	<b>350</b>	<b>-</b>	<b>58,742</b>	<b>81,243</b>
<b>A3 Payments</b>					
Clergy employment costs	29,531	-	-	29,531	25,645
Clergy accommodation costs	3,055	-	-	3,055	3,800
Greek School teacher salary costs	22,141	-	-	22,141	20,439
Other Greek School costs	993	-	-	993	9,484
Pilgrimage payments	-	-	-	-	17,814
Donations	-	769	-	769	500
Other charitable costs	873	-	-	873	290
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>56,593</b>	<b>769</b>	<b>-</b>	<b>57,362</b>	<b>77,972</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>56,593</b>	<b>769</b>	<b>-</b>	<b>57,362</b>	<b>77,972</b>
<b>Net of receipts/(payments)</b>	<b>1,799</b>	<b>- 419</b>	<b>-</b>	<b>1,380</b>	<b>3,271</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>57,947</b>	<b>1,100</b>	<b>-</b>	<b>59,047</b>	<b>55,776</b>
<b>Cash funds this year end</b>	<b>59,746</b>	<b>681</b>	<b>-</b>	<b>60,427</b>	<b>59,047</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Barclays Tracker Account	35,000	-	-
	Greek School Bank Account	19,932	-	-
	Paypal Account	50	-	-
	Barclays Current Account	4,764	681	-
	<b>Total cash funds</b>	<b>59,746</b>	<b>681</b>	<b>-</b>
	(agree balances with receipts and payments account(s))	OK	OK	OK


Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>	Parish owned house for priest; land and buildings at 24 Cavendish Drive Marston Oxford OX3 0SD Buildings being depreciated at 4% pa (£6,886)	Unrestricted	-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>	Independent Examiner fee	Unrestricted	-	
	Clergy travel costs	Unrestricted	-	
	Archdiocese contribution	Unrestricted	-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	<i>Dr Philip Atzemoglou</i>	31/01/2022