

# ARIHANT CHARITABLE TRUST

England & Wales · Charity number 1007733

## Details

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**Status** Registered

**Legal form** Trust

**Registered** 1992-01-29

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** Kipfold  
Cheetwood House  
Cheetwood Road  
Manchester  
M8 8AQ

**Phone** 01614286425

**Email** [mukesh@kipfoldgroup.com](mailto:mukesh@kipfoldgroup.com)

## Activities

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**Objects:** SUCH CHARITABLE PURPOSES OR CHARITABLE INSTITUTION OR INSTITUTIONS AT SUCH TIME OR TIMES AND IN SUCH MANNER AS THE TRUSTEES IN THEIR ABSOLUTE DISCRETION THINK FIT.

**Activities:** TO DONATE FUNDS TOWARDS HUMANITARIAN CAUSES AND ACTIVITIES INCLUDING COMMUNITY GROUPS.SUPPORTING PROJECTS OR APPEALS THAT MEETS THE NEEDS AND PROVIDE BENEFIT TO THE UNDER COMMUNITY . THE CHARITY ALSO CONSIDER THE WELL BEING OF ANIMALS OF PRIMARY IMPORTANCE.

## Classification

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- **How:** Makes Grants To Individuals, Makes Grants To Organisations
- **What:** General Charitable Purposes, Education/training, The Advancement Of Health Or Saving Of Lives, Disability, The Prevention Or Relief Of Poverty, Overseas Aid/famine Relief, Religious Activities, Arts/culture/heritage/science, Animals
- **Who:** Children/young People, Elderly/old People, People With Disabilities, Other Charities Or Voluntary Bodies, The General Public/mankind

## Geography

- Throughout England And Wales

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£49,597	£153,789	-	-
2024-03-31	£35,074	£34,752	-	-
2023-03-31	£25,323	£40,854	-	-
2022-03-31	£27,255	£124,430	-	-
2021-03-31	£25,253	£86,027	-	-

## Trustees

Name	Role	Appointed
MAYUR VRAJLAL MEHTA		1991-12-31
MUKESH VRAJLAL MEHTA		2017-01-18
RAJESH HASMUKH MEHTA		2017-01-17
SURENDRA VIRCHAND MEHTA		1991-12-31

**ARIHANT CHARITABLE TRUST**

England & Wales - Charity number 1007733

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# Accounts

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# Trustees' Annual Report for the period

Period start date		Period end date					
From	01	04	2024	To	31	03	2025

## Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

CHEETWOOD HOUSE	
CHEETWOOD ROAD	
MANCHESTER	
Postcode	M88AQ

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	SURENDRA V MEHTA	Chair		
2	MAYUR V MEHTA	Trustee		
3	RAJESH H MEHTA	Trustee		
4	MUKESH V MEHTA	Trustee		
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### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
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**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

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**Section B Structure, governance and management**

**Description of the charity's trusts**

Type of governing document <i>(eg. trust deed, constitution)</i>	TRUST DEED
How the charity is constituted <i>(eg. trust, association, company)</i>	TRUST
Trustee selection methods <i>(eg. appointed by, elected by)</i>	Appointed by Trustees

**Additional governance issues (Optional information)**

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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**Section C Objectives and activities**

**Summary of the objects of the charity set out in its governing document**

To donate funds towards humanitarian and animal welfare, including supporting various community and charitable groups

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

Community groups were once again main beneficiaries which included overseas charities among others

**Additional details of objectives and activities (Optional information)**

The Trust will not support any investment /appeal that supports research on animals. We will also focus on charities that support sustainable development goals and alleviating hardship. We are also assessing charities and causes that have good environment policies

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

## Section D

## Achievements and performance

**Summary of the main achievements of the charity during the year**

During the year some larger donations were made. The projects to which these donations were made mainly to alleviate hardship in East Africa and India. In Kenya the funds were used to dig bore wells to access clean water and in India these funds were used to refurbish the school for the disabled and disadvantaged.

Our focus however remains the UK and this year we were pleased to support cancer charities and refugee aid in particular. We are pleased with our efforts this financial year

## Section E Financial review

Brief statement of the charity's policy on reserves

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Details of any funds materially in deficit

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### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

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## Section F Other optional information

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## Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	M.V. Mehta	
Position (eg Secretary, Chair, etc)	Trustee	
Date	26/01/2026	



CHARITY COMMISSION  
FOR ENGLAND AND WALES

ARIHANT CHARITABLE TRUST

1007733

## Receipts and payments accounts

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For the period from	01.04.2024	To	31.03.2025
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
	-	-	-	-	-
INVESTMENT INCOME	30,349	-	-	30,349	33,566
INTEREST INCOME FROM BANK	1,248	-	-	1,248	1,508
DONATIONS RECEIVED	-	18,000	-	18,000	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>31,597</b>	<b>18,000.00</b>	<b>-</b>	<b>49,597</b>	<b>35,074</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
RATHBONES	403,719	-	-	403,719	385,150
CAZENOVA	16,260	-	-	16,260	12,500
CANNACCORD	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>419,979</b>	<b>-</b>	<b>-</b>	<b>419,979</b>	<b>397,650</b>
<b>Total receipts</b>	<b>451,575</b>	<b>18,000</b>	<b>-</b>	<b>469,575</b>	<b>432,724</b>
<b>A3 Payments</b>					
	-	-	-	-	-
CHARITIES PAID	117,375	18,000	-	135,375	21,731
MANAGEMENT FEES	2,868	-	-	2,868	1,572
ACCOUNT FEES	480	-	-	480	-
CUSTODY FEES/CHARGES/PORTFOLIO FEES	14,976	-	-	14,976	11,424
BANK CHARGES	90	-	-	90	25
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>135,789</b>	<b>18,000</b>	<b>-</b>	<b>153,789</b>	<b>34,752</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
RATHBONES	366,931	-	-	366,931	414,852
CAZENOVA	-	-	-	-	7,500
CANNACCORD	-	-	-	-	-
<b>Sub total</b>	<b>366,931</b>	<b>-</b>	<b>-</b>	<b>366,931</b>	<b>422,352</b>
<b>Total payments</b>	<b>502,720</b>	<b>18,000</b>	<b>-</b>	<b>520,720</b>	<b>457,104</b>
<b>Net of receipts/(payments)</b>	<b>- 51,145</b>	<b>-</b>	<b>-</b>	<b>- 51,145</b>	<b>- 24,380</b>
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	108,695	-	-	108,695	133,075
<b>Cash funds this year end</b>	<b>57,550</b>	<b>-</b>	<b>-</b>	<b>57,550</b>	<b>108,695</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	BANK OF INDIA	40,820	-	-
	RATHBONES CASH ACCOUNT	4,995	-	-
	CAZENOVA CASH ACCOUNT	11,735	-	-
	<b>Total cash funds</b>	<b>57,550</b>	<b>-</b>	<b>-</b>

(agree balances with receipts and payments account(s))

OK
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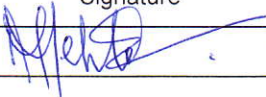
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			-	-
			-	-
			-	-
			-	-
			-	-


Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>			-	-
	CANNACCORD GENUITY WEALTH MANAGEMENT PORTFOLIO VALUATION		-	32,715
	CAZENOVA PORTFOLIO VALUATION		-	511,605
			-	-
	RATHBONES PORTFOLIO VALUATION		-	1,299,220
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Mukesh Mehta	26/01/2026

# Independent Examiner's Report on the Accounts

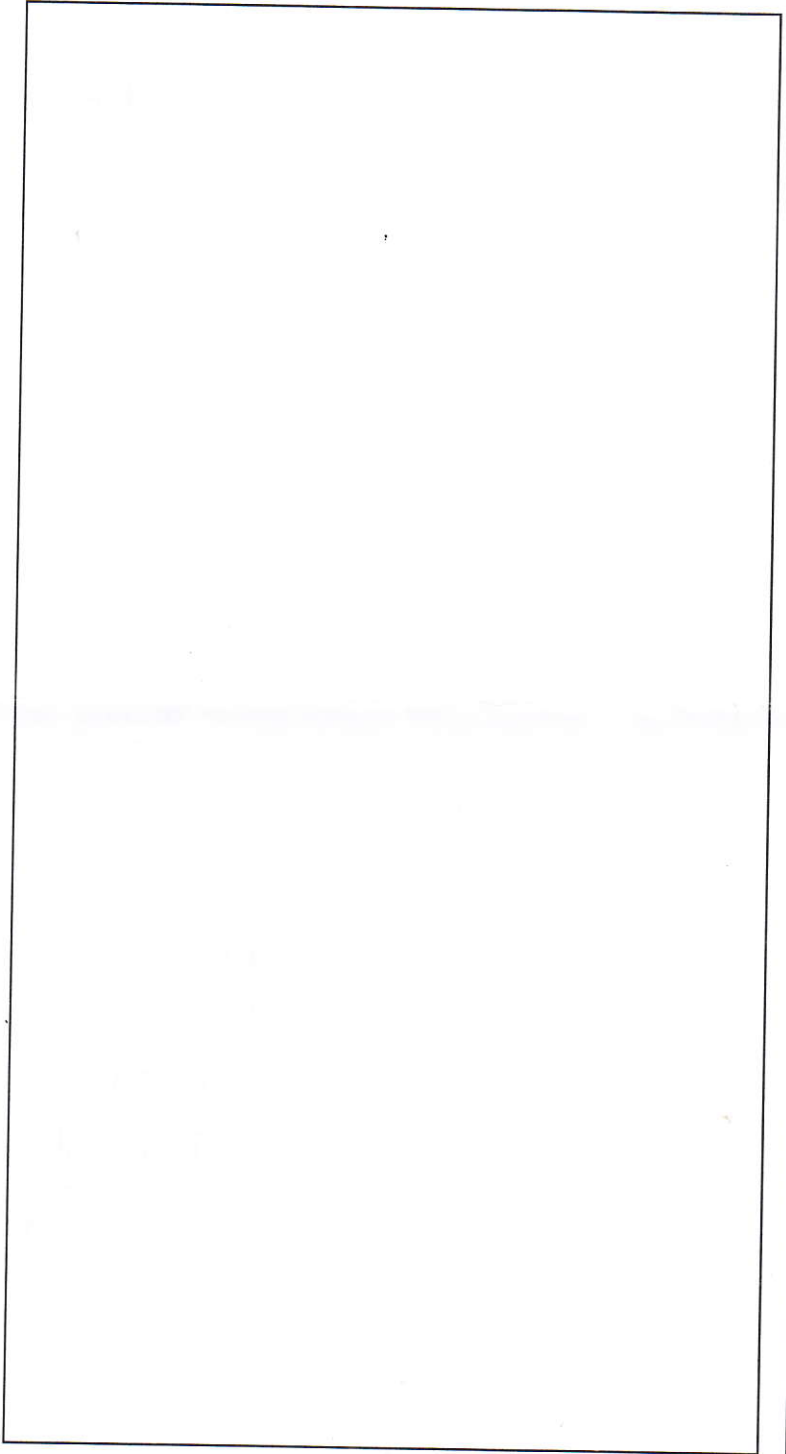
Section A		Independent Examiner's Report	
Report to the trustees/members of	Charity Name	ARIHANT CHARITABLE TRUST	
On accounts for the year ended	3   1   0   3   2   5	Charity no (if any)	1   0   0   7   7   3   3
Set out on pages	3 and 4 <small>(remember to include the page numbers of addition sheets)</small>		
<b>Respective responsibilities of trustees and examiner</b>	<p>The charity's trustees consider that an audit is not required for this year (under section 43(2) of the Charities Act 1993 (the Act), as amended by s.28 of the Charities Act 2006) and that an independent examination is needed.</p> <p>It is my responsibility to:</p> <ul style="list-style-type: none"> <li>examine the account (under section 43 of the Act, as amended);</li> <li>to follow the procedures laid down in the General Directions given by the Charity Commission (under section 43(7)(b) of the Act, as amended); and</li> <li>to state whether particular matters have come to my attention.</li> </ul>		
<b>Basis of independent examiner's statement</b>	<p>My examination was carried out in accordance with General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the accounts.</p>		
<b>Independent examiner's statement</b>	<p>In the course of my examination, no matter has come to my attention (other than that disclosed below*):</p> <p>-1 which gives me reasonable cause to believe that in, any material respect, the trustees have not met the requirements to ensure that:</p> <ul style="list-style-type: none"> <li>proper accounting records are kept (in accordance with section 41 of the Act); and</li> <li>accounts are prepared which agree with the accounting records and comply with the accounting requirements of the Act; or</li> </ul> <p>-2 to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.</p> <p><small>* Please delete the words in the brackets if they do not apply.</small></p>		
Signed		Date	18/12/2025
Name	Sajid Issa		
Relevant professional qualification(s) or body (if any)	FCCA [ACCA]		
Address	Doshi Accountants Ltd 6th Floor, AMP House Dingleball Rd Croydon, CR0 2LX		

**Section B**

**Disclosure**

Only complete if the examiner needs to highlight material problems

Give here brief details of any items that the examiner wishes to disclose



**ARIHANT CHARITABLE TRUST**

England & Wales - Charity number 1007733

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# Accounts

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# Trustees' Annual Report for the period

Period start date		Period end date					
From	01	04	2023	To	31	03	2024

## Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

CHEETWOOD HOUSE	
CHEETWOOD ROAD	
MANCHESTER	
Postcode	M8 8AQ

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	SURENDRA V MEHTA	Chair		
2	MAYUR V MEHTA	Trustee		
3	RAJESH H MEHTA	Trustee		
4	MUKESH V MEHTA	Trustee		
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**Names of the trustees for the charity, if any, (for example, any custodian trustees)**

Name	Dates acted if not for whole year

**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

Mukesh V Mehta

**Section B Structure, governance and management**

**Description of the charity's trusts**

Type of governing document  
*(eg. trust deed, constitution)*

TRUST DEED

How the charity is constituted  
*(eg. trust, association, company)*

TRUST

Trustee selection methods  
*(eg. appointed by, elected by)*

APPOINTED BY TRUSTEES

**Additional governance issues (Optional information)**

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

**Section C Objectives and activities**

**Summary of the objects of the charity set out in its governing document**

To donate funds towards humanitarian and animal welfare, including supporting various community and charitable groups

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

Community groups were once again main beneficiaries which included overseas charities among others.

**Additional details of objectives and activities (Optional information)**

The Trust will not support any investment /appeal that supports research on animals. We will also focus on charities that support sustainable development goals and alleviating hardship. We are also assessing charities and causes that have good environment policies

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

## Section D

## Achievements and performance

**Summary of the main achievements of the charity during the year**

We are pleased with our contributions to the various causes this year. Our aim is to consider more help to charities next year that help alleviate poverty and hardship. Our focus will remain to support numerous charities with smaller donations larger donation will be considered in exceptional circumstances

## Section E

## Financial review

Brief statement of the charity's policy on reserves

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Details of any funds materially in deficit

--

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

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## Section F

## Other optional information


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## Section G

## Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s) *		
Full name(s)	Rajesh H Mehta	
Position (eg Secretary, Chair, etc)	Trustee	
Date	09/01/2025	

Ref 3168/TM

## Receipts and Payments Accounts

Charity name ARIHANT CHARITABLE TRUST  
 Charity number (if any) 1 0 0 7 7 3 3  
 For the period from (start date) 0 1 0 4 2 3 to (end date) 3 1 0 3 2 4

Section A	Receipts and Payments				
	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Investment income	9,399	24,167.30	-	33,566	25,190
Interest income from bank	1,508	-	-	1,508	133.00
<i>Sub total</i>	10,907	24,167	-	35,074	25,323
<b>A2 Asset and investment sales, etc</b>					
Rathbones	-	385,150	-	385,150	447,043
Cazenova	12,500	-	-	12,500	485,517
Cannaccord	-	-	-	-	23,686
<i>Sub total</i>	12,500	385,150	-	397,650	956,246
<i>Total receipts</i>	23,407	409,317	-	432,724	981,569
<b>A3 Payments</b>					
Charities paid	21,731	-	-	21,731	27,823
Account fees	-	-	-	-	228
Management fees	1,572	-	-	1,572	1,576
Custody Fees - charges/portfolio fees	1,876	9,548	-	11,424	11,207
Bank charges	25	-	-	25	20
admin expense software	-	-	-	-	-
<i>Sub total</i>	25,204	9,548	-	34,752	40,854
<b>A4 Asset and investment purchases, etc</b>					
Rathbones - shares bought	-	414,852	-	414,852	463,344
Caenova share bought	7,500	-	-	7,500	493,134
<i>Sub total</i>	7,500	414,852	-	422,352	956,478
<i>Total payments</i>	32,704	424,400	-	457,104	997,332
<i>Net of receipts/(payments)</i>	(9,297)	(15,083)	-	(24,380)	(15,763)
<b>A5 Transfers between funds</b>	14,803	(14,803)	-	-	-
<b>A6 Cash funds last year end</b>	85,012	48,063	-	133,075	148,838
<i>Cash funds this year end</i>	90,518	18,177	-	108,695	133,075

*M*  
*24/1/24*

Doshi Accountants Ltd  
6th Floor Amp House  
Dingwall Road  
Croydon  
CR0 2LX  
0208 239 4999

Ref 3168/100

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Arifant charitable Trust - 7/E 31.3.24

Section B Statement of assets and liabilities at the end of the period

Details		Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £
<b>B1 Cash funds</b>	BANK OF INDIA	69,099	14,804	
	CAZENOVA - PORTFOLIO CASH A/C	6,615		
	CANNACCORD - PORTFOLIO CASH A/C			
	RATHBONES CASH A/C		18,177	
	<i>Total cash funds</i> <i>(agree balances with receipts and payments account(s))</i>	75,714	32,981	
<b>B2 Other monetary assets</b>	Details	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £
<b>B3 Investment assets</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	CANACCORD GENUITY WEALTH MANAGEMENT PORTFOLIO VALUATION			28,738
	CAZENOVA PORTFOLIO VALUATION			520,144
	RATHBONES - PORTFOLIO VALUATION			1,377,543
<b>B5 Liabilities</b>	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
Signed by one or two trustees on behalf of all the trustees		Signature	Print name	Date of approval
			Rajesh Mehta	26/1/24


M  
24/1/24

Doshi Accountants Ltd  
6th Floor Amp House  
Dingwall Road  
Croydon  
CR0 2LX  
0208 239 4999

Ry. 3168 / TM

CHARITY  
COMMISSION

# Independent Examiner's Report on the Accounts

Section A		Independent Examiner's Report	
Report to the trustees/members of	Charity Name	ARIHANT CHARITABLE TRUST	
On accounts for the year ended	3   1   0   3   2   4	Charity no (if any)	1   0   0   7   7   3   3
Set out on pages	3 and 4 <small>(remember to include the page numbers of addition sheets)</small>		
<b>Respective responsibilities of trustees and examiner</b>	The charity's trustees consider that an audit is not required for this year (under section 43(2) of the Charities Act 1993 (the Act), as amended by s.28 of the Charities Act 2006) and that an independent examination is needed.  It is my responsibility to: <ul style="list-style-type: none"><li>examine the account (under section 43 of the Act, as amended);</li><li>to follow the procedures laid down in the General Directions given by the Charity Commission (under section 43(7)(b) of the Act, as amended); and</li><li>to state whether particular matters have come to my attention.</li></ul>		
<b>Basis of independent examiner's statement</b>	My examination was carried out in accordance with General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the accounts.		
<b>Independent examiner's statement</b>	In the course of my examination, no matter has come to my attention (other than that disclosed below*):  (1) which gives me reasonable cause to believe that in, any material respect, the trustees have not met the requirements to ensure that: <ul style="list-style-type: none"><li>proper accounting records are kept (in accordance with section 41 of the Act); and</li><li>accounts are prepared which agree with the accounting records and comply with the accounting requirements of the Act; or</li></ul> (2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.  <i>* Please delete the words in the brackets if they do not apply.</i>		
Signed		Date	24   01   2025
Name	TUSHAR MAGIA		
Relevant professional qualification(s) or body (if any)	FCA (ICAEW)		
Address	Doshi Accountants Ltd 6th Floor Amp House Dingwall Road Croydon CR0 2LX 0208 239 4999		

Ref 3168/ TM

IER - Arikat charitable Trust T/E 31.3.24

Section B

Disclosure

Only complete if the examiner needs to highlight material problems

Give here brief details of any items that the examiner wishes to disclose

[Empty disclosure box]

Mh  
24/1/25

**ARIHANT CHARITABLE TRUST**

England & Wales - Charity number 1007733

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# Accounts

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# Trustees' Annual Report for the period

		Period start date			Period end date		
From	01	04	2022	To	31	03	2023

## Section A Reference and administration details

Charity name

ARIHANT CHARITABLE TRUST

Other names charity is known by

Registered charity number (if any)

1007733

Charity's principal address

CHEETWOOD HOUSE  
 CHEETWOOD ROAD  
 MANCHESTER  
 Postcode M8 8AQ

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
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**Names of the trustees for the charity, if any, (for example, any custodian trustees)**

Name	Dates acted if not for whole year

**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

Mukesh V Mehta

**Section B Structure, governance and management**

**Description of the charity's trusts**

Type of governing document (eg. trust deed, constitution)	TRUST DEED
How the charity is constituted (eg. trust, association, company)	TRUST
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You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
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--

**Section C Objectives and activities**

**Summary of the objects of the charity set out in its governing document**

To donate funds towards humanitarian and animal welfare, including supporting various community and charitable groups

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

Community groups were once again main beneficiaries which included overseas charities among others.

**Additional details of objectives and activities (Optional information)**

The Trust will not support any investment /appeal that supports research on animals. We will also focus on charities that support sustainable development goals and alleviating hardship. We are also assessing charities and causes that have good environment policies

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

## Section D Achievements and performance

## Section D

## Achievements and performance

### Summary of the main achievements of the charity during the year

We are pleased with our contributions to the various causes this year. Our aim is to consider more help to charities next year that help alleviate poverty and hardship. Our focus will remain to support numerous charities with smaller donations larger donation will be considered in exceptional circumstances

Brief statement of the charity's policy on reserves

--

Details of any funds materially in deficit

--

**Further financial review details (Optional information)**

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

--

**Section F**

**Other optional information**

--

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

	
---	--

Full name(s)

Mukesh V Mehta	
----------------	--

Position (eg Secretary, Chair, etc)

Trustee	
---------	--

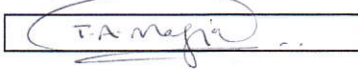
Date

17/01/2024
------------

Ref. 31680 / TM

CHARITY COMMISSION

Independent Examiner's Report on the Accounts

Section A		Independent Examiner's Report	
Report to the trustees/members of	Charity Name <div style="border: 1px solid black; padding: 5px; text-align: center;">ARIHANT CHARITABLE TRUST</div>		
On accounts for the year ended	<div style="border: 1px solid black; padding: 2px;">3 1 0 3 2 3</div>	Charity no (if any)	<div style="border: 1px solid black; padding: 2px;">1 0 0 7 7 3 3</div>
Set out on pages	<div style="border: 1px solid black; padding: 2px;">3 and 4</div> <small>(remember to include the page numbers of addition sheets)</small>		
<b>Respective responsibilities of trustees and examiner</b>	<p>The charity's trustees consider that an audit is not required for this year (under section 43(2) of the Charities Act 1993 (the Act), as amended by s.28 of the Charities Act 2006) and that an independent examination is needed.</p> <p>It is my responsibility to:</p> <ul style="list-style-type: none"> <li>· examine the account (under section 43 of the Act, as amended);</li> <li>· to follow the procedures laid down in the General Directions given by the Charity Commission (under section 43(7)(b) of the Act, as amended); and</li> <li>· to state whether particular matters have come to my attention.</li> </ul>		
<b>Basis of independent examiner's statement</b>	<p>My examination was carried out in accordance with General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the accounts.</p>		
<b>Independent examiner's statement</b>	<p>In the course of my examination, no matter has come to my attention (other than that disclosed below*):</p> <p>(1) which gives me reasonable cause to believe that in, any material respect, the trustees have not met the requirements to ensure that:</p> <ul style="list-style-type: none"> <li>· proper accounting records are kept (in accordance with section 41 of the Act); and</li> <li>· accounts are prepared which agree with the accounting records and comply with the accounting requirements of the Act; or</li> </ul> <p>(2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.</p> <p><small>* Please delete the words in the brackets if they do not apply.</small></p>		
Signed	<div style="border: 1px solid black; padding: 2px;">  </div>	Date	<div style="border: 1px solid black; padding: 2px;">17/01/2024</div>
Name	<div style="border: 1px solid black; padding: 2px;">TUSHAR MAGIA</div>		
Relevant professional qualification(s) or body (if any)	<div style="border: 1px solid black; padding: 2px;">FCA (ICAEW)</div>		
Address	<div style="border: 1px solid black; padding: 2px; text-align: center;"> <b>Doshi Accountants Ltd</b>  <b>6th Floor Amp House</b>  <b>Dingwall Road</b>  <b>Croydon</b>  <b>CR0 2LX</b>  <b>0208 239 4999</b> </div>		

Ry 31680 / tm

IER - Arrihant charitable Trust 41E 31-3-23

**Section B**

**Disclosure**

Only complete if the examiner needs to highlight material problems

Give here brief details of any items that the examiner wishes to disclose

[Empty box for disclosure details]

tm  
17/1/24

**ARIHANT CHARITABLE TRUST**

England & Wales - Charity number 1007733

---

# Accounts

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# Trustees' Annual Report for the period

<b>From</b>	Period start date			<b>To</b>	Period end date		
	Day	Month	Year		Day	Month	Year

## Section A Reference and administration details

<b>Charity name</b>	ARIHANT CHARITABLE TRUST		
<b>Other names charity is known by</b>			
<b>Registered charity number (if any)</b>	1007733		
<b>Charity's principal address</b>	CHEETWOOD HOUSE		
	CHEETWOOD ROAD		
	MANCHESTER		
	<b>Postcode</b>	M8 8AQ	

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	SURENDRA V MEHTA	Chair		
2	MAYUR V MEHTA	Trustee		
3	RAJESH H MEHTA	Trustee		
4	MUKESH V MEHTA	Trustee		
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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

Mukesh V Mehta

**Section B Structure, governance and management**

**Description of the charity's trusts**

Type of governing document <i>(eg. trust deed, constitution)</i>	TRUST DEED
How the charity is constituted <i>(eg. trust, association, company)</i>	TRUST
Trustee selection methods <i>(eg. appointed by, elected by)</i>	APPOINTED BY TRUSTEES

**Additional governance issues (Optional information)**

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

**Section C Objectives and activities**

**Summary of the objects of the charity set out in its governing document**

To donate funds towards humanitarian and animal welfare , including supporting various community and charitable groups for covid & cost of living related hardships this year beside normal partners

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

Community groups were once again main beneficiaries which included overseas charities among others.

**Additional details of objectives and activities (Optional information)**

The Trust will not support any investment /appeal that supports research on animals. We will also focus on charities that support sustainable development goals and alleviating hardship. We are also assessing charities and causes that have good environment policies

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- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

## Section D

## Achievements and performance

## Section D

## Achievements and performance

### Summary of the main achievements of the charity during the year

We are pleased with our contributions to the various causes this year. Our aim is to consider more help to charities next year that help alleviate poverty and hardship following covid-19 & cost of living crisis. Our focus will remain to support numerous charities with smaller donations larger donation will be considered in exceptional circumstances

**Section E Financial review**

**Brief statement of the charity's policy on reserves**

--

**Details of any funds materially in deficit**

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**Further financial review details (Optional information)**

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

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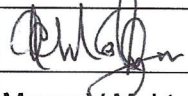
**Section F Other optional information**

--

**Section G Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

<b>Signature(s)</b>		
<b>Full name(s)</b>	Mayur V Mehta	
<b>Position (eg Secretary, Chair, etc)</b>	Trustee	

**Date** 26/01/2023

Independent Examiner's  
Report on the Accounts

Section A

Independent Examiner's Report

Report to the trustees/members of

Charity Name

ARIHANT CHARITABLE TRUST

On accounts for the year ended

3 | 1 | 0 | 3 | 2 | 2

Charity no (if any)

1 | 0 | 0 | 7 | 7 | 3 | 3

Set out on pages

3 and 4 (remember to include the page numbers of addition sheets)

Respective responsibilities of trustees and  
examiner

The charity's trustees consider that an audit is not required for this year (under section 43(2) of the Charities Act 1993 (the Act), as amended by s.28 of the Charities Act 2006) and that an independent examination is needed.

It is my responsibility to:

- examine the account (under section 43 of the Act, as amended);
- to follow the procedures laid down in the General Directions given by the Charity Commission (under section 43(7)(b) of the Act, as amended); and
- to state whether particular matters have come to my attention.

Basis of independent examiner's statement

My examination was carried out in accordance with General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the accounts.

Independent examiner's statement

In the course of my examination, no matter has come to my attention (other than that disclosed below\*):

- (1) which gives me reasonable cause to believe that in, any material respect, the trustees have not met the requirements to ensure that:
  - proper accounting records are kept (in accordance with section 41 of the Act); and
  - accounts are prepared which agree with the accounting records and comply with the accounting requirements of the Act; or
- (2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed

*(Signature)*

Date

25/01/2023

Name

TUSHAR MAGIA

Relevant professional qualification(s)  
or body (if any)

FCA (ICAEW)

Address

Deshi Accountants Ltd  
6th Floor Amp House  
Dingwall Road  
Croydon  
CR0 2LX  
0208 239 4999

IER : Arisant charitable Trust Y/E 31/2/22

Section B

Disclosure

Only complete if the examiner needs to highlight material problems

Give here brief details of any items that the examiner wishes to disclose

[Empty disclosure box]

Tom  
25/1/23

Ref 31680 / m

## Receipts and Payments Accounts

Charity name ARIHANT CHARITABLE TRUST

Charity number (if any) 1 0 0 7 7 3 3

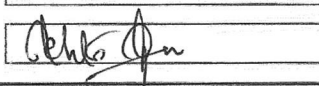
For the period from (start date) 0 1 0 4 2 1 to (end date) 3 1 0 3 2 2

Section A	Receipts and Payments				
	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
	-	-	-	-	-
Investment Income	9,667	17,351.00	-	27,018	25,253
Interest income from bank	237	-	-	237	-
<i>Sub total</i>	9,904	17,351	-	27,255	25,253
<b>A2 Asset and investment sales, etc</b>					
Rathbones	-	514,804	-	514,804	50,500
Cazenova	37,611	-	-	37,611	-
Cannaccord	61,499	-	-	61,499	247,013
<i>Sub total</i>	99,110	514,804	-	613,914	297,513
<i>Total receipts</i>	109,014	532,155	-	641,169	322,766
<b>A3 Payments</b>					
Charities paid	38,385	72,027	-	110,412	83,175
Account fees	-	-	-	-	456
Management fees	1,576	-	-	1,576	1,500
Custody Fees - charges/portfolio fees	1,087	10,905	-	11,992	770
Bank charges	60	40	-	100	126
admin expense software	350	-	-	350	-
<i>Sub total</i>	41,458	82,972	-	124,430	86,027
<b>A4 Asset and investment purchases, etc</b>					
Rathbones - shares bought	-	395,092	-	395,092	-
Caenova share bought	522,734	-	-	522,734	-
<i>Sub total</i>	522,734	395,092	-	917,826	-
<i>Total payments</i>	564,192	478,064	-	1,042,256	86,027
<i>Net of receipts/(payments)</i>	(455,178)	54,091	-	(401,087)	236,739
<b>A5 Transfers between funds</b>					
	-	-	-	-	-
<b>A6 Cash funds last year end</b>	549,803	122	-	549,925	313,186
<i>Cash funds this year end</i>	94,625	54,213	-	148,838	549,925

mm  
25/1/23

Doshi Accountants Ltd  
6th Floor Amp House  
Dingwall Road  
Croydon  
CR0 2LX  
0208 239 4999

Ref 31680 / m

Section B		Statement of assets and liabilities at the end of the period		
	Details	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £
<b>B1 Cash funds</b>	BANK OF INDIA	15,238	-	
	CAZENOVA - PORTFOLIO CASH A/C	17,060	-	
	CANNACCORD - PORTFOLIO CASH A/C	62,130		
	RATHBONES CASH A/C		54,409	
	<i>Total cash funds</i> <i>(agree balances with receipts and payments account(s))</i>	94,428	54,409	
	Details	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £
<b>B2 Other monetary assets</b>				
	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>				
	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>	CANACCORD GENUITY WEALTH MANAGEMENT PORTFOLIO VALUATION	-	-	111,850
	CAZENOVA PORTFOLIO VALUATION			522,234
	RATHBONES - PORTFOLIO VALUATION			1,300,851
	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>				
Signed by one or two trustees on behalf of all the trustees	Signature	Print name	Date of approval	
		Mukesh Mehta	26/1/23	

m  
27/1/23

Doshi Accountants Ltd  
6th Floor Amp House  
Dingwall Road  
Croydon  
CR0 2LX  
0208 239 4999

Independent Examiner's  
Report on the Accounts

Section A

Independent Examiner's Report

Report to the trustees/members of

Charity Name: **ARIHANT CHARITABLE TRUST**

On accounts for the year ended

**3 | 1 | 0 | 3 | 2 | 2**

Charity no (if any)

**1 | 0 | 0 | 7 | 7 | 3 | 3**

Set out on pages

**3 and 4** (remember to include the page numbers of addition sheets)

Respective responsibilities of trustees and  
examiner

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\* Please delete the words in the brackets if they do not apply.

Signed

**(Tushar Magia)**

Date

**25/01/2023**

Name

**TUSHAR MAGIA**

Relevant professional qualification(s)  
or body (if any)

**FCA (ICAEW)**

Address

**Deshi Accountants Ltd  
6th Floor Amp House  
Dingwall Road  
Croydon  
CR0 2LX  
0208 239 4999**

IER : Arisant charitable Trust Y/E 31/2/22

**Section B**

**Disclosure**

Only complete if the examiner needs to highlight material problems

Give here brief details of any items that the examiner wishes to disclose

Tom  
25/1/23

Ref 31680 / m

## Receipts and Payments Accounts

Charity name ARIHANT CHARITABLE TRUST

Charity number (if any) 1 0 0 7 7 3 3

For the period from (start date) 0 1 0 4 2 1 to (end date) 3 1 0 3 2 2

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<i>Cash funds this year end</i>	94,625	54,213	-	148,838	549,925

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25/1/23

Doshi Accountants Ltd  
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0208 239 4999

Ref 31680 / m

Section B		Statement of assets and liabilities at the end of the period		
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Signed by one or two trustees on behalf of all the trustees		Signature	Print name	Date of approval
			Mukesh Mehta	
			MAYUR MEHTA	26/1/23

m  
27/1/23

Doshi Accountants Ltd  
6th Floor Amp House  
Dingwall Road  
Croydon  
CR0 2LX  
0208 239 4999

**ARIHANT CHARITABLE TRUST**

England & Wales - Charity number 1007733

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# Accounts

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# Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	01	APRIL	2020		31	MARCH	2021

## Section A Reference and administration details

**Charity name**

**Other names charity is known by**

**Registered charity number (if any)**

**Charity's principal address**

CHEETWOD HOUSE
CHEETWOOD ROAD
MANCHESTER
<b>Postcode M8 8AQ</b>

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	MR. SURENDRA V MEHTA	Chair		
2	MR.MAYUR V MEHTA	Trustee		
3	MR. RAJESH H MEHTA	Trustee		
4	Mr MUKESH V MEHTA	Trustee		
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### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
------	-----------------------------------


**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

MR MUKESH V MEHTA

**Section B Structure, governance and management**

**Description of the charity's trusts**

Type of governing document <small>(eg. trust deed, constitution)</small>	TRUST DEED
How the charity is constituted <small>(eg. trust, association, company)</small>	TRUST
Trustee selection methods <small>(eg. appointed by, elected by)</small>	APPOINTED BY TRUSTEES

**Additional governance issues (Optional information)**

You **may choose** to include additional information, where relevant, about:

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- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
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**Summary of the objects of the charity set out in its governing document**

To donate funds towards humanitarian and animal welfare, including supporting various community and charitable groups for covid related hardship this year beside the normal partners

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

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- contribution made by volunteers.

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## Section E

## Financial review

Brief statement of the charity's policy on reserves

--

Details of any funds materially in deficit

--

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

--

## Section F

## Other optional information


--

## Section G

## Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Mukesh v Mehta	
Position (eg Secretary, Chair, etc)	Secretary	
Date	25/01/2021	

Ref 31680/TM

## Receipts and Payments Accounts

Charity name ARIHANT CHARITABLE TRUST

Charity number (if any) 1 0 0 7 7 3 3

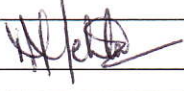
For the period from (start date) 0 1 0 4 2 0 to (end date) 3 1 0 3 2 1

Section A Receipts and Payments					
	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Investment Income	25,253	-	-	25,253	27,790
<i>Sub total</i>	25,253	-	-	25,253	27,790
<b>A2 Asset and investment sales, etc</b>					
Cannaccord - Portfolio - (Sales)	247,013	-	-	247,013	
Rathbones	-	50,500	-	50,500	
<i>Sub total</i>	247,013	50,500	-	297,513	-
<i>Total receipts</i>	272,266	50,500	-	322,766	27,790
<b>A3 Payments</b>					
Charities paid	32,797	50,378	-	83,175	24,809
Account fees	456	-	-	456	228
Management charges	1,500	-	-	1,500	1,500
Custody Fee - Investment Broker	770	-	-	770	200
Bank charges	126	-	-	126	56
<i>Sub total</i>	35,649	50,378	-	86,027	26,793
<b>A4 Asset and investment purchases, etc</b>					
<i>Total payments</i>	35,649	50,378	-	86,027	69,108
<i>Net of receipts/(payments)</i>	236,617	122	-	236,739	(68,111)
<b>A5 Transfers between funds</b>					
A6 Cash funds last year end	313,186	-	-	313,186	381,297
<i>Cash funds this year end</i>	549,803	122	-	549,925	313,186

Dosh  
25/1/22

Doshi Accountants Ltd  
6th Floor Amp House  
Dingwall Road  
Croydon  
CR0 2LX  
0208 239 4999

Ref 3165 D / TM

Section B		Statement of assets and liabilities at the end of the period		
	Details	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £
<b>B1 Cash funds</b>	BANK OF INDIA	302,095	122	
	CANNACCORD - PORTFOLIO	247,705	-	
		-		
	<i>Total cash funds</i> <i>(agree balances with receipts and payments account(s))</i>	549,800	122	
		Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £
<b>B2 Other monetary assets</b>				
		Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>				
		Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>	CANACCORD GENUITY WEALTH MANAGEMENT PORTFOLIO VALUATION	-	-	112,429
	RATHBONES - PORTFOLIO			1,304,801
		Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>				
Signed by one or two trustees on behalf of all the trustees	Signature	Print name	Date of approval	
		Mukesh Mehta	20/11/2022	

Done  
25/1/22

Ref: 31680 / TM

CHARITY COMMISSION

Independent Examiner's Report on the Accounts

Section A Independent Examiner's Report

Report to the trustees/members of

Charity Name: ARIHANT CHARITABLE TRUST

On accounts for the year ended

3 1 0 3 2 1

Charity no (if any)

1 0 0 7 7 3 3

Set out on pages

3 and 4 (remember to include the page numbers of addition sheets)

Respective responsibilities of trustees and examiner

The charity's trustees consider that an audit is not required for this year (under section 43(2) of the Charities Act 1993 (the Act), as amended by s.28 of the Charities Act 2006) and that an independent examination is needed.

It is my responsibility to:

- examine the account (under section 43 of the Act, as amended);
to follow the procedures laid down in the General Directions given by the Charity Commission (under section 43(7)(b) of the Act, as amended); and
to state whether particular matters have come to my attention.

Basis of independent examiner's statement

My examination was carried out in accordance with General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the accounts.

Independent examiner's statement

In the course of my examination, no matter has come to my attention (other than that disclosed below\*):

- (1) which gives me reasonable cause to believe that in, any material respect, the trustees have not met the requirements to ensure that:
proper accounting records are kept (in accordance with section 41 of the Act); and
accounts are prepared which agree with the accounting records and comply with the accounting requirements of the Act; or
(2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

\* Please delete the world in the brackets if they do not apply.

Signed

T. A. Magia

Date

25/01/2022

Name

TUSHAR MAGIA

Relevant professional qualification(s) or body (if any)

ACA

Address

Joshi Accountants Ltd
5th Floor Amp House
Dingwall Road
Croydon
CR0 2LX
0208 239 4999

RE: ARIHANT CHARITABLE TRUST 4/E 31.3.2021

**Section B**

**Disclosure**

Only complete if the examiner needs to highlight material problems

Give here brief details of any items that the examiner wishes to disclose

*Dom*  
25/1/22