
COMMUNITY FOUNDATION FOR CALDERDALE

A charity and company limited by guarantee.

EXECUTIVE COMMITTEE REPORT

AND

FINANCIAL STATEMENTS

for the

YEAR ENDED 30 JUNE 2025

(Registered charity number 1002722)

(Company registration number 2599428, England & Wales)

COMMUNITY FOUNDATION FOR CALDERDALE

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COMMUNITY FOUNDATION FOR CALDERDALE

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Reference and administrative details

Registered company number
2599428

Registered charity number
1002722

President
Mr Ed Anderson CBE
HM Lord-Lieutenant of West Yorkshire

Vice President
Mr Roger Harvey OBE

Life Vice Presidents
Mrs Chris Harris DL
Mr Bill Rooney OBE

Lady Margaret Shutt
Mr Edward Wood

Executive Committee (Trustees)
Organisations with charitable objectives
("voluntary sector")
Ms Alison Haskins
Dr Roger Moore OBE (Vice Chair)
Ms Preet Sandhu

Individuals, partnerships, companies or
grant making charitable trusts ("corporate
sector")

Mrs Heidi Bingham
Mr Richard Blackburn
Mr Andrew Hawley

Mrs Brenda Hodgson
Mr Neil Wright
Mr Nigel Cliffe (Chair)

Co-opted
Mr Sabir Hussain
Mr Mark Hemmingway

Mrs Liz Kenny
Mrs Jo Core

Treasurer
Mr Simon Bottomley

Company Secretary
Mr Nick Worsnop

Registered Office
9 Clare Road
Halifax
West Yorkshire
HX1 2HX

Investment Managers
CCLA Investment Management Limited
One Angel Lane
London
EC4R 3AB

Bankers
Yorkshire Bank (Virgin Money)
7 Waterhouse Street
Halifax
West Yorkshire
HX1 1XZ

Auditors
Walter Dawson & Son
Unit A4 Old Power Way
Elland
West Yorkshire
HX5 9DE

Solicitors
Chadwick Lawrence
The Fire Station
Dean Clough Mills
Halifax
HX3 5AX

COMMUNITY FOUNDATION FOR CALDERDALE

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Reference and administrative details

Staff in post during the reporting year

Mr Steve Duncan DL

Mrs Amanda Lawson

Mr Rob Billson

Mrs Rachel Oates

Mr Dean Bycroft

Mrs Danni Bailey

Mrs Rachel Burnett

Mrs Siobhan Collier

Ms Michelle Wade

Mrs Liz Roberts

Chief Executive Officer

Finance Manager

Grants Manager

Engagement & Communications Manager

Marketing Officer

Grants Officer & I.T. Administrator

Grants Programme Co-ordinator

Finance Assistant

Administrator

Office Co-ordinator

Contact details:

Telephone: 01422 349700

enquiries@cffc.co.uk and hello@cffc.co.uk

Website : www.cffc.co.uk

Committee members at Report date

Finance

Executive Committee Members:

Mr Richard Blackburn

Mr Andrew Hawley (Chair)

Dr Roger Moore OBE

Mr Simon Bottomley (Treasurer)

Co-opted Members:

Mr Carl Herring

Mr Jonny Stead

Mrs Carol Stevenson

Marketing and Development

Executive Committee Members:

Mrs Jo Core

Ms Alison Haskins

Mr Sabir Hussain

Mrs Liz Kenny (Chair)

Mr Neil Wright

Co-opted Members:

Ms Ifat Jhugroo

Mr Andy Jack

Mr Harry Scott-Peters

Grants Committee

Executive Committee Members:

Mrs Heidi Bingham

Mrs Brenda Hodgson (Chair)

Ms Preet Sandhu

Mr Mark Hemingway

Co-opted Members:

Mrs Pat Akerman

Mr Wim Batist

Mr Paul Gunningham

Mr John Robertshaw

Ms Sian Rogers

Mr Mike Smith

Ms Olivia Swingler

COMMUNITY FOUNDATION FOR CALDERDALE

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Executive Committee Report

The Executive Committee is pleased to present its report together with the financial statements for the year ended 30 June 2025. These financial statements cover the entire range of activities.

STRUCTURE, GOVERNANCE AND MANAGEMENT

Constitutional Basis

Community Foundation for Calderdale ("the Foundation") is a registered charity and a company limited by guarantee, which does not have a share capital. The liability of the members is limited to £1. The Foundation is governed by its Memorandum and Articles of Association and managed by the Executive Committee whose members are directors for the purposes of the Companies Act 2006 and trustees for the purposes of the Charities Act 2011.

Executive Committee

The members of the Executive Committee are appointed within the following categories, and current members of the Executive Committee are shown on page 1:

- Group A - Organisations with charitable objectives ("voluntary sector")
- Group B - Individuals, partnerships, companies, or grant making charitable trusts ("corporate sector")
- Co-opted - Individuals with relevant expertise ("co-opted")

The Memorandum and Articles of Association require that the Executive Committee shall consist of a minimum number of seven and a maximum number of fourteen, with no more than three members from group A, six from group B and five Co-opted members. One third of the members from groups A and B and all the Co-opted members shall retire from the Executive Committee at each annual general meeting. Members of groups A and B can be re-elected providing they shall not serve for a period exceeding nine years. Other members are co-opted by the Executive Committee at their first meeting following the Annual General Meeting.

The Executive Committee meets at least four times each year and receives reports from the chair of each of the supporting committees and from appropriate staff. This committee carries out an annual assessment of its function and effectiveness and annually consults with the staff team to review together at how the Foundation is progressing in line with the business plan.

The following held office on the Executive Committee during the reporting year:

Mrs H Bingham	Mr S Hussain
Mr R Blackburn	Mrs L Kenny (appointed 24/12/2024)
Mr N Cliffe	Dr R Moore OBE
Ms A Haskins	Mr N Wright
Mr A Hawley	Mrs Z Zancudi (resigned 12/12/2024)
Mr M Hemmingway (appointed 17/06/2025)	Ms P Sandhu
Mrs B Hodgson	Mrs J Core (appointed 30/06/2025)

An Executive Committee skills audit is carried out on a regular basis to ensure the committee retains the necessary expertise to govern the work of the Foundation.

Supporting Committees

The Executive Committee is served by three standing committees, Finance, Grants, and Marketing and Development, each made up of a mixture of Executive Committee members and co-opted individuals with relevant expertise. In addition, four committees convene when necessary: Property, Human Resources, Investment and Strategy.

Finance

The Finance Committee meets at least four times each year to recommend policies and procedures relating to all financial matters and to monitor the financial position. This committee also reviews and approves the budget and statutory financial statements and monitors risk across the organisation via a Chief Executive Officer's quarterly report. The review and mitigation of the identified risks are carried out at each Financial Quarter to ensure that risks are identified, managed and controlled. It

receives quarterly reports from the Finance Manager and a presentation twice a year from the portfolio investment managers.

No investments, other than interest bearing bank deposits, social loans, and property acquisitions, are made without the recommendation of a stockbroker or other appropriate professional advisor approved by the Finance Committee.

Finance Subcommittees

Property Committee

The Property Committee meets as required to discuss management issues arising from properties owned by the Foundation and where necessary considers further property acquisitions and disposals.

Investment Committee

The Investment Committee meets as required to consider matters in relation to the Foundation's range of financial investments e.g., investment manager review.

Human Resources Committee

The Human Resources Committee meets as required to review staffing issues, including the pay structure, and to table recommendations to the Executive Committee via the Finance Committee.

Grants

The Grants Committee meets quarterly, to look at strategic grant matters. This committee is made up of representatives from the voluntary, private, and statutory sectors as well as members of the Executive Committee.

The Grants Committee recommends grant policies and procedures, monitors grant evaluations and assesses the overall impact of the grants strategy and has the flexibility to respond to donors' wishes.

The Foundation Grants Team carry out an initial eligibility assessment on all grant applications and the eligible grants (from whichever fund) are assessed for approval via a secure website platform requiring two-factor authentication by the Grants Committee and then ratified by the Executive Committee.

Information for applying for grants is widely circulated through the Foundation's local networks, the website (www.cffc.co.uk) and via Foundation events. Foundation grants made during the fiscal year are listed in the back of this report (Pages 42-43).

Marketing and Development

The Marketing and Development Committee meets four times a year to consider two main strands of activity:

1. Income generating activity including the monitoring and promotion of philanthropic and general fundraising activity, overseeing donor services, engagement with professional advisors and identifying and securing grants schemes.
2. Marketing and communications including the promotion of grants and the generation of case studies, the development and maintenance of the website, social media activity and hosting events.

Strategy Committee

A Strategy Committee meets as required to help drive the strategic direction of the Foundation through the development and discussion of ideas for possible recommendation for adoption by the Executive Committee.

Cabinet

The Cabinet, which is made up of the Chair of Trustees and Vice Chair, Committee Chairs, the Treasurer and the Company Secretary convened remains on stand-by to address important specific tasks at the request of the Executive Committee Chair or CEO and meets regularly throughout the year.

All members of the committees act in a voluntary capacity.

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Executive Committee Report

Statement on Risk

The Executive Committee confirms that it has assessed the risks that apply to the operation of the Foundation, that these risks have been reviewed, and that systems have been put in place to mitigate them. The Executive Committee has adopted, as part of a formal risk assessment policy, a Risk Assessment Tool which seeks to identify the elements of risk across the Foundation. Formal monitoring takes place through the appropriate committees.

Responsibilities of Staff and Trustees

The day-to-day management of the Foundation is led by the CEO and the Senior Management team with operational decisions made at local level in line with the Foundations procedures. Decisions involving trustees are at a higher level to support the long-term direction and running of the Foundation.

OBJECTIVES AND ACTIVITIES

Objects of the Foundation

The Foundation, as a registered charity, was established for the support or promotion of any charitable purposes, the relief of poverty, the advancement of education (including training for employment or work) or any other charitable purpose for the benefit of the community in the area of the Metropolitan Borough of Calderdale and its immediate neighbourhood and other charitable purposes in the United Kingdom with a preference for those which are in the opinion of the Executive Committee beneficial to the community in the area of benefit.

These principal objects, as set out in the Memorandum and Articles of Association, are achieved through policies set by the Executive Committee, and enacted by supporting committees, management, and employees of the Foundation.

The Executive Committee has complied with the duty in section 17(5) of the Charities Act 2011 to have due regard to guidance published by the Charity Commission which includes public benefit guidance and the Foundation follows the fundraising code of practice.

Endowment Fundraising

The Foundation continues to seek ways of attracting endowment donations through legacies, major donations, and the transfer of moribund or dormant trusts.

Membership

The membership scheme is designed to encourage new members to participate in networking events throughout the year as well as their donations being awarded as grants to five specific themes. Within the first year of new membership, the Foundation will match fund their donation to their chosen priority theme. Foundation members will receive bi-monthly newsletters and opportunities to attend networking events.

Voluntary sector membership remains the same, paying an annual membership donation of £10. All other members are being encouraged to join as Friends of the Foundation for an annual donation of £120 (£10 per month) or the Foundation Club for an annual donation of £600 (£50 per month). Life membership is also available equivalent to 20 times the value of annual membership.

Funding Streams

The Foundation seeks to maximise the grants available from the management of Calderdale Metropolitan Borough Council (CMBC), Government and other flow-through programmes. In the current year, the Foundation managed several significant programmes including Healthy Holidays, Household Support, Micro Commissions for Disabled Artists, Activation Fund (Round 3), QFutures and Support and Integration.

The Foundation managed the following CMBC strategic flow-through programmes – Cultural Grants and Stronger Neighbourhoods.

Other Foundation flow through funds included the Community CPR Fund, Joan Eastwood Legacy, Oliver Smithies Fund, Ovenden Wind Farm, The Make a Difference Fund, and Todmorden Community Wind Farm.

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Events

The Foundation successfully staged two major awards events at The Venue in Barkisland in October and November 2024 – the *Business for Calderdale Awards* and the *Calderdale Community Spirit Awards*. Both events were very well attended and celebrated outstanding contributions to the local community and economy.

These awards events brought to a close a successful year of in-person and tailored online engagement activities, which significantly raised the Foundation's profile across all audiences, including potential donors.

Building on the strong foundations of previous years and making best use of available resources, the Foundation developed a programme of six themed events for 2025, hosted at a variety of venues across Calderdale. These events were carefully designed to align with the Foundation's priority themes and were targeted at donors, business leaders, and voluntary sector leaders.

Grant making priority themes are poverty, housing & homelessness, community cohesion, climate emergency and Health & wellbeing.

In February 2025, the Mayor of Calderdale, Ann Kingstone, hosted a well-received Wills event at Halifax Town Hall. The event featured presentations and a Q&A session with a panel of Wills experts, as well as contributions from local voluntary sector organisations including Mothershare, St Augustine's, and Project Challenge.

In April 2025, the Foundation launched its much-anticipated *Local Insight Report* into community needs at Ash Green Primary School, located in the heart of the Mixenden community. Speakers included Councillor Sarah Courtney and Mungo Sheppard, Headteacher of the school, which had been rebuilt and reopened following a devastating fire in February 2022 - thanks in part to the Foundation's fundraising efforts.

In June 2025, Harveys Department Store hosted a special business event focused on Corporate Social Responsibility (CSR) and Environmental, Social, and Governance (ESG) principles. Guest speakers included Tracy Harvey, Managing Director of Harveys; David Lees, Managing Director of ABS, and Deputy Lieutenant Sandy Needham, who spoke about the King's Award for Enterprise. Both Harveys and ABS hold Funds with the Foundation and shared their perspectives on the importance of giving back to the community and creating a lasting positive legacy.

Donor Services

The Foundation continues to support the generosity of its donors by providing them with a detailed annual report and an excellent personal service to ensure that their gifts are used effectively and in accordance with their wishes.

Grant Making

The Foundation Grants Team and Grants Committee professionally manage and monitor the grant making process across a wide range of restricted and unrestricted funds and funding streams and utilises a generic "user friendly" on-line application form and set of guidelines.

The Grants Strategy is reviewed annually by the Grants Committee and the Executive Committee.

Member of UKCF

The Foundation is a member of the UKCF (United Kingdom Community Foundations) network which works together to deliver UK nationwide funding as well as providing support to each of the members providing shared CRM systems and quality accreditation processes.

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ACHIEVEMENTS AND PERFORMANCE

Review of Activities

The Foundation has continued to achieve its objectives primarily through grant making, both from the income derived from its own endowment funds and by providing the expertise and infrastructure to allow the distribution of external funds from public, charitable and other sources. The Executive Committee is of the opinion that through the activities and achievements set out in this report it can be shown that the aims of the Charity are carried out for the public benefit. The developments in the year are numerous and are described below under relevant headings. Further details are available on the Foundation's website (www.cffc.co.uk).

Organisation Structure

The Executive Committee Chair and CEO regularly review the composition of the Executive Committee and supporting committees to fill the gaps in skills and knowledge left by retiring or resigning trustees and committee members.

Zohrah Zancudi resigned as Chair of Trustees in December 2024, having served five years on the Executive Committee. The Foundation is deeply grateful to Zohrah for her dedicated service as a Trustee, Chair of Trustees, and member of the Marketing and Development Committee. Zohrah was replaced by Nigel Cliffe as Chair at the December 2024 AGM.

In addition to the time freely given by trustees and committee members, the Foundation is grateful for the time and support given by volunteers who provided help with events during the year.

Independent Quality Accreditation

The Foundation procedures remain accredited by UKCF Quality Accreditation scheme. The next assessment round is scheduled for the autumn of 2025.

Grant Making

The Foundation awarded grants totalling £2,212,019 (2024: £2,768,467). Unrestricted funds accounted for £211,104 (2024: £263,194).

A total of 371 (2024: 416) grant applications were distributed across all funds. The number of grant awards made to Third Sector (voluntary and community sector) and other organisations was 337 (2024: 403). Not all the grants awarded during the fiscal year were paid during the fiscal year; some awards are payable over two or three years. The value of grants awarded to Calderdale organisations and individuals was £2,197,019 (2024: £2,763,537).

The Foundation has a rolling programme of grant making under the specific terms of each fund and in compliance with the Foundation's objectives. Awards are made in accordance with the Grants Policy and Grant Applicant's Charter (see website www.cffc.co.uk), and within the guidelines applied by the Grants Committee under the supervision of the Executive Committee.

Ongoing Grant Programmes and Funds (see further details in Note 12 page 35):

Calderdale College Education Fund

This Fund is managed by the Foundation on behalf of Calderdale College. The Fund has two distinct strands - projects that will improve and make a real and sustainable difference to the educational attainment of groups of students at Calderdale College and grants to individual students who require support with course fees or associated costs.

Project grants are available to support educational development and well-being, both socially and from an educational perspective, to support initiatives that help to address health matters and healthy living or educational attainment projects including lifelong learning.

Bursaries are available to support individual students with scholarships, travel assistance, and educational materials. One award of £5,500 was made in the year. The balance held is £102,117.

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Calderdale Year of Culture 2024

To celebrate Calderdale's 50th anniversary a year-long programme of creativity and activity was launched on 13th April 2024 and as part of the celebrations the Foundation were invited to manage the Calderdale Year of Culture Fund 2024 (CYOC24).

The Fund distributed £122,405 to 53 projects to help celebrate Calderdale's rich history, amazing landscapes, incredible people, unforgettable characters, creativity, entrepreneurship, and talent.

Climate Emergency Fund

This Fund was set up by CMBC in partnership with the Foundation, to support local environmental projects across three priorities - buildings, transport, and education.

CMBC and the Foundation are working together long-term to raise the awareness of 'climate emergency' and raise funds for the distribution of grants and loans to support capital and revenue projects in Calderdale. During the year two organisations received a total of £1,979.

CMBC Advice and Tackling Poverty

This CMBC Fund is designed to overcome barriers faced by vulnerable people accessing advice and information services to people with health issues, people leading chaotic lives and people facing language barriers.

Five grants totalling £69,574 were awarded during the year.

CMBC Better Neighbourhoods (Community Grants for Climate Action)

The aim of this Fund is to bring people, investment, and funding together for the greatest impact by supporting community proposals for greener, cleaner, and climate-ready neighbourhoods, which prioritise:

- Local, clean, and flexible energy solutions
- Healthy, affordable, and efficient buildings
- Walking, cycling, and public transport
- Green and climate ready nature solutions

£12,150 was awarded to one Calderdale organisation during the year.

CMBC Cultural Grants

A 3-year grant programme where seven grants totalling £74,500 were awarded to fund some of the following activities of training/mentoring, technology, additional capacity, Policy development, workshop costs, marketing and publicity and material resources.

CMBC Stronger Neighbourhoods

The aim of this Fund is to support constituted voluntary organisations around CMBC's priorities of - Thriving Towns and Places, Reducing Inequalities and Climate Action. Six grant awards were made during the year totalling £88,033.

Communities In Crisis Fund UKCF

This Fund is a combination of monies from the British Red Cross, M&G plc and the Department for Digital, Culture, Media, and Sport (DCMS) secured through UKCF to help communities through the cost-of-living crisis. One grant was awarded totalling £152.

Community CPR Fund

This Fund was established by Deputy Lieutenant Neil Davidson in 2019 to support the installation of defibrillators in communities across Calderdale and refurbishing existing defibrillators. Expenditure was £13,240 for various organisations covering a new defibrillator, replacement equipment and batteries and training courses and £4,215 was raised in the financial year. The balance is £11,124.

Cost of Living Fund

This fund was originally created as a CMBC and West Yorkshire Mayor joint funded initiative to support the most vulnerable and disadvantaged Calderdale families during the cost-of-living

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crisis. During 2024/25 £4,000 was transferred in from cfc donor funds. Four grants were awarded totalling £41,151.

Criminal Justice Fund

The fund was supported with an additional donation from the Crucible Foundation, and two grants were awarded totalling £26,500. The programme is to support people who are or have been involved with the criminal justice system to move on and make changes in their lives.

Earnshaw Pilot Fund

This Fund was established in 2010 by former Foundation Trustee Russell Earnshaw to support the awarding of small loans to Calderdale charitable organisations. One loan of £1,800 was made to Calderdale Credit Union during the year and the Fund has a balance of £13.

Half Term Healthy Holidays

This was set up to compliment the main Healthy Holidays scheme and is jointly funded through CMBC and the Foundation. Its aim is to support children in receipt of free school meals during school half terms with healthy activities provision and healthy meals. Ten grants were awarded totalling £85,630

Halifax Law Society Scholarships

The scholarship Fund, which is an endowed Fund, was established in November 2019 and is annually supports up to three new law students studying at Leeds Beckett University over a three-year period. The original donation from the Society was £103,000 and the capital value of the fund has grown to £128,620. The income from the invested fund is match funded by the Foundation each year. The match this year was £1,135.

Healthy Holidays

Grants of £675,852 were awarded during the year by the Foundation to 24 organisations in Calderdale to support children and young people who are on free school meals during the school holidays, and for them to access free holiday club places as part of the Healthy Holidays Calderdale programme.

The programme funding was provided as part of the Government's Holiday Activities and Food (HAF) programme. The free places are funded by the Department for Education (DfE), providing enjoyable activities and nutritious meals for primary and secondary school-aged children eligible for benefits-related free school meals.

Household Support Fund

The Department for Work and Pensions (DWP) funding was awarded to the Foundation via CMBC to support people in hardship through the Winter with food needs and energy bills (including water) and the associated wider essentials e.g., sanitary products, warm clothing, boiler repairs and general bills support. Grants of £163,000 were awarded to 37 organisations.

Individual Fund

The Individual Fund is a designated fund for which funds are allocated from income from a range of endowment funds. Grants are made to individuals through referring agencies, to alleviate personal needs. One grant of £786 was awarded during the year.

Joan Eastwood Legacy Fund

This legacy for the benefit of Brighouse charitable organisations was set up in 2021 and came via Chadwick Lawrence Solicitors. The Foundation mobilised a group of Brighouse representatives to form a local panel to design a scheme and distribute the funds. Seven grants were awarded totalling £14,281.

Mixenden Area

Following the closure of the Mixenden Parents Resource Centre funding was made available to support charitable activity in the general Mixenden area. One group was awarded a grant of £224 during the year.

Never Hungry Again

During the year the Foundation continued to raise monies via Localgiving.com and a range of funds to continue addressing the growing problem with school holiday hunger. Three grants were awarded totalling £2,075.

Oliver Smithies Fund

The widow and close family of the late Oliver Smithies, Nobel Prize Winner in Physiology, established the Oliver Smithies Fund with a gift of \$100,000 (£76,400) to promote science in Calderdale schools. The CEO Steve Duncan is working with two UK based nephews of Oliver Smithies to utilise the funds.

A three-year grant of £15,000 was awarded to a local organisation, leaving a balance of £37,444.

Ovenden Moor Community Wind Farm Fund

A panel of representatives from the area of benefit (Calderdale and Bradford), met in November 2024 and awarded £71,644 of grants to 12 organisations in what was the eighth year of a 25-year programme.

Pennine Riding Club Fund

A former riding club in Todmorden forwarded the proceeds of the sale of land to the Foundation to support Todmorden charities and community activity. The Fund has a balance of £16,750. There were no grants awarded in the year.

Rastrick Big Local (RBL)

The Big Local programme is a national programme, funded through the Big Lottery Fund, that invests in local communities that have often been overlooked by outside funders. Over £1m will be invested over a ten year period and the concept is that local residents come together to use the funding that has been allocated to their area to make a substantial and lasting positive difference to their communities.

As the Local Trusted Organisation (LTO) for RBL, the Foundation plays a key role in managing and overseeing all financial transactions incurred by the project and has a seat on the committee; for this LTO role it receives an annual 5% management fee. The Foundation also provides administrative support to RBL as and when required.

The programme is in the tenth year and during the financial year £286,289 was distributed to voluntary organisations in Rastrick, especially supporting Energy savings through installing solar panels, more efficient energy saving lighting and insulation.

Support and Integration Fund

The aims of the Fund are to:

- Make welcome asylum seekers and refugees in Calderdale.
- Fund a worker to support integration, awareness raising and help settlement.
- Distribute community grants to enable local voluntary, community, and faith sector groups to develop their skills and the support they provide asylum seekers and refugees.

Grants totalling £53,380 were awarded during the year to enable 12 locally based community and faith organisations to help build the integration support they can offer to refugees and new migrants.

The Halifax Tradesmen's Benevolent Institution Fund

This Fund which was set up to support local professional people and their families who are in need, hardship, or distress. The Foundation helped 10 beneficiaries with quarterly pension payments of £225. Additional bonuses of £50 each at Easter and £150 each at Christmas were made to the existing beneficiaries.

The Make a Difference Fund

This Donor Advised Fund was set up in 2021 to support organisations across three priority themes - housing/homelessness, community cohesion and climate emergency. The donors are keen to

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collaborate with other Foundation supporters to jointly fund charitable activity. Grants of £32,559 were awarded in total to nine organisations.

The North Halifax Social Activities Fund

Established in December 2021 with a donation of £100,000 to support sports organisations in the Illingworth and Ovenden areas of North Halifax. Further donations of £50,000 and £35,000 were given to the Foundation to support local organisations engaged in promoting healthy activities, sport, education, and training benefitting young people and families in North Halifax. Six grants were awarded totalling £26,999.

Todmorden Community Wind Farm Fund

Year nine of the Fund benefited eight community projects in the Todmorden area with eight grants totalling £29,640.

Youth Bank Halifax

Set up in 2022 to provide opportunities for a panel of young people from Calderdale's Youth Council to choose funding priorities and to assess and award grants to successful applicants. No grants were given out within the financial year.

Youth Bank Todmorden

Set up in 2022 to provide opportunities for a panel of young people from the Todmorden High School Youth Council to choose funding priorities and to assess and award grants to applicants. No grants were given out within the financial year.

New Grant Programmes and Funds

Quickline QFutures Community Fund

A Fund to support training and skills development opportunities for marginalised communities with a particular focus on barriers to employment with a digital focus to be aligned with the specific local needs. Four grants were awarded totalling £21,250.

SWEF Enterprise and Business Fund

A small pilot Fund of £10,000 supporting young people (18 to 30) with start-up grants of £500 or new business grants of up to £2,000. Cffc is working with CMBC, Calderdale College and Newground Together to generate interest in the Scheme. Three grants totalling £2,333 were awarded within the financial year.

Match Funding Activity

At the beginning of the financial year reserves stood at £43,351 with some small fund balances transferred in and grants awarded of £12,912. The balance at the end of the financial year is £34,709.

Small and Hybrid Loans (Soft Loans)

The Foundation continues to award 'soft loans' for suitable funding requests. Organisations will be considered for a loan at 0% interest or a part-grant part-loan i.e., a 'hybrid loan', where the organisation:

- 1) has over six month's reserves,
- 2) is requesting support for a capital project,
- 3) is generating an income from its activities, or
- 4) needs a short-term cash flow injection

Donor Services

The Foundation places considerable importance on the communications it has with its donors and the professional service given to them. The Foundation maintains excellent relationships with donors and communications have been maintained by telephone, through newsletters, the Foundation's annual review and comprehensive annual donor statements. This has allowed the Foundation to retain a good understanding of our donors' wishes and ensure that grants are directed to where they are most needed in the community.

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FINANCIAL REVIEW

Statement of Financial Activities

There was a decrease in total funds of £433,992 during 2024-25 as shown under "Net movement in funds" in the Statement of Financial Activities on page 20. This compares with an increase of £809,908 in 2023-24. Endowment donations were £384,849 higher than 2023-24 and the investment loss on the portfolio in the year was £491,040 (2024: gain £819,523). Investment income was £545,069 (2024: £532,046).

Endowments

Endowment funds received during the year amounted to £389,811 (2024: £4,962).

Donations and Legacies

No donations from individuals were received during the year for unrestricted purposes (2024: £0). Further details of donations and legacies are included in Note 2 to the accounts.

Management Fees

Management fees are charged at a cost-effective rate to deliver flow through programmes within the financial year.

Reserves Policy

In line with Charity Commission guidance, the Executive Committee reviews its level of free reserves on an annual basis taking into account investment income risk, commitment to new strategic fund-raising initiatives, future investment required by the organisation and any potential unforeseen or one-off events.

At the end of the year free reserves stood at £255,962 which includes:

IT systems upgrade	8,000
Unrealised gains on non-endowment investments	40,266
Cover for running costs	125,000
Forecasted budget deficit 2026	50,000
Other reserves	32,696
Total	255,962

Investments

The five-year review of Investment Managers was carried out in March 2023 and CCLA were chosen to replace Rathbone Investment Management.

Over the 12-month period under review the total return was negative (1.83%) for the Investment Fund and negative (1.32%) for the Ethical Investment Fund (after costs and expenses). This compares with a return of 6.45% on the comparator benchmark, 4.19% from the ARC Charity Steady Growth Index (peer group comparison) and 7.36% for CPI+4%.

The Funds are actively managed, and it is common for performance to be either above or below that of the comparator benchmark over any given reporting period. It is also common for there to be both positive and negative contributing factors to these differences. Over the period under review the principal negative contributor was the performance of the Funds' equity holdings (company shares) relative to the equity market as a whole; an underweight position in US technology stocks, no exposure to US Banks and a meaningful allocation to the Healthcare sector are the principal drivers for the performance in the period.

There were no property acquisitions or sales during the year. In January 2024, the whole property portfolio was externally valued (in line with the Foundation's policy), and the current financial statements reflect these valuations. Additions to the property portfolio remain under review. The returns on rental income achieved the expected levels.

The Foundation continued to receive the scheduled repayments, together with agreed interest on the social loans held.

COMMUNITY FOUNDATION FOR CALDERDALE

A charity and company limited by guarantee

Executive Committee Report

Investment Policy

The Foundation's funds are managed in accordance with the Foundation's investment policy:

- To recognise the long-term nature of the Foundation's Investments
- To invest funds in accordance with the Foundation's ethical investment policy.

The Trustees have powers to appoint a Discretionary Fund Manager and to use their wide powers to invest outside the portfolio in cash and property. The performance of the Foundation's investments is reviewed on a regular basis by the Finance Committee.

REVIEW OF 2024/25

Following a Board Strategy Day in December 2024 and subsequent discussions, a five-year timeline was agreed for the current CEO's retirement. To maximise his time in the dual role of CEO and Head of Philanthropy, steps were taken to enable a greater focus on donor engagement and fund development. This necessitated the delegation of operational responsibilities to other team members, prompting a full review of staff job descriptions and the recruitment of an HR provider on a retainer. The provider was tasked with overseeing changes, including a full review of the Staff Handbook, staff contracts, and HR policies.

Marketing and Development

To support the Foundation's ambition to become more donor-focused, the marketing and development team, alongside their committee, streamlined the events programme - reducing the number of events from 21 to just 6. This allowed for greater focus on event planning, delivery, and follow-up.

Two major awards events were successfully delivered during the year, both drawing record numbers of nominations and receiving strong corporate sponsorship support. While the Business for Calderdale Awards have now concluded, the Foundation has decided to revamp the Community Spirit Awards - moving the event from its traditional November slot to mid-April (2026) and relocating it from The Venue in Barkisland to the Victoria Theatre in Halifax. With a capacity of c1,400, this new venue offers an opportunity to broaden engagement with new donors and supporters.

A donor engagement measurement tool was also introduced to track individual interactions with professional advisers, donors, businesses, sponsors, and members. This includes a donor pipeline feature designed to demonstrate steady growth in donations, legacy gifts, and new funds as relationships deepen.

Finance

This year saw a change in auditors following Brosnans' decision to withdraw from auditing charity accounts. After a competitive tender process, Walter Dawson & Son of Elland were appointed as the Foundation's new auditors.

Global events, particularly the ongoing conflict in Ukraine and unrest in the Middle East, negatively impacted investment markets, as well as Trump's tariffs in the USA leading to a significant drop in the Foundation's total endowment value. This in turn affected the investment income available for both grant-making and operational costs. These challenges were compounded by the ongoing difficulty of accurately forecasting the Foundation's primary income source of investment income and the management fees charged for administering grant programmes.

Despite these pressures, a significant budget deficit at the start of the year was successfully reduced to single figures. This was largely due to the arrival of new or extended grant programmes and the launch of two new funds - SWEF and Quickline QFutures (see page 11).

Grants

During the year, the grants team managed the distribution of grants from seventy five funds and programmes. The Foundation continued to work closely with its family of donors to meet local needs, and in April launched its first Local Insight Summary Report, identifying key priority areas requiring investment. This report will inform the Foundation's future grant-making strategy.

COMMUNITY FOUNDATION FOR CALDERDALE

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Executive Committee Report

Several core annual programmes were delivered either directly for CMBC or for Government departments via CMBC - all aimed at improving the quality of life for Calderdale residents. In 2024–25, several of these programmes had a particular focus on arts and culture, in celebration of Calderdale's Year of Culture.

Positive outcomes included:

- The launch of inaugural Calder Moments photograph and video competition attracting over 200 entries – the winning entry was a video from Nest who help people take the first step out of homelessness.
- Receipt of an endowed gift of £374,601 for the benefit of Todmorden voluntary organisations
- Liz Kenny took over on the Chair of Marketing and Development role to free Neil Wright up to channel his IT expertise and energy into the UKCF Dita Project (new Salesforce CRM system).
- Implementation of a succession plan for the Chair of Grants. Brenda Hodgson will hand over the Chair role to Preet Sandhu, when she steps down at the December 2025 AGM having served a second term of 9 years.
- Mark Hemingway, former founding trustee of the Foundation board, and Jo Core were appointed to the board in June 2025 and will support the Grants Committee and Marketing and Development Committee respectively.
- Working closely with volunteer Ruth Redfern to produce a detailed Local Insight Report and a Summary Report unveiled at a Foundation event in April at Ashgreen Primary School.
- Membership income has grown from £20,166 (2024) to £23,853 (2025).

Areas for further development:

- To implement strategies so the Foundation is less reliant on Public Sector grant programmes, and their associated management fees, and being able to control much more of the inflow through events, networking and donor engagement.

FUTURE DEVELOPMENTS

Growing the size of the Foundation's endowment remains a key strategic priority, while continuing to deliver a professional, high-quality service in the management of donor funds and grant programmes. Progress towards this goal will be supported by a streamlined events programme, the delegation of operational responsibilities from the CEO to the wider team (enabling greater focus on donor and fund development), and a commitment to organisational efficiency through the adoption of new technologies (including new Salesforce CRM) and more effective committee and board meetings.

Governance

The Chair of the Executive Committee and the CEO continue to review the composition of the Executive and supporting committees, recommending new appointments to address any gaps in skills and experience. Looking ahead, two trustees - Alison Haskins and Brenda Hodgson - are due to retire in December 2025. Mark Hemingway and Jo Core appointments are a response to these two trustee retirements, filling the gaps in skills and experience and strengthening the committees.

In line with best practice in governance, the Executive Committee has approved the establishment of a Policy Review Committee (PRC). Membership includes two trustees (including a Finance Trustee) and members of the senior management team. The PRC will be responsible for reviewing existing policies and recommending any necessary amendments to the Board. Terms of Reference and a Remit and Purpose document have been drafted to guide the committee's work.

Public Benefit

The trustees have applied the guidance on public benefit issued by the Charity Commission when planning the charity's activities and grant making. The trustees are satisfied that the objects and projects undertaken provide public benefit, focusing on providing grants which provide demonstrable community benefits.

COMMUNITY FOUNDATION FOR CALDERDALE

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Executive Committee Report

Volunteers

The Foundation is indebted to the twenty six volunteers who have given their support and time freely over the past financial year. These included:

Ruth Redfern who continued playing a significant role in developing the Local Insight Reporting;
14 volunteers who helped with various tasks associated with the Foundation's membership events;
Nine volunteers who gave their time with the judging and preparation activities for the Community Spirit Awards.

A young volunteer, Trent Hanson Truong gave his time to work with the marketing department providing social and digital media advice.

Staff also gave their time freely to help at Foundation events such as the Calderdale Community Spirit Awards.

In kind support was also given by Sleigh & Story Accountants, Hawley Energy and VAC for the pro bono use of meeting rooms at various venues.

All voluntary and in-kind contributions are greatly appreciated in helping the Foundation achieve its aims and objectives.

Strategic Representation

The CEO remains a management committee member of Business for Calderdale, a trustee of CALIPSO, FC Halifax Foundation and Newground Together.

The CEO remains a Patron of the Yorkshire and Humber Youth Work Unit, a member of the Calderdale Voluntary Sector Chief Officers Forum and represents the Foundation on the Affordable Warmth Forum and Anti-Poverty Partnership.

Organisationally the Foundation is represented at the Food Poverty Forum, VCS Assembly, the Healthy Holiday Steering Group, Calderdale Homelessness Forum, Rastrick Big Local, Yorkshire Funders and the Year of Culture Executive Board.

The Foundation is also linked with, and receives information from, Staying Well, and the Calderdale Flood Programme Board.

West Yorkshire Lieutenancy

The CEO holds the position of Deputy Lieutenant of West Yorkshire and sits as a Calderdale representative on the West Yorkshire Lieutenancy District Meeting.

9 Clare Road
Halifax
HX1 2HX

1 December 2025

On behalf of the Executive Committee

Mr Nigel Cliffe
Chair



COMMUNITY FOUNDATION FOR CALDERDALE

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Statement of the Executive Committee responsibilities in respect of the preparation of the financial statements

The Executive Committee (whose members are the directors of the Community Foundation for Calderdale for the purposes of company law) are responsible for preparing the Executive Committee annual report and financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice). Company law requires the Executive Committee to prepare financial statements for each year which give a true and fair view of the state of affairs of the Foundation and the income and expenditure for that period. In preparing the financial statements, the Executive Committee is required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable UK accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the Charity will continue in business.

The Executive Committee is responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the Charity and to enable it to ensure that the financial statements comply with the Companies Act 2006.

It is also responsible for safeguarding the assets of the Charity and hence taking reasonable steps for the prevention and detection of fraud and other irregularities.

The Executive Committee is responsible for the maintenance and integrity of the corporate and financial information included on the Foundation's website. Legislation in the United Kingdom governing the preparation and dissemination of financial statements may differ from legislation in other jurisdictions.

Statement as to disclosure to our auditors

In so far as each member of the Executive Committee is aware at the time of approving its annual report:

- there is no relevant information, being information needed by the auditor in connection with preparing their report, of which the Foundation's auditor is unaware, and
- the Executive Committee members have taken all the steps that ought to have been taken as a trustee, in order to be aware of any relevant audit information and to establish that the charitable company's auditor is aware of that information.

This report and statement have been prepared in accordance with FRS 102, the Financial Reporting Standard applicable in the UK and Republic of Ireland and following the best practice as laid down in the Statement of Recommended Practice (SORP) applicable to charities (October 2019 version) and the Charities Act 2011.

On behalf of the Executive Committee

1 December 2025

Mr Nigel Cliffe
Chair



COMMUNITY FOUNDATION FOR CALDERDALE

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Independent Auditor's Report to the members of Community Foundation for Calderdale

We have audited the financial statements of Community Foundation for Calderdale ("the charitable company") which comprise the Statement of Financial Activities (including Income and Expenditure Account), the Balance Sheet, the Cash Flow Statement and the related notes to the financial statements on pages 20 to 50, including a summary of significant accounting policies. The financial reporting framework that has been applied in their preparation is applicable law and United Kingdom Accounting Standards, including FRS102: The Financial Reporting Standard applicable in the UK and Republic of Ireland (United Kingdom Generally Accepted Accounting Practice).

In our opinion, the financial statements:

- give a true and fair view of the state of the charitable company's affairs as of 30 June 2025 and of the charitable company's income and expenditure for the year then ended;
- have been properly prepared in accordance with United Kingdom Generally Accepted Accounting Practice;
- have been prepared in accordance with the requirements of the Companies Act 2006.

Basis for opinion

We conducted our audit in accordance with International Standards on Auditing (UK) (ISA's (UK)) and applicable law. Our responsibilities under those standards are further described in the Auditor's responsibilities for the audit of the financial statements section of our report. We are independent of the charitable company in accordance with ethical requirements that are relevant to our audit of the financial statements in the UK, including the FRC's Ethical Standard and we have fulfilled our other ethical responsibilities in accordance with these requirements. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Conclusions relating to going concern

In auditing the financial statements, we have concluded that the trustees' use of the going concern basis of accounting in the preparation of the financial statements is appropriate.

Based on the work we have performed, we have not identified any material uncertainties relating to events or conditions that, individually or collectively, may cast significant doubt on the charitable company's ability to continue as a going concern for a period of at least twelve months from when the financial statements are authorised for issue.

Our responsibilities and the responsibilities of the directors with respect to going concern are described in the relevant sections of this report.

Other information

The trustees are responsible for the other information. The other information comprises the information included in the annual report other than the financial statements and our auditor's report thereon. Our opinion on the financial statements does not cover the other information and, except to the extent otherwise explicitly stated in our report, we do not express any form of assurance conclusion thereon.

In connection with our audit of the financial statements, our responsibility is to read the other information and, in doing so, consider whether the other information is materially inconsistent with the financial statements, or our knowledge obtained in the audit or otherwise appears to be materially misstated. If we identify such material inconsistencies or apparent material misstatements, we are required to determine whether there is a material misstatement in the financial statements or a material misstatement of the other information. If, based on the work we have performed, we conclude that there is a material misstatement of this other information, we are required to report on that fact.

We have nothing to report in this regard.

Opinions on other matters prescribed by the Companies Act 2006

In our opinion, based on the work undertaken in the course of the audit:

- the information given in the trustees' report (incorporating the directors' report) for the financial year for which the financial statements are prepared is consistent with the financial statements;

COMMUNITY FOUNDATION FOR CALDERDALE

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Independent Auditor's Report to the members of Community Foundation for Calderdale

and

- the trustees' report (incorporating the directors' report) have been prepared in accordance with applicable legal requirements.

Matters on which we are required to report by exception

In the light of the knowledge and understanding of the charitable company and its environment obtained in the course of the audit, we have not identified material misstatements in the Trustees' Annual Report (including strategic report).

We have nothing to report in respect of the following matters in relation to which the Companies Act 2006 requires us to report to you if, in our opinion:

- adequate accounting records have not been kept or returns adequate for our audit have not been received from branches not visited by us; or
- the financial statements are not in agreement with the accounting records and returns; or
- certain disclosures of trustees' remuneration specified by law are not made; or
- we have not received all the information and explanations we require for our audit.

Responsibility of the trustees

As explained more fully in the trustees' responsibilities Statement set out on page 16, the trustees are responsible for the preparation of the financial statements and for being satisfied that they give a true and fair view, and for such internal control as they determine is necessary to enable the preparation of financial statements that are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, the trustees are responsible for assessing the charitable company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the trustees either intend to liquidate the charitable company or to cease operations, or have no realistic alternative but to do so.

Our responsibilities for the audit of the financial statements

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with ISA's (UK) will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial statements.

Irregularities, including fraud, are instances of non-compliance with laws and regulations. We design procedures in line with our responsibilities, outlined above, to detect material misstatements in respect of irregularities, including fraud. The extent to which our procedures are capable of detecting irregularities, including fraud is detailed below:

Our approach to identifying and assessing the risk of material misstatement in respect of irregularities, including fraud and non-compliance with laws and regulations, was as follows:

- the engagement partner ensured that the engagement team collectively had the appropriate competence, capabilities and skills to identify or recognise non-compliance with applicable laws and regulations;
- we identified the laws and regulations applicable to the company through discussions with directors and other management, and from our commercial knowledge and experience of the sector;
- we focussed on specific laws and regulations which considered may have a direct material effect on the financial statements or the operations of the company, including the Companies Act 2006,

COMMUNITY FOUNDATION FOR CALDERDALE

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Independent Auditor's Report to the members of Community Foundation for Calderdale

taxation legislation, data protection, anti-bribery, employment, environmental and health and safety legislation;

- we assessed the extent of compliance with the laws and regulations identified above through making enquiries of management and inspecting legal correspondence; and
- identified laws and regulations were communicated within the audit team regularly and the team remained alert to instances of non-compliance throughout the audit.

We assessed the susceptibility of the company's financial statements to material misstatement, including obtaining an understanding of how fraud might occur, by:

- making enquiries of management as to where they considered there was a susceptibility to fraud, their knowledge of actual, suspected and alleged fraud; and
- considering the internal controls in place to mitigate risks of fraud and non-compliance with laws and regulations.

To address the risk of fraud through management bias and override of controls, we performed analytical procedures to identify any unusual or unexpected relationships;

- tested journal entries to identify unusual transactions;
- assessed whether judgements and assumptions made in determining the accounting estimates set out in note 1 and where indicative of potential bias; and
- investigated the rationale behind significant or unusual transactions.

In response to the risk of irregularities and non-compliance with laws and regulations, we designed procedures which included, but were not limited to:

- agreeing financial statement disclosures to underlying supporting documentation;
- reading the minutes of meetings of those charged with governance;
- enquiring of management as to actual and potential litigation and claims; and
- reviewing correspondence with HMRC, relevant regulators including the Health and Safety Executive, and the company's legal advisors.

There are inherent limitations in our audit procedures described above. The more removed those laws and regulations are from financial transactions, the less likely it is that we would become aware of non-compliance. Auditing standards also limit the audit procedures required to identify non-compliance with laws and regulations to enquiry of the directors and other management and the inspection of regulatory and legal correspondence, if any.

Material misstatements that arise due to fraud can be harder to detect than those that arise from error as they may involve deliberate concealment or collusion.

A further description of our responsibilities for the audit of the financial statements is located on the Financial Reporting Council's website at: www.frc.org.uk/auditorsresponsibilities. This description forms part of our auditor's report.

Users of our report

This report is made solely to the charity company's members, as a body, in accordance with Chapter 3 of Part 16 of the Companies Act 2006. Our audit work has been undertaken so that we might state to the charitable company's members those matters we are required to state to them in an auditor's report and for no other purpose. To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than the charitable company's members as a body for our audit work, for this report, or for the opinions we have formed.

First Floor Unit 12
Pennine Business Park
Longbow Close, Bradley
Huddersfield, HD2 1GQ

John Richard Hall (Senior Statutory Auditor)
For and on behalf of Walter Dawson & Son
Chartered Accountants and Statutory Auditor

COMMUNITY FOUNDATION FOR CALDERDALE

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Statement of financial activities (incorporating statutory income & expenditure account)

for the year ended 30 June 2025

	Note	Unrestricted Funds £	Restricted Funds £	Endowment Funds £	2025 Total £	2024 Total £
Income						
Donations & legacies	2	84,704	1,635,634	389,811	2,110,149	2,412,826
Charitable activities	2	157,664	-	-	157,664	216,874
Investments	3	488,966	56,103	-	545,069	532,046
Total income		731,334	1,691,737	389,811	2,812,882	3,161,746
Expenditure						
Raising funds	4	228,278	-	-	228,278	227,422
Other costs	4	90,215	-	-	90,215	76,855
Charitable activities	4	181,768	-	-	181,768	182,408
Grants Distributed	5	211,104	2,000,915	-	2,212,019	2,768,467
Total expenditure		711,365	2,000,915	-	2,712,280	3,255,182
Net gains/(losses) on investments		(43,554)	-	(491,040)	(534,594)	903,344
Net income/(expenditure)		(23,585)	(309,178)	(101,229)	(433,992)	809,908
Transfers between funds		27,290	104,064	(131,354)	-	-
Net movement in funds		3,705	(205,114)	(232,583)	(433,992)	809,908
Reconciliation of funds						
Total funds brought forward		583,744	1,064,293	12,985,799	14,633,836	13,823,928
Total funds carried forward		587,449	859,179	12,753,216	14,199,844	14,633,836

The above activities relate to continuing operations within the United Kingdom. There are no other recognised gains or losses other than stated above.

The notes on pages 25-48 form part of these financial statements.

COMMUNITY FOUNDATION FOR CALDERDALE

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Balance sheet

as at 30 June 2025

	Note	2025 £	£	2024 £	£
Fixed Assets					
Tangible assets	7		9,696		13,063
Investments	8		<u>13,851,251</u>		<u>14,357,614</u>
			13,860,947		14,370,677
Current Assets					
Debtors	9	137,901		135,518	
Cash at bank and in hand		<u>309,237</u>		<u>333,249</u>	
		447,138		468,767	
Creditors: falling due within one year	10	<u>(108,241)</u>		<u>(205,608)</u>	
Net current assets			338,897		263,159
Net assets			14,199,844		14,633,836
The funds of the charity:					
Capital funds:					
Endowment funds	11		12,753,216		12,985,799
Income funds:					
Restricted	12	859,179		1,064,293	
Unrestricted	12	<u>587,449</u>	<u>1,446,628</u>	<u>583,744</u>	<u>1,648,037</u>
Total charity funds			14,199,844		14,633,836

The financial statements were approved by the Executive Committee and authorised for issue on 1 December 2025 and signed on its behalf by:

Nigel Cliffe
Chair of Executive Committee



Andrew Hawley
Chair of Finance Committee



COMMUNITY FOUNDATION FOR CALDERDALE

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Statement of cash flows, Reconciliation of net income to net cash flow from operating activities, and Analysis of cash and cash equivalents
for the year ended 30 June 2025

Statement of cash flows

	2025 £	2024 £
Cash flows from operating activities:		
Net cash used in operating activities	<u>(896,727)</u>	<u>(518,703)</u>
Cash flows from investing activities:		
Dividends, interest and rents from investments	545,069	532,046
Investment management costs	(62,859)	(54,848)
Purchase of equipment	(3,552)	(12,331)
Proceeds from the sale of investments	-	-
Purchase of investments	-	-
Investment loans issued	-	-
Investment loans interest	(6,665)	(6,832)
Investment loan repayments	10,911	10,911
Sale/Purchase of Listed Investments	-	-
Net cash (utilised)/provided by investing activities	<u>482,904</u>	<u>468,946</u>
Cash flows from financing activities:		
Receipt of endowment	<u>389,811</u>	<u>4,962</u>
Change in cash and cash equivalents in the year	<u>(24,012)</u>	<u>(44,795)</u>
Cash and cash equivalents at 1 July 2024	<u>333,249</u>	<u>378,044</u>
Cash and cash equivalents at 30 June 2025	<u>309,237</u>	<u>333,249</u>

Reconciliation of net income to net cash flow from operating activities

	2025 £	2024 £
Net income for the year (as per the statement of financial activities)	(433,992)	809,909
Adjustments for:		
Depreciation charges	6,919	4,725
Losses/(gains) on investments	534,594	(903,344)
Dividends, interest and rents from investments	(545,069)	(532,046)
Investment management costs	30,382	29,455
Receipt of endowment	(389,811)	(4,962)
Decrease/(increase) in debtors	(2,383)	(38,460)
(Decrease)/increase in creditors	(97,367)	(39,101)
Net cash used in operating activities	<u>(896,727)</u>	<u>(518,703)</u>

Analysis of cash and cash equivalents

	2025 £	2024 £
Cash at bank and in hand	<u>309,237</u>	<u>333,249</u>
Total cash and cash equivalents	<u>309,237</u>	<u>333,249</u>

COMMUNITY FOUNDATION FOR CALDERDALE

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Accounting policies

The following accounting policies have been used consistently in dealing with items which are considered material in relation to the financial statements.

(a) Basis of preparation of accounts

Community Foundation for Calderdale is a company limited by guarantee and registered with the Charity Commission in England & Wales. The registered address is: 9 Clare Road, Halifax, West Yorkshire, HX1 2HX.

The financial statements have been prepared in accordance with Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102), Charities SORP (FRS 102) and the Companies Act 2006.

The financial statements are prepared in Sterling, which is the functional currency of the Charity. Monetary amounts in these financial statements are rounded to the nearest £.

Community Foundation for Calderdale meets the definition of a public benefit entity under FRS 102. Assets and liabilities are initially recognised at historical cost or transaction value unless otherwise stated in the relevant accounting policy notes.

The Executive Committee considers that, in view of the current balance sheet and anticipated future cash flows, the Foundation is a going concern.

(b) Fund accounting

- Unrestricted funds are available for use at the discretion of the Executive Committee in the furtherance of the general objectives of the Foundation. Unrestricted funds include a revaluation representing the restatement of endowment fund investments at market value.
- Designated funds are unrestricted funds earmarked by the Executive Committee for particular purposes.
- Restricted funds are subjected to restrictions on their expenditure imposed by the donor or through the terms of an appeal.

(c) Income

All income is included in the statement of financial activities when the Foundation is entitled to the income and the amount can be quantified with reasonable accuracy. The following specific policies are applied to categories of income:

- **Voluntary income**
Income received by way of grants, donations and gifts is included in full in the Statement of Financial Activities when receivable. Grants, where entitlement is not conditional on the delivery of a specific performance by the Foundation, are recognised when the Foundation becomes unconditionally entitled to the grant.
- **Donated services and facilities**
These are included at the value to the Foundation where this can be quantified. The value of services provided by volunteers has not been included in these accounts.
- **Management and membership fees**
Where management and membership fees are in respect of a period falling wholly or partly after the period end, the proportion falling after the period is carried forward as deferred income, on the grounds that the Foundation has an obligation to provide a service after the balance sheet date.
- **Property income**
Rental income from properties is accounted for on an accruals basis.

- **Investment income and interest receivable**

Income from listed investments is accounted for on a receipts basis. Interest on cash deposits is accounted for on an accruals basis.

(d) Expenditure

Expenditure is recognised on an accruals basis as a liability is incurred. Expenditure includes any VAT which is irrecoverable and is reported as part of the expenditure to which it relates:

- All costs are allocated between the expenditure categories of the Statement of Financial Activities on a basis designed to reflect the use of the resource. Costs relating to a particular activity are allocated directly; others are apportioned on an appropriate basis as set out in Note 4.
- Charitable expenditure comprises those costs incurred by the Foundation in the delivery of its activities and services for its beneficiaries. It includes both costs that can be allocated directly to such activities and those costs of an indirect nature necessary to support them.
- Governance costs include those costs associated with meeting the constitutional and statutory requirements of the Foundation and include the audit fees and costs linked to the strategic management of the Foundation.
- Defined contribution pension plans are operated for employees. Contributions are charged against income as they become payable and are included in staff costs.

(e) Fixed assets

Fixed assets (excluding investments) are stated at cost less accumulated depreciation. All computer equipment is capitalised, minor additions below £1,000 are not capitalised. Depreciation is provided at rates calculated to write off the cost of each asset over its expected useful life, which in all cases is estimated at three years.

(f) Taxation

The Foundation, by being a registered charity, is not liable to UK income tax, corporation tax and capital gains tax provided the income it receives is applied for charitable purposes.

(g) Investments

Endowment fund investments are stated at market value at the year end.

Unrealised gains and losses on investments are included within the Statement of Financial Activities and represent the increase or decrease in market value compared with the market value at the beginning of the year and the cost of additions during the year.

Investment properties - land and buildings

Investment properties are measured initially at cost and subsequently at fair value at the reporting date. The SORP does not permit charities using FRS 102 to subsequently measure investment properties at their cost less accumulated depreciation and any accumulated impairment losses. Depreciation is not provided on investment property. Any unrealised gain or loss during the period is transferred to endowment funds.

Valuations of investment properties are carried out on a rolling basis over a five-year period, subject to the possibility of any material movements between individual valuations in which case the property would be revalued.

Listed investments are stated at market value at the year end.

(h) Operating lease agreements

Rentals applicable to operating leases where substantially all of the benefits and risks of ownership remain with the lessor are charged against income on a straight-line basis over the period of the lease.

COMMUNITY FOUNDATION FOR CALDERDALE

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Notes to the financial statements

1. Statement of financial activities for the year ended 30 June 2024 (previous year for comparatives)

	Note	Unrestricted Funds £	Restricted Funds £	Endowment Funds £	2024 Total £
Income					
Donations & legacies	2	104,631	2,303,233	4,962	2,382,722
Charitable activities	2	216,874	-	-	216,874
Investments	3	483,676	48,370	-	532,046
Total income		805,181	2,351,603	4,962	3,161,746
Expenditure					
Raising funds	4	227,422	-	-	227,422
Other costs	4	76,885	-	-	76,885
Charitable activities	4	182,408	-	-	182,408
Grants Distributed	5	263,194	2,505,273	-	2,768,467
Total expenditure		749,909	2,505,273	-	3,255,182
Net gains on investments		83,821	-	819,523	903,344
Net income/ (expenditure)		139,093	(153,670)	824,485	809,908
Transfers between funds		(136,106)	136,106	-	-
Net movement in funds		2,987	(17,564)	824,485	809,908
Reconciliation of funds:					
Total funds brought forward		580,757	1,081,857	12,161,314	13,823,928
Total funds carried forward		583,744	1,064,293	12,985,799	14,633,836

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Notes to the financial statements

2. Income from donations, legacies and charitable activities

	2025 £	2024 £
Unrestricted:		
Membership	23,853	20,166
Management fees	157,664	216,874
Income for administration (donations & funding)	59,115	65,965
Grants and donations for redistribution	1,736	18,550
Total Unrestricted Income	242,368	321,505
Restricted:		
Grants and donations for redistribution	1,635,634	2,303,233
Total Restricted Income	1,635,634	2,303,233
Endowment Funds:		
Donations and legacies	389,811	4,962
Total Endowment Funds Income	389,811	4,962
Total Income from donations, legacies, and charitable activities	2,267,813	2,629,700

Donations received in kind are valued on a commercial basis and have been included as unrestricted income:

	2025 £	2024 £
Brosnans in kind audit fees	-	3,240
	-	3,240

2.1 Funds from Public bodies

Funds from public bodies were given for distribution to Calderdale charities for grant making purposes. These are shown below with the details provided in note 12 income funds:

Calderdale Metropolitan Borough Council (CMBC)

Advice & Tacking Poverty
 Better Neighbourhoods
 Calderdale Year of Culture (CYOC24)
 Climate Emergency
 Community Small Grants
 Cost of Living
 Cultural Grants
 Half Term Holidays
 Healthy Holidays
 Household Support
 Stronger Neighbourhoods

3. Investment income	2025 £	2024 £
Unrestricted:		
Income from listed investments	335,829	314,145
Income from cash investments	18,169	32,738
Loan interest received	6,665	6,831
Rental income from property	128,303	129,962
Total Unrestricted	488,966	483,676

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	2025 £	2024 £
Restricted:		
Income from listed investments	56,103	48,370
Total Restricted	56,103	48,370
Total Investment Income	545,069	532,046

Income from listed investments comprises income from investment assets listed on a recognised stock exchange, or similar investments such as unit trusts and common investment funds (Note 8).

Income from cash investments is interest received and receivable on deposits and other cash balances held as part of the investment portfolio and for operational purposes.

Income from property includes rent from tenants of three properties owned by the Foundation as endowment investments. Two properties are let to charitable organisations and CMBC occupies the third.

4. Allocation of support costs and overheads

Costs that can be recognised as wholly attributable to each of the categories of income are directly allocated. All other costs, including staffing costs, are apportioned on the basis of an estimate of their time that members of staff spend on each income category.

Direct costs of managing the Investment Management Portfolio are deducted from income received.

The breakdown of support costs between generating voluntary income, investment management, charitable activities and governance is shown in the table below:

	Staff related costs	Audit fees	Other direct costs	Apportioned costs	Total 2025	Total 2024
	£		£	£	£	£
Unrestricted:						
Raising Funds	127,997	-	10,939	89,342	228,278	227,422
Investment management	14,109	-	12,355	3,919	30,383	29,455
Governance (Note 5)	27,899	10,199	13,986	7,748	59,832	47,430
Other Costs Total	42,008	10,199	26,341	11,667	90,215	76,885
Charitable Activities	142,256	-	-	39,512	181,768	182,408
Total	312,261	10,199	37,280	140,521	500,261	486,715

4.1 Analysis of staff costs

	2025 £	2024 £
Salary related costs:		
Salaries	263,637	266,073
Social security costs	27,658	24,283
Pension costs	20,966	20,222
	312,261	310,578

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No person earned £60,000 or more in the year. No member of the Executive Committee received any remuneration or reimbursement of any expenses.

The Foundation considers its key management personnel during the period to be the CEO, and the Finance, Marketing and Grants Managers. The Foundation carries out a periodic review of salary trends both in the network and voluntary sector to ensure the correct remuneration is considered. The total remuneration including employer's national insurance and pension costs for this group is as follows:

	2025	2024
Total remuneration including employer's national insurance and pension costs	161,745	166,486
Number of key personnel	4	4
Number of key personnel – Full Time Equivalent	3.2	3.1

Allocation of staff by activity

The average number of employees was 10 (2024: 10) which equated to 8.2 full time equivalent employees (2024: 8.2).

	2025 FTE	2024 FTE	2025 Number	2024 Number
Fundraising and donor development	2.0	2.0	2	2
Grant making	4.5	4.4	5	5
Finance and administration	1.7	1.8	3	3
	8.2	8.2	10	10

4.2 Net Income/(expenditure)

Net income/(expenditure) is stated after charging:

	2025 £	2024 £
Depreciation	6,919	4,725
Auditor's remuneration – as auditor	10,199	6,212
Operating lease costs	20,052	21,211

5. Analysis of Grants Distributed

The Foundation undertakes its charitable activities through grant making and awarded grants to a number of voluntary and community groups and individuals in the furtherance of its charitable activities. Total charitable expenditure is made up as follows:

	2025 £	2024 £
Grants awarded		
Unrestricted funds	211,104	263,194
Restricted funds *	2,000,915	2,505,273
Total grants	2,212,019	2,768,467

*Note 12 shows the distribution of restricted grants by fund

5.1 Charitable expenditure was applied as grants for the following purpose:

	No. of awards	Total £
To individuals to alleviate personal need	34	42,236
To institutions and organisations for community projects	337	2,169,783
	371	2,212,019

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5.2 Grant applications processed

	No. of applications	No. of awards	Total £
Restricted funds	390	213	1,596,297
Unrestricted funds	145	107	316,379
	<u>535</u>	<u>320</u>	<u>1,912,676</u>

It should be noted that the number of applications is the total received and processed in the financial year; they may not necessarily all have been awarded and paid in the period covered by the accounts. In addition, grants may have been paid in the year that were processed and awarded in earlier years.

5.3 Geographical distribution of grants

	Calderdale	Other areas	Total
Total Grants	£2,197,019	£15,000	£2,212,019

5.4 Grants awarded

A detailed list of grant recipients can be found on pages 42 - 49.

6. Governance costs

	2025 £	2024 £
Staff related costs	27,899	20,891
Legal and professional fees	11,956	12,795
Audit fees	10,199	6,212
Other costs	7,748	5,697
Insurance costs	2,030	1,835
	<u>59,832</u>	<u>47,430</u>

7. Tangible fixed assets

Equipment & fittings	2025	2024
Cost	£	£
At start of year	23,333	27,947
Additions	3,552	12,331
Disposals	-	(16,945)
At end of year	<u>26,885</u>	<u>23,333</u>

Depreciation		
At start of year	10,270	22,491
Eliminated on disposals	-	(16,945)
Charge for the year	6,919	4,725
At end of year	<u>17,189</u>	<u>10,270</u>

Net book amount

At 30 June 2025 & 30 June 2024	<u>9,696</u>	<u>13,063</u>
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8. Investments

	2025 £	2024 £
Listed investments	12,183,181	12,685,298
Investment properties	1,285,000	1,285,000
Concessionary loans and cash balances	383,070	387,316
Total Investments	<u>13,851,251</u>	<u>14,357,614</u>

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	2025 £	2024 £
<i>Listed Investments</i>		
Market Value at 1 July 2024	12,685,298	11,634,561
Additions	389,811	4,962
Disposals	(375,653)	-
Re-invested Interest income	14,073	16,352
Funds Received from Loan Repayments	4,246	4,079
Investment (losses)/gains net of fees	(534,594)	1,025,344
Investment management costs	-	-
Market Value at 30 June 2025	12,183,181	12,685,298
<i>Investment Properties</i>		
Market value at 1 July 2024	1,285,000	1,407,000
Investment losses (property revaluation)	-	(122,000)
Market Value at 30 June 2025	1,285,000	1,285,000
<i>Concessionary Loans</i>		
Market value at 1 July 2024	387,316	391,396
New loans granted	-	-
Interest received	6,665	6,832
Repayments	(10,911)	(10,912)
Market Value at 30 June 2025	383,070	387,316

Disposals in the year included unallocated cash invested drawn down for grant giving as well as cash invested with CCLA drawn down for grant giving as programmes are delivered.

Investment properties

The Foundation's properties were valued professionally in January 2024 as part of a five yearly review and the values were reduced by £122,000.

	2025 £	2024 £
<i>Listed investments comprise:</i>		
CCLA Charities Ethical Investment Fund	9,221,378	9,208,045
CCLA Charities Common Investment Funds (COIF)	1,863,770	1,975,438
Cash and other investments (CCLA)	1,098,033	1,501,815
	12,183,181	12,685,298

Investment assets held for the long term, principally endowment investment assets, and those to be held for over 12 months are disclosed as Fixed Asset Investments.

Investments are all managed by CCLA Investment Management Limited (CCLA) and form part of a significantly larger portfolio of approx. £3 billion. Fees are charged internally to the Fund. The full cost of Management fees and ongoing charges is 0.86% (COIF) and 0.85% (Ethical). At the current time, CCLA are being acquired by Jupiter Investment Management Group Ltd.

The Asset allocation of the Ethical investment fund is 69.3% equities, 13.0% fixed interest, 5.6% infrastructure, 5.0% property with the remaining balance a mix of private equity, cash and other.

Concessionary loans

An interest free secured loan of £200,000 was made in October 2003 to the Actors' Workshop Youth Theatre (AWYT) from the proceeds of the sale of the former AWYT premises (owned by the Foundation on the terms of the United Biscuits/McVities Calderdale Trust) to enable AWYT to purchase and develop new premises. The current premises are now held by AWYT on trust for the Foundation as ultimate beneficiary and for itself, in

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accordance with the original wishes of the United Biscuits/McVities Calderdale Trust. The loan is secured by a first legal charge on the building. The building was professionally valued in September 2013 at £275,000 and in January 2024 at £375,000.

Loan facilities have been made to the WomenCentre Calderdale & Kirklees, as funding for their Housing Project. Loans drawn down were secured on three properties in their portfolio. One drawdown was made totalling £82,000 in February 2020 secured on two properties and a final instalment of £65,000 on one property in May 2021.

A loan of £50,000 in March 2021 was secured on a property to Calder Valley Community Land Trust repayable up to 20 years on commercial terms.

9. Debtors	2025	2024
	£	£
Other debtors, prepayments and accrued income	137,901	135,518
10. Creditors: amounts falling due within one year	2025	2024
	£	£
Trade creditors	4,424	22,952
HM Revenue & Customs	8,074	26,056
Grants payable	8,555	38,537
Accruals	32,397	43,420
Deferred income:		
Management fees	39,791	59,643
Rent received in advance	15,000	15,000
	108,241	205,608

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Notes to the financial statements

11. Permanent endowment funds

	At start of year	Income & Transfers	Adjustment for gains/(losses)	At end of year
	£	£	£	£
Bill & Val Rooney Fund	472,844	-	(16,666)	456,177
Calderdale College Education Fund	304,917	-	(9,432)	295,485
General Fund	1,035,640	-	(36,503)	999,137
Grassroots Grants Endowment Funds (see below)	1,391,456	378,886	(48,945)	1,721,397
Halifax Courier Fund	299,005	-	(10,539)	288,466
Halifax Old Folks Holiday Fund	214,259	-	(7,552)	206,707
Halifax Tradesmen's Benevolent Institution Fund	462,328	-	(16,296)	446,032
Kathleen Mary Denham Fund	3,974,370	7,338	(140,083)	3,841,625
Kingscliffe Fund	143,609	-	(5,062)	138,547
Lee Crossley Welfare Fund	135,282	-	(4,768)	130,514
Martin Olive (inc Todmorden) Fund	154,398	-	(5,442)	148,956
Noel John Greenwood Halifax Children's Fund	438,145	-	(15,443)	422,702
Oates Fund	31,441	-	(1,108)	30,333
Pliny Barrett Fund	44,010	125	(1,564)	42,571
The Gartland Family Trust Fund	1,153,360	-	(40,652)	1,112,708
Anonymous Endowment	84,149	10,800	(2,966)	91,983
United Biscuits/McVities Calderdale Trust	200,000	-	-	200,000
Werner Townley Fund	289,462	-	(10,203)	279,259
Total return endowments:				
Community First Endowment Funds (see below)	1,247,653	(138,692)	(76,352)	1,032,609
Halifax Law Society Fund	134,764	-	(6,144)	128,620
Lewis Booth Fund	460,297	-	(20,985)	439,312
Moore Wright Fund	299,017	-	(13,632)	285,385
Soyland Charities	15,393	-	(702)	14,691
	12,985,799	258,457	(491,040)	12,753,216
Represented by: Endowment fund investments				12,753,216

Permanent endowment funds are held on trust for the purpose of delivering the Foundation's charitable objectives, apart from the Halifax Old Folks Holiday Fund (HOFHF) which is held on trust to deliver the purposes of the HOFHF.

Endowment additions were £389,811 during the financial year ending 30 June 2025.

Endowment funds listed below have been created during two Government match funded endowment development programmes, the Grassroots Endowment Match Challenge which ended on 31 March 2011 and the Community First Endowment Match Challenge which ended on 31 March 2015.

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The value of the endowment funds of the Foundation has decreased by cumulative net unrealised loss on endowment fund investments, which amounted to £491,040 as at 30 June 2025 (2024: £819,523 increase).

During the year some unallocated returns income was drawn down from Community First Endowments to support grant giving in the new financial year.

Grassroots Grants Endowment Funds

	£		£
At start of year	1,391,456	Represented by:	
Donations in year	378,886	Action Halifax	80,599
Investment management costs	-	C Greenwood Fund	746,267
		Calderdale Community Fund	178,060
		Calderdale Fund	136,579
		Calderdale Pledge Fund	73,502
		Cragg Vale & Hebden Royd Fund	73,909
Adjustment for investment gains	(48,945)	Harveys Fund	103,594
		Kerbside Fund	55,724
		Mayoral Fund	6,288
		Megan's Fund	13,413
		Stephen Pearson Memorial Fund	54,017
		The Russell Fund	183,677
		Yorkshire Post Fund	15,768
At end of year	<u>1,721,397</u>	Total	<u>1,721,397</u>

Community First Endowment Funds

	£		£
At start of year	1,247,653	Represented by:	
Donations/Transfers	(138,692)	Crossley Fund	128,167
Investment Management Costs	-	Calderdale College Education Fund	259,629
		Calderdale Fund	43,601
		Calderdale Pledge	22,285
		Harveys Fund	45,006
Adjustments for investment gains	(76,352)	John Wilson Memorial Fund for Elland	196,736
		Kerbside & Pennine Pack Fund	13,585
		Pliny Barrett Fund	1,582
		Stephen Pearson Memorial Fund	8,450
		The Russell Fund	313,568
At end of year	<u>1,032,609</u>	Total	<u>1,032,609</u>

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Total return endowments

Included on the previous page are total return endowments which comprise the Community First group of endowments and others which are endowed to the Foundation on a total return basis. The table below summarises the accounting disclosures required for these endowments.

	Endowment	Unapplied Total Return	2025 £	2024 £
At start of year				
Gift component of the permanent endowment	1,491,271	-	1,491,271	1,491,271
Unapplied total return	-	665,852	665,852	505,738
Valuation at start of year	1,491,271	665,852	2,157,123	1,997,009
Movements in the year:				
Gift of endowment funds	-	-	-	-
Investment return: dividends and interest	-	79,143	79,143	56,144
Investment return: realised and unrealised gains	-	256,507	256,507	160,114
Less: Investment management costs	-	-	-	-
Total	-	177,354	177,354	216,258
Unapplied total return allocated to income in the year	-	(79,143)	(79,143)	(56,144)
Net movements in the year	-	256,507	256,507	160,114
As at 30 June 2025				
Gift component of the permanent endowment	1,491,271	-	1,491,271	1,491,271
Unapplied total return	-	409,346	409,346	665,852
Valuation as at 30 June 2025	1,491,271	409,345	1,900,616	2,157,123

The dividend and interest yield of £79,143 received during the year from the associated endowment investments was allocated during the year to income for grant making and the contribution to the Foundation.

The unapplied total return at 30 June 2025 amounted to £409,345 (2024: £665,852). Of this sum, £820,759 (2024: £868,852) is the amount required to raise the value of the original donations to their current equivalent value, based on annual incrementation using RPI indexation. There is no value available for distribution as original investments at RPI indexation value is higher than the market value of investments. The trustees are conscious of volatility and uncertainty in investment markets and take a measured approach to releasing funds for grant making in order to avoid over distribution which, in the event of erosion of capital values, would inhibit future grant making. Realised gains in the year utilised for additional Grant making was £144,837.

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Notes to the financial statements

12. Income funds

	At start of year £	Income £	Expenditure £	Transfers £	At end of year £
Restricted:					
<u>Flow-through Restricted:</u>					
#i Will	4,905	-	-	(4,905)	-
Calderdale Year of Culture 2024 (CYOC24)	5,000	122,405	(122,405)	-	5,000
Climate Emergency	1,529	3,809	(1,979)	-	3,359
CMBC Advice and Tackling Poverty	35,425	70,000	(69,574)	-	35,851
CMBC Better Neighbourhoods (Community Grants for Climate Action)	-	12,650	(12,150)	(500)	-
CMBC Community Small Grants	-	-	3,000	(3,000)	-
CMBC Cultural Grants	-	73,000	(74,500)	9,500	8,000
CMBC Stronger Neighbourhoods	46,620	90,000	(88,033)	-	48,587
Communities in Crisis UKCF	152	-	(152)	-	-
Community CPR	20,149	4,215	(13,240)	-	11,124
Cost of Living	37,151	-	(41,151)	4,000	-
Criminal Justice Fund	-	26,850	(26,850)	-	-
Earnshaw Pilot Loan	1,813	-	(1,800)	-	13
FloodSave 2020	130,000	-	-	(10,000)	120,000
Foundation Membership reserves	11,713	-	-	(5,860)	5,853
Themed Fund 1 – Housing & Homelessness	5,887	100	(9,967)	5,513	1,533
Themed Fund 2 – Poverty & Disadvantage	2,797	100	(8,911)	6,588	574
Themed Fund 3 – Community Cohesion	2,846	100	(8,105)	5,598	439
Themed Fund 4 - Mental Health	506	103	(5,258)	4,953	304
Themed Fund 5 – Climate Emergency	827	100	(3,411)	7,061	4,577
C Greenwood (Flood Fund 2015)	27,201	-	-	-	27,201
Half Term Holidays	15,066	46,001	(85,630)	35,315	10,752
Healthy Holidays	100,545	595,989	(675,852)	(6,000)	14,682
Household Support	-	163,000	(163,000)	-	-
Joan Eastwood Legacy Fund	14,282	-	(14,282)	-	-
Kevin O'Shea Fund	-	6,441	-	-	6,441
Mixenden Area	224	-	(224)	-	-
Never Hungry Again	1,378	712	(2,075)	-	15
Oliver Smithies	52,444	-	(15,000)	-	37,444
Ovenden Moor Windfarm	9,611	62,105	(71,644)	-	72
PCP Pennine Community Power	-	4,500	(1,500)	-	3,000
Pennine Riding Club	-	16,750	-	-	16,750
Quickline QFutures Community Fund	-	21,250	(21,250)	-	-
Rastrick Big Local	146,613	181,058	(286,289)	-	41,383
Support & Integration 2024/2025	2,886	52,994	(53,380)	-	2,500
SWEF	-	10,000	(2,333)	-	7,667
The Make a Difference Fund	18,792	35,000	(32,559)	(4,000)	17,233
The North Halifax Social Activities Fund	56,356	-	(26,999)	(4,000)	25,357
The Tod Connect Fund	-	6,460	-	-	6,460
Todmorden Community Wind Farm	-	29,640	(29,640)	-	-
Watermark 2021	225,831	300	-	20,000	246,131
Youth Bank Halifax	2,700	-	-	-	2,700
Youth Bank Todmorden	839	-	-	-	839

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Continued:	At Start of Year	Income	Expenditure	Transfers	At End of Year
	£	£	£	£	£
Restricted Endowment income funds:					
Calderdale College Education	35,044	21,773	(5,500)	50,800	102,117
Halifax Old Folks Holiday	4,122	3,877	(3,803)	-	4,196
Halifax Tradesmen's Benevolent Institution	16,303	8,365	(9,700)	-	14,970
Anonymous Endowment	3,345	1,522	-	(3,345)	1,523
Lee Crossley Welfare	3,018	2,448	(1,150)	-	4,316
Lewis Booth	8,605	9,067	(7,855)	-	9,817
Noel John Greenwood	9,259	7,928	(4,260)	(5,000)	7,927
Stephen Pearson Memorial	2,507	1,123	(2,508)	1,345	2,468
	<u>1,064,293</u>	<u>1,691,737</u>	<u>(2,000,915)</u>	<u>104,064</u>	<u>859,179</u>

Income is stated above net of the Foundation's agreed management fees. All of the Restricted Income funds are to be spent on future grant making.

12. Income funds (cont.)

	At start of year	Income	Expenditure	Transfers	At end of year
	£	£	£	£	£
Unrestricted:					
Designated Fund (The Individual Fund)	786	-	(786)	-	-
Grants (Flow Through - General)	4,224	580	(4,834)	3,000	2,970
Grants (Endowment Funds)	239,789	188,711	(192,572)	57,880	293,808
Free Reserves	295,594	498,489	(500,261)	(37,860)	255,962
Match Funding Designated Fund	43,351	-	(12,912)	4,270	34,709
	<u>583,744</u>	<u>687,780</u>	<u>(711,365)</u>	<u>27,290</u>	<u>587,449</u>

Income and donations are received both for general charitable purposes and also for specific purposes. Transfers include funds from unrestricted funds to increase the amounts available in restricted funds and for use as match funds to attract new donations to increase overall grant making.

13. Analysis of net assets 30 June 2025

	Unrestricted funds	Restricted funds	Endowment funds	Total funds
	£	£	£	£
Tangible fixed assets	9,696	-	-	9,696
Investments	462,229	635,806	12,753,216	13,851,251
Current assets	215,210	231,928	-	447,138
Creditors	(99,686)	(8,555)	-	(108,241)
	<u>587,449</u>	<u>859,179</u>	<u>12,753,216</u>	<u>14,199,844</u>

13. Analysis of net assets 30 June 2024

	Unrestricted funds	Restricted funds	Endowment funds	Total funds
	£	£	£	£
Tangible fixed assets	13,063	-	-	13,063
Investments	518,922	852,893	12,985,799	14,357,614
Current assets	218,830	249,937	-	468,767
Creditors	(167,071)	(38,537)	-	(205,608)
	<u>583,744</u>	<u>1,064,293</u>	<u>12,985,799</u>	<u>14,633,836</u>

14. Description of Restricted (Flow-through) Funds

#iWill Fund (Youth Social Action)

Youth Social Action is a UK Government and Big Lottery fund initiative, boosted by funds from Comic Relief, the Pears Foundation and UK Community Foundations to help reach young people up to 20 years of age (25 with a disability) to encourage campaigning, volunteering, and fundraising.

Calderdale Year of Culture 2024

To celebrate Calderdale's 50th anniversary a year-long programme of creativity and activity was launched on 13th April 2024 and as part of the celebrations the Foundation were invited to manage the Calderdale Year of Culture Fund 2024 (CYOC24) and will continue into 2026 with £122,405 of grants given in the year.

Climate Emergency

A partnership with CMBC to support local environmental projects across three priorities - buildings, transport, and education. CMBC and the Foundation are working together long-term to raise the awareness of the climate emergency and raise funds for the distribution of grants and loans to support capital and revenue projects in Calderdale.

CMBC Advice and Tackling Poverty

This CMBC Fund is designed to overcome barriers faced by vulnerable people accessing advice and information services i.e. people with health issues, people leading chaotic lives and people facing language barriers.

CMBC Better Neighbourhoods (Community Grants for Climate Action)

West Yorkshire Combined Authority (WYCA) provided the funding for the Foundation to award community grants for climate to contribute to the progress against West Yorkshire's 2038 net zero carbon target. £500 was transferred to the Fund from the Foundation's Designated Match Fund.

CMBC Community Small Grants

CMBC passed on funding to the Foundation to manage a small grants scheme to support local charities and voluntary and community organisations with grants up to £3,000.

CMBC Cultural Grants

A three-year programme to deliver cultural grants within the borough. £9,500 was transferred in from Foundation funds.

CMBC Stronger Neighbourhoods

The aim of this Fund is to support constituted voluntary organisations around CMBC's priorities of thriving Towns and Places, Reducing Inequalities and Climate Action.

Community CPR

The Community CPR Fund was set up by Deputy Lieutenant of West Yorkshire Neil Davidson, following his cardiac arrest, to support the installation of defibrillators and associated training across Calderdale.

Cost of Living

A CMBC and West Yorkshire Mayor joint funded initiative to support the most vulnerable and disadvantaged Calderdale families during the cost-of-living crisis. £4,000 was transferred in from the Foundation's Endowment Income Funds.

Criminal Justice Fund

A donation of £26,850 from the Crucible Foundation to deliver grant making to support people who are or have been involved with the criminal justice system to move on and make changes in their lives.

Earnshaw Pilot Fund

This Fund is a special initiative established by former trustee Russell Earnshaw to create a small interest-free loan fund to provide local organisations with repayable loans as an alternative to grants.

FloodSave 2020

The FloodSave Scheme is a practical response to local flooding providing small businesses and new

build householders with a savings scheme in partnership with Calderdale Credit Union that in the event of further significant floods, Flood Savers could withdraw their savings and claim match funding up to £10,000. Following a drop in savers, £10,000 has been moved to the Watermark Fund 2021.

Foundation Membership (Reserves) Fund and Themed Funds

Established originally from £33,000 of free reserves to use for match funding purposes to support organisations and projects tackling the five priorities, the balance at the start of the year was £11,713. £5,860 was matched and moved to the five priorities. (see note 12 page 35) The closing value is £5,853. Grants given out in the year were £35,653 from the five themes.

C Greenwood (Flood Fund 2015)

This Fund was established with a private donation of £100,000 following the 2015 Boxing Day flood. The donation attracted Government match funding with 50% of the £200,000 ringfenced for flood repair works in Hebden Bridge.

Half Term Holidays

This programme was set up to compliment the main Healthy Holidays scheme and is jointly funded through CMBC and the Foundation. Its aim is to support children in receipt of free school meals during school half terms with healthy activities provision and healthy meals. The Foundation provided a £29,315 match.

Healthy Holidays

A programme supporting children and young people who are on free school meals during the school holidays, and for them to access free holiday club places as part of the Healthy Holidays Calderdale programme.

The funding programme was provided as part of the Government's Holiday Activities and Food (HAF) programme. The free places are funded by the Department for Education (DfE) providing enjoyable activities and nutritious meals for primary and secondary school-aged children who are eligible for benefit-related free school meals.

Household Support

Department for Work and Pensions (DWP) funding was awarded to the Foundation via CMBC to support people in hardship through the Winter with food needs and energy bills (including water) and the associated wider essentials e.g., sanitary products, warm clothing, boiler repair and general bills support.

Joan Eastwood Legacy Fund

A legacy for the benefit of Brighouse and district voluntary and community organisations.

Kevin O'Shea Fund

This legacy fund is to support people experiencing long-term unemployment. It aims to break the cycle of unemployment and welfare dependency by helping those in greatest need to build confidence, increase motivation, and develop the skills and qualifications that employers value. The fund's purpose is to create opportunities that enable individuals to move into sustainable employment and brighter futures.

Mixenden Area

This Fund was created with the residual assets of the former Mixenden Parents Resource Centre.

Never Hungry Again

The Foundation launched this Localgiving Campaign in response to the growing problem with school holiday hunger. The Foundation secured private donations and funding from the Department for Work and Pensions (DWP) via CMBC.

Oliver Smithies

The widow and family of the late Nobel Prize winner Oliver Smithies established this fund with the Foundation to support science related projects.

Ovenden Moor Wind Farm

The Ovenden Moor Wind Farm Fund benefits voluntary and community organisations operating within

a 7.5km radius of the site. Decisions on awards are made by an independent panel made up of interested volunteers from the areas of benefit.

PCP – Pennine Community Power

Applications to this single turbine community fund supports applications that are looking at the development of renewable energy, tackling aspects of climate change and environmental and sustainability projects.

Pennine Riding Club

A former riding club in Todmorden forwarded the proceeds of the sale of land to the Foundation to support Todmorden charities and community activity.

Quickline Qfutures Community Fund

The fund aims to address digital barriers to employment in marginalised communities in the areas of Elland, Clifton, Hebden Bridge, Ripponden and Sowerby Bridge and within a 3-mile radius.

Rastrick Big Local

The Foundation is the Locally Trusted Organisation for the Rastrick Big Local Partnership, and administers and accounts for the distribution of the partnership funding on an annual basis. Over the ten-year life of the project the Foundation will account for £1m in funding.

Support and Integration 2024/25

This Fund is a partnership fund between the Foundation and CMBC to award grants to local organisations to create a welcoming Calderdale for Ukrainian refugees.

SWEF

SWEF Business Grants are available to young people struggling to invest in their business ventures and/or are keen to take their business to the next level. Eligible businesses can apply for a 12-month grant of between £500 and £2,000.

The Make a Difference Fund

Established by private donors who wish to support organisations across three priority themes – housing/homelessness, community cohesion and climate emergency.

The North Halifax Social Activities Fund

A significant Fund supporting sporting and social activities organisations predominantly in the Illingworth and Ovenden areas of North Halifax.

The Tod Connect Fund

Former business networking and support organisation, Tod Connect, donated £6,460 to the Foundation to establish The Tod Connect Fund. This fund will support projects in Todmorden that strengthen the local economy and create a lasting positive legacy for Tod Connect.

Todmorden Community Wind Farm

The Foundation is working with the Foresight Group to provide over £25,000 of funding annually for projects that benefit the communities of Todmorden over a 20-year period.

Watermark Fund 2021

The Foundation kick started the Watermark Fund with donations that arrived after the match fund claim was made to the Department of Community Local Government in February 2016. The Fund has been regularly added to through contributions made mainly by businesses selling products and/or services. Flood Fund residual balances have been transferred in here from 2015 and 2020. £10,000 was transferred from Floodsave in the Financial year.

Youth Bank Halifax

A Fund established to provide a hands-on opportunity for members of the Calderdale Youth Council to promote and award grants to projects in Calderdale. The Panel is being supported by the Foundation's Grants Team through all stages of the grant making process.

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Youth Bank Todmorden

A Fund established to provide a hands-on opportunity for members of the Todmorden High School Council to promote and award grants to Todmorden projects. The Panel is being supported by the Foundation's Grants Team through all stages of the grant making process.

14. Description of Restricted (Endowment) Funds

Calderdale College Education Fund

The Fund provides financial support to individual students and groups of students on an educational theme with grants up to £20,000.

Halifax Old Folks Holiday

Working in partnership with external agencies, the Foundation distributes small grants of up to £500 annually to older people in Calderdale who would not otherwise be able to afford a short holiday.

Halifax Tradesmen's Benevolent Institution

The assets were transferred to the Foundation for them to continue supporting Halifax trades people and employees who have fallen on difficult times with quarterly pension payments.

Lee Crossley Welfare

The Lee Crossley Welfare Fund provides awards towards graveyard improvements in Calderdale.

Lewis Booth

A legacy from the estate of Nellie Booth to be held as an endowed fund named after Nellie's brother Lewis Booth. The Foundation have been given the responsibility of maintaining four family gravestones and to distribute the remaining annual income to the Halifax Society for the Blind and the MS Society.

Noel John Greenwood

Awards up to £150 per student with some group applicants. The Fund makes grants benefitting children and young people up to the age of 18, facing deprivation in accessing education. Beneficiaries will be living, studying, or working in the constituency of Halifax. £5,000 was transferred to the Half Term healthy holidays fund.

Stephen Pearson Memorial

Grants from this Fund aim to support groups in the most disadvantaged areas of Calderdale, especially parts of Warley ward.

15. Pension obligations

The Foundation operated a defined contribution pension scheme through the Royal London Mutual Insurance Society Limited (Royal London). Staff are automatically enrolled into the Royal London Scheme subject to the rules of the scheme. It is presently non-contributory for staff although staff may make personal contributions should they wish. The assets of the plans are held separately from the assets of the Foundation. The pension charge for the year was £20,966 (2024: £20,222). There were no contributions due to Royal London at the year-end (2024: £1,846).

16. Commitments under operating leases

At 30 June 2025 the Foundation had aggregate commitments under non-cancellable operating leases as follows:

		2025	2024
	Expiry date	£	£
Property Rent	Within 1 year	18,804	18,804
	In 2-5 years	56,412	75,216
Office equipment	Within 1 year	1,248	1,248
	In 2-5 years	1,872	3,744

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17. Company Limited by Guarantee

The Foundation does not have a share capital being a company limited by guarantee. An individual member's liability is limited to a maximum of £1.

18. Related party transactions

The following table shows transactions where charitable grants were disbursed during the year and there was a relationship between members of the Executive Committee of the Foundation and the beneficiary organisation.

Beneficiary	Related party in Foundation	Position in Foundation	Position in Beneficiary organisation	Grants disbursed in year	Charitable Fund
Citizens Advice Calderdale	Dr Roger Moore	Trustee	Vice Chair of Trustees	£3,000 £2,368 £17,916	Support & Integration Fund Household Support CMBC Advice & Tackling Poverty Fund
Calipso CIO Halifax Opportunities Trust Enterprises Ltd	Ms Alison Haskins	Trustee	Trustee CEO	- £1,000 £8,000	- Household Support Themed Fund 3 – Community Cohesion
Halifax Opportunities Trust Enterprises Ltd	Mr Neil Wright	Trustee	Trustee	£1,000 £8,000	Household Support Themed Fund 3 – Community Cohesion
Halifax Opportunities Trust Enterprises Ltd	Mr Sabir Hussain	Trustee	Trustee	£1,000 £8,000	Household Support Themed Fund 3 – Community Cohesion
Newground Together	Mr Steve Duncan	CEO	Trustee	£35,000 £65,963	Cost of Living Fund Household Support
Nest Helping the Homeless	Mrs Jo Core	Trustee	Director	£2,775 £2,500	Joan Eastwood Fund Themed Fund 1 – Housing & Homelessness
Overgate Hospice (Capital Appeal Board)	Mr Richard Blackburn	Trustee	Voluntary member	£2,500 £7,956 £5,000 £1,650	Household Support Ovenden Wind Support & Integration Cffc Funds
St Augustine's Centre	Mr Simon Bottomley	Treasurer	Treasurer	£4,875 £18,050 £13,609 £10,763 £5,312 £4,050 £2,750 £250	Calderdale Year of Culture Advice & Tackling Poverty Stronger Neighbourhoods Healthy Holidays Quickline Support & Integration Theme Fund 2 – Poverty and disadvantaged Themed Fund 3 – Community Cohesion
MS Society		Trustee	Trustee	£9,500 £3,927	Cffc funds Cffc funds

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19. Organisations awarded grants or loans during the year

The list includes grants and loans awarded less any amounts returned during the year against those grants. It does not include monies returned relating to earlier years and the totals may therefore differ from the amounts recorded in the accounts.

Grants from Foundation Funds	£
51 st Pellon Scouts	1,360
Age Concern Todmorden	3,000
Aphasia Support	5,000
Boothtown Terriers	1,729
Bradford VCS Alliance Ltd	2,500
Bringing us Together CIC	3,883
Brooksbank Educational Charity	200
Calderdale College	5,500
Calderdale MS Group	3,927
CREW Heart Support Group	2,000
Dodnaze Community Association	2,000
Edshift CIC	4,281
Empowered People	1,000
Everybody Arts	2,000
FC Halifax Town Foundation	550
Focus4Hope	8,928
Forget Me Not Children's Hospice	8,000
Foundry Street Community Centre	4,420
Friends of Bailiff Bridge Memorial Park and Residents Group	2,500
Friends of Wellholme Park	1,393
Great Get Together at Crow Wood Park	1,500
Gwennie's Getaways	1,222
Halifax Harriers Athletics Club	385
Halifax Minster	10,000
Halifax Society for the Blind	3,927
Halifax Tradesmen's Benevolent Inst Fund	9,700
Handmade Productions CIC	3,000
Happy Days Ministries UK	15,500
Hebden Bridge Walking Football Club	479
Highbury School	1,300
Hope through Music	900
Individuals	4,627
Invictus Wellbeing Foundation CIO	2,500
Jo's Hope for All	2,000
Kings Cross Park RLFC	2,400
Leeds Beckett University (scholarships)	5,000
Lions Club of Huddersfield CIO	960
LitterfreeSB	400
Magpies	1,000
Mizkast	2,500
Mothershare	6,000
Nature Queers (Live Wild CIC)	2,000
Noah's Ark Centre	1,000
Our Place	2,100
Overgate Hospice	1,650
Panache IOP Fundraising	400
Parents and Friends of Heptonstall School	1,000

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Phoenix FM	2,500
POD Calder Valley Shared Transport Limited	5,000
Proper Job Theatre Company	2,100
Read Easy Kirklees & Calderdale	4,160
ROKT Foundation	5,000
Ryburn Men in Sheds	942
Sanctus Academy Amateur Boxing Club CIC	3,000
Sanskriti Halifax Indian Society	500
Shared Harmonies	5,000
Singing Mama's CIC	1,602
Sowerby Bridge Together	2,121
Spotlight Faith Group	589
St Augustine's Centre	9,500
Star Boxing Halifax CIC	760
SWAP Safe Welcome After Prison	2,500
The Blackley Centre	11,500
The Friends of Lister Lane Cemetery	1,150
The Halifax Academy	2,500
The Homeless Pastor CIC	989
Tod Kindness Crew CIC	106
Todmorden Food Drop In	660
Tuesday 2 O'Clock Club	2,000
Turquoise Arts CIC	1,446
Unmasked Mental Health	8,370
WomenCentre Ltd	5,500
Calderdale Year of Culture 2024	
Ask the Question	4,570
Calderbrick Ltd t/a Bricktopia	750
Calderdale College	4,000
Calderdale Community Coaching Trust	4,335
Calderdale Friends of Dorothy	1,230
Clifton Village Community Association	1,500
Discover Halifax	4,000
Elland Silver Band	4,000
Eye of Newt	2,500
Friends of the Stray	1,170
Friends of Todmorden Town Hall	2,500
Greetland Wellness Hub CIC	2,500
Halifax Minster	3,000
Hebden Bridge Little Theatre	300
Heptonstall Festival Community Interest Company	1,126
IMT Forever CIC	1,191
Individuals	30,730
Lee Mount Healthcare Ltd	5,000
Leeds GATE	5,000
Live Wild CIC	2,500
Mount Zion Methodist Heritage Chapel	900
Music for the Many	2,500
Northern Rascals CIC	4,800
Revival Dance Company	4,580
Shared Harmonies CIC	4,908
St Augustine's Centre	4,875
The Global Majority Collective	5,000
The Homeless Pastors CIC	2,400
Todmorden Amateur Operatic and Dramatic Society	1,000
Turquoise Arts CIC	2,500
Verd De Gris Arts	4,540

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Woodcraft Folk and Jimmy Dolan Art	2,500
Climate Emergency Fund	
Rastrick Tennis Club	1,479
Todmorden Unitarian Church	500
CMBC Advice & Tackling Poverty	
Calderdale Citizens Advice Bureau	17,916
Disability Support Calderdale	6,804
Healthy Minds	6,804
Noah's Ark Centre	20,000
St Augustine's Centre	18,050
CMBC Better Neighbourhoods (Community Grants for Climate Action)	
The Halifax Academy	12,150
CMBC Cultural Grants	
Curious Motion CIC	13,500
Everybody Arts	12,000
Happy Valley Pride	13,500
Music for the Many	7,500
Phoenix FM	10,000
The Arts Charity at Dean Clough (ACDC)	10,500
Todmorden Amateur Operatic and Dramatic Society	7,500
CMBC Stronger Neighbourhoods	
Colt Enterprise (Calderdale Ltd)	10,437
Edshift CIC	17,413
Healthy Minds	15,254
Noah's Ark Centre	17,516
St Augustine's Centre	13,610
Visits Unlimited CIC	13,803
Community CPR Fund	
Ashdene Club	600
Bradshaw Church	479
Calderdale College	479
Coley Church	600
Edge Lane Community Group	650
Halifax Mosque	74
Halifax Vandals Rugby Club	324
Lightcliffe Scout Group	600
Old Brodliean's	1,362
Salterlee School	347
Communities in Crisis UKCF	
Sowerby Bridge Together	152
Cost of Living Fund	
Brighthouse Central Foodbank	3,000
Focus4Hope	651
Food for Families	2,500
Newground Together	35,000
Criminal Justice Fund	
Sunnyvale Fishery & Outdoor Activity Centre	15,600
The Basement Recovery Project	11,250
Earnshaw Pilot Loan Fund	
Calderdale Credit Union Ltd	1,800

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General Flow Through Grants

Boothtown Terriers	542
Panache IOP Fundraising	200
Project Colt	1,080
Ryburn Men in Shed	530
The Halifax Academy	1,093
Tod Kindness Crew CIC	1,389

Half Term Healthy Holidays

Calderdale College	6,947
Calderdale Community Coaching Trust	7,171
Invictus Wellbeing Foundation CIO	7,659
Nurturing Creativity	17,406
Positive Impact Sports	16,000
Project Communities CIC	6,354
ROKT Foundation	3,885
Sanctus Academy Amateur Boxing Club CIC	4,208
TAGS Programme Ltd	8,000
Unique Community Hub	8,000

Healthy Holidays Fund

51 st Pellon Scout Group	106,604
Active Lives, Active Communities CIC	21,745
Bridge End House Nursery & Holiday Club Ltd	12,128
Calder Community Cares	1,842
Calderdale College – Inspire Centre	17,640
Calderdale Community Coaching Trust	21,393
Esteemed Creatives CIC	13,878
Grass Roots Private Day Nursery	2,280
Higher Up Club Ltd – T/A Club Edge	12,320
Imagination Gaming	1,897
Invictus Wellbeing Foundation CIO	26,603
Light Up Black & African Heritage Calderdale	9,407
M and A Club	726
Nurturing Creativity CIC	90,705
Park Lane Academy	18,129
Positive Impact Sports	33,510
Project Challenge	40,199
Project Communities CIC	102,971
ROKT Foundation	17,821
Sanctus Academy Amateur Boxing Club CIC	5,862
St Augustine's Centre	10,606
TAGS Programme Limited	30,360
The Cricket Asylum Foundation	13,151
Unique Community Hub	64,075

Halifax Old Peoples Holiday Fund

Brian Ellison	700
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Household Support Fund

Advancement of Community Empowerment CIC	2,500
AGE UK Calderdale & Kirklees	2,500
Alpha House Calderdale	2,500
Brighthouse Central Foodbank	2,500
Building Bridges Food Hub	2,500
Calderdale Carers Project	2,000
Calderdale Citizens Advice Bureau	2,368
Children's Corner Preschool	2,500
Cloverleaf Advocacy 2000 Ltd	960
Colt Enterprise (Calderdale Ltd)	2,500
Davren Community Solutions	2,500

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Edshift	2,500
Elland Christian Centre	2,500
Focus4Hope	2,500
Food for Families	2,500
Forget Me Not Children's Hospice	2,500
Halifax Boxing, Sports & Fitness Club	2,500
Halifax Opportunities Trust	1,000
Happy Days	5,000
Leeds GATE	1,500
Light Up Black and African Heritage Calderdale	2,500
Making Space	1,000
Newground Together	65,963
Noah's Ark Centre	5,000
Old Library Cornholme	2,500
Our Place	2,500
Overgate Hospice	2,500
PCC of St Mary's Todmorden	809
Project Challenge	5,000
Spotlight Faith Group	2,500
St Augustine's Centre	5,000
The Basement Recovery Project	2,500
The Brunswick Centre	2,400
Todmorden Food Drop in	5,000
Unique Community Hub	2,500
Unmasked Mental Health	5,000
Womencentre Ltd	2,500
Individual Fund	
Gwennie's Getaways	786
Joan Eastwood Legacy Fund	
Bradley Wood Scout Camp	2,800
Brighouse Central Food Bank	2,980
Brighouse Sports Club	554
Nest Helping the Homeless	2,775
Rastrick Bowling & Social Club	2,650
ROKT Foundation	2,650
West Yorkshire ADHD Support Group	2,250
Carers Wellbeing Service Calderdale – returned grant	(2,378)
Mixenden Parents Resource Centre	
Singing Mama's CIC	224
Never Hungry Again	
Sowerby Bridge Together	624
The Halifax Academy	1,110
Todmorden Food Drop in	341
Oliver Smithies Fund	
Evolution Education Ltd	15,000
Ovenden Moor Windfarm Fund	
Bradshaw Cricket Club	5,000
Calder Valley Search and Rescue Team	7,956
Dodnaze Community Association	500
Edshift CIC	6,500
Halifax Sailing and Watersports Club	5,000
Hope through Music	7,956
Illingworth St Mary's Cricket Club	3,725
Inna Nature CIC	9,580
Noah's Ark Centre	5,000

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Nurturing Creativity CIC	9,900
Overgate Hospice	7,956
Phoenix Men's Shed Halifax	2,642
Oxenhope Climate Action – returned grant	(71)
PCP Community Fund	
CROWS (Community Rights of Way Service)	1,500
Quickline Qfuture Community Fund	
Alpha House Calderdale	5,313
Ask the Question CIC	5,313
St Augustine's Centre	5,313
Womencentre Ltd	5,313
Rastrick Big Local	
Active Calderdale	15,000
Building Bridges Food Hub	18,650
Cromwell Bottom Wildlife Group	7,200
Curious Motion CIC	1,500
Field Lane Primary	1,000
Rastrick Bowling & Social Club	38,138
Rastrick Cricket & Athletic Club	77,281
Rastrick Tennis Club	10,932
St John the Divine Pantomime Committee	1,500
St John's Community Hall	23,292
St Matthews Church, Rastrick	15,064
St Matthews Theatre	1,500
The Space@Field Lane	29,463
Support & Integration Fund 2024/2025	
Arvon	5,000
Calderdale Valley of Sanctuary	5,000
Citizens Advice Calderdale	3,000
Curious Motion CIC	5,000
Everybody Arts	4,894
Friends of Hebden Bridge Picture House	4,640
Iris Possibilities CIC	2,500
Light Up Black and African Heritage Calderdale	4,296
Overgate Hospice	5,000
ROKT Foundation	5,000
St Augustine's Centre	4,050
The Turning Point Counselling Service	5,000
SWEF Enterprise & Business Fund	
Individuals	2,333
The Make A Difference Fund	
Arch Way Project	4,950
Bradford VCS Alliance Ltd	2,500
Colt Enterprise	5,000
Dental Educare	4,829
Highbury School	500
Our Place	5,000
Sowerby Bridge Fire & Water Ltd	4,200
SWAP Safe Welcome After Prison	2,500
WomenCentre Ltd	3,080
The North Halifax Social Activities Fund (Illingworth & Ovenden)	
Active Calderdale	5,000
Bradshaw Cricket Club	6,499
Halifax Amateurs JFC	2,000

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Illingworth ARLFC	6,000
Illingworth Sports Club	5,000
Trinity Academy Halifax	2,500
Themed Fund 1 – Housing and Homelessness	
Bringing us Together CIC	1,579
Nest Helping the Homeless	2,500
The Basement Recovery Project	5,000
The Homeless Pastors CIC	888
Themed Fund 2 – Poverty & Disadvantage	
Brighthouse Central Food Bank	20
Sowerby Bridge Together	104
St Augustine's Centre	2,750
Star Boxing Halifax CIC	740
The Halifax Academy	2,797
The Turning Point Counselling Service	2,500
Themed Fund 3 – Community Cohesion	
Boothtown Terriers	2,729
Dean Field Primary School	60
Focus4Hope	1,449
Halifax Opportunities Trust	3,500
St Augustine's Centre	250
The Homeless Pastors CIC	117
Themed Fund 4 – Mental Health	
Arch Way Project	1,500
Singing Mama's CIC	174
The Homeless Pastors CIC	506
Unmasked Mental Health	3,078
Themed Fund 5 – Climate Emergency	
Immortal Bloom CIC	3,000
Spotlight Faith Group	411
Todmorden Community Windfarm Fund	
Bacup Family Centre Ltd	5,000
Calderdale Community Coaching Trust	3,035
Empowered People	3,105
Happy Valley Pride	4,500
PCC of St Mary's Todmorden Crypt Café and Family Diners	1,500
Scavenger Labs/Todmorden Makery	5,000
Shared Harmonies CIC	5,000
Todmorden Book Festival	2,500
UKCF Communities in Crisis Fund	
Sowerby Bridge Together	152

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Members List

LIFE MEMBERS

Mr Ed Anderson
Mr A Banks
ABS – A Better Way
BCA Leisure Ltd
Blackley Baptist Church
Mr Paul Brannigan
Calderdale Carers Project
Calderdale Talking Newspaper
Association
Cllr Mrs G & Mr B Carter
Chadwick Lawrence Solicitors
Covea Insurance Plc
Crossley Juniors AFC
Dean Clough Ltd
Mr Neil Davidson DL
Mr Steve Duncan DL
Mr Russell Earnshaw
Eureka!
Mrs Deborah Gartland
Mr C & Mrs G Greenwood
Halifax Courier Ltd

Hanson Plywood Ltd
Happy days UK
Mrs C Harris DL & Mr S Harris
Mr R Harvey OBE & Mrs S
Harvey
Harveys Department Store
Heartbeat – Brighthouse Heart
Support Group
Hebden Bridge Little Theatre
Miss I Holdsworth & Mr A Marsh
Dr P & Mrs A Humberstone
Invictus Wellbeing
Lloyds Banking Group
Marshall's Plc
Mr J Mooney
Dr R Moore OBE
Mr C & Mrs J Moran
Mrs K Moreton-Deakin & Mr A
Moreton-Deakin OBE
NR Components (Tod) Ltd
Mr J Needell

Mrs J Needham
Mr A & Mrs M Nelson
Nestle UK Ltd
Noah's Ark Centre
Ms J Paxton-White
Pennine Leisure Supplies Ltd
PPG Land Ltd
Ramsdens Solicitors LLP
Mr W & Mrs V Rooney
Royal and Sun Alliance
Mr P & Mrs S Russell
Lady Margaret Shutt
Mr A & Mrs K Thornton
Mr R & Mrs F Tighe
Ms C Townley
Voluntary & Community
Mrs M Vickery
Dr R Wheeler
Mr P & Mrs N Wilby
Mr & Mrs E N Wood
Mr N & Mrs S Wright

FOUNDATION CLUB MEMBERS

Andy Thornton Ltd
Appleyard Lees
Caravan Guard Ltd
Core Facility Services
CP Media
Mr P Crabtree
Craggs Country Business Park
DD Porter Ltd
Design & Display Ltd
Doherty Wealth Management
Eastwood Financial Services Ltd
Elcons Employment Law
Consultants Ltd

Finn Gledhill
Freightlink Europe
Full Circle Funerals
GA Valves Sales Ltd
Mr TJ & Mrs A Kirker
Mr A H Marshall
Pennine Pneumatic Services Ltd
PIB Insurance Brokers
Quantuma Advisory Ltd
Hawley Business Solutions
Hawley Energy
Inspirit Learning
Local Care Direct

Marquis Private Hire
McVities
Newground Together
Skircoat Green Directory
Sleigh & Story
Mr A Sykes
Mrs D Tremayne
Walker Singleton
Wilkinson Woodward
Yorkshire Packaging Services

FRIENDS OF FOUNDATION

Albion Street Studios
Mr L & Mrs D Andrikevych & D
Ginkevych
Lord Ashton
Mr M Berry
Best You Health
Mrs H Bingham
Blackwood Communications
Bluebird Care
Mr S Bottomley
J& R Bottomley Ltd
Calder IT Ltd
Candle Digital
Miss V Chadwick
Combined Minds Ltd
Mr J Crowther

Ms R Dille
Every Step Financial Services
Evolution Education
Flat Stan First Aid
Miss R Garrod
Go Local
Grinning Graphics
Mr J Hampshire
Mr C Harris
Ms A Haskins
Mr J Heaton
Mr M Hemingway
Mr R Hodgson
Mr R Hopkin
Mr S Hussain
JLA Limited

The old
Pivotal Marketing Ltd
PM Law Ltd
Purplemoon Supervision &
Coaching Ltd
Mr J Reader
Mr J Robertshaw
Study Write 11+
Textile Innovations Ltd
Utility Warehouse Partner
Valley Willwriting
WY Manufacturing Services
Woodnook Holdings Ltd
Yorkshire Payments
Your Day Group Ltd
Mrs Zohrah Zancudi

COMMUNITY FOUNDATION FOR CALDERDALE

A charity and company limited by guarantee

Members List

VOLUNTARY MEMBERS

14 th Halifax All Saints Guides	Illingworth St Marys Cricket Club
20 th Halifax Salem Boys Brigade	Inner Wheel Club of Halifax
8 & 26 Calder Valley Scout Group	Lionesses of the Valley
Actors Workshop Youth Theatre	Luddenden Conservation Society
AGE UK Calderdale & Kirklees	Member Pioneer
All Saints Church Elland	Mid Yorkshire Chamber of Commerce
Ask the Question	Mount Tabor Community Caring Association
AssistiV CIC	Old Brodleians
Barkisland Old Peoples Welfare Committee	Overgate Hospice
Blackley Baptist Church	Pennine Calder District Scout Council
Boothtown Terriers ARLFC	Pitstop 2000 Ltd
Brighouse Amateur Swimming Club	Project Challenge
Calder Community Cares	Radio Calderdale
Calder Valley Search & Rescue	Ravenscliffe High School and Sports College
Calderdale Forum 50+	Relate Cross Pennine
Calderdale Leisure Gardeners Federation	Ripponden 2000 Gardening Club
Calderdale Valley of Sanctuary	RSPCA Halifax, Huddersfield, Bradford & District
Colt Enterprises (Calderdale Ltd)	Branch
Concert for the Young at Heart	Salem Methodist Church
Cottonstones Pre-School Playgroup	Sanskriti Halifax Indian Society
CREW Heart Support Group	See Ahead
Diamonds Gymnastics Club	Shelf Wellbeing Community Association
EdShift	Slow the Flow
Elland & District Partnership	Soroptimist International
Elland Riorges Association	Sowerby Bridge Rushbearing Association
Finance Yorkshire	Stage Door Studio Theatre Workshop
Focus 4 Hope	The Space at Field Lane
Forget Me Not Childrens Hospice	Todmorden Amateur Operatic and Dramatic Society
Fourteen 19 Social	Todmorden Angling Society
Fusion Housing Kirklees Ltd	Turning Point Counselling Service
Halifax Aachen Society	Unmasked Mental Health
Halifax Boys and Girls Brigade Band	Wadsworth Community Association
Halifax Heritage Tours CIC	Waring Green Community Association
Halifax Opportunities Trust	West Yorkshire Community Accounting Service
Halifax RLFC Independent Supporters Trust	(WYCAS)
Halifax Society for the Blind CIO	West Yorkshire Police
Halifax Table Tennis Association	Witchfield Grange
Heart Gallery	Women Centre Ltd
Hebden Bridge Angling Society	Women's Activity Centre
Hebden Bridge Saints Junior Football Club	Yorkshire West Methodist District
Hipperholme Grammar School	