



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day	Month	Year		Day	Month	Year
	01	01	2022		31	12	2022

Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Jonathan Edwards	Chairman		
2	Michael Surfleet			
3	John England			
4	Dr Bethan Lee			
5	Gillian Thornton		From 7 October 2022	
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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year



Trustees' Annual Report for the period

Period start date				Period end date			
From	Day	Month	Year	To	Day	Month	Year
	01	01	2022		31	12	2022

Section A Reference and administration details

Charity name Caythorpe & Ancaster Medical Equipment Trust

Other names charity is known by N/A

Registered charity number (if any) 1000579

Charity's principal address Barkston House, Main Road

Barkston

Lincolnshire

Postcode

NG32 2NH

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Jonathan Edwards	Chairman		
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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document
(eg. trust deed, constitution)

Trust Deed

How the charity is constituted
(eg. trust, association, company)

Trust

Trustee selection methods
(eg. appointed by, elected by)

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The charity is managed and operated by volunteers. All the trustees are (or have been) patients in the South Kesteven area and have read and understood Guidance Note CC3A 'Charity trustee: what's involved'. None receive any remuneration, payment or benefit from the charity.

The trustees receive requests to purchase medical equipment from medical practitioners in the South Kesteven area. They consider each request on its merits, considering the basic proposition in light of the objectives of the trust and its impact on patients. They are mindful of the equipment's affordability and the trust's financial resources. The trust has no overheads. The trust does not borrow money nor does it enter into any credit agreement.

The major risk to the charity is its continuing ability to raise funds. It mitigates this risk by ensuring it has sufficient funds prior to committing to purchase any equipment.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The object of the trust is to relieve sickness within the South Kesteven area served by the Caythorpe & Ancaster Medical practice by the provision of medical equipment on loan or other facilities not normally provided by the local District Health Authority.

The trust raises monies and purchases medical equipment to be used for the benefit of patients in the South Kesteven area. The trustees continually review the usage of equipment.

The trustees have had regard for the guidance note from the Charity Commission and confirm that the charity's activities are in their opinion for the public benefit.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

The year ending 31 December 2022 saw a resumption of our fundraising activities, notably from our Grand Draw which raised over £4,000, a record!

We were fortunate to benefit from many generous donations and bequests. We acquired and provided the following items of medical equipment:

- Opticlar VisionMax Loupes & Light headband
- Microlife Home Blood Pressure monitors (60)
- 3 Section plinth (2)
- Dosette robot and Mini de-blisterer
- Adult and child pulse oximeters (12)
- Anapulse 300 Handheld Pulse Oximeter (2)
- Cardioscan 24hr Holter Digital ECG Recorder & Software (2)

The microscopic ear cleaning service was formally launched in May 2022 and provides a 'dry' ear cleaning service using the microscope. This 'dry' service is a safer and more convenient alternative to the traditional irrigation cleaning which had been suspended due to the risk of water born infection.

The Home blood pressure monitors continue to be used extensively in treating and diagnosing hypertension. In 2018, we purchased 176 Home monitors and 6 Office monitors. An additional 60 Home monitors were purchased in February 2022. During 2022, these monitors identified a further 5 patients with previously undiagnosed atrial fibrillation making a total of 102 patients (identified since 2018) now being treated who have a significantly reduced risk of an ischaemic stroke.

The emergency equipment (specifically the LifePak), purchased in 2019 with support from the Margaret Brown Trust, continues to be used in the South Kesteven area, reducing potential hospital admissions by providing high-level ECG reports. We have also supplied and equipped two emergency trolleys. Whilst GP surgeries are not an emergency service they are often viewed by patients as a place of safety. The challenge of access to secondary care has led to patients who traditionally may have sought help in A&E attending the surgery. Delays in ambulance wait times have meant that poorly patients may have to stay at the surgery for longer whilst they wait for an ambulance. This means that ensuring a reasonable supply of emergency equipment, especially paediatric equipment, has become a priority.

Section E**Financial review**

Brief statement of the charity's policy on reserves

The trust maintains reserves of any excess funding over expenditure.

Details of any funds materially in deficit

N/A

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

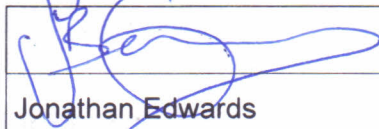
During the year ended 31 December 2022, the trust had an income of £75,938 (2021 - £865) and expenditure of £71,918 (2021 £15,543)

Section F**Other optional information****Section G****Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Michael R Surfleet

Full name(s)

Jonathan Edwards

Michael Surfleet

Position (eg Secretary, Chair, etc)

Chair

Trustee

Date

21.02.23

Caythorpe & Ancaster Medical Equipment Trust

Receipts & Payments

Year ending 31 December	2022	2021	2020	2019	2018	2017
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Receipts

Book Sales	22.30	-	276.25	1,231.41	884.45	339.74
Donations	424.00	-	21,110.00	1,261.80	472.26	645.00
In Memoriam	823.38	-	737.00	299.10	493.45	516.15
Commercial Donors	100.00	-	-	400.00	13,237.55	1,704.00
Charitable Donors	70,028.53	666.38	-	20,216.51	500.00	12,227.50
Grand Draw	4,172.00	-	-	2,247.60	1,696.15	1,694.01
Collection Boxes	161.83	87.36	201.55	506.99	440.45	245.25
SKDC Lottery	154.50	111.50	80.50	50.50		
Miscellaneous	51.77	1.80	5.24	5.37	3.14	638.00
	75,938.31	867.04	22,410.54	26,219.28	17,727.45	18,009.65

Payments

Medical Equipment purchases	71,584.61	15,543.11	1,454.53	23,478.38	19,096.01	13,776.62
Website costs	248.12	-	120.94	203.66	-	86.23
Lottery licence	20.00	-	-	20.00	20.00	40.00
Collection boxes	-	-	-	-	-	271.00
Raffle tickets	65.40	-	-	196.68	-	80.34
Lottery prizes/ Banner	-	-	-	344.99	-	-
	71,918.13	15,543.11	1,575.47	24,243.71	19,116.01	14,254.19

Report of the Independent Examiner

I have examined the Receipts and Payments Account for the year ending 31st December 2022 together with the underlying accounting records and confirm that the accounts are in accordance therewith.



Simon N Syddall BFP FCA

Independent Examiner

10/02/2023

Caythorpe & Ancaster Medical Equipment Trust

Receipts & Payments

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10/02/2023